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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning JUN 1, 2012, and ending MAY 31, 2013

Name of foundation M/S FAMILY FOUNDATION		A Employer identification number 31-6642915
Number and street (or P O box number if mail is not delivered to street address) 641 5TH STREET	Room/suite	B Telephone number 732-364-0111
City or town, state, and ZIP code LAKEWOOD, NJ 08701		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2574221.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	12312.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	51443.	51443.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6328.			
	b Gross sales price for all assets on line 6a	53861.			
	7 Capital gain net income (from Part IV, line 2)		6328.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	48678.	48678.		Statement 1	
12 Total. Add lines 1 through 11	118761.	106449.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 2	5780.	0.		0.
	b Accounting fees Stmt 3	1975.	0.		0.
	c Other professional fees				
	17 Interest	3078.	0.		0.
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 4	1981.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	12814.	0.		0.
	25 Contributions, gifts, grants paid	144105.			144105.
26 Total expenses and disbursements Add lines 24 and 25	156919.	0.		144105.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<38158.>				
b Net investment income (if negative, enter -0-)		106449.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1208630.	1759219.	1759219.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ 328137.			
		Less: allowance for doubtful accounts ▶ 0.	285912.	328137.	328137.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 5	101417.	53601.	5490.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 6	575000.	482604.	481375.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	2170959.	2623561.	2574221.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ Statement 7)	0.	91155.	
	23	Total liabilities (add lines 17 through 22)	0.	91155.	
		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	2170959.	2532406.	
	30	Total net assets or fund balances	2170959.	2532406.	
	31	Total liabilities and net assets/fund balances	2170959.	2623561.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2170959.
2	Enter amount from Part I, line 27a	2	<38158.>
3	Other increases not included in line 2 (itemize) ▶ PRIOR YEARS ADJUSTMENT	3	399605.
4	Add lines 1, 2, and 3	4	2532406.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2532406.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF RPM	P	Various	Various
b SALE OF VIT	P	Various	Various
c LOSS ON EXCHANGE RATE	P	Various	Various
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17125.		16558.	567.
b 36736.		29131.	7605.
c		1844.	<1844.>
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			567.
b			7605.
c			<1844.>
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	6328.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	N/A

If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	213057.	855852.	.248941
2010	900106.	907370.	.991994
2009	176116.	679849.	.259052
2008	103931.	610244.	.170311
2007	104352.	271302.	.384634

2 Total of line 1, column (d)	2	2.054932
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.410986
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1554770.
5 Multiply line 4 by line 3	5	638989.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1064.
7 Add lines 5 and 6	7	640053.
8 Enter qualifying distributions from Part XII, line 4	8	144105.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2129.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2129.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2129.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		48.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2177.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► TAXPAYER Telephone no. ► _____
 Located at ► TAXPAYERS ADDRESS ZIP+4 ► _____

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year
 ► 15 N/A

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

16	Yes	No
		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOSHE MUELLER 641 5TH STREET LAKEWOOD, NJ 08701	TRUSTEE 3.00	0.	0.	0.
SHOSHANA MUELLER 641 5TH STREET LAKEWOOD, NJ 08701	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CONTRIBUTIONS TO VARIOUS TAX EXEMPT YESHIVOS - SCHOOLS AND SYNAGOGUES QUALIFYING AS SEC. 501(C)(3) CHARITIES	144105.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22513.
b	Average of monthly cash balances	1b	1555934.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1578447.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1578447.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23677.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1554770.
6	Minimum investment return. Enter 5% of line 5	6	77739.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	77739.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	2129.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2129.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	75610.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	75610.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	75610.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	144105.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	144105.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	144105.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				75610.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	96303.			
b From 2008	75722.			
c From 2009	151146.			
d From 2010	878957.			
e From 2011	186163.			
f Total of lines 3a through e	1388291.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 144105.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				75610.
e Remaining amount distributed out of corpus	68495.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1456786.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	96303.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1360483.			
10 Analysis of line 9:				
a Excess from 2008	75722.			
b Excess from 2009	151146.			
c Excess from 2010	878957.			
d Excess from 2011	186163.			
e Excess from 2012	68495.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
PER ATTACHED SCHEDULE				144105.
Total			▶ 3a	144105.
b Approved for future payment				
None				
Total			▶ 3b	0.

Form 990-PF	Other Income	Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
FROM K-1 SHEBOYGAN INVESTMENTS LLC	45270.	45270.	
From K-1 J & N INVEST LLC	3408.	3408.	
Total to Form 990-PF, Part I, line 11	48678.	48678.	

Form 990-PF	Legal Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
	5780.	0.		0.
To Fm 990-PF, Pg 1, ln 16a	5780.	0.		0.

Form 990-PF	Accounting Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
	1975.	0.		0.	
To Form 990-PF, Pg 1, ln 16b	1975.	0.		0.	

Form 990-PF	Other Expenses			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
BANK CHARGES	639.	0.			0.
OFFICE EXPENSES	1000.	0.			0.
SUPPLIES	342.	0.			0.
To Form 990-PF, Pg 1, ln 23	1981.	0.			0.

Form 990-PF	Corporate Stock	Statement	5
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Description	Book Value	Fair Market Value
STOCKS	422.	5230.
INVESTMENT IN QUEST MINERAL MINING	50000.	0.
INVESTMENT IN VYTA CORP COM	191.	0.
INVESTMENT IN MENGOLD	1988.	260.
INVESTMENT IN MAP FINANCIAL	1000.	0.
Total to Form 990-PF, Part II, line 10b	53601.	5490.

Form 990-PF	Other Investments	Statement	6
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Description	Valuation Method	Book Value	Fair Market Value
INVESTMENT IN 905 BIG OAK	COST	201229.	200000.
INVESTMENT IN KRANEM	COST	99000.	99000.
INVESTMENT IN SHEBOYGAN	COST	182375.	182375.
Total to Form 990-PF, Part II, line 13		482604.	481375.

Form 990-PF	Other Liabilities	Statement	7
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Description	BOY Amount	EOY Amount
CREDIT CARD PAYABLE	0.	4250.
INVESTMENT IN J&N INVEST LLC	0.	86905.
Total to Form 990-PF, Part II, line 22	0.	91155.

M/S Family Foundation

Tax Year 5/31/2013

ID # 31-6642915

Grants AND Contribution Paid during the year

Name	Recipient Status	Purpose of Grant	Recipient Relationship	Amount
ACCF	Public	Educational	None	400 00
Ahavas Tzedkah	Public	Educational	None	360 00
Amalah Shel Torah	Public	Educational	None	250 00
American Foundation Yeshiva Rashi	Public	Educational	None	250 00
American Friends of OPHEL BAIS ZION	Public	Educational	None	500 00
American Israel Relerf Fund	Public	Educational	None	180 00
B M G RYT	Public	Educational	None	5,500 00
Bais Faiga	Public	Educational	None	1,200 00
Bais Hatalmud	Public	Educational	None	1,100 00
Bais H'vadd	Public	Educational	None	5,180 00
Bais Kaila	Public	Educational	None	1,500 00
Bais Medrash Adir Gvar	Public	Educational	None	250 00
Bais Medrash East End	Public	Educational	None	250 00
BAIS MEDRASH L'TORAH	Public	Educational	None	500 00
Bais Meir	Public	Educational	None	2,500 00
Bais Pinchas	Public	Educational	None	180 00
Bais Shmuel	Public	Educational	None	5,100 00
Bensalem Kollel	Public	Educational	None	180 00
Beth Medrash Govoha	Public	Educational	None	6,300 00
Birchas Chaim	Public	Educational	None	4,000 00
Birkas Shlomo	Public	Educational	None	180 00
BMG RYT	Public	Educational	None	250 00
BMG Student Fund	Public	Educational	None	180 00
Bais Rivka Rochel	Public	Educational	None	2,100 00
C I G	Public	Educational	None	11,790 00
CBT	Public	Educational	None	180 00
Cong Columbus	Public	Educational	None	180 00
Cong Sfat Tamim	Public	Educational	None	540 00
Cong Torah U'Tefilah	Public	Educational	None	250 00
Cong Toras Avrom	Public	Educational	None	850 00
cong Zichron Chaim	Public	Educational	None	225 00
Cong Zichron Schneur	Public	Educational	None	840 00
Derech H'Torah	Public	Educational	None	180 00
Echo	Public	Educational	None	50 00
Education Endowment Fund	Public	Educational	None	29,000 00
Eitz Chaim	Public	Educational	None	180 00
Ein Od Milvado	Public	Educational	None	6,010 00

Eretz Tzvi	Public	Educational	None	180 00
Fouteenth St Mikvah	Public	Educational	None	750 00
Gemach Ahavas Chesed	Public	Educational	None	72 00
Gemach Kedushas Zion	Public	Educational	None	500 00
Hillel Academy of Denver	Public	Educational	None	50 00
KEREN AVREICIM	Public	Educational	None	250 00
Keren Even HAbochen	Public	Educational	None	360 00
Keren Hair	Public	Educational	None	250 00
Keren Hatorah	Public	Educational	None	216 00
Keren Orah	Public	Educational	None	250 00
Keren Shai	Public	Educational	None	500 00
Khal Chasdei Yehosua	Public	Educational	None	180 00
Kol Chaim	Public	Educational	None	50 00
Kollel Freehold	Public	Educational	None	56 00
Kollel Harabonim	Public	Educational	None	1,800 00
Kollel Zichron Mordechai	Public	Educational	None	72 00
kollel Zichron schneur	Public	Educational	None	180 00
Kollel Ziditchov	Public	Educational	None	50 00
KRZ	Public	Educational	None	1,500 00
Kvah L'chaim Inc	Public	Educational	None	50 00
KZBY	Public	Educational	None	100 00
KZRS	Public	Educational	None	1,000 00
Lakewood Cheder School	Public	Educational	None	860 00
LEARN	Public	Educational	None	180 00
Learn	Public	Educational	None	500 00
Lev Lachim	Public	Educational	None	500 00
Mekor Hachinuch	Public	Educational	None	100 00
Mesivta Meor Yitzchak	Public	Educational	None	360 00
Mesivta of Lakewood	Public	Educational	None	2,500 00
Mesivta of Long Beach	Public	Educational	None	682 00
Mesivta of North Jersey	Public	Educational	None	200 00
Mesivta of Passaic	Public	Educational	None	100 00
Mesivta Torah Vodaath	Public	Educational	None	180 00
Minyan Shelnue	Public	Educational	None	1,350 00
NAchlat Naftoli	Public	Educational	None	100 00
Nachos Shimon	Public	Educational	None	200 00
Nefesh	Public	Educational	None	300 00
Nefesh Hachaim	Public	Educational	None	100 00
Nesvios Ohr	Public	Educational	None	2,040 00
OHR NOSSON	Public	Educational	None	200 00
Ohr Yechiel	Public	Educational	None	180 00
Orchas Chaim	Public	Educational	None	11,800 00
Ptach	Public	Educational	None	50 00
RELIEF	Public	Educational	None	500 00
RJJ	Public	Educational	None	3,000 00

RJJ TAT	Public	Educational	None	400 00
Shaarie Arazim	Public	Educational	None	100 00
Shmiras Dorim	Public	Educational	None	1,000 00
Sister to Sister	Public	Educational	None	100 00
SIYUM HATORAH OF MONSEY	Public	Educational	None	600 00
Talmudic Research Center	Public	Educational	None	1,380 00
TAT	Public	Educational	None	250 00
Tiferes Bais Yaakov	Public	Educational	None	500 00
Tiferes Devorah L'kalah	Public	Educational	None	750 00
Tomchei Torah	Public	Educational	None	180 00
Tomchei Tzedkah	Public	Educational	None	200 00
Torah and Twelve Steps	Public	Educational	None	1,400 00
Toras Chesed	Public	Educational	None	180 00
Toras Zev	Public	Educational	None	180 00
Tosfos Yom Tov	Public	Educational	None	250 00
Vaad Hatzlah Nedchai Yisroel	Public	Educational	None	180 00
Tzidkat Joseph Naftali	Public	Educational	None	180 00
Yad Eleizer	Public	Educational	None	460 00
Yad Yisroel	Public	Educational	None	150 00
Yagdil Torah	Public	Educational	None	500 00
Yeshiva Bais Binyomin	Public	Educational	None	500 00
Yeshiva Birkas Chaim	Public	Educational	None	3,000 00
Yeshiva Dvar Torah	Public	Educational	None	500 00
YESHIVA GEDOLA BAYINNE	Public	Educational	None	590 00
Yeshiva Gedolah of Passaic	Public	Educational	None	1,800 00
Yeshiva Gedolah of Woodlake	Public	Educational	None	200 00
Yeshiva Gedolah Kesspring Valley	Public	Educational	None	180 00
Yeshiva Ketana	Public	Educational	None	3,000 00
Yeshiva Kinyan Hatorah	Public	Educational	None	54 00
Yeshiva Ohr Eliyahu	Public	Educational	None	180 00
Yeshiva Ohr Simcha of Englewood	Public	Educational	None	50 00
Yeshiva Ruach H'torah	Public	Educational	None	100 00
Yeshiva Shagas Aryeh	Public	Educational	None	250 00
Yeshiva Voloshin	Public	Educational	None	100 00
yeshiva Zichron Meilech	Public	Educational	None	230 00
YND	Public	Educational	None	500 00
Y B	Public	Educational	None	500 00
Zichron Shlomo refuah Fund	Public	Educational	None	350 00
Zichron Eliezer	Public	Educational	None	18 00
				144,105 00

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions M/S FAMILY FOUNDATION	Employer identification number (EIN) or 31-6642915
File by the due date for filing your return See instructions Number, street, and room or suite no. If a P.O. box, see instructions 641 5TH STREET	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAKEWOOD, NJ 08701	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

TAXPAYER

• The books are in the care of **TAXPAYERS ADDRESS -**

Telephone No. **_____**

FAX No. **_____**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **April 15, 2014**

5 For calendar year **_____**, or other tax year beginning **JUN 1, 2012**, and ending **MAY 31, 2013**

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

INFORMATION NECESSARY TO COMPLETE ACCURATE TAX RETURN NOT YET AVAILABLE

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **_____**

Title **_____**

Date **_____**

Form **8868** (Rev. 1-2013)