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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning MAY 1, 2012, and ending APR 30, 2013

Name of foundation

A Employer identification number

PORTLAND WOMEN'S FOUNDATION

93-0386905

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

PO BOX 4901

(971) 998-7146

City or town, state, and ZIP code

C If exemption application is pending, check here ☐

PORTLAND, OR 97208-4901

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method: ☐ Cash ☒ AccrualF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(from Part II, col. (c), line 16)

☐ Other (specify)

\$ 3,145,073. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

40,505.

2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

111,130.

111,130.

STATEMENT 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

260,279.

b Gross sales price for all assets on line 6a 3,758,435.

7 Capital gain net income (from Part IV, line 2)

260,279.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

411,914.

371,409.

0.

13 Compensation of officers, directors, trustees, etc.

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

1,565.

1,565.

0.

3,900.

c Other professional fees

STMT 3

19,582.

19,582.

0.

0.

17 Interest

18 Taxes

STMT 4

7,468.

50.

0.

372.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 5

6,875.

0.

0.

3,180.

24 Total operating and administrative expenses. Add lines 13 through 23

35,490.

21,197.

0.

7,452.

25 Contributions, gifts, grants paid

191,303.

191,303.

26 Total expenses and disbursements. Add lines 24 and 25

226,793.

21,197.

0.

198,755.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

185,121.

b Net investment income (if negative, enter -0-)

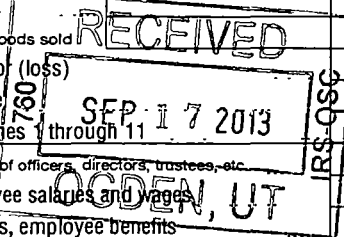
350,212.

c Adjusted net income (if negative, enter -0-)

0.

SCANNED SEP 6 2013

Operating and Administrative Expenses



m

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	67,699.	64,659.	64,659.
	3 Accounts receivable ▶ 2,298.			
	Less: allowance for doubtful accounts ▶	2,298.	2,298.	2,298.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	762.	552.	552.
	10a Investments - U.S. and state government obligations STMT 7	187,715.	182,324.	182,324.
	b Investments - corporate stock STMT 8	2,119,036.	2,267,134.	2,267,134.
	c Investments - corporate bonds STMT 9	600,146.	626,431.	626,431.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 3,350.			
	Less: accumulated depreciation STMT 6 ▶ 1,675.	2,792.	1,675.	1,675.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	2,980,448.	3,145,073.	3,145,073.
	17 Accounts payable and accrued expenses	7,358.	7,618.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	7,358.	7,618.	
	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,973,090.	3,137,455.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	2,973,090.	3,137,455.	
	31 Total liabilities and net assets/fund balances	2,980,448.	3,145,073.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,973,090.
2 Enter amount from Part I, line 27a	2	185,121.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,158,211.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS	5	20,756.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,137,455.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a REALIZED GAINS ON SALES - DETAIL UPON</b>				
<b>b REQUEST</b>		P	VARIOUS	04/24/13
<b>c REALIZED GAINS ON SALES - DETAIL UPON</b>				
<b>d REQUEST</b>		P	VARIOUS	04/24/13
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b> 2,739,338.		2,711,850.	27,488.
<b>c</b>			
<b>d</b> 1,019,097.		786,306.	232,791.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			
<b>b</b>			27,488.
<b>c</b>			
<b>d</b>			232,791.
<b>e</b>			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	260,279.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	189,504.	2,948,969.	.064261
2010	231,137.	2,984,678.	.077441
2009	193,955.	2,793,496.	.069431
2008	202,148.	2,660,907.	.075970
2007	180,701.	3,275,606.	.055166

2 Total of line 1, column (d)	2	.342269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068454
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	2,995,691.
5 Multiply line 4 by line 3	5	205,067.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,502.
7 Add lines 5 and 6	7	208,569.
8 Enter qualifying distributions from Part XII, line 4	8	198,755.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,004.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,004.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,004.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,600.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,600.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,404.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► WWW.PORTLANDWOMENSFOUNDATION.ORG

14 The books are in care of ► MARY KALAFATIS Telephone no. ► 971-998-7146  
 Located at ► PO BOX 4901, PORTLAND, OR ZIP+4 ► 97208

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► 16 X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <span style="float:right">N/A</span> Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <span style="float:right">N/A</span>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <span style="float:right">N/A</span>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2012)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,950,427.
b	Average of monthly cash balances	1b	90,332.
c	Fair market value of all other assets	1c	552.
d	Total (add lines 1a, b, and c)	1d	3,041,311.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,041,311.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	45,620.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,995,691.
6	Minimum investment return. Enter 5% of line 5	6	149,785.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	149,785.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	7,004.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,004.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	142,781.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	142,781.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	142,781.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	198,755.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	198,755.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	198,755.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				142,781.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008	68,724.			
c From 2009	56,606.			
d From 2010	86,393.			
e From 2011	44,622.			
f Total of lines 3a through e	256,345.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	198,755.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				142,781.
e Remaining amount distributed out of corpus	55,974.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	312,319.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	312,319.			
10 Analysis of line 9:				
a Excess from 2008	68,724.			
b Excess from 2009	56,606.			
c Excess from 2010	86,393.			
d Excess from 2011	44,622.			
e Excess from 2012	55,974.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADELANTE MUJERES 2420 19TH AVENUE FOREST GROVE, OR 97116	N/A	PUBLIC	EDUCATION PROGRAM FOR LOW-INCOME LATINA WOMEN	7,170.
BIENESTAR 220 SE 12TH AVE SUITE#A-100 HILLSBORO, OR 97123-4667	N/A	PUBLIC	PROVIDE PARENTING INFORMATION TO 20 TO 30 HISPANIC WOMEN MIGRANTS WORKERS	7,170.
BRADLEY-ANGLE HOUSE 4548 N. ALBINA AVE., SUITE 101 PORTLAND, OR 97217	N/A	PUBLIC	SUPPORT FOR TRANSITIONAL HOUSING FOR VICTIMS OF DOME	5,000.
CATHOLIC CHARITIES 2740 SE POWELL BLVD. STE. 6 PORTLAND, OR 97202	N/A	PUBLIC	HOUSING ASSISTANCE FOR LOW-INCOME HOMELESS WOMEN	7,170.
CLACAKAMAS WOMEN'S SERVICES 704 MAIN STREET, SUITE 200 OREGON CITY, OR 97045	N/A	PUBLIC	PROVIDE SUPPORT FOR WOMEN'S SHELTER	7,170.
Total			SEE CONTINUATION SHEET(S)	191,303.
b Approved for future payment				
NONE				
Total				0.





**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CODA, INC 1027 E BURNSIDE ST PORTLAND, OR 97214	N/A	PUBLIC	PROVIDE RESIDENTIAL TREATMENT FOR 14 WOMEN	7,170.
ECUMENICAL MINISTRIES OF OREGON 0245 SW BANCROFT STREET SUITE B PORTLAND, OR 97239	N/A	PUBLIC	SUPPORT ESL PROGRAM FOR RUSSIAN SPEAKING FEMALE IMMIGRANTS	5,000.
HUMAN SOLUTIONS 12350 SE POWELL BLVD. PORTLAND, OR 97236	N/A	PUBLIC	PROVIDE SUPPORT FOR THE DAYBREAK SHELTER	5,000.
INNOVATIVE CHANGES 4610 N. TRENTON STREET PORTLAND, OR 97203	N/A	PUBLIC	FUNDING FOR PROGRAM TO BOOST HOUSEHOLD STABILITY AND	7,170.
LUTHERAN COMMUNITY SVCS. NW 3800 SW CEDAR HILLS BLVD #230 BEAVERTON, OR 97005	N/A	PUBLIC	PROVIDE SUPPORT TO TRANSITIONAL HOUSING PROGRAM	5,000.
METROPOLITAN FAMILY SERVICES 1808 SE BELMONT PORTLAND, OR 97214	N/A	PUBLIC	PROVIDE IN-HOME SUPPORT AND TRANSPORTATION SERVICES	7,170.
NONPROFIT ASSOCIATION OF OREGON 5100 SW MACADAM AVE SUITE 360 PORTLAND, OR 97239	N/A	PUBLIC	PROVIDE TECHNICAL ASSISTANCE TO SUPPORT GRANTEES	9,333.
NORTHWEST PILOT PROJECT, INC. 1430 SW BROADWAY, SUITE 200 PORTLAND, OR 97201	N/A	PUBLIC	EVICTON PREVENTION SERVICES FOR LOW-INCOME SENIOR W	7,170.
OREGON TRADESWOMEN, INC. 3934 NE MARTIN LUTHER KING JR. BLVD. PORTLAND, OR 97212	N/A	PUBLIC	PROVIDE FUNDS TO SUPPORT PATHWAY TO SUCCESS JOB TRAI	7,170.
RAPHAEL HOUSE OF PORTLAND 4110 SE HAWTHORNE # 503 PORTLAND, OR 97214	N/A	PUBLIC	GRANT TO SUPPORT OPERATIONS OF RAPHAEL HOUSE.	7,170.
<b>Total from continuation sheets</b>				<b>157,623.</b>

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REACH COMMUNITY DEVELOPMENT 833 SE MAIN, BOX 122 PORTLAND, OR 97214	N/A	PUBLIC	OUTREACH SERVICES TO VETERANS AND MILITARY WIVES	7,170.
ROSE HAVEN PO BOX 11620 PORTLAND, OR 97211	N/A	PUBLIC	GENERAL OPERATING SUPPORT OF ROSE HAVEN	7,170.
SENIOR CITIZENS COUNCIL OF CLACKAMAS COUNTY PO BOX 1777 OREGON CITY, OR 97045	N/A	PUBLIC	PROVIDE SUPPORT FOR THE DIVERSION PROGRAM	5,000.
STORE TO DOOR PO BOX 4665 PORTLAND, OR 97208	N/A	PUBLIC	SUPPLEMENT COSTS OF DELIVERING GROCERIES AND OTHER I	6,000.
TRANSITION PROJECTS 665 NW HOYT PORTLAND, OR 97209	N/A	PUBLIC	ASSIST APPROXIMATELY 100 WOMEN TO TRANSITION FROM HOMELESSNESS INTO HOUSING	7,170.
VOLUNTEERS OF AMERICA 3910 SE STARK ST. PORTLAND, OR 97214	N/A	PUBLIC	SUPPORT OF INTENSIVE HOUSING AND SUPPORT SERVICES	7,170.
VOLUNTEERS OF AMERICA 3910 SE STARK ST.01 SE WATER AVE. #490 PORTLAND, OR 97214	N/A	PUBLIC	SUPPORT OF SOLID GROUND PROJECT	35,000.
YWCA OF GREATER PORTLAND 1111 SW 10TH PORTLAND, OR 97205	N/A	PUBLIC	PROVIDE SUPPORT FOR YOLANDA HOUSE SHELTER	7,170.
CENTRAL CITY CONCERN 232 NW 6TH AVE PORTLAND, OR 97209	N/A	PUBLIC	PROVIDE TRANSITIONAL HOUSING FOR WOMEN WITH YOUNG CHILDREN	8,420.
Total from continuation sheets				



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2012**

Name of the organization

PORTLAND WOMEN'S FOUNDATION

Employer identification number

93-0386905

Organization type (check one).

**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. .... ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
<b>PORTLAND WOMEN'S FOUNDATION</b>	<b>93-0386905</b>

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<b>1</b>	<b>CLARK/LEWIS FAMILY FOUNDATION</b> <b>300 SE SPOKANE STREET</b> <b>PORTLAND, OR 97202</b>	\$ <b>20,000.</b>	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

**PORTLAND WOMEN'S FOUNDATION****93-0386905****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization	Employer identification number
<b>PORTLAND WOMEN'S FOUNDATION</b>	<b>93-0386905</b>

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## 2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
11	WEBSITE DEVELOPMENT	11/01/11		36M	43	3,350.			3,350.	558.		1,117.
	* TOTAL 990-PF PG 1					3,350.		0.	3,350.	558.	0.	1,117.
	DEPR & AMORT											

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
EARNINGS ON INVESTMENTS	111,130.	0.	111,130.		
TOTAL TO FM 990-PF, PART I, LN 4	111,130.	0.	111,130.		

FORM 990-PF		ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	1,565.	1,565.	0.	3,900.	
TO FORM 990-PF, PG 1, LN 16B	1,565.	1,565.	0.	3,900.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	19,582.	19,582.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	19,582.	19,582.	0.	0.	

FORM 990-PF		TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	7,004.	0.	0.	0.	
OREGON CHARITABLE ACTIVITIES FEE	464.	50.	0.	372.	
TO FORM 990-PF, PG 1, LN 18	7,468.	50.	0.	372.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES AND SUBSCRIPTIONS	1,125.	0.	0.	0.	
INSURANCE	883.	0.	0.	0.	
MISCELLANEOUS	841.	0.	0.	560.	
SUPPLIES, PRINTING & POSTAGE	460.	0.	0.	271.	
MEETINGS/CONFERENCES	2,449.	0.	0.	2,349.	
AMORTIZATION	1,117.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	6,875.	0.		3,180.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT			STATEMENT	6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE	
WEBSITE DEVELOPMENT COST	3,350.	1,675.	1,675.	1,675.	
TO 990-PF, PART II, LN 14	3,350.	1,675.	1,675.	1,675.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
FIXED INCOME	X		182,324.	182,324.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			182,324.	182,324.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			182,324.	182,324.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
MUTUAL AND EXCHANGE TRADED FUNDS	2,267,134.	2,267,134.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,267,134.	2,267,134.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BOND FUNDS	626,431.	626,431.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	626,431.	626,431.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LYNNE BANGSUND C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
CATHIE GLENNON C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
KIMBERLEE SHENG C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
VERNA BAILEY C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
ALICE BERGMAN C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.



PORTLAND WOMEN'S FOUNDATION

93-0386905

GUNDRUN GRANHOLM C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
CYNTHIA GRIFFIN C/O THE FOUNDATION PORTLAND, OR 97207	SECRETARY 1.00	0.	0.	0.
STEPHANIE KNIGHT C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
MARCELLA MCGEE C/O THE FOUNDATION PORTLAND, OR 97207	TREASURER 1.00	0.	0.	0.
KAREN NELSON C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
ANNE NOALL C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
DANA PLAUTZ C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
DIANNE REDD C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
MARY ROBERTS C/O THE FOUNDATION PORTLAND, OR 97207	PRESIDENT 1.00	0.	0.	0.
CHRISTY STOCKTON C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
JEANNE TEISHER C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.
MARY KALAFATIS C/O THE FOUNDATION PORTLAND, OR 97207	ASSISTANT TREASURER 1.00	0.	0.	0.
NICOLE DEERING C/O THE FOUNDATION PORTLAND, OR 97207	BOARD MEMBER 1.00	0.	0.	0.

PORTLAND WOMEN'S FOUNDATION

93-0386905

COBI JACKSON  
C/O THE FOUNDATION  
PORTLAND, OR 97207

BOARD MEMBER

1.00

0.

0.

0.

MEGAN WENTWORTH  
C/O THE FOUNDATION  
PORTLAND, OR 97207

BOARD MEMBER

1.00

0.

0.

0.

SONIA WORCEL  
C/O THE FOUNDATION  
PORTLAND, OR 97207

BOARD MEMBER

1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.

0.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SELECTIONS CHAIR - C/O PORTLAND WOMEN'S FOUNDATION OR ONLINE  
PO BOX 4901  
PORTLAND, OR 97208-4901

NAME OF GRANT PROGRAM

HOUSING &amp; EDUCATION FOR WOMEN

FORM AND CONTENT OF APPLICATIONS

TO APPLY FOR A GRANT, AGENCIES MUST PROVIDE THE FOLLOWING INFORMATION:

1. A COMPLETED APPLICATION FORM (MAY BE OBTAINED FROM WEBSITE).
2. DETAILED BUDGET FOR THE PROJECT.
3. AGENCY'S CURRENT AND PRIOR OPERATING BUDGETS.
4. AGENCY'S LAST TWO FISCAL YEAR-END FINANCIAL STATEMENTS (NEED NOT BE AUDITED).
5. COPY OF THE FIRST TWO PAGES OF THE AGENCY'S MOST RECENT FEDERAL 990 TAX RETURNS.

ANY SUBMISSION DEADLINES

NOVEMBER 15

RESTRICTIONS AND LIMITATIONS ON AWARDS

AGENCIES REQUESTING FUNDS MUST:

1. BE AN ESTABLISHED NONPROFIT AGENCY OPERATING WITHIN CLACKAMAS, MULTNOMAH, OR WASHINGTON COUNTY.
2. HAVE A 501(C)(3) TAX-EXEMPT STATUS.
3. HAVE COMPLETED AND RETURNED A SIX-MONTH PROGRESS REPORT (MAY BE OBTAINED FROM WEBSITE) IF FUNDED BY PWUF IN THE PAST YEAR.

THE FOUNDATION DOES NOT FUND SERVICES THAT DO NOT DIRECTLY BENEFIT THE NEEDS OF WOMEN FOR HOUSING AND EDUCATION WHILE PROVIDING THESE WOMEN WITH THE OPPORTUNITY TO ACHIEVE SELF-SUFFICIENCY.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 12

NAME OR DESCRIPTION OF GRANT PROGRAM

HOUSING &amp; EDUCATION FOR WOMEN

FORM AND CONTENT OF APPLICATIONS

6. PROOF FROM THE INTERNAL REVENUE SERVICE OF AGENCY'S 501(C)(3) TAX STATUS.

7. LIST OF CURRENT BOARD MEMBERS.

**Depreciation and Amortization 990-PF**  
 (Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

**2012**

Attachment  
 Sequence No 179

**PORTLAND WOMEN'S FOUNDATION**

**FORM 990-PF PAGE 1**

**93-0386905**

**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	0.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No 24b If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year:					
43 Amortization of costs that began before your 2012 tax year				43	1,117.
44 Total. Add amounts in column (f). See the instructions for where to report				44	1,117.