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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**

Name of foundation THE PHILECOLOGY FOUNDATION		A Employer identification number 20-8987808
Number and street (or P.O. box number if mail is not delivered to street address) 201 MAIN STREET		B Telephone number 817-390-8400
City or town, state, and ZIP code FORT WORTH, TX 76102		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 41,505,701. (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	149,236.			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	22.	22.		STATEMENT 1
	4 Dividends and interest from securities	237,514.	237,514.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	24,488,368.			
	b Gross sales price for all assets on line 6a	25,695,679.			
	7 Capital gain net income (from Part IV, line 2)		24,488,368.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-19.	-19.	0.	STATEMENT 3	
12 Total. Add lines 1 through 11	24,875,121.	24,725,885.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	1,400.	1,400.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses	18,502.	18,502.	0.	0.	
24 Total operating and administrative expenses. Add lines 13 through 23	19,902.	19,902.	0.	0.	
25 Contributions, gifts, grants paid	275,000.			275,000.	
26 Total expenses and disbursements. Add lines 24 and 25	294,902.	19,902.	0.	275,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	24,580,219.				
b Net investment income (If negative, enter -0-)		24,705,983.			
c Adjusted net income (If negative, enter -0-)			0.		

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12-05-12

LHA For Paperwork Reduction Act Notice, see instructions.

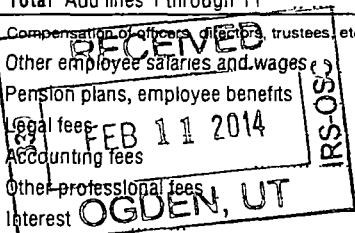
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Form 990-PF (2012)

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2012.04020 THE PHILECOLOGY FOUNDATION 99019431

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	127,729.	1,964.	1,964.
	3 Accounts receivable ▶ 12,657,801.			
	Less: allowance for doubtful accounts ▶		12,657,801.	12,657,801.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	925,250.	11,460,449.	27,468,379.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	0.	1,512,984.	1,377,557.	
14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,052,979.	25,633,198.	41,505,701.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,052,979.	25,633,198.	
30 Total net assets or fund balances	1,052,979.	25,633,198.		
31 Total liabilities and net assets/fund balances	1,052,979.	25,633,198.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,052,979.
2 Enter amount from Part I, line 27a	2 24,580,219.
3 Other increases not included in line 2 (itemize) ▶	3 0.
4 Add lines 1, 2, and 3	4 25,633,198.
5 Decreases not included in line 2 (itemize) ▶	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 25,633,198.

Form 990-PF (2012)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	25,695,679.	1,207,311.	24,488,368.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			24,488,368.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	24,488,368.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	360,000.	3,065,525.	.117435
2010	4,403,259.	2,687.	1,638.726833
2009	680,000.	5,982.	113.674356
2008	5,223,202.	2,170,670.	2.406263
2007	5,700,000.	354,660.	16.071731

2 Total of line 1, column (d)	2	1,770.996618
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	354.199324
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	38,752,174.
5 Multiply line 4 by line 3	5	13,725,993,834.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	247,060.
7 Add lines 5 and 6	7	13,726,240,894.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	275,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	494,120.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	494,120.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	494,120.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	510,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	510,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	11,147.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,733.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ 4,733. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THOMAS W. WHITE Telephone no ► 817-390-8400 Located at ► 201 MAIN STREET, SUITE 2600, FORT WORTH, TX ZIP+4 ► 76102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ► , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD P. BASS	PRESIDENT, DIRECTOR			
201 MAIN STREET, SUITE 2300				
FORT WORTH, TX 76102	0.00	0.	0.	0.
GARY W. REESE	VP, ASST TREAS			
201 MAIN STREET, SUITE 2300				
FORT WORTH, TX 76102	0.00	0.	0.	0.
THOMAS W. WHITE	VP, TREAS, DIRECTOR			
201 MAIN STREET, SUITE 2300				
FORT WORTH, TX 76102	0.00	0.	0.	0.
DEE STEER	SECRETARY, DIRECTOR			
201 MAIN STREET, SUITE 2300				
FORT WORTH, TX 76102	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,455,238.
b	Average of monthly cash balances	1b	55,439.
c	Fair market value of all other assets	1c	16,831,632.
d	Total (add lines 1a, b, and c)	1d	39,342,309.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,342,309.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	590,135.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	38,752,174.
6	Minimum investment return. Enter 5% of line 5	6	1,937,609.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,937,609.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	494,120.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	494,120.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,443,489.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,443,489.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,443,489.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	275,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	275,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	275,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2012)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,443,489.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	5,682,529.			
b From 2008	5,114,704.			
c From 2009	679,701.			
d From 2010	4,403,125.			
e From 2011	206,724.			
f Total of lines 3a through e	16,086,783.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 275,000.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				275,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	1,168,489.			1,168,489.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,918,294.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	4,514,040.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	10,404,254.			
10 Analysis of line 9:				
a Excess from 2008	5,114,704.			
b Excess from 2009	679,701.			
c Excess from 2010	4,403,125.			
d Excess from 2011	206,724.			
e Excess from 2012				

Form 990-PF (2012)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STREAMS AND VALLEYS INC 2918 WINGATE STREET FORT WORTH, TX 76107		TAX EXEMPT	CONSERVATION ORGANIZATION	25,000.
THE HEINZ CENTER 900 17TH STREET NW, SUITE 700 WASHINGTON, DC 20006		TAX EXEMPT	CONSERVATION ORGANIZATION	50,000.
THE BHUTAN FOUNDATION 2100 PENNSYLVANIA AVE NW SUITE 525 WASHINGTON, DC 20037		TAX EXEMPT	CONSERVATION ORGANIZATION	200,000.
Total			3a	275,000.
b Approved for future payment				
NONE				
Total			3b	0.

99019431

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

THE PHILECOLOGY FOUNDATION

Employer identification number

20-8987808

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

THE PHILECOLOGY FOUNDATION

20-8987808

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDWARD P BASS 201 MAIN STREET, SUITE 2300 FORT WORTH, TX 76102	\$ 149,236.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE PHILECOLOGY FOUNDATION

20-8987808

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE PHILECOLOGY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
20-8987808 PAGE 1 OF 3**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	600 AMERICAN CAMPUS COMMUNITIES, INC.	P	11/16/12	12/05/12
b	17,500 WALT DISNEY COMPANY	D	10/02/84	07/02/12
c	25,000 WALT DISNEY COMPANY	D	10/02/84	06/29/12
d	50,000 WALT DISNEY COMPANY	D	10/02/84	06/29/12
e	25,000 WALT DISNEY COMPANY	D	10/02/84	06/29/12
f	25,000 WALT DISNEY COMPANY	D	10/02/84	06/29/12
g	25,000 WALT DISNEY COMPANY	D	10/02/84	06/29/12
h	20,000 WALT DISNEY COMPANY	D	10/02/84	07/02/12
i	162,500 WALT DISNEY COMPANY	D	10/02/84	08/03/12
j	48,106 WALT DISNEY COMPANY	D	10/02/84	09/21/12
k	101,894 WALT DISNEY COMPANY	D	10/02/84	09/24/12
l	975 MICROSOFT CORPORATION	P	11/16/12	12/05/12
m	780 AT&T INC	P	11/16/12	04/03/13
n	485 AMERICAN EXPRESS COMPANY	P	11/16/12	02/04/13
o	845 BRISTON MYERS SQUIBB COMPANY	P	11/16/12	01/04/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,136.		26,393.	-257.
b 851,162.		21,589.	829,573.
c 1,211,507.		30,842.	1,180,665.
d 2,421,076.		61,683.	2,359,393.
e 1,211,390.		30,842.	1,180,548.
f 1,211,426.		30,841.	1,180,585.
g 1,211,023.		30,842.	1,180,181.
h 973,000.		24,673.	948,327.
i 8,074,939.		200,470.	7,874,469.
j 2,546,669.		59,347.	2,487,322.
k 5,377,843.		125,703.	5,252,140.
l 25,968.		25,968.	0.
m 29,076.		26,011.	3,065.
n 28,741.		26,442.	2,299.
o 28,072.		26,754.	1,318.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-257.
b			829,573.
c			1,180,665.
d			2,359,393.
e			1,180,548.
f			1,180,585.
g			1,180,181.
h			948,327.
i			7,874,469.
j			2,487,322.
k			5,252,140.
l			0.
m			3,065.
n			2,299.
o			1,318.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	640 DEERE AND COMPANY	P	VARIOUS	05/03/13
b	300 EXXON MOBIL CORPORATION	P	11/16/12	04/03/13
c	1,380 HAEMONETICS CORPORATION	P	VARIOUS	06/05/13
d	290 IDEXX LABORATORIES INC	P	11/16/12	05/03/13
e	295 LOCKHEED MARTIN CORPORATION	P	11/16/12	03/05/13
f	230 LORILLARD INC	P	11/16/12	01/04/13
g	1,570 M.D.C. HOLDINGS CORPORATION	P	VARIOUS	06/05/13
h	855 MYRIAD GENETICS INC	P	11/16/12	03/05/13
i	580 ONEOK INC	P	11/16/12	01/04/13
j	415 TARGET CORP	P	11/16/12	02/04/13
k	415 TELUS CORP	P	11/16/12	04/03/13
l	715 WAL MART STORES INC	P	VARIOUS	06/05/13
m	295 WHOLE FOODS MARKET INC	P	11/16/12	01/04/13
n	USBS SELECT	P	VARIOUS	06/30/13
o	PASSED THROUGH FROM BRAESIDE CAPITAL II, LP	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	58,165.		56,324.	1,841.
b	26,992.		26,015.	977.
c	55,882.		56,099.	-217.
d	24,677.		26,306.	-1,629.
e	25,820.		26,127.	-307.
f	27,248.		26,502.	746.
g	54,870.		57,402.	-2,532.
h	21,055.		25,899.	-4,844.
i	25,496.		26,330.	-834.
j	25,141.		25,929.	-788.
k	28,639.		25,792.	2,847.
l	53,907.		53,549.	358.
m	26,827.		26,637.	190.
n	51.			51.
o	809.			809.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				1,841.
b				977.
c				-217.
d				-1,629.
e				-307.
f				746.
g				-2,532.
h				-4,844.
i				-834.
j				-788.
k				2,847.
l				358.
m				190.
n				51.
o				809.

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PASSED THROUGH FROM BRAESIDE CAPITAL II, LP	P		
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,072.			12,072.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12,072.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

24,488,368.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BRAESIDE CAPITAL II, LP	1.
INTEREST INCOME - OTHER	21.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ABBOTT LABORATORIES	270.	0.	270.
ABBVIE INC	328.	0.	328.
AMERICAN EXPRESS COMPANY	97.	0.	97.
AMERICAN TOWER CORPORATION	180.	0.	180.
AMERICAN WATER WORKS CO INC	552.	0.	552.
AMGEN INC	397.	0.	397.
ANADARKO PETROLEUM CORP	162.	0.	162.
ANHEUSER BUSCH COMPANIES INC	1,254.	0.	1,254.
APPLE INC	835.	0.	835.
ASHLAND INC	420.	0.	420.
AT&T INC	1,071.	0.	1,071.
AUTOLIV	413.	0.	413.
BANK OF AMERICA CORP	45.	0.	45.
BARNES GROUP INC	620.	0.	620.
BRISTOL MYERS SQUIBB COMPANY	296.	0.	296.
CAPITAL FEDERAL FINANCIAL CORP	2,682.	0.	2,682.
CBS	187.	0.	187.
CHURCH & DWIGHT CO INC	389.	0.	389.
CINCINNATI FINL CORP	554.	0.	554.
COCA COLA COMPANY	482.	0.	482.
COLGATE PALMOLIVE COMPANY	1,246.	0.	1,246.
COMMERCIAL METALS CO	900.	0.	900.
COMMUNITY HEALTH SYSTEMS INC	215.	0.	215.
CONVERGYS CP	95.	0.	95.
COVIDIEN PLC	416.	0.	416.
CULLEN FROST BANKERS INC	1,022.	0.	1,022.
DANAHER CORP	34.	0.	34.
DEERE AND COMPANY	153.	0.	153.
DENTSPLY INTL	106.	0.	106.
DR HORTON INC	206.	0.	206.
DU PONT E I DE NEMOURS & COMPANY	917.	0.	917.
EXXON MOBIL CORPORATION	1,056.	0.	1,056.
FMC CORPORATON COM NEW	216.	0.	216.
GENERAL ELECTRIC COMPANY	646.	0.	646.
GOLDMAN SACHS GROUP INC	189.	0.	189.

THE PHILECOLOGY FOUNDATION

20-8987808

HALLIBURTON COMPANY	178.	0.	178.
HOME DEPOT INCORPORATED	428.	0.	428.
INGERSOLL RAND COMPANY	320.	0.	320.
INTERNATIONAL BUSINESS MACHINES CORP	530.	0.	530.
JP MORGAN CHASE & CO	540.	0.	540.
KANSAS CITY SOUTHERN	143.	0.	143.
KIMBERLY CLARK CORPORATION	465.	0.	465.
KOHL'S COPORATION	1,061.	0.	1,061.
LOCKHEED MARTIN CORPORATION	678.	0.	678.
LORINNARD INC	356.	0.	356.
MASTERCARD INC - CLASS A	50.	0.	50.
METLIFE INC	1,560.	0.	1,560.
MONDELEZ INTERNATIONAL INC	442.	0.	442.
MONSANTO CO	229.	0.	229.
MOODY'S CORP	323.	0.	323.
NOBLE CORP	351.	0.	351.
NORTHEAST UTILITIES	955.	0.	955.
NORTHERN TRUST CORPORATION	336.	0.	336.
PALL CORPORATION	300.	0.	300.
PASSED THROUGH FROM BRAESIDE CAPITAL II, LP	6,663.	0.	6,663.
PEPSICO INC	1,320.	0.	1,320.
PFIZER INC	980.	0.	980.
PRUDENTIAL FINANCIAL INC	1,920.	0.	1,920.
RANGE RESOURCES CORP	80.	0.	80.
RAYTHEON CO	504.	0.	504.
ROCKWELL COLLINS INC	540.	0.	540.
SCHLUMBERGER LIMITED	235.	0.	235.
SCRIPPS NETWORKS INTER - CL A	193.	0.	193.
TARGET CORP	149.	0.	149.
TELUS CORP	531.	0.	531.
THE WILLIAMS COMPANIES INC	1,439.	0.	1,439.
THERMO FISHER SCIENTIFIC INC.	150.	0.	150.
TIFFANY & CO.	384.	0.	384.
UBS SELECT	1,592.	0.	1,592.
US BANKCORP	429.	0.	429.
VCVS CAREMARK CORP	757.	0.	757.
VERIZON COMMUNICATIONS	721.	0.	721.
VULCAN MATERIALS COMPANY	23.	0.	23.
WAL MART STORES INC	503.	0.	503.
WALT DISNEY COMPANY	187,500.	0.	187,500.
WELLS FARGO & CO	770.	0.	770.
WESTERN UNION CO	825.	0.	825.
WHIRLPOOL CORPORATION	650.	0.	650.
WHOLE FOODS MARKET	590.	0.	590.
ZIONS BANCORPORATION	170.	0.	170.
TOTAL TO FM 990-PF, PART I, LN 4	237,514.	0.	237,514.

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
PASSED THROUGH FROM BRAESIDE CAPITAL II, LP	-19.	-19.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-19.	-19.	0.	

FORM 990-PF	TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PASSED THROUGH FROM BRAESIDE CAPITAL II, LP	916.	916.	0.	0.
FOREIGN TAXES	484.	484.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,400.	1,400.	0.	0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO DEDUCTIONS FROM BRAESIDE CAPITAL II, LP	5,626.	5,626.	0.	0.
BANK FEES	12,863.	12,863.	0.	0.
MISCELLANEOUS G&A	13.	13.	0.	0.
TO FORM 990-PF, PG 1, LN 23	18,502.	18,502.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN STOCK	11,460,449.	27,468,379.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,460,449.	27,468,379.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN PARTNERSHIPS	FMV	1,512,984.	1,377,557.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,512,984.	1,377,557.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions THE PHILECOLOGY FOUNDATION	Employer identification number (EIN) or 20-8987808
	Number, street, and room or suite no. If a P O box, see instructions. 201 MAIN STREET, NO. 2300	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions FORT WORTH, TX 76102	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THOMAS W. WHITE

- The books are in the care of ► **201 MAIN STREET, SUITE 2600 - FORT WORTH, TX 76102**
Telephone No ► **817-390-8400** FAX No. ► **817-338-2047**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until
FEBRUARY 15, 2014, to file the exempt organization return for the organization named above. The extension
is for the organization's return for.
► ☐ calendar year _____ or
► ☒ tax year beginning **JUL 1, 2012**, and ending **JUN 30, 2013**.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 510,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 510,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)