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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning July 1, 2012, and ending June 30, 2013

Name of foundation Lisa Higgins-Hussman Foundation, Inc.		A Employer identification number 20-3409415
Number and street (or P.O. box number if mail is not delivered to street address) 10215 Tarpley Court	Room/suite	B Telephone number (see instructions) 410.480.8264
City or town, state, and ZIP code Ellicott City, MD 21042		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,366,206	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	750,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	67	67		
	4 Dividends and interest from securities	103,462	103,462		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	42,811			
	b Gross sales price for all assets on line 6a	629,872			
	7 Capital gain net income (from Part IV, line 2)		42,811		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	896,340	146,340	N/A		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	SCH 1 1,238	N/A		N/A
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	SCH 2 3,959	3,959		0
	24 Total operating and administrative expenses. Add lines 13 through 23	5,197	3,959		0
	25 Contributions, gifts, grants paid	614,750			614,750
26 Total expenses and disbursements. Add lines 24 and 25	619,947	3,959	N/A	614,750	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	276,393				
b Net investment income (if negative, enter -0-)		142,381			
c Adjusted net income (if negative, enter -0-)			N/A		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	0	384	384
	2 Savings and temporary cash investments	67,893	96,651	96,651
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	457,915	SCH 3 488,773	621,910
	c Investments—corporate bonds (attach schedule)	291,940	SCH 3 95,252	99,472
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,028,007	SCH 3 2,441,088	2,547,789
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,845,755	3,122,148	3,366,206
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,845,755	3,122,148	
	30 Total net assets or fund balances (see instructions)	2,845,755	3,122,148	
	31 Total liabilities and net assets/fund balances (see instructions)	2,845,755	3,122,148	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,845,755
2 Enter amount from Part I, line 27a	2	276,393
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	3,122,148
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,122,148

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 629,872		587,061	42,811	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	42,811
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	607,462	2,829,580	0.21468
2010	370,451	2,601,162	0.14242
2009	209,626	2,272,013	0.09226
2008	185,217	1,961,627	0.09442
2007	104,434	2,110,222	0.04949
2 Total of line 1, column (d)			2 0.59327
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.118654
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 3,202,540
5 Multiply line 4 by line 3			5 379,994
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,424
7 Add lines 5 and 6			7 381,418
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 614,750

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,423	81
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	00
3	Add lines 1 and 2	3	1,423	81
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	00
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,423	81
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	0	00
b	Exempt foreign organizations—tax withheld at source	6b	0	00
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	00
d	Backup withholding erroneously withheld	6d	0	00
7	Total credits and payments. Add lines 6a through 6d	7	0	00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0	00
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,423	81
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	00
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax Refunded	11	0	00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MARYLAND		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>Lisa Higgins</u>	Telephone no. ►	<u>410.480.8264</u>	
	Located at ► <u>10215 Tarpley Court, Ellicott City MD</u>	ZIP+4 ►	<u>21042</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	►	<input type="checkbox"/>	
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
	Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,151,910
b	Average of monthly cash balances	1b	99,399
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,251,309
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,251,309
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	48,769
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,202,540
6	Minimum investment return. Enter 5% of line 5	6	160,127

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	160,127
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,424
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	1,424
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	158,703
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	158,703
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	158,703

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	614,750
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	614,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,424
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	613,326

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				158,703
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				75,006
c From 2009				97,573
d From 2010				242,491
e From 2011				468,459
f Total of lines 3a through e	883,529			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 614,750				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2012 distributable amount				158,703
e Remaining amount distributed out of corpus	456,047			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,339,576			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,339,576			
10 Analysis of line 9:				
a Excess from 2008				75,006
b Excess from 2009				97,573
c Excess from 2010				242,491
d Excess from 2011				468,459
e Excess from 2012				456,047

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶					
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE	
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE	
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a	The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SCHEDULE 5 (ITEMS 2A THROUGH 2D)

b	The form in which applications should be submitted and information and materials they should include:
c	Any submission deadlines:
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SCHEDULE 6				
Total			3a	614,750
b <i>Approved for future payment</i> NONE				
Total			3b	0

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

President
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2012

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization

Employer identification number

LISA HIGGINS-HUSSMAN FOUNDATION, INC.20-3409415

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization LISA HIGGINS-HUSSMAN FOUNDATION, INC.	Employer identification number 20-3409415
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN P HUSSMAN 5136 DORSEY HALL DRIVE ELLICOTT CITY, MD 21042	\$ 750,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13

20-3409415

SCHEDULE 1

Taxes

Part I, Line 18

TAX TYPE

AMOUNT

Tax based on investment income (2011 990-PF)

\$ 1,238

Total to Form 990-PF, Part I, Line 18

\$ 1,238

SCHEDULE 2

Other expenses

Part I, Line 23

TYPE OF EXPENSE

AMOUNT

Merrill Lynch brokerage management fees

\$ 3,959

Total to Form 990-PF, Part I, LINE 23

\$ 3,959

LISA HIGGINS-HUSSMAN FOUND 20-3409415
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 3 - BALANCE SHEET ASSET DETAIL (PART II)

CORPORATE STOCK

Shares	(b) Book Value	(c) Fair Value	Company
295	11,475	21,228	Accenture PLC
375	14,922	28,035	American Express
508	25,377	23,434	Baker Hughes, Inc.
252	17,385	25,815	Boeing Company
968	20,477	23,556	Cisco Systems, Inc.
558	10,731	23,297	Comcast Corp.
395	12,118	22,586	CVS Caremark Corp.
357	10,017	22,545	Disney (Walt) Co.
1,070	22,786	25,273	EMC Corp.
420	21,222	24,910	Fluor Corp.
396	17,373	9,793	Goldcorp, Inc.
339	15,029	26,896	Honeywell International, Inc.
307	21,232	26,359	Johnson and Johnson
495	21,445	26,131	JP Morgan
193	14,889	20,933	Lockheed Martin Corp.
475	18,862	21,090	Loews Corp.
468	19,629	21,739	Merck and Cos., Inc.
613	14,884	21,176	Microsoft Corp.
325	9,877	21,379	Nestle SA
730	13,101	22,418	Oracle Corp.
690	20,124	10,102	Peabody Energy
257	15,458	19,786	Procter & Gamble Co.
424	19,501	20,369	Realogy Holdings Corp.
355	21,291	22,649	Royal Dutch Shell PLC
564	22,588	22,977	Seadrill Ltd.
1,069	20,560	25,603	Sealed Air Corp.
482	22,135	18,894	Teva Pharmaceutical Inds.
287	14,285	22,937	Travelers Companies, Inc.
	488,773	621,910	Total to Form 990-PF, Part II, LINE 10b

CORPORATE BONDS

Par	(b) Book Value	(c) Fair Value	Issuer
46,000	47,266	49,891	Bank of America NA, 5.3%, 3/15/17
44,000	47,986	49,581	Goldman Sachs Group, Inc., 6.15%, 4/1/18
	95,252	99,472	Total to Form 990-PF, Part II, LINE 10c

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 3 - BALANCE SHEET ASSET DETAIL (PART II) (CONTINUED)

OTHER INVESTMENTS

Shares	(b) Book Value	(c) Fair Value	Company
MUTUAL FUNDS AND EXCHANGE TRADED FUNDS			
14,770.130	104,252	127,762	TWEAX American Century Equity Fund
7,710.981	103,483	115,048	ACLAX American Century Mid Cap Value Fund
2,075.432	50,577	50,495	AREEX American Century Real Estate Fund
3621.468	119,584	139,282	AGTHX American Growth Fund of America
5,727.917	60,447	57,222	BASIX Blackrock Strategic Income Opps Fund
5,238.323	59,993	53,693	FTIIX Federated International Bond Fund
1,376.324	40,208	37,574	FGFAX Federated International Leaders Fund
4,447.710	109,649	117,330	FKASX Federated Kaufmann Small Cap Value Fund
2,218.968	96,873	112,524	SGENX First Eagle Global Fund
1,924.048	76,050	82,542	FRDPX Franklin Rising Dividends Fund
1,800.000	47,998	47,232	BSJF Guggenheim Bulletshares 2015 High Yield Corporate Bond ETF
2,400.000	51,470	52,968	BSCG Guggenheim Bulletshares 2016 Corporate Bond ETF
1,300.000	27,560	29,003	BSCH Guggenheim Bulletshares 2017 Corporate Bond ETF
5,200.000	110,009	106,964	BSCI Guggenheim Bulletshares 2018 Corporate Bond ETF
1,300.000	34,754	33,774	BSJI Guggenheim BulletShares 2018 High Yield ETF
6,209.049	83,703	103,567	HQIAX Hartford Equity Income Fund
3,245.883	83,120	86,892	WASAX Ivy Asset Strategy Fund - Class A
1,430.949	25,640	37,047	WASBX Ivy Asset Strategy Fund - Class B
4,204.805	90,317	90,529	JFAMX JP Morgan Emerging Markets Equity Fund
5,549.390	50,000	54,606	JNBAX JP Morgan Income Builder Fund
8,451.811	101,652	99,900	JSOAX JP Morgan Income Opps Fund
7,293.000	59,340	58,709	LBNDX Lord Abbett Bond Debenture Fund
14,483.069	141,265	138,024	MXFAX Mainstay Floating Rate Fund
13,442.603	117,418	73,262	PCRAX Pimco Commodity Real Return Strategy Fund
8,169.279	147,935	176,947	PQIAX Principal Equity Income Fund
1,212.668	26,791	26,169	NEFIX Vaughan Nelson Small Cap Value Class A
	<u>2,020,088</u>	<u>2,109,065</u>	
CDs/EQUIVALENTS			
97,000	97,000	101,399	CD American Express Bank, 3.35%, 5/6/16
60,000	60,000	64,029	CD American Express Centurian Bank, 3.7%, 11/12/19
97,000	97,000	98,703	CD Capmark Bank, 3.35%, 5/6/14
97,000	97,000	100,461	CD Discover Bank, 3.45%, 5/6/15
70,000	70,000	74,131	CD GE Capital Retail Bank, 3.65%, 5/7/20
	<u>421,000</u>	<u>438,724</u>	
	<u>2,441,088</u>	<u>2,547,789</u>	Total to Form 990-PF, Part II, LINE 13

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13

20-3409415

SCHEDULE 4

List of Officers, Directors, Trustees, Foundation Managers
Part VIII, Line 1

The Directors and Officers of the Foundation are not compensated for their services. The Foundation does not have any employee benefit accounts, deferred compensation plans, expense accounts or other allowances.

Officers and Directors of the Foundation are as follows:

	Title, avg hours per week
Lisa Marie Higgins 10215 Tarpley Court Ellicott City, MD 21042	President, Director, 5 hours per week
Stacy Loiacono 3963 White Rose Way Ellicott City, MD 21042	Vice President, Treasurer, Director, 0-1 hours
Joseph Loiacono 3963 White Rose Way Ellicott City, MD 21042	Secretary, Director, 0-1 hours

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13

20-3409415

SCHEDULE 5

Supplementary Information

Part XV, Section 2, Items a-d

All applications should be addressed to Lisa Marie Higgins, 10215 Tarpley Court, Ellicott City, MD 21042. Grants will only be made to organizations qualifying as exempt organizations under Section 501(c)(3) of the Internal Revenue Code. The initial foci of the Foundation are:

- (a) Medical research, specifically including efforts to improve scientific knowledge of, and to develop therapies and find cures for, conditions such as autism, addiction, alcoholism and neurological disorders;
- (b) Therapeutic care, specifically including hospice care and therapeutic intervention for individuals with debilitating health or neurological disorders; and
- (c) Issues relating to women's health.

The Foundation will receive proposals and other requests from charitable organizations. It will also solicit requests from charitable organizations in its areas of interest. After the Directors and officers evaluate the merits of each proposal and request, contributions will be made by the Foundation in a manner deemed best suited to promote the primary purposes of the Foundation. As this activity occurs on an ongoing basis, no formal submission deadlines exist. Contributions will be made on a case by case basis as proposals are received.

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

Vendor	Address	Note	Relationship	Foundation Status of Recipient	Paid
American Cancer Society	250 Williams St. NW, Suite 400 Atlanta, GA 30303	Support programs and research dedicated to eliminate cancer as a major health problem.	None	Public Charity	500
Angels Place	25240 Lahser Rd., Suite 2 Southfield, MI 48033	Supports programs for adults with developmental disabilities.	None	Public Charity	50,000
ARC of Howard County	11735 Homewood Road Ellicott City, MD 21042	Supports programs for children and adults with disabilities.	None	Public Charity	102,500
Ashley, Inc.	800 Tydings Lane Havre de Grace, MD 21078	Alcoholism and drug addiction treatment center	None	Public Charity	5,000
Autism Society of America, Inc.	4340 East-West Highway, Suite 350 Bethesda, MD 20814	Supports programs for individuals with autism	None	Public Charity	1,000
Autism Speaks/Autism Cares, Inc.	1 East 33rd Street, 4th Floor New York, NY 10016	Supports programs for individuals with autism	None	Public Charity	121,500
Baltimore Area Council Boy Scouts	701 Wyman Park Drive, Baltimore, MD 21211	Outdoor programs for Baltimore area Boy Scouts	None	Public Charity	5,000
Baltimore Bully Crew	PO Box 10289, Baltimore, MD 21234	Support responsible ownership of Pit Bulls	None	Public Charity	1,000
Catholic Central Band	27225 Wixom Road, Novi, MI 48374	Supports band program at Catholic Central High School	None	Private School	5,000
Catholic Relief Services	228 W Lexington Street, Baltimore, MD 21201-3443	Supports programs for the poor around the world.	None	Public Charity	1,000
Bishop Foley Catholic High School	32000 Campbell Road Madison Heights, MI 48071	Supports educational scholarships the school awards to students.	None	Private School	
Center for Music by People with Disabilities	415 W Central Ave Missoula, MT 59801	Supports programs that make music-related activities – music learning, music making, composing, performing, and recording – accessible to children, teenagers, and adults with disabilities in the county of Missoula, MT.	None	Public Charity	1,000
Change, Inc.	115 Stoner Avenue Westminster, MD 21157	Supports individuals with developmental disabilities through providing opportunities for independent living and community involvement.	None	Public Charity	3,000
Church of the Resurrection	3175 Paulskirk Dr. Ellicott City, MD 21042	Supports church programs and ministries.	None	Public Charity	12,500

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

Vendor	Address	Note	Relationship	Foundation Status of Recipient	Paid
CollegeBound Foundation	The Canton House, 300 Water Street, Suite 300, Baltimore, MD 21202	Supports grants for low income, minority students.	None	Public Charity	15,000
Columbia Triathlon Association	9130-6 Red Branch Road, Columbia, MD 20145	Supports endurance vents that provide financial support to charities.	None	Public Charity	5,000
Embracing Our Mission Campaign	320 Cathedral Street Baltimore, MD 21201	Campaign to support individual parishes and archdiocesan-wide initiatives including tuition assistance, clergy care, and Catholic Charities.	None	Public Charity	8,500
FAR	1669 W Maple Rd Birmingham, MI 48009	A non-profit organization that provides creative arts therapy and other services for children and adults with physical, mental or emotional disabilities.	None	Public Charity	1,000
Grassroots	6700 Freetown Road, Columbia MD 21044	Emergency and transitional shelter, 24-hour phone and walk-in crisis center, and educational resource for the community.	None	Public Charity	5,000
Howard County Striders	PO Box 563 Columbia, MD 21045	Supports scholarship programs that are awarded to local Junior Striders.	None	Public Charity	2,000
Howard County Autism Society	10280 Old Columbia Road, Suite 215 Columbia, MD 21046	Supports education, advocacy and public awareness programs about autism in the local community.	None	Public Charity	3,500
Howard Hospital Foundation	10700 Charter Drive, Suite 250 Columbia, MD 21044	Supports the Claudia Mayer Cancer Resource Center which provides support and assistance for cancer patients and their families and caregivers	None	Public Charity	5,000
Living with Grace Fund	5 Center Place, Dundalk, MD 21222	Supports medical care for elderly women living in Dundalk	None	Public Charity	1,000
makingChange	10440 Little Patuxent Pkwy, Suite 900, Columbia, MD 21044	Supported the Howard County Passport to Financial Literacy Event.	None	Public Charity	500
Manna Food Center	614 Lofstrand Lane Rockville, MD 20850	Supports programs and services designed to provide food assistance in Montgomery County.	None	Public Charity	1,000

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

Vendor	Address	Note	Relationship	Foundation Status of Recipient	Paid
Maryland Food Bank	2200 Halethorpe Farms Road Baltimore, MD 21227	Supports services that allow the Food Bank to distribute food and expand important programs that are reaching more children and seniors at risk of hunger	None	Public Charity	1,000
Maryland Therapeutic Riding	1141 Sunrise Beach Road, Crownsville, MD 21032	Supports therapeutic horseback riding for individuals with disabilities.	None	Public Charity	1,000
Marriotts Ridge Booster Club	12100 Woodford Dr Marriottsville, Maryland 21104	Supports extracurricular activities at Marriotts Ridge High School.	None	Public Charity	500
Multicultural Children's Tennis Association, Inc.	6504 Great Drum Circle Columbia, MD 21044	Supports tennis programs at local schools.	None	Public Charity	1,500
Nova Southeastern University	3301 College Avenue Fort Lauderdale-Davie, FL 33314-7796	Support the scholarships provided to families participating in the MSI Starting Right program.	None	Public Charity	10,000
Organization for Autism Research	2000 North 14th Street, Suite 710 Arlington, VA 22201	Supports programs and services dedicated to promoting research that helps individuals with autism and their families find much-needed answers to their immediate and urgent questions.	None	Public Charity	113,000
O.A.T.S.	3090 Weidemann Dr., Clarkston, MI 48348	Supports programs that provide horseback riding and other activities to handicapped individuals.	None	Public Charity	1,000
Pathfinders for Autism, Inc.	305 International Circle, Suite 110, Hunt Valley, MD 21030	Supports programs for individuals with autism	None	Public Charity	1,000
Soles 4 Souls, Inc.	319 Martingale Drive Old Hickory, TN 37138	Supports programs that provides new shoes to individuals in need.	None	Public Charity	500
Special Olympics Howard County	8970 Route 108, Suite A-1, Columbia, MD 21045	Supports programs for individuals with disabilities.	None	Public Charity	20,000
Special Olympics of Maryland	P.O. Box 2790, Brooklyn, MD 21225-0790	To provide support for Special Olympic athletes.	None	Public Charity	
St. Jude Research Hospital	501 St. Jude Place, Memphis, TN 38105	To provide support to St. Jude's Research Hospital	None	Public Charity	5,000
St. Louis Church	12500 Clarksville Pike, Clarksville, MD 21029	Supports the church and the Haiti mission parish.	None	Public Charity	10,000

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2012 FORM 990-PF
TAX YEAR ENDING 6/30/13
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

Vendor	Address	Note	Relationship	Foundation Status of Recipient	Paid
The Women's Giving Circle of Howard County	10630 Little Patuxent Parkway, Century Plaza (Bldg 1000), Suite 315, Columbia, MD 21044	Supports women and girls in Howard County	None	Public Charity	250
The Columbia Foundation	10630 Little Patuxent Parkway, Columbia, MD 21044	Supports the Worley Humanitarian Scholarship.	None	Public Charity	1,000
The Frederick N. Griffith Foundation	815 Park Avenue, Baltimore, MD 21201	Supports medical eye and tissue banks through transplantation	None	Public Charity	5,000
The Greek America Foundation	910 W. Van Buren Street, Ste 75W, Chicago, IL 60607	Supports scholarships and other programs for Greek Americans.	None	Public Charity	1,000
Towson Foundation	8000 York Road Towson, MD 21252-0001	Supports Autism programs.	None	Public Charity	11,000
Ulman Cancer Fund for Young Adults	921 E. Fort Avenue, Ste. 325, Baltimore, MD 21230	Supports programs, education, and resources to help young adults with cancer.	None	Public Charity	27,500
Ursuline High School	750 Wick Avenue, Youngstown, OH 44505	To support educational programs at Ursuline High School.	None	Private School	35,000
Wayne State University	5475 Woodward Ave. Detroit, MI 48202	Supports student scholarship programs.	None	Public Charity	3,000
Wounded Warrior Project	1120 G Street NW, Suite 700 Washington, DC 20005	Supports programs and services to severely injured service members during the time between active duty and transition to civilian life.	None	Public Charity	10,000
TOTAL CONTRIBUTIONS, GIFTS, AND GRANTS PAID					614,750