Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 05/01/12 , **and ending** 04/30/13

Name of foundation: THE VAN BRIMER FAMILY FOUNDATION

A Employer identification number: 54-1850906

Number and street (or P O box number if mail is not delivered to street address): 1824 WAYSIDE PLACE

Room/suite:

B Telephone number (see instructions):

City or town, state, and ZIP code: CHARLOTTESVILLE VA 22903

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 354,636

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	5,787	5,787		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,009			
	b	Gross sales price for all assets on line 6a 31,858				
	7	Capital gain net income (from Part IV, line 2)		1,009		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 1	675	840		
	12	**Total.** Add lines 1 through 11	7,471	7,636	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	3,260	1,956		1,304
	c	Other professional fees (attach schedule) STMT 3	3,500	3,500		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	456	451		
	19	Depreciation (attach schedule) and depletion	365	365		
	20	Occupancy				
	21	Travel, conferences, and meetings	1,681	841		840
	22	Printing and publications				
	23	Other expenses (att sch) STMT 5	561			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	9,823	7,113	0	2,144
	25	Contributions, gifts, grants paid	17,600			17,600
	26	**Total expenses and disbursements.** Add lines 24 and 25	27,423	7,113	0	19,744
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-19,952			
	b	**Net investment income** (if negative, enter -0-)		523		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	1,000	1,536	1,536
	2	Savings and temporary cash investments	51,794	9,724	9,724
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 6	219,305	236,110	270,645
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 7	43,517	48,042	72,731
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	315,616	295,412	354,636
Liabilities	17	Accounts payable and accrued expenses	252		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	252	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	315,364	295,412	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	315,364	295,412	
	31	**Total liabilities and net assets/fund balances** (see instructions)	315,616	295,412	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	315,364
2	Enter amount from Part I, line 27a	2	-19,952
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	295,412
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	295,412

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,009
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	117

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	18,364	315,097	0.058280
2010	13,712	368,611	0.037199
2009	14,144	287,301	0.049231
2008	18,742	275,824	0.067949
2007	18,324	376,980	0.048607

2	**Total** of line 1, column (d)	2	0.261266
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052253
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	347,346
5	Multiply line 4 by line 3	5	18,150
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5
7	Add lines 5 and 6	7	18,155
8	Enter qualifying distributions from Part XII, line 4	8	19,744

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter **(attach copy of letter if necessary—see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	5
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	5
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	400		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	400
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	395
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax ▶** 395 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ERICA VAN BRIMER GOLDFARB Telephone no ▶ 434-963-7848
1824 WAYSIDE PLACE
Located at ▶ CHARLOTTESVILLE VA ZIP+4 ▶ 22903

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	301,696
b	Average of monthly cash balances	1b	50,940
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	352,636
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	352,636
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	5,290
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	347,346
6	**Minimum investment return.** Enter 5% of line 5	6	17,367

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	17,367
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5
3	Distributable amount before adjustments Subtract line 2c from line 1			3	17,362
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	17,362
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	17,362

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	19,744
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,744
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	5
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	19,739

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				17,362
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			17,561	
b Total for prior years 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 19,744				
a Applied to 2011, but not more than line 2a			17,561	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				2,183
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				15,179
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV · Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 9				17,600
Total			▶ 3a	17,600
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	5,787	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	840	
8 Gain or (loss) from sales of assets other than inventory			18	1,009	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b SEE STATEMENT 10		-111		-54	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-111		7,582	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 7,471

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee: [signature] Date: 19.9.13 Title: TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
STACIE H. REID	[signature]	09/09/13	

Firm's name ▶	MCCALLUM & KUDRAVETZ, PC	PTIN	P00291275
Firm's address ▶	250 E HIGH ST CHARLOTTESVILLE, VA 22902-5178	Firm's EIN ▶	54-1186825
		Phone no	434-293-8191

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

For calendar year 2012, or tax year beginning 05/01/12 , and ending 04/30/13

2012

Name: THE VAN BRIMER FAMILY FOUNDATION

Employer Identification Number: 54-1850906

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	500 SHS. PARKER DRILLING CO.	P	VARIOUS	08/10/12
(2)	0.784 SHS. PEYTON EXPLORATION & DEV.	P	VARIOUS	08/12/12
(3)	699.216 SHS. PEYTON EXPLORATION	P	VARIOUS	10/26/12
(4)	5.784 SHS. PEYTON EXPLORATION	P	VARIOUS	10/26/12
(5)	1000 SHS. AURIZON MINES LTD.	P	VARIOUS	01/31/13
(6)	850 SHS. PERCEPTRON INC.	P	VARIOUS	04/02/13
(7)	1200 SHS. LIME ENERGY CO.	P	VARIOUS	07/30/12
(8)	CASH IN LIEU	P	VARIOUS	12/31/12
(9)	CALUMET K-1	P	VARIOUS	12/31/12
(10)	LONG TERM CAPITAL GAIN	P	VARIOUS	VARIOUS
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	2,259		4,458	-2,199
(2)	16		13	3
(3)	17,587		11,676	5,911
(4)	145		42	103
(5)	4,610		3,847	763
(6)	6,078		7,263	-1,185
(7)	1,101		3,519	-2,418
(8)	45			45
(9)			31	-31
(10)	17			17
(11)				
(12)				
(13)				
(14)				
(15)				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-2,199
(2)				3
(3)				5,911
(4)				103
(5)				763
(6)				-1,185
(7)				-2,418
(8)				45
(9)				-31
(10)				17
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
SANDRIDGE PERMIAN TRUST	$ 601	$ 601	$
SAN JUAN BASIN ROYALTY TRUST	239	239	
CALUMET	623		
GLOBAL PARTNERS LP ORD. INC.	-421		
GLOBAL PARTNERS LP RENTAL RE	-193		
LEGACY RESERVES LP	-120		
SANDRIDGE PERMIAN TRUST	-54		
TOTAL	$ 675	$ 840	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
WITT MARES - 2012 TAX RETURN	$ 3,260	$ 1,956	$	$ 1,304
TOTAL	$ 3,260	$ 1,956	$ 0	$ 1,304

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT ADVISORS MANAGEMENT F	$ 3,500	$ 3,500	$	$
TOTAL	$ 3,500	$ 3,500	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	$ 451	$ 451	$	$
2012 EXCISE TAX	5			
TOTAL	$ 456	$ 451	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
SUNTRUST TRANSFER FEES	45			
BREAN MURPHY SERVICE CHARGE	75			
CALUMET - NET SECTION 1231 LO	334			
GLOBAL PARTNERS LP SEC. 1231	18			
MISCELLANEOUS EXPENSES	89			
TOTAL	$ 561	$- 0	$ 0	$ 0

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ARRIS GROUP INC.	$ 3,368	$ 3,368	COST	$ 8,420
AXCELIS TECHNOLOGIES	3,984	3,984	COST	2,730
AURIZON MINES LTD.	3,847		COST	
BAYTEX ENERGY GROUP	9,477	9,477	COST	19,730
BOTTOMLINE TECHNOLGIES INC.	2,112	2,112	COST	5,240
BROOKS AUTOMATION INC.	6,478	6,478	COST	7,776
COPPER NORTH MINING CORP.	56	56	COST	17
CORE LABORATORIES NV	1,380	1,380	COST	14,478
CRESCENT POINT ENERGY CORP.	12,699	12,699	COST	11,463
DATA I/O CORP.	7,221	7,221	COST	3,340
DULUTH METALS LTD.	4,649	4,649	COST	5,181
ENERPLUS CORPORATION	8,604	8,604	COST	4,230
FIDELITY NATIONAL FINANCIAL	7,773	7,773	COST	13,425
FIRST AMERICAN FINANCIAL CORPORATION	2,108	4,244	COST	8,031
FISERV INC.	6,297	6,297	COST	15,033
FULL METAL MINERALS LTD.	3,370	3,370	COST	13
FULL METAL ZINC LTD..	750	750	COST	11
GENIE ENERGY LTD.	3,393	3,393	COST	2,478
HARVARD BIOSCIENCE INC.	7,944	7,944	COST	10,240
IDT CORPORATION	4,703	4,703	COST	4,437
INTERLINK ELECTRONICS	5,566	5,566	COST	3,960
KINROSS GOLD CORP.	4,501	4,501	COST	2,176
LIME ENERGY CO.	3,519		COST	
LTX-CREDENCE CORPORATION	9,569	9,569	COST	4,720
MAUDORE MINERALS LTD.	1,539	1,539	COST	720
MENTOR GRAPHICS CORP.	8,212	8,212	COST	11,705
NORTHERN DYNASTY MINERALS LTD	12,013	12,013	COST	2,620
NORTHISLE COPPER & GOLD INC.	56	56	COST	8
PARKER DRILLING CO.	4,458		COST	
PERCEPTRON INC.	7,263		COST	
PEYTON EXPLORATION & DEV.	11,689		COST	
POSEIDON CONCEPTS CORP.	245	256	COST	1
SAN JUAN BASIN ROYALTY TRUST	6,404	6,039	COST	7,725
SEABRIDGE GOLD INC.	9,250	9,250	COST	4,588
SEACHANGE INTERNATIONAL INC.	8,040	8,040	COST	10,860
SMITH MICRO SOFTWARE INC.	5,648	5,648	COST	2,240
SPDR GOLD TRUST	4,358	4,358	COST	14,277

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SYNOPSYS INC.	$ 8,936	$ 8,936	COST	$ 14,228
TETRA TECHNOLOGIES INC. - DEL	7,524	7,524	COST	2,739
WESTERN COPPER AND GOLD CORP.	113	113	COST	375
WHITECAP RESOURCES INC.	147	147	COST	109
ENCORE CAPITAL GROUP INC.		7,652	COST	8,547
BLYTH INC.		3,249	COST	3,296
TRAVELCENTERS OF AMERICA LLC		3,625	COST	6,912
FIRST BANCORP PR		3,637	COST	4,137
POPULAR INC.		5,575	COST	5,698
VONAGE HOLDINGS CORP.		2,775	COST	3,050
ATLAS ENERGY LP		4,442	COST	5,020
WILLIAMS COMPANIES INC.		3,721	COST	3,813
ONEOK INC.		4,640	COST	5,136
NUANCE COMMUNICATIONS		6,525	COST	5,712
OPEN RANGE ENERGY CORP	42		COST	
TOTAL	$ 219,305	$ 236,110		$ 270,645

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABERDEEN ASIA PACIFIC INCOME FUND	$ 4,571	$ 4,571	COST	$ 5,341
CALUMET SPECIALTY PRODS.	6,735	6,274	COST	15,104
EATON VANCE TAX ADVANTAGED DIVIDEND	8,571	8,571	COST	9,590
GLOBAL PARTNERS LP SBI	7,632	5,932	COST	14,280
LEGACY RESERVES LP	2,805	9,720	COST	12,004
SANDRIDGE PERMIAN TR	9,311	9,082	COST	7,020
SELECT SECTOR SPDR TRUST	3,892	3,892	COST	9,392
TOTAL	$ 43,517	$ 48,042		$ 72,731

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Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
R. HUGH VAN BRIMER 119 WOODHALL SPA WILLIAMSBURG VA 23188	DIRECTOR	0.50	0	0	0
JANE W. VAN BRIMER 119 WOODHILL SPA WILLIAMSBURG VA 23188	DIRECTOR	0.50	0	0	0
H. WINN VAN BRIMER 5441 WORTHINGTON LOOP PALM HARBOR FL 34685	DIRECTOR	0.50	0	0	0
ERICA VAN BRIMER GOLDFARB 1824 WAYSIDE PLACE CHARLOTTESVILLE VA 22903	DIRECTOR	0.50	0	0	0
NATALIE WINN GOLDFARB 1824 WAYSIDE PLACE CHARLOTTESVILLE VA 22903	DIRECTOR	0.50	0	0	0

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
AMERICAN SOCIETY OF HEMATOLOGY BALTIMORE MD 21297	PO BOX 37577 NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,640
4 PAWS FOR ABILITY XENIA OH 45385	253 DAYTON AVENUE NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,640
THE OLYMPIA FUND NATIONAL TRUST BOSTON MA 02109	7 FANEUIL HALL MKTPLACE NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,640
MAKE A WISH FOUNDATION ALBERT LEA MN 56007	PO BOX 6062 NONE	PUBLIC	GENERAL OPERATING SUPPORT	2,640
COLONIAL WILLIAMSBURG FOUNDATION WILLIAMSBURG VA 23187	PO BOX 1776 NONE	PUBLIC	GENERAL OPERATING SUPPORT	1,000
SEA SCOUT SHIP 103 BSA WILLIAMSBURG VA 23185	500 JAMESTOWN ROAD NONE	PUBLIC	GENERAL OPERATING SUPPORT	300
MASONIC HOME OF VIRGINIA RICHMOND VA 23223	4101 NINE MILE ROAD NONE	PUBLIC	GENERAL OPERATING SUPPORT	300
GEORGE WASHINGTON MASONIC NT. MEM. ALEXANDRIA VA 22301	101 CALLAHAN DRIVE NONE	PUBLIC	GENERAL OPERATING SUPPORT	400
CORNELL LAB OF ORNITHOLOGY ITHACA NY 14850	159 SAPSUCKER WOODS ROAD NONE	PUBLIC	GENERAL OPERATING SUPPORT	260
ARTHRITIS FOUNDATION, INC. ATLANTA GA 30309	1330 WEST PEACHTREE ST NW NONE	PUBLIC	GENERAL OPERATING SUPPORT	500
THE SEEING EYE MORRISTOWN NJ 07963	PO BOX 375 NONE	PUBLIC	GENERAL OPERATING SUPPORT	400
WASHINGTON NATIONAL CATHEDRAL WASHINGTON DC 20016	MASS. & WISCONSIN AVE. NW NONE	PUBLIC	GENERAL OPERATING SUPPORT	360
ARKANSAS SYMPHONY ORCHESTRA LITTLE ROCK AR 72217	PO BOX 7328 NONE	PUBLIC	YOUTH SYMPHONY ORCHESTRA SCHOLARSHIP	600
MAUMELLE FRIENDS OF ANIMALS MAUMELLE AR 72113	PO BOX 13061 NONE	PUBLIC	OPERATING SUPPORT - SUPPLIES	560
LITTLE ROCK CHRISTIAN ACADEMY LITTLE ROCK AR 72223	19010 CANTRELL ROAD NONE	PUBLIC	DRAMA DEPARTMENT	600
EMILY COURIC CLINICAL CANCER CENTER CHARLOTTESVILLE VA 22908	PO BOX 800773 NONE	PUBLIC	GENERAL OPERATING SUPPORT	500
VIRGINIA ART OF THE BOOK CENTER CHARLOTTESVILLE VA 22903	145 EDNAM DRIVE NONE	PUBLIC	GENERAL OPERATING SUPPORT	500

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Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
CHARLOTTESVILLE FREE CLINIC CHARLOTTESVILLE VA 22903	1138 ROSE HILL DRIVE NONE	PUBLIC	GENERAL OPERATING SUPPORT	500
PIEDMONT COUNCIL FOR THE ARTS CHARLOTTESVILLE VA 22902	PO BOX 2426 NONE	PUBLIC	GENERAL OPERATING SUPPORT	260
TOTAL				17,600

Federal Statements

Statement 10 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

Description	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
CALUMET	211110	$ 623		$	$
GLOBAL PARTNERS LP ORD. INC	211110	-421			
GLOBAL PARTNERS LP RENTAL R	211110	-193			
LEGACY RESERVES LP	211110	-120			
SANDRIDGE PERMIAN TRUST			15	-54	
TOTAL		$ -111		$ -54	$ 0