Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning July 1, 2012, and ending June 30, 20 13

Name of foundation: Robert and Gladys Miller Foundation

A Employer identification number: 22-2794397

Number and street (or P.O. box number if mail is not delivered to street address): PO Box 1945 — Room/suite:

B Telephone number (see instructions): 928-774-7082

City or town, state, and ZIP code: Flagstaff, Arizona 86002

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here . . . ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation . . ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 601814

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1	1	1	
	4	Dividends and interest from securities	12,693	12,693	12,693	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	20,717			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2) . .		20,717		
	8	Net short-term capital gain			275	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold . . .				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	33,411	33,411	12,969	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,624			
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) . . .	5,313	5,313	5,313	
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	98	98	98	
	19	Depreciation (attach schedule) and depletion .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications .				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,035	5,411	5,411	
	25	Contributions, gifts, grants paid	50,500			50,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	57,535	5,411	5,411	50,500
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	<24,124>			
	b	**Net investment income** (if negative, enter -0-) .		28,000		
	c	**Adjusted net income** (if negative, enter -0-) . .			7,558	

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Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	28338	23,820	23,820
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	242943	243,969	434,368
b	Investments—corporate stock (attach schedule)	164948	144,317	143,626
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	436229	412,106	601,814
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	0	0	
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	436229	412,106	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	436229	412,106	
31	**Total liabilities and net assets/fund balances** (see instructions)	436229	412,106	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	436229
2	Enter amount from Part I, line 27a	2	<24,124>
3	Other increases not included in line 2 (itemize) ▶ rounding off	3	1
4	Add lines 1, 2, and 3	4	412,106
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	412,106

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	20,717
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	275

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	41402	553511	.07480
2010	48646	570964	.08520
2009	36350	557709	.06518
2008	30850	521276	.05918
2007	41155	659101	.06241

2	**Total** of line 1, column (d)	2	.34677
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.06935
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	596,920
5	Multiply line 4 by line 3	5	41,396
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	280
7	Add lines 5 and 6	7	41,670
8	Enter qualifying distributions from Part XII, line 4	8	50,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	280
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	280
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	280
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	280
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ ______ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Arizona			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ None

14 The books are in care of ▶ Robert L. Miller Telephone no. ▶ 928-774-7082
Located at ▶ 405 N. Beaver Street, Suite 2, Flagstaff, Arizona ZIP+4 ▶ 86001

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert L. Miller 405 N. Beaver Street, Suite 2, Flagstaff, AZ 86001	Trustee 1/2 hour	0	0	0
Peggy Miller 320 Seabury Drive, Bloomfield, CT 06002	Trustee 1/2 hour	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	575,717
b	Average of monthly cash balances	1b	21,203
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	596,920
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	596,920
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	596,920
6	**Minimum investment return.** Enter 5% of line 5	6	29,426

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	29,426
2a	Tax on investment income for 2012 from Part VI, line 5	2a	280		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	280
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	29,416
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	29,416
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	29,416

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	50,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	280
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	50,220

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7					29,146
2	Undistributed income, if any, as of the end of 2012:					
a	Enter amount for 2011 only				0	
b	Total for prior years: 20___,20____,20____			0		
3	Excess distributions carryover, if any, to 2012:					
a	From 2007	8890				
b	From 2008	4786				
c	From 2009	8990				
d	From 2010	20805				
e	From 2011	13922				
f	**Total** of lines 3a through e		57393			
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 50220					
a	Applied to 2011, but not more than line 2a				0	
b	Applied to undistributed income of prior years (Election required—see instructions)			0		
c	Treated as distributions out of corpus (Election required—see instructions)		0			
d	Applied to 2012 distributable amount					29146
e	Remaining amount distributed out of corpus		21074			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		78467			
b	Prior years' undistributed income. Subtract line 4b from line 2b			0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		8890			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		69577			
10	Analysis of line 9:					
a	Excess from 2008	4786				
b	Excess from 2009	8990				
c	Excess from 2010	20805				
d	Excess from 2011	13922				
e	Excess from 2012	21074				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 ***Information Regarding Foundation Managers:***

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 ***Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:***

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE				
Total . . . . . . ▶ **3a**				50,500
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

		Unrelated business income		Excluded by section 512, 513, or 514		
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1	Program service revenue:					
	a					
	b					
	c					
	d					
	e					
	f					
	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1	
4	Dividends and interest from securities			14	12693	
5	Net rental income or (loss) from real estate:					
	a Debt-financed property					
	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	20717	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
	b					
	c					
	d					
	e					
12	Subtotal. Add columns (b), (d), and (e)				33411	

13 Total. Add line 12, columns (b), (d), and (e) 13 33411

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Robert L Miller | 8-16-13 | Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Robert L. Miller	Robert L Miller	8-16-13		P01474645
Firm's name ▶ Law Office of Robert L. Miller, PC			Firm's EIN ▶	86-1042848
Firm's address ▶ 405 N. Beaver Street, Suite 2, Flagstaff, Arizona 86001			Phone no.	928-774-7082

ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013

PART I, Page 1

Lines 16 a,b Legal Fees, Accounting Fees

Date	Payee	Amount
9-11-12	Robert L. Miller 405 N. Beaver Street, Suite 2 Flagstaff, Arizona 86001	$1,624
Total		$1,624

Line 16 c Other Professional Fees

Payee	Services	Amount
National Penn Investors Trust Company 2201 Wyomissing Road Wyomissing, PA 19610	Custodial Services	$1,119
Weik Investment Services Three Park Plaza, Park Rd North Wyomissing, PA 19610	Investment Advisor	$4,194
Total		$5,313

Lines 18 Taxes

Date		Amount
8-7-12	(Foundation's excise tax)	$98
Total		$98

PART VII-B, Page 5

Line 1a(4) – compensation of $1,624 was paid to Robert L. Miller, a trustee, for legal and tax return services rendered to the foundation. The compensation was reasonable in amount for the services that were rendered.

ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013
lines 7 and 8

PART I, Page 2

See attached schedule of Realized Gains and Losses

TOTAL REALIZED GAINS <LOSSES> <$20,717>

WEIK INVESTMENT SERVICES, INC.
DATE TO DATE GAINS AND LOSSES
ROBERT AND GLADYS MILLER FOUNDATION
National Penn Investors Trust Company Account #1216000154
From 06-30-12 to 06-30-13

Security	06-30-12 Market Value	Additions Withdrawals	06-30-13 Market Value	06-30-13 Cost Basis	Realized Gain or Loss Cost	Realized Gain or Loss Market	Unrealized Gain or Loss Cost	Unrealized Gain or Loss Market
COMMON STOCK								
3M Company	22,400	-10,563	16,402	11,028	2,662	1,054	5,375	2,962
Advance Auto Parts	13,644	-48	16,234	12,381	0	0	3,853	2,590
Berkshire Hathaway B	41,665	0	55,960	20,147	0	0	35,813	14,29[illegible]
Cintas Corp.	15,444	-2,363	15,939	10,447	615	176	5,492	2,425
Crimson Wine	0	-116	0	0	116	116	0	0
Diageo PLC ADR	18,037	-3,438	17,242	8,158	1,611	394	9,084	1,782
Dr Pepper Snapple	17,500	-2,749	16,075	8,066	923	21	8,009	763
General Electric	12,504	-432	13,914	15,715	0	0	-1,801	1,410
Int'l Business Machines	6,845	4,408	11,467	10,935	0	0	531	4
Kemper Corp.	12,300	-384	13,700	6,456	0	0	7,244	1,400
Leucadia National	0	10,903	13,110	11,091	0	0	2,019	2,019
Microsoft Corp.	18,354	-5,864	13,818	7,753	1,380	-696	6,065	1,582
Mohawk Industries	13,966	0	22,498	14,852	0	0	7,646	8,532
Procter & Gamble	12,250	-457	15,398	10,064	0	0	5,334	3,148
Progressive Corp.	12,498	-771	15,252	2,779	0	0	12,473	2,754
Scripps Networks	14,215	-135	16,690	10,492	0	0	6,198	2,475
T J X Companies	51,516	-9,247	50,060	8,389	7,034	125	41,671	7,130
Valeant Pharmaceuticals	11,197	0	21,520	9,707	0	0	11,813	10,322
Wal-Mart Stores	24,402	-607	26,071	15,462	0	0	10,610	1,669
Wells Fargo	13,376	-396	16,508	10,366	0	0	6,142	3,132
	332,114		387,860	204,290	14,341	1,191	183,570	70,396
INTERNATIONAL EQUITY FUNDS								
Dodge & Cox Intl Stk	14,617	0	18,047	15,871	0	0	2,176	3,069
Mutual Global Discovery	23,782	0	28,461	23,807	0	0	4,653	2,515
	38,399		46,508	39,679	0	0	6,829	5,584
GOVERNMENT AGENCIES								
Fed'l. Home Loan Bank 3.000% Due 08-03-18	20,041	-20,300	0	0	0	-41	0	0

WEIK INVESTMENT SERVICES, INC.
DATE TO DATE GAINS AND LOSSES
ROBERT AND GLADYS MILLER FOUNDATION
National Penn Investors Trust Company Account #1216000154
From 06-30-12 to 06-30-13

Security	06-30-12 Market Value	Additions Withdrawals	06-30-13 Market Value	06-30-13 Cost Basis	Realized Gain or Loss		Unrealized Gain or Loss	
					Cost	Market	Cost	Market
Fed'l. Farm Credit Bank 2.300% Due 03-26-19	15,143	-15,345	0	0	-141	-143	0	0
Fed'l. Home Loan Bank 1.650% Due 05-21-20	0	14,948	14,228	14,947	0	0	-719	-719
	35,184		14,228	14,947	-141	-184	-719	-719
CORPORATE BONDS								
Glaxo Smithkline 4.850% Due 05-15-13	25,945	-26,212	0	0	173	-945	0	0
Wrigley Corp. 4.650% Due 07-15-15	26,437	-1,162	26,371	25,338	0	0	1,033	-66
Goldman Sachs 3.700% Due 08-01-15	15,129	-555	15,630	15,279	0	0	352	501
	67,511		42,001	40,616	173	-945	1,385	435
CORPORATE BOND FUNDS								
Vanguard S-T Inv Grade	20,652	30,000	50,985	51,790	0	0	-805	-603
Vgd I-T Corp Index ETF	0	15,023	14,527	15,023	0	0	-496	-496
	20,652		65,512	66,813	0	0	-1,301	-1,100
DIVERSIFIED BOND FUNDS								
PIMCO Total Return ETF	0	21,875	21,096	21,941	0	0	-845	-845
Schwab Short Term	15,109	-15,150	0	0	-50	-99	0	0
Vanguard Interm. Index	33,121	-33,877	0	0	3,745	-926	0	0
	48,230		21,096	21,941	3,694	-1,025	-845	-845
CASH AND EQUIVALENTS								
Goldman Sachs Fed'l Fund	28,338	-4,519	23,820	23,820				
	28,338		23,820	23,820				

WEIK INVESTMENT SERVICES, INC.
DATE TO DATE GAINS AND LOSSES
ROBERT AND GLADYS MILLER FOUNDATION
National Penn Investors Trust Company Account #1216000154
From 06-30-12 to 06-30-13

Security	06-30-12 Market Value	Additions Withdrawals	06-30-13 Market Value	06-30-13 Cost Basis	Realized Gain or Loss		Unrealized Gain or Loss	
					Cost	Market	Cost	Market
TOTAL PORTFOLIO	570,428		601,024	412,106	18,067	-963	188,918	73,750

ROBERT AND GLADYS MILLER FOUNDATION
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PART I, Page 1

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PART VII-B, Page 5

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ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013
lines 7 and 8

PART I, Page 2

See attached schedule of Realized Gains and Losses

TOTAL REALIZED GAINS <LOSSES> <$20,717>

ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013

PART X, Minimum Investment Return, line 1d

	CASH	FAIR MARKET VALUE OF SECURITIES
6-30-12	$28,339	$542,115
7-31-12	$23,270	$554,637
8-31-12	$26,596	$552,938
9-30-12	$15,721	$571,960
10-31-12	$14,951	$565,671
11-30-12	$13,908	$569,895
12-31-12	$19,934	$559,556
1-31-13	$23,742	$578,225
2-28-13	$24,303	$586,980
3-31-13	$33,125	$587,292
4-30-13	$15,838	$612,882
5-31-13	$27,239	$608,529
6-30-13	$8670	$593,638
	$275,636	$7,484,318
	÷ 13	÷ 13
	$21,203	$575,717

ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013

PART XV

Line 3, Grants and Contributions

Paid during the year	Amount	Purpose
World Wildlife Fund 1250 Twenty-Fourth Street, N.W. Washington, DC 20037	$1,000	**All grants listed under Part XV were general in purpose.**
Natural Resources Defense Council 40 West 20th Street New York, NY 10011	1,000	
Humane Society of Lebanon Lebanon, PA	2,500	
Kripalu Center Lenox, MA	2,750	
Friends Committee on National Legislation Education Fund	2,000	
AGAPE Lebanon, PA	2,500	
United Way of Lebanon County Lebanon, PA	2,500	
Good Samaritan Hospital Lebanon, PA	2,500	
Flagstaff Community Foundation Flagstaff, Arizona	1,000	
Flagstaff Symphony Orchestra Flagstaff, AZ	1,000	
FIRE- Flagstaff International Relief Effort	1,000	

ROBERT AND GLADYS MILLER FOUNDATION
EIN: 22-2794397
FORM 990-PF FYE 6/30/2013

PART XV

Line 3, Grants and Contributions

Paid during the year	Amount	Purpose
Southern Utah Wilderness Alliance Salt Lake City, UT	$1000	**All grants listed under Part XV were general in purpose.**
The Nature Conservancy Flagstaff, AZ	1,000	
The Poore Medical Clinic 120 West Fine Ave. Flagstaff, AZ 86001	3,500	
National Audubon Society PO Box 97126 Washington, DC 20077-7285	1,000	
Union of Concerned Scientists	7,500	
Doctors Without Borders	8,000	
Northern Arizona Food Bank Flagstaff, Arizona	1,000	
Grand Canyon Youth Flagstaff, AZ	1,000	
YMCA Strong Kids Campaign	1,000	
International Rescue Committee	4,500	
Flagstaff Music Festival 2020 E. Chisholm Trail Flagstaff, AZ 86004	250	

PART XV

Line 3, Grants and Contributions

Paid during the year	Amount	Purpose
Northern Arizona Volunteers c/o John W. Durham, M.D. Medical and Surgical Corporation 940 N. Switzer Canyon Drive Flagstaff, AZ 86001	$1,000	**All grants listed under Part XV were general in purpose.**
TOTAL	$50,500	