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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

**2012**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning **07/01/12**, and ending **06/30/13**

Name of foundation <b>Irontown Foundation</b>		A Employer identification number <b>20-8095898</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1308 East 21st Street</b>		B Telephone number (see instructions) <b>718-854-1238</b>
City or town, state, and ZIP code <b>Brooklyn NY 11210-4511</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 209,037</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	18,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	24			
	4 Dividends and interest from securities	1,766	1,766		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,841			
	b Gross sales price for all assets on line 6a	95,195			
	7 Capital gain net income (from Part IV, line 2)		10,841		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	31,131	12,607	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	See Stmt	3,734	3,734	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	See Stmt	118	12	50
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach sch)	See Stmt	202	72	130
	24 Total operating and administrative expenses. Add lines 13 through 23	4,054	3,818	0	180
	25 Contributions, gifts, grants paid	47,608			47,608
26 Total expenses and disbursements. Add lines 24 and 25	51,662	3,818	0	47,788	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-20,531				
b Net investment income (if negative, enter -0-)		8,789			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			10,431	818	818
	2	Savings and temporary cash investments			130,563	105,675	101,709
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att schedule) ▶ See Wrk 25,000					
		Less allowance for doubtful accounts ▶ 0			11,030	25,000	25,000
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U S and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule) See Stmt 4			66,749	66,749	81,510
	c	Investments – corporate bonds (attach schedule)					
Liabilities	11	Investments – land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach sch) ▶					
	12	Investments – mortgage loans					
	13	Investments – other (attach schedule) See Statement 5					
	14	Land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach sch) ▶					
	15	Other assets (describe ▶ )					
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)			218,773	198,242	209,037
	17	Accounts payable and accrued expenses					
	18	Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ )					
	23	Total liabilities (add lines 17 through 22)			0	0	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			218,773	198,242	
	30	Total net assets or fund balances (see instructions)			218,773	198,242	
	31	Total liabilities and net assets/fund balances (see instructions)			218,773	198,242	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	218,773
2	Enter amount from Part I, line 27a	2	-20,531
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	198,242
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	198,242

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Wells Fargo Bank Cert of Deposit</b>	<b>P</b>	<b>Various</b>	<b>11/16/12</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 95,195</b>		<b>84,354</b>	<b>10,841</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			<b>10,841</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

**2** Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

**2****10,841****3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in  
Part I, line 8

**3****10,841****Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	<b>61,839</b>	<b>264,912</b>	<b>0.233432</b>
2010	<b>65,030</b>	<b>292,721</b>	<b>0.222157</b>
2009	<b>46,492</b>	<b>352,246</b>	<b>0.131987</b>
2008	<b>90,193</b>	<b>303,500</b>	<b>0.297176</b>
2007	<b>25,745</b>	<b>378,689</b>	<b>0.067985</b>

**2** Total of line 1, column (d)**2****0.952737****3** Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3****0.190547****4** Enter the net value of noncharitable-use assets for 2012 from Part X, line 5**4****236,003****5** Multiply line 4 by line 3**5****44,970****6** Enter 1% of net investment income (1% of Part I, line 27b)**6****87****7** Add lines 5 and 6**7****45,057****8** Enter qualifying distributions from Part XII, line 4**8****47,738**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the  
Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>87</b>
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b> Add lines 1 and 2	<b>3</b>	<b>87</b>
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>87</b>
<b>6</b> Credits/Payments		
<b>a</b> 2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	
<b>b</b> Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	<b>87</b>
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file Form 1120-POL for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <b>NY</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<b>X</b>	

N/A

Stmt 6

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14	The books are in care of ► <b>Harold Feinberg</b> <b>445 Northern Blvd.</b>  Located at ► <b>Great Neck</b> NY ZIP+4 ► <b>11021</b> Telephone no ► <b>516-504-1411</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? <b>N/A</b>	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions ) <b>N/A</b>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 ) <b>N/A</b>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **7b** **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jay Eisenstadt 1308 East 21st Street Brooklyn NY 11210	President 0.00	0	0	0
Desiree Schon Eisenstadt 1308 East 21st Street Brooklyn NY 11210	V. President 0.00	0	0	0
Joseph Eisenstadt 976 East 23rd Street Brooklyn NY 11210	Sec-Treas. 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>76,515</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>134,134</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>28,948</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>239,597</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>239,597</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>3,594</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>236,003</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>11,800</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>11,800</b>
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	<b>87</b>
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>87</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>11,713</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>11,713</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>11,713</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	<b>47,738</b>
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>47,738</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>87</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>47,651</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				<b>11,713</b>
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007	<b>6,873</b>			
<b>b</b> From 2008	<b>75,060</b>			
<b>c</b> From 2009	<b>29,372</b>			
<b>d</b> From 2010	<b>50,696</b>			
<b>e</b> From 2011	<b>48,705</b>			
<b>f</b> Total of lines 3a through e	<b>210,706</b>			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <b>47,738</b>				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				<b>11,713</b>
<b>e</b> Remaining amount distributed out of corpus	<b>36,025</b>			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:	<b>246,731</b>			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	<b>6,873</b>			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	<b>239,858</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	<b>75,060</b>			
<b>b</b> Excess from 2009	<b>29,372</b>			
<b>c</b> Excess from 2010	<b>50,696</b>			
<b>d</b> Excess from 2011	<b>48,705</b>			
<b>e</b> Excess from 2012	<b>36,025</b>			

**Part XIV** Private Operating Foundations (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section	4942(j)(3) or	4942(j)(5)
---	---------------	------------

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

**c** Qualifying distributions from Part XII,  
line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly  
for active conduct of exempt activities  
Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test – enter

**(1) Value of all assets**

**(2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

**b** "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test – enter

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

**Part XV**    **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Statement 7

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

**N/A**

b. The form in which applications should be submitted and information and materials they should include

**N/A**

**c** Any submission deadlines

**N/A**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>Schedule attached</b>				<b>47,608</b>
<b>Total</b>			<b>▶ 3a</b>	<b>47,608</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
  - (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
  - (2)** Purchases of assets from a noncharitable exempt organization
  - (3)** Rental of facilities, equipment, or other assets
  - (4)** Reimbursement arrangements
  - (5)** Loans or loan guarantees
  - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☒ if self-employed

**Harold Feinberg**

11/11/13

Firm's name ►

Harold Feinberg, CPA

PTIN

P01429417

**Firm's address** ►

445 Northern Blvd Ste 36  
Great Neck, NY 11021

Firm's EIN ►

**11-2714945**

Phone no. \_\_\_\_\_

516-504-1411

Form **990-PF** (2012)

**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2012**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

**Name of the organization****Employer identification number****Irontown Foundation****20-8095898****Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub> % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

**Irontown Foundation**

Employer identification number

**20-8095898****Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mary Schreiber 180 Riverside Drive Apt. 4C New York NY 10024	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
2	Helen Eisenstadt 976 East 23rd Street Brooklyn NY 11210	\$ 12,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )



## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Harold Feinberg, CPA	\$ 3,734	\$ 3,734	\$	\$
Total	\$ 3,734	\$ 3,734	\$ 0	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign tax withheld	\$ 12	\$ 12	\$	\$
Form 990PF tax	56			
New York State Department of Law	50	50		
Total	\$ 118	\$ 62	\$ 0	\$ 0

### Form 990-PF, Part I, Line 23 - Amortization

Description	Date Acquired	Cost Basis	Prior Year Amortization	Life	Current Year Amortization	Net Investment Income	Adjusted Net Income	COGS
Amortization of organization costs								
8/21/07	\$	2,150	\$ 2,150	5 ye	\$	\$	\$	
Total	\$	2,150	\$ 2,150		\$ 0	\$ 0	\$ 0	\$ 0

## Federal Statements

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### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Advertising	130			130
Service charges	72	72		
Total	<u>202</u>	<u>72</u>	<u>0</u>	<u>130</u>
	\$	\$	\$	\$

Forms  
**990 / 990-PF****Other Notes and Loans Receivable****2012**For calendar year 2012, or tax year beginning **07/01/12**, and ending **06/30/13**

Name

Employer Identification Number

**Irontown Foundation****20-8095898****Form 990-PF, Part II, Line 7 - Additional Information**

Name of borrower	Relationship to disqualified person
(1) <b>Gateways</b>	
(2) <b>Yeshiva &amp;^ Mesivta Torah Temimah</b>	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)	<b>11,030</b>		
(2)		<b>25,000</b>	<b>25,000</b>
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	<b>11,030</b>	<b>25,000</b>	<b>25,000</b>

**Notes and Bonds**Unit 1Name Yeshiva & Mesivta Torah Temimah**General Information****Type of note**2

1 = Note receivable - officer

3 = Note payable - disqualified person

2 = Other note receivable

4 = Mortgages and other notes payable

**Type of borrower or lender** (Electronic filing only 1 = Individual, 2 = Business)2**Second name line** (Electronic filing only if type of borrower = 2)**Title****Relationship to disqualified person**None**Note Detail for Balance Sheet****Original amount**25,000**Date of note or issue**7/31/12**Maturity date or date retired**7/31/13**Repayment terms****Interest rate** (xx xxx)0.000**Security provided by borrower****Purpose of loan or issue**Persue charitable activities**Purpose is for travel advance for officers** (For use with type code 1 - note receivable - officer) (Electronic filing only)**Purpose is for mortgage only** (For use with type code 4 - mortgages and other notes payable) (Electronic filing only)**Consideration****Fair market value of consideration** (Electronic filing only)**Balance due or amount of issue outstanding:****Beginning of year****End of year****Fair market value**25,00025,000

## Federal Statements

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### Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Schedule attached	\$ 66,749	\$ 66,749	Cost	\$ 81,510
Total	\$ 66,749	\$ 66,749		\$ 81,510

## Purchasing Power Summary

Cash, Money Market Funds and Bank Deposits Available

Borrowing Power

Total Purchasing Power

9,444.96  
46,538.19  
\$55,983.15

You may be able to borrow against the value of your brokerage account assets to buy additional securities or for other purposes. For more information, please call your Investment Representative.

## Client Service Information

Your Investment Representative: GFI

Contact Information

Client Service Information

JACQUES FRENKEL

Telephone Number: (732) 961-2112

Client Service Telephone Number: (800) 649-3883

GENEVA FINANCIAL GROUP LLC

Fax Number: (732) 367-9402

Outside of United States:

410 WEST COUNTY LINE ROAD

E-Mail Address: operations@boltonglobal.com

978-779-5361

LAKEWOOD NJ 08701-1211

Web Site: WWW.BOLTONGLOBAL.COM

To report a lost or stolen Debit Card or check call (201) 413-4625, 24 hours a day, 7 days a week.

If you have any questions concerning your investment objective or wish to make a change, please contact your Investment Representative.

Investment Objective: GROWTH/INC/AGG

Risk Exposure: NONE SPECIFIED

Default Tax Lot Disposition Method for Mutual Funds: FIRST-IN-FIRST-OUT

Default Tax Lot Disposition Method for Stocks in a Dividend Reinvestment Plan: FIRST-IN-FIRST-OUT

Default Tax Lot Disposition Method for All Other Securities: FIRST-IN-FIRST-OUT

Electronic Delivery

You are currently enrolled to receive the following account communications via electronic delivery:

Statements and Reports

Trade Confirmations

Please log in to your account to make any changes to your electronic delivery preferences.

E-mail notifications are delivered to the following e-mail address(es):

#####@aol.com

The above e-mail address is partially masked for your security. Please log into your account to review the full e-mail address.

## Portfolio Holdings

Quantity	Description	Opening Balance	Closing Balance	Accrued Income	Income This Year	30-day Yield
Cash, Money Funds, and Bank Deposits - 10.00% of Portfolio						
Margin Balance		0.00	10.40			
FDIC Insured Bank Deposits						
9,434,560	DREYFUS INS-DEPOSIT PROGRAM 1	9,291.41	9,434.56	0.03	1.60	N/A
		\$9,291.41	\$9,434.56	\$0.03	\$1.60	
Total FDIC Insured Bank Deposits						
		\$9,291.41	\$9,444.96	\$0.03	\$1.60	
Total Cash, Money Funds, and Bank Deposits						

Serving Broker/Dealer  
Bolton Global Capital, Inc.  
579 Main St., Bolton, MA 01740  
378 779 5361  
Member FINRA SIPC

**Geneva**  
FINANCIAL GROUP

**CORESTONE**  
ACCOUNT™

Statement Period: 06/01/2013 - 06/30/2013

**Portfolio Holdings (continued)**

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities - 90.00% of Portfolio</b>					
<b>Common Stocks</b>					
48,000	AMDOCS LTD SHS ISIN#G80022569080 CUSIP: G02602103 Dividend Option: Cash 48,000 of these shares are in your margin account Security Identifier: BQX	37.0900	1,780.32	24.96	1.40%
66,000	AMERICAN FINL GROUP INC OHIO COM CUSIP: 025932104 Dividend Option: Cash 66,000 of these shares are in your margin account Security Identifier: AEC	48.9100	3,228.06	51.48	1.59%
37,000	AMERIPRISE FINL INC COM CUSIP: 03076C106 Dividend Option: Cash 37,000 of these shares are in your margin account Security Identifier: AMP	80.8800	2,992.56	76.96	2.57%
41,000	ASTRAZENECA PLC SPONSORED ADR CUSIP: 046353108 Dividend Option: Cash 41,000 of these shares are in your margin account Security Identifier: AZN	47.3000	1,939.30	114.80	5.91%
45,000	ATWOOD OCEANICS INC CUSIP: 050095108 Dividend Option: Cash 45,000 of these shares are in your margin account Security Identifier: ATW	52.0500	2,342.25		
36,000	BCE INC COM NEW ISIN#CA053487604 SHS CUSIP: 055348760 Dividend Option: Cash 36,000 of these shares are in your margin account Security Identifier: BCE	41.0200	1,476.72	83.63	5.66%

# Portfolio Holdings (continued)

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities (continued)</b>					
<b>Common Stocks (continued)</b>					
46,000	BEST-BUY-ING-COM CUSIP: 086516101 Dividend Option: Cash 46,000 of these shares are in your margin account Security Identifier: BBY	27.3300	1,257.18	31.28	2.48%
43,000	CENTURYLINK-INC-COM CUSIP: 156700106 Dividend Option: Cash 43,000 of these shares are in your margin account Security Identifier: CTL	35.3500	1,520.05	92.88	6.11%
43,000	CIGNA-CORP-COM CUSIP: 125509109 Dividend Option: Cash 43,000 of these shares are in your margin account Security Identifier: CIG	72.4900	3,117.07	1.72	0.05%
34,000	CLIFFS-NAT-RES-INC-COM CUSIP: 18683K101 Dividend Option: Cash 34,000 of these shares are in your margin account Security Identifier: CLF	16.2500	552.50	20.40	3.69%
41,000	COACH-INC-COM CUSIP: 189754104 Dividend Option: Cash 41,000 of these shares are in your margin account Security Identifier: COH	57.0900	2,340.69	55.35	2.36%
35,000	COMPUTER-SCIENCES-CORP-COM CUSIP: 205363104 Dividend Option: Cash 35,000 of these shares are in your margin account Security Identifier: CSC	43.7700	1,531.95	28.00	1.82%
22,000	ENERGEN-CORP-COM CUSIP: 29265N108 Dividend Option: Cash 22,000 of these shares are in your margin account Security Identifier: EGN	52.2600	1,149.72	12.76	1.10%
64,000	FIRSTENERGY-CORP-COM CUSIP: 337932107 Dividend Option: Cash 64,000 of these shares are in your margin account Security Identifier: FE	37.3400	2,389.76	140.80	5.89%
45,000	FLUOR-CORP-NEW-COM CUSIP: 343412102 Dividend Option: Cash 45,000 of these shares are in your margin account	59.3100	2,668.95	28.80	1.07%



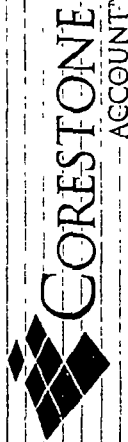
Servicing Broker/Dealer

Bolton Global Capital, Inc.

579 Main St., Bolton, MA 01740

978-779-5361

Member FINRA SIPC



Statement Period: 06/01/2013 - 06/30/2013

# Portfolio Holdings (continued)

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities (continued)</b>					
<b>Common Stocks (continued)</b>					
	Security Identifier: FLR				
66.000	FOREST LABS INC COM	41.0000	2,706.00		
	CUSIP: 345838106				
	Dividend Option: Cash				
	66,000 of these shares are in your margin account				
	Security Identifier: FRX				
27.000	GENERAL DYNAMICS CORP COM	78.3300	2,114.91	60.48	2.85%
	CUSIP: 369550108				
	Dividend Option: Cash				
	27,000 of these shares are in your margin account				
	Security Identifier: GD				
62.000	GILEAD SCIENCES INC	51.2700	3,178.74		
	CUSIP: 375558103				
	Dividend Option: Cash				
	62,000 of these shares are in your margin account				
	Security Identifier: GILD				
100.000	HERBALIFE LTD USD COM SHS	45.1400	4,514.00	120.00	2.65%
	SIN#RYG4412G1010				
	CUSIP: G4412G101				
	Dividend Option: Cash				
	100,000 of these shares are in your margin account				
	Security Identifier: HLF				
38.000	HOSPIRA INC COM	38.3100	1,455.78		
	CUSIP: 441060100				
	Dividend Option: Cash				
	38,000 of these shares are in your margin account				
	Security Identifier: HSP				
133.000	HUDSON CITY BANCORP INC	9.1750	1,220.28	21.28	1.74%
	CUSIP: 443683107				
	Dividend Option: Cash				
	133,000 of these shares are in your margin account				
	Security Identifier: HCBK				

# Portfolio Holdings (continued)

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities (continued)</b>					
<b>Common Stocks (continued)</b>					
15.000	INTERNATIONAL-BUSINESS-MACHS-CORP COM	191.1100	2,866.65	57.00	1.98%
	CUSIP: 459200101				
	Dividend Option: Cash				
	15,000 of these shares are in your margin account				
	Security Identifier: IBM				
9.000	ITT-EDUCATIONAL-SERVICES-INC: COM	24.4000	219.60		
	CUSIP: 450688109				
	Dividend Option: Cash				
	9,000 of these shares are in your margin account				
	Security Identifier: ESI				
40.000	NATIONAL-OILWELL-VARCO-INC	68.9000	2,756.00	41.60	1.50%
	CUSIP: 637071101				
	Dividend Option: Cash				
	40,000 of these shares are in your margin account				
	Security Identifier: NGV				
49.000	NEWFIELD EXPL CO COMMON	23.8900	1,170.61		
	CUSIP: 651290108				
	Dividend Option: Cash				
	49,000 of these shares are in your margin account				
	Security Identifier: NEX				
40.000	NII-HLDGS INC CL-B-NEW	6.6600	266.40		
	CUSIP: 62913F201				
	Dividend Option: Cash				
	40,000 of these shares are in your margin account				
	Security Identifier: NIHD				
59.000	NOBLE CORPORATION-BAAR NAMED AKT	37.5800	2,217.22	30.68	1.38%
	ISIN# CH0033347318				
	CUSIP: H5833N103				
	Dividend Option: Cash				
	59,000 of these shares are in your margin account				
	Security Identifier: NE				
55.000	NRG-ENERGY-INC COM-NEW	26.7000	1,468.50	26.40	1.79%
	CUSIP: 629377508				
	Dividend Option: Cash				
	55,000 of these shares are in your margin account				
	Security Identifier: NRG				
10.000	OCCIDENTAL PETE CORP COM	89.2300	892.30	25.60	2.86%
	CUSIP: 674599105				
	Dividend Option: Cash				
	10,000 of these shares are in your margin account				
	Security Identifier: OXY				

Servicing Broker/Dealer:  
Bolton Global Capital, Inc.  
579 Main St., Bolton, MA 01740  
978 779-5361  
Member FINRA-SIPC

**Geneva**  
FINANCIAL GROUP

**CORESTONE**  
ACCOUNT™

Statement Period: 06/01/2013 - 06/30/2013

**Portfolio Holdings (continued)**

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities (continued)</b>					
<b>Common Stocks (continued)</b>					
50.000	OSHKOSH CORP COM CUSIP: 688239201 Dividend Option: Cash 50,000 of these shares are in your margin account	37.9700	1,898.50		
41.000	PEABODY ENERGY CORP COM Security Identifier: OSK CUSIP: 704549104 Dividend Option: Cash 41,000 of these shares are in your margin account	14.6400	600.24	13.94	2.32%
126.000	RADIOSHACK CORP COM Security Identifier: BTU CUSIP: 750438103 Dividend Option: Cash 126,000 of these shares are in your margin account	3.1600	398.16		
21.000	RESEARCH IN MOTION LTD COM Security Identifier: RSH ISIN# CA7609751028 CUSIP: 760975102 Dividend Option: Cash 21,000 of these shares are in your margin account	10.4600	219.66		
89.000	SLM CORP COM Security Identifier: BBRY CUSIP: 76442P106 Dividend Option: Cash 89,000 of these shares are in your margin account	22.8600	2,034.54	53.40	2.62%
40.000	TARGET CORP COM Security Identifier: TGT CUSIP: 87612E106 Dividend Option: Cash 40,000 of these shares are in your margin account	68.8600	2,754.40	68.80	2.49%
45.000	TIDEWATER INC Security Identifier: TGT CUSIP: 886423102 Dividend Option: Cash 45,000 of these shares are in your margin account	56.9700	2,563.65	45.00	1.75%

# Portfolio Holdings (continued)

Quantity	Description	Market Price	Market Value	Estimated Annual Income	Estimated Yield
<b>Equities (continued)</b>					
<b>Common Stocks (continued)</b>					
	Security Identifier: TDW				
64.000	<b>TORCHMARK CORP</b>	65.1400	4,168.96	43.52	1.04%
	CUSIP: 891027104				
	Dividend Option: Cash				
	64,000 of these shares are in your margin account				
	Security Identifier: TMK				
71.000	<b>UNUM GROUP COM</b>	29.3700	2,085.27	36.92	1.77%
	CUSIP: 91529Y106				
	Dividend Option: Cash				
	71,000 of these shares are in your margin account				
	Security Identifier: UNM				
25.000	<b>WALTER ENERGY INC COM</b>	10.4000	260.00	12.50	4.80%
	CUSIP: 93317Q105				
	Dividend Option: Cash				
	25,000 of these shares are in your margin account				
	Security Identifier: WLT				
24.000	<b>WELLPOINT INC COM</b>	81.8400	1,964.16	36.00	1.83%
	CUSIP: 94973V107				
	Dividend Option: Cash				
	24,000 of these shares are in your margin account				
	Security Identifier: WLP				
12.000	<b>WHIRLPOOL CORP</b>	114.3600	1,372.32	30.00	2.18%
	CUSIP: 963320106				
	Dividend Option: Cash				
	12,000 of these shares are in your margin account				
	Security Identifier: WHR				
<b>Total Common Stocks</b>			\$77,653.93	\$1,486.94	
<b>Real Estate Investment Trusts</b>					
109.000	<b>ANNALY CAP MGMT INC COM</b>	12.5700	1,370.13	174.40	12.72%
	CUSIP: 035710409				
	Dividend Option: Cash				
	109,000 of these shares are in your margin account				
	Security Identifier: NLY				
30.000	<b>VORNADO RLTY TR SBI</b>	82.8500	2,485.50	87.60	3.52%
	CUSIP: 929042109				
	Dividend Option: Cash				
	30,000 of these shares are in your margin account				
	Security Identifier: VNO				
<b>Total Real Estate Investment Trusts</b>			\$3,855.63	\$262.00	
<b>Total Equities</b>			\$81,509.56	\$1,748.94	

Account # : 39K313334  
Account Short Name: IRONTOWN  
Account Totals  
Short Term : 0.00 Long Term : 26,127.29

Asset Category	Symbol	CUSIP	Quantity
<b>CASH AND CASH EQUIVALENTS</b>			
<b>CASH &amp; MONEY FUNDS</b>			
CASH			0.00
DIDI FUND	MMFDIDI	MMFDIDI	9,995.78
<b>EQUITIES</b>			
<b>COMMON STOCK</b>			
AMERICAN FINL GROUP INC OHIO COM	AFG	025932104	66.00
AMERIPRISE FINL INC COM	AMP	03076C106	37.00
ATWOOD OCEANICS INC	ATW	050095108	45.00
ASTRAZENCA PLC SPONSORED ADR	AZN	046353108	41.00
BLACKBERRY LTD COM ISIN#CA09228F1036	BBRY	09228F103	21.00
BEST BUY INC COM	BBY	086516101	46.00
BCE INC COM NEW ISIN#CA05534B7604 SHS	BCE	05534B760	72.00
PEABODY ENERGY CORP COM	BTU	704549104	41.00
CIGNA CORP COM	CI	125509109	43.00
CLIFFS NAT RES INC COM	CLF	18683K101	34.00
COACH INC COM	COH	189754104	41.00
COMPUTER SCIENCES CORP COM	CSC	205363104	35.00
CENTURYLINK INC COM	CTL	156700106	43.00
AMDOCS LTD SHS ISIN#GB0022569080	DOX	G02602103	48.00
ENERGEN CORP COM	EGN	29265N108	22.00
ITT EDUCATIONAL SERVICES INC. COM	ESI	45068B109	9.00
FIRSTENERGY CORP COM	FE	337932107	64.00
FLUOR CORP NEW COM	FLR	343412102	45.00
FOREST LABS INC COM	FRX	345838106	66.00
GENERAL DYNAMICS CORP COM	GD	369550108	27.00
GILEAD SCIENCES INC	GILD	375558103	62.00
HUDSON CITY BANCORP INC	HCBK	443683107	133.00
HERBALIFE LTD USD COM SHS ISIN#KYG4412G1010	HLF	G4412G101	100.00
HOSPIRA INC COM	HSP	441060100	38.00
INTERNATIONAL BUSINESS MACHS CORP COM	IBM	459200101	15.00
NOBLE CORPORATION BAAR NAMEN AKT ISIN#CH0033347318	NE	H5833N103	59.00
NEWFIELD EXPL CO COMMON	NFX	651290108	49.00
NII HLDGS INC CL B NEW	NIHD	62913F201	40.00
ANNALY CAP MGMT INC COM	NLY	035710409	109.00
NATIONAL OILWELL VARCO INC	NOV	637071101	40.00
NRG ENERGY INC COM NEW	NRG	629377508	55.00
OSHKOSH CORP COM	OSK	688239201	50.00
OCCIDENTAL PETE CORP COM	OXY	674599105	10.00
RADIOSHACK CORP COM	RSH	750438103	126.00
SLM CORP COM	SLM	78442P106	89.00
TIDEWATER INC	TDW	886423102	45.00
TARGET CORP COM	TGT	87612E106	40.00
TORCHMARK CORP	TMK	891027104	64.00
UNUM GROUP COM	UNM	91529Y106	71.00
VORNADO RLTY TR COM	VNO	929042109	30.00
WHIRLPOOL CORP	WHR	963320106	12.00
WELLPOINT INC COM	WLP	94973V107	24.00

**Net Unrealized € 26,127.29**

Current Total Cost	Last Price¹	Unit Cost	Trade Date	Unrealized G/L	Unrealized Gain
<b>9,995.78</b>				<b>0.00</b>	<b>0.00</b>
<b>9,995.78</b>				<b>0.00</b>	<b>0.00</b>
0.00	1.00	0.00	N/A	0.00	0.00
9,995.78	1.00	1.00	11/07/2013	0.00	0.00
<b>66,747.84</b>				<b>26,127.29</b>	<b>36,529.80</b>
<b>66,747.84</b>				<b>26,127.29</b>	<b>36,529.80</b>
1,354.80	56.18	20.5272		2,353.08	2,353.08
1,480.97	102.21	40.0262	02/26/2010	2,300.80	2,300.80
1,714.35	54.20	38.0966		724.65	724.65
1,668.69	53.07	40.6997		507.18	507.18
1,375.01	6.67	65.4766	01/13/2010	-1,234.94	0.00
1,505.64	41.71	32.7313		413.02	413.02
	43.66				
1,879.93	20.19	45.8519	02/26/2010	-1,052.14	0.00
969.85	80.41	22.5546		2,487.78	2,487.78
1,294.46	27.98	38.0723	10/20/2009	-343.14	0.00
1,504.15	52.31	36.6865	02/26/2010	640.56	640.56
1,891.90	51.19	54.0542		-100.25	0.00
1,470.87	33.89	34.2062	02/26/2010	-13.60	0.00
911.61	39.50	18.9918		984.39	984.39
994.39	75.54	45.1995	02/26/2010	667.49	667.49
979.55	39.01	108.8388	02/26/2010	-628.46	0.00
2,930.40	38.11	45.7875		-491.36	0.00
1,975.54	76.66	43.9008		1,474.16	1,474.16
1,700.33	47.41	25.7625		1,428.73	1,428.73
1,919.32	87.67	71.0859	01/13/2010	447.77	447.77
1,472.07	67.37	23.743	02/26/2010	2,704.56	2,704.56
1,766.94	8.99	13.2852		-571.27	0.00
1,662.42	62.45	16.6242		4,582.58	4,582.58
1,043.94	40.76	27.4721		504.94	508.15
1,635.81	179.19	109.054		1,052.04	1,052.04
1,500.56	37.62	25.4332		719.02	727.72
2,479.01	30.09	50.592	01/13/2010	-1,004.60	0.00
1,264.09	3.33	31.6022		-1,130.92	0.00
1,952.37	11.58	17.9116		-690.15	0.00
1,666.45	81.40	41.6612		1,589.55	1,589.55
2,402.39	28.16	43.6798		-853.59	0.00
1,903.65	48.93	38.073	02/26/2010	542.85	542.85
690.37	97.01	69.037		279.73	279.73
1,349.44	2.67	10.7098		-1,013.02	0.00
995.61	25.36	11.1866	02/26/2010	1,261.43	1,261.43
1,842.24	62.01	40.9386		948.21	948.21
1,724.11	65.70	43.1027		903.89	903.89
1,421.84	73.55	22.2162		3,285.37	3,285.37
1,497.10	32.35	21.0859	01/13/2010	799.75	799.75
2,111.68	90.64	70.3893		607.52	607.52
996.16	146.53	83.0133	01/13/2010	762.20	762.20
1,130.85	87.70	47.1187		973.95	973.95

[illegible]

FFE Irontown Foundation  
20-8095898  
FYE: 6/30/2013

## Federal Statements

11/11/2013 4:52 PM

### Statement 5 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
Mary Schreiber	190 Riverside Drive	New York NY 10024
Helen Eisenstadt	976 East 23rd Street	Brook,yn MH 11210



## Federal Statements

**Statement 7 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
Jay Eisenstadt	\$
Desiree Eisenstadt	
Helen Eisenstadt	12,500
Mary Schreiber	6,000
Total	\$ 18,500

IRONTOWN FOUNDATION  
20-8095898  
SCHEDULE OF CHARITABLE CONTRIBUTIONS  
JULY 1, 2012 - JUNE 30, 2013

Part XV

Grants and contributions paid during the year

RECIPIENT	PURPOSE (1)	AMOUNT
Congregation Kol Torah Brooklyn, NY	Synagogue	7,650
Yeshiva Lev Avraham Brooklyn, NY	Yeshiva	
Zekhar LeMiriam Brooklyn, NY	Benefiting Jewish Education	6,000
Emergency Aid Fund Brooklyn, NY	Organization benefiting the sick, poor and indigent	2,500
Fallsvie Estate Fallsburg, NY	Organization benefiting the sick, poor and indigent	500
The Jewish Heritage Resource Center Brooklyn, NY	Synagogue	500
Be'er Hagola Institute Brooklyn, NY	Yeshiva	
Yeshiva Minchas Eluzer Brooklyn, NY	Benefiting Jewish Education	500
Central Charity Institute Brooklyn, NY	Yeshiva	
Yeshiva Torah Vodaath & Mesivta Brooklyn, NY	Benefiting Jewish Education	1,000
Kollel Nachlas Abron Lakewood, NJ	Yeshiva	
Mirrer Yeshiva Education Institute Brooklyn, NY	Benefiting Jewish Education	5,000
Friends of Kollel Ruach Chaim Lakewood, NJ	Organization benefiting the sick, poor and indigent	5,000
	Yeshiva	
	Benefiting Jewish Education	1,800
	Yeshiva	
	Benefiting Jewish Education	870
	Yeshiva	
	Benefiting Jewish Education	500
	Yeshiva	
	Benefiting Jewish Education	580

American Friends of Yeshiva D'Mir Inc. Brooklyn, NY	Yeshiva Benefiting Jewish Education	2,500
Mikvah USA Brooklyn, NY	Community Service	1,000
Zichron Dovid Brooklyn, NY	Organization benefiting the sick, poor and indigent	3,000
Keren Zchiron Moshe Brooklyn, NY	Organization benefiting the sick, poor and indigent	1,000
Cong. Ohel Yehoshua Brooklyn, NY	Synagogue	500
Yeshiva Zichron Shrego Brooklyn, NY	Yeshiva Benefiting Jewish Education	1,000
Lovesh Tzuduka Brooklyn, NY	Organization benefiting Benefiting Jewish Education	500
23 checks to various charities each of which is under \$500		<u>5,708</u>

Total \$ 47,608

- (1) Each of the above organizations is a public charity and the contributions are unrestricted grants for the general use of the organization in furtherance of its tax exempt purposes.

All of the grants are to section 501 (c) (3) public charities