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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

2012

Department of the Treasury Internal Revenue Service

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning JULY 01, 2012, and ending JUNE 30, 2013

B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending. C Name of organization: THE CONCORD ORCHESTRA INC. D Employer identification number: 046089075. E Telephone number: (978) 369-4967. F Group Exemption Number.

G Accounting Method: [X] Cash [] Accrual [] Other (specify). H Check [X] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: N/A. J Tax-exempt status (check only one): [X] 501(c)(3) [] 501(c) (insert no) [] 4947(a)(1) or [] 527.

K Check [] if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 74,915

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I.

Table with 21 rows and 3 columns. Rows 1-9: REVENUE. Rows 10-17: EXPENSES. Rows 18-21: NET ASSETS. Includes handwritten 'FEB 20 2014' stamp.

SCANNED MAR 06 2014

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
35b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N
37a Enter amount of political expenditures, direct or indirect, as described in the instructions
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If "Yes," complete Schedule L, Part II and enter the total amount involved
39 Section 501(c)(7) organizations Enter
39a Initiation fees and capital contributions included on line 9
39b Gross receipts, included on line 9, for public use of club facilities
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955
40b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I
40c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
40d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization
40e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T
41 List the states with which a copy of this return is filed
42a The organization's books are in care of SEE ATTACHMENT #3 Telephone no. Located at ZIP + 4
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.
42c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here and enter the amount of tax-exempt interest received or accrued during the tax year
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
44b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
44c Did the organization receive any payments for indoor tanning services during the year?
44d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. N/A
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)

	Yes	No
46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI

	Yes	No
47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		<input checked="" type="checkbox"/>
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		<input checked="" type="checkbox"/>
49a Did the organization make any transfers to an exempt non-charitable related organization?		<input checked="" type="checkbox"/>
b If "Yes," was the related organization a section 527 organization?		<input checked="" type="checkbox"/>

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000 . . . ▶ _____

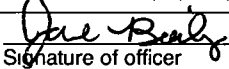
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

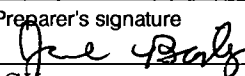
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . ▶ Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here		
	JANE BAILEY Type or print name and title	TREASURER Date 2/4/14

Paid Preparer Use Only	Print/Type preparer's name JANE BAILEY	Preparer's signature 	Date 2/4/14	Check <input type="checkbox"/> if self-employed	PTIN P00113752
	Firm's name ▶ H AND R BLOCK			Firm's EIN ▶ 043531252	
	Firm's address ▶ UNIT 4			Phone no. 978-263-2622	

May the IRS discuss this return with the preparer shown above? See instructions . . . ▶ Yes No

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization: **THE CONCORD ORCHESTRA INC** Employer identification number: **046089075**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions--subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III--Functionally integrated d Type III--Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 - (ii) A family member of a person described in (i) above?
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		X
11g(ii)		X
11g(iii)		X

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	31,226	34,185	28,605	22,400	34,556	150,972
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	36,780	33,842	34,804	29,590	30,443	165,459
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5.	68,006	68,027	63,409	51,990	64,999	316,431
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						316,431

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6	68,006	68,027	63,409	51,990	64,999	316,431
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	1,616	322	191	87	39	2,255
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	1,616	322	191	87	39	2,255
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	668	44,352	7,108	4,631	4,212	60,971
13 Total support. (Add lines 9, 10c, 11, and 12.)	70,290	112,701	70,708	56,708	69,250	379,657

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	83.35 %
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	0.59 %
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests -- 2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b **33 1/3% support tests -- 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

2012 DETAIL STATEMENTS

THE CONCORD ORCHESTRA INC
046089075

STATEMENT #1 - CONTRIBUTIONS, GIFTS, GRANTS (EZ1 LINE 1)

.....	25,861
.....	3,350
.....	1,345
.....	4,000

TOTAL CARRIED TO EZ1 LINE 1..... 34,556

STATEMENT #2 - PROG. SERVICE REVENUE (990-EZ PG 1 LINE 2)

.....	9,764
.....	17,617
.....	3,062
.....	1,840

TOTAL CARRIED TO 990-EZ PG 1 LINE 2..... 32,283

STATEMENT #3 - INVESTMENT INCOME (990-EZ PG 1 LINE 4)

.....	3
.....	34
.....	1
.....	1

TOTAL CARRIED TO 990-EZ PG 1 LINE 4..... 39

STATEMENT #4 - OTHER REVENUE (990-EZ PG 1 LINE 8)

PROGRAM ADS.....	4,870
PIANO RENTAL.....	770
MISCELLANEOUS.....	412
OTHER.....	1,300

TOTAL CARRIED TO 990-EZ PG 1 LINE 8..... 7,352

STATEMENT #5 - PROFESSIONAL FEES (990-EZ PG 1 LINE 13)

CONCERT MASTER.....	3,500
CONDUCTOR.....	21,408
ORCHESTRA MANAGER.....	13,500
HIRED MUSCIANS.....	6,775
SOLOISTS.....	3,200

TOTAL CARRIED TO 990-EZ PG 1 LINE 13..... 48,383

STATEMENT #6 - OCCUPANCY, RENT, UTILITIES (990-EZ PG 1 LINE 14)

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization

THE CONCORD ORCHESTRA INC

Employer identification number

046089075

PART I LINE 10 YOUNG ARTIST HONORARIUM ZLATOMIR FUNG

SCH A PT III NUMBERS FROM AMENDED 2011 990EZ FILED IN 2014

990 PROGRAM SERVICE ACCOMPLISHMENT

ATTACHMENT 1: PAGE 1 - 990-EZ PAGE 3, PART III

OPEN TO PUBLIC INSPECTION	For calendar year 2012 or tax period beginning	07-01-2012, and ending	06-30-2013.
Name of Organization	THE CONCORD ORCHESTRA INC		Employer Identification Number 046089075

Part III - Statement of Program Service Accomplishments

Grants and allocations	Amount includes foreign grants	Program service expenses
------------------------	--------------------------------	--------------------------

Exempt Purpose Achievements

PART III LINE 28 PRESENTATION OF 11 CONCERTS 2 FAMILY 3 POPS 6 CLASSICAL.
TOTAL ATTENDANCE APPROXIMATELY 1500. TOTAL ORCHESTRA MEMBERSHIP
APPROXIMATELY 80.

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 2: PAGE 1 - 990-EZ PAGE 2, PART IV

INSPECTION OPEN TO PUBLIC For calendar year 2012 or tax period beginning 07-01-2012, and ending 06-30-2013.

Name of Organization THE CONCORD ORCHESTRA INC Employer Identification Number 046089075

(A) Name and Title	(B) Average hours per week devoted to position	(C) Compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(D) Cont. to employee ben. plans & def. comp.	(E) Expense account & other compensation
AVRIL WAYE PRESIDENT	2.00	0	0	0
VERONICA KENNEY CLERK	1.00	0	0	0
JANE BAILEY TREASURER	2.00	0	0	0
CAROL SOHN PRESIDENT	2.00	0	0	0
EDITH EPSTEIN DIRECTOR AT LARGE	1.00	0	0	0
PAMELA MARSHALL DIRECTOR AT LARGE	1.00	0	0	0
DANIEL SCHRAGER VICE PRESIDENT	1.00	0	0	0
MARSHA TURIN DIRECTOR AT LARGE	1.00	0	0	0
LORETTA TRAMONTOZZI DIRECTOR AT LARGE	1.00	0	0	0
SPENCER GOLDSTEIN DIRECTOR AT LARGE	1.00	0	0	0

990 BOOKS ARE IN CARE OF

ATTACHMENT 3 - 990-EZ PAGE 3, PART V, LINE 42A

OPEN TO PUBLIC INSPECTION For calendar year 2012 or tax period beginning 07-01, and ending 06-30-2013.

Name of Organization THE CONCORD ORCHESTRA INC Employer Identification Number 046089075

Part V - Line 42a

Individual Name JANE BAILEY or Business Name.

Street Address 51 WALDEN ST

U.S. Address

Zip code 01742 City CONCORD State MA

Foreign Address

City

Province or State

Country

Postal code

Phone Number (978) 369-4967

Fax Number

2012 DETAIL STATEMENTS

THE CONCORD ORCHESTRA INC
046089075

RENT.....	7,706
TELEPHONE.....	716
PIANO MAINTENANCE.....	470

TOTAL CARRIED TO 990-EZ PG 1 LINE 14..... 8,892

STATEMENT #7 - PRINTING, PUBLICATION, POSTAGE (990 EZ PG 1 LINE 15)

POSTAGE.....	1,066
PROGRAMS AND POSTERS.....	2,687

TOTAL CARRIED TO 990 EZ PG 1 LINE 15..... 3,753

STATEMENT #8 - OTHER EXPENSES (EOEZ PG 1 LINE 16)

BANK FEES.....	38
INSURANCE.....	739
MISCELLANEOUS.....	220
PERFORMANCE RIGHTS.....	546
POPS FOOD AND DRINK EXPENSE.....	1,177
POPS MISC.....	943
INSTRUMENT COSTS.....	340
MUSIC RENTAL.....	2,945
PUBLICITY.....	2,326
RECEPTION SUPPLIES.....	684
SOUND REINFORCEMENT.....	319
STATE FEES.....	50
SUPPLIES.....	258
CONCERT TICKETS.....	50

TOTAL CARRIED TO EOEZ PG 1 LINE 16..... 10,635

STATEMENT #9 - GROSS INCOME FROM FUNDRAISING (990-EZ PG 1 LINE 6B)

WALK FOR MUSIC.....	570
NOT YOUR AVERAGE JOES.....	115

TOTAL CARRIED TO 990-EZ PG 1 LINE 6B..... 685

STATEMENT #10 - BEGINNING OF YEAR - CASH (990-EZ PG 1 LINE 22)

TD CHECKING.....	326
CAMBRIDGE TRUST CD.....	12,974
CAMBRIDGE TRUST SAVINGS.....	214
CAMBRIDGE TRUST SAVINGS.....	1,631
AMERITRADE.....	12,534

TOTAL CARRIED TO 990-EZ PG 1 LINE 22..... 27,679

2012 DETAIL STATEMENTS

THE CONCORD ORCHESTRA INC
046089075

STATEMENT #11 - END OF YEAR - CASH (990-EZ PG 1 LINE 22)

TD CHECKING.....	336	4547
CAMBRIDGE TRUST CD.....	12,974	0
CAMBRIDGE TRUST SAVINGS.....	21	12976
CAMBRIDGE TRUST SAVINGS.....	1,602	1602
AMERITRADE.....	12,504	7526

TOTAL CARRIED TO 990-EZ PG 1 LINE 22..... ~~26,681~~
26,681

STATEMENT #12 - OTHER ASSETS BEG YR (EOEZ PG 2 LINE 24)

INSTRUMENT COLLECTION PIANO TYMPANI ETC.....	27,584
MUSIC COLLECTION.....	1,000
FRENCH HORN.....	0

TOTAL CARRIED TO EOEZ PG 2 LINE 24..... 28,584

STATEMENT #13 - OTHER ASSETS END YR (EOEZ PG 2 LINE 24)

INSTRUMENT COLLECTION PIANO TYMPANI ETC.....	27,584
MUSIC COLLECTION.....	1,000
FRENCH HORN.....	4,000

TOTAL CARRIED TO EOEZ PG 2 LINE 24..... ~~32,584~~
32,584