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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

05/01, 2012, and ending

04/30, 2013

| | | |
|---|--|---|
| Name of foundation HEALEY FAMILY FOUNDATION | | A Employer identification number 13-3531967 |
| Number and street (or P.O. box number if mail is not delivered to street address) C/O BCRS ASSOCIATES, LLC | | B Telephone number (see instructions) (212) 440-0800 |
| City or town, state, and ZIP code NEW YORK, NY 10005 | | |
| Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | C If exemption application is pending, check here <input type="checkbox"/> |
| Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 16,123,095. | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.) | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received (attach schedule) | | NONE | | N/A | |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 10,744. | 10,744. | | ATCH 1 |
| 4 Dividends and interest from securities | | 29,042. | 28,489. | | ATCH 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | -265,954. | | | |
| b Gross sales price for all assets on line 6a | | 529,828. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | | | |
| a Net short-term capital gain | | | | | |
| Income modifications | | | | | |
| a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) (attach schedule) | | | | | |
| 1 Other income (attach schedule) ATCH 3 | | -19,287. | 2,471. | | |
| 2 Total. Add lines 1 through 11 | | -245,455. | 41,704. | | |
| 13 Compensation of officers, directors, trustees, etc | | | | | |
| 14 Other employee salaries and wages | | | | | |
| 15 Pension plans, employee benefits | | | | | |
| 16a Legal fees (attach schedule) ATCH 4 | | 2,631. | | | 2,631. |
| b Accounting fees (attach schedule) ATCH 5 | | 15,750. | 7,875. | | 7,875. |
| c Other professional fees (attach schedule) | | 5,880. | | | 5,880. |
| 17 Interest | | | | | |
| 18 Taxes (attach schedule) (see instructions) ATCH 7 | | 70,000. | | | |
| 19 Depreciation (attach schedule) and depletion | | | | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | | | | |
| 22 Printing and publications | | | | | |
| 23 Other expenses (attach schedule) ATCH 8 | | 84,383. | 73,549. | | 3,786. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 178,644. | 81,424. | | 20,172. |
| 25 Contributions, gifts, grants paid | | 776,035. | | | 776,025. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 954,679. | 81,424. | 0 | 796,197. |
| 27 Subtract line 26 from line 12 | | -1,200,134. | | | |
| a Excess of revenue over expenses and disbursements | | | 0 | | |
| b Net investment income (if negative, enter -0-) | | | | | |
| c Adjusted net income (if negative, enter -0-) | | | | 0 | |

JSA For Paperwork Reduction Act Notice, see instructions.

*ATCH 6

Form 990-PF (2012)

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PAGE 1

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | Beginning of year | End of year | |
|-----------------------------|---|---|-------------|-------------------|----------------|-----------------------|
| | | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash - non-interest-bearing | | 5,665,282. | 8,000. | 8,000. |
| | 2 | Savings and temporary cash investments | | 4,198,259. | 4,461,514. | 4,461,514. |
| | 3 | Accounts receivable ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ * | | 100,000. | 100,000. | 112,641. |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | | | |
| | 10 a | Investments - U S and state government obligations (attach schedule) | | | | |
| | b | Investments - corporate stock (attach schedule) | | | | |
| | c | Investments - corporate bonds (attach schedule) | | | | |
| | 11 | Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | | |
| 12 | Investments - mortgage loans | | | | | |
| 13 | Investments - other (attach schedule) | | | | | |
| 14 | Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | | | |
| 15 | Other assets (describe ▶ ATCH 10) | | 4,751,597. | 8,945,994. | 11,540,940. | |
| 16 | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | | 14,715,138. | 13,515,508. | 16,123,095. | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe ▶) | | | | |
| 23 | Total liabilities (add lines 17 through 22) | | 0 | 0 | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | | | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/> | | | | | |
| | 27 | Capital stock, trust principal, or current funds | | 14,715,138. | 13,515,508. | |
| | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | | | | |
| 30 | Total net assets or fund balances (see instructions) | | 14,715,138. | 13,515,508. | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | | 14,715,138. | 13,515,508. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|-------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 14,715,138. |
| 2 | Enter amount from Part I, line 27a | 2 | -1,200,134. |
| 3 | Other increases not included in line 2 (itemize) ▶ ATCH 11 | 3 | 504. |
| 4 | Add lines 1, 2, and 3 | 4 | 13,515,508. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 13,515,508. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|---|---|--------------------------------------|----------------------------------|
| 1a SEE PART IV SCHEDULE | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net capital loss) | | | 2 | -268,059. | |
| <div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div> | | | | | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | | | 3 | 0 | |
| <div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div> </div> | | | | | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|---|--|--|---|
| 2011 | 1,144,952. | 16,252,485. | 0.070448 |
| 2010 | 783,626. | 16,920,068. | 0.046313 |
| 2009 | 682,243. | 15,692,733. | 0.043475 |
| 2008 | 755,761. | 15,966,393. | 0.047334 |
| 2007 | 1,226,953. | 18,724,363. | 0.065527 |
| 2 Total of line 1, column (d) | | | 2 0.273097 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 0.054619 |
| 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 | | | 4 15,884,418. |
| 5 Multiply line 4 by line 3 | | | 5 867,591. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 |
| 7 Add lines 5 and 6 | | | 7 867,591. |
| 8 Enter qualifying distributions from Part XII, line 4 | | | 8 796,197. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|---|----|---------|---|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 0 |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 2 | |
| 3 Add lines 1 and 2 | | 3 | 0 |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 4 | 0 |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 0 |
| 6 Credits/Payments: | | | |
| a 2012 estimated tax payments and 2011 overpayment credited to 2012 | 6a | 24,352. | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 24,352. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 24,352. | |
| 11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 12,000. Refunded <input type="checkbox"/> 12,352. | 11 | 12,352. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0 | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0 | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | X | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | X | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ, _____ | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

Form 990-PF (2012)

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|--|--|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| Website address <input type="text"/> N/A | | | | |
| 14 | The books are in care of <input type="text"/> BCRS ASSOCIATES, LLC Telephone no <input type="text"/> 212-440-0800 | | | |
| | Located at <input type="text"/> 77 WATER STREET, 9TH FLOOR NEW YORK, NY ZIP+4 <input type="text"/> 10005 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <input type="text"/> 15 | | | |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="text"/> | 16 | Yes | No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|---|---|-----|
| 1a During the year did the foundation (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1b | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1c | N/A |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years <input type="text"/> | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/> | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) | 3b | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | X |

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ NoIf "Yes" to 6b, file Form 8870 **6b** X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| ATCH 12 | | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | 0 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

| | |
|--|------|
| 1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER | NONE |
| 2 INTERNAL REVENUE CODE SECTION 501 (C) (3). N/A | |
| 3 N/A | |
| 4 N/A | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

| | |
|--|------|
| 1 N/A | NONE |
| 2 N/A | |
| All other program-related investments See instructions | |
| 3 N/A | |

Total. Add lines 1 through 3



Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 0. |
| b | Average of monthly cash balances | 1b | 6,904,401. |
| c | Fair market value of all other assets (see instructions) | 1c | 9,221,912. |
| d | Total (add lines 1a, b, and c) | 1d | 16,126,313. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 16,126,313. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 241,895. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 15,884,418. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 794,221. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 794,221. |
| 2a | Tax on investment income for 2012 from Part VI, line 5 | 2a | |
| b | Income tax for 2012. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 794,221. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 504. |
| 5 | Add lines 3 and 4 | 5 | 794,725. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 794,725. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|--|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 796,197. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 796,197. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 796,197. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2012)

Page 9

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 794,725. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | NONE | |
| b Total for prior years 20____, 20____, 20____ | | NONE | | |
| 3 Excess distributions carryover, if any, to 2012: | | | | |
| a From 2007 | 335,321. | | | |
| b From 2008 | NONE | | | |
| c From 2009 | NONE | | | |
| d From 2010 | NONE | | | |
| e From 2011 | 434,784. | | | |
| f Total of lines 3a through e | 770,105. | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4. ► \$ 796,197. | | | | |
| a Applied to 2011, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2012 distributable amount | | | | 794,725. |
| e Remaining amount distributed out of corpus | 1,472. | | | |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 771,577. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | | | |
| e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions | | | NONE | |
| f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 | | | | NONE |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) | 335,321. | | | |
| 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a | 436,256. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2008 | NONE | | | |
| b Excess from 2009 | NONE | | | |
| c Excess from 2010 | NONE | | | |
| d Excess from 2011 | 434,784. | | | |
| e Excess from 2012 | 1,472. | | | |

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

ATTACHMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|---|--------------------------------|----------------------------------|----------|
| Name and address (home or business) | | | | | |
| a Paid during the year SEE LIST ATTACHED | | | | | 776,035. |
| Total ▶ 3a | | | | | 776,035. |
| b Approved for future payment | | | | | |
| Total ▶ 3b | | | | | |

Form 990-PF (2012)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations.)

Line No.

N/A

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|--|---------------------------------------|--|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | SEC 1231 G(L) THRU K-1S 1,397. | | | | | VAR -1,397. | VAR |
| 80,621. | | LTCG(L) THRU K-1S | | | | | VAR 80,621. | VAR |
| 7,785. | | STCG(L) THRU K-1S | | | | | VAR 7,785. | VAR |
| 439,306. | | G/L FULL REDEMPTION - XANTHOS INV PTRS L 500,000. | | | | | VAR -60,694. | VAR |
| | | G/L FULL DISPOSITION GS ASIA OFFSHORE 294,374. | | | | | VAR -294,374. | VAR |
| TOTAL GAIN(LOSS) | | | | | | | <u>-268,059.</u> | |

FEDERAL FOOTNOTES

HEALEY FAMILY FOUNDATION

EIN:13-3531967

SUPPLEMENTARY STATEMENTS

PART:XV

LINE:2

SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIP ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES.

ATTACHMENT IFORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> |
|---------------------------|---|--------------------------------------|------------------------------------|
| SOMERSET HILLS BANK | 410. | 410. | |
| INTEREST - BDA | 10,305. | 10,305. | |
| INTEREST - CREDIT BALANCE | 29. | 29. | |
| TOTAL | <u>10,744.</u> | <u>10,744.</u> | |

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> |
|--|---|--------------------------------------|------------------------------------|
| DIVIDENDS THRU K-1S | 9,515. | 9,515. | |
| DIVIDENDS THRU K-1S - UBTI | 349. | | |
| INTEREST THRU K-1S | 14,690. | 14,690. | |
| INTEREST THRU K-1S - UBTI | 204. | | |
| GS SPECIAL OPPORTUNITIES (ASIA) DIVIDEND | 4,284. | 4,284. | |
| TOTAL | <u>29,042.</u> | <u>28,489.</u> | |

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME |
|--|---|-----------------------------|---------------------------|
| ORDINARY INCOME(LOSS) THRU K-1S | -6,141. | -6,141. | |
| ORDINARY INCOME(LOSS) THRU K-1S - UBTI | -383. | | |
| ORDINARY INCOME(LOSS) FROM PTPS | -13,886. | -13,886. | |
| RENTAL REAL ESTATE THRU K-1S | 27. | 27. | |
| RENTAL REAL ESTATE THRU K-1S - UBTI | 9. | | |
| SECTION 988 INCOME(LOSS) THRU K-1S | -61. | -61. | |
| SECTION 987 INCOME(LOSS) THRU K-1S | -652. | -652. | |
| ROYALTIES THRU K-1S | 84. | 84. | |
| ROYALTIES THRU K-1S - UBTI | 10. | | |
| PFIC INCOME | 1,706. | 1,706. | |
| ADD-BACK: C/Y SUSPENDED PAL | | 7,508. | |
| ADD-BACK: C/Y SUSPENDED PTP LOSS | | 13,886. | |
| TOTALS | -19,287. | 2,471. | |

ATTACHMENT 4FORM 990PF, PART I - LEGAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|---|---|--------------------------------------|------------------------------------|--------------------------------|
| PROSKAUER ROSE LLP | 1,126. | | | 1,126. |
| SKADDEN ARPS SLATE MEAGHER & FLOHM LLP | 1,505. | | | 1,505. |
| TOTALS | <u>2,631.</u> | | | <u>2,631.</u> |

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|----------------------|---|--------------------------------------|------------------------------------|--------------------------------|
| BCRS ASSOCIATES, LLC | 15,750. | 7,875. | | 7,875. |
| TOTALS | <u>15,750.</u> | <u>7,875.</u> | | <u>7,875.</u> |

ATTACHMENT 6FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|---|---|--------------------------------------|------------------------------------|--------------------------------|
| CONSULTING - RANDY YOUNG | 3,880. | | | 3,880. |
| CONSULTING - THE ANGELETTI GROUP LLC | 2,000. | | | 2,000. |
| TOTALS | <u>5,880.</u> | | | <u>5,880.</u> |

ATTACHMENT 7FORM 990PF, PART I - TAXES

| <u>DESCRIPTION</u> | <u>REVENUE AND EXPENSES PER BOOKS</u> | <u>NET INVESTMENT INCOME</u> | <u>ADJUSTED NET INCOME</u> | <u>CHARITABLE PURPOSES</u> |
|--------------------------------|---|--------------------------------------|------------------------------------|--------------------------------|
| BALANCE DUE W/ EXT FYE 4/30/12 | 70,000. | | | |
| TOTALS | <u>70,000.</u> | | | |

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME | CHARITABLE PURPOSES |
|--------------------------------|---|-----------------------------|---------------------------|------------------------|
| DEDUCTIONS THRU K-1s: | | | | |
| --PORTFOLIO DEDUCTIONS | 68,684. | 68,684. | | |
| --PORTFOLIO DEDUCTIONS (UBTI) | 400. | | | |
| --FOREIGN TAXES PAID | 299. | 299. | | |
| --FOREIGN TAXES (UBTI) | 33. | | | |
| --INTEREST EXPENSE | 916. | 916. | | |
| --INTEREST EXPENSE (UBTI) | 29. | | | |
| --SECTION 59(E)(2) EXP. | 3,650. | 3,650. | | |
| --SECTION 59(E)(2) EXP. (UBTI) | 5,548. | | | |
| --SECTION 179 EXPENSE (UBTI) | 30. | | | |
| --NON-DEDUCTIBLE EXPENSES | 1,008. | | | |
| OFFICE EXPENSE | 96. | | | 96. |
| DUES AND SUBSCRIPTIONS | 3,690. | | | 3,690. |
| TOTALS | 84,383. | 73,549. | | 3,786. |

ATTACHMENT 9FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: IRONBOUND NEWARK FILM STUDIOS, LLC
ORIGINAL AMOUNT: 50,000.
INTEREST RATE: 7.000000
DATE OF NOTE: 10/07/2010
MATURITY DATE: 03/31/2016
REPAYMENT TERMS: PRINCIPAL TO BE REPAYED IN FULL ON 3/31/2016.
SECURITY PROVIDED: MEMBERSHIP INTEREST IN COMPANY
PURPOSE OF LOAN: INVESTMENT

BEGINNING BALANCE DUE 100,000.

ENDING BALANCE DUE 100,000.

ENDING FAIR MARKET VALUE 112,641.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 100,000.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 100,000.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 112,641.

ATTACHMENT 10FORM 990PF, PART II - OTHER ASSETS

| <u>DESCRIPTION</u> | <u>BEGINNING BOOK VALUE</u> | <u>ENDING BOOK VALUE</u> | <u>ENDING FMV</u> |
|--|---------------------------------|------------------------------|-----------------------|
| BRIDGE STREET RE FUND 1997, LP | 9,392. | 14,819. | 4,325. |
| CARLYLE/RIVERSTONE TE KNIGHT | 95,998. | 141,727. | 136,960. |
| GS MEZZANINE II, L.P. | -45,808. | -61,429. | 1,755. |
| GS SPEC OPP ASIA OFFSHORE FUND (FULLY DISPOSED) | 294,374. | NONE | NONE |
| SILVER POINT CAPITAL OFFSHORE | 433,950. | 433,950. | 1,710,271. |
| STONE STREET FUND 2000, LP | 36,356. | 15,663. | 9,400. |
| CARLYLE/RIVERSTONE TE PTRS III (CAYMAN) | 65,670. | 65,974. | 61,062. |
| CARLYLE/RIVERSTONE TE PTRS III | 147,638. | 36,932. | 465,428. |
| CARLYLE/RIVERSTONE FRONTIER LP | 3,271. | 3,212. | 3,009. |
| TIFF P.E.P. 2005, LLC | 314,331. | 286,607. | 410,617. |
| NORTHERN LIGHTS CAPITAL PARTRS | 214,868. | 217,062. | 217,063. |
| TIFF P.E.P. 2007, LLC | 267,638. | 313,332. | 348,191. |
| H&H AGILITY LLC | 611,364. | 856,472. | 869,320. |
| HUFF ENERGY FUND AIV1 | 324,514. | 345,810. | 922,910. |
| HUFF ENERGY FUND | 142,484. | 164,154. | 90,256. |
| CARLYLE/RIVERSTONE FRONTIER II | 2,111. | 2,088. | 1,968. |
| TACONIC MARKET DISLOCATION O/S FUND II, L.P. | 92,463. | 56,161. | 32,369. |
| TIFF P.E.P. 2009 LLC | 291,369. | 401,180. | 424,680. |
| HEALEY ANTHOS HOLDINGS LLC | 804,083. | 623,687. | 623,687. |
| XANTHOS INVESTMENT PTRS LTD. (FULLY DISPOSED) | 500,000. | NONE | NONE |
| TIFF P.E.P. 2010 LLC | 145,531. | 215,701. | 244,118. |
| TIFF SPECIAL OPPS FUND LLC | NONE | 88,600. | 81,711. |
| KKR CORP CREDIT PARTNERS LP | NONE | 2,500,000. | 2,500,000. |
| H2 FINANCIAL MANAGEMENT | NONE | 1,499,969. | 1,499,969. |
| PRISMA [ESCROW] | NONE | 724,323. | 881,871. |
| TOTALS | <u>4,751,597.</u> | <u>8,945,994.</u> | <u>11,540,940.</u> |

ATTACHMENT 11FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|---|---------------|
| RECOVERY OF FUNDS TREATED AS QUALIFYING DISTRIBUTION IN PRIOR YEAR | 504. |
| TOTAL | <u>504.</u> |

HEALEY FAMILY FOUNDATION

13-3531967

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|--|---|--------------|---|---|
| | | | | |
| THOMAS J. HEALEY C/O BCRS ASSOCIATES, LLC 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005 | TRUSTEE/PART-TIME | 0 | 0 | 0 |
| MARGARET S. HEALEY C/O BCRS ASSOCIATES, LLC 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005 | TRUSTEE/PART-TIME | 0 | 0 | 0 |
| THOMAS JEREMIAH HEALEY C/O BCRS ASSOCIATES, LLC 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005 | TRUSTEE/PART-TIME | 0 | 0 | 0 |
| MEGAN H. HAGERTY C/O BCRS ASSOCIATES, LLC 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005 | TRUSTEE/PART-TIME | 0 | 0 | 0 |
| GRAND TOTALS | | 0 | 0 | 0 |

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

THOMAS HEALEY; C/O BCRS ASSOCIATES, LLC
77 WATER STREET, 9TH FLOOR, NEW YORK, NY 10005

HEALEY FAMILY FOUNDATION

13-3531967

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 14

| <u>DESCRIPTION</u> | <u>BUSINESS CODE</u> | <u>AMOUNT</u> | <u>EXCLUSION CODE</u> | <u>AMOUNT</u> | <u>RELATED OR EXEMPT FUNCTION INCOME</u> |
|-------------------------------------|--------------------------|---------------|---------------------------|---------------|--|
| ORDINARY INCOME THRU K-1S | 523000 | -383. | 01 | -6,141. | |
| ORDINARY INCOME THRU PTPS | | | 01 | -13,886. | |
| RENTAL REAL ESTATE INCOME THRU K-1S | 523000 | 9. | 01 | 27. | |
| SECTION 987 INCOME THRU K-1S | 532000 | | 01 | -652. | |
| SECTION 988 INCOME THRU K-1S | 532000 | | 01 | -61. | |
| ROYALTIES THRU K-1S | 523000 | 10. | 01 | 84. | |
| PFIC INCOME | 523000 | | 01 | 1,706. | |
| TOTALS | | -364. | | -18,923. | |

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.
► Information about Schedule D (Form 1041) and its separate instructions is at
www.irs.gov/form1041.

OMB No 1545-0092

2012

Name of estate or trust

HEALEY FAMILY FOUNDATION

Employer identification number

13-3531967

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo, day, yr) | (c) Date sold (mo, day, yr) | (d) Sales price | (e) Cost or other basis (see instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|--|------------------------------------|--------------------------------|-----------------|---|--|
| 1a | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|--|-----------|--------|
| b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b | 1b | 7,774. |
| 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 | 2 | |
| 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 3 | |
| 4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2011 Capital Loss Carryover Worksheet | 4 | () |
| 5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back | 5 | 7,774. |

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo, day, yr) | (c) Date sold (mo, day, yr) | (d) Sales price | (e) Cost or other basis (see instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|--|------------------------------------|--------------------------------|-----------------|---|--|
| 6a | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|--|-----------|-----------|
| b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b | 6b | -273,728. |
| 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 | 7 | |
| 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 8 | |
| 9 Capital gain distributions | 9 | |
| 10 Gain from Form 4797, Part I | 10 | |
| 11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2011 Capital Loss Carryover Worksheet | 11 | () |
| 12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back | 12 | -273,728. |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2012

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PAGE 29

| Part III Summary of Parts I and II | | (1) Beneficiaries' (see instr.) | (2) Estate's or trust's | (3) Total |
|--|--|---------------------------------|-------------------------|-----------|
| Caution: Read the instructions before completing this part. | | | | |
| 13 | Net short-term gain or (loss) | 13 | | 7,774. |
| 14 | Net long-term gain or (loss): | | | |
| a | Total for year | 14a | | -273,728. |
| b | Unrecaptured section 1250 gain (see line 18 of the wrkst.) | 14b | | |
| c | 28% rate gain | 14c | | |
| 15 | Total net gain or (loss). Combine lines 13 and 14a | 15 | | -265,954. |

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

| Part IV Capital Loss Limitation | |
|--|--|
| 16 | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or b \$3,000 |
| 16 | (3,000) |

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

| Part V Tax Computation Using Maximum Capital Gains Rates | |
|---|--|
| Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. | |
| Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero | |
| Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero. | |

| | | | |
|-----------|--|-----------|--|
| 17 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) | 17 | |
| 18 | Enter the smaller of line 14a or 15 in column (2) but not less than zero | 18 | |
| 19 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) | 19 | |
| 20 | Add lines 18 and 19 | 20 | |
| 21 | If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- | 21 | |
| 22 | Subtract line 21 from line 20. If zero or less, enter -0- | 22 | |
| 23 | Subtract line 22 from line 17. If zero or less, enter -0- | 23 | |
| 24 | Enter the smaller of the amount on line 17 or \$2,400 | 24 | |
| 25 | Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23 | 25 | |
| 26 | Subtract line 25 from line 24 | 26 | |
| 27 | Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22 | 27 | |
| 28 | Enter the amount from line 26 (If line 26 is blank, enter -0-) | 28 | |
| 29 | Subtract line 28 from line 27 | 29 | |
| 30 | Multiply line 29 by 15% (15) | 30 | |
| 31 | Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 31 | |
| 32 | Add lines 30 and 31 | 32 | |
| 33 | Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | 33 | |
| 34 | Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) | 34 | |

Schedule D (Form 1041) 2012

Department of the Treasury
Internal Revenue Service

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2012

► Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Name of estate or trust

HEALEY FAMILY FOUNDATION

Employer identification number

13-3531967

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b 7,774.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

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PAGE 31

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b -273,728.

Schedule D-1 (Form 1041) 2012

THE HEALEY FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS PAID
 EIN: 13-3531967
 FYE 4/30/2013

| DATE | CONTRIBUTION | CITY/STATE | AMOUNT |
|-----------|--|----------------------|-----------|
| 5/2/2012 | ST ALOYSIUS SCHOOL | NEW YORK, NY | \$750 00 |
| 5/2/2012 | STROM FEDERAL ASSOCIATION | COLUMBIA, SC | 1,000 00 |
| 5/3/2012 | KENT PLACE SCHOOL | SUMMIT, NJ | 1,000 00 |
| 5/7/2012 | PROPOGATION OF THE FAITH | CLINTON, NJ | 500 00 |
| 5/7/2012 | STUDENT SPONSORSHIP PROGRAMS | NEW YORK, NY | 5,000 00 |
| 5/7/2012 | THE CENTER FOR EDUCATION REFORM | BETHESDA, MD | 5,000 00 |
| 5/9/2012 | COAST HERITAGE TRUST | TOPSHAM, ME | 500 00 |
| 5/9/2012 | MANHATTAN INSTITUTE FOR POLICY RESEARCH | NEW YORK, NY | 1,000 00 |
| 5/9/2012 | INNER CITY SCHOLARSHIP FUND | NEW YORK, NY | 1,000 00 |
| 5/9/2012 | WNET/CHANNEL 13 | NEW YORK, NY | 1,000 00 |
| 5/9/2012 | PLYMOUTH CHURCH SCHOOL | BROOKLYN, NY | 10,000 00 |
| 5/10/2012 | PLAYWRIGHTS HORIZONS | NEW YORK, NY | 1,000 00 |
| 5/10/2012 | ALZIEHMERS ASSOCIATION - NYC CHAPTER | NEW YORK, NY | 1,000.00 |
| 5/10/2012 | NATIONAL CATHOLIC REPORTER | KANSAS CITY, MO | 1,000 00 |
| 5/11/2012 | STUDENT SPONSOR PARTNERS | NEW YORK, NY | 500 00 |
| 5/11/2012 | CONVENANT HOUSE | BATH, ME | 1,000 00 |
| 5/11/2012 | FATHER ENGLISH COMMUNITY CENTER | PATERSON, NJ | 2,000 00 |
| 5/11/2012 | PORTSMOUTH ABBEY SCHOOL | PORTSMOUTH, RI | 2,500 00 |
| 5/14/2012 | MIGRAINE RESEARCH FOUNDATION | NEW YORK, NY | 500 00 |
| 5/14/2012 | THE PACKER COLLEGIATE INSTITUTE | BROOKLYN, NY | 1,000 00 |
| 5/14/2012 | NATIONAL MUSEUM OF RACING AND HALL OF FAME | SARATOGA SPRINGS, NY | 1,000 00 |
| 5/15/2012 | DIOCESE OF METUCHEN | PERTH AMBOY, NJ | 500 00 |
| 5/16/2012 | SAINT MICHAEL'S FOUNDATION | NEWARK, NJ | 500 00 |
| 5/17/2012 | BIRTH HAVEN | NEWTON, NJ | 1,800 00 |
| 5/21/2012 | LOYOLA RETREAT HOUSE | MORRISTOWN, NJ | 1,000 00 |
| 5/21/2012 | THE PECK SCHOOL | MORRISTOWN, NJ | 1,000 00 |
| 5/22/2012 | ISLESBORO ISLANDS TRUST | ISLESBORO, ME | 250 00 |
| 5/23/2012 | CHRIST THE KING PREPATORY SCHOOL | NEWARK, NJ | 500 00 |
| 5/23/2012 | CATHOLIC CHARITIES OF BROOKLYN AND QUEENS | BROOKLYN, NY | 10,000 00 |
| 5/29/2012 | TRUSTEES OF RESERVATIONS | VINEYARD HAVEN, MA | 250 00 |
| 5/29/2012 | SHERIFF'S MEADOW FOUNDATION | VINEYARD HAVEN, MA | 1,000 00 |
| 5/29/2012 | PHILANTHROPY ROUNDTABLE | WASHINGTON, DC | 1,000.00 |
| 6/18/2012 | FRIENDS OF TEAM ACADEMY | NEWARK, NJ | 2,500 00 |
| 6/19/2012 | DAMON RUNYON CANCER RESEARCH FOUNDATION | NEW YORK, NY | 1,000 00 |
| 6/19/2012 | CATHOLIC EXTENSION | CHICAGO, IL | 10,000 00 |
| 6/21/2012 | SMILE TRAIN | NEW YORK, NY | 1,000 00 |
| 6/25/2012 | SETON HALL UNIVERSITY | SOUTH ORANGE, NJ | 1,000 00 |
| 6/29/2012 | CHAPPAQUIDDICK COMMUNITY CENTER | EDGARTOWN, MA | 250 00 |
| 7/13/2012 | NATIONAL LEADERSHIP ROUNDTABLE ON CHURCH MANAGEMENT, INC | WASHINGTON, DC | 50,000 00 |
| 7/25/2012 | MARYKNOLL SISTERS | MARYKNOLL NY | 500 00 |
| 7/25/2012 | LITTLE SISTERS OF THE POOR | TOTOWA, NJ | 2,500 00 |
| 7/25/2012 | WASHINGTON ASSOCIATION OF NEW JERSEY | MORRISTOWN, NJ | 2,500.00 |
| 7/26/2012 | GILMAN SCHOOL, INC | BALTIMORE, MD | 250 00 |
| 7/26/2012 | CORNELIA CONNELLY CENTER | SAN DIEGO, CA | 5,000 00 |
| 7/30/2012 | ARCHDIOCESE OF NEWARK | NEWARK, NJ | 2,500 00 |
| 7/31/2012 | FATHER ENGLISH COMMUNITY CENTER | PATERSON, NJ | 1,000 00 |
| 8/2/2012 | ORDER OF MALTA NEW JERSEY | NEW YORK, NY | 1,000 00 |
| 8/9/2012 | FOUNDATIONS AND DONORS INTEREST IN CATHOLIC ACTIVITIES | WASHINGTON, DC | 355 00 |
| 8/9/2012 | PAN-MASS CHALLENGE | NEEDHAM, MA | 2,000.00 |
| 8/9/2012 | GOOD SHEPHERD PARISH | SACO, ME | 2,500.00 |
| 8/9/2012 | CATHOLIC RELIEF SERVICE | BALTIMORE, MD | 5,000 00 |
| 8/15/2012 | THE BEN FRANKLIN ACADEMY | ATLANTA, GA | 2,500 00 |
| 8/15/2012 | SAMFORD UNIVERSITY | BIRMINGHAM, AL | 2,500 00 |
| 8/15/2012 | LOVETT SCHOOL | ATLANTA, GA | 2,500 00 |

THE HEALEY FAMILY FOUNDATION
 CHARITABLE CONTRIBUTIONS PAID
 EIN. 13-3531967
 FYE 4/30/2013

| DATE | CONTRIBUTION | CITY/STATE | AMOUNT |
|------------|--|------------------|-----------|
| 8/16/2012 | NEW JERSEY PAC | NEWARK, NJ | 25,000 00 |
| 8/17/2012 | HARVARD SCHOOL OF PUBLIC HEALTH | CAMBRIDGE, MA | 10,000 00 |
| 8/28/2012 | NJTV/PUBLIC MEDIA NJ | ENGLEWOOD, NJ | 2,500 00 |
| 9/4/2012 | MEDICAL MISSION FOR CHILDREN | PATERSON, NJ | 1,000 00 |
| 9/5/2012 | CATHOLIC CHARITIES ARCHDIOCESE OF DENVER | DENVER, CO | 500 00 |
| 9/5/2012 | TRI-COUNTY SCHOLARSHIP FUND | PARSIPPANY, NJ | 25,000 00 |
| 9/6/2012 | AMERICAN USF COUNSEL | BOSTON, MA | 588 50 |
| 9/14/2012 | NATIONAL LEADERSHIP ROUNDTABLE ON CHURCH MANAGEMENT, INC | WASHINGTON, DC | 50,000 00 |
| 9/14/2012 | CASA CORNELIA LAW CENTER | SAN DIEGO, CA | 5,000 00 |
| 9/17/2012 | THE UNIVERSITY OF THE SOUTH | SEWANEE, TN | 2,500 00 |
| 9/19/2012 | CATHOLIC MEDICAL MISSION BOARD | NEW YORK, NY | 1,000 00 |
| 9/19/2012 | SOUTH ASIAN YOUTH ACTION SAYA INC | ELMHURST, NY | 5,000 00 |
| 9/25/2012 | PORTSMOUTH ABBEY SCHOOL | PORTSMOUTH, RI | 500 00 |
| 9/26/2012 | CHURCH OF THE ASSUMPTION BLESSED VIRGIN MARY | MORRISTOWN, NJ | 20,000 00 |
| 10/2/2012 | DRAPER RICHARDS KAPLAN FOUNDATION | MENLO PARK, CA | 5,000 00 |
| 10/4/2012 | COMMONWEAL | BOLINAS, CA | 5,000 00 |
| 10/5/2012 | FRIENDS OF FLORHAM | FLORHAM PARK, NJ | 1,000 00 |
| 10/11/2012 | OVERLOOK HOSPITAL FOUNDATION | SUMMIT, NJ | 1,000 00 |
| 10/11/2012 | CATHOLIC CHARITIES DIOCESE OF PATERSON | PATERSON, NJ | 25,000 00 |
| 10/12/2012 | SUMMIT HISTORICAL SOCIETY | SUMMIT, NJ | 1,000 00 |
| 10/15/2012 | HARVARD MAGAZINE | CAMBRIDGE, MA | 250 00 |
| 10/18/2012 | DIOCESE OF PATERSON | PATERSON, NJ | 3,600 00 |
| 10/18/2012 | DIOCESE OF PATERSON | PATERSON, NJ | 3,600 00 |
| 10/19/2012 | TRI-COUNTY SCHOLARSHIP FUND | PARSIPPANY, NJ | 7,500.00 |
| 10/24/2012 | BIRTH HAVEN | NEWTON, NJ | 3,000 00 |
| 10/26/2012 | CENTER FOR APPLIED RESEARCH IN THE APOSTOLATE | WASHINGTON, DC | 1,000 00 |
| 11/7/2012 | EVA'S VILLAGE | PATERSON, NJ | 5,000 00 |
| 11/23/2012 | AMERICAN FOUNDATION FOR CHILDREN WITH AIDS | HARRISBURG, PA | 5,000 00 |
| 11/28/2012 | NATIONAL LEADERSHIP ROUNDTABLE ON CHURCH MANAGEMENT, INC | WASHINGTON, DC | 50,000 00 |
| 11/28/2012 | FOUNDATION FOR MORRISTOWN MEDICAL CENTER | MORRISTOWN, NJ | 10,000 00 |
| 12/6/2012 | MARYKNOLL FATHERS AND BROTHERS | MARYKNOLL, NY | 10,000 00 |
| 12/11/2012 | OVERLOOK HOSPITAL FOUNDATION | SUMMIT, NJ | 2,500 00 |
| 12/12/2012 | NEW JERSEY FUTURE | TRENTON, NJ | 250 00 |
| 12/12/2012 | NJPAC | NEWARK, NJ | 1,000 00 |
| 12/13/2012 | PORTSMOUTH ABBEY SCHOOL | PORTSMOUTH, RI | 2,817 29 |
| 12/17/2012 | CHAPPAQUIDDICK COMMUNITY CENTER | EDGARTOWN, MA | 250 00 |
| 12/21/2012 | RESEARCH DOWN SYNDROME | CHICAGO, IL | 1,000 00 |
| 12/21/2012 | CATHOLIC UNIVERSITY OF AMERICA | WASHINGTON, DC | 5,000 00 |
| 12/27/2012 | TRI-COUNTY SCHOLARSHIP FUND | PARSIPPANY, NJ | 1,000 00 |
| 12/27/2012 | TRI-COUNTY SCHOLARSHIP FUND | PARSIPPANY, NJ | 1,000 00 |
| 12/27/2012 | DIOCESE OF PATERSON | PATERSON, NJ | 5,000 00 |
| 12/27/2012 | DIOCESE OF PATERSON | PATERSON, NJ | 50,000 00 |
| 12/28/2012 | MARYKNOLL SISTERS | MARYKNOLL, NY | 250 00 |
| 12/28/2012 | CATHOLICS COME HOME, INC | ROSWELL, GA | 500 00 |
| 12/28/2012 | FOUNDATION FOR MORRISTOWN MEDICAL CENTER | MORRISTOWN, NJ | 10,000.00 |
| 12/31/2012 | CHILD MIND INSTITUTE | NEW YORK, NY | 1,500 00 |
| 1/2/2013 | NEW JERSEY HISTORICAL SOCIETY | NEWARK, NJ | 250 00 |
| 1/2/2013 | DELBARTON SCHOOL | MORRISTOWN, NJ | 1,000 00 |
| 1/3/2013 | FOUNDATIONS AND DONORS INTEREST IN CATHOLIC ACTIVITIES | WASHINGTON, DC | 695 00 |
| 1/4/2013 | WILLIAMS COLLEGE | WILLIAMSTOWN, MA | 2,500.00 |
| 1/4/2013 | AMERICAN JEWISH COMMITTEE | NEW YORK, NY | 2,500 00 |
| 1/7/2013 | DAYTOP VILLAGE OF NEW JERSEY, INC | MENDHAM, NJ | 500 00 |
| 1/14/2013 | THE SOCIETY OF PROPAGATION OF THE FAITH | CLINTON, NJ | 250 00 |
| 1/15/2013 | GEORGETOWN UNIVERSITY | WASHINGTON, DC | 1,000.00 |

THE HEALEY FAMILY FOUNDATION
CHARITABLE CONTRIBUTIONS PAID
EIN: 13-3531967
FYE 4/30/2013

| DATE | CONTRIBUTION | CITY/STATE | AMOUNT |
|---------------------------|--|-----------------|----------------------------|
| 1/16/2013 | ORDER OF MALTA AMERICAN ASSOCIATION | NEW YORK, NY | 1,500 00 |
| 1/16/2013 | MARYLAND PROVINCE JESUITS FUND | TOWSON, MD | 10,000 00 |
| 1/24/2013 | ORBIS BOOKS - MARYKNOLL | MARYKNOLL, NY | 1,850 00 |
| 1/30/2013 | DIOCESE OF PATERSON | PATERSON, NJ | 3,750 00 |
| 1/31/2013 | STANFORD UNIVERSITY | STANFORD, CA | 1,000 00 |
| 2/7/2013 | CRISTO REY NY HIGH SCHOOL | BROOKLYN, NY | 5,000 00 |
| 2/8/2013 | OVERLOOK HOSPITAL FOUNDATION | SUMMIT, NJ | 1,000 00 |
| 2/8/2013 | DIOCESE OF PATERSON | PATERSON, NJ | 2,500 00 |
| 2/11/2013 | ACTIVE MINDS | WASHINGTON, DC | 5,000 00 |
| 2/13/2013 | NATIONAL LEADERSHIP ROUNDTABLE ON CHURCH MANAGEMENT, INC | WASHINGTON, DC | 50,000 00 |
| 2/21/2013 | CRISTO REY NY HIGH SCHOOL | NEW YORK, NY | 62,500 00 |
| 3/4/2013 | DIOCESE OF PATERSON | PATERSON, NJ | 3,600 00 |
| 3/8/2013 | GEORGETOWN UNIVERSITY WALL STREET ALLIANCE | WASHINGTON, DC | 10,000 00 |
| 3/11/2013 | FOUNDATION FOR MORRISTOWN MEDICAL CENTER | MORRISTOWN, NJ | 1,000 00 |
| 3/12/2013 | DIOCESE OF PATERSON | PATERSON, NJ | 3,600 00 |
| 3/18/2013 | HADASSAH | NEW YORK, NY | 500 00 |
| 3/19/2013 | JESUIT COMMONS | WASHINGTON, DC | 25,000 00 |
| 3/29/2013 | ASSUMPTION COLLEGE FOR SISTERS | MENDHAM, NJ | 5,000 00 |
| 4/1/2013 | NATIONAL LEADERSHIP ROUNDTABLE ON CHURCH MANAGEMENT, INC | WASHINGTON, DC | 50,000 00 |
| 4/1/2013 | JERSEY BATTERED WOMEN'S SERVICES | MORRISTOWN, NJ | 250 00 |
| 4/2/2013 | YOUNG AMERICA'S FOUNDATION | HERNDON, VA | 1,000 00 |
| 4/3/2013 | TRI-COUNTY SCHOLARSHIP FUND | PARSIPPANY, NJ | 250 00 |
| 4/29/2013 | COURT APPOINTED SPECIAL ADVOCATES OF MORRIS AND SUSSEX COUNTIES, INC | MORRISTOWN, NJ | 1,000 00 |
| | THRU NORTHERN LIGHTS CAPITAL PARTNERS, LLC | EIN. 20-5650492 | 4 00 |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2005, LLC | EIN 20-2619423 | 4 00 |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2007, LLC | EIN. 20-5133649 | 6.00 |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2009, LLC | EIN 26-3319245 | 12 00 |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2010, LLC | EIN. 27-1203432 | 3 00 |
| | TOTAL QUALIFYING CONTRIBUTIONS (COL A) * | | <u>\$776,034.79</u> |
| LESS ATTRIBUTABLE TO UBTI | | | |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2009, LLC | EIN 26-3319245 | (12 00) |
| | THRU TIFF PRIVATE EQUITY PARTNERS 2010, LLC | EIN. 27-1203432 | 2 00 |
| | TOTAL QUALIFYING CONTRIBUTIONS (COL D) * | | <u>\$776,024.79</u> |

*ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE

THE HEALEY FAMILY FOUNDATION
EIN: 13-3531967
FYE 04/30/2013

FORM 990-PF

SCHEDULE OF PASSIVE LOSS CARRYFORWARD:

| | CURRENT YEAR PASSIVE GAINS / (LOSSES) | PRIOR YEARS' PASSIVE (LOSSES) UTILIZED | NET PASSIVE (LOSSES) | TOTAL SUSPENDED PASSIVE (LOSSES) |
|-----------|--|--|-------------------------|-------------------------------------|
| 4/30/2009 | (40,474) | 0 | (40,474) | (40,474) |
| 4/30/2010 | (32,657) | 0 | (32,657) | (73,131) |
| 4/30/2011 | (39,172) | 0 | (39,172) | (112,303) |
| 4/30/2012 | (67,389) | 0 | (67,389) | (179,692) |
| 4/30/2013 | (53,157) | | (53,157) | (232,849) |

SCHEDULE OF MASTER LIMITED PARTNERSHIP ORDINARY LOSS CARRYFORWARD:

| | CURRENT YEAR PASSIVE GAINS / (LOSSES) | PRIOR YEARS' PASSIVE (LOSSES) UTILIZED | NET PASSIVE (LOSSES) | TOTAL SUSPENDED PASSIVE (LOSSES) |
|-----------|--|--|-------------------------|-------------------------------------|
| 4/30/2012 | (38,039) | 0 | (38,039) | (38,039) |
| 4/30/2013 | (13,886) | 0 | (13,886) | (13,886) |

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | |
|---|---|---|
| Type or print File by the due date for filing your return. See instructions. | Enter filer's identifying number, see instructions | |
| | Name of exempt organization or other filer, see instructions. | Employer identification number (EIN) or |
| | HEALEY FAMILY FOUNDATION | 13-3531967 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions | |
| | NEW YORK, NY 10005 | |

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 or Form 990-EZ | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **BCRS ASSOCIATES, LLC**
Telephone No. **212-440-0811** FAX No. **N/A**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **MARCH 17**, 20 **14**.
- 5 For calendar year . . . , or other tax year beginning **MAY 1**, 20 **12**, and ending **APRIL 30**, 20 **13**.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ALL INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.**

| | | | |
|--|-----------|----|-----------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | 0.00 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | 24,352.00 |
| c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | 0.00 |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature Title **CPA**Date **12/13/2013**

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ ►

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| Type or print | Name of exempt organization or other filer, see instructions. | Employer identification number (EIN) or |
|--|--|---|
| | HEALEY FAMILY FOUNDATION | 13-3531967 |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR | N/A |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | |
| | NEW YORK, NY 10005 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------------|-------------|
| Form 990 or Form 990-EZ | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 4720 (individual) | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of ► BCRS ASSOCIATES, LLC

Telephone No. ► 212-440-0811

FAX No. ► N/A

- If the organization does not have an office or place of business in the United States, check this box ☐ ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until DECEMBER 16, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20 or

► ☒ tax year beginning MAY 1, 20 12, and ending APRIL 30, 20 13.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

| | | | |
|---|----|----|-----------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ | 0.00 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 24,352.00 |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 0 00 |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)