

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

		ent of the Treasury evenue Service	No	ote The found	dation ma				te Foundatio		ing req	uıreme	nts	Open	to Public In:	spection
E		lendar year 2012	or tax	year begir	nning			07	7/01,2012	, and end	ing				06/30,	20 13
	Name	of foundation							A				ployer iden	tıficatio	on number	
_		ER FOUNDATIO										13	-35556	71		
	Number and street (or P O box number if mail is not delivered					d to street	address)			Room/suit	ie I	B Telephone number (see instructions)			s)	
	101 PARK AVENUE										-		(2	212)	984-25	65
_		r town, state, and ZIP of		•						1						•
	NEW	VODE NV 10	170								- '	C If ex pen	cemption app ding, check h	lication i ere •	s 	▶ □
_		YORK, NY 10		1414			I lasted and									. \Box
G	G Check all that apply Initial return			Initial return of a former public charity Amended return				rity	D 1 Foreign organizations, check here . L Foreign organizations meeting the 85% test, check here and attach							
-	O -	-l. 4 4 4.		Address ch		(-)(2) -	Name cl						omputation			▶□
7	_	ck type of organi								4		E Ifpi	rivate founda	ition stat	us was terminat	ed D
بل		section 4947(a)(1) r		-			method		ivate founda	crual					A), check here .	
1					ther (s	_	<u>^</u>] C	asn Acc	aruai					60-month termin		
			389 , 0						cash basis)			una	er section 50	/(0)(1)(8	3), check here .	
						· · · · · ·			casii basis j						(d) Disburse	ements
	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)				(~)	Revenue and penses per books	đ	(b) Net invo		(c)		sted net ome		for charit purpose (cash basis	able es	
_	1	Contributions, gifts, gran	ts, etc , rec	ceived (attach sch	nedule) _	1	2,920,3	61.						\neg	•	
	if the foundation is not required to															
	2 Check ► attach Sch B					87.		87.								
	4	Dividends and inte	rest fron	n securities			308,5	51.	30	8,551.						
	5 a	a Gross rents										_				
	ь	Net rental income or	(loss)										RE(JEI	<u>VEU</u>	
<u>o</u>	6a	Net gain or (loss) fro		assets not on	line 10		1,014,9	25.				لسا				lO
Jue Jue	b	Gross sales price for a assets on line 6a	ali	26,557	, 403.							쭚		0 0	2011	8
Revenue	7	Capital gain net in	come (fr	om Part IV, I	ine 2) .				1,05	2,906.		ابی	MAY	20	2014	S
œ	8	Net short-term cap	ital gain									15				<u> = </u>
_	9		odifications								1	UCL	<u> </u>	IIT		
2014 2014	10 a Gross sales less returns and allowances · · · · ·								<u></u>	<u> </u>		<u> </u>				
\approx	Ь	Less Cost of goods se	old . L						*							
	C	Gross profit or (los	s) (attaci	h schedule)												
83	11	Other income (atta	ich sche	dule) ATCH	1.1			64.		64.						
≽ -	12	Total. Add lines 1	through	11		1 1	4,243,9		1,36	1,608.						
MAY -	13	Compensation of office	cers, direc	ctors, trustees,	etc		195,8							_		95,884
	14	Other employee sa		_			742,2									12,268
Щ ž	15	Pension plans, em					235,9			2 1 2 5					2.	35,901
Administrative Expenses	16a	Legal fees (attach					6,4			2,126.				_		4,315
A LUI	Ь	Accounting fees (a					96,0			1,680.				_		54,320
	C	Other professional					1,554,9	31.	22	1,393.					1,3	33,538
445	17	Interest					F 0 0	20								
<u> </u>	18	Taxes (attach schedul	e) (see ins	structions)ATC	H.5.		50,0	00.								
<u>Έ</u>	19	Depreciation (attac	ch sched	dule) and de	pletion.									_ _		
¥	20	Occupancy					0 0							_		0.066
2	21	Travel, conference					9,8									9,866
5	22	Printing and public					20,8									20,897
Operating and	23	Other expenses (a				<u> </u>	34,4	32.						+		34,432
era	24	Total operating ar					2 046 6	20						ĺ	0.6	41 407
ő	Ĭ	Add lines 13 throu	-				2,946,6		25	5,199.				-		11,421
	25	Contributions, gifts					9,280,0			- 100						30,000
_	26	Total expenses and dist			4 and 25	1 2	2,226,6	∠∪.	25	5,199.				4-	ZI, 92	21,421
	27	Subtract line 26 fr					7 000 1	20								
		Excess of revenue over					7,982,6	32.	7 7 7	C 400				+		
		Net investment in		_					1,10	6,409.				+		
	C	Adjusted net inco	me (if ne	egative enter	-0-).	1			l					1		

JSA For Paperwork Reduction Act Notice, see instructions. $^{2E1410\ 1\ 000}$ $4\,\mathrm{SB8FF}$ $3\,8\,4\,6$

*ATCH 4

Part II		Balance Sheets description column should be for end-of-year	Beginning of year	Endo	End of year		
r al		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
- -	1 (Cash - non-interest-bearing					
- :		Savings and temporary cash investments	13,830,719.				
- 1 :		Accounts receivable					
	1	_ess allowance for doubtful accounts ▶	1	•			
Ι.		Pledges receivable					
	- ·	ess allowance for doubtful accounts					
Ι.				_			
		Grants receivable	- -				
- ['							
1.		disqualified persons (attach schedule) (see instructions)					
		Other notes and loans receivable (attach schedule)	-				
Assets	8 I	nventories for sale or use					
SS		Prepaid expenses and deferred charges					
⋖ 10		nvestments - U.S. and state government obligations (attach schedule)					
	b l	nvestments - corporate stock (attach schedule)					
	c l	nvestments - corporate bonds (attach schedule)					
1	1	Investments - land, buildings, and equipment basis					
	- 1	Less accumulated depreciation (attach schedule)					
1:		nvestments - mortgage loans	· · · ·				
1:	 3 i	nvestments - other (attach schedule) ATCH 7	123,404,155.	137,379,963.	137,379,963		
1.	4 I	and, buildings, and					
	į	equipment basis .ess accumulated depreciation attach schedule) Other secrets (decarbo					
1:	. (attach schedule) Other assets (describe ATCH 8)	16,685.	4,009,104.	4,009,104		
10		Fotal assets (to be completed by all filers - see the	10,003.	1,005,101.	1,003,101		
- [''		nstructions Also, see page 1, item I)	137,251,559.	141,389,067.	141 200 067		
+.			137,231,339.	141,309,007.	141,389,067		
11		Accounts payable and accrued expenses			,		
18		Grants payable					
<u>8</u> 19		Deferred revenue					
≝ 2°		oans from officers, directors, trustees, and other disqualified persons					
Liabilities		Mortgages and other notes payable (attach schedule)					
ᆲ2:	2 (Other liabilities (describe ATCH_9)		216,720.	,		
					*		
2	3 -	Fotal liabilities (add lines 17 through 22)	0	216,720.			
	1	Foundations that follow SFAS 117, check here			- T - T - T - T - T - T - T - T - T - T		
ø,	4	and complete lines 24 through 26 and lines 30 and 31.					
alances	4 (Jnrestricted					
를 2:		Femporarily restricted					
B 20		Permanently restricted					
[]		Foundations that do not follow SFAS 117,					
Net Assets or Fund B		check here and complete lines 27 through 31.					
Ö 2		Constal atomic transfer proposal or account founds	137,251,559.	141,172,347.			
Sets		Paid-in or capital surplus, or land, bldg, and equipment fund	10//201/0001	111,11,2,01,1			
SS							
¥ 29		Retained earnings, accumulated income, endowment, or other funds	127 251 550	141 172 347	•		
و 30 ح		Total net assets or fund balances (see instructions)	137,251,559.	141,172,347.			
3		Total liabilities and net assets/fund balances (see	127 251 552	141 200 007			
		nstructions)	137,251,559.	141,389,067.	*		
		Analysis of Changes in Net Assets or Fund I		. 1			
		net assets or fund balances at beginning of year - Part					
		f-year figure reported on prior year's return)		<u>1</u>	137,251,559		
2 E	nter	amount from Part I, line 27a			-7,982,632		
3 O	ther				11,903,420		
		nes 1, 2, and 3			141,172,347		
5 D	ecre			1 - 1			
6 T	otal	net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (b)	line 30 6	141,172,347.		
							

Part IV Capital Gains and Losses for Tax on Investment Income

Page 3

(a) List an	(b) How acquired P. Purchase (mo , day, yr) (c) Date acquired (mo , day, yr)							
la SEE PART IV SCHE	orick warehouse, or common stock, 200	SIIS WILC CO)	D - Donation	(mo, day, yr)				
b	DODE		 					
C			 	 				
<u>d</u>			 					
<u>e</u>		· · · · · · · · · · · · · · · · · · ·	1		 -			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
·	<u> </u>		1	.,,				
a b								
c								
<u>d</u>								
<u>-</u>								
	showing gain in column (h) and owne	d by the foundation on 12/31/69	/n	Gains (Col (h) g	ain minus			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		col (k), but not less than -0-) or Losses (from col (h))				
a								
<u>b</u>	 							
<u>C</u>			-					
<u>d</u>			-					
<u>e</u>		main also enter in Best Line 7	+ + +					
Capital gain net income of	r / not conital lace\	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	1	052,906.			
Net short-term capital day	יי) n or (loss) as defined in sections 12				032,300.			
If gain, also enter in Pa Part I, line 8	rt I, line 8, column (c) (see inst	ructions) If (loss), enter -0- in	3		0			
Part V Qualification	Under Section 4940(e) for Re	duced Tax on Net Investment	ncome					
	the section 4942 tax on the distrib	• •	ase peno	d?	Yes X N			
1 Enter the appropriate am	ount in each column for each year	, see the instructions before makin	g any enti	ries				
(a)	(b)	(c)		(d)	-4			
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution r (col (b) divided by				
2011	16,793,379.	132,121,207.			0.127106			
2010	18,445,971.	125,969,680.			0.146432			
2009	19,195,889.	126,881,757.			0.151290			
2008	15,605,387.	131,878,663.			0.118331			
2007	12,621,328.	99,950,309.	.		0.126276			
			1 8					
Total of line 1, column (d								
 Average distribution ratio 	′ · · · · · · · · · · · · · · · · · · ·		2		0.669435			
number of years the four)	e the total on line 2 by 5, or by the			0.669435			
·	for the 5-year base period - divide	e the total on line 2 by 5, or by the s than 5 years		138,				
Enter the net value of no	for the 5-year base period - dividendation has been in existence if less	e the total on line 2 by 5, or by the s than 5 years	3		0.133887			
Enter the net value of no Multiply line 4 by line 3	for the 5-year base period - dividendation has been in existence if less ncharitable-use assets for 2012 fro	e the total on line 2 by 5, or by the s than 5 years	3 4 5		0.133887			
Enter the net value of no. Multiply line 4 by line 3 Enter 1% of net investment	for the 5-year base period - divide adation has been in existence if less incharitable-use assets for 2012 fro	e the total on line 2 by 5, or by the s than 5 years om Part X, line 5	3 4 5	18,	0.133887 256,634. 510,766.			
Enter the net value of no. Multiply line 4 by line 3 Enter 1% of net investme Add lines 5 and 6 Enter qualifying distribution	for the 5-year base period - dividendation has been in existence if less ncharitable-use assets for 2012 fro	e the total on line 2 by 5, or by the s than 5 years om Part X, line 5	3 4 5 6 7	18, 18, 21,	0.133887 256,634. 510,766. 11,064. 521,830.			

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions)					
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)								
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)								
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		11,0	64.					
	here ► X and enter 1% of Part I, line 27b								
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)								
3	Add lines 1 and 2		11,0	64.					
4									
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		11,0	64.					
6	Credits/Payments								
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 71,138.								
	Exempt foreign organizations - tax withheld at source 6b								
	Tax paid with application for extension of time to file (Form 8868)								
	Backup withholding erroneously withheld 6d								
7	Total credits and payments Add lines 6a through 6d		71,1	.38.					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8								
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed								
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		60,0	74.					
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ 60,074. Refunded ▶ 11								
Par	t VII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No					
	or intervene in any political campaign?	1a		X					
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the								
	definition)?	1b_		Х					
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or								
	distributed by the foundation in connection with the activities								
С	c Did the foundation file Form 1120-POL for this year?								
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year								
	(1) On the foundation 🕨 \$ (2) On foundation managers 🕨 \$,						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on								
	foundation managers > \$	-							
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х					
	If "Yes," attach a detailed description of the activities	T		~					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,								
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X					
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х					
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A						
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х					
	If "Yes," attach the statement required by General Instruction T			1 51					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either								
	By language in the governing instrument, or								
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict								
	with the state law remain in the governing instrument?	6_	X						
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	. 7	X						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) NY,								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)								
	of each state as required by General Instruction G? If "No," attach explanation	8b	X						
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or								
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete								
	Part XIV	9		Х					
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and								
	addresses	10		X					
			0-PF	(2012)					

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

3b

4a

N/A

Х

Total number of other employees paid over \$50,000

	0-PF (2012)		Page 1
Part	VIII Information About Officers, Directors, Trustees, Foundation Mar and Contractors (continued)	nagers, Highly Paid Employ	ees,
3	ive highest-paid independent contractors for professional services (see ins	tructions). If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH	13		1,106,551.
			1,100,001
Total	number of others receiving over \$50,000 for professional services		2
Part	IX-A Summary of Direct Charitable Activities		
	e foundation's four largest direct charitable activities during the tax year. Include relevant statistica zations and other beneficianes served, conferences convened, research papers produced, etc.	i information such as the number of	Expenses
1 _S	EE SCHEDULE 2 ATTACHED		
			1,303,380.
2 _S	EE SCHEDULE 2 ATTACHED		
			117,405
3			
4			
Part	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Amount
	ibe the two largest program-related investments made by the foundation during the tax year on lines 1 a	and 2	Amount
' _ <u>-</u> -	ONE		
-			
All ot	ner program-related investments. See instructions		
3 _ <u>1</u>	ONE		

Page 8

Pa	art X Minimum Investment Return (All domestic foundations must complete this passes instructions)	art Foreign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	e, etc,	
	purposes		
а	Average monthly fair market value of securities	1a	136,964,410.
b	Average of monthly cash balances	1b	3,397,655.
С		1c	
d		1d	140,362,065.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	140,362,065.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount	, see	
	instructions)	4	2,105,431.
5	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, I	ine 4 5	138,256,634.
6	Minimum investment return. Enter 5% of line 5		6,912,832.
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper foundations and certain foreign organizations check here ▶ □ and do not comp	atıng	
1	Minimum investment return from Part X, line 6	1	6,912,832.
2 a		11,064.	
b	Income tax for 2012 (This does not include the tax from Part VI)		
C			11,064.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	6,901,768.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4	1 - 1	6,901,768.
6	Deduction from distributable amount (see instructions)		<u></u>
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part	XIII.	
	line 1 · · · · · · · · · · · · · · · · · ·		6,901,768.
Pa	Part XII Qualifying Distributions (see instructions)	<u></u>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
' a		1a	21,921,421.
b			21, 321, 421.
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitab	ie etc 10	· · · · · · · · · · · · · · · · · · ·
2			
3	purposes Amounts set aside for specific charitable projects that satisfy the		
э a		3a	
b		3b	
4	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	21,921,421.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		21, 321, 421.
J			11,064.
6	Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,910,357.
0	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years		
	qualifies for the section 4940(e) reduction of tax in those years	when calculating v	mether the foundation

Form 990-PF (2012)

Page	9

	990-PF (2012)				Page 9
Pa	rt XIII Undistributed Income (see instru	ictions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part XI,	Corpus	Years prior to 2011	2011	2012
	line 7				6,901,768.
2	Undistributed income, if any, as of the end of 2012				
а	Enter amount for 2011 only				
þ	Total for pnor years 20 10 ,20 09 ,20 08				
3	Excess distributions carryover, if any, to 2012				
	From 2007				
b	From 2008 4,744,686.				
С	From 2009				
d	From 2010				
	From 2011 16,793,379.	EO 170 00E			
	Total of lines 3a through e	59,179,925.		 	
4	Qualifying distributions for 2012 from Part XII,				
	line 4 ▶ \$ 21,921,421.				
а	Applied to 2011, but not more than line 2a				'
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
C	Treated as distributions out of corpus (Election				
	required - see instructions)				6,901,768.
	Applied to 2012 distributable amount	15,019,653.			0,901,700.
	Remaining amount distributed out of corpus Excess distributions carryover applied to 2012	13,019,033.			
5	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	74,199,578.			
	· ·	, 1, 233, 6, 60			
D	Prior years' undistributed income Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				,
ŭ	amount - see instructions				
е	Undistributed income for 2011 Subtract line				
	4a from line 2a Taxable amount - see instructions	`			** *
	Undistributed income for 2012 Subtract lines				
•	4d and 5 from line 1. This amount must be				
	distributed in 2013			O BOTOL 1800 - 100 - 181 - 101 - 1	
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)	1,663,799.			
8	Excess distributions carryover from 2007 not				
	applied on line 5 or line 7 (see instructions)			·	
9	Excess distributions carryover to 2013.	70 505 770			
	Subtract lines 7 and 8 from line 6a	72,535,779.			
10	Analysis of line 9				
а	Excess from 2008 3,080,887.				
b	Excess from 2009 19,195,889.				
C	Excess from 2010 18,445,971.				
d	Excess from 2011 16,793,379.				
<u>e</u>	Excess from 2012 15,019,653.				Form 990-PF (2012)

	rt XIV Private Oper		'=		 	NOT APPLICABLE
1 a	If the foundation has	-			ating	
	foundation, and the ruling				. • • • • • • • • • • • • • • • • • • •	VO. 1 4040/VEV
b	Check box to indicate wh		s private operating found		4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	Justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
-	Qualifying distributions from Part					
ų	XII, line 4 for each year listed Amounts included in line 2c not					
•	used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the	_				
а	alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
b	4942(j)(3)(B)(i)					
	ment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter (1) Total support other than	:				
	gross investment income (interest, dividends, rents, payments on secunties					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)			<u> </u>		
	port from an exempt organization			<u> </u>		
	(4) Gross investment income	ame Information (C	lamplete this part	anti if the found	tion had \$5,000	or more in assets
Fe		during the year - se		only if the lound	ation had \$5,000	or more in assets
1 a	Information Regardin List any managers of	the foundation who h	nave contributed mor			
	before the close of any JULIAN H RC	DBERTSON, JR	ley have contributed i	more than \$5,000) (S	ee section 507(d)(2)	
þ	List any managers of ownership of a partner					y large portion of the
					orost	
2	NONE Information Regardin	g Contribution, Grant	, Gift, Loan, Scholarsl	hip, etc., Programs:		
	Check here ▶ ☐ if t unsolicited requests for other conditions, comp	or funds If the found	ation makes gifts, gra			
а	The name, address, a			on to whom applications	s should be addressed	
b	ATCH 14 The form in which app	lications should be su	bmitted and informati	on and materials they	should include	
	SEE SCHEDUI	E 3 ATTACHED				
С	Any submission deadle		 .			
		LE 3 ATTACHED				
d	Any restrictions or li factors	mitations on awards	, such as by geogra	apnicai areas, charita	die fields, kinds of	institutions, or other
164	SEE SCHEDUI	E 3 ATTACHED				
JSA 90 1	000 4SB8FF 3846			093	16-02	Form 990-PF (2012)

Page **11**

Part XV Supplementary Information (continued)									
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year or App	oved for F	uture Payment						
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	or substantial contributor	recipient	contribution						
a Paid during the year									
SEE SCHEDULE # 1				19,280,000.					
				l					
		1							
		<u></u>							
Total		<u> </u>	3a	19,280,000					
b Approved for future payment									
		İ							
		-							
				1					
				1					
				1					
Total			▶ 3b						

Page **12**

ter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exemp
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
1		· · · · · · · · · · · · · · · · · · ·			•
			<u> </u>		
1					
				_	
Fees and contracts from government agencies				-	
Membership dues and assessments			1.4	0.7	-
nterest on savings and temporary cash investments		<u>.</u> .	14	87. 308,551.	
Ovidends and interest from securities			14	300,331.	
let rental income or (loss) from real estate					
Debt-financed property		<u> </u>			
let rental income or (loss) from personal property					
Other investment income					
iain or (loss) from sales of assets other than inventory			18	1,014,925.	
let income or (loss) from special events			1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Gross profit or (loss) from sales of inventory.					
Other revenue a			1		
ATCH 15				64.	·
1					_
ubtotal Add columns (b), (d), and (e)				1,323,627.	
▼ accomplishment of the foundation	on's exemp	t purposes (other than	by providing	funds for such purposes	s) (See instruction
			~		
		· · <u>-</u>		•	
			-		
			-		

13-3555671 Page 13

Part)	(VII	Information Re Exempt Organ		ansfers	To and	Transact	ion	s and I	Relation	ships V	Vith Non	chari	table	9
1 D	ıd the	organization direct		engage	in any of t	he followin	a w	ith any o	ther orga	nızatıon	described		Yes	No
		on 501(c) of the Co	•		•		_	•	•					-
		ations?	,		(-/(-/		,		•	ŭ	•			
	-	ers from the reportin	g foundation to	a nonch	naritable e	xempt organ	nzat	tion of						
		h	_									1a(1)		X
		er assets										1a(2)		Х
		ransactions					• • •							0.000
		es of assets to a no	ncharitable exei	mpt orga	nization							1b(1)		X
		chases of assets fro										1b(2)		Х
		ital of facilities, equi										1b(3)		X
		mbursement arrang										1b(4)		X
Ù	5) Loa	ns or loan guarantee	es				• •					1b(5)		X
16) Per	formance of service	s or membersh	hip or fur	draising s	olicitations	• • •					1b(6)		X
		of facilities, equipn										1c		X
		answer to any of th											fair n	arket
		f the goods, other												
		any transaction or		_	-									
(a) Line		(b) Amount involved	(c) Name of r				_				tions, and sha			
(-,		N/A	(-,				-	N/A						
-							┯	,		·				
-							╁╌	·						
							 							
						 	┼┈							
							+							
							+-							
							╁─							
							+							
			 				\dagger							
							 							
							1							
			 				 							
	tho f	foundation directly	or indirectly of	Filiptod v	with or ro	lated to an		r moro	av avamn	t organi	rations			
		ed in section 501(c)										\neg	oe Ex	No
		" complete the follo		Milei Mai	i section s	01(0)(3)) 01	111 2	section 5	21		'	۱۰ لــــــ	C3 <u></u>	
	163,	(a) Name of organizatio			(b) Type of	organization				(c) Descrip	tion of relation:	ship		-
		(a) Italiio of organization			(=) ()			_		(0) 2000				
		·						-						
									•					
				-										-
										• • • • • • • • • • • • • • • • • • • •				
	Linder	nensities of neguro, I deci-	are that I have evam	uned this re	turn uncluding	accompanying 6	chadu	iles and sta	tements and t	to the hest	of my knowled	ne and b	elief if	is true
Sign	correct	penalties of perjury. I decla t, and complete Declaration o	f preparer (other than t	taxpayer) is b	ased on all info	rmation of which	ргера	arer has any	knowledge	to the best	or my knowled	ye and i	Jenei, ii	13 1100,
_		111/	_	1	را الم			2				S discus		return
Here	C				·2 11 1	~	Title	TON	<u>u</u>			eparer	ר ר	below
	Sign	ature of officer or trustee			Date		FILI	6			(see instruction	15)7	Yes	No
		Print/Type preparer's	name	Prer	arer's signa	tune -		Т	Date	la.		PTIN		
Paid		CM N. 1.	. name	' ' ' '	3.0.00		1	>	युत्रान		₩_"		2777	7 2
Prepa	arer	RUMA CURITY	IGUITN DI OCC		TITN TT	cal	Self-employed P00037773							
Use C			ICHIN BLOCK		CHIN LLI					⊢ırm's El	N ▶ 13-0	4369	4 U	
U36 C	-111 y	Firm's address ▶ 13						100-	0 7001	L.	010 0	40 0	45.	
		NE	W YORK, N	IY				1001	8-7001	Phone n	o 212-8	40-3	456	

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

TIGER FOUNDATION		Employer Identification number
Organization type (shock one)		13-3555671
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private four	ndation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundate	tion
	501(c)(3) taxable private foundation	
	ered by the General Rule or a Special Rule . 8), or (10) organization can check boxes for both the General Rule and a S	Special Rule See
	ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or contributor. Complete Parts I and II	or more (in money or
Special Rules		
under sections 509(a)(organization filing Form 990 or 990-EZ that met the 33 1/3 % support to 1) and 170(b)(1)(A)(vi) and received from any one contributor, during the 20 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form	e year, a contribution of
during the year, total c), (8), or (10) organization filing Form 990 or 990-EZ that received from a contributions of more than \$1,000 for use <i>exclusively</i> for religious, charita is, or the prevention of cruelty to children or animals. Complete Parts I, II,	ble, scientific, literary,
during the year, contrib not total to more than S year for an <i>exclusively</i> r applies to this organiza	o), (8), or (10) organization filing Form 990 or 990-EZ that received from a putions for use <i>exclusively</i> for religious, charitable, etc., purposes, but the \$1,000 If this box is checked, enter here the total contributions that were religious, charitable, etc., purpose. Do not complete any of the parts unless tion because it received nonexclusively religious, charitable, etc., contributions.	ese contributions did e received during the ss the General Rule butions of \$5,000 or
Caution. An organization that is r 990-EZ, or 990-PF), but it must a	not covered by the General Rule and/or the Special Rules does not file Sonswer "No" on Part IV, line 2 of its Form 990, or check the box on line H to certify that it does not meet the filing requirements of Schedule B (For	chedule B (Form 990, I of its Form 990-EZ or on

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Name of organization TIGER FOUNDATION

Employer identification number 13-3555671

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1 _	SEE SCHEDULE # 6A	\$12,858,788.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2 _	SEE SCHEDULE # 6B	\$ 61,573.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)			

Employer identification number

13-3555671

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	irt II if additional space is nee	ded.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2_	SEE SCHEDULE 6B		
		\$61,573.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	~
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization TIGER FOUNDATION

Employer identification number

13-3555671

Part III	Exclusively religious,	charitable, etc.	., individual contribut	tions to section 5	01(c)(7), (8)	, or (10) organizations
	that total more than	\$1,000 for the y	ear. Complete colum	nns (a) through (e) and the fo	flowing line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ▶\$

l	Use duplicate copies of Part III if addition	onal space is needed	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gr	ift (d) Description of how gift is held
	,	(e) Transfer of	f grft
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gr	ıft (d) Description of how gıft is held
		(e) Transfer of	f grft
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ift (d) Description of how gift is held
		(e) Transfer of	f gift
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
- 7-3 N -			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	ift (d) Description of how gift is held
		(e) Transfer of	f gift
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee

TIGER FOUNDATION
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON IN

Kind of Pi	Kind of Property		erty Description		ρď	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over adı basıs	I	Gain or (loss)	
expenses or sale	allowable	basis TOTAL CAPIT	12/31/69 AL GAIN DIS	TRIBUTIONS	auj basis		6,129.	
5,566,642.			IM GLOBAL 1) PE: SECURIT			P	03/01/2011	07/01/20
570,565.		1	S STEADFAST		NAL	P	01/01/2009	03/31/20
429,435.			S STEADFAST		NAL	P	01/01/2012	03/31/20
500,000.			S THIRDPOINT		FD LTD	Р	08/01/2011 94,523.	03/31/20
1,000,000.			RESOURCES PA		SHORE F	P	09/01/2011	03/31/20
97,923.		462.04 SHS	KING STREET PE: SECURIT		D	Р		VAR
18325000.		1,672,942 S 18385658.	HS JP MORGAN	N BOND FUND			VAR -60,658.	VAR
12,160.		1	ASSETT FURN		INC	D	12/19/2012 8,100.	12/20/20
24,858.		i	R GOLD TRUS			D	12/20/2012 10,565.	12/21/20
24,691.		48 SHS APPL	E INC PE: SECURIT	IES		D	12/26/2012	12/27/20
'OTAL GAIN(LO	SS)		•••••				1,052,906.	
4SB8FF 38	46				0916-02			

ATTACHMENT 1

- OTHER INCOME PART I FORM 990PF,

DESCRIPTION_OTHER INVESTMENT INCOME

REVENUE AND EXPENSES PER BOOKS

NET INVESTMENT INCOME

64.

64.

TOTALS

64.

64.

CHARITABLE PURPOSES	4,315.	4,315.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	2,126.	2,126.
REVENUE AND EXPENSES PER_BOOKS	6,441.	6,441.
DESCRIPTION	LEGAL FEES FOR INVESTMENT AND OPERATIONS ADVICE	TOTALS

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE <u>PURPOSES</u>	64,320.	64,320.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	31,680.	31,680.
REVENUE AND EXPENSES PER BOOKS	.000,96	.000,96
DESCRIPTION	PROFESSIONAL FEES FOR VARIOUS CONSULTING, ACCOUNTING AND TAX RETURN PREPARATION SERVICES BY ANCHIN, BLOCK&ANCHIN LLP	TOTALS

ATTACHMENT 4

PART I - OTHER PROFESSIONAL FEES FORM 990PF,

CHARITABLE <u>PURPOSES</u>	30,158.	1,333,538.
NET INVESTMENT INCOME	221,393.	221,393.
REVENUE AND EXPENSES PER BOOKS	221,393.	1,554,931.
DESCRIPTION	CONSULTING FEES PAID FOR INVESTMENT PLANNING CONSULTING FEES PAID FOR OPERATIONAL PLANNING TECHNICAL ASSISTANCE FOR	GRANT RECIPIENTS TOTALS

4SB8FF 3846

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

FEDERAL EXCISE TAX ON NET INVESTMENT INCOME

50,000.

TOTALS

50,000.

13-3555671

ဖ

ATTACHMENT

OTHER EXPENSES PART I FORM 990PF,

REVENUE AND EXPENSES	PER BOOKS	1,525.	1,925.	16,350. 1,969.
	DESCRIPTION OFFICE EXPENSES	NYS DEPT. OF LAW - FILING FEES WEBSITE DESIGN	WEBSIIE DESIGN MISCELLANEOUS EXPENSE	INSURANCE COMPUTER EXPENSE

1,969.	34,432.
	TOTALS

CHARITABLE

PURPOSES

10,813.
1,525.
1,850.
1,925.
16,350.

34,432.

FORM 990PE, PART II - OTHER INVESTMENTS

DESCRIPTION

SEE SCHEDULE #7 ATTACHED

ENDING BOOK VALUE

ENDING FMV

137, 379, 963.

137, 379, 963.

137, 379, 963.

137, 379, 963.

TOTALS

0916-02

4SB8FF 3846

TIGER FOUNDATION		
FEDERAL EIN # 13-3555671		
TAX PERIOD- YEAR ENDED JUNE 30, 2013		
SCHEDULE # 7		
SUPPORTING SCHEDULE TO FORM 990-PF, PART II, LINE 13 Investments		
Security	No. of Shares	Ending FMV
Part II, Line 13 - Investments-other		
		·
Amber Global Opportunities Fund, Ltd.	75,000.00	8,035,34
Autonomy Global Macro Fund Limited	49,439.18	7,560,269
Bay Pond (Wellington Management) Ltd	35,633.39	7,170,97
Bay Resources Partners Offshore Fund, Ltd.	754.99	7,082,28
Blue Trend Fund Limited-Class B	20,044.69	5,218,06
Brevan Howard Fund Limited	30,773.94	7,219,633
Corvex Offshore Fund, Ltd.	7,500.00	8,965,18
Discovery Global Opportunity Fund LTD	4,223.45	3,686,13
Finisterre Global Opportunity Fund	29,007 15	5,621,929
Jana Nırvana Offshore LTD	4,000.00	4,611,250
Joho Fund Ltd.	5,051.65	8,207,98
KINGSTREET 5 SER 14	16.91	3,36
KINGSTREET 5 SER 18	100 87	12,66
KINGSTREET 5 SER 20	189 58	21,46
KINGSTREET 5 SER 24	20 31	2,69
KINGSTREET 5 SER 28	98.11	17,22
KING STREET 5 SER 32	96.27	10,91
KINGSTREET 5 SER 34	95.01	7,26
KINGSTREET 5 SER 40	15.66	5,01
KING STREET 5 SER 46	8.82	93:
Laurion Capital, Ltd.	2,899 90	8,948,91
Light Street Xenon LTD	3,000 00	3,130,049
Quantitative Tactical Aggressive Fund LTD	5,000.00	5,526,97
Steadfast International, Ltd. Class P	8,238.58	934,50
Steadfast International, Ltd. Class R	47,882.28	5,480,604
Taconic Opportunity Offshore Fund, Ltd.	5,048 14	9,601,87
Third Point Offshore Fund, Ltd	24,805.90	7,122,48
Viking Global Equities III Limited H Series 1E	3,411.25	7,714,27
JPMorgan Short Duration Bond FD -R6	1,418,322 00	15,459,710
		137,379,963

DESCRIPTION

SUBSCRIPTIONS PAID IN ADVANCE REDEMPTION RECEIVABLE

TOTALS

ENDING BOOK VALUE		
	_	ALUE
		300K V

ENDING FMV

> OK VALUE 4,000,000. 9,104.

4,000,000. 9,104.

4,009,104.

4,009,104.

TIGER FOUNDATION

13-3555671

ATTACHMENT 9

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

ENDING BOOK VALUE

CASH OVERDRAFT

216,720.

TOTALS

216,720.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAINS ON OTHER INVESTMENTS

11,903,420.

TOTAL

11,903,420.

ATTACHMENT 11	EXPENSE ACCT AND OTHER ALLOWANCES	0	0	0
ATTACH	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	0	41,533.	41,533.
	COMPENSATION	0	195,884.	195,884.
FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION		PRESIDENT (EFFECTIVE 11/16/12) 40.00	GRAND TOTALS
FORM 990PE, PART VIII - LIST C	NAME AND ADDRESS	LIST OF TRUSTEES SEE STATEMENT 11A	CHARLES BUICE C/O TIGER FOUNDATION 101 PARK AVENUE NEW YORK, NY 10178	

TIGER FOUNDATION EIN: 13-3555671

TAX PERIOD ENDED JUNE 30, 2013 FORM 990-PF PART VIII - LIST OF TRUSTEES

ALL FILING ADDRESSES
c/o Tiger Foundation
101 Park Avenue

New York, NY 10178

Hours per week **Contributions to Employee Expense Account & Devoted to Position Benefit Plan** other Allowances **Trustees** Compensation Pasco Alfaro 0-5 hours None None None 0-5 hours None None Charlie Anderson None Beaudette 0-5 hours None None None Edna eter⁵ Boodell 0-5 hours None None None 0-5 hours Chris Bum None None None 0-5 hours Rob Butler None None None 0-5 hours Gil Caffray None None None Trent Carmichael 0-5 hours None None None 0-5 hours None None None Chase Coleman 0-5 hours None None None Feroz Dewan Fennebresque 0-5 hours None None None Quincy Douglas Fenton 0-5 hours None None None 0-5 hours FitzPatrick None None None Laurel 0-5 hours Wilham R Goodell, Esq None None None Gregory Heyman 0-5 hours None None None 0-5 hours None Kevin Hıpp None None Bill 0-5 hours None None None Hwang 0-5 hours None None Tım Jenkins None Erez Kalır 0-5 hours None None None 0-5 hours None Kang None None Ted Kelly Mike 0-5 hours None None None Tao Li 0-5 hours None None None Jon Locker 0-5 hours None None None 0-5 hours None None John None Lykouretzos Arthuros Mangnotis 0-5 hours None None None Pat McCormack 0-5 hours None None None 0-5 hours Matt None None None Ngaı Noms 0-5 hours None None None Jerry Olson 0-5 hours None None None Steve Sejal Patel 0-5 hours None None None Pohly 0-5 hours None None None Robert Рппсе 0-5 hours None None None Stephen Rafal 0-5 hours None None None Alex 0-5 hours Andrew Rafal None None None 0-5 hours Robertson None None None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

None

Alex Steven

Dave

Tim

Scott Carter

Scott

Tiger

Ted

Hope

Bill

McAndrew

Rodgers

Rudisill

Schill

Shleifer

Simonds

Sınclaır

Welsh

Wong

Williams

Woodhouse

Saunders

0-5 hours

ı	1
EMPLOYEES	
PAID	
HIGHEST	
FIVE	
OF THE	
OF	
COMPENSATION OF THE FIVE HIGHEST PAID EMPI	
ı	
PART VIII	
PART	
990PF,	

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES	THE FIVE HIGHEST PAID ET	MPLOYEES	ATTACHMENT 12	Т 12
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
AMY BARGER C/O TIGER FOUNDATION 101 PARK AVE NEW YORK, NY 10178	MANAGING DIRECTOR 40.00	199,218.	43,522.	0
MICHELLE BUTYNES C/O TIGER FOUNDATION 101 PARK AVE NEW YORK, NY 10178	CONTROLLER 40.00	98,201.	8,281.	0
ELIZABETH DUFFY C/O TIGER FOUNDATION 101 PARK AVE NEW YORK, NY 10178	ASSOC. PROGRAM OFF.	98,280.	26,032.	0
SARAH PERSILY C/O TIGER FOUNDATION 101 PARK AVE NEW YORK, NY 10178	PROGRAM OFFICER 40.00	106,712.	21,839.	0
LAUREN ZANE C/O TIGER FOUNDATION 101 PARK AVE NEW YORK, NY 10178	PROGRAM OFFICER 40.00	135,893.	24,250.	0
	TOTAL COMPENSATION	638,304.	123,924.	0

TIGER FOUNDATION

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

	ATTACHME	NT 13
NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
ROGERSCASEY INC. P O BOX 0262 BRATTLEBORO, VT 05302-0262	INVESTMENT PLANNING	221,393.
ACHIEVE MISSION, INC. 6205 WESTWOOD WAY OAKLAND, CA 94611	TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS	255,000.
SUNY - REGENTS RESEARCH FUND 89 WASHINGTON AVE, ROOM 125 ALBANY, NY 12234	TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS	250,000.
SOCIAL SERVICES ASSOCIATES, LLC 1203 BANDOLINA ROAD SANTA FE, NM 87501	TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS	215,000.
BRIDGESPAN 535 BOYLSTON ST., 10TH FLOOR BOSTON, MA 02116	TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS	165,158.
TOTAL	COMPENSATION	1,106,551.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE SCHEDULE 3 ATTACHED

4SB8FF 3846 0916-02

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 15

RELATED OR EXEMPT FUNCTION INCOME

AMOUNT

EXCLUSION

AMOUNT

64.

TOTALS

DESCRIPTION

64.

18

BUSINESS OTHER INVESTMENT INCOME ATTACHMENT 15

		ER FOUNDATION		
		IN: 13-3555671		
	TAX PERIO	D ENDED JUNE 30, 2013		
	GR	ANTS EXPENSE		
				<u></u>
Date	Name	Address	Purpose	Amount
		Manhattan Criminal Court 100 Centre Street, Room 1541		
11/6/12	Andrew Glover Youth Program	New York, NY 10013	General Support	150,000 00
	, march closer regions	419 East 86th Street	Оспотат Саррот	100,000 00
4/8/13	Association to Benefit Children		General Support	300,000 00
5140140	Dia France	55 Exchange Place, 6th Floor		
5/16/13	Blue Engine	New York, NY 10005 26 Court Street, Suite 1303	General Support General Support for New	200,000 00
5/16/13	Bottom Line	Brooklyn, NY 11242	York City Programs	150,000 00
		131 West 25th Street, 12th Floor	Horizon's Workforce	
8/6/12	Bowery Residents Committee	New York, NY 10001	Development Program	150,000 00
4/24/13	Brooklyn Workforce Innovations	621 DeGraw Street Brooklyn, NY 11217	General Support	400 000 00
7/27/10	Innovations	346 Broadway, 3rd Floor West	General Support	400,000 00
8/29/12	CASES	New York, NY 10013	General Support	65,000 00
10/15::-	0. 1 . 0. 1	322 Eighth Avenue, 4th floor	Enhanced Parent Referral	
12/18/12	Center for Children's Initiatives	New York, NY 10001	Services General Operating Support	125,000 00
	Center for Employment	32 Broadway	for New York City	
4/24/13	Opportunities	New York, NY 10004	Operations	400,000 00
	Center for Employment	32 Broadway	Hurncane Sandy relief	
4/24/13	Opportunities Center for Family Life in Sunser	New York, NY 10004	efforts	100,000 00
9/27/12	Park	Brooklyn, NY 11232	General Support	400,000 00
0/2//12	T GIN	Bellevue Hospital Center	оспетаг сирроге	400,000 00
		426 First Avenue ME-15		
11/6/12	Children of Bellevue	New York, NY 10016	Video interaction project	200,000 00
10/16/12	Comprehensive Development, Inc	240 Second Avenue New York, NY 10003-2704	General Support	200,000 00
10/10/12	100	Office of External Affairs	Облога Саррогу	200,000 00
	Cooper Union for the	30 Cooper Square New		
11/6/12	Advancement of Science & Art Cornelia Connelly Center for	York, NY 10003 220 East 4th Street	Engineers	80,000 00
12/18/12	Education	New York, NY 10009	General Support	150,000 00
	Cristo Rey New York High	112 East 106th Street	облога: баррот.	100,000
5/16/13 -=	School	New York, NY 10029	General Support	100,000 00
11/16/12	Cypress Hills Local	625 Jamaica Avenue	V	450 000 00
11/16/12	Development Corporation	Brooklyn, NY 11208 333 East 100th Street	Youth LEAD Program	150,000 00
2/12/13	DREAM Charter School	New York, NY 10029	General Support	150,000 00
	East Harlem Employment	240 East 123rd Street, 3rd Floor	- · · · - · · · · · · · · · · · · · · ·	· -
4/24/13	Service	New York, NY 10035	STRIVE support	150,000 00
4/4/13	East Harlem School at Exodus House	309 East 103rd Steet New York, NY 10029	General Support	100,000,00
7/7/10	litouse	337 Alexander Avenue	Disconnected Youth	100,000 00
7/16/12	East Side House	Bronx, NY 10454	Prevention Initiative	200,000 00
0/4/40	E-4 Cd all	337 Alexander Avenue	Disconnected Youth	
6/4/13	East Side House	Bronx, NY 10454 305 Seventh Avenue	Prevention Initiative Early Childhood Education	200,000 00
7/16/12	Episcopal Social Services	New York, NY 10001	Program	100,000 00
		305 Seventh Avenue	Early Childhood Education	1
6/4/13	Episcopal Social Services	New York, NY 10001	Program	200,000 00
4/24/13	Exalt Youth	305 Seventh Avenue New York, NY 10001	General Support	150,000,00
7/27/10	LABIL FOULT	20 Jay Street, Suite 504	Coneral Support	150,000 00
4/17/13	Explore Schools, Inc	Brooklyn, NY	General Support	250,000 00
	E E C C	045 114 8:	Brooklyn Resource Center	
11/6/12	F E G S Health and Human Services System	315 Hudson Street New York, NY 10013	Employment Retention Services	200,000,00
1 1/0/12	F E G S Health and Human	315 Hudson Street	GELAICES	200,000 00
12/18/12	Services System	New York, NY 10013	The Academy Program	125,000 00
		104 St Mark's Place		
5/14/13	George Jackson Academy	New York, NY 10009	General Support	75,000 00
1/11/13	Getting Out and Staying Out	91 East 116th Street New York, NY 10029	General Support	200,000 00

TIGER FOUNDATION EIN: 13-3555671 **TAX PERIOD ENDED JUNE 30, 2013 GRANTS EXPENSE** Amount Date Name Address Purpose Girls Educational and 201 West 148th Steet, ground floor 9/10/12 Mentoring Services New York, NY 10039 General Support 200,000 00 Girls Educational and 201 West 148th Steet, ground floor New York, NY 10039 General Support 6/14/13 Mentoring Services 200,000 00 Options Center for Goddard Riverside Community 593 Columbus Avenue Educational and Career 12/18/12 New York, NY 10024-1998 Choice Center 125,000 00 305 Seventh Avenue Merger of Edwin Gould Residence & The Chelsea 9th Floor 9/10/12 Good Shepherd Services New York, NY 10001 Foyer at the Christopher 125,000 00 305 Seventh Avenue 9th Floor The Chelsea Foyer at the 12/18/12 Good Shepherd Services New York, NY 10001 Christopher 300,000 00 305 Seventh Avenue 9th Floor New York, NY 10001 2012 Food Drive 1/8/13 Good Shepherd Services 15,000 00 1460 Broadway, 14th floor General Support for NYC New York, NY 10036 11/6/12 Grameen America Operations 300,000 00 333 East 100th Street. Ground Floor New York, NY 10029 7/2/12 Harlem RBI General Support 200,000 00 265 Henry Street Workforce Development Henry Street Settlement New York, NY 10002-4899 4/24/13 250,000 00 Highbridge Community Life 979 Oaden Avenue 3/7/13 Bronx, NY 10452 General Support 200,000 00 Center 36-11A 12th Street Long Island City, NY 11106 12/18/12 Hour Children General Support 200,000 00 30 Broad Street, 9th Floor Social Innovation & General 11/29/12 New York, NY 10004 Mentor Support 200,000 00 Internationals Network for 50 Broadway, Suite 2200 General Support for New New York, NY 10004 Public Schools York City 5/16/13 350,000 00 120 West 106th Street Genatric Career Development Program New York, NY 10025 12/18/12 140.000 00 Jewish Home Lifecare 505 Eighth Avenue Jumpstart for Young Children, Suite 1100 General Support for New York, NY 10018 Jumpstart New York 6/14/13 250,000 00 Inc General Support for the 470 7th Avenue, 10th Floor KIPP NYC Shared Services New York, NY 10018 5/16/13 KIPP New York, Inc. Team 400,000 00 7802 Bay Parkway Marks Jewish Community House of Bensonhurst Brooklyn, NY 11214 8/6/12 General Support 150,000 00 Mayor's Fund to Advance New 253 Broadway, 8th Floor York City New York, NY 10007 8/30/12 BronxWorks Inc 200,000 00 Mayor's Fund to Advance New 253 Broadway, 8th Floor York City New York, NY 10007 4/24/13 Project RISE 250,000 00 111 East 210th Street Healthy Steps for Young 11/29/12 New York, NY 10467 Children Montefiore Medical Center 200,000 00 475 Riverside Drive, Room 550 Morningside Center for 8/6/12 Teaching Social Reform New York, NY 10115 General Support 150,000 00 475 Riverside Drive, Room 550 Morningside Center for 6/14/13 Teaching Social Reform New York, NY 10115 General Support 150,000 00 Mott Haven Academy Charter 170 Brown Place 10/16/12 New York, NY 10454 General Support 150,000 00 37 West 26th Street 4/8/13 New Alternatives for Children New York, NY 10010 General Support 450,000 00 30 West 26th Street, 2nd floor 10/16/12 **New Leaders** New York, NY 10010 General Support 100,000 00 320 West 13th Street, 6th floor New Visions for Public Schools 10/16/12 New York, NY 10014 General Support 300,000 00 New York City Charter School 111 Broadway, Suite 604 7/16/12 Center New York, NY 10006 General Support 100,000 00 New York City Outward Bound 29-46 Northern Boulevard Long Island City, NY 11101 General Support 150,000 00 10/16/12 Center 243 West 20th Street Nontraditional Employment for

General Support

New York, NY 10011

11/16/12

Women

300,000 00

TIGER FOUNDATION
EIN: 13-3555671
TAX PERIOD ENDED JUNE 30, 2013
GRANTS EXPENSE

		L		
Date	Name	Address	Purpose	Amount
	Opportunities for A Better	783 Fourth Avenue		
8/6/12	Тотогом	Brooklyn, NY 11232	General Support	200,000 00
0/07/40	Opportunities for A Better	783 Fourth Avenue	0	
2/25/13	Tomorrow Outreach Development	Brooklyn, NY 11232 117-11 Myrtle Avenue	General Support	100,000 00
11/16/12	Corporation	Richmond Hills, NY 11418	CASAC Program	130,000 00
11/10/12	Paraprofessional Healthcare	400 East Fordham Road, 11th Floor	CAGACT Togram	130,000 00
3/7/13	Institute	Bronx, NY 10458	General Support	400,000 00
			IT Workforce Development	
		804 East 138th St	Program/Per Scholas	
5/6/13	Per Scholas, Inc	Bronx, NY 10454	Institute for Technology	400,000 00
		200 Varick Street	1	
		9th Floor	Next Step Employment	
11/6/12	Project Renewal, Inc	New York, NY 10014	Program	225,000 00
		703 Lexington Avenue		
12/18/12	Providence House	Brooklyn, NY 11221	General Support	125,000 00
5/16/13	Public Preparatory Network	291 Broadway, Suite 1202 New York, NY 10007	Conoral Sunnant	475 000 00
5/16/13	Public Preparatory Network	225 West 35th Street, 9th Floor	General Support General Support for New	175,000 00
1/11/13	Reading Partners	New York, NY 10018	York City Program	200,000 00
	. todding i dialors	16 Court Street, 3rd Floor	General Support for At	250,000 00
3/22/13	Research Foundation of CUNY		Home in College	150,000 00
		1 Alexander Place		
7/16/12	SCO Family of Services	Glen Cove, NY 11542-3745	General Support	100,000 00
		1 Alexander Place		Ĭ
9/10/12	SCO Family of Services	Glen Cove, NY 11542-3745	Early Childhood Program	400,000 00
			North Queens Community	1
		4 Alexander Blanc	High School & East	
12/18/12	SCO Family of Services	1 Alexander Place Glen Cove, NY 11542-3745	Brooklyn Community High School	200 000 00
12/10/12	Southwest Brooklyn Industrial	241 41st Street, 2nd Floor	SBIDC Employment	200,000 00
8/6/12	Development	Brooklyn, NY 11232	Program	65,000 00
	Southwest Brooklyn Industrial	241 41st Street, 2nd Floor	Hurricane Sandy related	00,000
3/11/13	Development	Brooklyn, NY 11232	small business recovery	10,000 00
	Sponsors for Educational	241 41st Street, 2nd Floor		· ·
9/10/12	Opportunity, Inc	Brooklyn, NY 11232	Scholars Program in NYC	125,000 00
	St Nicholas Neighborhood	11 Catherine Street	Workforce Development	
11/6/12	Preservation	Brooklyn, NY 11211	Skills Training	225,000 00
44/0/40	Stanley M Isaacs	415 East 93rd Street	V- 4- 5	
11/6/12	Neighborhood Center, Inc Staten Island Mental Health	New York, NY 10128 669 Castleton Avenue	Youth Employment Program Sandy Relief School &	175,000 00
4/17/14	Society, Inc	Staten Island, NY 10301	Summer Program	250,000 00
7/1//14	Student/Sponsor Partnership,	424 Madison Avenue, Suite 1002	- Summer Program	250,000 00
10/16/12	Inc	New York, NY 10017	General Support	150,000 00
		95 Pine Street, 6th Floor		100,000
5/16/13	Success Charter Network	New York, NY 10005	General Support	450,000 00
		1231 Lafayette Avenue, 4th Floor		
11/19/12	Sustainable South Bronx	Bronx, NY 10474	BEST Academy	100,000 00
			General Support for	
			B E L L 's Efforts in New	
EMCMO	The D.E.L. Ferradation	1361 Amsterdam Avenue, Suite 320	York City and SIF Matching	200 000 00
5/16/13	The B E L L Foundation The Door-A Center for	New York, NY 10027	Funds	300,000 00
8/29/12	Alternatives, Inc	New York, NY 10013	EPOCH Program	250,000 00
5,25,12	7 440111411769, 1110	29-76 Northern Boulevard	Workforce Development	230,000 00
8/6/12	The Fortune Society	Long Island City, NY 11101	Program	250,000 00
		1 Smith Street		
4/24/13	The HOPE Program, Inc	Brooklyn, NY 11201	General Support	200,000 00
		482 39th Street		
11/6/12	The Resource Training Center	Brooklyn, NY 11232	CASAC Training Program	175,000 00
_		25 West 45th Street, 6th Floor	General Support for New	
7/2/12	Turnaround for Children	New York, NY 10036	York City	400,000 00
0/44/15		25 West 45th Street, 6th Floor	0	
6/14/13	Turnaround for Children	New York, NY 10036	General Support	350,000 00

	TIG	ER FOUNDATION	=	
	Ε	IN: 13-3555671		
	TAX PERIO	D ENDED JUNE 30, 2013		
	<u>G</u> F	ANTS EXPENSE		
		<u> </u>		
Date	Name	Address	Purpose	Amount
		826 Broadway, 9th floor	General Support for New	
5/16/13	Uncommon Schools, Inc	New York, NY 10003	York City	500,000 00
			General Support for	· - · -
			Creating Minds, Story	
		21 Howard Street, 5th Floor	Studio, Fresh Prep and the	
5/16/13	Urban Arts Partnership	New York, NY 10013	Academy	150,000 00
į		233 Broadway, 12th floor		
1/11/13	Vera Institute of Justice	New York, NY 10279	General Support	150,000 00
		35 West 124th Street		
1/4/13	Village Academies	New York, NY 10027	General Support	175,000 00
	Visiting Nurse Service of New	1250 Broadway	VNSNY's Bronx Nurse-	
9/10/12	York	New York, NY 10001	Family Partnership Program	150,000 00
		The Urban Honzons Economic Dev		
		Ctr		
		50 East 168th Street		
12/18/12	WHEDCO	Bronx, NY 10452	Family Support Services	150,000 00
		322 Eighth Avenue	1	
	Young Women's Leadership	Suite 1402		
2/12/13	Network	New York, NY 10001	General Support	200,000 00
			Total	* 40 200 000 CC
			Total	\$ 19,280,000.00

Tiger Foundation EIN: 13-3555671 Tax Period Ended June 30, 2013

Form 990-PF - Part IX-A

- Tiger Foundation hires outside consulting firms to provide technical assistance to the Foundation's grantee organizations. The technical assistance grants enable the consulting firms that have expertise in particular areas (e.g. Nonprofit financial management, board development etc.) to provide assistance to these grantee organizations through one-on-one coaching, sponsored seminars, and training programs. As a result of this technical assistance, the grantee organizations will be better able to serve their communities.

 Total Grantee-related technical assistance grants were \$1,303,380.
- Tiger Foundation staff spends approximately 10% of their time, or \$117,405 supporting the grantees' staff and purpose by:
 - Serving on various affinity groups and committees to advance the work of grantees
 - Providing technical assistance and advice to accomplish the grantees charitable purpose

Tiger Foundation EIN: 13-3555671 Tax Period Ended June 30, 2013

Form 990-PF - Part XV line 2

2a) Name/Address of person application should be addressed to:

Charles Buice President Tiger Foundation 101 Park Avenue New York, NY 10178 212-984-2565

- 2b) Form in which applications should be submitted:
 - 1 Applications may be submitted via Tiger Foundation's website, http://www.tigerfoundation.org/ by following the link "How to Apply"

or

- 2. Potential applicants must submit a letter that includes a brief history of the organization, the population served, and services offered. It must also include a description of the proposed program (its mission, objectives, outcomes achieved, staffing, budget, and funding sources), the amount of the funding request, and a list of supporters for the current or most recent year available.
- 2c) Submission deadlines-None
- 2d) Any restrictions/limitations on awards (geographic area/charitable field)

Please refer to the website for the most accurate and up to date review of funding guidelines. Only organizations in NYC and who meet our grant guidelines which are as follows:

Across all program areas, we seek comprehensive, long-term, preventive programs. Programs providing one-time services and short-term interventions are not likely to receive funding. We seek organizations with skilled management as well as committed board members who contribute financially in addition to giving their time. Programs must have clearly defined, measurable goals and objectives, realistic implementation strategies, and comprehensive outcomes tracking and reporting mechanisms Applicants are also evaluated on their cost-effectiveness, replicability, and ability to attract funding from other public and private sources.

Within all four program areas, the Foundation seeks funding opportunities that leverage the substantial investment of the public sector and other funders, that are replicable/scalable to achieve maximum impact, and that produce specific, objective, and measurable outcomes documenting their efficacy.

Applicants must be exempt from income taxes under section 501(c)(3) of the Internal Revenue Code. Requests for support are not considered for individuals, annual or capital campaigns, endowments, benefits, public policy or lobbying groups, legal aid, existing obligations or debt liability.

The Tiger Foundation provides grants typically ranging in size from \$75,000 to \$500,000. Unlike many foundations, which give away some portion of their annual investment income, the Tiger Foundation raises its funds every year and the level of our contributions varies from one year to the next. Therefore, while we do consider grant renewal requests, all grants represent a one-time commitment.

EDUCATION

For decades, the New York City public school system has struggled to provide low-income students with educational opportunities sufficient to prepare them for success in college and beyond. Those born into poor families, and into communities lacking resources and educational options, are often left behind. With high school graduation rates hovering between 50%-60% (lower for boys and students of color) Tiger Foundation is committed to improving the public school system and to providing high-quality K-12 education options and opportunities to students. We seek to do this in the following ways:

- Supporting whole-school models that provide a high-quality education and ultimately serve as examples of effective schools and strategies that can be adopted across the New York City school system (e.g., charter schools and public school intermediary organizations).
- Since systemic change takes time, we also fund a limited number of academic
 enrichment programs and alternatives to public schools to support students
 in need of services beyond what their schools can provide and ensure they meet
 success at every stage of development.
- Supporting key school-level levers that enhance the education experience (e.g., leadership and teacher development).

Across the portfolio, programs must document concrete outcomes. We consider the following areas when assessing program success:

- Student performance metrics: improved academic performance as measured by formal and informal assessments
- School-wide performance metrics: attendance rates, effective curriculum and effective teacher performance management systems, parent engagement, ontime grade promotion, student and staff/teacher retention, and demonstrated commitment to working with other schools/reform agents

Model Schools / Systemic Reform

The Education Committee has reviewed and funded a variety of systemic reform initiatives, including intermediaries, model schools, professional development programs, and other programs designed to introduce an element of competition to the school

system. The Committee remains confident that such competition can serve as a means to achieve school reform.

New York State passed a strong charter school law in 1998, allowing approved schools great latitude in staffing, budgeting, curriculum, etc. The Committee continues to examine the issue of how best to support these schools and the broader charter school movement. We believe that charter schools are an excellent vehicle for public school reform and we will continue to seek opportunities to partner with both high-quality charter management organizations and talented charter leaders running stand-alone, non-networked schools.

Our objective here is (i) to demonstrate how schools may offer a high quality education to highly at-risk students within the financial restraints of the existing system, (ii) to publicize the successes of these schools as shining examples of how the public school system can do a better job, and (iii) to create model programs which can be replicated system-wide and which can access public funds as autonomous charter schools.

Academic Enrichment

The Education Committee funds some enrichment programs offered by community-based organizations. Some are linked more closely to the school day than others; some are located on site at public schools. We do not support pure summer interventions or school-day curricular enhancements. All of the programs must document concrete academic outcomes showing improved student performance.

EMPLOYMENT

Forty percent of families living in poverty have a working head of household and twenty percent have at least one full-time worker. The costs of achieving economic self-sufficiency in New York City are such that holding a steady job does not guarantee economic independence. Low-income New Yorkers need good jobs that pay better than the state minimum wage (\$7.25 per hour) and provide opportunities for earnings growth and career advancement. By supporting a variety of job training programs with a strong focus not just on placement in jobs but on the supports needed for long-term job retention and career advancement, Tiger seeks to provide opportunities for adults and youth with high barriers to employment, including those:

- With limited education
- With histories of substance abuse, homelessness, and incarceration
- Possessing limited work experience
- Transitioning off of public assistance

Our workforce funding focuses both on the unemployed and the underemployed (including programs which support adults and out-of-school youth) and seeks to leverage and improve on the city's and state's sizeable investments in improving employment opportunities

Training Programs

The Employment Committee funds a wide variety of organizations serving the full spectrum of clients, from those with the highest barriers to employment to dislocated workers. The portfolio includes both out-of-school youth and adult programs. While clients served must be low-income or welfare-dependent, the committee in recent years also has been supporting a number of career-ladder and wage progression programs to help already engaged low-wage workers improve their earning opportunities on the path to economic self-sufficiency.

The Committee has identified several program models that are successful in promoting long-term economic self-sufficiency. Some take the immediate-employment approach, some focus on training; some are industry-specific, with **strong ties to employers**, while others provide general job-readiness skills. However, all funded program models have three key things in common: a focus on **job placement** (not merely training or job readiness); a mandatory **tracking and follow-up** component for at least one year; and formal **outcomes measurement** meeting minimum performance thresholds In organizations serving disconnected youth, we are particularly interested in those programs producing multiple positive outcomes (e.g., completion of the GED, placement in a full-time job, placement in a part-time job, and college enrollment).

YOUTH AND FAMILIES

Tiger Foundation's investments in support of Youth and Families are dedicated to comprehensive, long-term approaches to breaking the cycle of poverty. In this funding portfolio, we focus on three critical areas:

- Intervening at a critical time for very young children, aged birth to five years, who are born into high-risk environments
- Providing opportunities for vulnerable youth by supporting in-school and out-ofschool program interventions
- Supporting fragile families in their efforts to maintain self-sufficiency and keep families intact

Early Childhood

Nearly half of low-income children start first grade two years behind their peers Tiger Foundation believes that intervening during the first five years of life for children born into poverty and high-risk family environments is critical. The earlier a child is afforded opportunities for positive development, the greater the chances of long-term success. We invest in efforts to support young children both in their homes and in community-based centers, funding programs that offer parenting-skills training, health and wellness activities, and early education opportunities.

Vulnerable Youth

There are many young New Yorkers who are at risk of dropping out of school and embarking on the challenging path of seeking meaningful employment without academic credentials. We work with organizations that provide positive guidance for youth by discouraging high-risk behaviors, such as drug-use and too-early parenting,

and support programs that help young people achieve educational goals and become engaged in the labor force. We do this work through support of a network of in-school and out-of-school programs, which work with young people on an ongoing basis over multiple years.

The Foundation also has a strong interest in programs supporting youth aging out of foster care. The moment when youth leave care represents a **critical intervention point**. 50% of youth aging out end up in jail or homeless, with 60% of females giving birth to a child within four years of leaving care. Tiger Foundation believes in the importance of providing the supports and tools youth need to become self-sufficient, and we support residential and non-residential programs for young adults in need of assistance developing the skills — and the financial capacity — to transition to independent lives.

Building Healthy Families

Family stability is a strong predictor of poverty, and with the poverty rate for single female-headed households above 41%, a crucial component of the foundation's mission is to provide assistance to low-income families struggling to regain productive lives and to support fragile families. We do this through support of reunification programs for families with children in the foster care system and through the funding of multi-service case management programs to help parents access the supports needed to provide for their children and keep families together. We seek organizations able to document their success with families as they struggle to improve the opportunities available to both parents and children.

CRIMINAL JUSTICE

The Criminal Justice Committee was established in 2008 to support the work of organizations and systems serving populations at various stages of justice involvement. Individuals involved with the criminal justice system face a host of challenges, often including low levels of education, lack of stable housing, histories of substance abuse and mental illness, and an immediate need to find employment. There is also a broader need for more effective public investment in programs that help incarcerated individuals, both prior to their release and immediately thereafter. The committee funds innovative programs that improve outcomes for New Yorkers as they emerge from justice involvement, and looks to support efforts to improve the effectiveness of the significant investment of public resources used to transition adults and young people from justice involvement to productive, stable, and healthy lives.

We pursue this strategy in the following ways:

- Investing in innovative direct services in New York City neighborhoods that can serve as alternatives to the placement of juveniles or adults in jail or prison.
- Support innovative direct services for adults and/or juveniles returning to their communities from jail or prison (employment, education, housing, substance abuse and mental health counseling, case management, etc.).
- Supporting policy work at the state and/or city level that directly leads to more
 efficient and effective use of public resources.

Supporting research and demonstration efforts through private and public partnerships that serve as catalysts for building and/or scaling programs and system improvements.

Tiger Foundation EIN: 13-3555671 Tax Period July 1, 2012 to June 30, 2013

Election to Satisfy Distribution Requirements Under
IRC Section 170(b)(1)(E)(ii)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax year's distributions that were treated as corpus distributions under Reg. 53.4942(a)-3(d)(1)(iii) in such prior tax years:

Tax year	Amount
6/30/2009	<u>\$_1.663.799</u>
Total	<u>\$_1,663,799</u>

Signature Dat

Name

Title

Schedule 5

TIGER FOUNDATION		r	- 	
FEDERAL EIN # 13-355	E 67	71		
TAX PERIOD- YEAR EN			-	
	ושנו	D JUNE 30, 2013		
SCHEDULE # 6A		TO 50014 00005 CONFOUND TO 500 TO 1/2/2/2	-	
SUPPORTING SCHEDU	LE	TO FORM 990PF - SCHEDULE B PART I (a)(1)		
		Cash Contributions		
		Cash Contributions		
Date		Name	Amount	
00/00/40		luka II Dahadaa I	0.000 500	
02/28/13 09/17/12	_	Julian H Robertson, Jr The E&SS Foundation, Inc	9,630,539 500,000	
12/11/12		Feroz Dewan	500,000	
12/21/12		The Chase and Stephanie Coleman Foundation	500,000	
01/03/13		Shumway Capital Foundation	500,000	_
07/26/12	-	Erez Kalır	250,000	
12/13/12 01/14/13	_	Ted Wong David Saunders	100,000	
12/28/12		Williams Trading, LLC	75,000	
10/03/12		James Chang	50,000	
12/31/12	_	Aryn and Matthew Grossman Foundation	50,000	
01/02/13		Anne and Ken Griffin	50,000	
01/15/13 02/27/13	-	McKenzie Chantable Foundation Thomas Purcell	50,000	_
12/04/12		Laffont Family Foundation	48,789	
12/20/12		Doug Fenton	40,000	
12/19/12		Alex Robertson	36,000	
11/08/12		Lee Fixel	25,000	
12/21/12		Charles Anderson Tiger Consumer Management LLC	25,000	
03/19/13 01/04/13		Tiger Global Management LLC	25,000 22,500	
12/12/12	_	Matt Ngai	20,000	
12/18/12		Jon Locker	20,000	
12/20/12		Tao Li	20,000	
12/05/12		David DiDomenico Fairfield County Community Foundation, Inc	15,860	
12/24/12 02/08/13		Laurel Fitzpatrick Odom	15,000 15,000	
12/11/12		Greg Heymann	10,000	
12/21/12		Tim Jenkins	10,000	
12/27/12	_	Longhorn Capital Partners	10,000	
12/31/12 02/13/13		Stephen Prince Tigershark Management LLC	10,000	
02/13/13	_	David Craver	10,000	
03/14/13		Hope Woodhouse	10,000	
05/09/13		Bill Goodell	10,000	
12/13/12		Pelagic Capital Investments Ltd	5,000	
12/19/12 12/26/12		Bill Welsh Alexandra Jennings Jenkins	5,000 5,000	_
12/26/12		Greenlight Capital	5,000	
12/26/12		Sejal Patel	5,000	
12/31/12		Arthuros Mangnotis	5,000	_
12/31/12	_	Goshen Investments LLC	2,500	
01/15/13 12/14/12		Tiger Management LLC Tim Schilt	2,030	
12/14/12		Rob Butler	1,500	
12/26/12		Jerry Norns	1,500	
12/28/12		Kevin Hipp	1,500	
08/02/12	_	Scott Shleifer	1,000	
12/21/12 12/21/12	_	Steve Tarrab Pat O'Shea	800 S	
12/28/12		Derek Brown	500	
01/15/13		Michelle Butynes	400	
12/21/12		Charles Buice	250	
08/23/12		Jay and Michelle Shleifer	100	
12/21/12	_	Gregory Landau	100	
12/21/12 12/21/12		Margot Landau Stephanie Enn Gilbreth	100	
12/21/12		Gregory Mazlin	50	
12/21/12		Kathenne Cherverko	50	
12/21/12		Robert McMullen	50	
12/21/12		Lauren Zane	40	
12/21/12	_	Liz Duffy	30	
		Total Cash Contributions for YE 6/30/13	12,858,788	-
	_			
		All Inquiries to be addressed to		
		c/o Tiger Foundation, 101 Park Avenue		
		New York, NY 10178		
				<u> </u>

TIGER FOUNDATION FEDERAL EIN # 13-3555671 TAX PERIOD- YEAR ENDED JUNE 30, 2013

SCHEDULE # 6B

SUPPORTING SCHEDULE TO FORM 990PF - SCHEDULE B PART I (a)(2)

Stock Contributions

					FMV /Share	
Date				# of	@ Date	
Received	Donor	Ticker	Description	Shares	Received	Total
12/19/12	12/19/12 Steve Olson	BSET	1000 shs Bassett Furniture Industries Inc	1,000	\$ 12	12,155 00
12/20/12	Andy Rafal	GLD	155 shs SPDR GOLD TRUST	155	\$ 159	24,684 53
12/26/12	Mike Kelly	AAPL	48 shs Apple Inc	48	\$ 515	24,733 92

Total Stock Contributions for Y/E 6/30/13

\$ 61,573

All Inquiries to be addressed to: c/o Tiger Foundation, 101 Park Avenue New York, NY 10178

Form 8868

(Rev January 2013)

Department of the Treasury

Application for Extension of Time To File an **Exempt Organization Return**

OMB No 1545-1709

File a separate application for each return Internal Revenue Service If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions Employer identification number (EIN) or Type or print TIGER FOUNDATION 13-3555671 File by the Number, street, and room or suite no. If a P.O. box, see instructions Social security number (SSN) due date for 101 PARK AVENUE filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions NEW YORK, NY 10178 **Application** Return **Application** Return Is For Code ls For Code Form 990 or Form 990-EZ Form 990-T (corporation) 07 01 Form 990-BL 02 Form 1041-A 08 Form 4720- (individual) 03 Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) Form 8870 12 • The books are in the care of ▶ MICHELLE BUTYNES C/O TMLLC Telephone No. ▶ 212 984-2530 FAX No ▶ • If the organization does not have an office or place of business in the United States, check this box • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time 02/15 , 20 14 , to file the exempt organization return for the organization named above. The extension is until for the organization's return for calendar year 20 ____ or ► X tax year beginning ___ 07/01 , 2012 , and ending 06/30,2013 If the tax year entered in line 1 is for less than 12 months, check reason. ____ Initial return Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 54,000. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and 71,138. estimated tax payments made. Include any prior year overpayment allowed as a credit 3b \$ c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form 8868 (Rev 1-2013)

JSA

(Electronic Federal Tax Payment System) See instructions.

Form 88	68 (Rev 1-2013)				Page 2		
If yo	u are filing for an Additional (Not Automatic) 3-Mo	onth Exten	sion, complete only Part I	and check this box	▶ X		
	Only complete Part II if you have already been gra						
If yo	u are filing for an Automatic 3-Month Extension, o						
Part	Additional (Not Automatic) 3-Month Ex	ctension o	of Time. Only file the original	inal (no copies needed)			
			E	nter filer's identifying number, see			
	Name of exempt organization or other filer, see in	structions		Employer identification number (E	:IN) or		
Туре	or						
print	TIGER FOUNDATION			13-3555671			
File by th	Number, street, and room or suite no. If a P.O. bo.	x, see instruc	ctions	Social security number (SSN)			
due date	for 101 PARK AVENUE						
filing you return S		City, town or post office, state, and ZIP code. For a foreign address, see instructions					
instructio							
Enter t	he Return code for the return that this application	is for (file a	a separate application for ea	ach return)	. 04		
Applic	ation	Return	Application		Return		
ls For		Code	Is For		Code		
Form 9	990 or Form 990-EZ	01					
Form 9	990-BL	02	Form 1041-A		08		
Form 4	1720 (individual)	03	Form 4720		09		
Form 9	90-PF	04	Form 5227		10		
Form 9	990-T (sec 401(a) or 408(a) trust)	05	Form 6069		11		
	990-T (trust other than above)	06	Form 8870		12		
STOP!	Do not complete Part II if you were not already	granted ar	automatic 3-month exter	nsion on a previously filed For	m 8868.		
The	books are in the care of ▶ MICHELLE BUTYN	ES C/O I	TMLLC				
Tele	phone No. ▶ 212 984-2530	{	FAX No ▶				
If th	e organization does not have an office or place of	business ir	the United States, check t	his box	▶□		
If th	is is for a Group Return, enter the organization's fo	ur digit Gro	oup Exemption Number (GE	N) If th	IIS IS		
for the	whole group, check this box ▶ ☐ I	fit is for pa	art of the group, check this	box ▶ and att	ach a		
	the names and EINs of all members the extension						
4 1	request an additional 3-month extension of time ui	ntıl	(05/15 , 20 14			
5 F	or calendar year, or other tax year beginni	ing	07/01 , 20 12 , ar	nd ending 06/30,	20 13 .		
6 If	the tax year entered in line 5 is for less than 12 m	onths, ched	ck reason Initial re	eturn Final return			
[Change in accounting period						
7 S	tate in detail why you need the extension $_{ m ALL} \ { m T}$	HE INFO	RMATION REQUIRED T	O FILE A			
<u>C</u>	OMPLETE AND ACCURATE RETURN IS NOT	YET AV	AILABLE.				
_							
				,			
8a If	this application is for Form 990-BL, 990-PF, 99	90-T, 4720), or 6069, enter the ten	- I I			
<u>n</u>	onrefundable credits. See instructions		· · · · · · · · · · · · · · · · · · ·	8a \$	54,000.		
b If	this application is for Form 990-PF, 990-T,	4720, or	· 6069, enter any refur	idable credits and			
е	stimated tax payments made. Include any pri	or year c	overpayment allowed as	a credit and any			
<u>a</u>	mount paid previously with Form 8868			8b \$	71,138.		
с В	alance Due. Subtract line 8b from line 8a Include	your paym	ient with this form, if requi	red, by using EFTPS			
(1	Electronic Federal Tax Payment System). See instru	ctions		8c \$			
	Signature and Verifica	ation mu	st be completed for F	Part II only.			
	enalties of perjury, I declare that I have examined this form, correct, and complete, and that I am authorized to prepare this fo		companying schedules and stater	nents, and to the best of my knowled	ige and belief,		
Signatur	₽ ▶		Title ▶	Date ▶			
- -				Form 8868	(Rev 1-2013)		