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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning **JUN 1, 2012**, and ending **MAY 31, 2013**

Name of foundation HEYMANN FOUNDATION		A Employer identification number 23-7397293
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 51529		B Telephone number 337-232-4343
City or town, state, and ZIP code LAFAYETTE, LA 70505-1529		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 4,815,692. (Part I, column (d) must be on cash basis.)	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	11,001.	11,001.	11,001.	STATEMENT 1
	4 Dividends and interest from securities	78,982.	78,982.	78,982.	STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	110,740.			
	b Gross sales price for all assets on line 6a	447,873.			
	7 Capital gain net income (from Part IV, line 2)		110,740.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	200,723.	200,723.	89,983.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages	2,700.	0.	0.	2,700.
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	2,000.	0.	0.	2,000.
	b Accounting fees STMT 4	2,750.	0.	0.	2,750.
	c Other professional fees				
	17 Interest	39,234.	0.	0.	39,234.
	18 Taxes STMT 5	16,282.	623.	0.	15,659.
	19 Depreciation and depletion	27,443.	0.	27,443.	
	20 Occupancy				
	21 Travel, conferences, and meetings	1,600.	0.	0.	1,600.
	22 Printing and publications				
	23 Other expenses STMT 6	53,276.	0.	0.	53,276.
	24 Total operating and administrative expenses. Add lines 13 through 23	145,285.	623.	27,443.	117,219.
	25 Contributions, gifts, grants paid	114,378.			114,378.
26 Total expenses and disbursements. Add lines 24 and 25	259,663.	623.	27,443.	231,597.	
27 Subtract line 26 from line 12	-58,940.				
a Excess of revenue over expenses and disbursements		200,100.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			62,540.		

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LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash - non-interest-bearing		5,891.	11,848.	11,848.		
	2 Savings and temporary cash investments		11,434.	22,673.	22,673.		
	3 Accounts receivable ▶						
	Less: allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less: allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons						
	7 Other notes and loans receivable ▶ 199,671.						
	Less: allowance for doubtful accounts ▶ 0.		219,585.	199,671.	199,671.		
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments - U.S. and state government obligations						
	b Investments - corporate stock STMT 7		1,810,835.	1,771,890.	2,971,854.		
	c Investments - corporate bonds						
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 161,953.						
	Less: accumulated depreciation STMT 8 ▶ 1,795.		161,953.	160,158.	160,158.		
	12 Investments - mortgage loans						
	13 Investments - other						
	14 Land, buildings, and equipment basis ▶ 1,289,158.						
	Less: accumulated depreciation STMT 9 ▶ 117,912.		1,192,824.	1,171,246.	1,449,488.		
	15 Other assets (describe ▶)						
	16 Total assets (to be completed by all filers)		3,402,522.	3,337,486.	4,815,692.		
	17 Accounts payable and accrued expenses						
	18 Grants payable						
Liabilities	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable		518,838.	514,000.			
	22 Other liabilities (describe ▶ EXCISE TAX PAYABLE)		1,713.	455.			
23 Total liabilities (add lines 17 through 22)		520,551.	514,455.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐						
	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ ☒						
	27 Capital stock, trust principal, or current funds		0.	0.			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.			
	29 Retained earnings, accumulated income, endowment, or other funds		2,881,971.	2,823,031.			
	30 Total net assets or fund balances		2,881,971.	2,823,031.			
	31 Total liabilities and net assets/fund balances		3,402,522.	3,337,486.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,881,971.
2 Enter amount from Part I, line 27a	2	-58,940.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,823,031.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,823,031.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RAYMOND JAMES-A 78737-LT	P	VARIOUS	VARIOUS
b RAYMOND JAMES-B 78387-ST	P	VARIOUS	VARIOUS
c RAYMOND JAMES-B 00639-LT	P	VARIOUS	VARIOUS
d RAYMOND JAMES-B 00639-ST	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 71,044.		64,974.	6,070.
b 403.		478.	-75.
c 341,954.		241,766.	100,188.
d 30,748.		29,915.	833.
e 3,724.			3,724.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			6,070.
b			-75.
c			100,188.
d			833.
e			3,724.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	110,740.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	758.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011			
2010			
2009			
2008			
2007			

- 2 Total of line 1, column (d)
- 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years
- 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5
- 5 Multiply line 4 by line 3
- 6 Enter 1% of net investment income (1% of Part I, line 27b)
- 7 Add lines 5 and 6
- 8 Enter qualifying distributions from Part XII, line 4
- If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

2	
3	
4	
5	
6	
7	
8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	4,002.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,002.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	4,002.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,560.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	3,560.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	13.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 10	9	455.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ANGELA WILLIAMS Telephone no ► 337-232-4343 Located at ► 458 HEYMANN BLVD #F, LAFAYETTE, LA ZIP+4 ► 70503			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,734,040.
b	Average of monthly cash balances	1b	25,923.
c	Fair market value of all other assets	1c	1,419,353.
d	Total (add lines 1a, b, and c)	1d	4,179,316.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,179,316.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	62,690.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,116,626.
6	Minimum investment return. Enter 5% of line 5	6	205,831.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	205,831.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,002.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,002.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	201,829.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	201,829.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	201,829.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	231,597.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	231,597.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	231,597.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				201,829.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	85,199.			
b From 2008	49,034.			
c From 2009	37,627.			
d From 2010	9,475.			
e From 2011	74,786.			
f Total of lines 3a through e	256,121.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	231,597.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				201,829.
e Remaining amount distributed out of corpus	29,768.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	285,889.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	85,199.			
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a	200,690.			
10 Analysis of line 9				
a Excess from 2008	49,034.			
b Excess from 2009	37,627.			
c Excess from 2010	9,475.			
d Excess from 2011	74,786.			
e Excess from 2012	29,768.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities				
Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

BOARD OF DIRECTORS, 337-232-4343

P. O. BOX 51529, LAFAYETTE, LA 70505

b The form in which applications should be submitted and information and materials they should include

NO FORMAL APPLICATION IS REQUIRED.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL ORGANIZATIONS QUALIFIED UNDER SECTION 501(C)(3).

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
2000 SPAYS AND NEUTERS 2475 BROADWAY NEW YORK, NY 10025	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	3,000.
ACADIANA SYMPHONY ORCHESTRA P.O.BOX 53632 PO BOX 62419, LA 705053632	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	5,000.
ALZHEIMER'S ASSOCIATION P.O.BOX 64421 SAINT PAUL, MN 551640421	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS ;LISTTOTAL 55853	33,724.
AMERICAN LEGION DEPT. OF LA. P.O.BOX 19111 BATON ROUGE, LA 708930111	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	2,300.
ARC OF THE PIEDMONT 509 PARK STREET CHARLOTTESVILLE, VA 22902	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	9,376.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	114,378.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

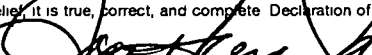
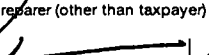
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here  Signature of officer or trustee	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No		
	Date 11/21/13	Title CO-PRESIDENT			
Paid Preparer Use Only	Print/type preparer's name TOBY J BLANCHARD, CPA	Preparer's signature  TOBY J BLANCHARD,	Date 11/14/13	Check ☐ if self-employed	PTIN P00642323
	Firm's name ▶ THIBODAUX HEBERT DESHOTELS LEBLANC			Firm's EIN ▶ 20-8102502	
Firm's address ▶ 935 CAMELLIA BLVD, SUITE 200 LAFAYETTE, LA 70508			Phone no 337-232-1000		

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CLAIRE LYNN HEYMANN P.O. BOX 51529 LAFAYETTE, LA 705051529	CO-PRESIDENT 0.00	0.	0.	0.
LILA R. HEYMANN P.O. BOX 51529 LAFAYETTE, LA 705051529	CO-PRESIDENT 0.00	0.	0.	0.
JOAN HEYMANN BERGMANN P.O. BOX 51529 LAFAYETTE, LA 705051529	CO-PRESIDENT 0.00	0.	0.	0.
ARTHUR D. MOUTON P.O. BOX 51529 LAFAYETTE, LA 705051529	ATTORNEY 0.00	0.	0.	0.
RICK DICKERSON P.O. BOX 51529 LAFAYETTE, LA 705051529	TREASURER 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF DEPRECIATION OF ASSETS HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
RENTAL HOUSE	70,000.	1,795.	68,205.
LOT #12	91,953.	0.	91,953.
TOTAL TO FM 990-PF, PART II, LN 11	161,953.	1,795.	160,158.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
816 SAINT CHARLES AVENUE	731,151.	77,331.	653,820.
ALARM SYSTEM	1,100.	648.	452.
2000 CADILLAC SEVILLE	31,525.	25,221.	6,304.
OFFICE FURNISHINGS - N.O.	3,353.	1,976.	1,377.
OFFICE FURNISHINGS - WINDOWS	1,945.	973.	972.
6X12 ENCLOSED TRAILER & RIG UP	4,039.	1,443.	2,596.
OFFICE FURNISHINGS - WINDOWS	1,975.	705.	1,270.
LAND-ST MARY/HEYMANN	310,000.	0.	310,000.
MAINTENANCE BUILDING-SCB	200,000.	9,615.	190,385.
LOAN FEES	4,070.	0.	4,070.
TOTAL TO FM 990-PF, PART II, LN 14	1,289,158.	117,912.	1,171,246.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S HOSPITAL 200 HENRY CLAY AVE NEW ORLEANS, LA 70118	NONE	HOSPITAL	CHARITABLE CONTRIBUTIONS	2,500.
DREAMYARD C/O BENEFIT OFFICE, ONE WEST AVENUE, SUITE #208 LARCHMONT, NY 10538	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
EPISCOPAL SCHOOL OF ACADIANA 721 E. KALISTE SALOOM RD. LAFAYETTE, LA 70508	NONE	EDUCATIONAL INSTITUTION	CHARITABLE CONTRIBUTIONS	2,000.
JOHNNIE THIBODEAUX JR. MEMORIAL GOLF 732 MAGAZINE ST. LAKE CHARLES, LA 70607	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
LAFAYETTE ART ASSOCIATION 1006 SAINT MARY ST. LAFAYETTE, LA 70503	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	2,400.
LEUKEMIA & LYMPHOMA SOCIETY 2851 JOHNSTON STREET, #326 LAFAYETTE, LA 70503	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,000.
LOUISIANA HORSE RESCUE ASSOCIATION P.O. BOX 24650 NEW ORLEANS, LA 70437	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	3,000.
LOUISIANA WILDLIFE AGENTS ASSOCIATION P.O. BOX 14119 BATON ROUGE, LA 70898	NONE	CIVIC ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
M.A.D.D. P. O. BOX 152275 IRVING, TX 75015-2275	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
MARCH OF DIMES 101 JOMELA DRIVE LAFAYETTE, LA 70503	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,500.
Total from continuation sheets				60,978.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL CHILDREN'S CANCER SOCIETY 500 NORTH BROADWAY, STE. 800 SAINT LOUIS, MO 63102	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	700.
NATIONAL GUARD ASSN OF LA CONFERENCE PROGRAM P.O.BOX 19167 BATON ROUGE, LA 708930167	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	600.
OIL CENTER RENAISSANCE ASSOC. 1005 EAST ST.MARY BLVD #207 LAFAYETTE, LA 70503	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	18,535.
PARALYZED VETERANS OF AMERICA 201 HECTOR AVE. METAIRIE, LA 70005	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,000.
PATTERSON PROTESTANT CEMETARY P.O.BOX 665 PATTERSON, LA 70392	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
RYAN WHITE H.I.V. PROGRAM P.O. BOX 800545 CHARLOTTESVILLE, VA 22908	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS ;LISTTOTAL 0	4,000.
LOUISIANA SOCIETY FOR THE PROVENTION OF CRUELTY TO ANIMALS 1700 MARDI GRAS BLVD NEW ORLEANS, LA 70114	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	325.
TIPITINA'S FOUNDATION 4040 TULANE AVENUE, STE. 6000 NEW ORLEANS, LA 70119	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	2,000.
UL-LAFAYETTE 705 E ST. MARY BLVD LAFAYETTE, LA 70503	NONE	EDUCATIONAL INSTITUTION	CHARITABLE CONTRIBUTIONS	1,000.
VETERANS OF FOREIGN WARS P.O.BOX 17072 BATON ROUGE, LA 708937072	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOY THEATER - STOMP THE VIOLENCE 1200 CANAL STREET NEW ORLEANS, LA 70112	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	3,168.
CHILDREN'S MUSEUM OF ACADIANA 201 E. CONGRESS STREET LAFAYETTE, LA 70501	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	5,000.
CHRISTOPHER & DANA REEVE FOUNDATION P.O. BOX 9004 WALDORF, MD 20697-0410	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	250.
DOCTORS WITHOUT BORDERS P.O. BOX 5023 HAGERSTOWN, MD 21741-5023	NONE	501(C)(3) ORGANIZATION	GLEBLANC - 11/06/13 10:30AM WORKSHEET PRIVATE FOUNDATION	100.
DR. MATTHEW L. HERZ SCHOLARSHIP FUND 85 BRAINERD RD. #513 BOSTON, MA 02134	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,500.
JEFFERSON AREA CHIP 1461 GREENBRIAR PLACE CHARLOTTESVILLE, VA 22901	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,000.
LOUISIANA BANDITOS BASEBALL P.O. BOX 363 MAURICE, LA 70555	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	800.
LOUISIANA DANCE COMPANY P.O. BOX 538 BROUSSARD, LA 70518	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
LAFAYETTE 4-H FOUNDATION P.O. BOX 156 CARENCRO, LA 70520	NONE	CIVIC ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
MICHELLE'S EARTH FOUNDATION P.O. BOX 5140 ARLINGTON, VA 22205	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH BRANCH SCHOOL 221 MICKENS ROAD AFTON, VA 22920	NONE	EDUCATIONAL INSTITUTION	CHARITABLE CONTRIBUTIONS	500.
AMERICAN CANCER SOCIETY 1604 LOUISIANA 182 LAFAYETTE, LA 70508	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	500.
ROBIN HOOD FOUNDATION 826 BROADWAY, 9TH FLOOR NEW YORK, NY 10003	NONE	501(C)(3) ORGANIZATION	CHARITABLE CONTRIBUTIONS	1,500.
CATHOLIC HIGH 855 HEARTHSTONE DR. BATON ROUGE, LA 70806	NONE	EDUCATIONAL INSTITUTION	CHARITABLE CONTRIBUTIONS	100.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUSINESS FIRST BANK	22.
CHILDRENS MUSEUM N/R	10,979.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	11,001.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
OTHER	10.	0.	10.
RAYMOND JAMES - A	25,083.	1,156.	23,927.
RAYMOND JAMES - B	57,613.	2,568.	55,045.
TOTAL TO FM 990-PF, PART I, LN 4	82,706.	3,724.	78,982.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SESSIONS, FISHMANN, ET AL	2,000.	0.	0.	2,000.
TO FM 990-PF, PG 1, LN 16A	2,000.	0.	0.	2,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
THIBODAUX HEBERT DESHOTELS LEBLANC, CPA	2,750.	0.	0.	2,750.
TO FORM 990-PF, PG 1, LN 16B	2,750.	0.	0.	2,750.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROPERTY TAXES	11,657.	0.	0.	11,657.	
EXCISE TAX ON INVESTMENT INCOME	4,002.	0.	0.	4,002.	
FOREIGN TAX PAID ON FOREIGN INVESTMENT INCOME	623.	623.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	16,282.	623.	0.	15,659.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADVERTISING & PROMOTION	346.	0.	0.	346.	
ASSOCIATION DUES AND OTHER FEES	11,266.	0.	0.	11,266.	
BANK SERVICE CHARGE	33.	0.	0.	33.	
INSURANCE	14,117.	0.	0.	14,117.	
OFFICE EXPENSE	9,278.	0.	0.	9,278.	
PENALTY	31.	0.	0.	31.	
REPAIRS AND MAINTENANCE	6,261.	0.	0.	6,261.	
SECURITY	731.	0.	0.	731.	
UTILITIES	9,029.	0.	0.	9,029.	
STORAGE	2,100.	0.	0.	2,100.	
MISCELLANEOUS	84.	0.	0.	84.	
TO FORM 990-PF, PG 1, LN 23	53,276.	0.	0.	53,276.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CULLEN INVESTMENTS - ACCT A	590,883.	839,182.		
CULLEN INVESTMENTS - ACCT B	1,181,007.	2,132,672.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,771,890.	2,971,854.		

2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	BUILDINGS											
35	RENTAL HOUSE	053104	SL	39.00	17	70,000.			70,000.			1,795.
	* 990-PF PG 1 TOTAL											
	BUILDINGS					70,000.		0.	70,000.	0.	0.	1,795.
	LAND											
68	LOT #12	053104	L			91,953.			91,953.			0.
	* 990-PF PG 1 TOTAL											
	LAND					91,953.		0.	91,953.	0.	0.	0.
	OTHER											
11	816 SAINT CHARLES											
	11 AVENUE	040809	SL	39.00	17	731,151.			731,151.	58,584.		18,747.
22	ALARM SYSTEM	042809	SL	7.00	17	1,100.			1,100.	491.		157.
46	2000 CADILLAC	053104	SL	5.00	17	31,525.			31,525.	25,221.		0.
	SEVILLE											
	OFFICE FURNISHINGS											
79	N.O.	052709	SL	7.00	17	3,353.			3,353.	1,497.		479.
	OFFICE FURNISHINGS											
90	WINDOWS	011810	SL	7.00	17	1,945.			1,945.	695.		278.
	6X12 ENCLOSED											
101	TRAILER & RIG UP	111010	SL	7.00	17	4,039.			4,039.	866.		577.
	OFFICE FURNISHINGS											
112	WINDOWS	090710	SL	7.00	17	1,975.			1,975.	423.		282.
	LAND-ST											
123	MARY/HEYMAN	070111	L			310,000.			310,000.			0.
	MAINTENANCE											
124	BUILDING-SCB	070111	SL	39.00	17	200,000.			200,000.	4,487.		5,128.
135	LOAN FEES	052813		30M	42	4,070.			4,070.			0.
	* 990-PF PG 1 TOTAL							0.	1,289,158.	92,264.	0.	25,648.
	OTHER											

228102
05-01-12

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* GRAND TOTAL 990-PF PG 1 DEPR &					1,451,111.		0.	1,451,111.	92,264.	0.	27,443.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. HEYMANN FOUNDATION	Employer identification number (EIN) or 23-7397293
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 51529	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAFAYETTE, LA 70505-1529	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ANGELA WILLIAMS

- The books are in the care of ► **458 HEYMANN BLVD #F - LAFAYETTE, LA 70503**

Telephone No. ► **337-232-4343**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JANUARY 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year _____ or
- ☒ tax year beginning **JUN 1, 2012**, and ending **MAY 31, 2013**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)