Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning JUN 1, 2012 **, and ending** MAY 31, 2013

Name of foundation: SAIBEL FOUNDATION, INC.

A Employer identification number: 22-6064734

Number and street (or P O box number if mail is not delivered to street address): 29 SHOSHONE TRAIL

Room/suite:

B Telephone number: (973) 471-5000

City or town, state, and ZIP code: WAYNE, NJ 07470

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 1,772,541.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	39,486.	39,486.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	105,354.			
b Gross sales price for all assets on line 6a 105,354.				
7 Capital gain net income (from Part IV, line 2)		105,354.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	144,840.	144,840.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 1	3,220.	1,610.		1,610.
c Other professional fees				
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 2	13,220.	12,970.		250.
24 **Total operating and administrative expenses.** Add lines 13 through 23	16,440.	14,580.		1,860.
25 Contributions, gifts, grants paid	70,370.			70,370.
26 **Total expenses and disbursements** Add lines 24 and 25	86,810.	14,580.		72,230.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	58,030.			
b **Net investment income** (if negative, enter -0-)		130,260.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	30,490.	45,708.	45,708.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 3	1,002,482.	1,045,294.	1,726,833.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,032,972.	1,091,002.	1,772,541.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,032,972.	1,091,002.	
	30 **Total net assets or fund balances**	1,032,972.	1,091,002.	
	31 **Total liabilities and net assets/fund balances**	1,032,972.	1,091,002.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,032,972.
2	Enter amount from Part I, line 27a	2	58,030.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,091,002.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,091,002.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	105,354.			105,354.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				105,354.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7	2	105,354.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2011	70,555.	1,451,714.	.048601
2010	67,685.	1,444,646.	.046852
2009	70,284.	1,367,100.	.051411
2008	97,516.	1,427,045.	.068334
2007	82,142.	2,014,986.	.040766

2 **Total** of line 1, column (d)	2	.255964
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051193
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,691,504.
5 Multiply line 4 by line 3	5	86,593.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,303.
7 Add lines 5 and 6	7	87,896.
8 Enter qualifying distributions from Part XII, line 4	8	72,230.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,605.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,605.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,605.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	902.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	3,003.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,905.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,300.
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶	1,300.	**Refunded** ▶	11	0.

Part VII-A | Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ROY H. AIBEL Telephone no. ▶ (973) 471-5000

Located at ▶ 835 BLOOMFIELD AVENUE, CLIFTON, NJ ZIP+4 ▶ 07012

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

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Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROY H. AIBEL 835 BLOOMFIELD AVENUE CLIFTON NJ	PRESIDENT 0.00	0.	0.	0.
JOHN AIBEL 835 BLOOMFIELD AVENUE CLIFTON NJ	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,559,535.
b	Average of monthly cash balances	1b	157,728.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,717,263.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,717,263.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,759.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,691,504.
6	**Minimum investment return** Enter 5% of line 5	6	84,575.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	84,575.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 2,605.		
b	Income tax for 2012. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	2,605.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,970.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	81,970.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	81,970.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	72,230.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	72,230.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	72,230.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				76,124.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			69,883.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 72,230.				
a Applied to 2011, but not more than line 2a			69,883.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				2,347.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f 4c and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				73,777.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	NONE	NONE	GENERAL	70,370.
Total			▶ 3a	70,370.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

223611
12-05-12

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	39,486.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	105,354.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		144,840.	0.

13 **Total**. Add line 12, columns (b), (d), and (e) 13 144,840.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: X [signature] Date: 10/31/13 Title: Pres

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEVEN KAPLAN	[signature]	10/28/13		P00048856

Firm's name ▶ SAX MACY FROMM & CO., PC — Firm's EIN ▶ 22-3177927

Firm's address ▶ 855 VALLEY ROAD, CLIFTON, NJ 07013-2483 — Phone no. 973-472-6250

223622
12-05-12

FORM 990-PF ACCOUNTING FEES STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SAX MACY FROMM & CO, PC	3,220.	1,610.		1,610.
TO FORM 990-PF, PG 1, LN 16B	3,220.	1,610.		1,610.

FORM 990-PF OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	250.	0.		250.
INVESTMENT ADVISORY FEES	12,807.	12,807.		0.
MISC. EXPENSE	13.	13.		0.
BANK SERVICE FEE	150.	150.		0.
TO FORM 990-PF, PG 1, LN 23	13,220.	12,970.		250.

FORM 990-PF CORPORATE STOCK STATEMENT 3

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,045,294.	1,726,833.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,045,294.	1,726,833.

Saibel Foundation, Inc.
Summary of Capital Gains & Losses
Y/E May 31, 2013

Account	Date Range	S/T	L/T	Total
Morgan Stanley	6/12-12/12	-	-	-
#059999	1/13-5/13	-	-	-
Morgan Stanley	6/12-12/12	(7,340.74)	38,169.73	30,828.99
#059992	1/13-5/13	15,131.42	59,393 67	74,525.09
Totals		7,790.68	97,563.40	105,354.08

Account Summary

Consulting and Evaluation Services Active Assets Account
476-059992-085

SAIBEL FOUNDATION PF140
835 BLOOMFIELD AVE
Nickname: MANAGED EATON VANCE LCV

INCOME SUMMARY

	This Period (12/1/12-12/31/12)	This Year (1/1/12-12/31/12)
TOTAL INCOME	$5,726.78	$33,820.36
TAXABLE INCOME	5,726.78	33,820.36
Qualified Dividends	5,708.37	32,685.81
Other Dividends	17.70	1,121.25
Long Term Capital Gains Distributions	—	—
Interest	0.71	13.30
Other Income	—	—
TAX-EXEMPT INCOME	—	—
Dividends	—	—
Interest	—	—
Other Income	—	—

Taxable and tax exempt income classifications are based on the characteristics of the underlying securities and not the taxable status of the account.

GAIN/(LOSS) SUMMARY

This Period (12/1/12-12/31/12)	Short-Term	Long-Term
NET REALIZED	$108.81	$(127.50)
Gain	534 23	135.39
(Loss)	(425.42)	(262.89)
NET UNREALIZED (12/31/12)	$49,317.21	$261,798.03
Gain	50,700.62	262,098.86
(Loss)	(1,383.41)	(300.83)
This Year (1/1/12-12/31/12)	**Short-Term**	**Long-Term**
NET REALIZED	$(10,728.23)	$58,492.68
Gain	11,768.81	65,722.83
(Loss)	(22,497.04)	(7,230.15)

Gain/(Loss) and income information are provided for informational purposes only and should not be used for tax preparation. Gain/(Loss) summary information may change due to basis adjustments.
Please refer to the Gain/(Loss) Information in the Expanded Disclosures for additional information.

000016 MSADK081 002409

ADDITIONAL ACCOUNT INFORMATION

Category	This Period (12/1/12-12/31/12)	This Year (1/1/12-12/31/12)
Foreign Tax Paid	$128.66	$389.19

Activity

Consulting and Evaluation Services Active Assets Account
476-059992-085

SAIBEL FOUNDATION PF140
835 BLOOMFIELD AVE
Nickname: MANAGED EATON VANCE LCV

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
FREEPORT MCMORAN CP&GLD	06/18/10	12/12/12	44 000	$1,424 68	$1,448.26	$(23 58)	
UNITED TECHNOLOGIES CORP	05/01/09	12/20/12	4.000	331 71	196 32	135 39	
VODAFONE GP PLC ADS NEW	10/24/11	12/12/12	39.000	1,012 80	1,096.68	(83 88)	
WELLS FARGO & CO NEW	09/16/08	12/12/12	108 000	3,616.83	3,772.26	(155 43)	
Long-Term This Period				**$6,386.02**	**$6,513.52**	**$(127.50)**	
Long-Term Year to Date				**$291,888.61**	**$233,395.93**	**$58,492.68**	

SHORT-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
CAPITAL ONE FINANCIAL CORP	10/26/12	12/12/12	113.000	6,593.40	6,793.40	(200 00)	
EATON CORPORATION	08/08/12	12/03/12	85 000	4,390.68	3,856 45	534 23	
NATIONAL OILWELL VARCO INC	08/08/12	12/12/12	23.000	1,531 53	1,755.59	(224 06)	
VODAFONE GP PLC ADS NEW	12/13/11	12/12/12	1.000	25 97	27 33	(1.36)	
Short-Term This Period				**$12,541.58**	**$12,432.77**	**$108.81**	
Short-Term Year to Date				**$255,751.59**	**$266,479.82**	**$(10,728.23)**	
Net Realized Gain/(Loss) This Period				**$18,927.60**	**$18,946.29**	**$(18.69)**	
Net Realized Gain/(Loss) Year to Date				**$547,640.20**	**$499,875.75**	**$47,764.45**	

New Treasury regulations require that we report your adjusted cost basis and classify the gain or loss as either long-term or short-term on the sale of covered securities acquired on or after January 1, 2011. These regulations also require that we make basis adjustments due to wash sales, certain corporate actions and transfers by gift or inheritance, which will be reflected on your Form 1099-B. This section may not reflect all of the basis adjustments we are required to make for tax reporting purposes. The information in this section is provided for informational purposes only and should not be used in the preparation of your income tax returns. Please refer to the Expanded Disclosures for additional information

000016 MSADK081 002418

Account Summary

Consulting and Evaluation Services Active Assets Account
476-059992-085

SAIBEL FOUNDATION PF140
835 BLOOMFIELD AVE
Nickname· MANAGED EATON VANCE LCV

INCOME SUMMARY

	This Period (5/1/13-5/31/13)	This Year (1/1/13-5/31/13)
TOTAL INCOME	$1,727.58	$12,434.03
TAXABLE INCOME	1,727.58	12,434.03
Qualified Dividends	1,725.71	11,884.42
Other Dividends	—	543.45
Long Term Capital Gains	—	—
Interest	1 87	6.16
Other Income	—	—
TAX-EXEMPT INCOME	—	—
Dividends	—	—
Interest	—	—
Other Income	—	—

Taxable and tax exempt income classifications are based on the characteristics of the underlying securities and not the taxable status of the account.

GAIN/(LOSS) SUMMARY

	Realized This Period (5/1/13-5/31/13)	Realized This Year (1/1/13-5/31/13)	Unrealized Inception to Date (as of 5/31/13)
Short-Term			
Gain	768 24	17,795.41	85,177 08
(Loss)	(421.86)	(2,663.99)	(1,926.89)
Total ST	$346.38	$15,131.42	$83,250.19
Long-Term			
Gain	9,377.16	60,769.73	347,447.53
(Loss)	—	(1,376.06)	—
Total LT	$9,377.16	$59,393.67	$347,447.53
TOTAL	$9,723.54	$74,525.09	$430,697.72

Gain/(Loss) Summary information is provided for informational purposes only and should not be used for tax preparation This information may change due to basis adjustments.
Refer to the Gain/(Loss) Information in the Expanded Disclosures for additional information.

ADDITIONAL ACCOUNT INFORMATION

Category	This Period (5/1/13-5/31/13)	This Year (1/1/13-5/31/13)
Foreign Tax Paid	$185.53	$404.47

Account Detail

Consulting and Evaluation Services Active Assets Account
476-059992-085

SAIBEL FOUNDATION PF140
835 BLOOMFIELD AVE
Nickname: MANAGED EATON VANCE LCV

CASH FLOW ACTIVITY BY DATE (CONTINUED)

Transaction Date	Settlement Date	Activity Type	Description	Comments	Quantity	Price	Credits/(Debits)
NET CREDITS/(DEBITS)							$8,697.07

Purchase and Sale transactions above may have received an average price execution. Details regarding the actual prices are available upon request.

MONEY MARKET FUND (MMF) AND BANK DEPOSITS ACTIVITY

Date	Activity Type	Description	Credits/(Debits)
5/1	Automatic Investment	BANK DEPOSIT PROGRAM	$482.98
5/2	Automatic Investment	BANK DEPOSIT PROGRAM	591 96
5/6	Automatic Investment	BANK DEPOSIT PROGRAM	196.99
5/7	Automatic Investment	BANK DEPOSIT PROGRAM	210.32
5/9	Automatic Investment	BANK DEPOSIT PROGRAM	40.96
5/13	Automatic Investment	BANK DEPOSIT PROGRAM	75 80
5/14	Automatic Investment	BANK DEPOSIT PROGRAM	48,278 77
5/15	Automatic Investment	BANK DEPOSIT PROGRAM	3,386 75
5/17	Automatic Redemption	BANK DEPOSIT PROGRAM	(47,000 00)
5/20	Automatic Investment	BANK DEPOSIT PROGRAM	105 02
5/21	Automatic Investment	BANK DEPOSIT PROGRAM	71 76
5/22	Automatic Investment	BANK DEPOSIT PROGRAM	7,669 14
5/24	Automatic Investment	BANK DEPOSIT PROGRAM	74 00
5/28	Automatic Investment	BANK DEPOSIT PROGRAM	383 62
5/30	Automatic Investment	BANK DEPOSIT PROGRAM	1 87
5/31	Automatic Redemption	BANK DEPOSIT PROGRAM	(5,389 89)
NET ACTIVITY FOR PERIOD			$9,180.05

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
AMERICAN EXPRESS CO	10/24/11	05/09/13	10 000	$701 78	$498 50	$203.28	
	10/24/11	05/24/13	5 000	375.19	249 25	125.94	
CVS CAREMARK CORP	05/11/12	05/16/13	50 000	2,962 10	2,266 49	695 61	
EXXON MOBIL CORP	06/28/10	05/16/13	90 000	8,154 67	5,267 68	2,886.99	
GOOGLE INC-CL A	05/25/12	05/28/13	2 000	1,763 32	1,181.76	581.56	
PFIZER INC	12/08/08	05/09/13	28 000	798 54	473 48	325 06	
	12/04/08	05/16/13	4 000	117 04	65 40	51.64	

Account Detail

Consulting and Evaluation Services Active Assets Account
476-059992-085

SAIBEL FOUNDATION PF140
835 BLOOMFIELD AVE
Nickname. MANAGED EATON VANCE LCV

REALIZED GAIN/(LOSS) DETAIL (CONTINUED)

LONG-TERM GAIN/(LOSS) (CONTINUED)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
	12/08/08	05/16/13	13 000	380 37	219.83	160 54	
	08/16/10	05/16/13	149 000	4,359.64	2,386.83	1,972.81	
PHILIP MORRIS INTL INC	05/11/12	05/16/13	180 000	17,158.96	15,515.42	1,643.54	
UNION PACIFIC CORP	11/10/09	05/09/13	8 000	1,226 69	496 50	730.19	
Long-Term This Period				**$37,998.30**	**$28,621.14**	**$9,377.16**	
Long-Term Year to Date				**$234,441.33**	**$175,047.66**	**$59,393.67**	

SHORT-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
DEERE & CO	01/28/13	05/08/13	23 000	2,121 92	2,158.78	(36 86)	
	02/04/13	05/08/13	9 000	830 31	838 44	(8 13)	
EMC CORP MASS	03/26/13	05/08/13	332.000	7,763.64	7,881 62	(117.98)	
FREEPORT MCMORAN CP&GLD	01/28/13	05/08/13	39 000	1,264 35	1,348 62	(84.27)	
	02/04/13	05/08/13	26 000	842.90	920 40	(77 50)	
GOLDMAN SACHS GRP INC	02/04/13	05/08/13	6 000	899 85	883.56	16 29	
KRAFT FOODS GROUP INC COM	10/03/12	05/09/13	12 000	659.74	552 67	107.07	
LYONDELLBASELL NV CL-A	03/19/13	05/08/13	66 000	4,134 97	4,212.14	(77 17)	
MERCK & CO INC NEW COM	03/26/13	05/08/13	188.000	8,465.26	8,341 56	123.70	
NATIONAL OILWELL VARCO INC	07/12/12	05/08/13	148 000	10,174 13	9,952 30	221 83	
	03/26/13	05/08/13	28 000	1,924 83	1,944 78	(19 95)	
OCCIDENTAL PETROLEUM CORP DE	02/04/13	05/08/13	11 000	982 60	968 11	14.49	
PHILLIPS 66 COM	01/28/13	05/08/13	10 000	633 68	571 80	61 88	
ROCHE HOLDINGS ADR	04/15/13	05/08/13	129 000	8,240 33	8,017 35	222.98	
Short-Term This Period				**$48,938.51**	**$48,592.13**	**$346.38**	
Short-Term Year to Date				**$167,389.14**	**$152,257.72**	**$15,131.42**	

Saibel Foundation, Inc
E I No 22 6064734
Form 990-PF Year Ended 5/31/2013

Securities Schedule

Date Acquired	Type and Name of Security	Inventory at Beginning of Period: Shares or Principal	Inventory at Beginning of Period: Cost or Acquisition Value	Purchases or Other Acquisitions: Number Shares	Purchases or Other Acquisitions: Gross Cost	Cost Basis Per Share	Sales or Other Dispositions: Number Shares	Sales or Other Dispositions: Gross Selling Price	Sales or Other Dispositions: Basis of Shrs Sold	Sales or Other Dispositions: Date Sold	Sales or Other Dispositions: Gain or Loss	Inventory at End of Period: Number Shares	Inventory at End of Period: Cost or Acquisition Value	Market Value
Corporate Stock														
Various	Abbott Labs					***SEE ATTACHED FOR GAIN & LOSS DETAIL***								
Various	Accenture PLC Ireland CL A													
	ACE LTD (ACE)	241	15 530									244	17 648	21 882
Various	Aflac Incorporated											303	15,798	16 874
2/27/2009	Air Prod & Chem Inc													
Various	ALPHA NATURAL RESOURCES INC (ANR)													
4/15/2009	American Electric Power Co	353	9,884									353	9 884	16 174
Various	American Express Co	499	21 172									364	13 443	27 558
Various	Ameriprise Fincl Inc	207	11 027									145	7 671	11 820
Various	AmerisourceBergen Corp											238	11 508	12 763
Various	Amgen Inc	99	5 528											
Various	Anadarko Pete	83	6 555									89	6 761	7 785
Various	Apache Corp	127	11 490											
Various	Apple Inc	67	21 772											
Various	AT & T Inc	859	24 161									503	13 861	17 600
Various	Avalonbay Communities Inc SBI	120	5 656									120	5 656	15 919
Various	Bank of America Corp													
Various	BASF SE SP ADR													
4/9/2012	Bed Bath & Beyond Inc	30	2,133											
12/19/2008	BHP Billiton Ltd	202	8 317											
Various	Boeing Co	150	8,676									150	8 676	14 853
2/27/2009	Boston Properties Inc	148	5 727									148	5 727	15,774
Various	Carnival CP New Paired Com													
3/19/2013	Caterpillar Inc											138	12 141	11 840
12/31/2011	Celanese Corp Series A Com STK	192	8 117											
7/12/2012	Celgene Corp											13	823	1 607
2/10/2012	Centurylink Inc	372	14 093											
Various	Chevron Corp	283	29 753									353	36 762	43 331
Various	Citigroup Inc (was Travelers Group Inc)	710	29 316									828	27 440	43 048
6/5/1998	Citigroup Inc (was Travelers Group Inc)											79	8 045	4 107
3/26/2013	Coach Inc											144	7 122	8 389
Various	Comcast Corp(New) Class A	456	9 391									731	20 282	29 361
Various	Conocophillips	193	8,342									517	25 313	31,713
Various	Covidien PLC New	196	7,309									196	7 309	12 466
Various	CVS Caremark Corp	649	22 660									599	20 393	34 490
12/13/2011	Deere & Co	87	6 965									41	3 077	3 572
3/19/2013	Discover Fincl Svcs											370	16 300	17 542
Various	Du Pont De Nemours & Co											224	10 959	12 497
12/3/2012	Eaton Corp PLC Shs											85	4 391	5 615
Various	Edison International											248	12 357	11 393
3/26/2013	EMC Corp Mass											237	5 626	5 868
Various	EOG Resources Inc											181	20 059	23 367
Various	Exxon Mobil Corp	1,056	19 415									1 056	19 415	95 536
Various	Exxon Mobil Corp	296	17 663									193	14,405	17 461
Various	Fifth 3rd Bancorp Ohio	928	10,283											
1/26/2012	Ford Motor Co New	589	7 511											
Various	Freeport-McMoran Copper & Gold Inc	366	9 583									264	5 957	8 197
Various	GENL Dynamics Corp	88	5 659											
Various	General Electric Co	1 669	27 153									1 669	27 153	38,921
4/20/2012	Gilead Science	141	7 216									334	8 695	18,196
Various	GOLDMAN Sachs Group INC	68	7 928									89	9,755	14 425
Various	Google Inc - CL A	28	16 717											
Various	Halliburton Co													
2/22/2012	Hewlett Packard	200	5,804											
Various	Hess Corp													
Various	Hess Corp													
Various	Hess Corp													
	HSBC Holdings PLC SPON ADR NEW													
3/15/2011	Humana Inc	133	8 524											
1/17/1997	Home Depot Inc	2 700	33 725									2 700	33 725	212 382
Various	Honeywell International Inc .	126	7 470									165	9 701	12 946
	ILL Tool Works Inc													
Various	Intl Business Machines Corp	132	13 127									132	13 127	27 459
Various	J P Morgan Chase & Co	771	22 100									802	23 391	43 781
Various	Johnson & Johnson	522	30 465											
1/11/2012	Johnson Controls Incorporated	118	4,076											
Various	KeyCorp New	1,491	9,006									1,491	9,006	16 073
	Kohls Corporation Wisc													
6/24/2010	Kraft Foods Inc CL A	294	8 641									285	11 287	15 712
Various	Lincoln NTL Corp Ind													
8/31/2012	Lowes Companies Inc											256	7 219	10 780
Various	Lyondellbassel NV Cl A											298	13 087	19,862
Various	Macy's Inc	214	8 074									367	14 144	17,741
Various	Marathon Oil Co	424	11 169									740	22 103	25 449
Various	McDonalds Corp													
Various	Merck & Co	623	22 789									636	23 366	29 701
Various	Metlife Incorporated	329	11,848											
Various	Microsoft Corp	693	14 695									693	14 695	24,186
Various	Mondelez Intl Inc Com											490	10 504	14 443
5/16/2013	Morgan Stanley											723	17,769	18 726
Various	Natl Grid Transco PLC ADS	315	15 024											
3/28/2013	Natl OilWell Varco Inc											89	6 182	6 257
Various	Nestle S A Sponsored ADR	255	10 582									245	10 145	16 248
4/18/2012	Nextera Energy Inc COM	162	10 168									206	13 340	15 578

Securities Schedule

Date Acquired	Type and Name of Security	Inventory at Beginning of Period: Shares or Principal	Inventory at Beginning of Period: Cost or Acquisition Value	Purchases or Other Acquisitions: Number Shares	Purchases or Other Acquisitions: Gross Cost	Cost Basis Per Share	Sales or Other Dispositions: Number Shares	Sales or Other Dispositions: Gross Selling Price	Sales or Other Dispositions: Basis of Shrs Sold	Sales or Other Dispositions: Date Sold	Sales or Other Dispositions: Gain or Loss	Inventory at End of Period: Number Shares	Inventory at End of Period: Cost or Acquisition Value	Inventory at End of Period: Market Value
Various	Northrop Grumman CP Holding Co													
Various	Occidental Petroleum CRP	329	19 157									340	20 079	31 304
3/31/2009	Oracle Corp	689	20 616									689	20 616	23 274
2/10/2012	PACCAR Inc	173	7 477											
	Parker Hannifin Corp													
Various	Peabody Energy Corp													
Various	Pepsico Inc NC													
Various	Pfizer Inc	1,570	23 383									1,343	19,679	36 570
Various	PG&E Corporation	284	11,829											
5/11/2012	Philip Morris Intl Inc	197	16 981											
Various	Phillips 66 COM	89	2 303									555	20 869	36 946
Various	PNC Finl Svcs GP	316	12 910									478	22 956	34 244
5/15/2009	Prudential Financial Inc	230	8 753											
8/8/2012	Public Storage											85	12 338	12 903
2/22/2012	Regions Financial Corp New	1 291	7 518									2 401	15 391	21 921
	Reynolds American Inc													
Various	Roche Holdings ADR											386	22 680	24 083
Various	Sanofi ADR											406	20 384	21 555
Various	Schlumberger Ltd											150	9 712	10,955
Various	SEMPRA Energy	261	13 116									261	13 116	21 219
Various	Simon PPTY Group Inc	112	12 423									233	10 278	15 420
Various	State Street Corp	94	4 041											
3/19/2013	Stryker Corp											165	10,676	10 954
	Suntrust BKS													
Various	Target Corporation	111	4,978									236	12,139	16 402
12/18/2008	Thermo Fisher Scientific Inc	186	6 112									188	6,112	16 600
Various	Time Warner Cable Inc New	350	12,655											
Various	TJX COS INC New	709	7 668											
Various	Travelers Companies Inc COM	251	12,331									295	15,079	24,697
Various	U S Bancorp Com New	380	8 241									380	8 241	13 323
Various	Unilever NV NY SH New	332	10 787											
11/10/2009	Union Pacific Corp	256	15 888									216	13 405	33 398
Various	United Technologies Corp	299	14 504									234	11,314	22 207
Various	UnitedHealth GP Inc	574	20 761											
3/19/2013	Verizon Communications	562	15 380									438	21,435	21 234
	Vodafone GP PLC ADS NEW													
	Wal Mart Stores Inc													
Various	Walt Disney Co HLDG Co	545	19 227									581	20 897	36 649
Various	Wells Fargo & Co New	985	15 884									1 029	24,716	41,728
Various	Waste MGMT Inc (DELA)	262	7,592											
	Total Corporate Stock		1 002 482					0	0		0		1 045 294	1,726,833
Less Unsettled Activities														
	TOTALS (Reported on Form 990-PF, Part II, Line 10b)		1,002,482										1,045,294	1,726,833

Saibel Foundation FYE 05/31/13

Foundation	Street	City	State	Zip	Date	Check #	Amount
American Cancer Society	Box 1918	Morristown	NJ	07962	11/23/2012	603	$100
American Heart Assoc	Box 78851	Phoenix	AZ	85062	4/10/2013	3778	$200
American Red Cross	209 Fairfield Rd.	Fairfield	NJ	07704	5/30/2013	662	$5,000
American Red Cross Disaster Relief	601 NE 6th St.	Oaklahoma City	OK	73104	5/30/2013	658	$2,000
Art Students League Annual Appeal	215 W. 57th St.	New York	NY	10102	5/25/2013	640	$250
Berkshire Botanical Graden Soc.	Box 826	Stockbridge	MA	01262	5/20/2013	632	$250
Breast Cancer Research Foundation	60 East 56th St.	New York	NY	10022	11/23/2012	601	$500
Brooklyn Museum	Eastern Pkwy	Brooklyn	NY	11238	5/25/2013	641	$150
Count Basie Theater Foundation	Monmouth Street	Red Bank	NJ	07701	5/25/2013	645	$300
Daughters of Miriam	155 Hazel Rd	Clifton	NJ	07701	3/23/2013	621	$100
Deborah Hospital Foundation	20 Pine Mill Road	Browns Mill	NJ	08015	5/18/2013	626	$2,000
Drs Without Borders	333 7th Ave	New York	NY	10001	5/26/2013	649	$1,500
Eva's Village	393 Main Street	Paterson	NJ	07501	5/28/2013	655	$100
Fairview Hosp.	29 Lewis Ave	Gt. Barrington	MA	01230	5/28/2013	653	$500
Fisher Hous	7305 N. Military Tr.	West Palm Beach	FL	53410	5/22/2013	637	$1,000
Found. For Morristown Mem. Hosp.	475 South Street	Morristown	NJ	07960	1/10/2013	615	$2,500
Global Brigados USA	1099 E. Chabonlain Dr.	Fresno	CA	93720	3/23/2013	622	$300
Hevreh of Southern Berkshire	270 ST. Road Box 912	Great Barrington	MA	01230	5/25/2013	639	$1,500
Horticultural Society of NY	148 W. 37th St	New York	NY	10018	10/9/2012	3894	$65
Hurricane Sandy of NJ Relief Fund	Box 95	Mendham	NJ	07945	5/30/2013	659	$1,000
Jacob's Pillow Foudnation	358 George Carter Rd.	Becket	MA	01233	2/12/2013	3837	$5,000
JCC of Boyton Beach	Joy Road	Boynton Beach	FL	33424	3/20/2013	619	$250
Jewish Family Services	1 Pike Drive	Wayne	NJ	07470	10/25/2012	600	$5,000
Jewish Family Services of North Jersey	1 Pike Drive	Wayne	NJ	07470	5/18/2013	629	$5,000
Jewish Federation of the Berkshires	196 South Street	Pittsfield	MA	01201	5/28/2013	651	$200
Jewish Foundation of the Berkshires	196 South Street	Pittsfield	MA	01201	6/6/2012	3886	$200
Lymphoma Federation	Box 286236	New York	NY	10128	8/13/2012	3889	$100
Lymphoma Foundation	Box 286236	New York	NY	10128	11/23/2012	608	$200
Make A Wish Foundation	Box 97104	Washington	DC	71004	11/23/2012	602	$200
Mayo Clinic	13400 E Shea Blvd	Scottsdale	AZ	85259	1/14/2013	3887	$55
Memorial Sloan Kettering Cancer Ctr.	1275 York Ave	New York	NY	10065	5/18/2013	627	$10,000
Mental Health Assoc. of Passaic Cty		Clifton	NJ	07011	5/25/2013	648	$1,000
Metropolitan Museum of Art	1000 5th Ave	New York	NY	10130	5/25/2013	644	$200
Monmouth County SPCA	Industrial Way	Eatontown	NJ	07724	5/13/2013	624	$100
Monterey Fire Dept.	Route 23	Monterey	MA	01230	7/7/2012	3646	$250
Montville Township First Aid	Box 416	Montville	NJ	07045	11/23/2012	607	$100

Mount Sinai Hosp OBGYN Fund.	1 Gustave L. Levy Pl	New York	NY	10029	5/20/2013	631	$2,000
MSF	6520 N. Andrews Ave	Fort Lauderdale	FL	33301	11/23/2012	605	$100
Nat'l Council of Jewish Women	20 South Orange Ave	Livingston	NJ	07039	1/8/2013	613	$200
Norton Museum of Art	1451 S. Olive Ave	West Palm Beach	FL	33401	3/27/2013	3836	$250
NY Presbyterian Hospital	622 E 168th St.	New York	NY	10032	11/23/2012	609	$2,500
NY Society Library	53 East 79th St.	New York	NY	10075	11/30/2012	611	$250
NYU Faculty & Friends Campaign	530 First Ave	New York	NY	10016	3/22/2013	620	$100
Oak Hill Academy Fund	347 Midd-Lincroft Rd	Lincroft	NJ	08362	11/30/2012	612	$200
Planned Parenthood	151 Washington St.	Newark	NJ	07012	5/28/2013	656	$200
Pompton Falls Vol Fire Dept	130 Jackson Ave	Wayne	NJ	7470	6/8/2012	3860	$200
Pompton Falls Volunteer Fire Dept #3	Jackson Ave	Wayne	NJ	07470	5/26/2013	650	$200
Rabbi Dressner Tikkum Found.	Preakness Ave	Wayne	NJ	07470	12/7/2012	610	$200
Rainbow Foundation	Box 545	New Monmouth	NJ	07748	5/14/2013	623	300
Ronald McDonald House	Box 2489	New York	NY	10131	11/23/2012	606	$100
Salvation Army	Box 2006	Patterson	NJ	07509	5/30/2013	660	$5,000
Sinchat Halev	421 Split Rock Road	Syosset	NY	11791	9/25/2012	3891	$2,000
Smerican Heart Assoc	Box 78851	Phoenix	AZ	85062	11/23/2012	604	$200
Special Olympics	Box 3589	Princeton	NJ	08543	5/28/2013	654	$200
St. Judes Chidrens Research Hosp.	501St Jude Place	Memphis	TN	38105	5/30/2013	661	$2,600
Tanglewood Fund	501 Mass. Ave	Boston	MA	02015	5/28/2013	652	$750
Temple Beth Tikvah	950 Preakness Ave	Wayne	NJ	07470	5/25/2013	638	$2,000
Temple Sinai	425 Roslyn Rd	Roslyn Hts	NY	11577	5/25/2013	643	$100
Temple Univ Endodontics Alum Assoc.	85 Old Eagle School Rd.	Wayne	PA	19087	5/22/2013	634	$1,500
The Lunch Break	121 Drs. James Parker	Red Bank	NJ	07701	5/22/2013	635	$200
The Smile Train	Box 96231	Washington	DC	20090	5/25/2013	646	$250
Two Kids Foundation	Box 103	Whippany	NJ	07981	7/18/2012	3890	$100
Valley Hospital Foundation	223 N. Van Dien Ave	Ridgewood	NJ	07450	5/18/2013	625	$500
Veritan's Cam Scholorship Fund	1 Pike Drive	Wayne	NJ	07470	5/18/2013	628	$500
Wayne Twp First Aid Squad	Box 2004	Wayne	NJ	07470	5/29/2013	657	$200
Whitney Museum	945 Madison Ave	New York	NY	10131	5/25/2013	642	$100
Women's American Ort		Wayne	NJ	07748	10/9/2012	3892	$200
						Total:	$70,370

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions: SAIBEL FOUNDATION, INC.	Employer identification number (EIN) or: 22-6064734
	Number, street, and room or suite no If a P O box, see instructions: 29 SHOSHONE TRAIL	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions: WAYNE, NJ 07470	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041 A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ROY H. AIBEL
835 BLOOMFIELD AVENUE, CLIFTON, NJ - 07012 .
Telephone No ▶ (973) 471-5000 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until JANUARY 15, 2014 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [ ] calendar year ______ or
▶ [X] tax year beginning JUN 1, 2012 , and ending MAY 31, 2013

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 3,905.
b	If this application is for Form 990 PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 902.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 3,003.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions