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Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation**

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

**Open to Public Inspection**

**For calendar year 2012, or tax year beginning 06-01-2012 , and ending 05-31-2013**

Name of foundation
D'ADDARIO FOUNDATION INC

**A Employer identification number**
11-2637844

Number and street (or P O box number if mail is not delivered to street address)
595 SMITH STREET

Room/suite

**B** Telephone number (see instructions)
(631) 439-3300

City or town, state, and ZIP code
FARMINGDALE, NY 11735

**C** If exemption application is pending, check here ▶ ☐

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

**D 1.** Foreign organizations, check here ▶ ☐

**2.** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**H** Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 15,130

**J** Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _
*(Part I, column (d) must be on cash basis.)*

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I** **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )*

| | | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 385,121 | | | |
| | 2 | Check ▶ ☐ if the foundation is **not** required to attach Sch B | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | |
| | 4 | Dividends and interest from securities | | | | |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) _____ | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | | | | |
| | b | Gross sales price for all assets on line 6a _____ | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | 0 | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | b | Less Cost of goods sold | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | | | | |
| | 12 | **Total.** Add lines 1 through 11 | 385,121 | 0 | | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc | 0 | 0 | | 0 |
| | 14 | Other employee salaries and wages | | | | |
| | 15 | Pension plans, employee benefits | | | | |
| | 16a | Legal fees (attach schedule) | | | | |
| | b | Accounting fees (attach schedule) | 9,307 | 0 | | 0 |
| | c | Other professional fees (attach schedule) | | | | |
| | 17 | Interest | | | | |
| | 18 | Taxes (attach schedule) (see instructions) | | | | |
| | 19 | Depreciation (attach schedule) and depletion | | | | |
| | 20 | Occupancy | | | | |
| | 21 | Travel, conferences, and meetings | 10,771 | 0 | | 0 |
| | 22 | Printing and publications | | | | |
| | 23 | Other expenses (attach schedule) | 77,750 | 0 | | 0 |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 97,828 | 0 | | 0 |
| | 25 | Contributions, gifts, grants paid | 280,020 | | | 280,020 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 377,848 | 0 | | 280,020 |
| | 27 | Subtract line 26 from line 12 | | | | |
| | a | **Excess of revenue over expenses and disbursements** | 7,273 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 0 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | | |

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | | Beginning of year | End of year | |
|---|---|---|---|---|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 4,624 | 15,130 | 15,130 |
| | 2 Savings and temporary cash investments | | | |
| | 3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | 25,000 | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 6,075 | 8,353 | |
| | 10a Investments—U S and state government obligations (attach schedule) | | | |
| | b Investments—corporate stock (attach schedule) | | | |
| | c Investments—corporate bonds (attach schedule) | | | |
| | 11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | | | |
| | 14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 15 Other assets (describe ▶ _____) | | | |
| | 16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I) | 35,699 | 23,483 | 15,130 |
| Liabilities | 17 Accounts payable and accrued expenses | | 5,511 | |
| | 18 Grants payable | 25,000 | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | 25,000 | 5,511 | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | 10,699 | 17,972 | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.** | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 **Total net assets or fund balances** (see page 17 of the instructions) | 10,699 | 17,972 | |
| | 31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 35,699 | 23,483 | |

**Part III Analysis of Changes in Net Assets or Fund Balances**

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 10,699 |
| 2 | Enter amount from Part I, line 27a | 2 | 7,273 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 17,972 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 5 | 0 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 17,972 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h)) |
|---|---|---|---|
| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | | |
|---|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | 2 | | |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | 3 | | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2011 | 435,510 | 15,099 | 28 843632 |
| 2010 | | | |
| 2009 | | | |
| 2008 | | | |
| 2007 | | | |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 28 843632 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 28 843632 |
| 4 | Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 | 4 | 10,340 |
| 5 | Multiply line 4 by line 3 | 5 | 298,243 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 0 |
| 7 | Add lines 5 and 6 | 7 | 298,243 |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 280,020 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)** | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 0 |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2 | 3 | 0 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0 |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 0 |
| 6 | Credits/Payments | | |
| a | 2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a | | |
| b | Exempt foreign organizations—tax withheld at source — 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c | | |
| d | Backup withholding erroneously withheld — 6d | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | 0 |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | 0 |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | |
| 11 | Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ **Refunded** ▶ | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | No |
| | *If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | | No |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .* | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV* | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | | No |

## Part VII-A Statements Regarding Activities *(continued)*

| | | | | |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |

Website address ▶ DADDARIOFOUNDATION ORG

14 The books are in care of ▶ D'ADDARIO CO INC Telephone no ▶ (631) 439-3300

Located at ▶ 595 SMITH STREET FARMINGDALE NY ZIP+4 ▶ 11735

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . 16 No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | Yes | No |
|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) ☐ Yes ☑ No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No | | | |
| | If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions ) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No | | | |
| b | If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | No |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)***

| | | | | |
|---|---|---|---|---|
| **5a** | During the year did the foundation pay or incur any amount to | | | |
| | **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No | | | |
| | **(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No | | | |
| | **(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No | | | |
| | **(4)** Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No | | | |
| | **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No | | | |
| **b** | If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? | **5b** | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| **c** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No | | | |
| | *If "Yes," attach the statement required by Regulations section 53.4945–5(d).* | | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No | | | |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | **6b** | | **No** |
| | *If "Yes" to 6b, file Form 8870.* | | | |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No | | | |
| **b** | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | **7b** | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| **(a)** Name and address of each employee paid more than $50,000 | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| **(a)** Name and address of each person paid more than $50,000 | **(b)** Type of service | **(c)** Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |

**Total** number of others receiving over $50,000 for professional services. . . . . ▶ 0

**Part IX-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| **1** | |
| **2** | |
| **3** | |
| **4** | |

**Part IX-B** **Summary of Program-Related Investments** (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| **1** | |
| **2** | |
| All other program-related investments See page 24 of the instructions<br>**3** | |

**Total.** Add lines 1 through 3. . . . . ▶ 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities | 1a | 0 |
| b | Average of monthly cash balances | 1b | 10,497 |
| c | Fair market value of all other assets (see instructions) | 1c | 0 |
| d | **Total** (add lines 1a, b, and c) | 1d | 10,497 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0 | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 10,497 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 157 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 10,340 |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 517 |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | |
|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | 1 | 517 |
| 2a | Tax on investment income for 2012 from Part VI, line 5 | 2a | | |
| b | Income tax for 2012 (This does not include the tax from Part VI ) | 2b | | |
| c | Add lines 2a and 2b | | 2c | 0 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | | 3 | 517 |
| 4 | Recoveries of amounts treated as qualifying distributions | | 4 | 0 |
| 5 | Add lines 3 and 4 | | 5 | 517 |
| 6 | Deduction from distributable amount (see instructions) | | 6 | 0 |
| 7 | **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | | 7 | 517 |

**Part XII Qualifying Distributions** (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 280,020 |
| b | Program-related investments—total from Part IX-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 280,020 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 280,020 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|---|---|---|---|---|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 517 |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | 0 | |
| b Total for prior years 20___, 20___, 20___ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2012 | | | | |
| a From 2007 | | | | |
| b From 2008 | | | | |
| c From 2009 | | | | |
| d From 2010 | | | | |
| e From 2011 | 434,755 | | | |
| f **Total** of lines 3a through e | 434,755 | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 280,020 | | | | |
| a Applied to 2011, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions) | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions) | 0 | | | |
| d Applied to 2012 distributable amount | | | | 517 |
| e Remaining amount distributed out of corpus | 279,503 | | | |
| 5 Excess distributions carryover applied to 2012 | 0 | | | 0 |
| *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | | | |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 714,258 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount —see instructions | | 0 | | |
| e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0 | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) | 0 | | | |
| 9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a | 714,258 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2008 | | | | |
| b Excess from 2009 | | | | |
| c Excess from 2010 | | | | |
| d Excess from 2011 | 434,755 | | | |
| e Excess from 2012 | 279,503 | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|---|---|---|---|---|---|
| | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . . | | | | | |
| **b** 85% of line 2a . . . . . | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed . . . . . | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon | | | | | |
| **a** "Assets" alternative test—enter | | | | | |
| **(1)** Value of all assets . . . . . | | | | | |
| **(2)** Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . | | | | | |
| **c** "Support" alternative test—enter | | | | | |
| **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . | | | | | |
| **(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . | | | | | |
| **(3)** Largest amount of support from an exempt organization | | | | | |
| **(4)** Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

JOHN D'ADDARIO JR
595 SMITH STREET
FARMINGDALE,NY 11735
(631)439-3300

**b** The form in which applications should be submitted and information and materials they should include

ALL NEW ORGANIZATIONS THAT HAVE NOT BEEN FUNDED BY D'ADDARIO FOUNDATION, INC IN THE LAST TWO YEARS MUST SUBMIT A LETTER OF INQUIRY TO FOUNDATION@DADDARIO COM BEFORE BEING INVITED TO SUBMIT A GRANT APPLICATION IF AN ORGANIZATION IS RE-APPLYING FOR SUPPORT THEY DO NOT HAVE TO SUBMIT A LETTER OF INQUIRY THEY MAY SKIP DIRECTLY TO THE GRANT APPLICATION PROCESS THE GRANT APPLICATION IS TO BE FILLED OUT AND SUBMITTED VIA THE FOUNDATIONS WEBSITE THE FOUNDATION WILL SEND AN AUTOMATED RESPONSE CONFIRMING RECEIPT OF THE APPLICATION

**c** Any submission deadlines

THE LETTER OF INQUIRY DEADLINES ARE JULY 31 & JAN 31, GRANT APPLICATION DEADLINE SEPT 15 & MARCH 15

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year*<br>See Additional Data Table | | | | |
| **Total** . . . . . ▶ **3a** | | | | 280,020 |
| **b** *Approved for future payment* | | | | |
| **Total** . . . . . ▶ **3b** | | | | 0 |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See instructions ) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments. . . . | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities. . . . | | | | | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property. . . . . | | | | | |
| b Not debt-financed property. . . . . | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income. . . . . | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory. . | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e). . | | 0 | | 0 | 0 |
| 13 **Total.** Add line 12, columns (b), (d), and (e). . . . . | | | | 13 | 0 |

(See worksheet in line 13 instructions to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
|---|---|
| | |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | No |
| | (2) Other assets | 1a(2) | | No |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | No |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | No |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | No |
| | (4) Reimbursement arrangements | 1b(4) | | No |
| | (5) Loans or loan guarantees | 1b(5) | | No |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | No |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | No |

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

| (a) Line No | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |
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**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

| ****** | 2014-03-12 | ****** |
|---|---|---|
| Signature of officer or trustee | Date | Title |

May the IRS discuss this return with the preparer shown below (see instr )? ☑ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed ▶ ☐ | PTIN |
|---|---|---|---|---|
| KENNETH PACHECO | KENNETH PACHECO | | | P01400165 |

| | | |
|---|---|---|
| Firm's name ▶ | CARNEY PACHECO & ASSOCIATES PC | Firm's EIN ▶ 11-3111355 |
| | 100 CROSSWAYS PARK WEST | |
| Firm's address ▶ | WOODBURY, NY 11797 | Phone no (516) 364-5050 |

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| JOHN D'ADDARIO JR<br>6 DANTON LANE<br>LATTINGTOWN,NY 11560 | DIRECTOR<br>3 00 | 0 | 0 | 0 |
| SUZANNE D'ADDARIO BROUDER<br>595 SMITH STREET<br>FARMINGDALE,NY 11735 | DIRECTOR<br>15 00 | 0 | 0 | 0 |
| ROBERT POLAN<br>595 SMITH STREET<br>FARMINGDALE,NY 11735 | OFFICER<br>2 00 | 0 | 0 | 0 |
| JIM BAILEY<br>595 SMITH STREET<br>FARMINGDALE,NY 11735 | OFFICER<br>3 00 | 0 | 0 | 0 |
| LYRIS HUNG<br>595 SMITH STREET<br>FARMINGDALE,NY 11735 | OFFICER<br>2 00 | 0 | 0 | 0 |
| JOHN D'ADDARIO III<br>595 SMITH STREET<br>FARMINGDALE,NY 11735 | OFFICER<br>2 00 | 0 | 0 | 0 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| 92ND STREET Y 1395 LEXINGTON AVE NEW YORK,NY 10128 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 3,000 |
| A REASON TO SURVIVE 2820 ROOSEVELT ROAD SAN DIEGO,CA 92106 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| A GIFT FOR TEACHING 6501 MAGIC WAY BUILDING 400C ORLANDO,FL 32809 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| A PLACE CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES,CA 90011 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| ACADEMIX VREDESTRAAT 169 HOVE BE | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| AFRO LATIN JAZZ ALLIANCE 1713 EIGTH AVENUE BROOKLYN,NY 11215 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| ALABAMA BLUES PROJECT 712 25TH AVE NORTHPORT,AL 35476 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| ANTWERPEN GUITAR FEST & COMPETITION 2100 DEURNE BELGIUM BE | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| ASPEN MUSIC FESTIVAL & SCHOOL 225 MUSIC SCHOOL RD ASPEN,CA 81611 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| AUSTIN CGS PO BOX 4072 AUSTIN,TX 78765 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| BERKSHIRE CHILDREN & FAMILIES 480 WEST ST PITTSFIELD,MA 01201 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,100 |
| BLUE BEAR SCHOOL OF MUSIC FOR MASTON CENTER BLDG D SAN FRANCISCO,CA 94123 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| BALATON FURE INT'L GUITAR FESTIVAL JOKAI MOR U 84 MARTONVASAR HU | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| BALTIMORE CLASSICAL GTR SOCIETY INC 1200 BROADWAY ROAD LUTHERVILLE,MD 21093 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| BAY AREA GIRLS ROCK CAMP PO BOX 22469 OAKLAND,CA 94609 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| BONNER MEISTERKONZERTE<br>KUNST MUSEUM<br>BONN<br>GM | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| BOSTON CLASSICAL GUITAR SOCIETY PO BOX 470665<br>BOSTON,MA 02115 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| BOSTON GUITAR FESTIVAL 290 HUNTINGTON AVE<br>BOSTON,MA 02115 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| BRUSSELS INTERNATIONAL GUTAIR FESTIVAL HUGUES NAVEZ<br>BRUSSELS<br>BE | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| FIVE TOWNS COLLEGE 305 NORTH SERVICE ROAD<br>DIX HILLS,NY 11746 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| CENTRAL MUSIC ACADEMY 219 EAST SHORT STREET<br>LEXINGTON,KY 40507 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| CHESTNUT CREEK SCHOOL OF THE ARTS 100 NORTH MAIN STREET<br>GALEX,VA 24333 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| CHICAGO WEST COMMUNITY MUSIC CENTER 100 NORTH CENTRAL PARK AVENUE<br>CHICAGO,IL 60623 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| CHICAGO YOUTH SYMPHONY ORCHESTRAS 410 S MICHIGAN AVE SUITE 833<br>CHICAGO,IL 60605 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| CITY OF DERRY FESTIVAL 10 NUALAMONT DRIVE<br>EI | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| CLEVELAND CLASSICAL GUITAR SOCIETY PO BOX 771032<br>LAKEWOOD,OH 44107 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| COLUMBUS STATE U GUITAR SYMPOSIUM 4225 UNIVERSITY AVE<br>COLUMBUS,GA 31907 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| COMMUNITY MUSIC WORKS 1392 WESTMINSTER STREET<br>PROVIDENCE,RI 02909 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| COMMUNITY STRINGS PROJECT PO BOX 513<br>BRISTOL,RI 02809 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| COMPAS CENTER OF MUSIC AND PERFORMING ARTS 8701 W VERNOR HWY<br>DETROIT,MI 24333 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| CONSERVATORY LAB CHARTER SCHOOL 25 ARLINGTON ST<br>BRIGHTON,MA 02135 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| CORONA YOUTH MUSIC PROJECT<br>155 WEST 68TH STREET<br>NEW YORK,NY 10023 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| CURTIS INSTITUTE OF MUSIC<br>1726 LOCUST ST<br>PHILADELPHIA,PA 19019 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| CZECH GUITAR SOCIETY ARTD<br>RENNESKA 25<br>BRNO<br>EZ | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| DUO MONTES- KIRCHER<br>BUDEMHALDENSTR25<br>STUTTGART,DE 70468 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| E CAROLINA UNIV SUMMER GTR WORKSHOP WEAST CAROLINE UNIVERSITY<br>GREENVILLE,SC 27858 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| EDEN STELL GUITAR DUO 7C ST LEONARDS ROAD<br>SURBITON<br>UK | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| EDUARDO FABINI GUITAR FESTIVAL REPUBLICA DE CHIPRE 3951<br>MONTEVIDEO<br>UY | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| EDUCATION THRU MUSIC 122 E 42ND ST ST 1501<br>NEW YORK,NY 10168 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 10,000 |
| ELEMENTAL STRINGS 2622 4TH ST APT 9<br>SANTA MONICA,CA 90405 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| EMPIRE STARE YOUTH ORCHESTRA 432 STATE ST<br>SCHENECTADY,NY 12305 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| FORUM GITARRE WIEN<br>WEISSGERBERSTRASSE 10-72<br>WIEN<br>AU | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| FRACTURED ATLAS 248 WEST 35TH STREET<br>NEW YORK,NY 10001 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 4,500 |
| FRACTURED ATLAS PRODUCTIONS INC 64-25A 186TH LANE<br>FRESH MEADOWS,NY 11365 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| FREE GUITARS FOR FUTURE STARS 511 LEAH LN 3B<br>WOODSTOCK,IL 60097 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| GIRLS ROCK VEGAS 10720 LITTLE HORSE CREEK AVENUE LAS VEGAS,NV 89129 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| GIRLS ROCK VERMONT PO BOX 598 WINOOSKI,VT 05404 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| GORGE UKUELE FESTIVAL 18 FORBES ROAD WASHINGTON,WA 98672 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| GRAND CANYON GUITAR SOCIETY PO BOX 1332 GRAND CANYON,AZ 86023 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| GROVE N GUITARS 185 WOODY CIRCLE TRYON,NC 28782 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| GUITAR ALLA GRANDE FESTIVAL 1 CENTENNIAL BLVD OTTAWA CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| GUITAR ART FESTIVAL BOSKO RADOJKOVIC BELGRANDE RI | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| GUITAR FOUNDATION OF AMERICA PO BOX 171269 AUSTIN,TX 78765 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| GUITAR HAMILTON 135 ROBERT STREET HAMILTON,CA 95951 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| GUITARS IN THE CLASSROOM 1911 SHADY ACRE CIRCLES ENCINITAS,CA 92024 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| HENRY STREET SETTLEMENT 466 GRAND AVE NEW YORK,NY 10002 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| HOUSE MANAGERS OFFICE 161 WEST 56TH ST NEW YORK,NY 10019 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 4,670 |
| INFINITY VISUAL AND PERFORMING ARTS 115 EAST THIRD STREET JAMESTOWN,NY 14712 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| INTERSCHOOL ORCHESTRA OF NY 121 W 27TH ST SUITE 902 NEW YORK,NY 10001 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| INT'L GUITAR FESTIVAL - LIMA PERU BOULEVAR TARATA 281 TO PISO NO PE | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| KIDS CREATE THE MUSIC FOUNDATION 2519 PINE NEEDLE COURT<br>FORT COLLINS,CO 80528 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| KIDZNOTES 120 MORRIS STREET<br>DURHAM,NC 27701 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| KRZYZOWA SUMMER GUITAR FESTIVAL KRZYZOWA 7<br>GRODZISZCZE<br>GM | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| KTYAROVY FESTIVAL MIKULOV HUSOVA 51-692<br>CZECH REPUBLIC<br>EZ | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| KUTNA HURA KUTNA HORA MITTELBOHEMIAN<br>CZECH REPUBLIC<br>EZ | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| LANCKORONA INTL GUITAR FESTIVAL 32-040 SWIATNIKI GORNE<br>POLAND<br>PL | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| LATINO ARTS INC 1028 S 9TH ST<br>MILWAUKEE,WI 53204 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| LEAD GUITAR SUMMER GUITAR WORKSHOP 1531 N MAGNOLIA<br>TUCSON,AZ 85712 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| LONG ISLAND GUITAR FESTIVAL 720 NORTHERN BLVD<br>BROOKVILLE,NY 11548 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| LOUISVILLE GUITAR SOCIETY 13503 HUNTERS VIEW CT<br>PROSPECT,KY 40059 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| LUTHERAN MUSIC PROGRAM 122 WEST FRANKLIN AVE 230<br>MINNEAPOLIS,MN 55404 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| MANHATTAN SCHOOL OF MUSIC 120 CLAREMONT AVENUE<br>NEW YORK,NY 10027 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 3,000 |
| MERIT SCHOOL OF MUSIC 8 SOUTH PEORIA ST<br>CHICAGO,IL 60607 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| METROPOLITAN YOURTH SYMPHONY STRING 1230 SE MAIN STREET<br>PORTLAND,OR 97239 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| MIAMI CGS 10630 SW 126 AVE<br>MIAMI,FL 33186 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| MID- AMERICA GUITAR ENSEMBLE FESTIVAL PO BOX 3040 NORMAL,IL 61390 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| MONTREAL GUITAR SOCIETY 3019 EDOUARD MONTPETIT APT 15 MONTREAL CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| MOSCOW STATE PHILHARMONIC TVERSKAY STR 31 MOSCOW RS | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| MULTI- CULTURAL MUSIC GROUP 601 WALTON AVENUE BRONX,NY 10451 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| MUSIC ALLIANCE PO BOX 1749 MENTOR,OH 44061 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 3,000 |
| MUSIC FOR ALL INC 39 W JACKSON PLACE INDIANAPOLIS,IN 46225 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| MUSIC RESOURCE CENTER 105 RIDGE STREET CHARLOTTESVILLE,VA 22902 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| MUSIC UNITES 555 WEST 23RD ST APT N3D NEW YORK,NY 10011 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| MUSICIANS FOUNDATION 6752 HOLLYWOOD BLVD HOLLYWOOD,CA 90028 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| MUSICOPIA INC 2001 MARKET ST PHILADELPHIA,PA 19103 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| MUSIKSHULE GEVELSBERG DAGMAR TEWES LINDENGRABENSTR 18 GELESBERG GM | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| NATIONAL STRING PROJECT CONSORTIUM ONE UTSA CIRCLE SAN ANTONIO,TX 78249 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 9,650 |
| NEIGHBORHOOD MUSIC SCHOOL 100 AUDOUBON STREET NEW HAVEN,CT 06510 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| NEW YORK CITY CLASSICAL GUITAR SOCIETY PO BOX 1691 RADIO CITY STATION NEW YORK,NY 10101 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| NORTHERN STATE UNIVERSITY 620 15TH AVE SE ABERDEEN,SD 57401 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| NOTES FOR NOTES INC PO BOX 128473<br>NASHVILLE,TN 37212 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| NY GUITAR SCHOOL 251 WEST 30TH ST 11 F<br>NEW YORK,NY 10001 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| OLD TOWN SCHOOL OF FOLK MUSIC 4544 N LINCOLN AVE<br>CHICAGO,IL 60625 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| OMNI FOUNDATION 236 WEST PORTAL AVE<br>SAN FRANCISCO,CA 94127 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| PARIS INTERNATIONAL GUITAR FESTIVAL 39 RUE DU DOCTEUR ROUX<br>CHOISYLEROI<br>FR | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| PEEL MUSIC FESTIVAL 15 ARDSLEY ST<br>MISSISSAUGA<br>CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 600 |
| PEOPLES MUSIC SCHOOL 931 W EASTWOOD AVE<br>CHICAGO,IL 60640 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| PETRER GUITAR FESTIVAL JOSE TOMAS APARTADO CORREOS<br>MALAGA<br>SP | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| PHILADELPHIA CGS 2038 SANSONM ST<br>PHILADELPHIA,PA 19103 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| PHILADELPHIA YOUTH ORCHESTRA 240 S 20TH STREET<br>PHILADELPHIA,PA 19103 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| PHOENIX CONSERVATORY MUSIC 9617 NORTH METRO PARKWAT WEST STE<br>2000<br>PHOENIX,AZ 85051 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| RARITAN RIVER MUSIC PO BOX 13446<br>OLDWICK,NJ 08858 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| ROCK TO THE FUTURE 219 MERCER ST<br>PHILADELPHIA,PA 19125 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| ROSIES HOUSE PO BOX 13446<br>PHOENIX,AZ 85002 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| SEVILLE INTERNATIONAL GUITAR FESTIVAL MARQUES DE PARADAS N 36<br>SEVILLE<br>SP | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| SILENCE IS VIOLENCE 2700 CHARTES STREET<br>NEW ORLEANS,LA 70117 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| SOLARES FONDAZIONE DEL ARTI LARGO 8 MARZO<br>PARMA<br>IT | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| SOUTHWEST CHAMBER MUSIC 638 E COLORADO BLVD STE 201<br>PASADENA,CA 91101 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| SPHINX ORGANIZATION 400 RENAISSANCE CENTER<br>DETROIT,MI 48243 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 5,000 |
| ST LOUIS CLASSICAL GUITAR SOCEITY 8690 WEST KINGBURY AVE<br>ST LOUIS,MO 63124 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 6,000 |
| STITCHING TWENTS GUITAR FESTIVAL NIELS OTTINK<br>USSELERWEG 6<br>ENSCHEDE OVERIJSSEL<br>NL | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |
| STRINGS ATTACHED PROJECT 33 NORTH CLAY<br>FERGUSON,MO 63135 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| SUMMER GRASS SAN DIEGO 32198 CALA TORRENTE<br>TEMECULA,CA 92592 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 500 |
| TENESSEE GUITAR FESTIVAL PO BOX 47<br>MURFREESBORO,TN 37130 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| THE CROOKED ROAD VIRGINIA'S HERITAGE MUSIC ONE HEARTWOOD CIRCLE<br>ABINGDON,VA 24210 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| THE FENDER MUSIC FOUNDATION PO BOX 67<br>AGOURA HILLS,CA 91376 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| THE GUITAR SOCIETY OF BRANTFORD 42 SKY ACRES DRIVE<br>ONTARIO<br>CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| THE NEW SCHOOL 55 W 13TH ST<br>NEW YORK,NY 10011 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| U OF COLORADO AT BOULDER 301 UCB<br>BOULDER,CO 80309 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| UNIVERSITY OF MASSACHUSETTS FINE ARTS CENTER UMASS<br>AMHEURST,MA 01003 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| U OF MONTEVALLO COMMUNITY SCHOOL OF MUSIC STATION 6678<br>MONTEVALLO,AL 35115 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| UNIVERSITY OF TEXAS AT DALLAS COMPETITION 800 WEST CAMPBELL ROAD<br>RICHARDSON,TX 75080 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| USC THORTON SCHOOL OF MUSIC 840 W 34TH ST<br>LOS ANGELES,CA 90089 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| VANDERCOOK COLLEGE OF MUSIC 3140 S FEDERAL ST<br>CHICAGO,IL 60616 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| NASHVILLE COMMUNITY MUSIC SCHOOL PO BOX 121348<br>NASHVILLE,TN 37212 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| WAYNE STATE UNIVERSITY 42 W WARREN AVE<br>DETROIT,MI 48202 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| WINNIPEG FOLK FESTIVAL 203-211 BANNATYNE AVE<br>WINNIPEG<br>CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| WOMENS AUDIO MISSION 1890 BRYANT ST<br>SAN FRANCISCO,CA 94110 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,000 |
| WORSHIPFUL COMPANY OF MUSICIANS 2 LONDON WALL BUILDINGS 6 FL<br>LONDON<br>UK | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| WORSHIPFUL COMPANY OF MUSICIANS 2 LONDON WALL BUILDINGS 6 FL<br>LONDON<br>UK | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| WROCLAW GUITAR FESTIVAL 46A 14 LOWER SILESIA<br>WROCLAW<br>PL | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| SALISBURY UNIVERSITY 1101 CAMDEN AVE<br>SALISBURY,MD 21801 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| SARAJEVO GUITAR FESTIVAL GUITAR ASSOCIATION IN FEDERATION<br>BOSNIA<br>BK | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 1,500 |
| SAUBLE GUITAR FESTIVAL 108 KENT STREET<br>HAMILTON<br>CA | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 750 |
| SEATTLE MUSIC PARTNERS 4533 SUNNYSIDE AVE<br>SEATTLE,WA 98103 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,500 |

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| SEATTLE YOUTH SYMPHONY ORCHESTRA 11065 FIFTH AVE SEATTLE,WA 98125 | DONEE | TAX EXEMPT | TO SUPPORT GROWTH AND APPRECIATION OF MUSIC | 2,000 |
| **Total** . . . . . ▶ **3a** | | | | 280,020 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491078006024 |
|---|---|---|

**Schedule B** (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2012**

**Name of the organization**
D'ADDARIO FOUNDATION INC

**Employer identification number**
11-2637844

**Organization type** (check one)

| Filers of: | Section: |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☑ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ _____

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**
D'ADDARIO FOUNDATION INC

**Employer identification number**
11-2637844

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | D'ADDARIO COINC<br>595 SMITH STREET<br>FARMINGDALE, NY 11735 | $ 385,121 | Person ☑<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |

**Name of organization**
D'ADDARIO FOUNDATION INC

**Employer identification number**
11-2637844

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | $ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | $ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | $ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | $ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | $ | |

**Name of organization**
D'ADDARIO FOUNDATION INC

**Employer identification number**
11-2637844

**Part III** ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions ) ▶ $
Use duplicate copies of Part III if additional space is needed

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491078006024 |
|---|---|---|

# TY 2012 Accounting Fees Schedule

**Name:** D'ADDARIO FOUNDATION INC

**EIN:** 11-2637844

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| ACCOUNTING | 9,307 | 0 | | 0 |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491078006024 |
|---|---|---|

# TY 2012 Other Expenses Schedule

**Name:** D'ADDARIO FOUNDATION INC

**EIN:** 11-2637844

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| ADVERTISING AND PROMOTIONS | 13,015 | 0 | | 0 |
| TELEPHONE | 292 | 0 | | 0 |
| CONCERT EVENTS | 30,360 | 0 | | 0 |
| RECEPTIONS | 2,681 | 0 | | 0 |
| TRANSPORTATION | 3,597 | 0 | | 0 |
| MUSIC RENTAL EQUIPMENT | 3,454 | 0 | | 0 |
| INSURANCE EXPENSE | 3,866 | 0 | | 0 |
| PUBLIC RELATIONS AND MARKETING | 20,485 | 0 | | 0 |