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SCANNED AUG 2 1 2013

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Note The foundation may be able to use a copy of this return to satisfy state reporting requirements Open to Public Inspection

Fo	rcal	endar year 2012 or tax year beginning	4/1/2012 , a	ind ending	3/	31/2013	
N	ame of	foundation		· · · · · · · · · · · · · · · · · · ·	A E	mployer identification nu	ımber
PΕ	RRY	FOUNDATION				73-1646	632
		and street (or P O box number if mail is not delivered to street addi	ress)	Room/suite	ВТ	elephone number (see inst	
		TE OAK PLACE				319-354-	·
		wwn_state_and_ZIP_code			C 16		· · ·
IO	WA C	NTV	IA	52245	"	exemption application is pe	anding check here
			al return of a former p		١, ,	C	
Ŭ	One		ended return	dolle charity	۱۳'	Foreign organizations che	eck nere
			ne change		2	Foreign organizations med	
	<u> </u>				-	check here and attach cor	inputation
	_	ck type of organization X Section 501(c)(3) exer			E If	private foundation status w	as terminated
느			Other taxable private		ur	nder section 507(b)(1)(A), o	heck here
ı		market value of all assets at end J Accounting r		h		the foundation is in a 60-m	
		ear (from Part II, col (c), Other (sp			ur	nder section 507(b)(1)(B), o	neck nere
D.	irt	16) ►\$ 481,337 (Part I, column (uj musi be on cash ba	1	<u> </u>		
	11.51	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and	(b) Net investm	ent	(c) Adjusted net	(d) Disbursements for charitable
		the amounts in column (a) (see instructions))	expenses per books	ілсоте		income	purposes
_	1 4					· · · · · · · · · · · · · · · · · · ·	(cash basis only)
	1 2	Contributions, gifts, grants, etc., received (attach schedule)	-				
	3	Check I if the foundation is not required to attach Sch B	3		3		
	4	Interest on savings and temporary cash investments Dividends and interest from securities	8,524		3,524		
	1	a Gross rents	0,324		3,324		
	l i	b Net rental income or (loss)					
ıne	6	Net gain or (loss) from sale of assets not on line 10	15,415				<u>' </u>
/en		b Gross sales price for all assets on line 6a 117,824	, ,,,,,,,,				
Revenue	7	Capital gain net income (from Part IV, line 2)		15	5,415		
	8	Net short-term capital gain	· · ·	, ~			
	9	Income modifications	-				,
	10 a	Gross sales less returns and allowances				,	
	1	b Less Cost of goods sold					
	١ •	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					. 4, , ,
	12	Total. Add lines 1 through 11	23,942	23	3,942	0	
S	13	Compensation of officers, directors, trustees, etc					
Expenses	14	Other employee salaries and wages					
be	15	Pension plans, employee benefits					
ŭ	16 8	Legal fees (attach schedule)			705		
è	1	Accounting fees (attach schedule)	785		785		
ati	47	Other professional fees (attach schedule)	3,007		3,007	· · · · · · · · · · · · · · · · · · ·	
str	17 18	Interest Taxes (attach schedule) (see instructions)	198		100	·	
Ë	19		190		198		
Ξ	20	Occupancy AUG 0 5 2013				· · · · · · · · · · · · · · · · · · ·	
ĕ	21	Travel conference and machines					
b	22	Printing and publications				•	
a	23	Other expenses (attack schedule) UT					
ij.	24	Total operating and administrative expenses	-			····	
Operating and Administrativ	1	Add lines 13 through 23	3,990	3	3,990	0	0
be	25	Contributions, gifts, grants paid	19,830	4			19,830
0	26	Total expenses and disbursements Add lines 24 and 25	23,820	9	,990	0	19,830
	27	Subtract line 26 from line 12	20,020	 - 	,,,,,,,,,,		10,000
	l	Excess of revenue over expenses and disbursements	122		.		
		Net investment income (if negative, enter -0-)		19	,952		
	,	Adjusted net income (if negative, enter -0-)	-			0	. 1

1 2 3 4 5 6	Balance Sheets Attached Schedules and arrounds in the description column should be for end-of-year amounts only (See instructions) Cash—non-interest-bearing Savings and temporary cash investments Accounts receivable Less allowance for doubtful accounts	(a) Book Value 1,605 10,090	(b) Book ∀alue 1,794 11,098	(c) Fair Market ∀alue 1,794 11,098
2 3 4 5	Savings and temporary cash investments Accounts receivable			
3 4 5	Accounts receivable	10,090	11,098	11.098
4 5				
5		1	1	
5				
	Pledges receivable			
	Less allowance for doubtful accounts			
-	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
	a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	187,425	203,318	282,172
	c Investments—corporate bonds (attach schedule)	188,649	171,680	186,273
11	Investments—land, buildings, and equipment basis			
• • •	Less accumulated depreciation (attach schedule)			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ►			
14	Less accumulated depreciation (attach schedule)			
15	Other assets (describe)			· · · · · · · · · · · · · · · · · · ·
16	Total assets (to be completed by all filers—see the			•
10	Instructions Also, see page 1, item I)	387,769	387,890	481,337
17	Accounts payable and accrued expenses	337,733		
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			-
22				
23	Other liabilities (describe Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here			
۱.,	and complete lines 24 through 26 and lines 30 and 31.	387.769	387.890	
24	Unrestricted	307,709	307,080	1
25	Temporarily restricted			
26	Permanently restricted			7.
	Foundations that do not follow SFAS 117, check here			
27	and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			•
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	-	387 769	387 890	-
L		307,703		,
ادا		387 760	387 800	1
2011		1 307,709	JOEO, 1050	
		30 (must agree with	· · · · · · · · · · · · · · · · · · ·	<u> </u>
		oo (musi ayice with	1	387,769
				122
	_		-	122
	* * * * * * * * * * * * * * * * * * * *			387,89
			 +	
Add	occos not included in line 2 (itemize) POLINDING		1 50 1	
	29 30 31 Tota end- Ente Othe Add	29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 11 Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3	29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 387,769 111 Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3	29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 387,769 387,890 11 Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize)

	nd(s) of property sold (e.g., real estate, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date a		(d) Date sold (mo , day, yr)
a Common Stocks			Р	7	7/1/2007	7/1/2012
b						
C .						
<u>d</u> e						
<u>e </u>	(f) Depreciation allowed	(a) Cost o	r other basis		(h) Gain or	· (loss)
(e) Gross sales price	(or allowable)		ense of sale		(e) plus (f) m	
a 117,824			102,409			15,415
b						
C						
d e						
·	gain in column (h) and owned by t	he foundation	on on 12/31/69	(N)	Gains (Col. (h)) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ss of col (i)		Gains (Col. (h) (k), but not les Losses (from	ss than -0-) or
а						15,415
b						
С						
d						
e		entor in Por	rt Llung 7			
2 Capital gain net income or (net	t capital loss) { If (loss), ente		>	2		15,415
3 Net short-term capital gain or (
If gain, also enter in Part I, line	8, column (c) (see instructions)	If (loss), e	enter -0-			
ın Part I, line 8						
				3		0
Part V Qualification Under				ent Incon		0
				ent Incon		0
Part V Qualification Under	ate foundations subject to the se			ent Incon		0
Part V Qualification Under For optional use by domestic priva	ate foundations subject to the se this part blank	ection 4940	(a) tax on net inve	ent Incon	ome)	0] Yes
Part V Qualification Under For optional use by domestic priva f section 4940(d)(2) applies, leave	ate foundations subject to the se this part blank ection 4942 tax on the distributa	ection 4940 ble amoun	(a) tax on net inve t of any year in the	ent Incon	ome)	
For optional use by domestic prival fection 4940(d)(2) applies, leaved Was the foundation liable for the set "Yes," the foundation does not qualify the appropriate amount	ate foundations subject to the se this part blank ection 4942 tax on the distributa	ection 4940 ble amoun	(a) tax on net inve t of any year in the ete this part	ent Inconestment inco	ome) od? X entries] Yes 🔲 No
For optional use by domestic prival f section 4940(d)(2) applies, leaved Was the foundation liable for the set of "Yes," the foundation does not quality the foundation does not quality for the appropriate amount (a)	ate foundations subject to the see this part blank ection 4942 tax on the distributa ualify under section 4940(e) Do t in each column for each year, s	ble amount not complesee the inst	t of any year in the ete this part tructions before m	ent Incon estment inco e base perio aking any e	ome) od? X entries	Yes No
For optional use by domestic prival fection 4940(d)(2) applies, leaved Was the foundation liable for the set "Yes," the foundation does not qualify the appropriate amount	ate foundations subject to the se e this part blank ection 4942 tax on the distributa ualify under section 4940(e) Do t in each column for each year, s	ble amount not complesee the inst	(a) tax on net inve t of any year in the ete this part tructions before m	ent Incon estment inco e base perio aking any e	ome) od? X entries (Distribution] Yes 🔲 No
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Form	990-PF (2012)	PERRY FOUNDATION ' '				73-1646	632	_ Pa	age 4
Pai	t VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49	940(e), or 4	948-	-see	instructio	ns)		
	Date of ruling of Domestic found	ing foundations described in section 4940(d)(2), check here and enter "N or determination letter (attach copy of letter if necessary—see in dations that meet the section 4940(e) requirements in Part V, check and enter 1% of Part I, line 27b		}	1			399	
С		stic foundations enter 2% of line 27b Exempt foreign organizations enter 4%		J					
	of Part I, line 1:	2, col (b)							
2	Tax under sect	tion 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others e	nter -0-)		2	ļ		0	
3	Add lines 1 and				3	-		399	ļ
4	•	ome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others e	enter -0-)		4	ļ			
5		investment income. Subtract line 4 from line 3. If zero or less, enter -0-			_5			399	
6	Credits/Payme	1 1	1						
		d tax payments and 2011 overpayment credited to 2012 Gorganizations—tax withheld at source Gb			ł				
		n organizations—tax withheld at source application for extension of time to file (Form 8868)			<u> </u>				
	•	Iding erroneously withheld 6d							
7	•	nd payments Add lines 6a through 6d			7			0	
8		alty for underpayment of estimated tax. Check here	d		8				
9	• •	e total of lines 5 and 8 is more than line 7, enter amount owed		>	9			399	
10		If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		ightharpoons	10			0	
11	Enter the amou	unt of line 10 to be Credited to 2013 estimated tax	Refunde	ed ►	11			0	
Par	t VII-A Stat	ements Regarding Activities							
1 a	During the tax	year, did the foundation attempt to influence any national, state, or local legislation	or did it					Yes	No
	•	ntervene in any political campaign?					1a		Х
b	Did it spend me	ore than \$100 during the year (either directly or indirectly) for political purposes (see	е						
	Instructions for	the definition)?					1b		X
	If the answer is	s "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any	y materials			- 1			
	published or di	istributed by the foundation in connection with the activities							
		tion file Form 1120-POL for this year?				<u> </u>	1c		X
d		unt (if any) of tax on political expenditures (section 4955) imposed during the year							
		undation ► \$ (2) On foundation managers ► \$							
е		bursement (if any) paid by the foundation during the year for political expenditure ta	x imposea					-	
2		managers \$					2		x
2		a detailed description of the activities				F			 ^
3		ation made any changes, not previously reported to the IRS, in its governing instrun	nent. articles			i			
•		n, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the				İ	3		Х
4 a	•	ition have unrelated business gross income of \$1,000 or more during the year?	Ū				4a		Х
b	If "Yes," has it	filed a tax return on Form 990-T for this year?					4b	N/A	
5	Was there a lig	quidation, termination, dissolution, or substantial contraction during the year?				_	5		X
	•	n the statement required by General Instruction T				-			
6		ements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1			,
		e in the governing instrument, or					s	٠.:	
		gislation that effectively amends the governing instrument so that no mandatory dire	ctions				6	v	ļ
7		th the state law remain in the governing instrument? ition have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete i</i>	Dart II col //	-1 -20	d Dan	. vv	7	X	
7		is to which the foundation reports or with which it is registered (see instructions)	ranin, cor (c ▶	.), all	uran	'^' -	<u>'</u>		
	IA							•	
Ŋ		s "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorne signate) of each state as required by General Instruction G? If "No," attach explana				1	8b	Х	
9	•	on claiming status as a private operating foundation within the meaning of section 4				 			
-		or calendar year 2012 or the taxable year beginning in 2012 (see instructions for Pa		es."					
	complete Part		,,	,]	9	Х	
10		ns become substantial contributors during the tax year? If "Yes," attach a schedule	listing			<u> </u>			
	their names ar	nd addresses					10		Х

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Х	
14	The books are in care of ► GEORGE PERRY Telephone no ► 319-354-1	549		
•	Located at ► 12 WHITE OAK PLACE IOWA CITY IA ZIP+4 ► 52245			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			▶ Γ
	and enter the amount of tax-exempt interest received or accrued during the year		•	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country		· · · · · ·	
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	-		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			ľ
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			1 3
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here	:		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			,
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d		1 .	
	and 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No	`	,	
	If "Yes," list the years 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		,	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)		N1/A	İ
_	to all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1.		-
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			'
Ja	enterprise at any time during the year? Yes X No			٠.
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation	,		
~	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			. ,
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	1		
	if the foundation had excess business holdings in 2012)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		Х

	•	- · · · · · · · · · · · · · · · · · · ·	=				-		-			
Form	990-F	PF (2012) PERRY FOUNDATION		* *					73-164	6632	P	age 6
Pa	rt VI	-B Statements Regarding Activity	ties	for Which Fo	rm 4	4720 May Be	Rec	quired (continued)			
5a	Durir	ng the year did the foundation pay or incur any	/ amo	unt to						1		
		Carry on propaganda, or otherwise attempt to		=				Yes _	X No			
	(2)	Influence the outcome of any specific public on directly or indirectly, any voter registration			955).	or to carry		Yes	X No			
	(3)	Provide a grant to an individual for travel, stu						Yes	X No			ĺ
	(4)	Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 49						Yes	X No			
	(5)	Provide for any purpose other than religious, educational purposes, or for the prevention of				•		Yes	X No			
b	If an	y answer is "Yes" to 5a(1)–(5), did any of the	transa	actions fail to qual	ıfy ur	nder the exceptio	ns de	escribed in				
	Reg	ulations section 53 4945 or in a current notice	regar	ding disaster assi	stand	ce (see instruction	ns)?	_	_	5b	N/A	<u> </u>
	-	inizations relying on a current notice regarding						▶				
С		e answer is "Yes" to question 5a(4), does the fi		· ·	tion '	from the		ГП., Г	¬			ĺ
	If "Y	ecause it maintained expenditure responsibilities," attach the stalement required by Regulat	tions .	section 53 4945–5				Yes _	No			
6a		he foundation, during the year, receive any fui niums on a personal benefit contract?	nds, d	directly or indirectly	y, to	pay		Yes [X No			
b		he foundation, during the year, pay premiums es" to 6b, file Form 8870	, dire	ctly or indirectly, o	nap	personal benefit c	ontra	act?		6b		X
7a	At ar	ny time during the tax year, was the foundation	n a pa	irty to a prohibited	tax	shelter transactio	n?	Yes	X No			
b	If "Y	es," did the foundation receive any proceeds o	or hav	e any net income	attrıt	outable to the trar	nsact	tion?		7b	N/A	
P	art V	Information About Officers and Contractors	, Dir	ectors, Truste	ees	, Foundation	Mai	nagers, Highly P	aid En	ploy	ees,	
1	List	all officers, directors, trustees, foundate					(se		<u>,</u>			
		(a) Name and address	' '	Title, and average hours per week evoted to position		c) Compensation f not paid, enter -0-)		(d) Contributions to employee benefit plans id deferred compensation	1 ;		se acco lowance	
		E PERRY	DIR	i								
		E OAK PLACE IOWA CITY, IA 52245	L	1 00		0		·	1			
		PERRY E OAK PLACE IOWA CITY, IA 52245	DIR	1 00		0		<u></u>				
2		npensation of five highest-paid employer "NONE."	ees (other than thos	e in	cluded on line	1s	see instructions). If	none,	<u>-</u> .		
(a		e and address of each employee paid more than \$50,0	000	(b) Title, and avera hours per week devoted to positio	٠	(c) Compensatio	'n	(d) Contributions to employee benefit plans and deferred compensation	, , ,		se acco lowance	
NO	NE											
												
							\neg			-		

Total number of other employees paid over \$50,000

Do-1/11			/3-1646632 Page /
Part VIII	Information About Officers, Directors, Trustees, Fo and Contractors (continued)	bundation wanagers, Highly	Paid Employees,
3 Five high	est-paid independent contractors for professional services (see i	instructions) If none enter "NONE	
	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			(c) companies
 			
- • • • • • • • • • • • • • • • • • • •			
Total number	of others receiving over \$50,000 for professional services	,	>
Part IX-A	Summary of Direct Charitable Activities		
	n's four largest direct charitable activities during the tax year. Include relevant statis ganizations and other beneficiaries served, conferences convened, research papers		Expenses
	IS TO OTHER 501C3 ORGANIZATIONS	produced, etc	
	o to other outpo on other mone		•
			19,830
2			
. ———			
3			
4			
Part IX-B	Summary of Program-Related Investments (see ins		
1	argest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
'	·		•
	•••••••••••••••••••••••••••••••••••••••		
2			

A II - M			
All other program-	related investments. See instructions		
•			

Total. Add lines 1 through 3

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0

IJ	Program-related investments—total from Fart IX-D	1.2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	···
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,830
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,830

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Pa	rt	XIII Undistributed Income (see instructions	·)		··	
			(a)	(b)	(c)	(d)
1		Distributable amount for 2012 from Part XI,	Corpus	Years prior to 2011	2011	2012
		line 7		<u></u>		23,325
2		Undistributed income, if any, as of the end of 2012				
		Enter amount for 2011 only			0	·
	b	Total for prior years 20, 20, 20				
3		Excess distributions carryover, if any, to 2012				
	а	From 2007 2,878				
	b	From 2008 613				
	С	From 2009 269			'	
	d	From 2010				
	е	From 2011				
	f	Total of lines 3a through e	3,760			
4		Qualifying distributions for 2012 from Part				
		XII, line 4 ► \$19,830				
	а	Applied to 2011, but not more than line 2a				
	þ	Applied to undistributed income of prior years				
		(Election required—see instructions)				
	C	Treated as distributions out of corpus (Election				
		requiredsee instructions)				
	d	Applied to 2012 distributable amount				19,830
	е	Remaining amount distributed out of corpus				–
5		Excess distributions carryover applied to 2012	3,495			3,495
		(If an amount appears in column (d), the				
		same amount must be shown in column (a))				
6		Enter the net total of each column as				-
		indicated below:	205			
	а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	265			
	b	Prior years' undistributed income Subtract	,			, '
		line 4b from line 2b		0	,	
	С	Enter the amount of prior years' undistributed				
		income for which a notice of deficiency has			1	, ,
		been issued, or on which the section 4942(a)	•			
		tax has been previously assessed				
	d	Subtract line 6c from line 6b Taxable				
	_	amount—see instructions	·	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	е	Undistributed income for 2011 Subtract line	* v			
		4a from line 2a Taxable amount—see		÷.,	0	
		Instructions			11 - 3	<u> </u>
	f	Undistributed income for 2012 Subtract		,	4 '	
		lines 4d and 5 from line 1. This amount must	• • •	, ,	,	١
7		be distributed in 2013 Amounts treated as distributions out of		 		
′		1				•
		corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		, ,		
8		Excess distributions carryover from 2007		,		,
0		not applied on line 5 or line 7 (see instructions)		,		
9		Excess distributions carryover to 2013.	<u></u>			-
3		Subtract lines 7 and 8 from line 6a	265		- ,	
10		Analysis of line 9	203			
	а	Excess from 2008		-	,	
	a b	Excess from 2009 265	-		•	.
	2	Excess from 2010		,		•
	d	Excess from 2010				٠
	_	Excess from 2012				
	<u>-</u>	LA0003 HOH EU 12		L	L	

	990-PF (2012) PERRY FOUNDATION	· · · · · · · · · · · · · · · · · · ·	15 1141 4		/3-1040	032 Page IU
_	XIV Private Operating Foundations	•		question 9)		
1 a	If the foundation has received a ruling or determin					
	foundation, and the ruling is effective for 2012, ent				7/24/2002	
	Check box to indicate whether the foundation is a	private operating foun	dation described in	section	X 4942(J)(3) or	4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
	year listed					0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed	19,830	19,330	19,750	20,060	78,970
d	Amounts included in line 2c not used directly					
_	for active conduct of exempt activities Qualifying distributions made directly	<u> </u>				0
e	for active conduct of exempt activities					
	Subtract line 2d from line 2c	19,830	19,330	19,750	20,060	78,970
3	Complete 3a, b, or c for the					
_	alternative test relied upon "Assets" alternative test—enter					
đ	(1) Value of all assets					0
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in	15.040	45.005	45.400	42.247	50.004
	Part X, line 6 for each year listed	15,816	15,325	15,166	13,317	59,624
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					0
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(III)					0
	(3) Largest amount of support					
	from an exempt organization					0
	(4) Gross investment income]				0
Pa	t XV Supplementary Information (Co			ndation had \$5,	000 or more in	
	assets at any time during the ye		ions.)			
1	Information Regarding Foundation Manage		/ of the total contrib	uitions recoved by t	no foundation	
а	List any managers of the foundation who have conbefore the close of any tax year (but only if they have	ntributed more than 27 ave contributed more t	% of the total contro han \$5,000) (See s	section 507(d)(2))	ne loundation	
ΝΔΙ	NCY PERRY GEORGE		, , , , , , ,	,,,,,		
	List any managers of the foundation who own 10%	6 or more of the stock	of a corporation (or	an equally large por	tion of the	
	ownership of a partnership or other entity) of whic	h the foundation has a	10% or greater inte	erest		
NO						
2	Information Regarding Contribution, Grant					
	Check here If the foundation only makes					
	unsolicited requests for funds. If the foundation mother conditions, complete items 2a, b, c, and d	akes gins, grants, etc	(see instructions) to	individuals of organ	iizations under	
	The name, address, and telephone number or e-n	nail of the person to w	hom applications sh	ould be addressed		
GE	ORGE & NANCY PERRY 12 WHITE OAK PLA	CE IOWA CITY, IA	52245 319-354-15	549		
b	The form in which applications should be submitted	ed and information and	materials they shou	uld include		
рV	LETTER STATING PURPOSE OF FUNDS AS	KED FOR				
	Any submission deadlines	INCO FOR				
·	y Jabinion addamios					
NO						
d	Any restrictions or limitations on awards, such as factors	by geographical areas	, charitable fields, ki	inds of institutions, o	or other	
MU	ST BE 501 C (3) ORGANIZATION-SUBMIT CO	OPY OF EXEMPTIO	N LETTER			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During th	e Year or Approved	for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		· · · · · · · · · · · · · · · · · · ·
a Paid during the year UNIVERSITY OF IOWA FOUNDATION PO BOX 4550	NONE	PUBLIC	SUPPORT UNIVERSITY	6,670
IOWA CITY, IA 52244 JOHNSON COUNTY COMMUNITY FOUNDATION 325 E WASHINGTON	NONE	PUBLIC	SUPPORT COMM PROJECTS	2,400
IOWA CITY, IA 52240 COMMUNITY MENTAL HEALTH 507 E COLLEGE ST	NONE	BUBLIC	SUPPORT MENTAL HEALTH	350
IOWA CITY, IA 52240 SALVATION ARMY OF JOHNSON CTY 1116 GILBERT COURT	NONE	PUBLIC	SUPPORT ACTIVITIES	350
IOWA CITY , IA 52240 GOODWILL INDUSTRIES OF IOWA 1410 SOUTH FIRST STREET	NONE	PUBLIC	SUPPORT ACTIVITIES	350
IOWA CITY, IA 52244 SHELTER HOUSE OF IOWA CITY PO BOX 3146	NONE	PUBLIC	SUPPORT ACTIVITIES	350
IOWA CITY , IA 52244 IOWA NATURAL HERITAGE FOUNDATION SUITE 444 505 5TH AVE DES MOINES, IA 51309	NONE	PUBLIC	PERSERVE IOWA HERITAGE	5,000
FRIENDS OF IOWA PUBLIC TV 6535 CORPORATE DRIVE JOHNSTON, IA 50131	NONE	PUBLIC	IOWA PUBLIC TV	240
FRIENDS OF LAKESIDE LABS 1838 HWY 86 MILFORD, IA 51351	NONE	PUBLIC	SUPPORT WATER QUALITY	1,000
HEIFER INT'L PO BOX 8058 LITTLE ROCK, AR 72203	NONE	PUBLIC	PURCHASE ANIMALS	450
ALL OTHER 501C3 ORG UNDER \$350	NONE	PUBLIC	GENERAL CHARITIES	2,170
Total See Attached Statement			▶ 3a	19,830
b Approved for future payment				
Total			▶ 3b	000 BE (2015)

		ivities				
Enter gro	ss amounts unless otherwise indicated	Unrelated bus	liness income	Excluded by section	n 512, 513, or 514	(e)
_		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
_	am service revenue					(See instructions)
		-				
				 		<u> </u>
		-			-	
f						
·	es and contracts from government agencies					
	ership dues and assessments					
3 Interes	st on savings and temporary cash investments					3
4 Divide	ends and interest from securities					8,524
	ntal income or (loss) from real estate					
	ebt-financed property					
	ot debt-financed property					
	ental income or (loss) from personal property					
	investment income or (loss) from sales of assets other than inventory			 		15,415
	come or (loss) from special events					10,410
	profit or (loss) from sales of inventory					
	revenue a					
_				ļ		
e	1 A L L	. }) , .	0	23,942
	tal Add columns (b), (d), and (e) . Add line 12, columns (b), (d), and (e)				13	23,942
	sheet in line 13 instructions to verify calculations)					20,042
	I-B Relationship of Activities to the Ac	complishment	of Exempt F	Purposes		
Line No.	Explain below how each activity for which incom					· · · · · · · · · · · · · · · · · · ·
	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8		purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
3,4,8	the accomplishment of the foundation's exempt	purposes (other tha	n by providing fu	inds for such purpo	ses) (See instruc	
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Form	990-PF		UNDATION		•			73-1646632	Page 13
Pai	rt XVII	· ·		fers To and Trai	sactions a	ind Re	lationships Witl	h Noncharitable	
		Exempt Organiz							,
1	ın sec	e organization directly tion 501(c) of the Code zations?							Yes No
а	(1) C	ers from the reporting ash ther assets	foundation to a r	noncharitable exem	pt organizatio	on of		1a(1) 1a(2)	X X
b	Other	transactions ales of assets to a non	charitable exemr	ot organization				1b(1)	×
		urchases of assets from		•	on			1b(2)	X
	(3) Re	ental of facilities, equip	ment, or other as	ssets				1b(3)	X
	(4) R	eimbursement arrange	ements					1b(4)	X
		oans or loan guarantee						1b(5)	<u> </u>
		erformance of services	· · · · · · · · · · · · · · · · · · ·	-				1b(6)	X
		ig of facilities, equipme	•	•					X
a	value	answer to any of the al of the goods, other as in any transaction or s	sets, or services	given by the reporti	ng foundatioi	n If the	foundation receive	d less than fair marki	et ed
(a)	Line no	(b) Amount involved	(c) Name of	noncharitable exempt org	janization	(d) De	escription of transfers, tra	ensactions, and sharing arra	angements
			ļ	 		ļ			
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						-			
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			1						
	<u> </u>								
			 		<u>-</u>	<u> </u>	. ————————		 ·
			 				 		
			 						
			-						
	descri	foundation directly or i bed in section 501(c) o s," complete the follow	of the Code (othe					☐ Yes X] No
_		(a) Name of organization	1	(b) Type of	organization		(c) De	scription of relationship	
_									
	T_{i}	Inder penalties of perjury, I declare	that #have examined this	return, including accompany	ng schedules and st	atements, a	I nd to the best of my knowled	ge and belief, it is true.	
Sig He	gn °	orrect, and complete Declaration Signature of officer of truste	of openarer (other than tax		tion of which prepar	er has any l	knowledge	May the IRS discuss the with the preparer show instructions)?	n below (see
		15.15			' /1		I Data	1.0711	

► MILLER, SHEARER, LASHIER & CO, PC

Firm's address PO BOX 307, SHENANDOAH, IA 51601

Paid

Preparer

Use Only

Firm's name

P00295564

42-1028246

(712) 246-2029

Check III if

self-employed

Firm's EIN

Phone no

Recipient(s) paid during the year	ine 3a (990-PF) -	Gran	is and con	tributions Palu	During the Year		
Name							
AMNESTY INTERNATIONAL Street							
5 PENN PLAZA		I	T=:				
City NEW YORK		State NY	Zip Code 10001	Foreign Count	ry		
Relationship NONE	Foundation Status PUBLIC						
Purpose of grant/contribution SUPPORT FREEDOMS					Amount 500		
Name							
Street							
City		State	Zip Code	Foreign Count	ry		
Relationship	Foundation Status	•					
Purpose of grant/contribution					Amount		
Name							
Street			· · · · · · · · · · · · · · · · · · ·				
City		State	Zip Code	Foreign Count	ry		
Relationship	Foundation Status	1.					
Purpose of grant/contribution			Amount				
Name		-					
Street		•					
City	City State Zip Code Foreign Country						
Relationship	Foundation Status		- 				
Purpose of grant/contribution					Amount		
Name							
Street							
City		State	Zip Code	Foreign Count	ry		
Relationship	Foundation Status		•				
Purpose of grant/contribution					Amount		
Name							
Street	··		······································				
City			Zip Code	Foreign Count	ry		
Relationship	Foundation Status	<u> </u>					
Purpose of grant/contribution					Amount		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

Employer identification number

Name of the organization 73-1646632 PERRY FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (I) Form 990, Part VIII, line 1h, or (II) Form 990-EZ, line 1 Complete Parts I and For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on

Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Employer identification number PERRY FOUNDATION 73-1646632

Part I	Contributors (see instructions) Use duplicate copie	es of Part I if additional space is r	needed
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization Employer identification number PERRY FOUNDATION 73-1646632

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		`\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					

	·							
Name of or	ganization DUNDATION				Employer identification number 73-1646632			
Part III		dual cont	ributions to section 50	11(c)(7)				
C CITC III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry							
	For organizations completing Part III, enter the total of exclusively religious, charitable, etc.							
	contributions of \$1,000 or less for the year (Enter this information once See instructions)							
	Use duplicate copies of Part III if additional space is needed							
(a) No.								
from Part I	(b) Purpose of gift) Use of gift	(d) Description of how gıft is held			
				1				
	(e) Transfer of gift							
	Transferee's name, address, and ZIP	+ 4	Relation	ship of	transferor to transferee			
	••••••							

	For Prov Country							
(a) No from	(h) Durnog of sift	(h) Duman of sift		,	All Paragraphic			
Part I	(b) Purpose of gift) Use of gift	,,	(d) Description of how gift is held			
			••••					
		(e) 1	ransfer of gift					
	(e) Transier of gift							
	Transferee's name, address, and ZIP	ship of	transferor to transferee					
			-					
	For Brown							
(a) No	For Prov Country							
from Part I	(b) Purpose of gift	(c) Use of gift	- (d) Description of how gift is held			
1 0111		<u> </u>		_				
			••					
	(e) Transfer of gift							
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee							
	Transfered & Hame, address, and En		T TOTAL CONT	omp or	transferor to transferee			
(a) Na	For Prov Country		<u> </u>					
(a) No from	(b) Purpose of gift	(c) Use of gift	1 (d) Description of how gift is held			
Part I			<i>,</i>	- `				

	(e) Transfer of gift							
	Transferee's name, address, and ZIP +	4	Relationship of transferor to transferee					
								
	For Prov Country							
	Codifity							