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Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning June 1, 2012, and ending May 31, 2013

Name of foundation C. E. Richardson Benevolent Foundation		A Employer identification number 51-0227549
Number and street (or P.O. box number if mail is not delivered to street address) P. O. Box 1120	Room/suite	B Telephone number (see instructions) (540) 980-6628
City or town, state, and ZIP code Pulaski, VA 24301-1120		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,221,983	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	109,026	109,026		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		11,915		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	109,026	120,941			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	10,000	2,500		7,500
	14 Other employee salaries and wages	8,145	2,715		5,430
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,827	178		357
	19 Depreciation (attach schedule) and depletion	254	85		
	20 Occupancy	1,200	400		800
	21 Travel, conferences, and meetings				
	22 Printing and publications	204			204
	23 Other expenses (attach schedule)	1,504	488		1,016
	24 Total operating and administrative expenses. Add lines 13 through 23	24,134	6,366		15,307
	25 Contributions, gifts, grants paid	146,000			146,000
26 Total expenses and disbursements. Add lines 24 and 25	170,134	6,366		161,307	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(61,108)				
b Net investment income (if negative, enter -0-)		114,575			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2012)

SCANNED SEP 16 2013

P 12

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5,832	3,100	3,100
	2	Savings and temporary cash investments	120,548	60,689	60,689
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		108	108
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,525,534	1,537,449	3,886,403
	c	Investments—corporate bonds (attach schedule)	242,419	242,285	268,253
	11	Investments—land, buildings, and equipment: basis ▶			
Liabilities		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ 1269			
		Less: accumulated depreciation (attach schedule) ▶ 254		1,016	1,000
	15	Other assets (describe ▶ Accrued Interest)	2,430	2,430	2,430
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,896,763	1,847,077	4,221,983
	17	Accounts payable and accrued expenses	10,539	10,047	
	18	Grants payable			
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	10,539	10,047	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,852,532	2,852,532	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	(966,308)	(1,015,502)	
	30	Total net assets or fund balances (see instructions)	1,886,224	1,837,030	
	31	Total liabilities and net assets/fund balances (see instructions)	1,896,763	1,847,077	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,886,224
2	Enter amount from Part I, line 27a	2	(61,108)
3	Other increases not included in line 2 (itemize) ▶ Capital Gains	3	11,915
4	Add lines 1, 2, and 3	4	1,837,031
5	Decreases not included in line 2 (itemize) ▶ Dropped cents to balance	5	01
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,837,030

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a Hartford Mutual Fund Capital Gain				
b Dividend		P	VAR	11/21/12
c				
d Hartford Mutual Fund Capital Gain				
e Dividend		P	VAR	12/21/12
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b 11,839		None	11,839	
c				
d				
e 76		None	76	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b			11,839	
c				
d				
e			76	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	11,915
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	167,062	3,336,952	0.0501
2010	132,446	3,282,876	0.0403
2009	113,607	3,033,550	0.0374
2008	183,516	3,069,166	0.0598
2007	267,278	4,591,209	0.0582
2 Total of line 1, column (d)			2 0.2458
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0492
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 3,822,335
5 Multiply line 4 by line 3			5 188,059
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,146
7 Add lines 5 and 6			7 189,205
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 161,307

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		2,292
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		2,292
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		2,292
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a		2,400
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		2,400
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		108
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax 108 Refunded	11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>None</u> (2) On foundation managers. ▶ \$ <u>None</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>None</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year? <i>N/A</i>	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Virginia</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<input checked="" type="checkbox"/>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<input checked="" type="checkbox"/>	
Website address ► None				
14	The books are in care of ► Ruth S. Looney	Telephone no. ►	(540) 980-6628	
	Located at ► 202 N. Washington Avenue, Pulaski, VA	ZIP+4 ►	24301-1120	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here.		<input type="checkbox"/>	
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	<input checked="" type="checkbox"/>
	Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	<input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input checked="" type="checkbox"/>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	<input checked="" type="checkbox"/>

<p>5a During the year did the foundation pay or incur any amount to:</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>		
<p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <i>N/A</i></p>	5b	
<p>Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/></p>		
<p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>N/A</i> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p>		
<p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	6b	
<p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i></p>		<input checked="" type="checkbox"/>
<p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	7b	
<p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <i>N/A</i></p>		

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James C. Turk, 1000 Walker Drive, Radford, VA 24141	Trustee 2 hrs.	\$5,000	Zero	Zero
James D. Miller, 616 Cardinal Drive, Pulaski, VA 24301	Trustee 8 hrs.	\$5,000	Zero	Zero
Betty S. King, 1303 Prospect Avenue, Pulaski, VA 24301	6 hrs.	\$4,511	Zero	Zero
Ruth S. Looney, 5948 Lyons Road, Dublin, VA 24084	6 hrs.	\$3,635	Zero	Zero
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000				Zero

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		Zero

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Grants are awarded to charitable or educational organizations located in Virginia. See attached list of grants paid during this year.	146,000
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,804,690
b	Average of monthly cash balances	1b	74,853
c	Fair market value of all other assets (see instructions)	1c	1,000
d	Total (add lines 1a, b, and c)	1d	3,880,543
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,880,543
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	58,208
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,822,335
6	Minimum investment return. Enter 5% of line 5	6	191,117

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	191,117
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2,292
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,292
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	188,825
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	188,825
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	188,825

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	161,307
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	161,307
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	161,307

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				188,825
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			None	
b Total for prior years: 20____, 20____, 20____		None		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 10,554				
b From 2008 31,379				
c From 2009 None				
d From 2010 None				
e From 2011 211				
f Total of lines 3a through e	42,144			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 161,307				
a Applied to 2011, but not more than line 2a			None	
b Applied to undistributed income of prior years (Election required—see instructions)		None		
c Treated as distributions out of corpus (Election required—see instructions)	None			
d Applied to 2012 distributable amount				161,307
e Remaining amount distributed out of corpus	None			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	27,518			27,518
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,626			
b Prior years' undistributed income. Subtract line 4b from line 2b		None		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		None		
d Subtract line 6c from line 6b. Taxable amount—see instructions		None		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			None	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				None
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	None			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	None			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	14,626			
10 Analysis of line 9:				
a Excess from 2008 14,415				
b Excess from 2009 None				
c Excess from 2010 None				
d Excess from 2011 211				
e Excess from 2012 None				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See attached statement

- b** The form in which applications should be submitted and information and materials they should include:

See attached statement

- c** Any submission deadlines:

See attached statement

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attached statement

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
See attached schedule	N/A	Public	on schedule	146,000
Total			▶ 3a	146,000
b <i>Approved for future payment</i>				
Total			▶ 3b	None

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	109,026	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				109,026	
13	Total. Add line 12, columns (b), (d), and (e)				13	109,026

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations



- | | | | |
|----------|--|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | ✓ |
| | (2) Other assets | | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | | ✓ |
| | (4) Reimbursement arrangements | | ✓ |
| | (5) Loans or loan guarantees | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

C. E. Richardson Benevolent Foundation
51-0227549
Form 990-PF
May 31, 2013

	Per Books (a)	Investment Expenses (b)	Charitable Purposes (d)
Taxes (Part 1, Line 18):			
Excise Tax	\$2,292		
Payroll Tax	535	\$ 178	\$ 357
	<u>\$ 2,827</u>	<u>\$ 178</u>	<u>\$ 357</u>
Other Expenses (Part 1, Line 23):			
Supplies and Postage	\$ 381	\$ 95	\$ 286
Telephone and Internet Service	1,123	393	730
	<u>\$ 1,504</u>	<u>\$ 488</u>	<u>\$ 1,016</u>

C. E. Richardson Benevolent Foundation
51-0227549
Schedule of Depreciation
May 31, 2013

	Cost	Rate	Prior Depreciation	Current Depreciation
Fully Depreciated				
Office Equipment				
Acq Prior to 5/31/08	\$ 2,030.71		\$ 2,030.71	
 Dell Computer and Printer				
Acq 9/24/12	1,269.43	20%	0	\$ 253.89
	<u>\$ 3,300.14</u>		<u>\$ 2,030.71</u>	<u>\$ 253.89</u>

C. E. Richardson Benevolent Foundation
51-0227549
Form 990-PF
Y/E May 31, 2013

Part 11, Line 10 (c)

	a	b	c
50 M Duke Capital Corp, Due 7/15/18	\$ 50,164	\$ 50,119	\$ 60,306
100 M J. P. Morgan Chase Due 5/1/20	100,000	100,000	96,977
50 M Appalachian Power Co. Due 4/1/38	52,038	51,960	65,466
40 M Appalachian Power Co. Due 5/1/33	40,217	40,206	45,505
	<u>\$ 242,419</u>	<u>\$ 242,285</u>	<u>\$ 268,254</u>

C. E. Richadrson Benevolent Foundation

51-0227549

FORM 990-PF

Y/E May 31, 2013

Part II, Line 10(b)

	<u>Shares</u>	<u>a</u>	<u>b</u>	<u>c</u>
<u>Wachovia Securities Account</u>				
Aetna, Inc	1,200	\$ 7,170.40	\$ 7,170.40	\$ 72,456.00
Allstate Corp	926	6,018.99	6,018.99	44,670.24
A E P Company	1,920	30,679.57	30,679.57	87,974.40
A T & T, Inc	5,467	90,425.02	90,425.02	191,290.33
Bank Of America Corp	4,132	36,984.68	36,984.68	56,443.12
B B & T Corp	4,252	32,680.16	32,680.16	139,975.84
Bristol Myers Squibb Co	800	12,216.05	12,216.05	36,808.00
Capital One Financial Corp	8,000	20,319.67	20,319.67	487,440.00
Century Link, Inc	354	17,500.43	17,500.43	12,089.10
C H Energy Group, Inc	1,200	29,075.08	29,075.08	77,676.00
Comcast Corp	867	4,825.40	4,825.40	34,823.05
Discover Financial	390	716.09	716.09	18,489.90
Dominion Resources, Inc	1,000	32,185.53	32,185.53	56,550.00
Duke Energy Corp	400	18,322.85	18,322.85	26,772.00
Exxon Mobil Corp	924	25,514.95	25,514.95	83,594.28
First Energy Corp	1,734	31,505.28	31,505.28	67,643.34
Frontier Communications Corp	769	3,400.73	3,400.73	3,187.50
General Electric Company	1,000	33,235.22	33,235.22	23,320.00
General Mills, Inc	2,000	55,459.07	55,459.07	94,160.00
Home Depot, Inc	1,000	39,425.57	39,425.57	78,660.00
Kimco Realty Corp	1,000	14,136.66	14,136.66	22,150.00
MDU Resources Group, Inc	5,137	13,906.61	13,906.61	132,842.82
Morgan Stanley & Co	780	3,968.48	3,968.48	20,202.00
Novartis AG	500	24,391.39	24,391.39	35,880.00
Pfizer, Inc	3,300	13,609.99	13,609.99	89,859.00
Royal Dutch Shell PLC	800	16,184.99	16,184.99	53,096.00
Schlumberger LTD	650	22,789.92	22,789.92	47,469.50
Suntrust Banks, Inc	1,920	23,554.56	23,554.56	61,612.80
Verizon Communications	3,206	50,363.48	50,363.48	155,426.88
Vodafone Group PLC	437	1,096.61	1,096.61	12,655.52
Wells Fargo Co	876	29,143.94	29,143.94	35,521.80
WGL Holdings, Inc	600	11,567.93	11,567.93	25,752.00
XeroX Corp	3,000	26,480.61	26,480.61	26,370.00
Hardford Midcap Fund	9,767	166,392.83	178,308.13	227,470.42
		<u>\$ 945,248.74</u>	<u>\$ 957,164.04</u>	<u>\$2,640,331.84</u>

C. E. RICHARDSON BENEVOLENT FOUNDATION

51-0227549

FORM 990-PF

Y/E MAY 31, 2013

		Part II., Line 10(b)		
		a	b	c
<u>Edward Jones Account:</u>				
Ashland Oil, Inc	260	0.00	0.00	\$ 23,119.20
Atmos Energy Corp	1,000	\$ 24,750.00	\$ 24,750.00	42,220.00
Boston Properties, Inc	400	14,564.68	14,564.68	42,632.00
Bristol Myers Squibb Co	900	49,781.03	49,781.03	41,409.00
Campbell Soup Co	1,700	48,642.55	48,642.55	72,777.00
Chevron Corp	1,000	47,396.70	47,396.70	122,750.00
Dell, Inc	1,000	44,983.38	44,983.38	13,355.00
Essex Property Trust	1,200	48,758.13	48,758.13	188,568.00
Home Depot, Inc	900	46,089.77	46,089.77	70,794.00
Lowes Companies, Inc	4,000	48,121.50	48,121.50	168,440.00
Merck & Company, Inc	834	46,005.35	46,005.35	38,947.00
Norfolk Southern Corp	2,600	49,034.52	49,034.52	199,134.00
Washington Real Estate Tr	1,800	49,720.17	49,720.17	50,076.00
Weingarten Realty	1,800	49,735.59	49,735.59	57,384.00
		<u>\$567,583.37</u>	<u>\$567,583.37</u>	<u>\$1,131,605.20</u>

Stocks in Certificate Form:

Bank of America	8,376	\$ 12,651.82	\$ 12,651.82	\$ 114,416.00
Pulaski Country Club, Inc	10	50.00	50.00	50.00
		<u>\$ 12,701.82</u>	<u>\$ 12,701.82</u>	<u>\$ 114,466.00</u>
Grand Totals		<u>\$1,525,533.93</u>	<u>\$1,537,449.23</u>	<u>\$3,886,403.04</u>

C. E. RICHARDSON BENEVOLENT FOUNDATION
51-0227549

FORM 990-PF
For the Year Ended May 31, 2013

Part XV, Line2:

- (a) Ruth S. Looney
c/o C. E. Richardson Benevolent Foundation
202 N. Washington Avenue
Pulaski, VA 24301-1120
Telephone 540-980-6628
- (b) An application for an award grant is made by submitting a completed Application for Grant Funds form, which can be obtained from the Foundation's office. A copy of this form is attached.
- (c) Applications are accepted once a year, after published public notice has been given. The submission deadline is usually about one month after the date of the published notice and is stated in the published notice. During the covered fiscal year, the notice was published on August 9, 10, and 12, 2012 and the deadline for making application was September 15, 2012.
- (d) Awards are restricted to organizations located in Virginia which meet the requirements of Internal Revenue Code Sections 501 (c) (3) and 509 (a) (1), (2) or (3), for projects or purposes which give aid, comfort, support or assistance to children, aged people, indigent adults or crippled or maimed persons in need thereof and to private colleges and universities.

The Southwest Times

Classified

CLASSIFIED HOTLINE

540-980-5220

DEADLINES:

LINE ADS:

- Sunday: 10 am Friday
- Tues: 11 am Friday
- Wed: 11 am Tues
- Thurs: 11 am Wed
- Friday: 11 am Thurs

DISPLAY ADS:

- Sunday: 10 am Friday
- Tues-Friday: 10 am day before publication

Fax: (540) 980-3618

email: classified@
southwesttimes.com

LEGAL NOTICES

NOTICE OF TRUSTEE'S SALE

120 Columbia Drive,
Pulaski, Virginia
24301

In execution of that certain deed of trust in the original principal amount of \$56,748.00 dated March 26, 1998 and recorded among the land records of Pulaski County, Virginia, in Deed Book 0613, Page 0607 as amended by an instrument appointing the undersigned as Substituted Trustee

LEGAL NOTICES

improvements thereon and appurtenances thereunto belonging, situate, lying and being in the Draper District, in the Town and County of Pulaski, Virginia, and more particularly described as follows: Lots Number 11, 12, and 13 in Section 134, as shown on the so-called but unrecorded "Official Map of the Town of Pulaski", and also shown on a map entitled, "Plat for Harry L. Owen and Sharon L. Owen of Lots No. 11, 12, and 13, Block 134 as shown on The Official Map of the Town of Pulaski, Pulaski County, Virginia" dated March 23, 1998, and prepared by Neal H. Wirt, a copy of said plat is recorded with the deed next herein referred to.

TERMS OF SALE: Cash or certified funds. A non-refundable deposit of ten percent (10%) of the successful bid price, payable in cash or by certified or cashier's check to the undersigned will be required of the successful bidder at time of sale. Terms of sale to be complied

LEGAL NOTICES

The C. E. Richardson Benevolent Foundation has funds available for grants in the amount of \$10,000.00 or less to qualified tax exempt organizations. Application forms may be obtained by writing to the C. E. Richardson Benevolent Foundation, P.O. Box 1120, Pulaski, Virginia 24301-1120 or by calling the office phone number 980-6628 between the hours of 9:00 and 12:00 a.m. Monday through Friday, from Monday, August 13 through Friday, August 24, 2012.

To qualify, the applicant must be an organization described in Internal Revenue Section 501(c) (3) which meets the requirements of Code Section 509 (a) (1), (2) or (3).

Applications must be submitted by September 15, 2012.

Betty S. King
C. E. Richardson Benevolent Foundation
P.O. Box 1120
Pulaski, VA 24301-1120

2164 3T 080912 081012 081212

ditions, easements with the loan servicer and restrictions, if including, but not limited to, determination of whether the borrower(s) entered into the property. any repayment Trustee shall have no agreement, reinstated or paid off the loan prior to the sale. In any such event, the sale shall be null and void, and interest. Additional terms to be announced at the sale.

borrower did not file for protection under the U.S. Bankruptcy Code prior to the sale, as well as to Wittstadt Title & Es-

FOR INFORMATION CONTACT:

Wittstadt Title & Es-

YARD SALES PULASKI

1030 Prospect Ave Estate Sale Friday & Saturday 10am to 6pm clothing, household & furniture

2 FAMILY YARD /MOVING SALE Saturday 8am to 2 past old Claremont School off Newbern Rd. (bottom of Oak / Lynwood St) Everything from A to Z, lots of clothes (all ages)

2078 Twin Oaks Dr. Friday & Saturday 7am to 3pm clothing of all sizes, furniture, linens, household items, & much more, EVERYTHING MUST GO!!!!

508 Lafayette Ave (Corner 5th St behind Thompson Tire) Friday & Saturday Multi-family yard sale Lots of Everything!!!

5295 Crossbow Dr. Friday & Saturday yard sale men, women & children's clothing, baby & household items, toys, tv's, & lots more Rain or Shine

Brookmont Rd. (beside old sel Rite store) Saturday August 11th Big Yard Sale 9am to ?

YARD SALE DUBLIN

208 3rd Street Saturday 7am to 3pm multi-family yard sale lots of everything!!!!

CHILD CARE

Experienced mother and child care professional accepting children in her home for her new in-home daycare. Former Pediatric Dental assistant and stay at home mom has up to 5 spots for full time care in her home the Ball Park area Pulaski. Focus newborns to age 5. Will consider before and after school care. If interest is strong please call Jess for more information 540-357-1627.

SERVICES

Will Clean your house weekly, weekly or monthly. Will supply cleaning products. Experienced with all types of cleaning. Fixed rate depends on size of house. 540-616-9064 540-674-4277.

HE WANTS

C. E. Richardson Benevolent Foundation
51-0227549
GRANTS AWARDED
2012—2013

American Red Cross – Greater New River Valley Chapter
(Radford)

Request: \$5,000
For: This grant will help us continue to be prepared to provide immediate shelter, food, clothing, emotional support and other emergency assistance to individuals and families who are affected by fires and other disasters in Pulaski County.

Decision: 2,500

Beans and Rice, Inc.
(Pulaski)

Request: \$5,100
For: Grant will provide (10) microenterprise and small business development workshops for Pulaski area. Workshop Expenses include:
\$1,000 Food
500 Materials and planning
500 Door Prizes
500 Honorariums
1,000 Core Four Scholarships
600 Down Home Loan Manager
500 AmeriCorps Member Support Costs
500 Program Operating Costs

Decision: 2,500

Blue Ridge Mountains Council Boy Scouts of America
(Roanoke)

Request: \$10,000
For: Grant will be used toward the purchase of equipment necessary to run a large passive solar system capable of both heating water for showers and warming the building through a radiant floor system in the winter for the Boy Scout Reservation in Pulaski County

Decision: 3,000

Chaplain Services Prison Ministry of Virginia, Inc. 501 (c) (3) non-profit tax exempt status has been pulled by the IRS. They have re-filed.

(Richmond)

Request: \$5,000
For: For partial compensation of Chaplain Paul Griffith who serves at Marion Correctional Treatment Center

Decision: 0

Children's Trust

(Roanoke)

Request: \$5,000

For: Will enable the Children's Trust to complete the Children's Advocacy Center of the New River Valley transition from a part-time center at Radford University to a full-time program in Christiansburg where they will continue to address child abuse problems. Coordinator will spend 30% of his/her time in Pulaski County. In 2011, Pulaski County had the 2nd highest rate in Virginia of founded child abuse, per 1,000 children with 94 cases.

Decision:

2,500**Christiansburg Institute, Inc.**

(Christiansburg)

Request: \$4,500

For: \$2,400 For maintenance of the Edgar A. Long building roof.
\$2,100 Compensation for the Executive Director for a six-month period.

Decision:

2,500**Dublin Volunteer Fire Department**

(Dublin)

Request: \$10,000

For: To replace approximately five pair of turnout gear. This gear is needed due to age and wear and tear of the gear.

Decision:

4,000**Emergency Needs Task Force**

(Pulaski)

Request: \$4,000

For: To provide emergency assistance to lower-income citizens for shelter, utilities, rent, food, fuel, prescriptions, infant needs and gasoline to get to doctor.

Decision:

3,500**Emory & Henry College**

(Emory)

Request: \$10,000

For: Grant will help purchase much-needed audio-visual equipment for our newly constructed Art Annex building.
\$8,377 Audio-visual system, shipping and installation
\$1,623 Digital Processing Visual Presenter, Miscellaneous Electrical Wiring and Cables, and shipping.

Decision:

5,000

Fairlawn Fire Department, Inc.

(Fairlawn)

Request: \$8,000

For: Grant will be used for the purchase of five sets of turn out gear (bunker pants and coats) for members that have gear in dire need of replacement.

Decision:

4,000

Feed My Lambs Backpack Program

(Pulaski)

Request: \$6,000

For: To provide food grade shelving units for storage, tables for setting up, wheeled carts to help move the food (this is a requirement of Feeding America Southwest Virginia). This group provides food for week-ends and holidays to children who attend Pulaski and Critzer Elementary Schools

Decision:

2,000

Feeding America Southwest Virginia

(Salem)

Request: \$10,000

For: Grant will go specifically toward the purchase of an urgently needed refrigerated truck. The decision to replace a truck was based on capacity, age, condition, and expensive repair costs.

Decision:

0

Ferrum College

(Ferrum)

Request: \$10,000

For: Funding would assist Ferrum College's Blue Ridge Institute and Museum Relocation and Renovation Project for grounds and gardens renovation.

Decision:

10,000

Fine Arts Center for the New River Valley

(Pulaski)

Request: \$10,000

For: Grant will be used for the general operating expenditures of the Center.

Decision:

5,000

Free Clinic of Pulaski County, Inc.

(Pulaski)

Request: \$6,500

For: Grant will be used to purchase medications from local pharmacies on behalf of patients who cannot otherwise afford them.

Decision:

4,000

Free Clinic of the New River Valley

(Christiansburg)

Request: \$10,000

For: To assist in the dental staffing costs of the Family Dental Clinic of the New River Valley which opened in November, 2011. Pulaski dental patients are referred to the NRV clinic. This grant will go entirely to the salary of the full-time dentist.

Decision: 4,000

Friends of the Pulaski Theatre

(Pulaski)

Request: \$10,000

For: Marquee Repairs – replace broken neon tubes and repair leaks.
Theatrical lighting installation and control systems—
specialized wiring circuits, support structures
Concession area improvement – ice machine, larger capacity
Popcorn machine
Auditorium Repairs – Repair water damage, repair seats.
Site Improvement – Capping the large chimney shelving and storage, install clothes racks.

Decision: 4,000

Hampden-Sydney College

(Hampden-Sydney)

Request: \$5,000

For: For scholarship assistance to aid Pulaski area students in need.

Decision: 5,000

Helping Hands of Franklin County

(Rocky Mount)

Request: \$5,000

For: To help the neediest Franklin County residents with assistance for heating fuel, electric termination notices, and rent/mortgage issues.

Decision: 0

Hensel Eckman YMCA

(Pulaski)

Request: \$9,972.75

For: \$3,035.75 Will be used in child care and adult/family financial assistance
\$5,637.00 To renovate the swimming pool
\$1,300.00 To purchase child care program supplies.

Decision: 5,000

Heritage Cares Food Pantry (Heritage Church)

(Dublin)

Request: \$3,500

For: To stock their on-site food bank which distributes food to those in need in the following areas: Pulaski, Dublin, Pulaski County, Giles County and Montgomery County.

Decision:

2,000

Hollins University

(Roanoke)

Request: \$10,000

For: To support current use, need-based scholarships during spring semester 2012-2013.

Decision:

5,000

Intellectual Disabilities Agency (New River Valley Agency for the Mentally Retarded)

(Christiansburg)

Request: \$2,500

For: Grant will be used for programming expenses in the New River Valley. Programs are unified including community social events (season and themed evening dances and parties) and multi-week recreational activities.

Decision:

2,500

Joy Ranch

(Hillsville)

Request: \$10,000

For: To replace roof of their virtual school building. The present roof is leaking and they have very expensive equipment in the building for their virtual school.

Decision:

2,500

Lynchburg College

(Lynchburg)

Request: \$3,000

For: To purchase an engraving system for use at Claytor Nature Study Center in Bedford County.

\$1,800 A manual rotary engraving machine

552 Tool to bevel signs edges

385 Safety shears to cut plastic sign materials

63 Starter plastic sign materials

Decision:

3,000

Med-Ride
(Pulaski)

Request: \$10,000
For: To provide transportation to medical appointments, cancer treatments, and dialysis for low-income and underinsured residents of the New River Valley and to help recruit and train new volunteers.

Decision: 3,000

New River Family Shelter (Montgomery County Community Shelter, Inc.)
(Christiansburg)

Request: \$2,500
For: To pay three months' rent for two established shelter spaces to provide emergency shelter for families in the New River Valley.

Decision: 2,500

New River Valley Medication Assistance Program
(Radford)

Request: \$10,000
For: Funds will be used to support salaries for three full time certified pharmacy technicians who staff the NRVMAP. Funds will be used throughout the fiscal year (October 2012 – September, 2013).

Decision: 0

New River Valley Senior Services, Inc.
(Pulaski)

Request: \$5,000
For: To assist in providing non-emergency medical transportation to the residents of the Town of Pulaski and Pulaski County to appointments outside of the New River Valley

Decision: 0

Newbern Volunteer Fire Department
(Newbern)

Request: \$4,000
For: Pulaski County gave a new Rescue Truck to the Newbern Volunteer Fire Department but the fire department has to equip the truck. They will use this grant to help purchase the tools and equipment needed to outfit the new rescue truck.

Decision: 4,000

NRV Cares (Child Advocacy, Resources, Education and Services)

(Christiansburg)

Request: \$2,000

For: To support program costs of Court Appointed Special Advocates (CASA) of the New River Valley. CASA provides volunteers to aid the courts regarding the placement of children who have been abused or neglected.

Decision:

2,000

Oak Hill Academy

(Mouth of Wilson)

Request: \$6,000

For: \$3,000 Grant to help fund a partial scholarship awarded to C. R. of Troutdale, Virginia.
\$3,000 Grant to help fund a partial scholarship awarded to S. T. of Roanoke, Virginia.

Decision:

2,500

Pulaski County 4-H

(Pulaski)

Request: \$4,211.40

For: \$ 899.00 8' x 8' Wood shed for Riverlawn School
\$ 598.40 Pavestone for Critzer
\$ 500.00 Bedding plants, trays, Professional Growers Mix
\$ 840.00 Art and Crafts After School Supplies
\$ 360.00 After School Club Refreshments
\$1,014.00 Turning Technologies Student Response system
(30 seat Radio Frequency)

Decision:

2,500

Pulaski County Annual Kids' Fishing Day

(Dublin)

Request: \$6,000

For: For a one day event of fishing and fun at Camp Powhatan for kids 15 and under. (In relationship with the Pulaski County Office on Youth).

Decision:

2,000

Pulaski County (H. S.) Choral Department

(Dublin)

Request: \$1,000

For: The grant would be used to purchase the Entire uniform for each student ensuring that 100% of the students have a uniform and can participate in public performances given throughout the year.

Decision:

1,000

Pulaski County Christmas Store

(Pulaski)

Request: \$2,500

For: To purchase gifts for those children who are less fortunate and who need and require assistance to provide them with a loving and caring Christmas experience.

Decision:

2,500

Pulaski County High School Band Boosters

(Pulaski)

Request: \$10,000

For: Grant would be used to help with the cost of participating in the July 4th (2013) Independence Day parade in Washington, D. C. Total cost for the trip is \$59,490. The band was nominated by Congressman Morgan Griffith and they will represent Virginia in this parade.

Decision:

2,000

Pulaski County Humane Society

(Dublin)

Request: \$4,000

For: Grant will go toward medications and medical supplies for its spay/neuter/vaccination clinic.

Decision:

2,000

Pulaski Daily Bread

(Pulaski)

Request: \$4,500

For: To purchase food and supplies to feed the less fortunate

Decision:

3,500

Radford University Foundation, Inc.

(Radford)

Request: \$10,000

For: Scholarship assistance for deserving and needy students.

Decision:

5,000

Robinson Tract Community Improvement Club, Inc.

(Pulaski)

Request: \$4,000

For: Funds will be used to repair, replace, and refinish our Community Center floor. The building was disassembled at the Radford Arsenal in the early 1950's and reassembled for Robinson Tract Community Center. No floor repairs have ever been undertaken. Professional floor refinishers have submitted bids. They hope to start and complete project in March, 2013.

Decision:

2,000

Safe Haven Child Visitation Centers of the New River Valley

(Pulaski)

Request: \$6,700

For: \$5,500 Office support (Program Director)
300 Office supplies and materials
300 Office equipment (copier rental)
300 Communications (telephone and Internet)
300 Staff and volunteer training

Decision:

3,000

The Virginia College Fund

(Richmond)

Request: \$5,000

For: Financial aid for needy and deserving students living within a 50-mile radius of Pulaski attending their member colleges and universities.

Decision:

5,000

To Our House (New River Community Action)

(Christiansburg)

Request: \$1,000

For: To help meet costs for client transportation. To Our House was organized to meet the need for emergency shelter for local homeless single men. Contractual services with NRV Community services assist To Our House in transporting homeless from intake to various faith community hosts sites.

Decision:

1,000

Town of Pulaski, VA for Ratcliff Museum

(Pulaski)

Request: \$10,000

For: To help continue outfitting the interior of the Ratcliff Museum.

Decision:

3,000

Virginia Foundation for Independent Colleges

(Richmond)

Request: \$5,000

For: To strengthen library services at the 15 member colleges.

Decision:

5,000

Virginia Tech Foundation, Inc.

(Blacksburg)

Request: \$2,500

For: Grant funds will be used toward building materials for the construction of a pedestrian bridge. The bridge is needed to facilitate pedestrian access from the downtown, across Smith Creek, to the Amphitheatre. Architecture students from VA Tech designed and built the Amphitheatre (phase 1 of project) and will build the pedestrian bridge (phase 2 of the project.)

Decision:

0

Warm Hearth Foundation

(Blacksburg)

Request: \$10,000

For: To support residents who cannot afford to pay the cost of their housing and health care. They currently subsidize the care of 27 seniors per day.

Decision:

0

Wilderness Road Regional Museum

(Newbern)

Request: \$10,000

For: Grant will be used to continue the restoration of the early 1800 V-notched Log Loom House.

Decision:

3,000

Women's Resource Center

(Radford)

Request: \$6,000

For: To pay the gas and electric bills for two shelter facilities. The Virginia Department of Housing and Community Development has reprioritized their funding and stopped paying the central utility bills as they had been paying for the past ten years. The center needs to raise \$12,000 for this year's utility bills.

Decision:

3,000

Young Life of Radford and Pulaski County

(Radford)

Request: \$10,000

For: Grant will be used to help underwrite the program costs for expanding our outreach into Pulaski County High School. The mission of Young Life is to introduce adolescents to Jesus Christ and help them grow in their faith. Young Life is built around relationships between caring adults and young people

Decision:

3,000

TOTAL GRANTS 2012-2013

\$146,000

PLEASE RETURN BY SEPTEMBER 16, 2013

C. E. RICHARDSON BENEVOLENT FOUNDATION

P. O. BOX 1120

PULASKI, VA 24301-1120

APPLICATION FOR GRANT FUNDS

APPLICANT:

Name _____

Address _____

PART I – INFORMATION ABOUT APPLICANT

1. Type of legal entity:

_____ Corporation

_____ Trust

_____ Governmental Unit

_____ Church

_____ Other _____

Attach a copy of the organization's organizing and operational documents such as articles of incorporation, trust indenture, constitution, by-laws, etc. If within the last **five** years you have furnished us these documents and there have been no changes in them or their status since last furnished, check here _____ and do not include them with this application.

2. Federal Employer Identification Number

3. Is the applicant an organization described in Internal Revenue Code Sections 501 (c) (3) or 170 (c) which meets the requirements of Code Section 509 (a) (1), (2) or (3)?

_____ Yes _____ No

4. Has the applicant received a favorable ruling or determination letter from the Internal Revenue Service on its exempt status?

_____ Yes _____ No If yes, attach a copy every year.

5. Has the applicant received a ruling or determination letter from the Internal Revenue Service that it is not a private foundation?
_____ Yes _____ No If yes, attach a copy every year.
6. Month the annual accounting period ends _____
7. Date incorporated or formed _____
8. Is the applicant controlled by, related to, connected with or sponsored by another organization? _____ Yes _____ No. If yes, identify organization and explain relationship in an attachment.
9. Management and Governing Board
- a. Attach a list of managers, officers, board members and trustees giving names and addresses
- b. Who should be contacted in connection with this application:
- Name _____
- Address _____
- _____
- Telephone _____
10. Are annual returns or reports filed with the Internal Revenue Service such as Form 990 or Form 990-T? _____ Yes _____ No
If yes, furnish copy of most recent return. (Do not include returns dealing with payroll taxes such as Forms 940, 941, W-2, or W-3).
11. Submit a copy of your annual financial report or financial statements for the most recent fiscal year and a copy of your current budget.
12. Did the applicant receive a grant from this foundation last year?
_____ Yes _____ No.
If yes, has the applicant furnished this foundation a written report of when and how the grant funds were used?
_____ Yes _____ No

PART II - INFORMATION ON GRANT REQUESTED

13. Amount Requested _____
14. Submit a statement explaining in detail how the funds will be used; time schedule when the funds will be needed; the person, group or class of people to be benefited; and any other pertinent information.

From my own knowledge, I state that the information given in Parts I and II is correct. I realize the information given is to help the grantor foundation meet the requirements of Internal Revenue Code Section 4945 (h). The applicant organization has authorized me to make this application.

Name

Title of Office

Date