Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning MAY 1, 2012 , and ending APR 30, 2013

Name of foundation
THE Y. C HO/HELEN & MICHAEL CHIANG FOUNDATION C/O O'CONNOR DAVIES, LLP

A Employer identification number
05-0613835

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
665 FIFTH AVENUE

B Telephone number
212-286-2600

City or town, state, and ZIP code
NEW YORK, NY 10022

C If exemption application is pending, check here ▶ [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [X] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 66,816,163.

J Accounting method [ ] Cash [ ] Accrual [X] Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,612,741.	3,612,741.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	3,612,741.	3,612,741.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	156,580.	0.		156,580.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	9,410.	0.		9,410.
	16a Legal fees				
	b Accounting fees STMT 2	29,028.	0.		29,028.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,960.	0.		1,960.
	22 Printing and publications				
	23 Other expenses STMT 3	13,838.	125.		13,713.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	210,816.	125.		210,691.
	25 Contributions, gifts, grants paid	3,013,496.			3,013,496.
	26 **Total expenses and disbursements.** Add lines 24 and 25	3,224,312.	125.		3,224,187.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	388,429.			
	b **Net investment income** (if negative, enter -0-)		3,612,616.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	700,462.	1,088,891.	1,088,891.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 4	19,614,725.	20,613,610.	20,613,610.
	b Investments - corporate stock STMT 5	35,176,221.	34,687,970.	34,687,970.
	c Investments - corporate bonds STMT 6	10,289,188.	10,425,692.	10,425,692.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	65,780,596.	66,816,163.	66,816,163.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	65,780,596.	66,816,163.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	65,780,596.	66,816,163.	
	31 Total liabilities and net assets/fund balances	65,780,596.	66,816,163.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	65,780,596.
2	Enter amount from Part I, line 27a	2	388,429.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	647,138.
4	Add lines 1, 2, and 3	4	66,816,163.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	66,816,163.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	2,958,356.	63,376,815.	.046679
2010	2,652,172.	61,154,365.	.043368
2009	2,364,661.	54,776,636.	.043169
2008	2,686,202.	48,528,290.	.055353
2007	2,157,207.	55,986,863.	.038531

2	Total of line 1, column (d)	2	.227100
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045420
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	65,584,306.
5	Multiply line 4 by line 3	5	2,978,839.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	36,126.
7	Add lines 5 and 6	7	3,014,965.
8	Enter qualifying distributions from Part XII, line 4	8	3,224,187.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	36,126.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3	Add lines 1 and 2			3	36,126.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	36,126.
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	94,380.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	94,380.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	58,254.
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 58,254. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE,NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) SEE STATEMENT 7	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.HOCHIANGFOUNDATION.ORG

14 The books are in care of ▶ O'CONNOR DAVIES, LLP Telephone no ▶212-286-2600

Located at ▶665 FIFTH AVENUE, NEW YORK, NY ZIP+4 ▶10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969, (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BESSIE CHIANG, MD C/O OD 665 FIFTH AVENUE NEW YORK, NY 10022	PRESIDENT/TREASURER 5.00	0.	0.	0.
MICHAEL CHIANG C/O OD 665 FIFTH AVENUE NEW YORK, NY 10022	VICE PRESIDENT 5.00	0.	0.	0.
HELEN CHIANG C/O OD 665 FIFTH AVENUE NEW YORK, NY 10022	SECRETARY 5.00	0.	0.	0.
PATRICIA J. DIAZ C/O OD 665 FIFTH AVENUE NEW YORK, NY 10022	EXECUTIVE DIRECTOR 25.00	156,580.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	64,700,463.
b	Average of monthly cash balances	1b	1,882,589.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	66,583,052.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	66,583,052.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	998,746.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	65,584,306.
6	**Minimum investment return.** Enter 5% of line 5	6	3,279,215.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3,279,215.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 36,126.		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	36,126.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,243,089.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,243,089.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	3,243,089.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	3,224,187.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,224,187.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	36,126.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,188,061.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,243,089.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			3,073,681.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 3,224,187.				
a Applied to 2011, but not more than line 2a			3,073,681.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				150,506.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				3,092,583.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
ANGEL ON A LEASH 630 NINTH AVENUE, SUITE 1009 NEW YORK, NY 10036		PUBLIC CHARITY	GENERAL SUPPORT	15,000.
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET, NW WASHINGTON, DC 20036		PUBLIC CHARITY	GENERAL SUPPORT	4,275.
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027		PUBLIC CHARITY	GENERAL SUPPORT	100,000.
BELLEVUE HOSPITAL CENTER 462 FIRST AVENUE, H1N15 NEW YORK, NY 10016		PUBLIC CHARITY	SUPPORT FOR EDUCATIONAL RESOURSES AND OPPORTUNITIES IN CONNECTION WITH HOSPICE AND PALLIATIVE	50,000.
BETH ISRAEL MEDICAL CENTER FIRST AVENUE AT 16TH STREET NEW YORK, NY 10003		PUBLIC CHARITY	SUPPORT FOR THE PHYSICIAN FELLOWSHIP AND NURSE FELLOWSHIP IN PALLIATIVE MEDICINE	200,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	3,013,496.
b Approved for future payment				
TRUSTEES OF COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032		PUBLIC CHARITY	SUPPORT FOR EDUCATIONAL ACTIVITIES IN CONNECTION WITH THE HOSPICE AND PALLIATIVE MEDICINE FELLOWSHIP	11,000.
Total			▶ 3b	11,000.

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,612,741.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		3,612,741.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 3,612,741.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Line	Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/21/14 Title: President

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS F. BLANEY, CPA, CFE	[signature]	11/14/15		P00234022

Firm's name ▶ O'CONNOR DAVIES, LLP Firm's EIN ▶ 27-1728945

Firm's address ▶ 665 FIFTH AVENUE NEW YORK, NY 10022 Phone no 212-286-2600

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALVARY HOSPITAL 1740 EASTCHESTER ROAD BROXN, NY 10461		PUBLIC CHARITY	SUPPORT FOR CALVARY'S PALLIATIVE CARE INSTITUTE	25,000.
CALVARY HOSPITAL 1740 EASTCHESTER ROAD BROXN, NY 10461		PUBLIC CHARITY	SUPPORT FOR BEREAVEMENT SERVICES	25,000.
CHILDREN'S HEALTHCARE OF ATLANTA FOUNDATION 1577 NORTHEAST EXPRESSWAY, SUITE A ATLANTA, GA 30329		PUBLIC CHARITY	SUPPORT FOR EDUCATION AND TRAINING IN PALLIATIVE CARE	25,000.
CHILDREN'S HOSPITAL CORPORATION 300 LONGWOOD AVENUE BOSTON, MA 02115		PUBLIC CHARITY	SUPPORT FOR A PALLIATIVE CARE RESEARCH PROJECT AT BOSTON CHILDREN'S HOSPITAL	65,000.
CHILDREN'S HOSPITAL OF PHILADELPHIA FOUNDATION 34TH STREET AND CIVIC CENTER BLVD. PHILADELPHIA, PA 19104		PUBLIC CHARITY	SUPPORT FOR THE PEDIATRIC FELLOWSHIP IN HOSPICE AND PALLIATIVE MEDICINE	209,000.
COMFORT ZONE CAMP, INC. 4906 CUTSHAW AVENUE RICHMOND, VA 23230		PUBLIC CHARITY	SUPPORT FOR NEW JERSEY BEREAVEMENT CAMP PROGRAM	25,000.
CONNOR'S HOUSE, INC. P.O. BOX 42 LANDING, NJ 07850		PUBLIC CHARITY	GENERAL SUPPORT	10,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202		PUBLIC CHARITY	GENERAL SUPPORT	6,500.
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215		PUBLIC CHARITY	FOR SCHOLARSHIPS TO THE PALLIATIVE CARE EDUCATION AND PRACTICE COURSE AT THE HARVARD MEDICAL SCHOOL CENTER	54,000.
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215		PUBLIC CHARITY	SUPPORT FOR THE PALLIATIVE CARE NURSING FELLOWSHIP	106,000.
Total from continuation sheets				2,644,221.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOUBLE H RANCH 97 HIDDEN VALLEY ROAD LAKE LUZERNE, NY 12846		PUBLIC CHARITY	SUPPORT FOR MEDICAL FACILITY AT CAMP FOR SERIOUSLY ILL CHILDREN	50,000.
ELIZABETH SETON PEDIATRIC CENTER 300 CORPORATE BOULEVARD SOUTH YONKERS, NY 10701		PUBLIC CHARITY	SUPPORT FOR THE PALLIATIVE CARE PROGRAM	25,000.
ENGLEWOOD HOSPITAL AND MEDICAL CENTER FOUNDATION, INC. 350 ENGLE STREET ENGLEWOOD, NJ 07631		PUBLIC CHARITY	SUPPORT FOR PALLIATIVE CARE SERVICES	100,000.
FIDELITY CHARITABLE GIFT FUND 100 CROSBY PARKWAY, MAIL ZONE KC1D-FCS COVINGTON, KY 41015		PUBLIC CHARITY	GENERAL SUPPORT	250,000.
FJC 520 EIGHTH AVENUE, 20TH FLOOR NEW YORK, NY 10018		PUBLIC CHARITY	SUPPORT FOR THE DOULA PROGRAM TO ACCOMPANY AND COMFORT	25,000.
FJC 520 EIGHTH AVENUE, 20TH FLOOR NEW YORK, NY 10018		PUBLIC CHARITY	SUPPORT FOR THE BILINGUAL DOULA PROJECT CONDUCTED BY THE DOULA PROGRAM TO ACCOMPANY AND COMFORT	14,721.
FLAWLESS FOUNDATION P.O. BOX 5183 PORTLAND, OR 97208		PUBLIC CHARITY	GENERAL SUPPORT	50,000.
FLAWLESS FOUNDATION P.O. BOX 5183 PORTLAND, OR 97208		PUBLIC CHARITY	GENERAL SUPPORT	50,000.
FLYING HORSE FARMS 5260 STATE ROUTE 95 MT. GILEAD, OH 43338		PUBLIC CHARITY	GENERAL SUPPORT OF CAMP FOR SERIOUSLY ILL CHILDREN	25,000.
FOUNDATION CENTER 79 FIFTH AVENUE NEW YORK, NY 10003		PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLOBAL CHILDREN'S ART PROGRAMME P.O. BOX 20351, TOMPKINS SQUARE NEW YORK, NY 10009		PUBLIC CHARITY	GENERAL SUPPORT	5,000.
GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEW YORK, NY 10013		PUBLIC CHARITY	GENERAL SUPPORT	10,000.
HAPPINESS IS CAMPING, INC. 2169 GRAND CONCOURSE BROXN, NY 10453		PUBLIC CHARITY	GENERAL SUPPORT OF CAMP FOR CHILDREN WITH CANCER AND SUPPORT FOR CABIN RENOVATION	40,000.
HAROLD P. FREEMAN PATIENT NAVIGATION INSTITUTE 55 EXCHANGE PLACE, SUITE 405 NEW YORK, NY 10005		PUBLIC CHARITY	GENERAL SUPPORT	25,000.
HOSPICE AND PALLIATIVE CARE ASSOCAITION OF NYS 2 COMPUTER DRIVE WEST, SUITE 105 ALBANY, NY 12205		PUBLIC CHARITY	SUPPORT FOR PROJECT TO INCREASE ACCESS TO PALLIATIVE CARE FOR PERSONS WITH INTELLECTUAL AND/OR	25,000.
HOSPICE AND PALLIATIVE CARE OF WESTCHESTER 311 NORTH STREET WHITE PLAINS, NY 10605		PUBLIC CHARITY	SUPPORT FOR THE PEDIATRIC PALLIATIVE CARE PROGRAM	25,000.
LAWRENCEVILLE SCHOOL P.O. BOX 6125 LAWRENCEVILLE, NJ 08648		PUBLIC CHARITY	GENERAL SUPPORT	30,000.
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114		PUBLIC CHARITY	FOR THINK: KIDS FUND	15,000.
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		PUBLIC CHARITY	SUPPORT FOR PAIN AND PALLIATIVE CARE NURSING FELLOWSHIP	115,000.
MOUNT HOLYOKE COLLEGE 50 COLLEGE STREET SOUTH HADLEY, MA 01075		PUBLIC CHARITY	GENERAL SUPPORT	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOUNT SINAI SCHOOL OF MEDICINE 1425 MADISON AVENUE NEW YORK, NY 10029		PUBLIC CHARITY	SUPPORT FOR THE VISITING DOCTORS PROGRAM'S NURSE PRACTITIONER CASE MANAGEMENT PROJECT	150,000.
MOUNT SINAI SCHOOL OF MEDICINE 1225 FIFTH AVENUE, SUITE C-2 NEW YORK, NY 10029		PUBLIC CHARITY	SUPPORT FOR THE CENTER TO ADVANCE PALLIATIVE CARE'S MEDIA OUTREACH CAMPAIGN AND FOR GENERAL SUPPORT OF ITS	200,000.
MOUNT SINAI SCHOOL OF MEDICINE 1425 MADISON AVENUE NEW YORK, NY 10029		PUBLIC CHARITY	GENERAL SUPPORT OF THE NATIONAL PALLIATIVE CARE RESEARCH CENTER	50,000.
NEW YORK LEGAL ASSISTANCE GROUP 7 HANOVER SQUARE, 18TH FLOOR NEW YORK, NY 10004		PUBLIC CHARITY	SUPPORT FOR THE LEGALHEALTH DIVISION IN PROVIDING LEGAL SERVICES TO PALLIATIVE CARE PATIENTS	40,000.
NEW YORK - PRESBYTERIAN FUND, INC. 425 EAST 61ST STREET NEW YORK, NY 10065		PUBLIC CHARITY	SUPPORT OF PALLIATIVE CARE SERVICES IN NEW YORK-PRESBYTERIAN/WEIL CORNELL MEDICAL CENTER	50,000.
NEW YORK - PRESBYTERIAN FUND, INC. 425 EAST 61ST STREET NEW YORK, NY 10065		PUBLIC CHARITY	SUPPORT OF PALLIATIVE CARE SERVICES THROUGH THE HOUSE CALL PROGRAM	75,000.
NEW YORK UNIVERSITY 1 WASHINGTON SQUARE NORTH NEW YORK, NY 10008		PUBLIC CHARITY	SUPPORT FOR SCHOLARSHIPS FOR THE ZELDA FOSTER MSW FELLOWSHIP AT THE SILVER SCHOOL OF	25,000.
PET PARTNERS 875 124TH AVENUE NE BELLEVUE, WA 98005		PUBLIC CHARITY	GENERAL SUPPORT	10,000.
PRINCETON DAY SCHOOL P.O. BOX 75 PRINCETON, NJ 08542		PUBLIC CHARITY	GENERAL SUPPORT	30,000.
RIVERDALE COUNTRY SCHOOL 5250 FIELDSTONE ROAD RIVERDALE, NY 10471		PUBLIC CHARITY	GENERAL SUPPORT	25,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RIVERTOWN ARTS COUNCIL, INC. P.O. BOX 60 HASTING-ON-HUDSON, NY 10706		PUBLIC CHARITY	SUPPORT FOR MUSIC PROGRAM	15,000.
ST. LUKE'S SCHOOL 487 HUDSON STREET NEW YORK, NY 10014		PUBLIC CHARITY	GENERAL SUPPORT	50,000.
THIRD STREET MUSIC SCHOOL SETTLEMENT 235 EAST 11TH STREET NEW YORK, NY 10003		PUBLIC CHARITY	GENERAL SUPPORT	50,000.
VISITING NURSE SERVICE OF NEW YORK 1250 BROADWAY, 7TH FLOOR NEW YORK, NY 10001		PUBLIC CHARITY	SUPPORT FOR THE HOSPICE AND PALLIATIVE CARE PHYSICIAN TRAINING PROGRAM	25,000.
VISITING NURSE SERVICE OF NEW YORK 1250 BROADWAY, 7TH FLOOR NEW YORK, NY 10001		PUBLIC CHARITY	SUPPORT FOR THE VIGIL VOLUNTEER PROGRAM	10,000.
WINDWARD SCHOOL 40 WEST RED OAK LANE WHITE PLAINS, NY 10604		PUBLIC CHARITY	GENERAL SUPPORT	30,000.
CHILDREN'S HOSPITAL OF PHILADELPHIA FOUNDATION 34TH STREET AND CIVIC CENTER BLVD. PHILADELPHIA, PA 19104		PUBLIC CHARITY	SUPPORT FOR THE PEDIATRIC FELLOWSHIP IN HOSPICE AND PALLIATIVE MEDICINE	200,000.
JOHN HOPKINS UNIVERSITY 733 N. BROADWAY BALTIMORE, MD 21205		PUBLIC CHARITY	SUPPORT FOR RESEARCH PROJECT ON PALLIATIVE CARE FOR PANCREAS CANCER PATIENTS	44,000.
JOHN HOPKINS UNIVERSITY 733 N. BROADWAY BALTIMORE, MD 21205		PUBLIC CHARITY	SUPPORT FOR PALLIATIVE CARE RESEARCH FELLOWSHIP FOR PHYSICIANS OR ADVANCED PRACTICE NURSES	100,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - BELLEVUE HOSPITAL CENTER

SUPPORT FOR EDUCATIONAL RESOURSES AND OPPORTUNITIES IN CONNECTION WITH HOSPICE AND PALLIATIVE MEDICINE FELLOWSHIP

NAME OF RECIPIENT - DANA-FARBER CANCER INSTITUTE

FOR SCHOLARSHIPS TO THE PALLIATIVE CARE EDUCATION AND PRACTICE COURSE AT THE HARVARD MEDICAL SCHOOL CENTER FOR PALLIATIVE CARE

NAME OF RECIPIENT - HOSPICE AND PALLIATIVE CARE ASSOCAITION OF NYS

SUPPORT FOR PROJECT TO INCREASE ACCESS TO PALLIATIVE CARE FOR PERSONS WITH INTELLECTUAL AND/OR DEVELOPMENTAL DISABILITIES

NAME OF RECIPIENT - MOUNT SINAI SCHOOL OF MEDICINE

SUPPORT FOR THE CENTER TO ADVANCE PALLIATIVE CARE'S MEDIA OUTREACH CAMPAIGN AND FOR GENERAL SUPPORT OF ITS ACTIVITIES

NAME OF RECIPIENT - NEW YORK UNIVERSITY

SUPPORT FOR SCHOLARSHIPS FOR THE ZELDA FOSTER MSW FELLOWSHIP AT THE SILVER SCHOOL OF SOCIAL WORK

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	1,952,874.	0.	1,952,874.
INTEREST	1,659,867.	0.	1,659,867.
TOTAL TO FM 990-PF, PART I, LN 4	3,612,741.	0.	3,612,741.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	29,028.	0.		29,028.
TO FORM 990-PF, PG 1, LN 16B	29,028.	0.		29,028.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	1,500.	0.		1,500.
INSURANCE	1,445.	0.		1,445.
PAYROLL PROCESSING FEES	1,344.	0.		1,344.
MISCELLANEOUS	1,699.	0.		1,699.
DUES AND SUBSCRIPTIONS	1,225.	0.		1,225.
GRANT MANAGEMENT SOFTWARE	6,500.	0.		6,500.
BANK FEES	125.	125.		0.
TO FORM 990-PF, PG 1, LN 23	13,838.	125.		13,713.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 4

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A, PAGE 4 OF 5		X	20,613,610.	20,613,610.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			20,613,610.	20,613,610.
TOTAL TO FORM 990-PF, PART II, LINE 10A			20,613,610.	20,613,610.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PREFERRED STOCK - SEE ATTACHMENT A, PAGE 5 OF 5	21,093,790.	21,093,790.
COMMON STOCK - SEE ATTACHMENT A, PAGE 5 OF 5	13,594,180.	13,594,180.
TOTAL TO FORM 990-PF, PART II, LINE 10B	34,687,970.	34,687,970.

FORM 990-PF CORPORATE BONDS STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A, PAGE 1 OF 5	10,425,692.	10,425,692.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,425,692.	10,425,692.

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 12 STATEMENT 7

EXPLANATION

THE FOUNDATION TREATED ITS DISTRIBUTION TO A DONOR ADVISED FUND AT THE FIDELITY CHARITABLE GIFT FUND (THE "GIFT FUND") AS A QUALIFYING DISTRIBUTION BECAUSE THE IRS HAS CLASSIFIED THE GIFT FUND A PUBLIC CHARITY. THE ADVISOR TO THE FUND HAS MADE AND WILL, FROM TIME TO TIME, CONTINUE TO MAKE REQUESTS TO THE GIFT FUND TO MAKE DISTRIBUTIONS FROM THE DONOR ADVISED FUND IN FURTHERANCE OF THE FOUNDATION'S CHARITABLE PURPOSES, WHICH ARE DESCRIBED IN CODE SECTION 170(C)(2)(B).

April 30, 2013

CORPORATE BONDS *Description*	*Acquired*	*Quantity*	*Adjusted/Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
INTL LEASE FINANCE CORP *SER ILFC 05 950% APR 15 2014* *MOODY'S· BA3 S&P· BBB CUSIP 45974EXE1*	04/21/08	4,600,000	4,600,000.00	103.3770	**4,755,342.00**	155,342 00	11,404.14	**273,699**	5.75
GENERAL ELEC CAP CORP *SER NOTZ 05.750% AUG 15 2016* *MOODY'S· A1 S&P AA+ CUSIP· 36966R2B1*	08/11/08	5,000,000	5,000,000.00	113 4070	**5,670,350.00**	670,350.00	59,895.80	**287,499**	5.07
TOTAL		9,600,000	9,600,000 00		$\boxed{\textbf{10,425,692.00}}$	825,692 00	71,299.94	**561,198**	5 38

April 30, 2013

MUNICIPAL BONDS Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
FLORIDA ST DEPT ENV *PROTN REV SER B TAXABLE JAN10 07.045%JUL01 29* *MOODY'S: A1 S&P: AA- CUSIP: 34160WUD4* *PAR CALL DATE 07/01/19 PAR CALL PRICE. 100.00*	01/08/10	1,000,000	1,000,000.00	118.9610	**1,189,610.00**	189,610.00	23,287.63	**70,450**	5.92
MARYLAND ST TRANSN AT *FCS PJRV BUILD B TAXABLE DEC09 05.788%JUL01 29* *MOODY'S: AA3 S&P: AA- CUSIP 574300HY8*	12/10/09	145,000	145,000 00	128 6520	**186,545.40**	41,545 40	2,774 22	**8,393**	4.49
FLORIDA ST DEPT MGMT *SVCS COP BUILD C TAXABLE NOV09 06.825%AUG01 29* *MOODY'S. AA2 S&P: AA+ CUSIP. 34160PDF3* *PAR CALL DATE. 08/01/19 PAR CALL PRICE: 100.00*	10/29/09	450,000	450,000.00	121.1460	**545,157.00**	95,157 00	7,592.81	**30,712**	5 63
CONNECTICUT ST BUILD *AMER BDS SER B TAXABLE DEC09 05 632%DEC01 29* *MOODY'S AA3 S&P: AA CUSIP: 20772G4Z8*	12/15/09	400,000	400,000.00	128.8550	**515,420.00**	115,420.00	9,324 09	**22,528**	4.37
SCAGO PFC GEORGETWN SC *INST RV B OID TAXABLE DEC09 06 750%DEC01 29* *MOODY'S: AA3 S&P: A+ CUSIP. 80586AAQ4* *PAR CALL DATE: 12/01/19 PAR CALL PRICE 100 00*	12/04/09	900,000	885,438.00	117.1260	**1,054,134.00**	168,696.00	25,143.75	**60,750**	5.76
UNIVERSITY MICH UNIV *REVS SER A TAXABLE JAN10 05 513%APR01 30* *MOODY'S. AAA S&P: AAA CUSIP: 914455JZ4*	01/13/10	1,000,000	1,000,000.00	131.1150	**1,311,150.00**	311,150.00	4,441.02	**55,130**	4.20
MASS ST CLG BLDG AUTH PJ *REV BUILD C GUAR TAXABLE DEC09 05 832%MAY01 30* *MOODY'S. AA2 S&P AA CUSIP: 575832TW0*	12/09/09	500,000	500,000 00	130 1060	**650,530.00**	150,530.00	14,499 00	**29,160**	4.48
AMARILLO TEX EDC SLS TAX *REV TAXABLE TAXABLE DEC09 06.529%AUG15 30* *MOODY'S: AA3 S&P: AA- CUSIP. 023026CE5* *PAR CALL DATE: 08/15/19 PAR CALL PRICE: 100 00*	11/18/09	500,000	500,000.00	117.5830	**587,915.00**	87,915.00	6,801.04	**32,645**	5 55

April 30, 2013

MUNICIPAL BONDS (continued) Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
NEW YORK N Y SUSER BUILD *AMER SER G-1 TAXABLE MAR10 06.268%MAR01 31* *MOODY'S AA2 S&P AA CUSIP: 64966HYN4* *PAR CALL DATE: 03/01/20 PAR CALL PRICE: 100 00*	03/19/10	1,500,000	1,500,000.00	119.4440	**1,791,660.00**	291,660 00	15,408.83	**94,020**	5.24
FINDLAY OHIO CITY SCH *DIST SCH FACS B TAXABLE FEB10 06.250%DEC01 37* *MOODY'S AA2 S&P. *** CUSIP 317747DQ3* *PAR CALL DATE: 12/01/19 PAR CALL PRICE 100.00*	01/22/10	1,250,000	1,250,000 00	115 2850	**1,441,062.50**	191,062.50	32,335 06	**78,125**	5.42
SOUTH JERSEY TRANSN AUTH *NJ RV A-5 OID TAXABLE AUG09 07.000%NOV01 38* *MOODY'S: BAA1 S&P: A- CUSIP: 838536ER7*	07/24/09	1,000,000	980,950.00	123.4640	**1,234,640.00**	253,690.00	34,805.55	**70,000**	5.66
NC TPK AT TRIANGLE EXPWY *SYS BUILD B OID TAXABLE JUL09 06.700%JAN01 39* *MOODY'S AA2 S&P AA CUSIP: 65830TAG0* *PAR CALL DATE: 01/01/19 PAR CALL PRICE. 100.00*	07/15/09	1,000,000	997,630 00	118.9230	**1,189,230.00**	191,600.00	22,147 22	**66,999**	5 63
BEXAR CNTY TEX HOSP DIST *CTFS SER B TAXABLE AUG09 06 904%FEB15 39* *MOODY'S: AA1 S&P AA+ CUSIP 088365DU2* *PAR CALL DATE. 02/15/19 PAR CALL PRICE: 100 00*	08/05/09	2,000,000	2,000,000 00	120 3720	**2,407,440.00**	407,440.00	28,766.66	**138,079**	5 73
MET ST LOUIS MO SWR DT *WWKS RV BUILD B TAXABLE JAN10 05.856%MAY01 39* *MOODY'S: AA1 S&P AAA CUSIP. 592481CA1*	01/15/10	450,000	450,000 00	129.0630	**580,783.50**	130,783.50	13,102.80	**26,352**	4.53
ARIZONA BRD REGENTS AZ *UNV REV BUILD A TAXABLE APR10 06.304%JUL01 39* *MOODY'S AA3 S&P AA CUSIP 04048RDT0*	03/31/10	100,000	100,000 00	119.4370	**119,437.00**	19,437.00	2,083.82	**6,304**	5.27
METROPOLITAN TRANSN AUTH *N Y REV SER A TAXABLE JAN10 06 668%NOV15 39* *MOODY'S. A2 S&P A CUSIP. 59259YBY4*	01/06/10	885,000	885,000.00	134 2520	**1,188,130.20**	303,130.20	27,047.07	**59,011**	4.96

April 30, 2013

MUNICIPAL BONDS (continued) *Description*	*Acquired*	*Quantity*	*Adjusted/Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
ANCHORAGE AK ELEC UTIL	11/20/09	500,000	500,000 00	112.4610	**562,305.00**	62,305 00	13,571.42	**32,790**	5.83
REV SR SER B TAXABLE DEC09 06 558%DEC01 39									
*MOODY'S. *** S&P· A+ CUSIP: 033177XV3*									
PAR CALL DATE: 12/01/19 PAR CALL PRICE· 100 00									
POLK CNTY FLA UTIL SYS	08/27/10	750,000	750,000.00	113 4800	**851,100.00**	101,100 00	3,585.73	**44,512**	5.22
REV BUILD AMER B TAXABLE SEP10 05.935%OCT01 40									
MOODY'S: AA3 S&P. A+ CUSIP: 731167EA6									
PAR CALL DATE. 10/01/20 PAR CALL PRICE: 100.00									
Δ FRANKLIN CO OH CNVNTN	03/04/10	1,000,000	1,009,225 51	122.8520	1,228,520 00	219,294.49	27,482 22	66,400	5.40
FACS AT TAXABLE FEB10 06.640%DEC01 42									
MOODY'S. AA2 S&P: AA CUSIP 353174FX8									
ORIGINAL UNIT/TOTAL COST. 100.9520/1,009,520.00									
Δ FRANKLIN CO OH CNVNTN	03/04/10	1,000,000	1,009,225 51	122 8520	1,228,520.00	219,294.49	27,482.22	66,400	5.40
ORIGINAL UNIT/TOTAL COST: 100 9520/1,009,520.00									
Subtotal		*2,000,000*	*2,018,451.02*		***2,457,040.00***	*438,588.98*	*54,964 44*	***132,800***	*5.40*
AMERICAN MUN PWR OHIO	11/19/09	500,000	500,000.00	126 1490	**630,745.00**	130,745.00	6,717.71	**32,245**	5.11
INC REV B RF LOC TAXABLE DEC09 06 449%FEB15 44									
MOODY'S· A3 S&P. A CUSIP· 02765UCY8									
MUNICIPAL ELEC AUTH GA	03/05/10	100,000	100,000.00	119.5750	**119,575.00**	19,575 00	536.10	**6,655**	5.56
PLANT BABS A RF TAXABLE MAR10 06.655%APR01 57									
MOODY'S A2 S&P· A+ CUSIP. 626207YM0									
TOTAL		16,930,000	16,912,469 02		$\boxed{20,613,609.60}$	3,701,140.58	348,935 97	**1,097,660**	5 32

PREFERRED STOCKS *Description*	*Acquired*	*Quantity*	*Adjusted/Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
ALLIANZ SE	06/03/08	340,000	8,499,999.98	25.2810	**8,595,540.00**	95,540 02		**711,617**	8.27
8.375% UNDATED SUBORDINA CALLABLE BONDS									
MOODY'S A3 S&P A+ CUSIP: 018805200									

April 30, 2013

PREFERRED STOCKS (continued) *Description*	*Acquired*	*Quantity*	*Adjusted/Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
BARCLAYS BANK PLC	04/08/08	165,000	4,124,999.99	25.7300	**4,245,450.00**	120,450.01		**335,115**	7.89
AMERICAN DEP SHRS SRS 5 8 125% NON CUM PERP									
MOODY'S: BA2 S&P. BBB CUSIP: 06739H362									
HSBC HOLDINGS PLC	04/02/08	320,000	8,000,000.01	25.7900	**8,252,800.00**	252,799 99		**649,917**	7.87
SUB CAP SECS 8.125% PFD STK									
MOODY'S BAA2 S&P: BBB+ CUSIP· 404280703									
TOTAL		825,000	20,624,999.98		$\boxed{21{,}093{,}790.00}$	468,790.02		**1,696,649**	8.04

EQUITIES *Description*	*Symbol*	*Acquired*	*Quantity*	*Unit Cost Basis*	*Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Annual Income*	*Current Yield%*
APPLE INC	AAPL	04/13/11	1,000	333.1235	333,123 50	442.7800	**442,780.00**	109,656 50	**12,200**	2.75
BOEING COMPANY	BA	08/06/08	10,000	65 2400	652,400.00	91.4100	914,100.00	261,700.00	19,400	2.12
		08/06/08	10,000	64 3000	643,000.00	91 4100	914,100.00	271,100.00	19,400	2.12
Subtotal			*20,000*		*1,295,400.00*		***1,828,200.00***	*532,800.00*	***38,800***	*2.12*
GENERAL ELECTRIC	GE	08/06/08	10,000	28 8400	288,400.00	22.2900	**222,900.00**	(65,500.00)	**7,600**	3.40
INTL BUSINESS MACHINES	IBM	08/05/05	5,000	83.3400	416,700 00	202 5400	1,012,700.00	596,000 00	19,001	1.87
CORP IBM		03/06/12	20,000	198.6500	3,973,000.00	202.5400	4,050,800.00	77,800.00	76,002	1.87
		03/06/12	20,000	198 1100	3,962,200.00	202.5400	4,050,800 00	88,600.00	76,002	1.87
Subtotal			*45,000*		*8,351,900 00*		***9,114,300.00***	*762,400.00*	***171,005***	*1.87*
↓ MICROSOFT CORP	MSFT	07/29/05	10,000	25 8300	258,300.00	33 1000	331,000.00	72,700.00	9,201	2.77
		03/27/08	10,000	28.1500	281,500.00	33 1000	331,000 00	49,500.00	9,201	2.77
		10/23/09	10,000	28.1900	281,900.00	33.1000	331,000.00	49,100 00	9,201	2 77
		10/23/09	10,000	28.1925	281,925.00	33.1000	331,000.00	49,075.00	9,201	2.77
		10/26/09	20,000	28.9600	579,200 00	33.1000	662,000.00	82,800 00	18,401	2.77
Subtotal			*60,000*		*1,682,825 00*		***1,986,000.00***	*303,175.00*	***55,205***	*2.77*
TOTAL					11,951,648.50		$\boxed{13{,}594{,}180.00}$	1,642,531 50	**284,810**	2.10

Form 8868 (Rev. January 2013) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print		
File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE Y. C HO/HELEN & MICHAEL CHIANG FOUNDATION C/O O'CONNOR DAVIES, LLP	Employer identification number (EIN) or 05-0613835
	Number, street, and room or suite no. If a P.O. box, see instructions. 665 FIFTH AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ O'CONNOR DAVIES, LLP 665 FIFTH AVENUE - NEW YORK, NY 10022
  Telephone No. ▶ 212-286-2600 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until DECEMBER 15, 2013 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [ ] calendar year ____ or

▶ [X] tax year beginning MAY 1, 2012 , and ending APR 30, 2013 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 94,380.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 94,380.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE Y. C HO/HELEN & MICHAEL CHIANG FOUNDATION C/O O'CONNOR DAVIES, LLP	Employer identification number (EIN) or 05-0613835
	Number, street, and room or suite no. If a P.O. box, see instructions. 665 FIFTH AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10022	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ O'CONNOR DAVIES, LLP 665 FIFTH AVENUE - NEW YORK, NY 10022

Telephone No. ▶ 212-286-2600 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until MARCH 15, 2014 .

5 For calendar year ______ , or other tax year beginning MAY 1, 2012 , and ending APR 30, 2013 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 94,380.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 94,380.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Gianna Macari Title ▶ CPA Date ▶ 12/11/13

223842
01-21-13