efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491296004093

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 06-01-2012 , and ending 05-31-2013

Name of foundation
EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

A Employer identification number
59-7001925

Number and street (or P O box number if mail is not delivered to street address) 200 S ORANGE AVE SOAB-10
Room/suite

B Telephone number (see instructions)
(407) 237-4485

City or town, state, and ZIP code
ORLANDO, FL 32801

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,530,572

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	31,615	31,615		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	114,401			
	b	Gross sales price for all assets on line 6a 1,046,257				
	7	Capital gain net income (from Part IV, line 2) . . .		114,401		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,303			
	12	**Total.** Add lines 1 through 11	147,319	146,016		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	15,109	12,087		3,022
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,405	1,924		481
	c	Other professional fees (attach schedule)	4,000			4,000
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	352	352		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,065			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	22,931	14,363		7,503
	25	Contributions, gifts, grants paid	82,000			82,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	104,931	14,363		89,503
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	42,388			
	b	**Net investment income** (if negative, enter -0-)		131,653		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	41,174	44,397	44,397
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,045,749	1,132,464	1,226,055
	c	Investments—corporate bonds (attach schedule)	305,912	258,362	260,120
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,392,835	1,435,223	1,530,572
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,392,835	1,435,223	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,392,835	1,435,223	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,392,835	1,435,223	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,392,835
2	Enter amount from Part I, line 27a	2	42,388
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,435,223
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,435,223

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SUNTRUST BANK ACCOUNT 5602436	P		
b	SUNTRUST BANK ACCOUNT 5602436	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	183,249		178,248	5,001
b	855,467		753,608	101,859
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				5,001
b				101,859
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	114,401
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	5,001

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	90,560	1,455,469	0 062220
2010	70,896	1,473,522	0 048113
2009	67,540	1,378,004	0 049013
2008	67,434	1,283,860	0 052524
2007	106,434	1,658,198	0 064187

2	**Total** of line 1, column (d).	2	0 276057
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055211
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,483,787
5	Multiply line 4 by line 3.	5	81,921
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,317
7	Add lines 5 and 6.	7	83,238
8	Enter qualifying distributions from Part XII, line 4.	8	89,503

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,317
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	1,317
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,317
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,134		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	1,134
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	183
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ____________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶GUIDESTAR ORG

14 The books are in care of ▶SUNTRUST BANK Telephone no ▶(407) 237-4485

Located at ▶200 S ORANGE AVE SOAB-10 ORLANDO FL ZIP+4 ▶32801

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SUNTRUST BANK 200 S ORANGE AVE SOAB-10 ORLANDO, FL 32801	TRUSTEE 3 00	15,109	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,462,550
b	Average of monthly cash balances	1b	43,833
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,506,383
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,506,383
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,596
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,483,787
6	**Minimum investment return.** Enter 5% of line 5	6	74,189

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	74,189
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,317		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,317
3	Distributable amount before adjustments Subtract line 2c from line 1			3	72,872
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	72,872
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	72,872

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	89,503
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	89,503
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,317
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	88,186

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				72,872
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2012				
a From 2007. 27,979				
b From 2008. 4,132				
c From 2009.				
d From 2010.				
e From 2011. 20,049				
f **Total** of lines 3a through e.	52,160			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 89,503				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				72,872
e Remaining amount distributed out of corpus	16,631			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,791			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .	27,979			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	40,812			
10 Analysis of line 9				
a Excess from 2008. . . . 4,132				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . . 20,049				
e Excess from 2012. . . . 16,631				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

MELANIE CIANCIOTTO SUNTRUST BANK
200 S ORANGE AVE
SOAB-10
ORLANDO,FL 32801
(407) 237-4485

b The form in which applications should be submitted and information and materials they should include

GUIDELINES AND APPLICATIONS ATTACHED

c Any submission deadlines

NO DEADLINE FOR GRANT APPLICATIONS SCHOLARSHIP APPLICATION DEADLINE IS MARCH 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS TO KINDS OF INSTITUTIONS AS LONG AS INSTITUTION QUALIFIES AS TAX EXEMPT ORGANIZATION
SCHOLARSHIP APPLICANTS ARE LIMITED TO LAKE COUNTY FLORIDA HIGH SCHOOL STUDENTS ONLY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				82,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	31,615	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	114,401	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a PRIOR YEAR TRANSACTIONS					1,303
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				146,016	1,303

13 **Total.** Add line 12, columns (b), (d), and (e) 13 147,319

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-10-01 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☑ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
ALFRED C HALIDAY JR	ALFRED C HALIDAY JR	2013-09-29		

Firm's name ▶ HALIDAY BAIR & HUX PA

Firm's EIN ▶

Firm's address ▶ 400 WEBSTER STREET LEESBURG, FL 34748

Phone no (352) 787-3445

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHRISTIAN CARE CENTER 115 NORTH 13TH STREET LEESBURG,FL 34748	NONE	501(C)(3)	GENERAL OPERATING NEEDS	15,000
CHRISTIAN HOME & BIBLE SCHOOL 301 WEST 13TH AVE MOUNT DORA,FL 32757	NONE	509(A)(1)	21ST CENTURY LEARING INITIATIVE	15,000
DUKE UNIVERSITY 450 RESEARCH DRIVE DURHAM,NC 27710	NONE	509(A)(1)	SCHOLARSHIP FBO R CHITALIA	2,500
FLORIDA INTERNATIONAL UNIVERSITY 11200 S W 8TH STREET MIAMI,FL 33174	NONE	509(A)(1)	SCHOLARSHIP FBO C SUTTON	2,500
FLORIDA STATE UNIVERSITY A1500 UNIVERSITY CENTER TALLAHASSEE,FL 32306	NONE	509(A)(1)	SCHOLARSHIP FBO P NANTHAKIJJAR	1,500
FLORIDA STATE UNIVERSITY A1500 UNIVERSITY CENTER TALLAHASSEE,FL 32306	NONE	509(A)(1)	SCHOLARSHIP FBO J DOYLE	3,500
LAKE SUMTER COMMUNITY COL 9501 US HIGHWAY 441 LEESBURG,FL 34788	NONE	509(A)(1)	SCHOLARSHIP FBO T NGUYEN	750
NC STATE UNIVERSITY 2200 HILLSBOROUGH RALEIGH,NC 27695	NONE	509(A)(1)	SCHOLARSHIP FBO T ROYSTER	1,000
PACE UNIVERSITY 861 BEDFORD RD PLEASANTVILLE,NY 10570	NONE	509(A)(1)	SCHOLARSHIP FBO J BLAIR	2,500
ST LEO UNIVERSITY 33701 STATE ROAD 52 SAINT LEO,FL 335746665	NONE	509(A)(1)	SCHOLARSHIP FBO A BAUSCHLICHER	1,500
SUMTER COUNTY ASSOC FOR R 213 WEST MCCOLLUM AVE BUSHNELL,FL 33513	NONE	501(C)(3)	ROOF REPLACEMENT	2,500
UNIVERSTIY OF ALABAMA THE UNIVERSITY OF ALABAMA TUSCALOOSA,AL 35487	NONE	509(A)(1)	SCHOLARSHIP FBO M TORMAN	2,000
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	509(A)(1)	SCHOLARSHIP FBO M WILKINS	2,500
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	509(A)(1)	SCHOLARSHIP FBO S ROSADO	750
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	509(A)(1)	SCHOLARSHIP FBO C SUKMANGAL	1,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	509(A)(1)	SCHOLARSHIP FBO S PENDERGAST	3,000
UNIVERSITY OF CENTRAL FL 4000 CENTRAL FLORIDA BLVD ORLANDO,FL 32816	NONE	509(A)(1)	SCHOLARSHIP FBO C FOSKEY	1,500
UNIVERSITY OF FLORIDA 925 NW 56TH TERRACE GAINESVILLE,FL 32605	NONE	509(A)(1)	SCHOLARSHIP FBO A TSIRNIKAS	3,000
UNIVERSITY OF SOUTH FLORIDA 4202 E FOWLER AVE SVC 11 TAMPA,FL 33620	NONE	509(A)(1)	SCHOLARSHIP FBO D JENSEN	4,000
UNIVERSITY OF SOUTH FLORIDA 4202 E FOWLER AVE SVC 11 TAMPA,FL 33620	NONE	509(A)(1)	SCHOLARSHIP FBO D NEGRON	3,500
UNIVERSITY OF VIRGINIA 1721 UNIVERSITY AVE CHARLOTTESVILLE,VA 22903	NONE	509(A)(1)	SCHOLARSHIP FBO G SLIGH	2,000
SUNRISE ARC 35201 RADIO ROAD LEESBURG,FL 34788	NONE	501(C)(3)	SCHOLARSHIP PROGRAM	10,000
Total . . . . ▶ **3a**				82,000

TY 2012 Accounting Fees Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	2,405	1,924		481

TY 2012 Compensation Explanation

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Person Name	Explanation
SUNTRUST BANK	

TY 2012 Investments Corporate Bonds Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Name of Bond	End of Year Book Value	End of Year Fair Market Value
381SH VANGUARD INDEX FDS SHORT TERM	30,823	30,701
534SH VANGUARD INDEX FDS TOTAL BD	44,475	44,002
5234.702SH DOUBLELINE FDS TR TOTAL	59,228	58,995
3980.319SH NEUBERGER BERMAN INCOME		
4032.097SH NEUBERGER BERMAN INCOME	36,860	38,789
3306.394SH PIMCO FDS		
2824.681SH PIMCO FDS	30,552	29,207
5306.587SH PIMCO FDS	56,424	58,426
6688.514SH PIMCO FDS		
2886.678SH TEMPLETON INCOME TR		
11841.448SH RIDGEWORTH FD-TOTAL		

TY 2012 Investments Corporate Stock Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2568.25SH ABERDEEN FDS		
2590.243SH ABERDEEN FDS	28,964	31,212
1672.004SH ADVISORS INNER CIRCLE FD		
1494.349SH ADVISORS INNER CIRCLE FD	27,401	31,904
4212.432SH EATON VANCE MUT FDS	38,628	38,754
13555.422SH FEDERATED EQUITY FDS	63,752	74,555
6588.661SH FORUM FDS	73,089	74,386
1144.533SH GOLDMAN SACHS TR	23,977	31,864
3140.447SH GOLDMAN SACHS TR	30,902	29,238
10457.16SH JOHN HANCOCK FDS III	162,400	172,334
9772.438SH JPMORGAN TR I	120,592	127,530
18854.173SH MANNING & NAPIER FDS	146,383	156,301
3022.189SH OPPENHEIMER FDS	98,915	106,411
3965.397SH PIMCO FDS	44,712	43,897
8002.652SH PRICE T ROWE FDS	141,154	172,697
4990.05SH VANGUARD SCOTTSDALE FDS	104,212	103,045
2047.935SH WASATCH FDS TR	27,383	31,927
5592.049SH RIDGEWORTH FD-LARGECAP		
2572.596SH RIDGEWORTH FD-LTD TERM		
2456.918SH RIDGEWORTH FD-SEIX FLTG		
26836.073SH FEDERATED EQUITY FDS		
5131.775SH FORUM FDS		
2344.792SH GOLDMAN SACHS TR		
3875.303SH HARBOR FD		
4371.761SH HARTFORD MUT FDS		
10734.263SH MANNING & NAPIER FDS		
1931.252SH OPPENHEIMER FDS		
4543.635SH PIMCO FDS		
5489.918SH PIMCO FDS		
3834.615SH PIMCO FDS		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
8936.38SH T ROWE PRICE FDS		

TY 2012 Other Expenses Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FEDERAL ESTIMATED TAX PAYMENT	1,065			

TY 2012 Other Income Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRIOR YEAR TRANSACTIONS	1,303		

TY 2012 Other Professional Fees Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT COMMITTEE FEES	4,000			4,000

TY 2012 Taxes Schedule

Name: EDGAR & NONA MCKINNEY CHARITABLE TR
C/O SUNTRUST BANK

EIN: 59-7001925

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	352	352		

GRANT APPLICATION GUIDELINES
FOR
THE EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST

These guidelines are provided to assist those charitable organizations which are considering making application for grants from the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST. There are many worthy charitable causes, but those which fall within the following described guidelines are the causes which the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST are most inclined to support. The gift committee charged with responsibility for selecting recipients of gifts from the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST will follow these guidelines.

The gift committee shall consider all qualified applications received from organizations that are exempt from taxation under the Internal Revenue Code of the United States of America.

The qualified organizations are those which are charitable, religious and educational in nature. No part of any gift shall be used to influence legislation or to carry on propaganda, the sole object and purpose of the Trust being to further the cause of charity, education and religion.

Decisions regarding grants will be based on the following described considerations:

A. Need.

B. In making grants from the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST, the grant committee shall first consider worthwhile research projects to be performed by competent scholars in the fields of mathematics, geography (including climatology and meteorology), geology (including deep sea studies and tectonic plates) and astronomy at the University of Wisconsin - Madison so long as such projects meet the purpose of this trust and qualify as permitted projects under the then existing tax law for the use of the funds of this trust.

C. Second tier priority in awarding grants shall be to other qualified educational institutions for such projects as meet the purpose of this trust, and qualify as permitted projects under the then existing tax law for the use of the funds of this trust.

D. Gifts may be made only for use within the United States or its possessions.

E. The willingness of the organization to raise matching funds in order to qualify for the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST gift.

F. All gift requests are to be received no later than April 1st of each year The Charitable Trust will consider grant requests at its annual meetings. All such requests shall be in writing by the proposed gift recipient. The gift request shall request a grant in a specific dollar amount. The purpose and use of the gift shall also be specifically stated. A list of the officers and directors of the proposed gift recipient shall be attached. Financial statements for the proposed recipient shall be attached to the gift request. Finally, a copy of the proposed recipient's IRS letter showing the proposed recipient's tax exempt status must be attached to the grant request.

Though the guidelines set forth hereinabove shall be adhered to by the gift committee of the Charitable Trust in virtually every choice of recipients of funds, the gift committee reserves the right to select deserving donatees that fall outside the definition of the guidelines but that demonstrate an unusual need in harmony with the concerns of the EDGAR P. AND NONA B. McKINNEY CHARITABLE TRUST.

APPLICATION REQUIREMENTS

Institutions/organizations wishing to apply for funds should supply the Foundation with a fully developed proposal.

The proposal should include the following and be forwarded to the address above:

- Completed Grant Proposal Application
- Principal objective and brief history of the organization/institution
- List of the current Board of Directors
- Proof of tax-exempt status
- Detailed outline of project, including its expected outcome
- Financial information for prior 3 years (financial statements; audited or unaudited)
- Proposed budget for current year
- Source(s) of other funding (if applicable)

Or submit online at: http://foundationcenter.org/grantmaker/mckinney/

FOLLOW-UP PROCESS

Proposals will be reviewed upon receipt. Additional information may be requested. Once all required information is received, the proposal will be presented at the next regularly scheduled meeting of the Grant Committee.

Once a decision is made by the Committee, the Foundation will communicate the decision to the applicant in writing.

For further information, please call SunTrust Bank Foundations and Endowments Specialty Practice Group at 1(800) 432-4760, extension 4485.

Edgar P. & Nona B. McKinney Charitable Trust
SunTrust Bank
Foundations and Endowments Specialty Practice
Attn: Melanie A. Cianciotto
PO Box 620005
M/C: FL-Orlando-2100
Orlando, Florida 32862

GRANT PROPOSAL APPLICATION

DATE: ______________________

NAME OF ORGANIZATION. ______________________

NAME, TITLE AND ADDRESS OF CONTACT

(PERSON) ______________________

(TITLE) ______________________

(STREET ADDRESS) ______________________

(CITY/STATE/ZIP) ______________________

(PHONE NUMBER) ______________________

AMOUNT OF GRANT REQUEST. $ ______________________

PURPOSE OF GRANT REQUEST ______________________

____

____

____

____

____

____

____

____

____

PRIOR GRANTS RECEIVED FROM THE EDGAR P. & NONA B. McKINNEY CHARITABLE TRUST:

PURPOSE OF GRANT: ______________________

____

____

DATE: ______________________ AMOUNT: $ ______________________

PURPOSE OF GRANT. ______________________

____

____

DATE: ______________________ AMOUNT. $ ______________________

SCHOLARSHIP APPLICATION

1. Deadline for consideration: **March 31,** 2013

2. This application should be completed and returned with the following items to:

   Edgar P. and Nona B. McKinney Charitable Trust
   c/o SunTrust Bank, MC-2100
   Attn: Melanie Cianciotto
   200 S Orange Ave., SOAB 10
   Orlando, FL 32801

   a. A recent photograph not larger than 3 X 5 (newspaper photos are not accepted).

   b. A sheet listing honors received, clubs and social activities participated in, talents and interests you have.

   c. Transcript from high school.

   d. Three letters of recommendation giving specific data regarding your academic ability, character, family background, and economic status (with emphasis on character) from any of the following: Principal, dean, teacher, advisor, minister, employer, or civic leader. These letters shall be included with this application.

   e. A sheet listing your job experience (if any) including place of employment, dates of employment, job title and duties.

   f. On a separate sheet of paper, write a brief autobiography. Please include your career goals and objectives

3. Awards will be made in May.

4. Employees, Officers and Board of Directors of SunTrust Bank and their families are not eligible for this scholarship.

Edgar & Nona McKinney Scholarship Foundation

PERSONAL INFORMATION

Name ______ ______ ______
First Middle Last

University / College ______

Semester applying for: ____ Fall ____ Spring Year ____

Date accepted by University: ____ / ____ / ____

Intended Major. ______

Permanent home address:

______ ( ) ______
Number & Street or Postal Box Number Area Code & Telephone No

______ ______ ______ ______
City State Postal Zip Code County

Current mailing address

______ ( ) ______
Number & Street or Postal Box Number

______ ______ ______
City State Postal Zip Code

Date of birth: ___ / ___ / ___ Place of birth. ______ ______
City State

EDUCATIONAL INFORMATION

High School. ______
Name

______ ______
City State

Dates of attendance ______ ______ through ______ ______
Month Year Month Year

Academic average (GPA). ___ . ___ (unweighted)

Date of graduation: ____ / ____ / ____

Educational institution currently attending. ______

SAT Score ______ ACT Score ______

Edgar & Nona McKinney Scholarship Foundation

PARENTAL INFORMATION

Father ____________________ Mother ____________________

Job Title: ____________________ Job Title ____________________

Place of employment ____________________ Place of employment: ____________________

Address of employment ____________________ Address of employment ____________________

City ________ State ________ Postal Zip Code ________ City ________ State ________ Postal Zip Code ________

Business telephone ( ) ____________________ Business telephone ( ) ____________________

FINANCIAL INFORMATION

Do you live with. ____ Both Parents ____ One Parent ____ Independent

Father ________
Mother ________

Other ____________________

TOTAL INCOME last calendar year $ ____________________

A copy of the first page of your parent(s) IRS Form 1040 Income Tax Return must be attached to this application.

Number of family members (including parents) ________

Number of family members attending college. ________

Do you expect to be employed while attending college? ________ Yes ________ No

If yes, name the place of employement. ____________________

CERTIFICATION

I certify that to the best of my knowledge the information provided in this application is correct I have completed this application with the understanding that it is the property of the Edgar P & Nona B McKinney Foundation.

____________________ Signature ____________________ Date

I (we) certify that to the best of my (our) knowledge, the information provided is correct (one parent signature required)

____________________ Father's Signature ____________________ Date

____________________ Mother's Signature ____________________ Date

Edgar & Nona McKinney Scholarship Foundation

BUDGET

Anticipated college expenses per year	Tuition	________	
	Books	________	
	Housing/Board	________	
	Sub-Total - Anticipated Expenses		________
Less	Scholarships	(________)	
	Financial Aid	(________)	
	Net Anticipated Expenses		________