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DLN: 93492175005223

- - - -

2012

OMB No 1545-1150

Form 990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

			ır, or tax year beginning 05-01-20	12 , and ending	04-30-2	013			
			ime of organization EATER FALL RIVER SYMPHONY SOCIETY				D Emplo	yer ide	ntification number
		IN	С				04-613	30150	
	lame cl nıtıal re	-	mber and street (or P O box, if mail is BOX 9034	not delivered to street address)	Room/sui	te	E Telepho	one num	nber
_	emina	tuiii						(774) 2	294-5693
		d return Cit	y or town, state or country, and ZIP + 4				F Group I	Exempti	on
_		on pending FA	LL RIVER, MA 02720				Numbe	r	>
							-		
				_					nization is not
G A	ccoun	ting Method I C	ash Γ Accrual Other (specify)	P			d to attach 990, 990-E		
ΙW	ebsite	: ▶ <u>N/A</u>			i	(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		_,	,,
J Ta	x-exem	npt status(check only	one)— 501(c)(3) 501(c)()	(insert no) 4947(a)(1) or	「 ₅₂₇				
			tion is not a section 509(a)(3) su						
			000 A Form 990-EZ or Form 99 nization chooses to file a return, t			m 990-N (e	-postcard) may t	pe required (see
		-	o line 9 to determine gross receip	•		0 or more. o	rıftotal as	sets (I	Part II. line 25.
			0,000 or more, file Form 990 inst		200,00	o or more, o		30,536	
Pa	art I		penses, and Changes in N						
		Check if the org	anization used Schedule O to res	pond to any question in th	ns Part I				
		<u> </u>	s, grants, and similar amounts re	ceived				1.1	11,015
	1							1	
	2		evenue including government fee					2	14,370
_	3	Membership dues						3	2,425
	4	Investment incom		ory				4	2,726
	5a	Gross amount from		4					
Ę	b	Less cost or other basis and sales expenses							
Revenue	С	Gain or (loss) fron		5c					
ď	6	6 Gaming and fundraising events a Gross income from gaming (attach Schedule G if greater than \$15,000) 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6							
	а								
	ь	Gross income from	n fundraising events (not includin	g \$of cont	ributions	 5		1	
		from fundraising e	vents reported on line 1) (attach	Schedule G if the					
		sum of such gross	income and contributions excee	ds \$15,000)	ļ	6b		」 │	
	С	Less direct expe	nses from gaming and fundraising	events		6с		<u>ا</u> ا	
	d	Net income or (los	ss) from gaming and fundraising e	vents (add lines 6a and 61	b and su	btract line 6	c)	6d	
	7a	Gross sales of inv	entory, less returns and allowand	es		7a		╛	
	ь	Less cost of good	ls sold			7b		╛	
	С	Gross profit or (lo	ss) from sales of inventory (Subtr	act line 7b from line 7a)				7c	
	8	Other revenue (de	scribe in Schedule O)					8	
	9	Total revenue. Ad	d lines 1, 2, 3, 4, 5c, 6d, 7c, and	8			▶	9	30,536
	10	Grants and sımıla	r amounts paid (list in Schedule C))				10	
	11	Benefits paid to oi	for members					11	
	12	Salaries, other co	mpensation, and employee benefi	ts				12	16,495
es a	13	Professional fees	and other payments to independe	nt contractors				13	1,024
Ž.	14	Occupancy, rent,	utilities, and maintenance .					14	2,235
Expenses	15		ons, postage, and shipping .					15	2,710
Ш	16		describe in Schedule O)					16	3,070
	17						.	17	25,534
	18) for the year (Subtract line 17 fro		<u> </u>	<u> </u>	<u> </u>	18	5,002
NetAssets		•	for the year (Subtract line 17 inc I balances at beginning of year (fr	•	 must sa:	ee with		10	3,002
Ą	19			om mie 27, column (A)) (f	nust agr	ee Mirii			61 71 7
<u> </u>			reported on prior year's return)					19	61,712
_	20		net assets or fund balances (expl		• • •			20	
	21	Net assets or fund	l balances at end of year Combin	e iines 18 through 20	· · ·		· · •	21	66,714

Part II Balance Sheets (see the I Check if the organization used		any question in tl	hıs Part	II				
		Г						
		-	(A) B	egınnı	ng of year	r		(B) End of year
22 Cash, savings, and investments .					61,7	12 2	2	66,71
23 Land and buildings						23	3	
24 Other assets (describe in Schedule O						24	4	
25 Total assets		[61,7	12 2 !	5	66,71
26 Total liabilities (describe in Schedule	0)	[20	6	
27 Net assets or fund balances (line 27 o	f column (B) must agree wi	th line 21)[61,7	12 2 7	7	66,71
Check if the organization used What is the organization's primary exempt TO PROVIDE ORCHESTRAL CONCERTS Describe the organization's program service	l Schedule O to respond to purpose? FOR THE GENERAL PUBL	any question in t	hıs Part	III	. ি		(c)(org: 494	Expenses quired for section 501 3) and 501(c)(4) anizations and section 47(a)(1) trusts,
measured by expenses In a clear and cond benefited, and other relevant information fo	r each program title	services provided					opti	ional for others)
28 PROGRAM SERVICES RENDERED INC (Grants \$) If the	LUDE MUSIC CONCERTS s amount includes foreign				. –			
29 PROGRAM SERVICES RENDERED INC		<u> </u>	е	•	- 1	12	8a	13,29
	s amount includes foreign		e		▶ ┌	2	9a	11,32
31 Other program services (describe in Sc	s amount includes foreign hedule O) s amount includes foreign	<u> </u>			<u>▶</u> ┌		0a 1a	
32 Total program service expenses (add lin	es 28a through 31a) .				*	3	32	24,62
Part IV List of Officers, Directors, Tru Check if the organization used	stees, and Key Employees	List each one even if	not comp	ensated				for Part IV)
(a) Name and title	(b) A verage hours per week devoted to position	(c)Reportabl compensatio (Forms W-2/10 MISC) (if not p enter -0-)	on)99- (co employ a	dealth bei ntribution yee benef ind deferr ompensat	s to it plar ed		(e) Estimated amour of other compensatio
See Additional Data Table								
	1	1	ı					I

	instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part	v		<u>Г</u>			
			Yes	No			
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		No			
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		No			
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?						
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b					
c	c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III						
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N 🕏	36		Νo			
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 🕨 37a						
b	Did the organization file Form 1120-POL for this year?	37b		Νo			
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were						
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		Νo			
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b						
39	Section 501(c)(7) organizations Enter						
а	Initiation fees and capital contributions included on line 9 39a						
b	Gross receipts, included on line 9, for public use of club facilities 39b						
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under						
	section 4911 ▶, section 4912 ▶, section 4955 ▶						
b	b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I						
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958						
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization						
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo			
41	List the states with which a copy of this return is filed 🕨						
42a	The organization's books are in care of THE BALANCED BOOK Telephone no	<u>(77</u>	4)294-	5693			
	Located at F 1565 N MAIN STREET SUITE 204 FALL RIVER, MA ZIP + 4	02	2720				
ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority		· ·				
	over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No No			
	If "Yes," enter the name of the foreign country						
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.						
C	At any time during the calendar year, did the organization maintain an office outside the U S ?	42c		No			
	If "Yes," enter the name of the foreign country 🕨						
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year			▶ Г			
			Yes	No			
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of						
	Form 990-EZ	44a		Νo			
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		No			
c	Did the organization receive any payments for indoor tanning services during the year?	44c		No			
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an						
	explanation in Schedule O	44d					
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		No			
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		No			

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the

orm 99	0-EZ (20	012)							Page 4
								Yes	No
		anızatıon engage, dırectly for publıc office? If "Yes,"				or in opposition to	46		No
Part \	All	ction 501(c)(3) organ section 501(c)(3) organ	-	questions 47-49b ai	nd 52, a	and complete the	tables	s for lir	nes 50
		d 51 eck if the organization used	Schedule O to respond to	o any question in this F	Part VI				
								Yes	No
		anızatıon engage ın lobbyır omplete Schedule C, Part I		tion 501(h) election in		uring the tax year?	. 47		No
48 Is	the orga	nızatıon a school as descri	bed in section 170(b)(1)((A)(II)? If "Yes," compl	ete Sche	dule E .	. 48		No
49a Di	d the org	anızatıon make any transfe	ers to an exempt non-char	ritable related organiza	tion?		. 49a		No
b If	"Yes," wa	as the related organization	a section 527 organization	on?			. 49b		
		his table for the organization) who each received more t							
(a) Nar		tle of each employee paid than \$100,000	(b) A verage hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099- MISC)	emplo	Health benefits, intributions to yee benefit plans, and deferred ompensation	1 ` '		amount ensatior
IONE									
					1				
of	compens	his table for the organization at the communication from the organization address of each indepe	n If there is none, enter "I	None "		who each received i		an \$10 Compen	•
IONE									
		nber of other independent c							
		rganization complete Sche pt charitable trusts must a					•	✓ Ye	s 「No
	ge and be	perjury, I declare that I have lief, it is true, correct, and co							
	**	****				2013-06-16			
Sign Iere		nature of officer				Date			
		IZABETH YOKELL PRESIDENT pe or print name and title							
) 		Print/Type preparer's name	Preparer's signature DONNA L FREITAS		20624	Check if PTIN self-employed			
Paid Prepa	rer	Firm's name F THE BALANCE	ED BOOK			Firm's EIN 🕨			
Jse C		Firm's address ► 1565 N MAIN FALL RIVER, N				Phone no (774) 294-5	5693		
 Nav the	IRS disc	uss this return with the pre		instructions				es	- No

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As Filed Data -

DLN: 93492175005223

Employer identification number

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Name of the organization

GREATER FALL RIVER SYMPHONY SOCIETY

Department of the Treasury Internal Revenue Service

Total

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

2012

Open to Public Inspection

inc									04-61301		
	rt I			blic Charity Sta						structions	
The	organı	zatıon ıs	not a privat	te foundation becaus	eitis (Forl	ınes 1 throu	gh 11, check	only one bo	ox)		
1	Γ	A chur	ch, conventi	on of churches, or a	ssociation of	churches de	escribed in s e	ection 170(l)(1)(A)(i).		
2	\sqcap	A scho	ol described	in section 170(b)(1	L)(A)(ii). (At	tach Schedu	ıle E)				
3	Γ	A hosp	ıtal or a coo	perative hospital se	rvice organiz	atıon descrı	bed ın sectio	n 170(b)(1)	(A)(iii).		
4	Γ	A medi	cal researcl	h organization operat	ted ın conjun	ction with a	hospital desc	cribed in sec	tion 170(b)(1)(A)(iii). E	nter the
	_			ty, and state							
5	ı	An orga	anızatıon op	erated for the benefi	t of a college	or universit	y owned or o	perated by a	a government	al unit desc	ribed in
		section	170(b)(1)(A)(iv). (Complete P	art II)						
6	Г	A feder	al, state, or	local government or	government	al unit desc	rıbed ın secti	on 170(b)(1	.)(A)(v).		
7	Γ	_		at normally receives			support from	a governme	ntal unit or fi	om the gen	eral public
	_			on 170(b)(1)(A)(vi). described in sectior			anlata Bart II				
8 9	, -			at normally receives					utions mam	harchin faac	and gross
9	Į.	_		•					•		-
		•		rities related to its ex	•	=					
		-	_	oss investment inco				-		tax) IIOIII Du	isiliesses
10	_	•	,	ganization after June	•			•	•		
10	<u> </u>	_		ganized and operated							
11	ļ			ganized and operated ly supported organiz							
				bes the type of supp						ee section 5	os(a)(s). Check
				b						n-functiona	ılly ıntegrated
e	Г	By che	cking this b	ox, I certify that the	organization	ıs not contr	olled directly	or indirectl	y by one or n	nore disqual	ıfıed persons
				on managers and ot	her than one	or more pub	licly supporte	ed organızat	ions describ	ed in section	n 509(a)(1) or
_			1509(a)(2)			5 II TD					
f			rganization this box	received a written de	etermination	from the IR:	s that it is a	lype I, lyp	e II, or Type	III supporti	ing organization,
g				2006, has the organi	ızatıon accer	ted any gift	or contribution	on from anv	of the		,
_			ng persons?	, 3	•	, 3		,			
		(i) A p	erson who d	irectly or indirectly o	controls, eith	er alone or t	ogether with	persons des	scribed in (ii)		Yes No
		and (111) below, the	governing body of th	ie supported	organızatıor	17			11g	(i)
		(ii) A f	amıly memb	er of a person descr	ıbed ın (ı) abo	ove?				11g	(ii)
		(iii) A	35% contro	lled entity of a perso	n described	ın (ı) or (ıı) a	ibove?			11g((iii)
h		Provide	the follown	ng information about	the supporte	ed organizati	on(s)				
•	i) Nan		(ii) EIN	(iii) Type of	(iv) Is t		(v) Did you	,	(vi) Is		(vii) A mount of
	suppoi			organization	organizati		the organiz		organizati		monetary
0	rganiz	ation		(described on lines 1- 9 above	col (i) list your gove		ın col (i) o suppor	•	col (i) orgain the U		support
				or IRC section	docume	_	Suppor	('	lii tile o	5 '	
				(see	aocume	iic.					
				instructions))	Vas	No	Vas	No	Vos	No	1
					Yes	No	Yes	No	Yes	No	

Sch	edule A (Form 990 or 990-EZ) 2012							Page 2
Pa	(Complete only if you o	hecked the bo	x on line 5, 7,	or 8 of Part I o	r if the organiza	ation faile	ed to q	
	Part III. If the organiza ection A. Public Support	tion fails to qu	alify under the	tests listed bel	ow, please com	iplete Pa	rt III.)	
	endar year (or fiscal year beginning					1		
	in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2	312	(f) Total
1	Gifts, grants, contributions, and							
	membership fees received (Do not include any "unusual							
	grants ")							
2	Tax revenues levied for the							
	organization's benefit and either							
	paid to or expended on its behalf							
3	The value of services or facilities							
•	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions by each person (other than a							
	governmental unit or publicly							
	supported organization) included on							
	line 1 that exceeds 2% of the							
	amount shown on line 11, column							
6	(f) Public support. Subtract line 5 from							
	line 4							
S	ection B. Total Support							
Cal	endar year (or fiscal year beginning	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 20)12	(f) Total
_	in) ► A mounts from line 4		. ,		. ,	, ,		. ,
7 8	Gross income from interest,							
0	dividends, payments received on							
	securities loans, rents, royalties							
	and income from similar							
9	sources Net income from unrelated							
9	business activities, whether or not							
	the business is regularly carried							
	on							
10	Other income Do not include gain or loss from the sale of capital							
	assets (Explain in Part IV)							
11	Total support (Add lines 7 through							
4.0	10)		<u> </u>					
12	Gross receipts from related activitie					12		
13	First five years. If the Form 990 is this box and stop here							ization, check
	ection C. Computation of Pub				<u> </u>	<u> </u>		
14	Public support percentage for 2012			11, column (f))		14		
15	Public support percentage for 2011			, , , , , , ,		15		
	33 1/3% support test—2012. If the o	· ·	•	on line 13 and l	ine 14 is 33 1/20%		chack ti	nie hov
104	and stop here. The organization qua				me 1 1 13 33 1/3/0	or more,	JIICCK CI	► □
b	33 1/3% support test—2011. If the				and line 15 is 33	3 1/3% or n	nore, ch	eck this
	box and stop here. The organization						. 4 4	▶□
1/a	10%-facts-and-circumstances test- is 10% or more, and if the organizat							•
	in Part IV how the organization mee							
	organization				4	r	,	▶ □
b	10%-facts-and-circumstances test-							
	15 is 10% or more, and if the organ Explain in Part IV how the organizat							lv
	supported organization	ion meets the T	acts-ana-cncum:	stances test III	ic organization qu	uiiiiE5 45 i	a public	·y ▶□
18	Private foundation. If the organizat	on did not check	c a box on line 13	, 16a, 16b, 17a,	or 17b, check thi	s box and	see	·
	instructions							▶ ┌

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support							
Cale	ndar year (or fiscal year beginning in) 🟲	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2	012	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	11,165	15,500	13,012	15,512		11,015	66,204
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	21,123	20,515	14,283	14,806		19,521	90,248
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6 7a	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons	32,288	36,015	27,295	30,318		30,536	156,452
_	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
8 -	Add lines 7a and 7b Public support (Subtract line 7c from line 6)							156,452
	ction B. Total Support							
Cale	ndar year (or fiscal year beginning	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 20	012	(f) Total
	in Ma	(4) 2000	(0) 2003	(0) 2020				
9	in) ► A mounts from line 6	32,288	36,015	27,295	30,318	(-, -	30,536	156,452
	A mounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources				` _			156,452 5,286
9 10a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	32,288 2,052	36,015 1,575	27,295 645	30,318 523		30,536 491	5,286
9 10a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	32,288	36,015	27,295	30,318		30,536	
9 10a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the	32,288 2,052	36,015 1,575	27,295 645	30,318 523		30,536 491	5,286
9 10a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12)	2,052 2,052 34,340	36,015 1,575 1,575 37,590	27,295 645 645 27,940	30,318 523 523 30,841		30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983
9 10a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the check this box and stop here	32,288 2,052 2,052 34,340 or the organizatio	36,015 1,575 1,575 37,590 n's first, second,	27,295 645 645 27,940	30,318 523 523 30,841		30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983
9 10a b c 11 12 13 14 Se	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the check this box and stop here	32,288 2,052 2,052 34,340 or the organizatio	36,015 1,575 1,575 37,590 n's first, second,	27,295 645 645 27,940 third, fourth, or f	30,318 523 523 30,841	501(c)(:	30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983 zation,
9 10a b c 11 12 13 14 Se	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the check this box and stop here ection C. Computation of Public support percentage for 2012	32,288 2,052 2,052 34,340 or the organizatio ic Support Pe (line 8, column (f	36,015 1,575 1,575 37,590 n's first, second, rcentage) divided by line :	27,295 645 645 27,940 third, fourth, or f	30,318 523 523 30,841	501(c)(:	30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983 zation, 95 410 %
9 10a b c 11 12 13 14 Se 15 16	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the check this box and stop here ection C. Computation of Puble Public support percentage from 2012	32,288 2,052 2,052 34,340 or the organizatio ic Support Pe (line 8, column (f	36,015 1,575 1,575 37,590 n's first, second, rcentage) divided by line :	27,295 645 645 27,940 third, fourth, or f	30,318 523 523 30,841	501(c)(:	30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983 zation,
9 10a b c 11 12 13 14 Se 15 16 Se	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the sale of the computation of Public support percentage for 2012 Public support percentage from 201 Ection D. Computation of Investigation Section D. Computation Section D. Co	32,288 2,052 2,052 34,340 or the organizatio ic Support Pe (line 8, column (f 1 Schedule A, Pa	36,015 1,575 1,575 37,590 n's first, second, rcentage) divided by line 1 rt III, line 15 ne Percentage	27,295 645 645 27,940 third, fourth, or f	30,318 523 523 30,841 Ifth tax year as a	501(c)(i	30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983 zation, 95 410 % 95 040 %
9 10a b c 11 12 13 14 Se 15 16 Se 17	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the check this box and stop here ection C. Computation of Public support percentage for 2012 Public support percentage from 201 Investment income percentage for 2	32,288 2,052 2,052 2,052 34,340 or the organizatio ic Support Pe (line 8, column (f 1 Schedule A, Pa estment Incor 012 (line 10c, co	36,015 1,575 1,575 37,590 n's first, second, rcentage) divided by line : rt III, line 15 me Percentag lumn (f) divided b	27,295 645 645 27,940 third, fourth, or f	30,318 523 523 30,841 Ifth tax year as a	501(c)(i	30,536 491 491 2,245 33,272	5,286 5,286 2,245 163,983 zation, 95 410 % 95 040 % 3 000 %
9 10a b c 11 12 13 14 Se 15 16 Se 17 18	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the sale of the computation of Public support percentage for 2012 Public support percentage from 201 Ection D. Computation of Investigation Section D. Computation Section D. Co	32,288 2,052 2,052 2,052 34,340 or the organizatio ic Support Pe (line 8, column (f 1 Schedule A, Pa estment Incor 1012 (line 10 c, co 2011 Schedule A	36,015 1,575 1,575 1,575 37,590 n's first, second, rcentage) divided by line 1 rt III, line 15 me Percentag lumn (f) divided b	27,295 645 645 27,940 third, fourth, or f 1.3, column (f)) 1.2 y line 13, column	30,318 523 523 30,841 Ifth tax year as a	501(c)(i 15 16 17 18	30,536 491 491 2,245 33,272 3) organi:	5,286 5,286 2,245 163,983 zation, 95 410 % 95 040 % 3 000 % 5 000 %

33 1/3% support tests—2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18

is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2012

efile GRAPHIC print - DO NOT PROCESS

SCHEDULE O

As Filed Data -

DLN: 93492175005223

OMB No 1545-0047

Open to Public Inspection

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

Name of the organization GREATER FALL RIVER SYMPHONY SOCIETY INC

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Employer identification number

04-6130150

ldentifier	Return Reference	Explanation
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	EXPENSES ADVERTISING 220 OFFICE 1,407 BANK SERVICE CHARGES 34 DUES 7 LIABILITY INSURANCE 213 LICENSES & PERMITS 836 FILING FEES 103 SCHOLARSHIP 250 TOTAL 3,070
ALL OTHER ACCOMPLISHMENT	FORM 990-EZ, PART III, LINE 31	PROGRAM SERVICES RENDERED INCLUDE MUSIC CONCERTS AND SIMILAR

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93492175005223

TY 2012 Compensation Explanation

Name: GREATER FALL RIVER SYMPHONY SOCIETY

INC

EIN: 04-6130150

Person Name	Explanation
ELIZABETH YOKELL	
BRUCE REX	
JUDITH CONRAD	
DONNA FREITAS	
JOSEPH COSTA	



The Commonwealth of Massachusetts William Francis Galvin

Secretary of the Commonwealth, Corporations Division One Ashburton Place, 17th floor Boston, MA 02108-1512 Telephone: (617) 727-9640

Annual Report

(General Laws, Chapter 180)

Federal Employer Identification Number: 046130150 (must be 9 digits)

Filing for November 1, 2013

In compliance with the requirements of Section 26A of Chapter one hundred and eighty (180) of the General Laws:

1. Exact name of the corporation: GREATER FALL RIVER SYMPHONY SOCIETY, INC.

2. Location of its principal office:

No. and Street:

1565 N MAIN STREET

SUITE 204

City or Town:

FALL RIVER

State: MA

Zip: <u>02720</u>

Country: <u>USA</u>

Minimum Fee: \$15.00

3. DATE OF THE LAST ANNUAL MEETING: 🧐 (mm/dd/yyyy)

(if none leave blank)

4. State the names and street addresses of all officers, including all the directors of the corporation, and the date on which the term of office of each expires:

Title	Individual Name	Address (no PO Box)	Expiration
	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code	of Term
PRESIDENT	ELIZABETH YOKELL	1514 ROBESON STREET FALL RIVER, MA 02720 USA	May 2013
TREASURER	DONNA L FREITAS	1 ELM STREET ASSONET, MA 02702 USA	Perpetual
SECRETARY	JUDY CONRAD	106 WARBURTON ST FALL RIVER, MA 02720 USA	May 2013
VICE PRESIDENT	BRUCE E REX	427 COUNTY STREET NEW BEDFORD, MA 02740 USA	May 2013
DIRECTOR	DEBORAH LAWTON	ELSBREE ST FALL RIVER, MA 02720 USA	May 2013
DIRECTOR	JUDITH MITCHELL	312 FLORENCE ST FALL RIVER, MA 02720 USA	May 2013
DIRECTOR	SANDRA WOOD	312 ARCHER ST FALL RIVER, MA 02720 USA	May 2015
DIRECTOR	ELIZABETH FAY	5 JILLIAN DRIVE ASSONET, MA 02702 USA	May 2014
DIRECTOR	LOUIS YOKELL	1514 ROBESON ST FALL RIVER, MA 02720 USA	May 2014
DIRECTOR	BETTE JOHNSON	1414 ROBESON ST FALL RIVER, MA 02720 USA	May 2013
DIRECTOR	JAMES ONEIL	313 GARDEN ST	May 2012

		FALL RIVER, MA 02720 USA	
DIRECTOR	WILLIAM HATHAWAY III	117 MAIN STREET	May 2014
		FAIRHAVEN, MA 02719 USA	ļ
DIRECTOR	DR JAMES PELLETIER	104 BONNIEFIELD DRIVE	May 2013
		TIVERTON, RI 02878 USA	J
DIRECTOR	BARBARA L HOLT	PO BOX 15085	2015
		RIVERSIDE, RI 02915 USA	
DIRECTOR	DOLORES MELLO	·	May 2015
Direction.	DOLOTILO MILLEO	666 STATE ROAD	Way 2013
1		WESTPORT, MA 02790 USA	
DIRECTOR	JO-ANN SPREGA	18 ALBANY STREET	May 2015
{		FALL RIVER, MA 02720 USA	ļ
DIRECTOR	DIANE J CLOUTIER	124 CHRISTOPHER CIRCLE	May 2015
		WESTPORT, MA 02790 USA	ļ
DIRECTOR	ELIZABETH DOHERTY	A ALBANY OTREET	May 2015
		40 ALBANY STREET FALL RIVER, MA 02720 USA	,
DIRECTOR	KATHERINE CARAMOO	FALL DIVED, WIM 02/20 USA	
DIRECTOR	KATHERINE CARAMOS	700 SHORE DRIVE	2014
		FALL RIVER, MA 02724 USA	
DIRECTOR	ANN HOLT	22 BRAMBLEOOD CROSS	May 2012
Į.		LITTLE COMPTON, RI 02837 USA	
DIRECTOR	KIM PELLETIER	44 COULTON PARK	May 2012
		NEEHHAM, MA 02192 USA	•
DIRECTOR	JOSPEH COSTA		May DO4E
DIRECTOR	JUSPERI GOSTA	329 MAIN STREET	May 2015
-		SOME4RSET, MA 02726 USA	

5. Check if the corporation is a cemetery corporation that does NOT hold perpetual care funds in trust. If the corporation is a cemetery corporation that holds perpetual care funds in trust, a copy of the written instrument establishing the trust and any amendments thereto must be attached, and the annual report must be filed by facsimile, mail or in person.

I, the undersigned, <u>DONNA L. FREITAS</u> of the above-named business entity, in compliance with the General Laws, Chapter 180, hereby certify that the above information is true and correct as of the dates shown. IN WITNESS WHEREOF AND UNDER PENALTIES OF PERJURY, I hereto sign my name on this 28 Day of May, 2013.

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Additional Data

Software ID: Software Version:

EIN: 04-6130150

Name: GREATER FALL RIVER SYMPHONY SOCIETY

INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(a) Name and title	(b) A verage hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099- MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ELIZABETH YOKELL [®] PRESIDENT	4 00	0		
BRUCE REX® VICE PRESIDE	4 00	0		
JUDITH CONRAD S SECRETARY	4 00	0		
DONNA FREITAS TREASURER	4 00	0		
JOSEPH COSTA 2 PRESIDENT EL	4 00	0		