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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 06-01-2012 , and ending 05-31-2013

Name of foundation THOMAS D BUCKLEY TRUST		A Employer identification number 47-6121041	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 647		B Telephone number (see instructions) (308) 874-2929	
City or town, state, and ZIP code CHAPPELL, NE 69129		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 10,178,858	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	127	127		
	4 Dividends and interest from securities.	244,001	244,001		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	171,019			
	b Gross sales price for all assets on line 6a _____ 2,176,081				
	7 Capital gain net income (from Part IV, line 2)		129,290		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	415,147	373,418		
	13 Compensation of officers, directors, trustees, etc	60,000	15,000		45,000
	14 Other employee salaries and wages	52,530	13,133		39,397
	15 Pension plans, employee benefits	24,949	6,237		18,712
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,250	563		1,687
	c Other professional fees (attach schedule)	45,313	45,313		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,036	985		5,051
	19 Depreciation (attach schedule) and depletion	6,826			
	20 Occupancy	5,131	1,283		3,848
	21 Travel, conferences, and meetings	19,007	4,751		14,256
	22 Printing and publications				
	23 Other expenses (attach schedule)	5,702	1,289		4,413
	24 Total operating and administrative expenses. Add lines 13 through 23	227,744	88,554		132,364
	25 Contributions, gifts, grants paid	434,508			434,508
	26 Total expenses and disbursements. Add lines 24 and 25	662,252	88,554		566,872
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-247,105			
	b Net investment income (if negative, enter -0-)		284,864		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,900	2,638	2,638
	2	Savings and temporary cash investments	243,757	467,274	467,274
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,696,940	8,257,125	9,475,402
	c	Investments—corporate bonds (attach schedule).	152,892	128,173	136,819
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 140,566 Less accumulated depreciation (attach schedule) ▶ _____ 43,841	103,551	96,725	96,725
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,199,040	8,951,935	10,178,858
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,846,490	3,846,490	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,352,550	5,105,445	
	30	Total net assets or fund balances (see page 17 of the instructions)	9,199,040	8,951,935	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,199,040	8,951,935	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	9,199,040
2	Enter amount from Part I, line 27a	2	-247,105
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	8,951,935
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,951,935

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	129,290
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	631,734	8,963,208	0 070481
2010	663,077	9,150,742	0 072462
2009	394,268	8,479,603	0 046496
2008	526,609	8,008,587	0 065756
2007	850,511	11,320,165	0 075132
2	Total of line 1, column (d).		2 0 330327
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 066065
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4 9,349,801
5	Multiply line 4 by line 3.		5 617,695
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 2,849
7	Add lines 5 and 6.		7 620,544
8	Enter qualifying distributions from Part XII, line 4.		8 566,872
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,697
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	5,697
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,697
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,580	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	2,580
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3,117
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶CONNIE LOOS Telephone no ▶(308) 874-2929 Located at ▶PO BOX 647 CHAPPELL NE ZIP +4 ▶69129			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1) , (2) , or (3) , or section 4940(d)(2)? (see instructions).	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILL HUGHES PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	20,000	0	0
D FRANCIS KRIPAL PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	20,000	0	0
DWIGHT E SMITH PO BOX 647 CHAPPELL, NE 69129	TRUSTEE 8 00	20,000	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Form **990-PF** (2012)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,077,776
b	Average of monthly cash balances.	1b	414,408
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,492,184
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	9,492,184
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	142,383
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,349,801
6	Minimum investment return. Enter 5% of line 5.	6	467,490

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	467,490
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	5,697
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,697
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	461,793
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	461,793
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	461,793

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	566,872
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	566,872
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	566,872
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				461,793
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.	300,661			
b From 2008.	133,273			
c From 2009.				
d From 2010.	210,198			
e From 2011.	188,198			
f Total of lines 3a through e.	832,330			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 566,872				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				461,793
e Remaining amount distributed out of corpus	105,079			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	937,409			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	300,661			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	636,748			
10 Analysis of line 9				
a Excess from 2008. . . .	133,273			
b Excess from 2009. . . .				
c Excess from 2010. . . .	210,198			
d Excess from 2011. . . .	188,198			
e Excess from 2012. . . .	105,079			

Part XIV

1a

b

2a

Part XV

1

a

b

2

Check here ☐

a

b



C

d

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE EXHIBIT E PO BOX 647 CHAPPELL, NE 69129	NONE	EXEMPT	CHARITABLE	434,508
Total  3a				434,508
b <i>Approved for future payment</i> SEE EXHIBIT F PO BOX 647 CHAPPELL, NE 69129	NONE		CHARITABLE	216,000
Total  3b				216,000

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	127	
4 Dividends and interest from securities.			14	244,001	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	129,290	41,729
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .				373,418	41,729
13 Total. Add line 12, columns (b), (d), and (e).				13 373,418	41,729

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

* * * * *

2013-10-15

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
		2013-10-04		
Firm's name <input type="checkbox"/>	RAUNER & ASSOCIATES PC		Firm's EIN <input type="checkbox"/>	
	1037 12TH AVE			
Firm's address <input type="checkbox"/>	SIDNEY, NE 69162		Phone no	

Form **4562**
Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012

Attachment
Sequence No **179**

Name(s) shown on return
THOMAS D BUCKLEY TRUST

Business or activity to which this form relates
INDIRECT DEPRECIATION

Identifying number

47-6121041

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6				
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	6,826
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	6,826
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25			
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year (see instructions)					
43 Amortization of costs that began before your 2012 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2012 Accounting Fees Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,250	563		1,687

TY 2012 Compensation Explanation

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Person Name	Explanation
BILL HUGHES	
D FRANCIS KRIPAL	
DWIGHT E SMITH	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING LOT	2007-03-01	3,000			39 0000				
BUILDING & ENHANCEMENTS	2007-03-01	91,421	12,208	S/L	39 0000	2,344			
ELECTRICAL COMPONENT	2007-03-01	7,806	2,665	S/L	15 0000	520			
CARPET	2007-03-01	6,529	4,782	S/L	7 0000	933			
DOORS & CABINETS	2007-03-01	8,456	2,890	S/L	15 0000	564			
HEATING & AIR COMPONENT	2007-03-01	7,979	2,726	S/L	15 0000	532			
COMPUTERS & WIRING	2007-03-01	1,837	1,837	S/L	5 0000				
FURNITURE	2007-03-01	7,386	5,407	S/L	7 0000	1,055			
CHAIRS & TABLES	2007-03-01	3,979	2,911	S/L	7 0000	568			
FRIDGE	2007-03-01	577	420	S/L	7 0000	82			
FILE CABINETS	2007-03-01	1,596	1,169	S/L	7 0000	228			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS	2011-09	PURCHASE	2013-05		2,046,791	2,005,062			41,729	

**TY 2012 Investments Corporate
Bonds Schedule****Name:** THOMAS D BUCKLEY TRUST**EIN:** 47-6121041

Name of Bond	End of Year Book Value	End of Year Fair Market Value
EXHIBIT C	128,173	136,819

TY 2012 Investments Corporate Stock Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXHIBIT B	8,257,125	9,475,402

TY 2012 Land, Etc. Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDINGS	137,566	43,841	93,725	93,725
LAND	3,000		3,000	3,000

TY 2012 Other Expenses Schedule**Name:** THOMAS D BUCKLEY TRUST**EIN:** 47-6121041

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	2,226	557		1,669
DUES	845	211		634
COMMITTEE FEES	550			550
COMPUTER MAINTENANCE	1,610	403		1,207
MISCELLANEOUS EXPENSES	471	118		353

TY 2012 Other Professional Fees Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	45,313	45,313		

TY 2012 Taxes Schedule

Name: THOMAS D BUCKLEY TRUST

EIN: 47-6121041

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES, FEDERAL ESTIMATES	6,036	985		5,051

Form 990-PF, Part II, Line 10b Investments - Corporate Stock & Investment Funds			Col b Book Value	Col c. Market Value
	COMPANY	SHARES		
T	A T & T INC COM	2000 0000	52,530 66	69,980 00
BMV	BRISTOL MYERS SQUIBB	500 0000	12,969 53	23,005 00
GIS	GENERAL MILLS	1200 0000	41,920 06	56,496 00
JNJ	JOHNSON & JOHNSON	770 0000	49,803 40	64,818 60
JPMPC	JPMORGAN CHASE	3825 0000	99,858 69	103,236 75
KMP	KINDER MORGAN	1200 0000	85,052 44	100,080 00
MERPRD	MERRILL LYNCH PFD CAP TR III 7% PFD	4000 0000	100,002 50	102,000 00
MERPRE	ML CAPITAL TR IV	4000 0000	100,002 50	102,320 00
PEP	PEPSICO	750 0000	50,240 30	60,577 50
PG	PROCTER & GAMBLE	750 0000	50,078 75	57,570 00
RDSB	ROYAL DUTCH SHELL REP 2	710 0000	49,893 88	48,869 30
SE	SPECTRA ENERGY CORP	1150 0000	26,859 53	35,155 50
	FIRST TRUST 3418 MLP END FVENERGY #16	16082 0000	159,126 31	174,328 88
	FIRST TRUST 3437 SR LN & LTD #51	7603 0000	74,876 14	75,117 64
	FIRST TRUST 3474 BALANCE INCOME #25	7136 0000	69,895 88	71,645 44
30279Y650	FT UNIT 3566 INTL CAP STRENGTH SER 12	9881 0000	100,010 61	113,236 26
30280G292	FT UNIT 3658 STRATEGIC DIVID SER 6	2922 0000	29,964 67	31,674 48
	COLUMBIA ACORN CL A	13,199 819	363,051 04	452,489 80
	DAVIS NEW YORK VENTURE CL A	21,851 874	748,285 74	899,860 17
	FIRST EAGLE OVERSEAS CLASS I	18,432 499	385,431 27	429,292 90
	LONGLEAF PARTNERS	16,246 445	457,753 23	487,393 35
	OAKMARK SELECT I	14,063 927	462,006 25	498,988 13
	VANGUARD DIVIDEND GROWTH INV	24,393 337	392,999 55	470,303 54
	WINTERGREEN FUND INSTITUTIONAL (CONVERTED)	25,918 326	365,867 55	434,650 33
	YACKTMAN FUND	20,475 736	372,012 68	455,789 88
	FIDELITY FLOATING RATE HIGH	11,892 615	118,932 67	118,926 15
	LOOMIS SAYLES BOND INSTL	7,727 231	119,471 68	118,999 36
	PIMCO TOTAL RETURN FUND CL P	10,484 082	118,581 41	116,058 79
	TEMPLETON GLOBAL BOND ADVISOR	8,753 493	118,880 60	116,158 85
MO	ALTRIA GROUP INCORPORATED	159 7290	4,362 12	5,766 22
MO	ALTRIA GROUP INCORPORATED	215 0000	6,007 65	7,761 50
MO	ALTRIA GROUP INCORPORATED	79 4080	2,481 18	2,866 63
AWK	AMERICAN WTR WKS COMPANY INC	264 0000	9,992 78	10,544 16
APC	ANADARKO PETE CORP	50 0000	2,080 50	4,373 50
APC	ANADARKO PETE CORP	129 0000	9,986 09	11,283 63
APC	ANADARKO PETE CORP	6 5190	426 86	570 22
BRK.B	BERKSHIRE HATHAWAY CLASS B	159 0000	8,825 39	18,137 13
BMV	BRISTOL MYERS SQUIBB COMPANY	402 0000	12,142 59	18,496 02
BMV	BRISTOL MYERS SQUIBB COMPANY	368 0000	12,278 31	16,931 68
BMV	BRISTOL MYERS SQUIBB COMPANY	50 7930	1,768 58	2,336 99
CVX	CHEVRON CORPORATION NEW	103 0000	8,429 00	12,643 25
CVX	CHEVRON CORPORATION NEW	111 0000	9,991 48	13,625 25
CVX	CHEVRON CORPORATION NEW	34 0610	3,509 24	4,180 99
KO	COCA COLA COMPANY	102 0000	2,987 68	4,078 98
KO	COCA COLA COMPANY	226 0000	6,967 31	9,037 74
KO	COCA COLA COMPANY	218 0000	6,952 95	8,717 82
KO	COCA COLA COMPANY	212 0000	6,843 83	8,477 88
KO	COCA COLA COMPANY	144 0000	5,171 43	5,758 56
KO	COCA COLA COMPANY	152 0000	5,275 15	6,078 48
KO	COCA COLA COMPANY	81 7720	2,822 23	3,270 06
CAG	CONAGRA FOODS INCORPORATED	82 0000	1,998 03	2,762 58
CAG	CONAGRA FOODS INCORPORATED	78 0000	1,991 19	2,627 82
CAG	CONAGRA FOODS INCORPORATED	330 0000	9,984 17	11,117 70
CAG	CONAGRA FOODS INCORPORATED	10 3670	302 05	349 26
COP	CONOCOPHILLIPS - Spin off to Phillips 66	253 0000	13,055 91	15,519 02
COP	CONOCOPHILLIPS	277 0000	15,715 68	16,991 18
COP	CONOCOPHILLIPS	34 7510	1,857 68	2,131 63
ED	CONSOLIDATED EDISON	201 0000	9,668 65	11,471 07
ED	CONSOLIDATED EDISON	45 7140	2,469 42	2,608 90
DE	DEERE & CO	14 0000	827 17	1,219 54
DE	DEERE & CO	90 0000	4,315 30	7,839 90
DE	DEERE & CO	34 0000	2,949 50	2,981 74
DE	DEERE & CO	36 0000	2,921 92	3,135 96
DE	DEERE & CO	37 0000	2,973 28	3,223 07
DE	DEERE & CO	17 4170	1,370 36	1,517 19
DEO	DIAGEO PLC SPON ADR NEW	32 0000	1,969 95	3,784 32
DEO	DIAGEO PLC SPON ADR NEW	41 0000	4,901 69	4,848 66
DEO	DIAGEO PLC SPON ADR NEW	7 9940	898 23	945 37
DD	DU PONT E I DE NEMOURS & COMPANY	24 0000	601 49	1,338 96
DD	DU PONT E I DE NEMOURS & COMPANY	92 0000	4,353 43	5,132 68
DD	DU PONT E I DE NEMOURS & COMPANY	94 0000	4,578 91	5,244 26
DD	DU PONT E I DE NEMOURS & COMPANY	50 2620	2,264 70	2,804 12
GIS	GENERAL MILLS	290 0000	8,013 61	13,653 20
GIS	GENERAL MILLS	49 1910	1,878 12	2,315 91
IBM	INTERNATIONAL BUSINESS MACHINES	17 0000	2,447 83	3,536 34
IBM	INTERNATIONAL BUSINESS MACHINES	38 0000	5,563 19	7,904 76
IBM	INTERNATIONAL BUSINESS MACHINES	5 6340	1,002 93	1,171 98
JNJ	JOHNSON & JOHNSON	39 0000	2,167 47	3,283 02
JNJ	JOHNSON & JOHNSON	293 0000	17,887 59	24,664 74
JNJ	JOHNSON & JOHNSON	254 0000	16,410 63	21,381 72
JNJ	JOHNSON & JOHNSON	247 0000	16,077 60	20,792 46
JNJ	JOHNSON & JOHNSON	85 1420	5,567 00	7,167 25
K	KELLOGG COMPANY	68 0000	3,400 31	4,219 40
K	KELLOGG COMPANY	50 0000	2,576 85	3,102 50
K	KELLOGG COMPANY	11 8750	829 56	736 84
KMB	KIMBERLY CLARK CORPORATION	209 9480	13,840 70	20,329 26
KMB	KIMBERLY CLARK CORPORATION	35 1900	2,566 21	3,407 45
KFT	KRAFT FOODS INC	179 9690	5,750 28	9,921 69
KFT	KRAFT FOODS INC	23 1440	892 67	1,275 93
LLY	LILLY ELI & COMPANY	153 0000	5,144 85	8,133 48
LLY	LILLY ELI & COMPANY	70 7070	2,707 56	3,758 78
LNN	LINDSAY CORPORATION	129 0000	9,959 21	10,481 25
	REINVEST	0 1790	14 84	14 54
MRO	MARATHON OIL CORPORATION	87 0000	2,266 50	2,991 93
MRO	MARATHON OIL CORPORATION	85 0000	2,363 95	2,923 15
MRO	MARATHON OIL CORPORATION	160 0000	4,879 38	5,502 40
MRO	MARATHON OIL CORPORATION	6 7000	201 70	230 41
MAT	MATTELL INCORPORATED	265 0000	9,978 90	11,858 75
	REINVEST	2 3220	95 40	103 91
MSFT	MICROSOFT CORPORATION	328 0000	8,346 64	11,377 40
MSFT	MICROSOFT CORPORATION	665 0000	18,027 19	23,208 50
MSFT	MICROSOFT CORPORATION	675 0000	18,359 92	23,557 50
MSFT	MICROSOFT CORPORATION	109 2050	3,038 88	3,811 25
MDLZ	MONDELEZ INTERNATIONAL	540 1780	10,642 18	15,921 75
		68 8840	1,812 05	2,030 36

NVDA	NVIDIA CORPORATION	3,011 0000	35,993 34	43,569 17
	REINVEST	18 0120	225 83	280 63
PEP	PEPSICO INCORPORATED	246 0000	15,945 62	19,869 42
PEP	PEPSICO INCORPORATED	23 3590	1,574 30	1,886 71
PFE	PFIZER INCORPORATED	510 4690	8,856 21	13,900 07
PFE	PFIZER INCORPORATED	205 2810	4,355 85	5,589 80
PM	PHILIP MORRIS INTERNATIONAL INC	56 6230	3,327 76	5,147 60
PM	PHILIP MORRIS INTERNATIONAL INC	96 0000	6,657 03	8,727 36
PM	PHILIP MORRIS INTERNATIONAL INC	92 0000	6,621 23	8,363 72
PM	PHILIP MORRIS INTERNATIONAL INC	48 3160	3,818 77	4,392 41
PSX	PHILLIPS 66 (SPIN OFF OF CONOCOPHILLIPS)	57 7220	1,770 46	3,842 55
PSX	PHILLIPS 66	138 5000	4,670 48	9,219 95
	REINVEST	7 5300	322 84	501 27
POT	POTASH CORPORATION	243 0000	9,963 30	10,210 86
	REINVEST	2 3640	101 46	99 34
PG	PROCTER & GAMBLE COMPANY	196 0000	5,536 55	8,366 84
PG	PROCTER & GAMBLE COMPANY	256 0000	15,944 97	19,650 56
PG	PROCTER & GAMBLE COMPANY	85 7420	3,647 20	4,258 41
SO	SOUTHERN COMPANY	367 0000	13,256 67	16,111 30
SO	SOUTHERN COMPANY	64 6730	2,700 28	2,839 14
MMM	3M COMPANY	146 0000	11,737 17	16,099 42
MMM	3M COMPANY	21 0000	1,739 94	2,315 67
MMM	3M COMPANY	13 6760	1,201 38	1,508 05
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	93 0000	4,052 85	5,497 60
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	85 0000	5,786 90	7,301 50
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	29 0000	1,954 46	2,491 10
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	31 0000	2,236 88	2,662 90
UPS	UNITED PARCEL SERVICE INCORPORATED CLASS B	17 6670	1,318 35	1,517 80
VZ	VERIZON COMMUNICATIONS INCORPORATED	312 0000	11,416 68	15,125 76
VZ	VERIZON COMMUNICATIONS INCORPORATED	308 0000	11,535 67	14,931 84
VZ	VERIZON COMMUNICATIONS INCORPORATED	115 4160	4,724 37	5,595 37
WMT	WAL MART STORES INCORPORATED	96 0000	5,178 65	7,184 64
WMT	WAL MART STORES INCORPORATED	154 0000	8,169 23	11,525 36
WMT	WAL MART STORES INCORPORATED	138 0000	8,018 25	10,327 92
WMT	WAL MART STORES INCORPORATED	31 1490	2,901 42	3,579 45
WLL	WHITING PETE CORPORATION NEW	564 0000	25,122 12	25,983 48
		2 0000	78 65	155 68
AMT	AMERICAN TOWER CORP	65 0000	2,961 60	5,059 60
AMT	AMERICAN TOWER CORP	130 0000	9,981 97	10,119 20
AMT	AMERICAN TOWER CORP	4 8310	323 34	378 05
EPD	ENTERPRISE PRODUCTS PARTNERS LP	53 0000	2,241 19	3 147 67
EPD	ENTERPRISE PRODUCTS PARTNERS LP	227 0000	9,972 33	13,481 53
EPD	ENTERPRISE PRODUCTS PARTNERS LP	53 9820	2,583 62	3,205 99
RYN	RAYONIER INCORPORATED REIT	17 0000	526 94	941 80
RYN	RAYONIER INCORPORATED REIT	204 0000	6,899 99	11,301 60
RYN	RAYONIER INCORPORATED REIT	32 8350	1,395 26	1,819 06
TGP	TEEKAY LNG PARTNERS LP PRTRNSP UNITS (BAHAMA)	203 0000	7,052 58	8,708 70
TGP	TEEKAY LNG PARTNERS LP PRTRNSP UNITS (BAHAMA)	258 0000	9,877 65	11,068 20
TGP	TEEKAY LNG PARTNERS LP PRTRNSP UNITS (BAHAMA)	92 9850	3,549 99	3,989 06
DFEQX	DFA SHRT TERM EXTENDED QUALITY PORT INST CLASS	4,411 9950	47,773 97	48,002 51
NBGNX	NEUBERGER BERMAN GENESIS	841 7720	20,919 91	32,500 82
IGE	ISHARES TR S&P NA NAT RES	657 0000	24,980 83	26,312 85
IGE	ISHARES TR S&P NA NAT RES	315 0000	11,969 09	12,615 75
	REINVEST	8 9330	347 41	357 77
SHY	ISHARES TR BARCLYS 1-3 YR	1,121 0000	94,979 73	94,589 98
IEI	ISHARES TR BARCLYS 3-7 YR	526 0000	64,012 28	64,377 14
IEI	ISHARES TR BARCLYS 3-7 YR	539 0000	65,889 75	65,968 21
IEI	ISHARES TR BARCLYS 3-7 YR	15 1590	1,858 07	1,855 31
QLTA	ISHARES TR AAA A RATED CP	951 0000	49,888 05	48,458 21
	REINVEST	8 2720	325 64	319 59
STIP	ISHARES TR BRC 0-5 YR TIP	242 0000	24,091 72	24,628 34
	REINVEST	0 4000	41 22	40 71
QLTB	ISHARES TR BAA BA RTD CP	475,0000	25,197 83	24,776 00
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	271 9740	13,128 73	16,479 72
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	303 0000	14,972 79	18,359 68
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	60 5600	3,083 77	3,669 51
DEM	WISDOMTREE EMERGING MARKETS EQUITY INCOME	1,026 0000	60,078 11	54,593 46
DEM	WISDOMTREE EMERGING MARKETS EQUITY INCOME	39 6070	2,094 83	2,107 49
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	225 4020	12,030 19	14,962 18
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	362 0000	19,930 18	24,029 56
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	57 3860	3,127 48	3,809 28
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	497 6750	24,048 41	28,994 55
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	77 7820	3,866 88	4,531 58
949748WH5	WELLS FARGO 4Y BRIC CURRENCY CD	40,000 0000	40,000 00	41,154 80
	AMCAP FD INC (Cost \$277,500 00)	12,408 920	245,008 78	310,954 30
	AMERICAN BALANCED FUND (Cost \$92,500 00)	4,548 053	83,712 28	102,487 63
	CAPITAL INCOME BUILDER FD (Cost \$185,000 00)	3 475 148	195,672 10	194,017 51
	CAPITAL WORLD GROWTH & INCOME (Cost \$277,500 00)	7,051 659	284,860 81	287,002 52
	FUNDAMENTAL INVESTORS (Cost \$277,500 00)	6,559 220	259,793 81	305,200 60
	GROWTH FD OF AMERICA (Cost \$370,000 00)	15,043 085	465,070 10	586,830 75
	INV CO OF AMERICA (Cost \$185,000 00)	5,522 195	181,501 05	189,300 84
			\$	8,257,124.90
			\$	9,475,402.09

**THOMAS D. BUCKLEY TRUST
YEAR-ENDED MAY 31, 2013**

EIN 47-6121041 EXHIBIT C

**Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds**

NAME	RATE	FACE	Col b. Book Value	Col c. Market Value
So CA Water Medium Term Notes	6.640%	50,000	48,082.00	50,238.50
J.C. Penney	6.875%	60,000	60,315.90	61,050.00
Ford Holdings Corp	9.375%	20,000	19,775.20	25,530.88
			-	-
			<u>\$ 128,173.10</u>	<u>\$ 136,819.38</u>

THOMAS D. BUCKLEY TRUST
APPLICATION FOR GRANT FORM

NAME OF APPLICANT: _____

ADDRESS: _____

CITY, STATE, & ZIP CODE: _____

PART I
INFORMATION ABOUT THE APPLICANT/ORGANIZATION

1. Is the Applicant organized as a nonprofit organization under State laws governing charitable organizations?

_____ Yes _____ No. If yes, what State? _____
If no, please explain:

2. Has the Applicant received a ruling or determination letter from the Internal Revenue Service about any of the following:

(a) Exempt Status	_____ Yes	_____ No
(b) Private Foundation Status	_____ Yes	_____ No
(c) Grant-making Procedures	_____ Yes	_____ No

Attach a photocopy of each such letter. If any items are marked no, please explain:

3. Describe the Applicant's purposes and activities in general.

4. Is the Applicant controlled by, related to, connected with, or sponsored by another organization? _____ Yes _____ No
If yes, identify the organization (including its purposes and activities) and explain the relationship:

5. List the name, address, and title of each member of the Applicant's governing board:

_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)
_____ (Name)	_____ (Title of Office)
_____ (Street Address)	_____ (City, State, and Zip Code)

(If more space is needed, attach a separate list.)

6. Has the Applicant received a grant from the Thomas D. Buckley Trust previously? _____ Yes _____ No.
If yes, give details:

PART II
USE OF THE PROPOSED GRANT

7. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. (Attach a separate sheet if more space is needed.)

8. Person to contact who will be administering the proposed program: _____

Title: _____ Phone Number (including area code): _____

9. Complete address where our response should be forwarded: _____

10. I state that the information given in Parts I and II is correct, and that the Application organization has authorized me to prepare this Application for Grant form.

Signature: _____ Title: _____

THE INFORMATION IN PART I AND II IS TO HELP THE GRANTOR FOUNDATION MEET THE REQUIREMENTS OF SECTION 4945(h) OF THE INTERNAL REVENUE CODE.

YOU MAY INCLUDE ANY ATTACHMENTS THAT YOU FEEL WOULD BE BENEFICIAL TO YOUR REQUEST FOR FUNDING.

PLEASE RETURN THE COMPLETED APPLICATION FOR GRANT FORM, ALONG WITH ANY ATTACHMENTS, TO THE THOMAS D. BUCKLEY TRUST AT P.O. BOX 647, CHAPPELL, NE 69129 OR DROP IT OFF AT THE

OFFICE AT 749 SECOND STREET, CHAPPELL, NEBRASKA. CONTACT CONNIE LOOS, EXECUTIVE DIRECTOR, AT 308-874-2929 IF YOU HAVE ANY QUESTIONS.

Revised June, 2007

PART III
FOUNDATION ACTION

1. Evaluation by Trustees:

2. Special supervisory or follow-up requirements, if any:

3. Remarks:

Trustees

4. Action taken:

(a) Date Received

(b) Approved as requested

(c) Approved as modified, see Remarks

(d) Denied

(e) Date of grant agreement

(f) Amount of Grant \$ _____

(g) Date filed closed

(Date and Initial)

Thomas D. Buckley Trust
For the Year Ended May 31, 2013

EIN 47-6121041

Exhibit E

THOMAS D. BUCKLEY TRUST
2012 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
06/13/12	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	\$ 2,000.00
	Nebraska Lutheran Outdoor Ministries	Ashland, NE	Church	Operating expenses	5,000.00
	St. Anthony's Catholic Church	Julesburg, CO	Church	Stained glass windows	10,000.00
	Haxtun School District	Haxtun, CO	School	FBLA students to convention	2,100.00
	Panhandle R C & D	Scottsbluff, NE	Public Charity	Copier for clients	2,500.00
	Western NE Community College	Sidney, NE	School	Scholarships	2,500.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	44,000.00
	Potter United Methodist Church	Potter, NE	Church	Vacation bible school	400.00
07/11/12	Points West Community Bank	Chappell, NE	Scholarships	High School Scholarships	9,000.00
	Points West Community Bank	Chappell, NE	Scholarships	Continuing Ed Scholarships	10,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	5,000.00
	Regional West Medical Center	Scottsbluff, NE	Hospital	Radio system	10,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Village of Lodgepole, NE	Lodgepole, NE	Governmental	Old Settler's Days	4,000.00
	Volunteers of America	Lewellen, NE	Public Charity	South Platte Preschool	3,000.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Fair Board	10,000.00
	Zion Lutheran Church	Big Springs, NE	Church	Storage building	3,000.00
	Chappell United Methodist Church	Chappell, NE	Church	Vacation bible school	500.00
	Sandhills District Health Department	Ogallala, NE	Public Charity	CPR/First Aid training	6,000.00
08/07/12	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	30,000.00
	Nebraska Rural Radio Foundation	Lexington, NE	Public Charity	Scholarships	2,500.00
	Grace Lutheran Church	Lewellen, NE	Church	Roof shingles	3,000.00
09/12/12	Chappell Senior Center	Chappell, NE	Public Charity	Operating expenses	8,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Nebraska Community Foundation	Lincoln, NE	Comm Fndtn	Nebraska LEAD Program	500.00
****	Dalton Senior Citizens Center	Dalton, NE	Senior Center	Building repairs	1,000.00
	Camp Grace, Inc.	Harrisburg, NE	Public Charity	Camp for Disadvantaged Youth	1,000.00
	Village of Gurley, Nebraska	Gurley, NE	Governmental	Flooring	1,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Baseball field expenses	1,423.01
10/17/12	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Mower	15,000.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Discount for Chamber Bucks	1,000.00
11/14/12	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Mount Carmel Home	Kearney, NE	Church	Christmas gift	500.00
	St. Joseph's Catholic Church	Chappell, NE	Church	Birthday mass	25.00
	University of Nebraska Foundation	Lincoln, NE	Public Charity	High Plains Ag Lab	20,000.00
	Adopt-A-Dog Animal Rescue Inc.	Chappell, NE	Public Charity	Spay Day	2,000.00
12/12/12	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	United Methodist Church	Chappell, NE	Church	Christmas gift	5,000.00
	Foursquare Church	Chappell, NE	Church	Christmas gift	5,000.00
	Assembly of God Church	Chappell, NE	Church	Christmas gift	5,000.00
	Grace Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	St. Joseph's Catholic Church	Chappell, NE	Church	Christmas gift	5,000.00
	Berea Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	Zion Lutheran Church	Chappell, NE	Church	Christmas gift	5,000.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Fair Board -fair entertainment	8,000.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Soccer program	4,000.00
	Sandhills Crisis Intervention Program	Ogallala, NE	Public Charity	Operating expenses	3,000.00
01/09/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Ambulance budget	5,000.00
	Great West District, United Meth Ch.	Ogallala, NE	Church	Rebuild church camp	3,000.00
02/12/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Hippodrome Arts Centre	Julesburg, CO	Public Charity	Digital conversion	15,000.00
	Big Springs Assembly of God Church	Big Springs, NE	Church	Softball field repairs	3,000.00
	Chappell Fire District #1	Chappell, NE	Fire Dept.	Replace windows & doors in bldg	7,700.00
	Orphan Grain Train	Julesburg, CO	Public Charity	Building expansion project	3,000.00
	Farm and Ranch Museum	Gering, NE	Public Charity	Building expansion project	5,000.00

Thomas D. Buckley Trust
For the Year Ended May 31, 2013

EIN 47-6121041

Exhibit E

THOMAS D. BUCKLEY TRUST
2012 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
	Leyton High School	Dalton, NE	School	Post Prom Party	250.00
	Garden County High School	Oshkosh, NE	School	Post Prom Party	250.00
	Potter-Dix Public Schools	Potter, NE	School	Post Prom Party	250.00
03/07/13	Nebraska 4-H Foundation	Lincoln, NE	Public Charity	Trip for youth to Washington DC	700.00
03/13/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Chappell Senior Center	Chappell, NE	Public Charity	Operating expenses	8,000.00
	SUCCEED, Inc.	Chappell, NE	Public Charity	Bombers baseball expenses	6,000.00
	St. Paul's Lutheran Church	Sidney, NE	Church	Vacation bible school	300.00
	South Platte Public Schools	Big Springs, NE	School	Post Prom Party	250.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Fireworks display	2,500.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Fishing derby	750.00
	Julesburg High School	Julesburg, CO	School	Post Prom Party	250.00
	Deuel County, Nebraska	Chappell, NE	Governmental	Miller Memorial Care Center	50,000.00
	Creek Valley Public Schools	Chappell, NE	School	Post Prom Party	250.00
04/10/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Sedgwick County Health Center	Julesburg, CO	Hospital	Mammography unit	10,000.00
	Sidney Public Schools	Sidney, NE	School	Summer school expenses	1,000.00
	City of Chappell, Nebraska	Chappell, NE	Governmental	Liberty park maintenance	2,000.00
	Creek Valley Public Schools	Chappell, NE	School	Hampstead Players	535.00
	Village of Lodgepole, NE	Lodgepole, NE	Governmental	Fire Department's truck purchase	7,500.00
05/06/13	Volunteers of America	Lewellen, NE	Public Charity	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	Public Charity	Creek Valley Preschool	675.00
	Solid Rock Bible Church	Chappell, NE	Church	Building repairs	3,000.00
	Points West Community Bank	Chappell, NE	Scholarship	Interest transferred for scholarships	5,000.00
					<u>\$434,508.01</u>

Thomas D. Buckley Trust
For the Year Ended May 31, 2013 EIN 47-6121041

Exhibit F

THOMAS D. BUCKLEY TRUST
47-6121041
GRANTS APPROVED FOR FISCAL 2012 – PAYABLE AFTER 5/31/13

#2012-12 Approved 7/11/12	Volunteers of America for Chappell Child Care Center Will pay grant in June, 2013	\$2,000.00
#2009-1 Approved 6/10/09	Nebraska Rural Radio Foundation for scholarship Payable in June, 2013	\$2,500.00
#2010-81 Approved 5/18/11	Sedgwick County Health Center for digital mammography unit Payable in April, 2014	\$10,000.00
#2012-51 Approved 1/9/13	City of Chappell – Ambulance Service Budget assistance Payable in July, 2013	\$5,000.00
#2012-39 Approved 12/12/12	Hippodrome Arts Centre Digital conversion equipment Payable in June, 2013	\$15,000.00
#2012-35 Approved 11/14/12	Nebraska Lutheran Outdoor Ministries for Sullivan Hills expenses Payable June, 2013 & June, 2014	\$25,000.00
#2012-49 Approved 1/9/13	Sedgwick County, Colorado Construction of a communications system Payable in August, 2013, & October, 2013	\$25,000.00
#2012-64 Approved 3/13/13	SUCCEED, Inc. Expenses for the Buckley Bombers Payable in June, 2013	\$6,500.00
#2012-71 Approved 3/13/13	Deuel County, Nebraska Construction of new livestock show arena Payable in June, 2013	\$75,000.00
#2012-65 Approved 3/13/13	City of Chappell, Nebraska Replacement of the backstop at field Payable upon request	\$7,500.00
#2012-30 Approved 10/17/12	City of Chappell, Nebraska Library basement repairs, Payable upon request	\$2,500.00

Thomas D. Buckley Trust
For the Year Ended May 31, 2013 EIN 47-6121041

Exhibit F

THOMAS D. BUCKLEY TRUST
47-6121041
GRANTS APPROVED FOR FISCAL 2012 – PAYABLE AFTER 5/31/13

#2012-11	University of Nebraska Foundation	\$40,000.00
Approved 7/11/12	High Plains Agricultural Laboratory	
	Payable in November, 2013 & 2014	
		<u>\$216,000.00</u>

Attachment to Part VII-B, Question 5c

Expenditure Responsibility Statement for the Fiscal Year 2012

Pursuant to IRC Regulation §53.4945-5(d)(2), the Thomas D. Buckley Trust provides the following information:

1. Grantee: Dalton Senior Citizens
433 Main
Dalton, NE 69131
2. Amount of Grant: Approved September 12, 2012, in the amount of \$1,000.00.
3. Purpose of Grant: Building Repairs.
4. The Dalton Senior Citizens are required to complete a Grant Agreement setting forth the responsibilities and requirements for this grant, as well as a Grant Completion Report showing that the project was completed according to our Agreement. We have requested that an accounting be submitted detailing how the funds were used.
5. To our knowledge, no funds were diverted to any activity other than those as outlined in our Grant Agreement.