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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 4/01, 2012, and ending 3/31, 2013

TEICHERT FOUNDATION
C/O FRED TEICHERT
3500 AMERICAN RIVER DRIVE
SACRAMENTO, CA 95864-5802A Employer identification number
68-0212355B Telephone number (see the instructions)
(916) 484-3011C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

J (Part I, column (d) must be on cash basis.)

Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 9,665,141.

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

7,788.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

134,844.

134,844.

N/A

4 Dividends and interest from securities

168,852.

168,852.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

488,845.

b Gross sales price for all assets on line 6a 2,930,287.

7 Capital gain net income (from Part IV, line 2)

488,845.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

800,329.

792,541.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

7,788.

7,788.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule) (see instrs)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 2

89,700.

74,627.

24 Total operating and administrative expenses. Add lines 13 through 23

97,488.

82,415.

25 Contributions, gifts, grants paid PART XV

898,188.

898,188.

26 Total expenses and disbursements. Add lines 24 and 25

995,676.

82,415.

898,188.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-195,347.

b Net investment income (if negative, enter -0-)

710,126.

c Adjusted net income (if negative, enter -0-)

SCANNED AUG 22 2013

REVENUE

ADMINISTRATIVE AND EXPENSES

RECEIVED

AUG 19 2013

OGDEN, UT

IRS-OSC

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	608,236.	892,738.	892,738.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule) STATEMENT 3	743,662.	223,412.	223,412.
	b	Investments — corporate stock (attach schedule) STATEMENT 4	6,434,875.	6,233,113.	6,233,113.
	c	Investments — corporate bonds (attach schedule) STATEMENT 5	2,015,845.	1,792,948.	1,792,948.
	11	Investments — land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) STATEMENT 6	127,193.	522,930.	522,930.	
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	9,929,811.	9,665,141.	9,665,141.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X				
	27	Capital stock, trust principal, or current funds	500,000.	500,000.	
	28	Paid-in or capital surplus, or land, building, and equipment fund.	701,995.	701,995.	
	29	Retained earnings, accumulated income, endowment, or other funds	8,727,816.	8,463,146.	
	30	Total net assets or fund balances (see instructions)	9,929,811.	9,665,141.	
	31	Total liabilities and net assets/fund balances (see instructions)	9,929,811.	9,665,141.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,929,811.
2	Enter amount from Part I, line 27a	2	-195,347.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	9,734,464.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 7	5	69,323.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	9,665,141.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 8				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	488,845.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	650,964.	9,680,424.	0.067245
2010	788,376.	9,612,003.	0.082020
2009	563,756.	9,164,761.	0.061513
2008	1,130,884.	9,833,753.	0.115000
2007	1,295,174.	11,383,245.	0.113779

2 Total of line 1, column (d)	2	0.439557
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.087911
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	9,258,125.
5 Multiply line 4 by line 3	5	813,891.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,101.
7 Add lines 5 and 6	7	820,992.
8 Enter qualifying distributions from Part XII, line 4	8	898,188.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)		1	7,101.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,101.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,101.
6 Credits/Payments:			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	12,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	12,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,899.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax 4,899. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Form 990-PF (2012)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>NORM EILERT</u> Telephone no. <u>(916) 484-3011</u> Located at <u>3500 AMERICAN RIVER DR; SACRAMENTO CA</u> ZIP + 4 <u>95864</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u>N/A</u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	8,812,604.
b	Average of monthly cash balances	1 b	586,508.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	9,399,112.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,399,112.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	140,987.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,258,125.
6	Minimum investment return. Enter 5% of line 5	6	462,906.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	462,906.
2 a	Tax on investment income for 2012 from Part VI, line 5	2 a	7,101.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	7,101.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	455,805.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	455,805.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	455,805.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	898,188.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	898,188.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	7,101.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	891,087.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				455,805.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	737,958.			
b From 2008	643,070.			
c From 2009	108,997.			
d From 2010	316,200.			
e From 2011	178,731.			
f Total of lines 3a through e	1,984,956.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 898,188.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				455,805.
e Remaining amount distributed out of corpus	442,383.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,427,339.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	737,958.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,689,381.			
10 Analysis of line 9:				
a Excess from 2008	643,070.			
b Excess from 2009	108,997.			
c Excess from 2010	316,200.			
d Excess from 2011	178,731.			
e Excess from 2012	442,383.			

BAA

Form 990-PF (2012)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE EXHIBIT 2	N/A	PUBLIC	SUPPORT PUBLIC CHARITY PROGRAMS	898,188.
Total			▶ 3 a	898,188.
b Approved for future payment				
Total			▶ 3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	134,844.	
4	Dividends and interest from securities			14	168,852.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	488,845.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				792,541.	
13	Total. Add line 12, columns (b), (d), and (e)				13	792,541.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No 1545-0047

2012

Name of the organization **TEICHERT FOUNDATION**
C/O FRED TEICHERT

Employer identification number
68-0212355

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use **exclusively** for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use **exclusively** for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

TEICHERT FOUNDATION

68-0212355

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TEICHERT INC. - CASH DONATION P.O. BOX 15002 SACRAMENTO, CA 95851	\$ 7,788.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

TEICHERT FOUNDATION

68-0212355

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Name of organization

TEICHERT FOUNDATION

Employer identification number

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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10)

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)

► \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

BAA

2012

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TEICHERT FOUNDATION
C/O FRED TEICHERT

68-0212355

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STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 7,788.	\$ 7,788.		
TOTAL	\$ 7,788.	\$ 7,788.		\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET MANAGEMENT FEES	\$ 68,665.	\$ 68,665.		
BANK CHARGES	567.	567.		
FEDERAL TAXES	14,988.			
FILING FEES	85.			
MISCELLANEOUS	5,395.	5,395.		
TOTAL	\$ 89,700.	\$ 74,627.		\$ 0.

STATEMENT 3
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TREASURY 4.250% 8/15/13	MKT VAL	\$ 223,412.	\$ 223,412.
		\$ 223,412.	\$ 223,412.
TOTAL		\$ 223,412.	\$ 223,412.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CISCO SYSTEMS INC COM - 10,100	MKT VAL	\$ 211,040.	\$ 211,040.
PROCTOR & GAMBLE CO. - 2,550	MKT VAL	196,503.	196,503.
MICROSOFT CORP - 7,200	MKT VAL	205,956.	205,956.
ORACLE CORP - 5,800	MKT VAL	187,514.	187,514.
HONEYWELL INTL INC DEL - 2,825	MKT VAL	212,864.	212,864.
LOCKHEED MARTIN CORP - 2,250	MKT VAL	217,170.	217,170.
DISNEY CO COM - 3,900	MKT VAL	221,520.	221,520.
COMCAST CORP NEW CL A - 5,165	MKT VAL	216,827.	216,827.
BAKER HUGHES INC - 4,050	MKT VAL	187,961.	187,961.
TEVA PHARMACEUTICALS - 5,280	MKT VAL	209,510.	209,510.

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CVS CAREMARK CORP - 4,165	MKT VAL	\$ 229,033.	\$ 229,033.
NESTLE S A REP RG SH ADR - 3,237	MKT VAL	234,585.	234,585.
SEALED AIR CORP - 10,680	MKT VAL	257,495.	257,495.
DIAGEO PLC SPSP ADR NEW - 1,700	MKT VAL	213,928.	213,928.
E M C CORPORATION MASS - 8,140	MKT VAL	194,465.	194,465.
JPMORGAN CHASE & CO. - 4,630	MKT VAL	219,740.	219,740.
AMER EXPRESS COMPANY - 3,635	MKT VAL	245,217.	245,217.
ACCENTURE PLC SHS - 3,010	MKT VAL	228,670.	228,670.
PEABODY ENERGY CORP COM - 8,130	MKT VAL	171,949.	171,949.
FLUOR CORP NEW DEL COM -3,315	MKT VAL	219,884.	219,884.
LOEWS CORP - 4,960	MKT VAL	218,587.	218,587.
ROYAL DUTCH SHELL PLC - 2,970	MKT VAL	193,525.	193,525.
JOHNSON AND JOHNSON COM - 2,926	MKT VAL	238,557.	238,557.
TRAVELERS COS INC - 2,722	MKT VAL	229,165.	229,165.
BOEING COMPANY - 2,671	MKT VAL	229,305.	229,305.
GOLDCORP INC - 6,281	MKT VAL	211,230.	211,230.
MERCK AND CO INC SHS - 4,765	MKT VAL	210,613.	210,613.
REALOGY HLDGS CORP - 4,442	MKT VAL	216,947.	216,947.
SEADRILL LTD - 5,465	MKT VAL	203,353.	203,353.
	TOTAL	\$ 6,233,113.	\$ 6,233,113.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GENERAL ELEC CAP CORP - 50,000	MKT VAL	\$ 56,626.	\$ 56,626.
GOLDMAN SACHS GROUP INC - 200,000	MKT VAL	207,004.	207,004.
METLIFE INC - 350,000	MKT VAL	377,554.	377,554.
JPMORGAN CHASE & CO - 625,000	MKT VAL	670,540.	670,540.
CONOCOPHILLIPS - 150,000	MKT VAL	160,692.	160,692.
WELLS FARGO - 300,000	MKT VAL	320,532.	320,532.
	TOTAL	\$ 1,792,948.	\$ 1,792,948.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND - ISHARES IBOXX	MKT VAL	\$ 227,810.	\$ 227,810.
MUTUAL FUND - SPDR BARCLAYS INTERM	MKT VAL	295,120.	295,120.
	TOTAL	\$ 522,930.	\$ 522,930.

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STATEMENT 7
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

MARKET VALUE ADJUSTMENT FROM SECURITIES

	\$	69,323.
TOTAL	\$	<u>69,323.</u>

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	200 SHS ACCENTURE PLC SHS	PURCHASED	10/06/2009	3/13/2013
2	500 SHS AMER EXPRESS COMPANY	PURCHASED	4/08/2008	8/10/2012
3	100,000 SHS AMN EXPRESS BK FS 5.55% 12	PURCHASED	6/11/2008	10/17/2012
4	1,000 SHS CISCO SYSTEMS INC COM	PURCHASED	4/22/2002	3/13/2013
5	2,000 SHS COMCAST CORP NEW CL A	PURCHASED	VARIOUS	VARIOUS
6	1,100 SHS CVS CAREMARK CORP	PURCHASED	3/09/2006	VARIOUS
7	400 SHS DIAGEO PLC SPSP ADR NEW	PURCHASED	12/15/2006	VARIOUS
8	1,500 SHS DISNEY (WALT) CO. COM STK	PURCHASED	6/19/2002	VARIOUS
9	500 SHS FLUOR CORP NEW DEL COM	PURCHASED	5/26/2010	9/18/2012
10	200,000 SHS GENERAL ELEC CAP CORP	PURCHASED	VARIOUS	4/10/2012
11	300,000 SHS GENL ELEC CAP CRP 5.45% 13	PURCHASED	8/28/2008	1/15/2013
12	800 SHS HONEYWELL INTL INC DEL	PURCHASED	VARIOUS	VARIOUS
13	8,640 SHS INTEL CORP	PURCHASED	VARIOUS	VARIOUS
14	400 SHS JOHNSON AND JOHNSON COM	PURCHASED	7/06/2011	3/13/2013
15	400 SHS JPMORGAN CHASE & CO	PURCHASED	1/24/2008	3/13/2013
16	400 SHS LOCKHEED MARTIN CORP	PURCHASED	VARIOUS	8/10/2012
17	900 SHS LOEWS CORP	PURCHASED	8/09/2010	VARIOUS
18	500 SHS NESTLE S A REP RG SH ADR	PURCHASED	10/19/2005	8/10/2012
19	1,800 SHS ORACLE CORP \$0.01 DEL	PURCHASED	VARIOUS	VARIOUS
20	900 SHS PROCTER & GAMBLE CO.	PURCHASED	VARIOUS	VARIOUS
21	400 SHS ROYAL DUTCH SHELL PLC	PURCHASED	7/30/2010	8/10/2012
22	1,000 SHS SEALED AIR CORP	PURCHASED	5/25/2005	3/15/2013
23	6,920 SHS SPECTRA ENERGY CORP	PURCHASED	VARIOUS	9/05/2012
24	9,657 SHS TELEFONICA SA SPAIN ADR	PURCHASED	VARIOUS	9/05/2012
25	600 SHS TEVA PHARMACTCL INDS ADR	PURCHASED	2/03/2005	8/10/2012
26	1,100 SHS TRAVELERS COS INC.	PURCHASED	VARIOUS	VARIOUS
27	4,234 SHS UNITEDHEALTH GROUP INC.	PURCHASED	VARIOUS	VARIOUS
28	500,000 SHS US TSY 4.000% NOV 15 2012	PURCHASED	10/17/2006	VARIOUS
29	3,350 SHS ZIMMER HOLDINGS INC COM	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	15,560.		7,643.	7,917.			\$	7,917.
2	27,956.		23,030.	4,926.				4,926.
3	100,000.		100,000.	0.				0.
4	21,686.		14,749.	6,937.				6,937.
5	69,223.		38,690.	30,533.				30,533.
6	53,489.		33,055.	20,434.				20,434.
7	44,962.		31,200.	13,762.				13,762.
8	76,756.		31,129.	45,627.				45,627.
9	29,832.		22,659.	7,173.				7,173.
10	200,000.		194,500.	5,500.				5,500.
11	300,000.		300,000.	0.				0.
12	52,815.		19,333.	33,482.				33,482.
13	192,700.		142,060.	50,640.				50,640.

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TEICHERT FOUNDATION
C/O FRED TEICHERT

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STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
14	31,420.		27,039.	4,381.				\$ 4,381.
15	20,109.		17,890.	2,219.				2,219.
16	36,254.		21,545.	14,709.				14,709.
17	38,056.		34,652.	3,404.				3,404.
18	30,962.		14,420.	16,542.				16,542.
19	60,238.		22,743.	37,495.				37,495.
20	64,204.		27,553.	36,651.				36,651.
21	28,367.		22,346.	6,021.				6,021.
22	24,444.		25,875.	-1,431.				-1,431.
23	196,266.		106,371.	89,895.				89,895.
24	125,739.		238,364.	-112,625.				-112,625.
25	24,732.		17,493.	7,239.				7,239.
26	72,433.		54,067.	18,366.				18,366.
27	242,180.		165,477.	76,703.				76,703.
28	501,961.		482,324.	19,637.				19,637.
29	247,943.		205,235.	42,708.				42,708.
							TOTAL	\$ 488,845.

STATEMENT 9
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
FREDERICK A. TEICHERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	EXECUTIVE DIREC	\$ 0.	\$ 0.	\$ 0.
ANNE S. HASLAM 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	SECRETARY	0.	0.	0.
NORM EILERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	CFO	0.	0.	0.
JUDSON T. RIGGS 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	DIRECTOR	0.	0.	0.
THOMAS J. HAMMER 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	DIRECTOR	0.	0.	0.

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MELITA M. TEICHERT 3500 AMERICAN RIVER DRIVE SACRAMENTO, CA 95864	DIRECTOR	\$ 0.	\$ 0.	\$ 0.
TOTAL		\$ 0.	\$ 0.	\$ 0.

STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

EMILY BEGAY, PROGRAM ASSOCIATE

CARE OF:

TEICHERT FOUNDATION

STREET ADDRESS:

P.O. BOX 15002

CITY, STATE, ZIP CODE:

SACRAMENTO, CA 95851-1002

TELEPHONE:

(916) 484-3255

E-MAIL ADDRESS:

FORM AND CONTENT:

EXH 1

SUBMISSION DEADLINES:

FEBRUARY 28, 2013 AND AUGUST 30, 2013

RESTRICTIONS ON AWARDS:

THE GEOGRAPHIC REACH OF THE FOUNDATION COINCIDES GENERALLY WITH THE AREAS IN WHICH TEICHERT CONSTRUCTION AND TEICHERT AGGREGATES DO BUSINESS. THE FOLLOWING COUNTIES ARE WITHIN THE SCOPE OF FOUNDATION GRANTING ACTIVITY: SACRAMENTO, YOLO, NORTH SOLANO, YUBA, SUTTER, COLUSA, EL DORADO, NEVADA, PLACER, SAN JOAQUIN, AMADOR, CALAVARAS, STANISLAUS, MERCED, TUOLUMNE, AND MARIPOSA.

THE TEICHERT FOUNDATION WILL NOT CONSIDER GRANTS TO THE FOLLOWING TYPES OF ORGANIZATIONS OR FOR THE FOLLOWING PURPOSES:

RELIGIOUS ORGANIZATIONS FOR EXPLICIT RELIGIOUS ACTIVITIES,
AS DISTINGUISHED FROM SOCIAL OR EDUCATIONAL ACTIVITIES
POLITICAL ORGANIZATIONS OR POLITICAL CAMPAIGNS
FRATERNAL ORGANIZATIONS, SOCIETIES, OR ORDERS
COURTESY ADVERTISING OR TICKETS FOR BENEFITS
TELEPHONE SOLICITATIONS
NATIONAL FUNDRAISING EFFORTS



Building Trust Since 1887


[Home](#) » [Teichert Foundation](#) » Grant Distribution Guidelines

Grant Distribution Guidelines

The application period for the second cycle of Fiscal Year 2013/2014 is now open.

If you have already registered with [GuideStar](#), please review your agency's information, as we will use GuideStar as a primary research tool in determining agency eligibility. If you have not registered with GuideStar yet, please do so.

- [History](#)
- [Ask A Question](#)

If you are a past grant recipient and have not already done so, you must fill out a [Grant Report Form](#) and return it to us before starting a new grant application. Please see [Grant Reporting](#) for more information.

Teichert Foundation will consider grant requests in the following categories:

- Culture and the arts
- Education
- Youth and elderly
- Environmental planning and preservation
- Transportation and planning
- Civic improvement and historical restoration
- Community and social services
- Rehabilitation and health service

The Foundation directors may also, from time to time, identify areas for special emphasis when emerging needs require extraordinary attention.

The geographic reach of the Foundation coincides generally with the areas in which Teichert Construction and Teichert Aggregates do business. The following counties are within the scope of Foundation granting activity: Sacramento, Yolo, North Solano, Yuba, Sutter, Colusa, El Dorado, Nevada, Placer, San Joaquin, Amador, Calaveras, Stanislaus, Merced, Tuolumne, and Mariposa.

While deciding how much to grant to whom, the Foundation will give careful consideration to

- The number of people that will benefit from the project
- The number of local volunteers supporting the organization and the project
- The commitment and composition of the organization's Board of Directors or Board

It is the Foundation's intent to make grants in the range of \$3,000 to

Search

GO

History of Teichert

View an interactive timeline taking you back in time to view the milestones and triumphs that made Teichert what it is today.

[View Our Timeline](#)

In The Community

Teichert Foundation expresses the company's commitment to build and preserve a healthy and prosperous region.

[See How We Get Involved](#)

Careers at Teichert

Join one of California's oldest and most respected companies, and find out why generations of families have worked for us.

[Join Our Team](#)

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Featured Project

View our noteworthy infrastructure projects, both past and present now!

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of Trustees

- The extent to which the applicant complements the services of other community organizations
- The organization's fiscal responsibility and management qualifications
- The ability of the organization to provide ongoing funding after the term of the grant
- The extent to which the program addresses underlying causes, rather than just symptoms of specific problems, and
- How well the organization plans to monitor and evaluate the results of the project

\$7,500. The annual grants budget is \$500,000.

Grant requests for specific purposes are usually preferable to those for normal operating expenses

Grants are generally made for one year only

Teichert Foundation will not consider grants to the following types of organizations or for the following purposes:

- Religious organizations for explicit religious activities, as distinguished from social or educational activities
- Political organizations or political campaigns
- Fraternal organizations, societies, or orders
- Courtesy advertising or tickets for benefits
- Telephone solicitations
- National fundraising efforts

An agency funded by the Foundation must agree to submit a timely report on the use of the grant, based on its proposal. Please refer [Grant Reporting](#) for more information. The Foundation should be informed of any major changes in the program or staff.

It is the Foundation's intent to make grants in the range of \$3,000 to \$7,500. The annual grants budget is \$500,000.

The deadlines for Fiscal Year 2013/2014:

Cycle One

Period Opens: January 2, 2013

Application Deadline: February 28, 2013

Decisions Announced: June 3, 2013

Cycle Two

Period Opens: July 1, 2013

Application Deadline: August 30, 2013

Decisions Announced: December 2, 2013

All applications must be submitted via [eGRANT](#). Mailed, late, or incomplete applications will not be considered.

For further information, please contact

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Teichert Foundation
PO Box 15002
Sacramento, CA 95851-1002
916-484-3255

Teichert Corporate Office

3500 American River Drive
Sacramento, CA 95864
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[Other Locations](#)

Teichert Foundation
Grant Recipients
April 1, 2012 through March 31, 2013

	<u>Date</u>	<u>Num</u>	<u>Name Address</u>	<u>Paid Amount</u>
ACE Mentor Program of America, Inc				
	06/06/2012	1720	PO Box 188036 Sacramento, CA 95818	7,500
Total ACE Mentor Program of America, Inc				7,500
American Cancer Society				
	04/27/2012	1717	1545 River Park Drive, Suite 100 Sacramento, CA 95815	250
	05/10/2012	1718	1545 River Park Drive, Suite 100 Sacramento, CA 95815	250
	11/15/2012	1780	1545 River Park Drive, Suite 100 Sacramento, CA 95815	2,275
Total American Cancer Society				2,775
American River Parkway Foundation				
	01/14/2013	1796	5700 Arden Way Carmichael, CA 95608	30
Total American River Parkway Foundation				30
Big Brothers Big Sisters of Grtr Sac				
	06/21/2012	1744	1540 River Park Drive, Suite 214 Sacramento, CA 95815	7,500
Total Big Brothers Big Sisters of Grtr Sac				7,500
Boy Scouts of America				
	04/20/2012	1716	6005 N Tamara Avenue Fresno, CA 93711	250
Total Boy Scouts of America				250
Boy Scouts of America, Greater Yosemite C				
	08/08/2012	1761	4031 Technology Drive Modesto, CA 95841	7,500
Total Boy Scouts of America, Greater Yosemite C				7,500
Boys & Girls Club of Truckee Meadows				
	12/03/2012	1781	2680 East 9th Street Reno, NV 89512	5,000
Total Boys & Girls Club of Truckee Meadows				5,000
Boys & Girls Clubs of Greater Sacramento				
	08/28/2012	1767	5212 Lemmon Hill Avenue Sacramento, CA 95824	150,000
	10/01/2012	1768	5212 Lemmon Hill Avenue Sacramento, CA 95824	300
Total Boys & Girls Clubs of Greater Sacramento				150,300
Bring Me a Book Foundation				
	06/06/2012	1721	1045 Terra Bella Avenue Mountain View, CA 94043	5,500
	06/06/2012	1722	1045 Terra Bella Avenue Mountain View, CA 94043	6,210
Total Bring Me a Book Foundation				11,710
Cache Creek Conservancy				
	06/06/2012	1723	34199 County Road 20 PO Box 8249 Woodland, CA 95695	5,050
	10/01/2012	1770	34199 County Road 20 PO Box 8249 Woodland, CA 95695	100
Total Cache Creek Conservancy				5,150
Calaveras County Office of Education				
	12/13/2012	1783	PO Box 760 Angels Camp, CA 95221	7,500
Total Calaveras County Office of Education				7,500
Center for Land Based Learning				
	06/06/2012	1724	5265 Putah Creek Road Winters, CA 95694	7,500
Total Center for Land Based Learning				7,500
Center for Nonprofit Leadership of the Si				

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	06/21/2012	1745	P O Box 1227 Nevada City, CA 95959	7,470
Total Center for Nonprofit Leadership of the Si				7,470
Chico State Concrete Industry Management				
	03/29/2013	1804	15061 Woodland Park Drive Forest Ranch, CA 95942	250
Total Chico State Concrete Industry Management				250
Clovis North High School				
	08/16/2012	1764	2770 East International Avenue Fresno, CA 93730	3,000
Total Clovis North High School				3,000
Community Services Planning Council				
	01/08/2013	1793	909 12th Street, Suite 200 Sacramento, CA 95814	7,200
Total Community Services Planning Council				7,200
Construction Industry Education Foundatio				
	06/06/2012	1725	1331 T Street Sacramento, CA 95811	5,000
Total Construction Industry Education Foundatio				5,000
Cristo Rey High School Sacramento				
	06/06/2012	1726	6200 McMahon Drive Sacramento, CA 95824	7,500
	01/01/2013	V1726	6200 McMahon Drive Sacramento, CA 95824	-7,500
	01/29/2013	1800	6200 McMahon Drive Sacramento, CA 95824	7,500
Total Cristo Rey High School Sacramento				7,500
Crocker Art Museum Association				
	08/27/2012	1766	216 O Street, Sacramento, CA 95814	200,000
Total Crocker Art Museum Association				200,000
Cystic Fibrosis Foundation				
	11/12/2012	1777	2121 Natomas Crossing Drive Sacramento, CA 95834	50
	01/01/2013	V1675	2121 Natomas Crossing Drive Sacramento, CA 95834	-80
Total Cystic Fibrosis Foundation				-30
Ducks Unlimited - Placerville Chapter				
	03/13/2013	1801	2347 Pinon Road Rescue, CA 95672	250
Total Ducks Unlimited - Placerville Chapter				250
EMQ Families First				
	06/06/2012	1727	2100 Fifth Street Davis, CA 95618	5,000
Total EMQ Families First				5,000
Family Promise of Sacramento				
	06/06/2012	1728	P O Box 1378 Sacramento, CA 95812	3,000
Total Family Promise of Sacramento				3,000
Family Resource Center of Truckee				
	07/03/2012	1754	PO Box 9178 11695 Donner Pass Road Truckee, CA 96162	7,500
Total Family Resource Center of Truckee				7,500
FBI Citizens Academy Alumni Association				
	03/13/2013	1802	PO Box 3187 Carmichael, CA 95609	250
Total FBI Citizens Academy Alumni Association				250

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Francis House Center				
	06/21/2012	1746	1422 C Street Sacramento, CA 95814	7,500
Total Francis House Center				7,500
Girl Scouts of Central California				
	06/21/2012	1747	6601 Elvas Avenue Sacramento, CA 95819	7,500
Total Girl Scouts of Central California				7,500
Great Valley Center				
	06/06/2012	1743	201 Needham Street Modesto, CA 95354	10,000
Total Great Valley Center				10,000
Junior Achievement of Sacramento				
	06/06/2012	1730	P O Box 255602 Sacramento, CA 95865-5602	5,000
Total Junior Achievement of Sacramento				5,000
Lathrop Elementary School				
	10/10/2012	1775	15851 S 5th Street Lathrop, CA 95330	5,000
Total Lathrop Elementary School				5,000
Leukemia & Lymphoma Society				
	05/10/2012	1719	2143 Hurley Way, Suite 110 Sacramento, CA 95825	50
	10/01/2012	1769	2143 Hurley Way, Suite 110 Sacramento, CA 95825	100
Total Leukemia & Lymphoma Society				150
Lighthouse Counseling and Family Resource				
	06/21/2012	1748	427 A Street, Suite 400 Lincoln, CA 95648	7,500
Total Lighthouse Counseling and Family Resource				7,500
Los Rios Community College District				
	07/03/2012	1753	1919 Spanos Court Sacramento, CA 95825	5,000
Total Los Rios Community College District				5,000
Merced Symphony Association				
	08/03/2012	1759	P O Box 894 Merced, CA 95341	5,000
Total Merced Symphony Association				5,000
National Multiple Sclerosis Society				
	10/01/2012	1774	1700 Owens Street, Suite 190 San Francisco, CA 94158	1,175
Total National Multiple Sclerosis Society				1,175
Nevada Museum of Art				
	06/06/2012	1731	160 W Liberty Street Reno, NV 89501	7,500
Total Nevada Museum of Art				7,500
Nonprofit Resource Center				
	06/21/2012	1749	Boardlink Program, 828 I Street, Second Floor, Sacramento, CA 95814	10,000
Total Nonprofit Resource Center				10,000
Placer Community Foundation				
	06/06/2012	1732	P O Box 9027 Auburn, CA 95604	5,000
Total Placer Community Foundation				5,000

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Powerhouse Science Center				
	12/13/2012	1784	3615 Auburn Blvd Sacramento, CA 95821	<u>2,000</u>
Total Powerhouse Science Center				2,000
Reading Partners				
	06/06/2012	1733	106 Linden Street #202 Oakland, CA 94607	<u>5,000</u>
Total Reading Partners				5,000
Rebuilding Together				
	06/06/2012	1734	P O Box 255584 Sacramento, CA 95825	<u>7,500</u>
Total Rebuilding Together				7,500
Sacramento House Rabbit Society				
	11/12/2012	1779	P O Box 19850 Sacramento, CA 95819	<u>100</u>
Total Sacramento House Rabbit Society				100
Sacramento Philharmonic Orchestra				
	03/29/2013	1805	2617 K Street Sacramento, CA 95816	<u>250</u>
Total Sacramento Philharmonic Orchestra				250
Sacramento Philharmonic Orchestra Associa				
	08/03/2012	1760	2617 K Street, Suite 200 Sacramento, CA 95816	<u>10,000</u>
Total Sacramento Philharmonic Orchestra Associa				10,000
Sacramento SPCA				
	01/14/2013	1797	6201 Florin Perkins Rd Sacramento, CA 95828	<u>100</u>
Total Sacramento SPCA				100
Sacramento Theatre Company				
	06/06/2012	1735	1419 H Street Scaramento, CA 95814	<u>5,000</u>
Total Sacramento Theatre Company				5,000
Sacramento Tree Foundation				
	01/14/2013	1798	191 Lathrop Way , Suite D Sacramento, CA 95815	<u>250</u>
Total Sacramento Tree Foundation				250
Salvation Army - Red Shield Center				
	12/03/2012	1782	1649 Las Vegas Street, Modesto, CA 95358	<u>1,885</u>
Total Salvation Army - Red Shield Center				1,885
San Joaquin County Hispanic Chamber Found				
	06/06/2012	1736	7500 West Lane, Suite 111 Stockton, CA 95210	<u>5,000</u>
Total San Joaquin County Hispanic Chamber Found				5,000
Second Harvest Food Bank				
	12/13/2012	1785	704 E Industrial Park Drive Manteca, CA 95337	<u>7,500</u>
Total Second Harvest Food Bank				7,500
Seniors First				
	12/13/2012	1786	11566 D Avenue Auburn, CA 95603	<u>7,500</u>
Total Seniors First				7,500
Sierra Nevada Children's Museum				

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	12/13/2012	1787	11711 Donner Pass Road Truckee, CA 96161	5,000
Total Sierra Nevada Children's Museum				5,000
Sierra Nevada Memorial Hospital Foundatio				
	06/06/2012	1737	P O Box 1810 Grass Valley, CA 95945	5,500
Total Sierra Nevada Memorial Hospital Foundatio				5,500
Sierra Repertory Theatre				
	12/13/2012	1788	Fallon House, P O Box 3030, Sonora, CA 95370	5,000
Total Sierra Repertory Theatre				5,000
Sierra Senior Services				
	06/06/2012	1738	Box 4152 Truckee, CA 96160	7,500
Total Sierra Senior Services				7,500
Sierra Streams Institute				
	12/13/2012	1789	431 Uren Street, Suite C Nevada City, CA 95959	6,376
Total Sierra Streams Institute				6,376
Sierra Watershed Education Partnerships				
	08/02/2012	1758	P O Box 1602 Tahoe City, CA 96145	5,020
Total Sierra Watershed Education Partnerships				5,020
Society for the Blind				
	06/21/2012	1750	2750 24th St Sacramento, CA 95818	5,000
Total Society for the Blind				5,000
Soil Born Farm Urban Agriculture Project				
	01/08/2013	1794	3000 Hurley Way Sacramento, CA 95864	5,000
Total Soil Born Farm Urban Agriculture Project				5,000
Special Recreation Services, Inc.				
	06/06/2012	1739	3600 Baker Lane, Suite 103 Reno, NV 89509	5,000
Total Special Recreation Services, Inc				5,000
St. Baldrick's Foundation				
	01/01/2013	V1602	1443 E Washington Boulevard #650 Pasadena, CA 91104	-30
Total St Baldrick's Foundation				-30
St. John's Shelter for Women and Children				
	06/06/2012	1740	1324 North C Street Sacramento, CA 95814	7,500
Total St John's Shelter for Women and Children				7,500
St. Jude's Children Research Hospital				
	10/01/2012	1772	501 St Jude Place Memphis, TN 38105	250
Total St Jude's Children Research Hospital				250
St. Peter's Boys High School				
	01/14/2013	1799	200 Clinton Avenue Staten Island, NY 10301	50
Total St Peter's Boys High School				50
Stanislaus Partners in Education				
	06/06/2012	1741	1100 H Street Modesto, CA 95354	3,000
	10/01/2012	1771	1100 H Street Modesto, CA 95354	3,000

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	01/01/2013	V1741	1100 H Street Modesto, CA 95354	-3,000
Total Stanislaus Partners in Education				3,000
Stockton Symphony Association Inc				
	12/17/2012	1791	1024 W Robinhood Drive, Suite 1 Stockton, CA 95207	7,500
Total Stockton Symphony Association Inc				7,500
Susan G Komen Breast Cancer Foundation				
	03/13/2013	1803	2443 Fair Oaks Blvd, PMB 223 Sacramento, CA 95825	60
	03/29/2013	1806	2443 Fair Oaks Blvd, PMB 223 Sacramento, CA 95825	75
Total Susan G Komen Breast Cancer Foundation				135
Sutter Medical Center Foundation				
	08/16/2012	1765	2800 L Street, Suite 620 Sacramento, CA 95816	200,000
Total Sutter Medical Center Foundation				200,000
Tahoe Truckee Community Foundation				
	01/08/2013	1795	PO Box 366 Truckee, CA 96160	5,000
Total Tahoe Truckee Community Foundation				5,000
The Salvation Army - Lodi Corps				
	07/03/2012	1757	525 W Lockeford Street Lodi, CA 95240	5,000
	01/01/2013	V1688	525 W Lockeford Street Lodi, CA 95240	-5,000
Total The Salvation Army - Lodi Corps				0
The Woodland Opera House				
	06/21/2012	1751	P O Box 1425 Woodland, CA 95776	7,000
Total The Woodland Opera House				7,000
United Cerebral Palsy of Sacramento and N				
	06/06/2012	1742	4350 Auburn Boulevard Sacramento, CA 95841	5,000
Total United Cerebral Palsy of Sacramento and N				5,000
United Samaritans Foundation				
	08/08/2012	1762	220 South Broadway Turlock, CA 95380	100
Total United Samantans Foundation				100
University of the Pacific				
	06/21/2012	1752	3601 Pacific Avenue Stockton, CA 95211	10,000
Total University of the Pacific				10,000
Woodland Literacy Council				
	12/13/2012	1790	250 First Street Woodland, CA 95695	7,000
Total Woodland Literacy Council				7,000
YMCA of Superior California				
	10/01/2012	1773	1926 V Street Sacramento, CA 95818	1,272
Total YMCA of Superior California				1,272
Yolo Basin Foundation				
	12/17/2012	1792	P O Box 943 Davis, CA 95617	7,500
Total Yolo Basin Foundation				7,500
				<u>898,188</u>