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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For cale	ndar year 2012 or tax year beginning JUL	1, 2012	, and ending	JUN 30, 2013	
Name o	f foundation	A Employer identification	number		
JOS	EPH & RENEE BIJOU FAMIL	22-2861787			
	and street (or P O box number if mail is not delivered to street a	B Telephone number			
_2 E	THEL ROAD	- <u></u>	205A	(732) 248-	8200
City or 1	town, state, and ZIP code			C If exemption application is p	ending, check here
EDI	SON, NJ 08818				
G Chec	k all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, imputation
H Chec	k type of organization: X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
S S	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
I Fair m	arket value of all assets at end of year   J   Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(from		her (specify)		under section 507(b)(1)	
<b></b> \$	9 , 456 , 154 . (Part I, colu	mn (d) must be on cash b	asıs.)		
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a)	expenses per books	income	income	(cash basis only)
1	Contributions, gifts, grants, etc., received	21,000.		N/A	
2	Check In the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	34,359.	34,359.		STATEMENT 1
58	Gross rents				
l t	Net rental income or (loss)				
	Net gain or (loss) from sale of assets not on line 10	158,723.			
a a	Gross sales price for all assets on line 6a 7,042,575.				
Bevenue	Capital gain net income (from Part IV, line 2)		158,723.		
4 8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
l t	Less Cost of goods sold				
0	Gross profit or (loss)				
11	Other income DECENTED	26,530.	5,142.		STATEMENT 2
12	Total. Add lines I through 1	240,612.	198,224.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages 4 Pension plans, employee benefits				
15	Pension plans, employee benefits				
မ္တို့ 16a					
Expense	Accounting fees Old Line College				
ᅏ	Other professional fees				
<b>y</b> 17	Interest	12,043.	12,043.		0.
ŧ 18	Taxes STMT 3	793.	562.		0.
Administrative 12 18 19 19 19 19 19 19 19 19 19 19 19 19 19	Depreciation and depletion				
置20	Occupancy				
	Travel, conferences, and meetings				
PE 22	Printing and publications				
of 23	Other expenses STMT 4	23,207.	23,098.		109.
Operatin	Total operating and administrative		<b></b>		
<b>Del</b>	expenses. Add lines 13 through 23	36,043.	35,703.		109. 153,999.
O 25	Contributions, gifts, grants paid	153,999.			153,999.
26	Total expenses and disbursements.				4
$\perp$	Add lines 24 and 25	190,042.	<u>35,703.</u>		154,108.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	50,570.			
6	Net investment income (If negative, enter -0-)		162,521.	/-	
	Adjusted net income (if negative, enter -0-)			N/A	
223501 12-05-12	LHA For Paperwork Reduction Act Notice, see i	nstructions.			Form <b>990-PF</b> (2012)

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	204,996.	50,724.	50,724.
	2	Savings and temporary cash investments	1,616,882.	1,077,255.	1,077,255.
	3	Accounts receivable -			
		Less; allowance for doubtful accounts			
	4	Pledges receivable ▶			
	İ	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
Ø	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ş		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 5	3,494,756.	5,481,794.	7,582,212.
	6	Investments - corporate bonds		· · · · · · · · · · · · · · · · · · ·	<del></del>
		Investments - land, buildings, and equipment basis			
	`	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	200,000.	495,963.	495,963.
		Land, buildings, and equipment basis	• '	,	
	` `	Less accumulated depreciation			
	15	Other assets (describe LOAN RECENTA/INDIENT TE)	250,000.	250,000.	250,000.
	'`				
	16	Total assets (to be completed by all filers)	5,766,634.	7,355,736.	9,456,154.
_		Accounts payable and accrued expenses	0,700,0020	. / 0 0 0 / 1 0 0 0	2,233,232
	18	Grants payable			
	19	Deferred revenue			Į.
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
ρij	21	Mortgages and other notes payable	897,945.	2,436,477.	
Ľ		Other liabilities (describe LOAN PASTAPILEMENT OF)	7,770.	7,770.	
		Other Habilities (Goodines )	.,	. , ,	
	23	Total liabilities (add lines 17 through 22)	905,715.	2,444,247.	
	20	Foundations that follow SFAS 117, check here	<u> </u>		
		and complete lines 24 through 26 and lines 30 and 31.			
ses	24	Unrestricted			
ž	25	Temporarily restricted			
ala		Permanently restricted			
d E	20	Foundations that do not follow SFAS 117, check here			i
Net Assets or Fund Balanc		and complete lines 27 through 31.			ļ
P	27	Capital stock, trust principal, or current funds	0.	0.	
ets		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	1
SS	29	Retained earnings, accumulated income, endowment, or other funds	4,860,919.	4,911,489.	!
et /		Total net assets or fund balances	4,860,919.	4,911,489.	
Ž	30	Total liet assets of fulld balances	1,000,020		
	31	Total liabilities and net assets/fund balances	5,766,634.	7,355,736.	
_					
<u>P</u>	art	Analysis of Changes in Net Assets or Fund Bal	ances		
<del>-</del> 1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		t agree with end-of-year figure reported on prior year's return)		1	4,860,919.
	•	amount from Part I, line 27a		2	50,570.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	4,911,489.
		eases not included in line 2 (itemize)	•	5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	umn (b), line 30	6	4,911,489.
_					Form <b>990-PF</b> (2012)

Œ	Capital Gains	and Losses for Tax on Inv	vestment	Income					
	(a) List and desc 2-story brick wa	eribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs.	, real estate, . MLC Co.)		I P	How acquired - Purchase - Donation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>	THRU GILDER GA	GNON & HOWE				P			
_ <u>t</u>		GNON & HOWE				P			
_	THRU GILDER GA				╙	P			
_	CAPITAL GAINS	DIVIDENDS			ļ				
_6	·				<u>!</u>				
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus (	st or other basis expense of sale			(h) G (e) plus	ain or (loss) s (f) minus (	g)
_8	3,652,823.			3,926,70					-273,886.
_t	1,332,842.			1,098,44					234,398.
_	C 0 1			1,858,69	9.				197,517.
									694.
_6	<del></del>		ha favadatian	10/01/00	_				
_	Complete only for assets showing	ng gain in column (h) and owned by the				C	(I) Gains (C ol. (k), but i	col. (h) gain not less thar	minus 1 -0-) or
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (ı) col. (j), if any			Losses	(from col. (I	h))
_		400.120.100		00.1 (),, 0,					-273,886.
_ <u>a</u>									234,398.
									197,517.
								<del> </del>	694.
_ <u>-</u>									
		C If any also enter	in Dort Line	. 7	7				
2	Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter -0-	an Part I, IIIIe - In Part I line	: <i>1</i> 2.7	- <b>}</b>	2			158,723.
		ss) as defined in sections 1222(5) and		, ,	1				
J	If gain, also enter in Part I, line 8,		u (o).		1				
	If (loss), enter -0- in Part I, line 8				Ĵ	3		N/A	
ě,	Cantive Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	estment Ind	ome		
(Fo	or optional use by domestic private	e foundations subject to the section 4	940(a) tax on	net investment ind	come	.)			
lf (	section 4940(d)(2) applies, leave th	his nart hlank							
" '	30001011 4340(u)(z) applics, icave ti	nis part blank.							
		tion 4942 tax on the distributable amo		•	od?				X Yes No
		ify under section 4940(e). Do not con			. 4				
1	• • • • • • • • • • • • • • • • • • • •	each column for each year; see the in:	structions dei	rore making any er T					74)
	(a) Base period years	no in) (b) Adjusted qualifying dist	ribitione	Net value of no	(C)	ritable-use asset	e l	Distrib	(d) ution ratio
_	Calendar year (or tax year beginnii	ng in) Adjusted qualifying dist	110000113	Wet value of no	IIGHai			(coi. (b) aiv	ded by col. (c))
_	2011				-				
_	2010					<u></u> .		<del></del>	
-	2009 2008						-		
	2007			-				-	
_	2001			<u> </u>		·			
2	Total of line 1, column (d)						2		
		5-year base period - divide the total o	n line 2 by 5.	or by the number	of ve	ars			
-	the foundation has been in exister		• •	•	•		3		
		•							
4	Enter the net value of noncharitab	ole-use assets for 2012 from Part X, Ir	ne 5				4		
								_	
5	Multiply line 4 by line 3						5		
6	Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		<u></u>
7	Add lines 5 and 6						7		
8	Enter qualifying distributions from						8		<del></del>
	If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	olete that part using	g a 1º	% tax rate.			

	art VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		2001			Page 4
		40 -	see in	struc	Juon	<u> </u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					Ì
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				2 2	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			3,2	<u>50.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			<del></del>	<u>0.</u>
3	Add lines 1 and 2	3			3,2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_ 4			2 2	<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			3,2	<u>5∪•</u>
6	Credits/Payments:					ŀ
	2012 estimated tax payments and 2011 overpayment credited to 2012  6a 2,142.					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)  6c 3,000.					
	Backup withholding erroneously withheld 6d				r 1	
	Total credits and payments. Add lines 6a through 6d	7			5,1	44.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			1 0	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			1,8	
	Enter the amount of line 10 to be: Credited to 2013 estimated tax   1,892. Refunded   Int VII-A   Statements Regarding Activities	11				0.
			T		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın	ŀ		162	
	any political campaign?		ŀ	<u>1a</u>		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		ŀ	<u>1b</u>		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	i or				
	distributed by the foundation in connection with the activities		ŀ	4-		X
	Did the foundation file Form 1120-POL for this year?		ŀ	<u>1c</u>		$\overline{}$
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\Bigsim \text{\$0 \cdot (2) On foundation managers.} \Bigsim \text{\$\$\$}\$					
_	(-)					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0 •					
			ŀ	2		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		ŀ			
9	If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
J			ŀ	3		$\overline{\mathbf{x}}$
40	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?		ŀ	4a		
	If "Yes," has it filed a tax return on Form 990-T for this year?		ŀ	4b	х	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		ŀ	5		<u>x</u>
J	If "Yes," attach the statement required by General Instruction T.		·			<u> </u>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
Ŭ	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law	ì			
	remain in the governing instrument?		t	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		Ī	7	х	
•	If "Yes," complete Part II, col. (c), and Part XV.		ľ	_		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NONE					-
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation SEE STATEM	ENT	9	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calen	dar	ſ			
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes, " complete Part XIV		ſ	9		X
10. Did any nersons become substantial contributors during the tax year? If "Yes " attach a schedule listing their names and addresses						<u>x</u>

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	1990-PF (2012) JOSEPH & RENEE BIJOU FAMILY FOUNDATION 22-286	18/		Page 5
	ort VII-A Statements Regarding Activities (continued)	1		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			37
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
	Website address ► N/A  (5 TOCEDH BI TOU	248	0.2	
14	The books are in care of ► JOSEPH BIJOU  Located at ► 2 ETHEL ROAD, SUITE 205A, EDISON, NJ  Telephone no. ► (732)  ZIP+4 ► 08		-02	00
1E		1010	_	$\overline{\Box}$
19	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N	/A	`L
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	<u> </u>		
	country >			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	<b></b>		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here		i	ŀ
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<b>H</b>		<b>—</b>
_	before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			ļ
	defined in section 4942(j)(3) or 4942(j)(5)):		- 1	
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  X Yes No			
	vm = > 2011			ŀ
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			ŀ
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			j
	statement - see instructions.)	2b	х	
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
J	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			- 1
	during the year?			ļ
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			İ
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X
	Foi	m <b>990</b>	-PF (	2012)

Form'990-PF (2012) JOSEPH '& RENEE BIJOU FAM:	ILY FOUNDATION	N	22-28617	87	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,			
any voter registration drive?		Y	es X No	-	
(3) Provide a grant to an individual for travel, study, or other similar purposes	es X No				
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or			
the prevention of cruelty to children or animals?		Y	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described :	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check hi	ere		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ined			
expenditure responsibility for the grant?	D.	I/A 🔲 Y	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945	-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?		Yo	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗓 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors	es, Foundation Mar	nagers, Highly			
1 List all officers, directors, trustees, foundation managers and their c	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	) Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acc	ount, other llowances
JOSEPH BIJOU	PRESIDENT	<u> </u>	- Companazaon	<u> </u>	
19955 NORTHEAST 38TH COURT					
AVENTURA, FL 33180	0.50	0.	٥.		0.
	V P			1	
19955 NORTHEAST 38TH COURT					
AVENTURA, FL 33180	0.50	0.	l o.		0.
	V P				
2 ETHEL ROAD					
EDISON, NJ 08818	0.50	0.	0.	1	0.
		<del> </del>		1	
				l	
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d) Contributions to	,	\ Evposss
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acc	) Expense ount, other llowances
NONE					
				<u> </u>	
				ļ	
				1	
				ļ	
		}			
Total number of other employees paid over \$50,000	<u>l</u>	1	<u> </u>		0
ו טומו וועוווטפו טו טעופו פוווויטייבפט אמוע טייבו שטטיטטט					

Form 990-PF (2012) JOSEPH & RENEE BIJOU FAMILY FOUNDATION	22-28	8 <b>61787</b> Pa	ge 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manage Paid Employees, and Contractors (continued)	rs, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000	b) Type of service	(c) Compensa	ation
NONE			
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>	0
Part IX-A   Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information sinumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	uch as the	Expenses	
1 N/A			
2			—
<u> </u>			
<del></del>			
3			
4			_
_			
Part IX-B   Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A			
2			
All other program-related investments. See instructions.			
3			
		¥	<del></del>
Total. Add lines 1 through 3	<b></b>		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	5,620,161.
b	Average of monthly cash balances	1b	1,451,322.
C	Fair market value of all other assets	1c	745,963.
d	Total (add lines 1a, b, and c)	1d	7,817,446.
_	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation)   1e   0.	[	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,817,446.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	117,262.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,700,184.
6	Minimum investment return. Enter 5% of line 5	6	385,009.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	·
1	Minimum investment return from Part X, line 6	1	385,009.
2a	Tax on investment income for 2012 from Part VI, line 5 2a 3, 250.		
	Income tax for 2012. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	3,250.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	381,759.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	381,759.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	381,759.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4-4-4
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	154,108.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	154,108.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	154,108.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies for	the section

Form **990-PF** (2012)

Part XIII Undistributed Income (see instructions)

		<b>(a)</b> Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI,	-	,		381,759.
2	Undistributed income, if any, as of the end of 2012				
	a Enter amount for 2011 only			157,953.	
	b Total for prior years:		0.		
3	Excess distributions carryover, if any, to 2012:				
	a From 2007				
	b From 2008				
	c From 2009				
	d From 2010				
	e From 2011				
	f Total of lines 3a through e	0.			
	Qualifying distributions for 2012 from				
7	Part XII, line 4: ►\$ 154,108.				
	a Applied to 2011, but not more than line 2a			154,108.	
	b Applied to undistributed income of prior				
	years (Election required - see instructions)		0.		
	c Treated as distributions out of corpus				
•	(Election required - see instructions)	0.			
	d Applied to 2012 distributable amount				0.
	e Remaining amount distributed out of corpus	0.			
	Excess distributions carryover applied to 2012	0.			0.
•	(If an amount appears in column (d), the same amount must be shown in column (a))	-			
6	Enter the net total of each column as indicated below:		:		
á	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		<u> </u>	
ŧ	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0.		
(	c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
(	d Subtract line 6c from line 6b. Taxable				
	amount - see instructions		0.		· · · · · · · · · · · · · · · · · · ·
•	Undistributed income for 2011. Subtract line				
	4a from line 2a. Taxable amount - see instr.			3,845.	
f	Undistributed income for 2012. Subtract				
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2013				381,759.
7	Amounts treated as distributions out of		İ		
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3)	0.			
8	Excess distributions carryover from 2007				
	not applied on line 5 or line 7	0.			
9	Excess distributions carryover to 2013.		]		
	Subtract lines 7 and 8 from line 6a	0.			
	Analysis of line 9:				
	Excess from 2008		ļ		
	Excess from 2009				
	Excess from 2010				
	Excess from 2011				
-	Excess from 2012				F 000 DE (0040)

Part XIV Private Operating F	oundations (see ins	structions and Part VII	I-A, question 9)	N/A	-			
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating						
foundation, and the ruling is effective for 2012, enter the date of the ruling								
<b>b</b> Check box to indicate whether the found	lation is a private operatin	g foundation described i	n section	4942(j)(3) or 49	942(j)(5)			
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years					
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total			
investment return from Part X for								
each year listed								
<b>b</b> 85% of line 2a								
c Qualifying distributions from Part XII,								
line 4 for each year listed								
d Amounts included in line 2c not			· · · · - · · · · · · · · · · · · · · ·	· ··· =-···				
used directly for active conduct of								
exempt activities								
e Qualifying distributions made directly								
for active conduct of exempt activities.								
Subtract line 2d from line 2c								
3 Complete 3a, b, or c for the		·						
alternative test relied upon:					1			
a "Assets" alternative test - enter:								
(1) Value of all assets				<u> </u>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b "Endowment" alternative test - enter								
2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c "Support" alternative test - enter:								
(1) Total support other than gross								
investment income (interest,	1							
dividends, rents, payments on								
securities loans (section 512(a)(5)), or royalties)								
(2) Support from general public								
and 5 or more exempt								
organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from								
an exempt organization								
(4) Gross investment income			· · · · · · · · · · · · · · · · · · ·					
Part XV   Supplementary Info	rmation (Complet	e this part only i	f the foundation h	ad \$5,000 or moi	re in assets			
at any time during the								
1 Information Regarding Foundatio	n Managers:							
a List any managers of the foundation who			ibutions received by the f	oundation before the clos	e of any tax			
year (but only if they have contributed in	iore than \$5,000). (See se	ction 507(a)(2).)						
NONE								
<b>b</b> List any managers of the foundation who			or an equally large portior	of the ownership of a pa	rtnership or			
other entity) of which the foundation has <b>NONE</b>	a 10% or greater interest							
2 Information Regarding Contributi	on Grant Ciff Loca (	Scholarchia etc. Pr	ngrame:					
Check here <b>X</b> if the foundation o				it accent uncolleited requi	acte for funde If			
the foundation makes gifts, grants, etc.								
	<del></del>							
a The name, address, and telephone numb	יטן טן פ־ווומוו טו נוופ ףפוצטנו	to whom approahons si	noulu ve auulesseu,					
<b>b</b> The form in which applications should b	e submitted and information	on and materials they sh	ould include:					
c Any submission deadlines:								
4.4			londs of make 1	h				
d Any restrictions or limitations on awards	, such as by geographical	areas, charitable fields,	KINGS OF INSTITUTIONS, OF O	ner factors:				

JOSEPH & RENEE BIJOU FAMILY FOUNDATION 22-2861787

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Form 990-PF (2012)

Form 990-PF (2012) JOSEPH & RENEE BIJO
Part XXV Supplementary Information (continued) JOSEPH & RENEE BIJOU FAMILY FOUNDATION

	(			
3 Grants and Contributions Paid During the	Year or Approved for Future F	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year	or substantial contributor	rootpione		
a raid during the year				
SEE ATTACHED LIST	NONE		SCHOLARSHIPS	
				153,999
		1		
		į		
Total		•	<b>▶</b> 3a	153,999.
b Approved for future payment				
NONE		1		
- 1 1 1 1			-	
	†			
Total			26	0

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Part XVI-A Analysis of Income-Producing Activities

	I I I I I I I I I I I I I I I I I I I				
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	d by section 512, 513, or 514  (d)  Amount	(e) Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	TUTICUON INCOME
a	_				
b			<del>                                     </del>		
c	_	·	-		
d	-				
e	_				
f	_				
g Fees and contracts from government agencies			<b>  </b> -		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities	900000		14	34,359.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	5,142.	
8 Gain or (loss) from sales of assets other				- ,	
than inventory	900000		18	158,723.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			<del>                                     </del>		
a IRS REFUND			01	21,388.	
	-			21,300.	
b	<del>-</del>				
c					
d	- <del> </del>		<del>                                     </del>		
e	-	^		210 (12	
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	0.		219,612.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	219,612.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accomp	lishment of Exe	empt P	urposes	
Line No. Explain below how each activity for which in			contribute	ed importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other tha	in by providing funds t	or such purposes).			
			_		
					<del>,</del>
					· ·
					•
					-
		-			
					···
		·		<del></del>	

JOSEPH & RENEE BIJOU FAMILY FOUNDATION 22-2861787 Form 990-PF (2012) Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) X (2) Other assets 1a(2) b Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization X (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) X (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) X 1b(6) (6) Performance of services or membership or fundraising solicitations X c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr.)? noiete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here PRESIDENT X Yes Signature of of or ruste Title Check PTIN Print/Type prepar Preparer's signature Date r's self- employed

Form 990-PF (2012)

(973) 228-3500

P00105290

Firm's EIN ► 22-1478099

Phone no.

Paid

Preparer

**Use Only** 

Firm's name

Firm's address ▶ 4 BECKER FARM ROAD

ROSELAND, NJ 07068

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

JOSEPH & RENEE BIJOU FAMILY FOUNDATION

OMB No 1545-0047

2012

Name of the organization

**Employer identification number** 

22-2861787

Organization type (check one) Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

## JOSEPH & RENEE BIJOU FAMILY FOUNDATION

22-2861787

Part l	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	YORK PREPARATORY SCHOOL  40 WEST 58TH STREET  NEW YORK, NY 10023	\$ 20,000.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

# JOSEPH & RENEE BIJOU FAMILY FOUNDATION

22-2861787

Pentill	Noncash Property (see instructions) Use duplicate copies of Part II if a	dditional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Employer identification number

	i & RENEE BIJOU FAMILY F	OUNDATION	22-2861787
	Exclusively religious, charitable, etc, indiv year. Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additional	c., contributions of \$1,000 or less for	7), (8), or (10) organizations that total more than \$1,000 for the ns completing Part III, enter the year. (Enter this information once)
(a) No.	Ose duplicate copies of Fart in it additions	ispace is needed	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gift	
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
_	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gift	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<del></del>			
-		(e) Transfer of gift	
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee

# Bijou Family Foundaiton Contributions Paid Detail Year End 6/30/2013

#	Payee**	Contributions Paid
	agoudat	180
	ahavat haim	2,000
	ahi ezer	2,000
	aish hatorah	5,200
	american friends jerusalem	200
	american friends of shoshanim I'david	250
	american friends of tiferet bonim	250
	amram gabay	100
	ateret moshe	20,000
	barkai yeshiva	6,000
	bikur holim	360
	central fund of israel	1,000
	chai life	2,000
	chesed, kindness & Charity	1,000
	congregation magen david	1,800
	ezer m'zion	120
	ezree meim hashem	600
	flatbush volunteers	180
	foundation	1,530
	girls town	7,000
	jewish community	18,000
	kenesseth israel	620
	keren ahavat	200
	kollel zichron yosef	180
	mikdash eliyahu	17,000
	mishkan moshe	720
	morshet	202
	ohel torah	3,250
	rabbi david cohen	200
	rabbi yehuda ben betera congragation	800
	reach for the stars	5,000
	rehovot hanahar	500
	safe foundation	23,300
	sephardic community	6,500
	shalhevet	100
	solomon harari	580
	the synagogue of deal	1,050
	tzedoko vochesed	1,340
	yeshiva chaetz	126

yeshiva noam ezra		100
yeshiva of flatbush		22,360
yeshua		101
٦	OTAL	153,999

<sup>\*\*</sup> Enter Payee's nane exacty as under check detail, it will automatically sum it Add more rows, columns if necessary

·						
FORM 990-PF DIVI	DENDS AND	INTERE	ST FROM	SEC	URITIES	STATEMENT 1
SOURCE		GROSS A	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GILDER, GAGNON - DIVIDENDS	_		35,053.		694.	34,359.
TOTAL TO FM 990-PF, PART	I, LN 4 =		35,053.		694.	34,359.
FORM 990-PF	OT	HER IN	COME			STATEMENT 2
DESCRIPTION			(A) REVENUE ER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
IPO SECURITIES IRS REFUND			-	142. 388.	5,142.	
TOTAL TO FORM 990-PF, PART	r I, LINE	11	26,	530.	5,142.	
FORM 990-PF		TAXES	3		1000	STATEMENT 3
DESCRIPTION	(A EXPEN PER B	SES 1	(B) VET INV VENT IN	EST-		
FOREIGN TAXES PAID FEDERAL TAX PAYMENTS		562. 231.		562 0		0.
TO FORM 990-PF, PG 1, LN 1		793.		562	•	0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES DIVIDEND EXPENSE BANK CHAGES PORTFOLIO DEDUCTION	177. 21,587. 109. 1,334.	21,587. 0.		0. 0. 109. 0.	
TO FORM 990-PF, PG 1, LN 23	23,207.	23,098.		109.	

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
GILDER, GAGNON, HOWE & CO	5,481,794.	7,582,212.	
TOTAL TO FORM 990-PF, PART II,	LINE 10B	5,481,794.	7,582,212.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - REAL ESTATE	COST	495,963.	495,963.

FORM 990-PF		OTHER ASSETS		STATEMENT 7
DESCRIPTION		BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LOAN RECEIVABLE - EDISON COMM	MONS	250,000.	250,000.	250,000.
TO FORM 990-PF, PART II, LINE	E 15	250,000.	250,000.	250,000.
FORM 990-PF	O.T.	HER LIABILITIES		STATEMENT 8

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LOAN PAYABLE TO OFFICERS	7,770.	7,770.
TOTAL TO FORM 990-PF, PART II, LINE 22	7,770.	7,770.

		<del></del>			
FORM 990-PF	EXPLANATION	CONCERNING	PART VII-A,	LINE 8B	STATEMENT 9

## **EXPLANATION**

THE CRI ACT WAS AMENDED TO PERMIT CHARITABLE ORGANIZATIONS RECEIVING ANNUAL GROSS CONTRIBUTIONS OF \$10,000 OR LESS TO CHOOSE WHETHER OR NOT THEY WISH TO MAINTAIN A REGISTRATION WITH THE N.J. CHARITIES REGISTRATION SECTION, BUT NO LONGER REQUIRES THEM TO DO SO.

## GENERAL EXPLANATION

STATEMENT 10

#### FORM/LINE IDENTIFIER

FORM 990PF, PART VII-B, QUESTION 1A(2)

#### **EXPLANATION:**

A SUBSTANTIAL CONTRIBUTOR HAS GIVEN A NON-INTEREST BEARING LOAN OF \$7,770 TO THE FOUNDATION. THIS MEETS THE DEFINITION OF SELF-DEALING AND AS SUCH BOX 1A(2) OF PART VII-B HAS BEEN CHECKED YES. HOWEVER, BECAUSE THE LOAN IS WITHOUT INTEREST, IT MEETS THE EXCEPTION FOR FORM 4720 AND THEREFORE, FORM 4720 HAS NOT BEEN PREPARED