

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

# Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047 Open to Public Inspection

Ā	Fo	or the	2012 calendar year, or tax year beginning JUN 1, 2012 and ending	MAY 31, 2013	
В	Ch	eck if	C Name of organization	D Employer identific	ation number
	ар	plicabl	e	, ,	
Γ		Addre	S ASSISTANCE LEAGUE OF GREATER PORTLAND		
Ī		Name chang	Doing Business As	93~60	032769
Ĭ		Initial return			<del></del>
Ī	==	Termi			526-9300
ř	_	lated Amen	ded 0	G Gross receipts \$	1,036,111.
ř		return Applic			
٠.		pendi pendi	F Name and address of principal officer KAY GEBHART	H(a) Is this a group re	Yes X No
			SAME AS C ABOVE	for affiliates?	
-	т.			H(b) Are all affiliates incl  [527] If "No." attach a	
			te: NWW. PORTLAND. ASSISTANCELEAGUE. ORG		list. (see instructions)
				H(c) Group exemption are of formation: 1962 M	
T-		rt I	Summary	ear of formation. 1902 N	State of legal domicile OR
<u>ເ</u> ໄ	1		Briefly describe the organization's mission or most significant activities. TO ASSIS'	T LOW TNCOME	FAMILIEC
7	& Governance	1	Briefly describe the organization's mission or most significant activities. 10 ADD15	I DOW INCOME	PARTITIES.
$\boldsymbol{\gamma}$	<u> </u>	•	Chook this how I if the eventuation discontinued its encycling or disposed of	are then OEO/ of the net on	note .
٦ ;	ē	2	Check this box I if the organization discontinued its operations or disposed of m	1 1	12
₫ 5	8		Number of voting members of the governing body (Part VI, line 1a)	3	12
		4	Number of independent voting members of the governing body (Part VI, line 1b)	4	0
<u>ب</u>	Activities	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	187
<b>当</b> :	፤	6	Total number of volunteers (estimate if necessary)	6	0.
Ź	된	/a	Total unrelated business revenue from Part VIII, column (C), line 12  Net unrelated business taxable income from Form 990 I, line 34	7a	0.
Ą.	-	<u></u> b	Net unrelated business taxable income from Form 990 I, line 34	7b	<del></del>
SCANNED		_	NUV 0 1 2013	Prior Year 431,271.	Current Year 614,284.
•	을	8	Contributions and grants (Part VIII, line 1h)	0.	014,204.
	μĘ	9	Program service revenue (Part VIII, line 2g)  OGDEN, UT	-30,204.	6,490.
(	윤	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	102,834.	87,966.
		11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	503,901.	708,740.
-	$\dashv$	12		162,438.	229,988.
	Į	13 14	Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
		15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	Expenses		Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	듥ㅣ		Total fundraising expenses (Part IX, column (D), line 25) 169, 292.		
	ੜ	_		289,482.	282,169.
		17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	451,920.	512,157.
		18 19	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	51,981.	196,583.
-	동	19	Revenue less expenses Subtract line 18 from line 12	Beginning of Current Year	End of Year
j vi	Fund Balances	20	Total assets (Part X, line 16)	4,861,189.	5,010,286.
Acc	Bal	21	Total liabilities (Part X, line 16)	1,511,403.	1,462,368.
Į.	in in	22	Net assets or fund balances Subtract line 21 from line 20	3,349,786.	3,547,918.
Ē	Pa	<del>ri</del> II		3/313//000	3,311,13101
			alties of perjury, I declare that I have examined this return, including accompanying schedules and sta	tements, and to the best of m	v knowledge and belief, it is
			ct, and complete. Declaration of preparer (other than officer) is based on all information of which prep		,,,,,,
=		001-0	A What	10/10	1/3
S	Sign	,	Signature of officer	Date	<i>//-</i>
	lere		KAY GEBHART, PRESIDENT		
•		-	Type or print name and title		
-			Print/Type preparer's name Preparer's signature	Date Check	PTIN
P	aid		YEE LEE LO	10/8/13 if self employ	P01294356
		arer	Firm's name GARY MCGEE & CO. GLP	Firm's EIN	
	•	Only	Firm's address 808 S.W. THIRD AVENUE, SUITE 700	1 0 2	
	-	•	PORTLAND, OR 97204	Phone no. (	503) 222-2515
_ N	/lav	the I	RS discuss this return with the preparer shown above? (see instructions)	1	Yes No
_		01 12-			Form <b>990</b> (2012)

		<del></del>	 	
4d	Other program services (Describe in Sch	hadula () \		

including grants of \$

4e Total program service expenses ▶

254,315.

) (Revenue \$

Form 990 (2012) ASSISTANCE L
Part IV Checklist of Required Schedules

1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If 'Yes,' complete Schedule or complete Schedule B, Schedule of Contributions  Did the organization required to complete Schedule B, Schedule of Contributions  A Section 501(c)(3) organization engage in direct or indirect on obligate ampaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I'  Section 501(c)(3) organization engage in divide and in the organization in a feet organization in the organization that receives membership dues, assessments, or amiliar amounts as defined in Nevenue Procedure 98-197 If 'Yes,' complete Schedule C, Part II  Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If 'Yes, 'complete Schedule C, Part II  Did the organization receive or hold a conservation essement, including assements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part II  Did the organization intended in amount in Part X, line 21, for escrow or custodial account habity, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debit management, credit repair, or debt in registation services? If 'Yes,' complete Schedule D, Part II  Did the organization report an amount for land, buildings, and equipment in Part X, line 10 If 'Yes, complete Schedule D, Part XI  Did the organization freport an amount for rivestments - organization and part X, line 11 that is 5% or more of its total assets reported in Part X, line 167 If 'Yes, complete Schedule D, Part XI  Did the organization is liability for uncertain tax posations under FIN 48 (ASC 210)? If 'Yes, complete Sche				Yes	No
2 Is the organization required to complete Schedule 6, Schedule of Contributors 3 Did the organization angle or indeed to indirect collical campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I/  Section 501(q)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part I/  1 is the organization as defined in Review in Procedule or 1 in Part X, in the organization as defined in Review in Review 6137 If "Yes," complete Schedule C, Part I/  5 is the organization as defined in Review in Review 6137 If "Yes," complete Schedule C, Part I/I  6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule C, Part I/I  7 Did the organization enceive or hold a conservation essement, including assements to preserve open space, the enwormone, historic land areas, or historic structures? If "Yes," complete Schedule D, Part I/I  8 Did the organization interest and areas, or historic structures? If "Yes," complete Schedule D, Part I/I  9 Did the organization report an amount for Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit considering, debt management, credit repair, or debt negotation services? If "Yes," complete Schedule D, Part I/I  10 Did the organization directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part I/I  10 Did the organization of part X, line 10 If "Yes," complete Schedule D, Part I/I  11 Did the organization shaped or through a related organization in a mount for land, buildings, and equipment in Part X, line 10 If If Yes, complete Schedule D, Part I/I  11 Did	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public offices? If "Yes," complete Schedule C, Part II  5 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part III  5 Did the organization assertion 501(c)(4), 501(c)(6), or 501(c)(6), or 501(c)(6), organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III  6 Did the organization members any donor advessed funds or any similar funds or accounts If "Yes," complete Schedule D, Part II  7 Did the organization encent any donor advessed funds or any similar funds or accounts II "Yes," complete Schedule D, Part II  8 Did the organization encent and celections of works of art, historical tressures, or other similar assets? If "Yes," complete Schedule D, Part II  9 Did the organization in eport an amount in Part X, line 21, for secrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt managament, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization is an amount for Part X, line 21, for secrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt managament, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V  11 If the organization is an amount for move funding questions is "Yes," the complete Schedule D, Part VIII  12 Did the organization report an amount for organization, hold assets in temporarily restricted endowments, permanent endowments, or quasisendowments? If "Yes," complete Schedule D, Part VIII  2 Did the organization report an amount for organization report an amount for amounts organization shall be a supplication report an amount		If "Yes," complete Schedule A	1		
public office? If "Yes," complete Schedule C, Part I  Section 50 (Cigl) organizations. Dot the organization engage in lobbying activities, or have a section 50 (fit) election in effect during the tax year? If "Yes," complete Schedule C, Part II  Is the organization a section 50 (cigl), 501 (cigl), or 501 (cigl), organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98 19? "F"es," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part III  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, histonic land areas, or histonic structures? If "Yes," complete Schedule D, Part III  Did the organization maintain collections of works of art, histonical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit organization, hold assets in temporarily restricted endowments, permanent endowments, or quase-indivements? If "Yes," complete Schedule D, Part IV  Did the organization directly or through a related organization, hold assets in temporarily restricted endowments, or quase-indivements? If "Yes," complete Schedule D, Part IV  Did the organization report an amount for Investments - other securities in Part X, line 10? If Yes," complete Schedule D, Part IV  Did the organization report an amount for investments - other securities in Part X, line 10? If that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III  Did the organization export an amount for investments - other securities in Part X, line 19. If that is 5% or more of its total assets	2	<u>-</u>	2	X	
4 Section 501(c)(3) organizations. Did the organization angage in lobbying activities, or have a section 501(i) election in effect during the tax year? If "Yes," complete Schedule C, Part III  5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-197 if "Yes," complete Schedule C, Part III  6 Did the organization membra may donor advesded funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  7 Did the organization report an amount in Part X, including easements to preserve open space, the environment, historical lateratives? If "Yes," complete Schedule D, Part III  8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  9 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  11 If the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VI  110 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XI  110 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XI  110 Did the organization separate or consolidated financial statemen	3				
during the tax year? If "Yes," complete Schedule C, Part II  Is the organization a section Sch(e)(5, 5) (16)(5), or 501(6)(6), or 501(6)(6), or 501(6)(6), or 501(6)(6), or 501(6)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98.19? If "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or revestment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or revestment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or revestment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or revestment of amounts in such funds or accounts for the environment, histonic fund areas, or histonic structures? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization report an amount for investments or other securities in temporarily restricted endowments, parmanent endowments, or quesiendowments? If "Yes," complete Schedule D, Part X (III)  Did the organization report an amount for investments or other securities in Part X, line 10? If "Yes," complete Schedule D, Part X (III)  Did the organization report an amount for investments or program related in Part X, line 10? If "Yes," complete Schedule D, Part X (III)  Did the organization report an amount for investments or other securities in Part X, line 10? If "Yes," complete Schedule D, Part X (III)  Did the organization report an amount for investments or other securities in Part X, line 10? If "Yes," complete Schedule D, Pa			3		<u> </u>
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f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  b Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  14a Did the organization maintain an office, employees, or agents outside of the United States?  15 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV  16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  17 Did the organization report more than \$15,000 of expenses for professional fundraising services on Part VIII, lines and 8a? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  19 Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  20a b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to thi			11d		X
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b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		complete Schedule G, Part III	19		X
			20a		X
	b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		000	(2010)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25	24a		<u> </u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<del></del>
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			v
h	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u>X</u>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified	230		
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	j	Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	37	_X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			v
31	contributions? If "Yes," complete Schedule M	30		<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations?  If "Yes," complete Schedule N, Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	_31		
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			-
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		_ <u>X</u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			7.7
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O	00	Х	
	Note: All Form 990 mers are required to complete Schedule O	_38		(2012)
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Form 990 (2012) ASSISTANCE LEAGUE OF GREATER PORTLAND
Part V Statements Regarding Other IRS Filings and Tax Compliance

a Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders N/A 11a 11b 11b 11b 11b 11b 11b 11b 11b 11b		Check it Schedule O contains a response to any question in this Part V			<u> </u>
b. Enter the number of forms W2G included in line 1a. Enter 0-fi not applicable.  C. Did the organization corphy with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?  22. Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, lided for the calandar year ending with or within the year covered by this return.  b) If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1 and 2a is greater than 250, you may be required to ending fee instructions).  3a. Did the organization have unrelated business gross income of \$1,000 or more during the year?  3b. If Yes, 1 and 1 filed a form 900 Thro the year? If 17%, 17%, 17% and sexplanation is Schedule 0  3b. If Yes, 1 and 1 filed a form 900 Thro the year? If 17%, 17% in provide an explanation of your other financial account?  4a. A tary time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities accounts, or other financial account?  4b. If Yes, 1 and 17% is a set the organization file form 1868 17% or other financial accounts.  5c. Was the organization and any any to a prohibited tax shafter transaction at any time during the tax year?  5c. If Yes, 1 of the organization file Form 8886 17?  6c. If Yes, 1 of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions?  6c. If Yes, 1 of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions under section 170(c).  6c. If Yes, 1 of the organization self-time exists of 3/5 made party six somitisetion and party for goods and services provided 1 in the payor?  7c. X Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y				Yes	No
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28 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements.   2a	C	· · · · · · · · · · · · · · · · · · ·			ĺ
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response to any question in this Part VI XSection A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year 12 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 12 b Enter the number of voting members included in line 1a, above, who are independent 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? Х X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or Х persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? 8a b Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code ) Yes No 10a Did the organization have local chapters, branches, or affiliates? X 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done X 12c Did the organization have a written whistleblower policy? X 13 13 X 14 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶OR Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year State the name, physical address, and telephone number of the person who possesses the books and records of the organization 20 DIANA ROHLFING, TREASURER - (503) 526-9300 4000 SW 117TH AVENUE, BEAVERTON, OR 97005

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees, and former such persons.

(A) Name and Title	(B) Average hours per week	box	not ch , unles	ss pe	ition more rson	than is bot	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) MADELINE SHOTWELL	25.00						-			
PRESIDENT	1000	X		X	ļ	<u> </u>	<u> </u>	0.	0.	0.
(2) KAY GEBHART	10.00						l .		_	
PRESIDENT-ELECT	7 00	X		X	_	<u> </u>	_	0.	0.	0.
(3) NANCY DOUGHERTY SECRETARY	7.00	x		х				0.	0.	0.
(4) DIANA ROHLFING	25.00	<del>  ^</del>			_	┢			<u> </u>	<del></del>
TREASURER		$\mathbf{x}$		х			ļ	ο.	0.	0.
(5) CAROL BERGSENG	27.00	<del></del>					$\vdash$			
VP OF RETAIL SALES		X	,	х				0.	٥.	0.
(6) SUE CALVERT	11.00						$\vdash$		· · · · ·	
VP BUILDING MANAGEMENT	-	X		Х	ļ	ļ	ļ	0.	0.	0.
(7) PATTY FUNES	11.00	Г								
VP MEMBERSHIP		X		Х				0.	0.	0.
(8) FAYE HALL	10.00									
VP STRATEGIC PLANNING		X		X				0.	0.	0.
(9) JAN MORRIS	22.00									
VP BUDGET & FINANCE		X	L	Х				0.	0.	0.
(10) MARY STAGER	15.00								_	
VP BUDGET & FINANCE		X	<u> </u>	X		<u> </u>	╙	0.	0.	0.
(11) ROBBIE O'BRIEN	10.00	<b>.</b>					1			_
VP RESOURCE DEVELOPMENT	1 20 00	X	<u> </u>	Х	L	<u> </u>	L	0.	0.	0.
(12) LAUREL REGAN	30.00	۱					l			
VP PUBLIC RELATIONS	10.00	X	<u> </u>	X	ļ	1	<u> </u>	0.	0.	0.
(13) BONNIE SNOW	18.00	<b>↓</b>		٦,	ļ	1				
VP PHILANTHROPIC PROGRAM	<u> </u>	X	┢	Х	├	╀	-	0.	0.	0.
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	Section A. Officers, Directors, Trus		pioy	ees			gne	ST C			<u> </u>			
	(A)	(B) Average			(C Posi	-	1		(D)	(E)	1	_	(F)	
	Name and title	hours per		not c	heck	more	than		Reportable compensation	Reportable compensation			timate iount :	
		week	offic				or/trus		from	from related			other	·
		(list any hours for	rector			1			the	organizations			pensa	
		related	e or d	stee		1	sated		organization (W-2/1099-MISC)	(W-2/1099-MIS	ر (		om the	
		organizations	I trust	nal tru		e o de	om pe		(,			•	relat	
		below line)	Indiwdual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				orga	nızatı	ons
			<u> </u>	Ë	5	2	王皇	요						
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			Π											
		<u></u>					Щ.	<u>_</u>						
	Sub-total	W O4' A							0.		0.			0.
	Total from continuation sheets to Part V  Total (add lines 1b and 1c)	II, Section A							0.		<del>0.</del>			<del>0.</del>
2	Total number of individuals (including but i	not limited to th	nose	liste	ed a	bov	e) w	ho r	<u> </u>	0,000 of reportable				
	compensation from the organization									<u> </u>				0
											r		Yes	No
3	Did the organization list any former officer			e, ke	ey er	nplo	oyee	, or	highest compensated e	mployee on				х
4	line 1a? If "Yes," complete Schedule J for any individual listed on line 1a, is the s			omn	one:	atioi	n an	d ot	her compensation from	the organization	ŀ	3		
7	and related organizations greater than \$15	•		•					•	the organization	ļ	4	ı	X
5	Did any person listed on line 1a receive or									dual for services	Ì			
	rendered to the organization? If "Yes," con	nplete Schedu	le J	for s	uch	per.	son					5		X
	tion B. Independent Contractors	<del></del> .												
1	Complete this table for your five highest compensation. Report compensation for	•								· ·	pens	ation 1	rom	
	(A)	ine calendar	/eai	enu	iiig v	VVILIT	OI V	711111	(B)	year.		((		
	Name and business	s address	N	ON	E				Description of	services	С	ompe		in
								_						
	· · · · · · · · · · · · · · · · · · ·							-		<del></del>			_	
						-								
	Total number of independent contractors	(naludina his	204 1	um:4:	- d + -	. 4h -	200 !	ot a	d above) who received	mara than				
2	Total number of independent contractors \$100,000 of compensation from the organ		iut I		ou ic		ose i O	ist <del>e</del> (	a above, who received f	nore uran				
	,,		_				_					Form	990	(2012)

Form 990 (2012) ASSISTANCE LEAGUE OF GREATER PORTLAND
Part VIII | Statement of Revenue

Щ.		Check if Schedule O cont	ains a response	to any question ii	n this Part VIII			
		Should in Solidadia State	and a response	to any quositori	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	b c	Federated campaigns Membership dues Fundraising events	1a 1b 1c	12,305. 137,357.				
butions, Gither Simila	e f	Related organizations Government grants (contribut All other contributions, gifts, gran similar amounts not included abo	ts, and	464,622.				
Sontri and O	g	Noncash contributions included in lines  Total. Add lines 1a-1f		409,301.	614,284.			
	<u></u>	Totali rica mila ra i		Business Code				<u> </u>
<u>8</u>	2 a		<del></del>					
e S	b	<del></del>				-		<b></b>
n S	С				<del></del>			-
Re	d				<del></del>			<del>                                     </del>
Program Service Revenue	e f	All other program service reve	2016					
	' '	Total. Add lines 2a-2f	ende		<del></del> _	<del>    </del>		+
$\neg$		Investment income (including	dividends, inter		<del></del>			<u> </u>
		other similar amounts)	,	· •	6,490.			6,490.
	4	Income from investment of ta	x-exempt bond	proceeds 🕨				
	5	Royalties		<b>_</b>				
			(ı) Real	(II) Personal				
	6 a	Gross rents		<del>                                     </del>		1		
		Less: rental expenses	<u></u>	<u> </u>				
		Rental income or (loss)		L				
		Net rental income or (loss)		<b>_</b>				
	7 a	Gross amount from sales of	(i) Securities	(II) Other				
		assets other than inventory		<del></del>				
	D	Less: cost or other basis						
	^	and sales expenses Gain or (loss)	<del></del>	<del> </del>				
		Net gain or (loss)	L	<b>•</b>		1		
ne		Gross income from fundraisin	ng events (not					
Other Revenue		contributions reported on line						
8		Part IV, line 18	e 10j. 000 8	20,520.				
the	ь	Less: direct expenses	t	47 570				
ō		Net income or (loss) from fun		<b></b>	-27,059.			-27,059.
		Gross income from gaming a	=					1
		Part IV, line 19	á	a		}		
	b	Less: direct expenses	t	<b>.</b>				ļ
	С	Net income or (loss) from gar	ning activities					
	10 a	Gross sales of inventory, less						
		and allowances		279,792.				
		Less cost of goods sold		279,792.	0			
	<u>C</u>	Net income or (loss) from sale		<u> </u>	0.	·		-
	4.1	Miscellaneous Revent		Business Code 453310	110,799.			110 700
j	11 a	OBUIDD THOONE		900099	4,226.			110,799.
	b			200033	4,440.	<u>'</u>		4,440.
	c d					<del>                                     </del>		<del> </del>
		Total. Add lines 11a-11d		<b></b>	115,025.	,		1
	12	Total revenue. See instructions.			708,740.		0	. 94,456.

# Form 990 (2012) ASSISTANCE LE. Part IX Statement of Functional Expenses

Secti	On 501(c)(3) and 501(c)(4) organizations must comp			тріете соштіп (А).	
	Check if Schedule O contains a respon-	(A)	s Ραπ ΙΧ ( <b>B</b> )	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII	Total expenses	(B) Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and	4 000			
	organizations in the United States. See Part IV, line 21	1,200.	1,200.		
2	Grants and other assistance to individuals in	200 700	200 500		
	the United States. See Part IV, line 22	228,788.	228,788.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the		į	-	
	United States See Part IV, lines 15 and 16				
4	Benefits paid to or for members				<del></del>
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and	Ì			
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)		·		
9	Other employee benefits				
10	Payroll taxes		<del></del>		
11	Fees for services (non-employees):				
a	Management				<del></del> _
b	Legal	10,718.		10,718.	
C	Accounting	10,710.		10,710.	<del></del>
d	Lobbying				<del></del>
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	_	<del></del>	<del></del>	
g	Other (If line 11g amount exceeds 10% of line 25,	1 /25	175.	1 200	60.
	column (A) amount, list line 11g expenses on Sch O.)	1,435. 4,487.		1,200.	3,387.
12	Advertising and promotion	22,757.	864.	11,408.	10,485.
13	Office expenses	1,127.	004.	1,072.	55.
14	Information technology			1,072.	
15	Royalties	48,804.	1,682.	45,821.	1,301.
16	Occupancy		1,002.	43,021.	1,301.
17	Travel Payments of travel or entertainment expenses				<del></del>
18	,				
40	for any federal, state, or local public officials			<del></del>	
19 20	Conferences, conventions, and meetings Interest	60,234.		60,234.	······································
21	Payments to affiliates	6,125.		6,125.	· · · · · · · · · · · · · · · · · · ·
22	Depreciation, depletion, and amortization	83,065.		83,065.	
23	Insurance	19,828.	-	19,828.	<del></del>
24	Other expenses, Itemize expenses not covered		- "		
	above. (List miscellaneous expenses in line 24e. If line	Ì			
	24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	MISCELLANEOUS	23,589.		7,352.	16,237.
b	ALLOCATION OF INDIRECT	0.	21,606.	-159,373.	137,767.
c			, 2 0	. ,	
d		<del></del>			<del></del>
	All other expenses		<del></del>		
25	Total functional expenses. Add lines 1 through 24e	512,157.	254,315.	88,550.	169,292.
26	Joint costs. Complete this line only if the organization		•		
-	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Part X | Balance Sheet Check if Schedule O contains a response to any question in this Part X (A) (B) Beginning of year End of year 252,724. 188,449. 1 Cash - non-interest-bearing 1 467,894. 2 2 664,499. Savings and temporary cash investments 3 Pledges and grants receivable, net 3 38. 3,000. 4 4 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L 6 Assets Notes and loans receivable, net 7 89,381. 163,801. 8 8 Inventories for sale or use 7,592. 20,148. Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other 4,417,137. basis. Complete Part VI of Schedule D 10a 452,491. 10b 4,037,099. 10c 3,964,646. b Less accumulated depreciation 11 Investments - publicly traded securities 11 12 Investments - other securities. See Part IV, line 11 12 13 13 Investments - program-related. See Part IV, line 11 6,461. 5,743. 14 Intangible assets 14 15 Other assets. See Part IV, line 11 15 4,861,189. 5,010,286. 16 Total assets. Add lines 1 through 15 (must equal line 34) 16 21,706. 17,730. 17 Accounts payable and accrued expenses 17 18 Grants payable 18 10,010. 9,535. 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D. 21 Liabilities 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 1,483,663. 1,431,127. 23 23 Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D 1,511,403. 1,462,368. 26 Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34. **Net Assets or Fund Balances** 3,349,486. 3,484,407. 27 27 Unrestricted net assets 63,511. 300. 28 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 31 31 Paid-in or capital surplus, or land, building, or equipment fund 32 Retained earnings, endowment, accumulated income, or other funds 3,349,786. 3,547,918. 33 33 Total net assets or fund balances 4,861,189. 5,010,286. Total liabilities and net assets/fund balances

	990 (2012) ASSISTANCE LEAGUE OF GREATER PORTLAND	93-6032	769	Pag	<sub>je</sub> 12
Par	t XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
	, ·				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		3,7	
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,1	
3	Revenue less expenses Subtract line 2 from line 1	3		5,5	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	,34		
5	Net unrealized gains (losses) on investments	5		1,5	<u>49.</u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			<u> </u>
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,	1			
	column (B))	10	,54'	<u>7,9</u>	<u> 18.</u>
Pai	t XII Financial Statements and Reporting				_
	Check if Schedule O contains a response to any question in this Part XII				<u></u> _
	المسترا المسترا			Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other		1 1	-	
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a	1 1		
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis		1 1	)	
b	Were the organization's financial statements audited by an independent accountant?		2b		<u>X</u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,		1	
	consolidated basis, or both			į	
	Separate basis Consolidated basis Both consolidated and separate basis		\ \	İ	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			I
	review, or compilation of its financial statements and selection of an independent accountant?		_2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	edule O.			ĺ
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngle Audıt			
	Act and OMB Circular A-133?		_3a		_X_
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi	red audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		
			Form	990 (	(2012)

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

ASSISTANCE LEAGUE OF GREATER PORTLAND

Employer identification number 93-6032769

Part	П	Reason f	or Public Char	ity Status (All organiza	ations mus	st complet	e this part	) See insti	ructions		3 0032703
he org				because it is (For lines 1							
1	_			s, or association of churc					•		
2				'0(b)(1)(A)(II). (Attach Sch			`	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
з 🗆	_			tal service organization of		n section	170(b)(1)(	A)(iii).			
4	_	-		operated in conjunction i					(b)(1)(A)(iii	i). Enter t	the hospital's name,
		ty, and state		•	•	•		`		•	•
5	_ A	n organizatio	on operated for the	benefit of a college or ur	iversity ov	wned or op	erated by	a governr	nental uni	t describ	ed in
			(b)(1)(A)(iv). (Comple				·	-			
6	□ A	federal, stat	te, or local governm	ent or governmental unit	described	d in sectio	n 170(b)(1	)(A)(v).			
7	$\neg$		=	eives a substantial part of					r from the	general	public described in
		_	b)(1)(A)(vi). (Comple	•			<b>J</b>			3-	•
8	_			ection 170(b)(1)(A)(vi). (	Complete	Part II )					
9 🖸	<del>,</del>	-			-	•	rom contril	butions, m	embershii	o fees. a	nd gross receipts from
-	An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment										
			•	axable income (less sect			•				-
			509(a)(2). (Complete	•		.,			,e e.ga		
10 🗆	$\neg$			perated exclusively to tes	st for publi	c safety. S	See sectio	n 509(a)(4	ı).		
11 🗆	_	•		perated exclusively for th	•	•			•	v out the	purposes of one or
		-		ations described in section		•					
				organization and comple		-		,			
		Type I			pe III - Fur	-		d	Typ	e III - No	n-functionally integrated
e [	⊐в	* -	•	at the organization is not	•	•	•				, .
		-	•	han one or more publicly		•	•	•		•	•
f			•	tten determination from t	• •	•				· \-/\ / -	
-		-	rganization, check th					., ,			
g				organization accepted an	nv aift or co	ontribution	from any	of the follo	owina pers	sons?	
3	(i	_		lirectly controls, either al			•				Yes No
	•	. ,	•	upported organization?	<b>.</b>				(.,	,	11g(i)
	ſı	_	<del>-</del> -	n described in (i) above?							11g(ii)
	-	-	•	person described in (i) o		e?					11g(iii)
h	-	-	•	about the supported or							[··· <b>3</b> (···/]
••			J	and an an employed and	Ju	(0)					
(i) No	me of	supported	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Did you	notify the	(vi) Is	the	(vii) Amount of monetary
	organi		(11) 1114	(described on lines 1-9		sted in your		•	organizátio (i) organiz		support
	o. gam	Lation		above or IRC section	governing	document?	(i) of your	support?	U.S	.?	барроге
				(see instructions))	Yes	No	Yes	No	Yes	No	
-			<del></del>								
						ļ					
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	-										
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<b>-</b>			1	l	1	1	1	I	i	I	1

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

Schedule A (Form 990 or 990-EZ) 2012

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

<u>5e</u>	ction A. Public Support								
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received (Do not					1			
	include any "unusual grants.")								
2	Tax revenues levied for the organ-				1				
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge								
4	Total. Add lines 1 through 3								
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly						•		
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)								
	Public support, Subtract line 5 from line 4								
<u>Sec</u>	ction B. Total Support								
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
7	Amounts from line 4			1					
8	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties								
	and income from similar sources					1			
9	Net income from unrelated business								
	activities, whether or not the	Í							
	business is regularly carried on								
10	Other income Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part IV)								
11	Total support. Add lines 7 through 10								
12	Gross receipts from related activities	, etc (see instruct	ions)			12	-		
13	First five years. If the Form 990 is fo	r the organization	's first, second, th	ird, fourth, or fifth t	tax year as a secti	on 501(c)(3)			
<u> </u>	organization, check this box and stor	here				·	<u> </u>		
_	ction C. Computation of Publ		<del>.</del>		<del> </del>	<del>,</del> ,			
	Public support percentage for 2012 (		•	column (f))		14	%		
	Public support percentage from 201	•	•			15	%		
16a	33 1/3% support test - 2012. If the				14 is 33 1/3% or	more, check this b	ox and		
	stop here. The organization qualifies		-						
t	33 1/3% support test - 2011. If the				d line 15 is 33 1/3	% or more, check t	his box		
4-	and stop here. The organization qua	•	• • •						
17a	7a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,								
	and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization								
	meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization								
t	10% -facts-and-circumstances tes								
	more, and if the organization meets t		•		•		e .		
40	organization meets the "facts-and-cir								
18	Private foundation. If the organization	n did not check a	a box on line 13, 1	6a, 16b, 17a, or 17					
					Sch	nedule A (Form 990	or 990-EZ) 2012		

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

Se	ction A. Public Support	elow, please comp	piete Part II )				<del></del>	
	endar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total	
	Gifts, grants, contributions, and	(-)	(0) 2000	(0) 20 10	(4/2011	(0) 20 12	(i) rotal	
	membership fees received. (Do not			·				
	include any "unusual grants.")	343,591.	281,951.	332,819.	431,271.	614,284.	2,003,916.	
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the							
	organization's tax-exempt purpose	215,082.	239,824.	255,143.	322,524.	300,312.	1,332,885.	
	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	Total. Add lines 1 through 5	558,673.	521,775.	587,962.	753,795.	914,596.	3,336,801.	
	a Amounts included on lines 1, 2, and 3 received from disqualified persons a Amounts included on lines 2 and 3 received	50,000.					50,000.	
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.	
c	Add lines 7a and 7b	50,000.					50,000.	
8	Public support (Subtract line 7c from line 6.)						3,286,801.	
Se	ction B. Total Support					· · · -·		
Cale	Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 2011 (e) 2012 (f) Total 9 Amounts from line 6 558, 673. 521, 775. 587, 962. 753, 795. 914, 596. 3,336.							
9								
10a	Ioa Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 14,485. 19,120. 7,394. 6,553. 6,490					6,490.	54,042.	
t	b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
	Add lines 10a and 10b	14,485.	19,120.	7,394.	6,553.	6,490.	54,042.	
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	-						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	45,132.	77,543.			115,025.	454,582.	
13	Total support. (Add lines 9, 10c, 11, and 12)	618,290.	618,438.	709,404.	863,182.	1,036,111.	3,845,425.	
14	First five years. If the Form 990 is for	the organization's	s first, second, thir	d, fourth, or fifth to	ax year as a sectio	n 501(c)(3) organiz	ation,	
	check this box and stop here						<u> </u>	
<u>Se</u>	ction C. Computation of Publ	ic Support Pe	rcentage		_			
15	Public support percentage for 2012 (	line 8, column (f) d	ivided by line 13, o	column (f))		15	85.47 %	
	Public support percentage from 2011					16	84.49 %	
<u>Se</u>	ction D. Computation of Inve	stment Incom	e Percentage		_			
17	Investment income percentage for 20	)12 (line 10c, colur	nn (f) divided by lir	ne 13, column (f))		17	1.41 %	
18	Investment income percentage from	<b>2011</b> Schedule A,	Part III, line 17			18	2.38 %	
198	a 33 1/3% support tests - 2012. If the	organization did r	ot check the box	on line 14, and line	e 15 is more than 3	3 1/3%, and line 1		
	more than 33 1/3%, check this box a 33 1/3% support tests - 2011. If the	nd <b>stop here.</b> The	organization qual	ifies as a publicly :	supported organiz	ation	ightharpoons X	
	line 18 is not more than 33 1/3%, che							
20								

Schedule Part IV		nental I	nformati	on. Con	nplete t	his part to	JE OF G provide the ex nal information	xplanatio	ns required		93-60 10, Part II,	32769 line 17a or 1	Page <b>4</b> 7b,
SCHEI	DULE A,									TNCOME			<del></del>
				DINE	12,	EXFLI	MALION	FOR	OINER	INCOME		·	
OTHER	R INCOME						<del> </del>						
2008	AMOUNT:	\$	45,13	2									<del></del>
2009	AMOUNT:	\$	77,54	3.	_			_, <del></del> .	<del></del>	<del></del>			
2010	AMOUNT:	\$	114,0	48.									
2011	AMOUNT:	\$	102,8	34.			<del>.</del>						
2012	AMOUNT:	\$	115,0	25.									
					_								
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_			<u> </u>			<del></del>						-	

# **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ➤ Attach to Form 990. ➤ See separate instructions.

OMB No 1545-0047 Inspection

Name of the organization

ASSISTANCE LEAGUE OF GREATER PORTLAND

Employer identification number 93-6032769

Par	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds	or Accounts.Complete if the						
	organization answered "Yes" to Form 990, Part IV, line		·						
		(a) Donor advised funds	(b) Funds and other accounts						
1	Total number at end of year								
2	Aggregate contributions to (during year)								
3	Aggregate grants from (during year)								
4	Aggregate value at end of year								
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	ed funds						
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No						
6	Did the organization inform all grantees, donors, and donor a	_	used only						
	for charitable purposes and not for the benefit of the donor of		•						
	impermissible private benefit?	, , , , , ,	Yes No						
Pai	t II Conservation Easements. Complete if the ore	ganization answered "Yes" to Form 990, P	art IV, line 7.						
1	Purpose(s) of conservation easements held by the organizat								
	Preservation of land for public use (e.g., recreation or e	education) Preservation of an his	torically important land area						
	Protection of natural habitat Preservation of a certified historic structure								
	Preservation of open space								
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	of a conservation easement on the last						
	day of the tax year.								
			Held at the End of the Tax Year						
а	Total number of conservation easements		2a						
b	Total acreage restricted by conservation easements		2b						
С	Number of conservation easements on a certified historic sti	ructure included in (a)	2c						
d	d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure								
	listed in the National Register		2d						
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or terminated by the	organization during the tax						
	year ▶								
4	Number of states where property subject to conservation ea	asement is located >							
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of							
	violations, and enforcement of the conservation easements	it holds?	Yes No						
6									
7									
8	<u> </u>								
	and section 170(h)(4)(B)(ii)?								
9	In Part XIII, describe how the organization reports conservat	ion easements in its revenue and expense	statement, and balance sheet, and						
	include, if applicable, the text of the footnote to the organization	ation's financial statements that describes	the organization's accounting for						
	conservation easements	<del></del>							
Pa	rt III Organizations Maintaining Collections of		ther Similar Assets.						
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.							
1a	If the organization elected, as permitted under SFAS 116 (A	SC 958), not to report in its revenue stater	nent and balance sheet works of art,						
	historical treasures, or other similar assets held for public ex	thibition, education, or research in furthera	nce of public service, provide, in Part XIII,						
	the text of the footnote to its financial statements that descri	ribes these items.							
b	If the organization elected, as permitted under SFAS 116 (A	SC 958), to report in its revenue statement	and balance sheet works of art, historical						
	treasures, or other similar assets held for public exhibition, e	education, or research in furtherance of pu	blic service, provide the following amounts						
	relating to these items								
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$						
	(ii) Assets included in Form 990, Part X		► \$ ► \$						
2	If the organization received or held works of art, historical tre	easures, or other similar assets for financia	ıl gaın, provide						
	the following amounts required to be reported under SFAS	116 (ASC 958) relating to these items:							
а	Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$						
b	Assets included in Form 990, Part X		> \$ > \$						

		NCE LEAGUE					93	3-60	32769	Page 2
Pai	t III   Organizations Maintaining C									
3	Using the organization's acquisition, accession	on, and other record	ds, chec	k any of the	following tha	at are a sigi	nıfıcant use	e of its	collection	ıtems
	(check all that apply)									
а	Public exhibition	C	, <u> </u>	Loan or excl	nange progra	ams				
ь	Scholarly research	•	,	Other						<u>.                                    </u>
C	Preservation for future generations									
4	Provide a description of the organization's co							ın Par	t XIII.	
5	During the year, did the organization solicit or					er simılar a	ıssets		_	
	to be sold to raise funds rather than to be ma						<del></del>		Yes	No_
Pai	t IV Escrow and Custodial Arran		ete if the	e organizatio	n answered	"Yes" to Fe	orm 990, P	art IV, I	ine 9, or	
	reported an amount on Form 990, Par									
1a	Is the organization an agent, trustee, custodi	an or other interme	diary for	contribution	s or other as	sets not in	cluded	_	_	
	on Form 990, Part X?								Yes	└─ No
b	If "Yes," explain the arrangement in Part XIII a	and complete the fo	llowing	table <sup>.</sup>						<del> </del>
									Amount	
С	Beginning balance						1c			
d	Additions during the year						1d			
е	Distributions during the year						1e			
f	Ending balance						1f			
	Did the organization include an amount on Fo							L.,	Yes	Щ No
	If "Yes," explain the arrangement in Part XIII	Check here if the e	xplanati	on has been	provided in	Part XIII				
Par	t V Endowment Funds. Complete if								•	
	-	(a) Current year	(b) F	Prior year	(c) Two yea	rs back (d	) Three year	s back	(e) Four	years back
1a	Beginning of year balance		<u> </u>			<u> </u>				
b	Contributions		ļ							
С	Net investment earnings, gains, and losses		ļ							
d	Grants or scholarships		<u> </u>							
е	Other expenditures for facilities		l			1				
	and programs		ļ							
f	Administrative expenses									
g	End of year balance		<u> </u>							
2	Provide the estimated percentage of the curr	ent year end balan	ce (line 1	tg, column (a	)) held as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment	%								
С	Temporarily restricted endowment ▶	%								
	The percentages in lines 2a, 2b, and 2c shou									
За	Are there endowment funds not in the posse	ssion of the organiz	ation th	at are held a	nd administe	ered for the	organizati	ion	_	
	by.									Yes No
	(i) unrelated organizations								3a(ı)	——
	(ii) related organizations								3a(ıi)	
	If "Yes" to 3a(ii), are the related organizations								_3b	
4	Describe in Part XIII the intended uses of the									
Pai		<del> </del>		(, line 10.						
	Description of property	(a) Cost or o		(b) Cost			umulated		(d) Book	value
		basis (invest	ment)	basis		depr	eciation	$\perp$	4	
	Land				0,133.		40 000			7,133.
b	Buildings				0,133.		43,097			7,036.
С	Leasehold improvements		_		4,993.		88,289			704.
d	Equipment			<u> </u>	1,878.		21,105	<u> </u>	10	773.
	Other								2 2 2	
Total	. Add lines 1a through 1e (Column (d) must e	qual Form 990, Pan	X, colui	mn (B), line 1	0(c) )			<b>&gt;</b>	3,964	,646.

Schedule D (Form 990) 2012

che	dule D (Form 990) 2012 ASSISTANCE LEAGUE OF GREAT	TER PORTLAND	93-6032769 P	age 4
	t XI Reconciliation of Revenue per Audited Financial Statem	ents With Revenue per		
1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
а	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
C	Recovenes of prior year grants	2c		
q	Other (Describe in Part XIII )	2d		
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII )	4b		
С	Add lines 4a and 4b		4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	
Pa	t XII Reconciliation of Expenses per Audited Financial Stater	ments With Expenses p	er Return	
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	Other (Describe in Part XIII )	2d		
е	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII )	4b		
С	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	
Pa	rt XIII Supplemental Information			
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Pare 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part			
			Schedule D (Form 990	1) 2010
			Schedule D (FUH) 990	1) ZU 1Z

# SCHEDULE G

Internal Revenue Service

(Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, Department of the Treasury or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Inspection

Name of the organization

**Employer identification number** 93-6032769 ASSISTANCE LEAGUE OF GREATER PORTLAND Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17 Form 990-EZ filers are not Part required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply e L Mail solicitations а Internet and email solicitations b Solicitation of government grants Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ∟ No b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization (v) Amount paid (iii) Did (vi) Amount paid (i) Name and address of individual (iv) Gross receipts fundraiser have custody or control of contributions? to (or retained by) (ii) Activity to (or retained by) or entity (fundraiser) from activity fundraiser organization listed in col (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

93-6032769 Page 2 Schedule G (Form 990 or 990 EZ) 2012 ASSISTANCE LEAGUE OF GREATER PORTLAND Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000 (c) Other events (a) Event #1 (b) Event #2 (d) Total events NONE (add col (a) through GALA col. (c)) (event type) (event type) (total number) 156,102. 1 Gross receipts 156,102. 135,582. 135,582. 2 Less: Contributions 20,520 20,520. 3 Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses 6 Rent/facility costs 22,813. 22,813. 7 Food and beverages 2,931. 2,931 8 Entertainment 21,835. 21,835. 9 Other direct expenses 47,579 10 Direct expense summary. Add lines 4 through 9 in column (d) -27,059. 11 Net income summary Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a (b) Pull tabs/instant (d) Total gaming (add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col (a) through col (c)) Gross revenue 2 Cash pnzes **Direct Expenses** Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes % 6 Volunteer labor 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary Combine line 1, column d, and line 7 9 Enter the state(s) in which the organization operates gaming activities: \_ Yes J No a is the organization licensed to operate gaming activities in each of these states? b If "No," explain

Schedule G (Form 990 or 990-EZ) 2012

Yes

b If "Yes," explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

		0034/09	Page <b>3</b>
	Does the organization operate gaming activities with nonmembers?	└── Yes	U No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes Yes	U No
13	Indicate the percentage of gaming activity operated in.		
а	The organization's facility	13a	%
b	An outside facility	13b	%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records.		
	Name		
	Address ►		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	□ No
ь	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party > \$		
С	If "Yes," enter name and address of the third party:		
	Name		
	Address ►		
16	Gaming manager information:		
	Name		
	Gaming manager compensation > \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
	Independent contractor		
17	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
	organization's own exempt activities during the tax year ▶ \$		
Pa	TIV Supplemental Information. Complete this part to provide the explanations required by Part I, line 2b, columns (ii	and (v), and	Part III,
	lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information		

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

GREATER PORTLAND

ASSISTANCE LEAGUE OF

General Information on Grants and Assistance

Part I

Open to Public

Inspection

Employer identification number 93-6032769

c	Does the organization maintain records to substantiate the amount criteria used to award the grants or assistance?  Describe in Part IV the organization's proceedings for monitoring the	to substantiate the stance?	e amount of the grants torng the use of grant	of the grants or assistance, the granteer use of grant funds in the United States	grantees' eligibilit	y for the grants or ass	of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	tion X Yes No
۱ <u>۳</u>	art II	Governments an	d Organizations in the	e United States. C	omplete if the org	anization answered "\	es" to Form 990, Part	IV, line 21, for any
	recipient that received more than \$5,000 Part II can be duplicated if additional space is needed	\$5,000 Part    car	n be duplicated if addit	ional space is need	led			
	1 (a) Name and address of organization or government	(a) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
8		nd government or	ganizations listed in th	is listed in the line 1 table				
۳ ۲	Enter total number of other organizations listed in the line 1 table  For Paperwork Reduction Act Notice, see the Instructions for Form 990.	s listed in the line see the Instruct	1 table ions for Form 990.					Schedule I (Form 990) (2012)
i								

29

93-6032769

Schedule I (Form 990) (2012) ASSISTANCE LEAGUE OF GREATER PORTLAND

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SUPPLIES	2605	0	228,788.	FMV	CLOTHING AND VARIOUS PERSONAL
Part IV   Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information ASSISTANCE IS PROVIDED FOR ELIGIBLE PARTICIPANTS IN VARIOUS PROGRAMS.	le the information  E PARTIC	Information required in Part I, ARTICIPANTS IN	Part I, line 2, Part III, column (b), and an IN VARIOUS PROGRAMS	n (b), and any other additional into OGRAMS.	ormation
SELECTION IS BASED UPON PROGRAM ELIGI	IGIBILITY.		SCHOOL CHILDREN ARE	ARE	
QUALIFIED BY THE SCHOOL DISTRICTS I	BY TEACHERS,	- 1	COUNSELORS, AND	AND THE	
FAMILY RESOURCE CENTERS. OVERSIGHT O	Eq.	USE OF TH	THE USE OF THE ASSISTANCE	CE IS	
ACCOMPLISHED THROUGH ONGOING PROGRAM	AND	ARTICIPANT	PARTICIPANT EVALUATION AND	N AND	
REPORTING.					

Schedule I (Form 990) (2012)

# SCHEDULE M (Form 990)

Department of the Treasury

# **Noncash Contributions**

➤ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

2012

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

ASSISTANCE LEAGUE OF GREATER PORTLAND

Employer identification number 93-6032769

Pai	t I Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu		_	s
1	Art - Works of art							
2	Art - Historical treasures			·				
3	Art - Fractional interests			·				
4	Books and publications			· , , .				
5	Clothing and household goods	X	†	402,799.	SALES PRICE			
6	Cars and other vehicles	X	5		SALES PRICE			
7	Boats and planes			• • • • • • • • • • • • • • • • • • • •				
8	Intellectual property		·					
9	Securities - Publicly traded	<del>-</del>	· · · · · · · · · · · · · · · · · · ·					
10	Securities - Closely held stock							
11	Securities · Partnership, LLC, or							
	trust interests							
12	Securities · Miscellaneous		· · · · · · · · · · · · · · · · · · ·					
13	Qualified conservation contribution		<del></del>					
	Historic structures							
14	Qualified conservation contribution - Other							
15	Real estate - Residential			· · · · · · · · · · · · · · · · · · ·		_		
16	Real estate - Commercial			····				
17	Real estate - Other							
18	Collectibles		·					
19	Food inventory	-						
20	Drugs and medical supplies							
21	Taxidermy	•						
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ► (MISCELLANEOUS)	X	15	5,012.	SALES PRICE			
26	Other ()							
27	Other ()							
28	Other ()		l					
29	Number of Forms 8283 received by the organiz	zation durin	g the tax year for o	contributions				
	for which the organization completed Form 828	33, Part IV,	Donee Acknowled	gement 29				
							Yes	No
30a	During the year, did the organization receive by							l
	at least three years from the date of the initial of	contribution	, and which is not	required to be used for exer	npt purposes for			ĺ
	the entire holding period?					30a		X
	If "Yes," describe the arrangement in Part II.							
31	Does the organization have a gift acceptance p					31		X
32a	Does the organization hire or use third parties of	or related o	rganızatıons to sol	icit, process, or sell noncash	1	[	<u>,</u>	
_	contributions?					32a	X	
	If "Yes," describe in Part II.	_	_					
33	If the organization did not report an amount in	column (c)	for a type of prope	rty for which column (a) is cl	necked,			1
	DESCRIPE IN MORE II					i 1		4

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2012)

Schedule M (Form 990) (2012) ASSISTANCE LEAGUE OF GREATER PORTLAND	93-6032/69 Page 2
Part II Supplemental Information. Complete this part to provide the information required by Part I, line the organization is reporting in Part I, column (b), the number of contributions, the number of items recomplete this part for any additional information	es 30b, 32b, and 33, and whether eived, or a combination of both
SCHEDULE M, PART I, COLUMN (B): THE NUMBER REPRESENTS THE	NUMBER OF
CONTRIBUTORS.	
SCHEDULE M, LINE 32B: THE LEAGUE CONTRACTS WITH NORTHWEST	CHARITY
DONATION SERVICE, WHO ACTS AS AN ADMINISTRATIVE AGENT FOR	NON-PROFIT
ORGANIZATIONS SEEKING VEHICULAR DONATION.	
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#### **SCHEDULE O**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2012
Open to Public Inspection

Name of the organization

ASSISTANCE LEAGUE OF GREATER PORTLAND

Employer identification number 93-6032769

FORM 990, PART I, LINE 6, VOLUNTEER HOURS:

THE LEAGUE'S PROGRAM SERVICE, FUNDRAISING, AND ADMINISTRATIVE FUNCTIONS

ARE CONDUCTED BY UNPAID MEMBER VOLUNTEERS. DURING THE YEAR ENDED MAY

31, 2013, THESE MEMBER VOLUNTEERS DONATED APPROXIMATELY 37,471 HOURS OF

SERVICE TO THE COMMUNITY, WITH AN ESTIMATED IRS VALUE OF \$835,603.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: IDENTIFIED BY THE DISTRICT AS LIVING BELOW THE NATIONAL POVERTY LEVEL HAVE BEEN SERVED SINCE 1997. THE HILLSBORO PROGRAM OPERATES FROM A SPACE PROVIDED BY THE DISTRICT. IN THE FALL OF 2010, THE LEAGUE OPENED A SECOND OPERATION SCHOOL BELL SERVING THE BEAVERTON SCHOOL DISTRICT, OPERATED IN THE CHAPTER HOUSE. SINCE THEN, OVER 1,700 STUDENTS HAVE BEEN CLOTHED IN GRADES K-4. OPERATION SCHOOL BELL ALSO EXPANDED SERVICES TO AT-RISK HIGH SCHOOL STUDENTS IN FEBRUARY OF 2012. LEAGUE HAS PROVIDED SHOPPING EXPERIENCES FOR OVER 600 BEAVERTON SCHOOL DISTRICT HIGH SCHOOL STUDENTS AT THE BEAVERTON FRED MEYER. EACH STUDENT HAS THE OPPORTUNITY TO SPEND UP TO \$150 FOR CLOTHING.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

PERMANENT FAMILIES. FOR CHILDREN OLD ENOUGH TO REMEMBER THEIR BIRTH

FAMILIES, IT PROVIDES THEM WITH A SENSE OF CONNECTION TO THEIR PAST, AS

WELL AS TO WHOM THEY WILL BECOME AS THEY AND THEIR NEW FAMILIES ADD TO

THEIR STORY. LAST YEAR, 103 OF THESE BOOKS WERE DISTRIBUTED.

#### CORDERO RESIDENTIAL

CORDERO IS A RESIDENTIAL TREATMENT HOME FOR TEENAGE BOYS, OPERATED BY

JANUS YOUTH PROGRAMS. OUR MEMBER VOLUNTEERS PROVIDE ENGAGING

ACTIVITIES, SUCH AS CRAFTS, PROJECTS, AND OUTINGS, FOR ENRICHMENT TWICE

EACH MONTH FOR BOYS IN THE CORDERO RESIDENTIAL PROGRAM. ADDITIONALLY,

MILESTONES - SUCH AS BIRTHDAYS, SPECIAL OCCASIONS, PERSONAL

ACHIEVEMENTS, AND GRADUATIONS - ARE RECOGNIZED AND CELEBRATED WHEN THEY

OCCUR.

DISCOVER OHSU (OREGON HEALTH SCIENCE UNIVERSITY) - ASSISTANCE LEAGUE

MEMBERS ACT AS TOUR GUIDES AT THE OHSU CAMPUS FOR JUNIOR AND SENIOR

HIGH SCHOOL STUDENTS WHO SEEK INFORMATION ABOUT CAREER OPPORTUNITIES IN

MEDICINE, RESEARCH, AND THE SCIENCES. TOUR GUIDES ARE CERTIFIED IN

EMERGENCY MANAGEMENT ON THE OHSU CAMPUS AND HAVE MET OHSU VOLUNTEER

REQUIREMENTS.

FORM 990, PART VI, SECTION A, LINE 4: BYLAW CHANGES APPROVED BY

MEMBERSHIP DURING FISCAL YEAR 2013 INCLUDED THE FOLLOWING: NAME CHANGED TO

ASSISTANCE LEAGUE OF GREATER PORTLAND, CHANGED TERM OF OFFICE FOR TREASURER

TO ALLOW FOR MORE THAN TWO CONSECUTIVE ONE YEAR TERMS, CHANGED REGULAR

MEETING MONTHS TO INCLUDE AUGUST.

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS VOTING

MEMBERS. MEMBERSHIP IS OPEN WITHOUT DISCRIMINATION TO ALL INDIVIDUALS AS

LONG AS THEY COMPLY WITH THE RESPONSIBILITIES OF MEMBERSHIP.

FORM 990, PART VI, SECTION A, LINE 7A: THE BOARD IS ELECTED BY MEMBERS AT THE ELECTION MEETING HELD IN APRIL.

I HEREBY CERTIFY THAT THE ATTACHED COPY OF THE BY-LAWS OF ASSISTANCE LEAGUE OF GREATER PORTLAND IS A COMPLETE AND ACCURATE COPY OF THE ORIGINAL DOCUMENT

October 10, 2013

## BYLAWS of ASSISTANCE LEAGUE® OF GREATER PORTLAND

a nonprofit public benefit corporation

### Article 1 Name and Headquarters

- **1.01 Name.** The name of this corporation is Assistance League of Greater Portland, a chartered chapter of National Assistance League<sup>®</sup>.
- **1.02 Principal Office.** The principal office for the transaction of business of this organization is hereby fixed and located at 4000 SW 117<sup>th</sup>, Beaverton, Oregon 97005.

### Article 2 Purpose and Policies

**2.01 Purpose.** The purpose of this organization shall be as stated in its Articles of Incorporation: to administer, carry on and control at least one (1) program of philanthropic work in the community.

#### 2.02 Policies.

- (a) This organization is a tax-exempt, charitable corporation, exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law), and shall be nonprofit, nonsectarian and nonpolitical in all its policies and activities and not organized for the private gain of any individual or entity.
- (b) This organization shall not carry on any other activities not permitted to be carried on by an organization exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law), or by corporation contributions which are deductible under Section 170(c)(2) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law).
- (c) This organization shall provide in its Articles of Incorporation that its income, assets and property are irrevocably dedicated to charitable purposes and no part of the net income, assets or property of the chapter shall ever inure to the benefit of any member thereof, or to the benefit of any private persons.
- (d) Upon the dissolution and winding up of this organization, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to a nonprofit fund, foundation or corporation organized and operated exclusively for the purposes specified in Section 501(c)(3) of the Internal Revenue Code and which has established its tax-exempt status under that section.
- (e) No substantial part of the activities of this organization shall consist of the carrying on of propaganda, or otherwise attempting to influence legislation, nor shall the organization participate or intervene in any political campaign including publishing or distribution of statements on behalf of or in opposition to any candidate for public office.

- (f) This organization shall be subject to the following limitations and restrictions:
  - (1) This organization shall distribute its income for each taxable year at a time and in a manner that will not subject the corporation to the tax on undistributed income imposed by Section 4942 of the Internal Revenue Code of 1986
  - (2) This organization shall not engage in any act of self-dealing as defined in Section 4941(d) of the Internal Revenue Code of 1986.
  - (3) This organization shall not retain any excess business holdings as defined in Section 4943(c) of the Internal Revenue Code of 1986.
  - (4) This organization shall not make any investments that will subject it to tax under Section 4944 of the Internal Revenue Code of 1986.
  - (5) This organization shall not make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code of 1986.
- (g) This organization shall support the purpose of National Assistance League and comply with its bylaws, policies, procedures and standards.
- (h) The activities of this organization shall be conducted without financial benefit to any member.

#### Article 3 Membership

**3.01 Composition.** This organization shall have members that shall be called voting members and may also have nonvoting members. Membership as a voting or nonvoting member is open without discrimination to all individuals as long as they comply with the responsibilities of membership.

#### 3.02 Responsibilities.

- (a) Members shall comply with the responsibilities and standards of membership, including: maintaining conduct that enhances the image and reputation of the organization and does not cause it embarrassment; behaving in a civil manner; supporting the harmony, mission and welfare of the organization; and complying with the organization's conflict of interest and disclosure policy. The Board of Directors, hereinafter referred to as the Board, has the right in its sole and absolute discretion to revoke the membership of any member who, after allowing the member to be heard, the Board determines has not complied with the responsibilities and standards of membership.
- **(b)** Other responsibilities and obligations of membership shall be defined in the Standing Rules.
- **3.03** Age Limit. This organization shall have no age requirements; however, it may be so organized that the membership may be divided into various groups of age compatibility in accordance with applicable law.
- **3.04** Leave of Absence. The Board may grant or deny requests for temporary leaves of absence to voting members for travel, illness or to meet emergency needs. While on leave of absence, a voting member shall continue to pay dues and may attend chapter meetings and vote. Other financial obligations shall be optional with the chapter.

- **3.05 Dues and Penalties.** Any member who is more than sixty (60) days delinquent in any chapter obligation, without reasons deemed sufficient by the Board, shall, by action of the Board, forthwith be suspended from all privileges of the chapter. The Secretary shall notify such member, in writing, of the suspension. Upon satisfactory discharge of the delinquent chapter obligations within thirty (30) days after notice of suspension, all privileges of chapter membership shall be restored. If delinquent chapter obligations are not met within thirty (30) days after notice of suspension, the membership of such member shall be revoked.
- **3.06 Dual Membership.** Chapter members may hold membership in more than one (1) chapter and/or auxiliary.

#### Article 4 Board

- **4.01 Governing Body.** The Board shall be the governing body of this organization. It shall be composed of the officers and the Elective Standing Committee chairmen. Only elected members of the Board shall have a vote. The Parliamentarian shall attend Board meetings in a nonvoting capacity.
- **4.02 Powers.** The Board shall be subject to the powers and functions as prescribed by the bylaws.
- **4.03 Policies and Standards.** The Board shall have the power to establish and maintain policies and standards.
- **4.04 Management.** The Board shall have the responsibility for the general management of the corporation and the power to act for the corporation between meetings of the membership.
- **4.05** Terms of Office. Members of the Board shall hold office for a term of one (1) year or until their successors are elected and assume office. They shall assume office at the close of the annual meeting. No member shall be eligible to serve more than two (2) consecutive terms in the same office except for the Treasurer.
- **4.06 Meetings.** Unless otherwise directed by the Board, regular meetings of the Board shall be held on first Monday of each month.
- **4.07 Conduct of Meetings.** Members of the Board may participate in a meeting through use of conference telephone or similar communications equipment, including but not limited to electronic meetings, so long as all members participating in such meeting can communicate with one another. Such participation shall constitute personal presence at the meeting.
- **4.08 Special Meetings.** Special meetings of the Board may be called by the President and shall be called upon the written request of two (2) members of the Board, provided notice of such special meetings shall have been given to each Board member at least two (2) days prior thereto.
- **4.09 Quorum.** A majority of the Board shall constitute a quorum.
- **4.10 Vacancies.** Vacancies on the Board, except in the office of President, shall be filled by majority vote of the Board. The office of President shall be filled by the President-Elect, and the Board shall fill the vacancy thus created.
- **4.11 Executive Committee.** The Executive Committee shall be composed of the officers of the Board. This committee shall have the power of the Board between meetings of the Board. Six (6) members shall constitute a quorum. The Parliamentarian shall attend Executive Committee meetings in a nonvoting capacity.

#### **Article 5 Nominations and Elections**

- **5.01 Nominating Committee.** In November, the Nominating Committee shall be elected. Two (2) members and one (1) alternate shall be elected by and from the Board and three (3) members and one (1) alternate elected by and from the voting membership. The chairman and vice chairman shall be elected by and from the Nominating Committee. No member shall be eligible to serve two (2) consecutive years. The Parliamentarian shall call the first meeting of the Nominating Committee.
- **5.02 Slate.** In March the Nominating Committee shall submit its slate of nominees for offices on the Board. These offices are: President-Elect, Secretary, Treasurer, Vice President Membership, Vice President Philanthropic Programs, Vice President Retail Sales Group, Vice President Fundraising, Vice President Building Management, Vice President Public Relations, Vice President Finance and Budget, and Vice President Strategic Planning. They shall also submit recommendations to the Board for the appointed chairmen.
- **5.03 Notice.** The committee chairman shall submit a copy of the slate of nominees to the Secretary and to each voting member at least one (1) month prior to the election meeting or at the previous regular meeting.
- **5.04 Petition Process.** Ten percent (10%) or more of chapter members eligible to vote may nominate, by signed petition, an additional nominee for an office on the Board, by mailing such petition together with the written consent of the nominee to the Secretary at least ten (10) days prior to the election meeting. No member shall sign more than one (1) nominating petition in a year.
- **5.05** Election Meeting. The Board shall be elected at the election meeting in April.
- **5.06 Voting.** Elections shall be by voice vote, except when a nominating petition shall have been received, in which event the vote for the contested office shall be by ballot.

#### Article 6 Officers and Their Duties

- **6.01 President.** The President shall:
  - (a) Be chief executive officer of the corporation;
  - **(b)** Preside at meetings of the Board and membership;
  - (c) Unless otherwise provided in these bylaws, appoint, with Board approval, the chairmen of Appointive Standing Committees;
  - (d) Appoint special committees by direction of the Board or membership;
  - (e) Appoint a Parliamentarian;
  - (f) Appoint an Assistant Treasurer;
  - (g) Sign legal documents with the Secretary;
  - (h) Be authorized to sign checks with the Treasurer, Secretary, and President-Elect;
  - (i) Be, ex officio, a member of all committees except the Nominating Committee;

- (j) Present an annual report of corporate activities to the membership;
- (k) Submit to the national office the annual report of corporate activities within thirty (30) days following the corporation's annual meeting, and
- (I) Serve as delegate to represent the chapter at annual and special meetings of National Assistance League.

## 6.02 President-Elect. The President-Elect shall:

- (a) Serve as President the year following the term of office as President-Elect and shall not be a member of the Nominating Committee;
- (b) Assume the office of President if a vacancy occurs;
- (c) Perform the duties of the President if the President is absent;
- (d) Be a member of the Building Management Committee, Membership Committee, Bylaws Committee, and be, ex officio, a member of all other committees;
- (e) Be responsible for educational events in accordance with the policies established by the Board and membership;
- (f) Be authorized to sign checks with the President, Treasurer, and Secretary; and
- (g) Serve as delegate to represent the chapter at annual and special meetings of National Assistance League.

# 6.03 Vice President Membership. The Vice President Membership shall:

- (a) Be chairman of the Membership Committee;
- **(b)** Appoint a roster chairman with the approval of the President and be responsible for the publication of the roster;
- (c) Appoint the Orientation Chairman and oversee orientation of new members; and
- (d) Serve as an alternate delegate to represent the chapter at the annual and special meetings National Assistance League.
- **6.04 Vice President Philanthropic Programs.** The Vice President Philanthropic Programs shall:
  - (a) Be chairman of the Philanthropic Programs Committee; and
  - (b) Serve as an alternate delegate to represent the chapter at the annual and special meetings of National Assistance League.
- **6.05** Vice President Retail Sales Group. The Vice President Retail Sales Group shall:
  - (a) Be chairman of the Retail Sales Group committee;
  - (b) Be a member of the Public Relations Committee.
- **6.06 Vice President Fundraising.** The Vice President Fundraising shall:
  - (a) Be chairman of the Fundraising committee;
  - (b) Be a member of the Public Relations committee.

- **6.07 Vice President Building Management.** The Vice President Building Management shall:
  - (a) Be chairman of the Building Management Committee;
  - (b) Hire employees to maintain the building and grounds;
  - (c) Be responsible for contract negotiations for improvements or renovations; and
  - (d) Be responsible for the lease property and tenant issues.
- 6.08 Vice President Public Relations. The Vice President Public Relations shall:
  - (a) Be chairman of the Public Relations Committee:
  - (b) Be a member of the Fundraising Committee; and
  - (c) Approve all media and printed information.
- 6.09 Vice President Finance and Budget. The Vice President Finance and Budget shall:
  - (a) Be chairman of the Finance and Budget Committee; and
  - (b) Assist the Treasurer in preparing for the annual audit or review.
- 6.10 Vice President Strategic Planning. The Vice President Strategic Planning shall:
  - (a) Be chairman of the Strategic Planning Committee;
  - (b) Present the updated Strategic Plan to the Board in April of each year.
  - (c) Be a member of the Finance & Budget committee.
- **6.11 Presiding Officer of Meetings.** In the absence of the President, (and President-Elect) the Vice Presidents shall serve in the order of their office.
- **6.12** Secretary. The Secretary shall:
  - (a) Record the minutes of the Board and regular meetings and permanently maintain the original minutes;
  - **(b)** Be custodian of the records of the corporation including the minutes of committee meetings, but excluding financial records;
  - (c) Sign legal documents with the President;
  - (d) Certify, immediately following receipt of the call to the annual or special meeting of National Assistance League, the names of the chapter delegate and alternate to the National Secretary;
  - (e) Be authorized to sign checks with the President, President-Elect, and Treasurer, and
  - (f) Forward Board minutes to Board members and regular meeting minutes to the membership by e-mail.

#### **6.13** Treasurer. The Treasurer shall:

- (a) Be chief financial officer of the corporation;
- (b) Be responsible for the collection and disbursement of funds;
- (c) Be responsible for the financial records of the corporation;
- (d) Be authorized to sign checks with the President, President-Elect, and Secretary;
- (e) Be responsible for the filing of required tax forms;
- (f) Be a member of the Finance and Budget Committee;
- (g) Submit to the national office per capita dues to arrive at the national office on or before June 1;
- (h) Submit to the national office within four and one-half (4½) months following the end of the fiscal year, the required documents, in compliance with National Policies for Chapters;
- (i) Present a financial report at Board meetings and regular meetings of the membership;
- (j) Manage restricted funds; and
- (k) Review and approve requests for expense reimbursements.

#### Article 7 Indemnification

- 7.01 Indemnification of Officers, Directors, Employees and Agents. To the extent allowed by state law, the Board of the chapter shall have the authority to indemnify any officer, director or agent duly authorized by the Board who was or is made a party to any proceeding in any action, other than an action brought by or on behalf of the national organization or the chapter, by reason of the fact that such person was such an officer, director or agent, at the time of the occurrence constituting the cause of action, against all expenses, judgments, settlements and/or liability reasonably incurred in connection with the proceeding. The authority to indemnify shall be exercised by the Board on the basis of each such occurrence. Indemnification shall not include reasonable attorneys' fees paid or incurred by such persons if the Board agrees to and does provide an attorney to defend such action at the expense of the chapter.
- 7.02 Indemnification of National Assistance League. The chapter agrees to defend and indemnify and hold National Assistance League, and its officers, directors, members, employees and agents (collectively, "National Assistance League Indemnified Parties") harmless against any charges, damages, costs and expenses (including reasonable attorney's fees and court costs), liability or loss which any National Assistance League Indemnified Party may suffer, sustain or become subject to as a result of or arising out of any action or inaction of such chapter. In any action or proceeding relating to the foregoing indemnity, and brought against any National Assistance League Indemnified Party, the National Assistance League Indemnified Party shall have the right to (a) participate in the defense of such action or proceeding with attorneys of its own choosing or (b) defend itself in any action or proceeding with attorneys of its own choosing.

### Article 8 Standing and Special Committees

**8.01** Committee Appointments. Unless otherwise provided in these bylaws, committees are open to any interested member.

# 8.02 Elective Standing Committees.

- (a) Membership Committee. The Vice President Membership shall be chairman of this committee. This committee shall be composed of the chairman, President-Elect and members deemed necessary to carry out the work of the committee. The chairman shall appoint a liaison to the Professional Members. The committee shall be responsible for recording service hours, maintaining members contact information, contacting potential members, member retention and membership procedures in accordance with the policies established by the Board.
- (b) Philanthropic Programs Committee. The Vice President Philanthropic Programs shall be chairman of this committee. This committee shall be composed of the chairman and chairmen of the following committees: Operation School Bell, Cordero, OHSU Discovery Tours, Life Story Book, Assault Survivor Kit, Unaccompanied Youth and a vice chairman and secretary. This committee shall be responsible for program termination, as well as development, expansion, and evaluation of all programs in accordance with the policies of the Board.
- (c) Retail Sales Group Committee. This committee shall be composed of the chairman and chairmen of the following committees: Thrift Shop, Consignment Shop, Annex, and a vice chairman and secretary. This committee shall be responsible for all retail sales fundraising in accordance with the policies established by the Board.
- (d) Fundraising Committee. The Vice President Fundraising shall be chairman of this committee. This committee shall be composed of the chairman and chairmen of the following committees: Fundraising, Grants, Vice President Public Relations, and the vice chairman and secretary. This committee shall be responsible for all new and ongoing fundraising in accordance with the policies established by the Borad.
- (e) Building Management Committee. The Vice President Building Management shall be chairman of this committee. This committee shall be composed of the chairman, President-Elect and members deemed necessary to carry out the work of the committee. This committee shall be responsible for building operations, office supplies and equipment, insurance and risk assessment. It shall be the responsibility of this committee to maintain the property in accordance with the policies of the Board.
- (f) Public Relations Committee. The Vice President Public Relations shall be chairman of this committee. The chairman shall serve on the Retail Sales Group and Fundraising Committee. This committee shall be composed of the chairman, Vice President Retail Sales Group, Vice President Fundraising and members deemed necessary to carry out the work of the committee. This committee shall be responsible for the membership and community newsletters, chapter history, speakers' bureau, the chapter website, and coordinating the release of media and printed information in accordance with the policies established by the Board.
- (g) Finance and Budget Committee. The Vice President Finance and Budget shall be chairman of this committee. The committee shall be composed of the chairman, Treasurer, Vice President Strategic Planning and four (4) members appointed by the chairman with financial, investment or business knowledge. This committee shall prepare the annual budget with input from committee chairmen, approve all operating and capital expenses, manage and monitor the chapter's investments and prepare a

long term financial plan. Annual corporate budgets (operating and capital expenditures) shall be approved by the Board and membership prior to the beginning of the fiscal year.

(h) Strategic Planning Committee. The Vice President Strategic Planning shall be chairman of this committee. This committee shall be a rotating committee composed of the chairman and six (6) voting members, each of whom shall have completed a minimum of three (3) years of active membership. Each year the committee shall recommend to the Board two (2) members from the membership at large. Each member shall serve a three (3) year term. The immediate past President shall be the third new member of the committee each year and shall serve for a term of one (1) year. Three (3) members shall retire each year; two (2) who have completed three (3) years of service and the past President who has served a term of one (1) year. If a vacancy occurs on the committee, the Board shall appoint a replacement to fill out the remaining term. Members are eligible for a new term after two (2) years of retirement from the committee.

This committee shall recommend to the Nominating Committee a nominee from the committee for Vice President Strategic Planning for the following year. The member's name will be submitted to the Nominating Committee in February.

It shall be the responsibility of this committee to develop and maintain a long range plan, take this plan to the committees and membership, evaluate progress in meeting goals, and make budget recommendations when necessary to achieve the chapter's vision and mission.

#### 8.03 Appointive Standing Committees.

- (a) Thrift Shop Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Retail Sales Group Committee and Unaccompanied Youth Committee. It shall be the responsibility of this committee to manage and control the business affairs of the Thrift Shop in accordance with the policies established by the Board.
- (b) Consignment Shop Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Retail Sales Group Committee. It shall be the responsibility of this committee to manage and control the business affairs of the Consignment Shop in accordance with the policies established by the Board.
- (c) Annex Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Retail Sales Group Committee. It shall be the responsibility of this committee to manage and control the business affairs of the Annex in accordance with the policies established by the Board.
- (d) Fundraiser Committee. This committee shall be composed of the chairman, chairman for the following year, Public Relations chairman and interested members. The chairman shall serve on the Fundraising Committee. It shall be the responsibility of this committee to organize, promote and present events as approved by the Board.
- (e) Grants Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Fundraising Committee. This committee shall discuss specific needs with the program chairmen. It shall be the responsibility of this committee to apply for grants, awards, approach sponsors, and look for supplemental funds to support the programs.
- (f) Operation School Bell Committee. This committee shall be composed of the

chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It shall be the responsibility of this committee to administer the program giving school clothing to referred students, and supervise chapter volunteer activities in accordance with the policies established by the Board.

- (g) Cordero Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It shall be the responsibility of this committee to supervise chapter volunteer activities of Janus Youth/Cordero House.
- (h) OHSU Discovery Tours Committee. This committee shall be composed of the chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It is the responsibility of this committee to act as tour guides at Oregon Health Science University.
- (i) Life Story Book Committee. This committee is composed of the chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It is the responsibility of this committee to create memory books for Services to Children and Families.
- (j) Assault Survivor Kit Committee. This committee is composed of the chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It is the responsibility of this committee to provide appropriate clothing for assault victims to wear home after the hospital exam.
- (k) Unaccompanied Youth Committee. This committee is composed of the chairman, Thrift Shop chairman and interested members. The chairman shall serve on the Philanthropic Programs Committee. It is the responsibility of this committee to provide a set of appropriate clothing for a job interview to referred Beaverton students.
- (I) Bylaws Committee. This committee shall be composed of the chairman, Parliamentarian, President-Elect and members appointed by the chairman. It shall be the responsibility of this committee to recommend proposed amendments to the Board and membership.
- (m) Assistant Treasurer. The Assistant Treasurer is appointed by the President and shall assist the Treasurer in performance of duties.
- **8.04 Special Committees**. By direction of the Board or membership, the President shall appoint special committees.

#### **Article 9 Meetings**

- **9.01** Regular Meetings. Unless otherwise directed by the Board, with membership approval, regular meetings shall be held on the third Monday of each month, except for June and July.
- **9.02** Election and Annual Meetings. The regular meeting in April shall be known as the election meeting, and the regular meeting in May shall be known as the annual meeting.
- **9.03 Conduct of Meetings.** Members of the Board, governing bodies and committees may participate in a meeting through use of conference telephone or similar communications equipment, including but not limited to electronic meetings, so long as all members participating in such meeting can communicate with one another. Such participation shall constitute personal presence at the meeting.

- **9.04** Special Meetings. Special meetings may be called by the President and shall be called upon the written request of a majority voting members. The purpose of the meeting shall be stated in the call. Except in emergencies, at least three (3) days' notice shall be given.
- **9.05** Voting Rights. There shall be no vote by proxy.
- 9.06 Quorum. Thirty-five (35) percent of the voting members shall constitute a quorum.

#### Article 10 Finance

- 10.01 Fiscal Year. The fiscal year of this organization shall be from June 1 through May 31.
- **10.02 Dues and Fees.** Annual dues shall be payable on or before April 15 and delinquent on May 31. Chapter dues shall be seventy dollars (\$70) per year for voting members. There shall be no non-voting members. An orientation fee of ten dollars (\$10) shall be paid by each new member. Existing life membership shall be honored.
- **10.03 National Assistance League Dues.** Annually, the corporation shall pay to National Assistance League per capita dues of thirty-five dollars (\$35).
- **10.04 Requirements.** The corporation shall maintain a sound financial position and shall have a Certified Public Accountant audit or review its financial statements annually.
- **10.05 Delegates and Alternates.** The chapter, at its own expense, shall send its delegates and may send its alternates to the annual meeting and special meetings of National Assistance League.
- **10.06 Proposed Expenditures.** Proposed expenditures of unbudgeted funds in excess of five hundred dollars (\$500) shall be presented to the Board and membership for approval.
- **10.07 Fundraising.** The corporation shall plan fundraising events and activities in compliance with National Policies for Chapters.
- **10.08 Fundraising Agent.** The corporation shall not act as a fundraising agent for individuals or other organizations.

#### **Article 11 Advisory Council**

11.01 Advisory Council. An Advisory Council, composed of representative members of the community, including an attorney and a Certified Public Accountant, shall serve the corporation in an advisory capacity. Members shall serve for a three (3) year term on a rotation basis. Advisory Council Members may be asked to serve a second or third term when deemed necessary by the Board. Members shall be elected by the Board. Vacancies on this council shall be filled by a vote of the Board.

#### Article 12 National Assistance League

12.01 Determining Delegates. The chapter shall elect at its election meeting, to serve for one (1) year, a voting delegate, and an alternate thereto, for up to one hundred (100) of the chapter's membership (but not less than one (1) voting delegate and with the membership rounded off to the next highest hundred for such determination), to represent the chapter at annual and special meetings of National Assistance League. Additional delegates/alternates shall be elected for each one hundred (100) additional members, and if there are additional

members in excess of those divisible by one hundred (100), one additional delegate/alternate shall be elected if there are fifty-one (51) or more additional members.

- **12.02 Delegate Vacancies.** Should neither the delegate nor the alternate be available to serve, the Board may elect another delegate who shall be certified to the National Secretary at least twenty-four (24) hours prior to the annual meeting and special meetings of National Assistance League.
- **12.03 Votes Per Member-Delegates.** The chapter shall be entitled to that number of votes equal to its number of delegates.

# Article 13 Bylaws and Amendments

- **13.01 Bylaws for Chapters.** The chapter shall be governed by these bylaws. The bylaws shall not be in conflict with the Bylaws of National Assistance League, any federal laws or with the laws of the state in which the corporation is incorporated. Conflicts unresolved by a standing committee to be determined by the National Board shall be referred to the National Board for resolution, and the decision of this body shall be final. In the event of any conflict, the laws of the state shall prevail.
- **13.02** Amendments and Revisions. These bylaws may be amended or new bylaws adopted at any regular meeting, or at any special meeting called for that purpose, provided that written notice of each proposed amendment or the proposed new bylaws shall have been given to each voting member at least thirty (30) days prior to the date of any such meeting, or at the previous regular meeting.
- **13.03 Conforming.** When amendment of these bylaws shall become necessary by action of National Assistance League, the Bylaws Committee of the chapter is authorized to conform these bylaws in accordance therewith, and such amendment shall have the same force and effect as if adopted by the members of the chapter in accordance with the provisions of 13.02 of this Article.
- 13.04 Filing. Current bylaws and standing rules shall be on file at the national office.

#### **Article 14 Parliamentary Authority**

**14.01 Rules of Order.** The current edition of *Robert's Rules of Order Newly Revised*, as amended from time to time, shall govern the meetings of the chapter insofar as those rules are not inconsistent with or in conflict with these bylaws, the Articles of Incorporation, the Bylaws of National Assistance League, the law, the laws of the State of Oregon or rules governing agenda, motions and related matters.

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