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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**Note** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

**2012**

Open to public inspection

For calendar year 2012 or tax year beginning

APR 1, 2012

, and ending

MAR 31, 2013

Name of foundation

A Employer identification number

KOCH FOUNDATION, INC.

59-1885997

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

4421 NW 39TH AVE, BLDG 1,

1

B Telephone number

(352) 373-7491

City or town, state, and ZIP code

GAINESVILLE, FL 32606-7211

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify)

▶ \$ 110,445,832. (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	32.	32.		STATEMENT 1
4	Dividends and interest from securities	2,538,190.	2,538,190.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	889,323.			
b	Gross sales price for all assets on line 6a	889,323.			
7	Capital gain net income (from Part IV, line 2)		889,323.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	320,770.	0.		STATEMENT 3
12	<b>Total.</b> Add lines 1 through 11	3,748,315.	3,427,545.		
13	Compensation of officers, directors, trustees, etc.	167,158.	14,795.		152,363.
14	Other employee salaries and wages	134,117.	54,569.		79,548.
15	Pension plans, employee benefits	19,364.	2,649.		16,715.
16a	Legal fees STMT 4	203.	101.		102.
b	Accounting fees STMT 5	26,420.	25,099.		1,321.
c	Other professional fees				
17	Interest				
18	Taxes STMT 6	53,725.	39,141.		14,584.
19	Depreciation and depletion	17,397.	8,699.		
20	Occupancy	15,412.	2,010.		13,402.
21	Travel, conferences, and meetings	24,851.	2,230.		22,621.
22	Printing and publications				
23	Other expenses STMT 7	450,464.	373,449.		77,015.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	909,111.	522,742.		377,671.
25	Contributions, gifts, grants paid	7,542,598.			7,542,598.
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	8,451,709.	522,742.		7,920,269.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-4,703,394.			
b	<b>Net investment income</b> (if negative, enter -0-)		2,904,803.		
c	<b>Adjusted net income</b> (if negative, enter -0-)			N/A	

223501  
12-05-12

LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		4,282,205.	13,848,175.	13,848,175.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 8	69,096,553.	63,327,782.	92,482,351.
	c	Investments - corporate bonds	STMT 9	2,528,063.	0.	0.
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other	STMT 10	10,308,426.	4,353,650.	3,832,001.
	14	Land, buildings, and equipment: basis ▶	596,481.			
		Less: accumulated depreciation ▶	313,176.	299,432.	283,305.	283,305.
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)		86,514,679.	81,812,912.	110,445,832.
	17	Accounts payable and accrued expenses		5,436.	7,152.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ ACCRUED TAXES)		8,065.	7,976.	
	23	Total liabilities (add lines 17 through 22)		13,501.	15,128.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	24	Unrestricted		86,501,178.	81,797,784.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		86,501,178.	81,797,784.	
	31	Total liabilities and net assets/fund balances		86,514,679.	81,812,912.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	86,501,178.
2	Enter amount from Part I, line 27a	2	-4,703,394.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	81,797,784.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	81,797,784.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SALE OF INVESTMENTS- SEE ATTACHED</b>		<b>P</b>	<b>01/01/12</b>	<b>12/31/12</b>
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 889,323.</b>			<b>889,323.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>889,323.</b>
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>889,323.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	8,937,263.	105,601,800.	.084632
2010	10,424,133.	111,054,645.	.093865
2009	8,644,909.	107,538,864.	.080389
2008	10,972,756.	125,539,297.	.087405
2007	9,836,090.	169,661,122.	.057975

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.404266</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.080853</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	<b>101,779,668.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>8,229,191.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>29,048.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>8,258,239.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>7,920,269.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	58,096.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	58,096.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	58,096.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	32,600.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments.		6c	
a 2012 estimated tax payments and 2011 overpayment credited to 2012		6d	
b Exempt foreign organizations - tax withheld at source		7	32,600.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	25,496.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **WWW.THEKOCHFOUNDATION.ORG**

14 The books are in care of **MONICA ROBERTS** Telephone no. **352-373-7491**  
 Located at **4421 NW 39TH AVE, BLDG 1, STE 1, GAINESVILLE, FL** ZIP+4 **32606-7211**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country **16** **Yes** **No** **X**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years <b>N/A</b>	2a	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. <b>N/A</b>	2c	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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**Part VII** **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

6b

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

a personal benefit contract?

☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		139,450.	9,124.	18,584.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MONICA - 14369 NW 159TH PLACE, ALACHUA, FL 32615	ROBERTS 40.00	52,562.	4,205.	8,099.

**Total** number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	101,996,593.
b	Average of monthly cash balances	1b	737,173.
c	Fair market value of all other assets	1c	595,846.
d	Total (add lines 1a, b, and c)	1d	103,329,612.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	103,329,612.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,549,944.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	101,779,668.
6	Minimum investment return. Enter 5% of line 5	6	5,088,983.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,088,983.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	58,096.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	58,096.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,030,887.
4	Recoveries of amounts treated as qualifying distributions	4	263,161.
5	Add lines 3 and 4	5	5,294,048.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,294,048.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,920,269.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,920,269.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,920,269.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				5,294,048.
2 Undistributed income, if any, as of the end of 2012			0.	
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012.				
a From 2007	1,506,998.			
b From 2008	4,831,493.			
c From 2009	3,293,232.			
d From 2010	4,800,386.			
e From 2011	3,583,326.			
f Total of lines 3a through e	18,015,435.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	7,920,269.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				5,294,048.
e Remaining amount distributed out of corpus	2,626,221.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	20,641,656.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	1,506,998.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	19,134,658.			
10 Analysis of line 9.				
a Excess from 2008	4,831,493.			
b Excess from 2009	3,293,232.			
c Excess from 2010	4,800,386.			
d Excess from 2011	3,583,326.			
e Excess from 2012	2,626,221.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

CAROLYN A. YOUNG, EXECUTIVE DIRECTOR, KOCH FOUNDATION, INC., 352-373-7491  
4421 NW 39TH AVE, BLDG 1, STE 1, GAINESVILLE, FL 326067211

**b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT

**c** Any submission deadlines:

APPLICATION REQUESTS ARE RECEIVED BETWEEN JANUARY 1 AND MAY 1.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CATHOLIC ORGANIZATIONS THROUGHOUT THE WORLD.

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT	N/A	PUBLIC CHARITY	SEE ATTACHED STATEMENT	7,542,598.
<b>Total</b>			<b>3a</b>	7,542,598.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

## Part XVI A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	32.	
4 Dividends and interest from securities			14	2,538,190.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	889,323.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a <b>REFUND GRANT PAYMENT</b>					263,161.
b <b>CLASS ACTION SETTLEMENT</b>					57,609.
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0.		3,427,545.	320,770.
13 Total Add line 12, columns (b), (d), and (e)				13	3,748,315.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
GRANT CHECKING ACCOUNT	32.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	32.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
EQUITIES	2,195,520.	0.	2,195,520.
EQUITIES	246.	0.	246.
EVERGREEN FUND	375.	0.	375.
INTERNATIONAL INVESTMENTS	342,049.	0.	342,049.
TOTAL TO FM 990-PF, PART I, LN 4	2,538,190.	0.	2,538,190.

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
REFUND GRANT PAYMENT	263,161.	0.	
CLASS ACTION SETTLEMENT	57,609.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	320,770.	0.	

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FORM 990-PF LEGAL FEES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	203.	101.		102.
TO FM 990-PF, PG 1, LN 16A	203.	101.		102.

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FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	26,420.	25,099.		1,321.	
TO FORM 990-PF, PG 1, LN 16B	26,420.	25,099.		1,321.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	24,559.	24,559.		0.	
OTHER TAXES	9.	4.		5.	
FEDERAL TAXES	29,157.	14,578.		14,579.	
TO FORM 990-PF, PG 1, LN 18	53,725.	39,141.		14,584.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GENERAL OFFICE EXPENSE	19,573.	4,386.		15,187.	
OFFICERS & DIRECTORS					
INSURANCE	7,954.	3,977.		3,977.	
DUES AND INFORMATION	429.	0.		429.	
CUSTODIAL (SECURITIES)	369,559.	351,081.		18,478.	
HEALTH INSURANCE	29,238.	5,848.		23,390.	
WORKERS COMP INSURANCE	944.	189.		755.	
CONTRACTED SERVICES	22,767.	7,968.		14,799.	
TO FORM 990-PF, PG 1, LN 23	450,464.	373,449.		77,015.	



FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK AND MUTUAL FUNDS	63,327,782.	92,482,351.
TOTAL TO FORM 990-PF, PART II, LINE 10B	63,327,782.	92,482,351.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STOCK OPTIONS	COST	0.	0.
PRIVATE EQUITY INVESTMENTS	COST	2,387,635.	3,010,626.
FOREIGN BONDS	COST	0.	0.
US TREASURY EXCHANGE	COST	1,966,015.	821,375.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,353,650.	3,832,001.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROLYN BOMBERGER 2760 NW 26TH PLACE GAINESVILLE, FL 32605	DIRECTOR 5.00	0.	0.	0.
DOROTHY BOMBERGER 2431 NW 41ST STREET APT 4311 GAINESVILLE, FL 32606	TREASURER 5.00	0.	0.	0.
MATTHEW A. BOMBERGER 459 109TH AVENUE SE BELLEVUE, WA 98004	DIRECTOR 5.00	1,300.	0.	0.
RACHEL A. BOMBERGER 19204 MEADOW PINE DRIVE TAMPA, FL 33647	SECRETARY 5.00	0.	0.	0.
WILLIAM A. BOMBERGER 2760 NW 26TH PLACE GAINESVILLE, FL 32605	PRESIDENT 5.00	0.	0.	0.
CHARLOTTE SPACINSKY 403 WOODLAWN AVENUE FOX RIVER GROVE, IL 60021	DIRECTOR 5.00	4,000.	0.	0.
INGE VRANEY 25402 N. 68TH DRIVE PEORIA, AZ 85383	VICE PRESIDENT 5.00	4,000.	0.	0.
LAWRENCE VRANEY 7314 MEADOW LANE CARY, IL 60013	ASSISTANT TREASURER 5.00	3,700.	0.	0.
CAROLYN YOUNG 1401 NW 90TH TERRACE GAINESVILLE, FL 32606	EXECUTIVE DIRECTOR 40.00	114,050.	9,124.	18,584.
MICHELLE BOMBERGER 459 109TH AVENUE SE BELLEVUE, WA 98004	ASSISTANT SECRETARY 5.00	1,300.	0.	0.
MAURA J. VRANEY 7314 MEADOW LANE CARY, IL 60013	DIRECTOR 5.00	3,700.	0.	0.

KOCH FOUNDATION, INC.

59-1885997

LORI VRANEY  
6860 WEST ANTELOPE DRIVE  
PEORIA, AZ 85383

DIRECTOR  
5.00

3,700.

0. 0.

JEFFREY VRANEY  
6860 WEST ANTELOPE DRIVE  
PEORIA, AZ 85383

DIRECTOR  
5.00

3,700.

0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

139,450.

9,124.

18,584.



4421 NW 39<sup>th</sup> Avenue  
Building 1, Suite.1  
Gainesville, Florida 32606  
[www.thekochfoundation.org](http://www.thekochfoundation.org)

## Application Checklist

**ALL APPLICATIONS AND SUPPORTING DOCUMENTS MUST BE SUBMITTED IN ENGLISH AND MUST INCLUDE THE APPLICATION NUMBER.**

**Please initial each blank to ensure the application is complete:**

- A detailed, *itemized project budget in English and U S Dollars* for the amount requested.
- All diocesan projects must include the signature and a letter of support *on official letterhead* from the current Bishop, Vicar General, or Apostolic Administrator of the diocese where the project will be implemented. (The application and letter must be signed by the same individual.)
- Projects administered and financially supported by a religious institute must also include a letter of support *on official letterhead* from the Superior. Members of religious institutes should supply the exact address, telephone number and email address of their headquarters or generalate

### **U.S. Applicants must also include:**

- A photocopy of the page listing the applying organization as it appears in the U.S. Official Catholic Directory. **Write your application number at the top of the photocopy.**
- A photocopy of the ruling or determination letter from the Internal Revenue Service concerning the applicant's federal tax exempt status. **Write your application number at the top of the photocopy**

### **International Applicants must also include:**

- A copy of a signed letter of agreement *on official letterhead*, from an organization within the U.S. that has offered to act as fiscal agent. The fiscal agent must be a U.S. organization listed in the U.S. Official Catholic Directory. Funds will not be sent to personal accounts **ADD YOUR APPLICATION NUMBER TO THE LETTER.**

**Please complete:**

Name of Applying Organization \_\_\_\_\_

Printed Name of Contact Person \_\_\_\_\_

Email address of contact person (please provide a working email which will be used if clarification is needed on the application) \_\_\_\_\_

Date \_\_\_\_\_

**This Application Must Be Returned no later than**  
**Incomplete Applications Will Not be Processed.**



4421 NW 39<sup>th</sup> Avenue  
Building 1, Suite 1  
Gainesville, Florida 32606  
(352) 373-7491  
[www.thekochfoundation.org](http://www.thekochfoundation.org)

GRANT APPLICATION # 5973

_____
Legal Name of Organization
_____
Postal Address
_____
City, State, Country, Zip Code
_____
Email Address

Instructions for completing this grant application are enclosed. If the application does not contain all the required information stated below, it will not be considered for funding.

1. Faxed, scanned, bound, Xeroxed copies, reformatting or computer-generated reproductions of this application will not be accepted.
2. All applications and supporting documents must be completed in **English** or a translation must be provided.
3. The project identified in the original Letter of Request must match the project described in the application.
4. The following supplemental documents with the application number attached are **REQUIRED**.
  - A. For parishes, churches, schools, diocesan programs or Catholic organizations **not supported by a religious institute**: A hand-signed letter of support on official letterhead, including the diocesan seal, from the Bishop, Vicar General or Apostolic Administrator where the project will take place must be submitted with this application. Please provide the contact information in English for the Ordinary who has signed your application and letter of support. Copies of, scanned or stamped signatures on letters of support or the application will NOT be accepted.
  - B. For projects administered and financially supported **by a religious institute**: A hand-signed letter of support on official letterhead, including the diocesan seal, from the Bishop, Vicar General or Apostolic Administrator where the project will take place must be submitted with this application. In addition, a hand-signed letter of support in English on official letterhead from the Superior must be submitted. Please provide the contact information in English for the individual who has signed your letter of support and for the Bishop, Vicar General or Apostolic Administrator. Copies of, scanned, or stamped signatures on letters of support will NOT be accepted.
  - C. A copy of the Official Catholic Directory page for the organization listed on this page (U.S. only)
  - D. A copy of the *United States Conference of Catholic Bishops (USCCB)* group ruling or determination letter from the Internal Revenue Service concerning the applicant's federal tax exempt status (U.S. only)
  - E. For overseas applicants only: A letter of agreement from an organization listed in the United States Official Catholic Directory that is willing to act as a Fiscal Agent for your organization.

**This Application Must Be Returned No Later Than**

**DO NOT REPRODUCE THIS PAGE**

- 1 (U.S. Applicants only) If the organization applying is listed in the current publication of The U.S. Official Catholic Directory (OCD), please include a photocopy of the OCD page. Also, please attach a copy of the USCCB federal group ruling letter to the application. If the organization submitting the application is a nonprofit, charitable organization not listed in the OCD, please attach a copy of the IRS 501(c)(3) determination letter to this application.
2. Is the responsible organization and/or religious institute controlled by, related to, connected with, or sponsored by another organization? Yes ☐ No ☐ If yes, identify the organization.

---

Name of Organization

3. Provide a brief history of your organization (include when the organization was founded, its mission, and in what countries or U.S. states/territories the organization can be found.) Limit your answer to the space provided. *Please print or type your response*

4. Has the organization submitting this application ever applied for or received a grant from the Koch Foundation? Yes ☐ No ☐ If yes, list date(s) and application number(s). Attach an extra sheet if necessary.

7.a. Enter the amount being requested for the project in U.S. Dollars: \$ \_\_\_\_\_

b. What is the **total cost** of the project in U.S. Dollars? \$ \_\_\_\_\_

8 Grants are provided for one year only. Enter the dates when grant funds would be used below.

Beginning date. \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Ending date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
(month / day / year) (month / day / year)

Itemized budgets in U S Dollars are required for all projects submitted for Koch funding

Project Expenses <small>*Attach an itemized budget for categories marked with an asterisk</small>	Koch Foundation Funds	Other Funders	In-Kind <small>(donated services and/or materials)</small>	Total
Salaries & Benefits	\$	\$	\$	\$
Travel and/or Lodging	\$	\$	\$	\$
Printing & Postage	\$	\$	\$	\$
Supplies (including food)	\$	\$	\$	\$
* Equipment (attachment required)	\$	\$	\$	\$
* Construction/Renovation (materials and labor). <small>Attach the itemized bill from the contractor any required permits and proof of property ownership</small>	\$	\$	\$	\$
* Other (attachment required)	\$	\$	\$	\$
Total (in U S Dollars)	**\$	\$	\$	***\$
Amount received toward this project		†\$	\$	\$

\*\* This amount must be the same as the amount provided in response to question #7a

\*\*\* This amount must be the same as the amount provided in response to question #7b

† This amount must equal the total amount received towards the project provided in response to question #9 (below)

9. Provide the names, addresses and amounts received from other sources of support for the project including any in-kind donations. Contributions, matching funds or collaborative funding can be in the form of in-kind service, (labor, donated materials, etc.) or amounts collected from weekly contributions. Local contributions towards the project show the community is committed to the project and its value to the area. *Applicants must seek matching or collaborative funding*. Attach an additional sheet, including your application number, if necessary.

# 5973

**DO NOT REPRODUCE THIS PAGE****Please identify the contact person administering the proposed project.**

Name \_\_\_\_\_ Title \_\_\_\_\_ Diocese \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State/Country, and Zip Code \_\_\_\_\_

Organization \_\_\_\_\_ Telephone Number \_\_\_\_\_ Fax Number \_\_\_\_\_  
(With Area and/or Country Code)

Email Address \_\_\_\_\_

**Please identify the person authorized to make any changes to the application.**

Typed or Printed Name of Preparer \_\_\_\_\_ Title \_\_\_\_\_

Organization \_\_\_\_\_ Office Telephone Number (With Area Code) \_\_\_\_\_

Email Address \_\_\_\_\_

**For parishes, churches, schools, diocesan programs or Catholic organizations not supported by a religious institute:** A hand-signed letter of support for the originally requested project on official letterhead, including the diocesan seal and application number, from the Bishop, Vicar General, or Apostolic Administrator where the project will take place must be submitted with this application. In addition, the same individual must sign the application and provide the contact information below. Copies of, scanned, or stamped signatures on letters of support of the application will NOT be accepted.

Signature of Bishop, Vicar General, or Apostolic Administrator \_\_\_\_\_

Affix Diocesan Seal here \_\_\_\_\_

Typed or Printed Name of Bishop, Vicar General, or Apostolic Administrator \_\_\_\_\_

Address of Bishop, Vicar General, or Apostolic Administrator \_\_\_\_\_

City \_\_\_\_\_

State/Country \_\_\_\_\_

Email address of the Bishop's office \_\_\_\_\_

**For projects administered and financially supported by a religious institute:** A hand-signed letter of support for the originally requested project on official letterhead, including the diocesan seal and application number, from the Bishop, Vicar General or Apostolic Administrator where the project will take place must be submitted with this application. Please provide the contact information above for the Ordinary who has signed your letter of support. In addition, a hand-signed letter of support for the originally requested project on official letterhead from the Superior must be submitted with this application. Copies of, scanned, or stamped signatures on letters of support will NOT be accepted.

Typed or Printed Name of Superior \_\_\_\_\_

Title \_\_\_\_\_

Name of Religious Institute \_\_\_\_\_

Address of Superior \_\_\_\_\_

City \_\_\_\_\_

State/Country \_\_\_\_\_

Email address of Superior \_\_\_\_\_



# 5973

**INTERNATIONAL APPLICANTS ONLY**

Applicants located outside the United States **MUST** CONTACT a parish, religious institute or organization in the United States to act as their fiscal agent through which potential funds may be distributed. This organization must be listed in the current issue of The Official Catholic Directory of the United States published annually by P J Kenedy & Sons. The fiscal agent **MUST** send a signed letter including the application number to the Koch Foundation stating their willingness to serve in this role.

Please provide the contact information for your fiscal agent below.

Name of United States Nonprofit Catholic Organization		OCD Page #
Name of Contact Person		Title
Street Address	City	State and Zip Code
( )	( )	
(Area Code) & Telephone Number	(Area Code) & Fax Number	
Email address		

Koch Foundation, Inc  
EIN: 59-1885997  
Attachment: Form 990-PF, Part II, Line 14  
March 31, 2013

System No.	S	Description	Date Service	Basis	Bonus/ (Cur. Yr. Only)	Adj.	Beg. Accum. Depreciation/ (Sec. 179)	Current Depreciation	Total Depreciation/ (Sec. 179)
<b>Building</b>									
15		New Office	10/15/2003	SL / N/A	40 0000		0.00	73,119.81	8,602.33
				344,093.00	100 0000		0.00	73,119.81	8,602.33
<b>Subtotal: Building</b>				<b>344,093.00</b>			<b>0.00</b>	<b>73,119.81</b>	<b>8,602.33</b>
Less dispositions and exchanges:				0.00			0.00	0.00	0.00
<b>Net for: Building</b>				<b>344,093.00</b>			<b>0.00</b>	<b>73,119.81</b>	<b>8,602.33</b>
<b>Building Improvements</b>									
25		Air Conditioning	10/12/2005	SL / N/A	39 0000		0.00	391.69	60.26
30		Painting of	12/27/2007	SL / N/A	40 0000		0.00	62.05	14.60
40		Install Outlets	9/12/2008	M / HY	5 0000		0.00	713.52	44.99
46		Painting ED	8/8/2008	SL / N/A	5 0000		0.00	277.20	75.60
51		New Front Door	10/9/2009	MSL / MM	39 0000		0.00	49.17	20.00
56		A/C Upgrade	10/27/2010	SL / N/A	39 0000		0.00	30.29	21.38
57		Building	1/9/2012	MSL / MM	39 0000		0.00	27.75	133.21
58		Phone System	11/21/2011	MSL / MM	39 0000		0.00	7.95	21.20
59		building repairs	3/20/2012	MSL / MM	39 0000		0.00	0.53	12.82
<b>Subtotal: Building Improvements</b>				<b>12,228.94</b>			<b>0.00</b>	<b>1,560.15</b>	<b>404.06</b>
Less dispositions and exchanges:				0.00			0.00	0.00	0.00
<b>Net for: Building Improvements</b>				<b>12,228.94</b>			<b>0.00</b>	<b>1,560.15</b>	<b>404.06</b>
<b>Computer Equipment</b>									
3		Laptop	12/4/2003	SL / N/A	3 0000		0.00	2,586.37	0.00
23		Dell Flat Panel	9/15/2004	SL / N/A	3 0000		0.00	481.74	0.00
26		Server, Scanner,	12/19/2005	SL / N/A	5 0000		0.00	10,762.55	0.00
27		Server Software	12/19/2005	SL / N/A	3 0000		0.00	599.72	0.00
31		2 Software	4/18/2007	SL / N/A	3 0000		0.00	4,472.00	0.00
33		SQL Database	6/6/2007	SL / N/A	3 0000		0.00	23,325.27	0.00
34		Vostro Slim Line	8/31/2007	SL / N/A	3 0000		0.00	433.38	0.00
35		Flooh	9/21/2007	SL / N/A	5 0000		0.00	6,052.64	672.53
36		Office 2007	11/5/2007	SL / N/A	3 0000		0.00	1,526.62	0.00
37		IGAM,	1/9/2008	SL / N/A	3 0000		0.00	27,512.77	0.00
38		3 Battery	3/13/2008	SL / N/A	5 0000		0.00	324.58	72.88
43		Extended	10/8/2008	SL / N/A	5 0000		0.00	675.50	193.00
45		Router and	2/12/2009	SL / N/A	5 0000		0.00	218.50	69.00
52		Battery Backups	5/17/2010	SL / N/A	5 0000		0.00	126.00	357.00
54		Server Upgrade	7/29/2010	SL / N/A	5 0000		0.00	104.67	62.80
55		Epson Projector	3/17/2011	SL / N/A	5 0000		0.00	106.20	106.20
60		Computers &	6/7/2011	M / HY	5 0000		0.00	1,092.11	1,747.38
61		Polycom	7/15/2011	M / HY	5 0000		0.00	161.55	258.49
63		Dell Optiplex	9/8/2011	M / HY	5 0000		0.00	282.59	452.14
65		Sound Ideas	2/24/2012	M / HY	5 0000		0.00	998.27	1,597.23
66		windows 7	2/9/2012	SL / N/A	3 0000		0.00	17.54	105.25
<b>Subtotal: Computer Equipment</b>				<b>94,598.41</b>			<b>0.00</b>	<b>81,965.57</b>	<b>5,462.90</b>
Less dispositions and exchanges:				0.00			0.00	0.00	0.00
<b>Net for: Computer Equipment</b>				<b>94,598.41</b>			<b>0.00</b>	<b>81,965.57</b>	<b>5,462.90</b>

System No.	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus / Inv. %	Sec 179 / Bonus / (Cur. Yr. Only)	Salvage / Basis Adj.	Beg. Accum. Depreciation / (Sec. 179)	Current Depreciation	Total Depreciation / (Sec. 179)
<b>Net for: Computer Equipment</b>												
						<b>94,598.41</b>		<b>0.00</b>	<b>0.00</b>	<b>81,965.57</b>	<b>5,482.90</b>	<b>87,428.47</b>
<b>Furniture &amp; Equipment</b>												
5		Kitchen tables /	1/15/2004	SL / N/A	5 0000	509.59	100 0000	0.00	0.00	509.59	0.00	509.59
6		Office Furniture	1/22/2004	SL / N/A	5 0000	50,744.89	100 0000	0.00	0.00	50,744.89	0.00	50,744.89
7		Alarm System	1/29/2004	SL / N/A	5 0000	864.00	100 0000	0.00	0.00	864.00	0.00	864.00
8		Desk, Credenza,	1/29/2004	SL / N/A	5 0000	1,378.00	100 0000	0.00	0.00	1,378.00	0.00	1,378.00
9		Refrigerator	2/4/2004	SL / N/A	5 0000	1,104.99	100 0000	0.00	0.00	1,104.99	0.00	1,104.99
10		Artwork - 16	2/10/2004	SL / N/A	5 0000	4,699.12	100 0000	0.00	0.00	4,699.12	0.00	4,699.12
11		Reupholster five	2/28/2004	SL / N/A	5 0000	498.20	100 0000	0.00	0.00	498.20	0.00	498.20
12		Sign at entrance	3/5/2004	SL / N/A	5 0000	890.40	100 0000	0.00	0.00	890.40	0.00	890.40
13		Four art	3/19/2004	SL / N/A	5 0000	655.44	100 0000	0.00	0.00	655.44	0.00	655.44
14		Office furniture	11/3/2003	SL / N/A	5 0000	15,000.00	100 0000	0.00	0.00	15,000.00	0.00	15,000.00
16		Prior Year Fixed	4/1/2002	SL / N/A	5 0000	49,709.00	100 0000	0.00	0.00	49,709.00	0.00	49,709.00
20		Steelcase Desk	5/13/2004	SL / N/A	5 0000	657.58	100 0000	0.00	0.00	657.58	0.00	657.58
22		Shelves for File	3/15/2005	SL / N/A	5 0000	1,809.20	100 0000	0.00	0.00	1,809.20	0.00	1,809.20
24		Cordless	6/2/2005	SL / N/A	5 0000	717.89	100 0000	0.00	0.00	717.89	0.00	717.89
29		Battery Backup	5/9/2006	SL / N/A	5 0000	683.19	100 0000	0.00	0.00	683.19	0.00	683.19
39		Phone system	3/13/2008	SL / N/A	5 0000	6,243.25	100 0000	0.00	0.00	5,098.65	1,144.60	6,243.25
41		2-drawer	9/19/2008	SL / HY	5 0000	1,376.00	100 0000	0.00	0.00	963.20	275.20	1,238.40
42		Reception	10/6/2008	SL / N/A	5 0000	1,922.00	100 0000	0.00	0.00	1,345.40	384.40	1,729.80
44		Affordable	1/6/2009	SL / N/A	5 0000	558.00	100 0000	0.00	0.00	362.70	111.60	474.30
49		Refrigerator	7/31/2009	SL / N/A	5 0000	988.00	100 0000	0.00	0.00	526.93	197.60	724.53
50		Computer Care	3/26/2010	SL / N/A	5 0000	1,678.13	100 0000	0.00	0.00	671.26	335.63	1,006.89
62		AMIA Chair & re-	1/21/2013	M / MQ	5 0000	1,270.21	100 0000	0.00	0.00	0.00	63.51	63.51
64		OEC Fred's	10/31/2011	M / HY	7 0000	1,319.09	100 0000	0.00	0.00	188.44	323.04	511.48
67		Alarm	4/14/2011	M / HY	5 0000	286.88	100 0000	0.00	0.00	57.38	91.80	149.18
<b>Subtotal: Furniture &amp; Equipment</b>						<b>145,563.05</b>		<b>0.00</b>	<b>0.00</b>	<b>139,135.45</b>	<b>2,927.36</b>	<b>142,062.83</b>
<b>Less dispositions and exchanges:</b>						<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net for: Furniture &amp; Equipment</b>						<b>145,563.05</b>		<b>0.00</b>	<b>0.00</b>	<b>139,135.45</b>	<b>2,927.36</b>	<b>142,062.83</b>
<b>Subtotal:</b>												
						<b>598,481.40</b>		<b>0.00</b>	<b>0.00</b>	<b>295,780.98</b>	<b>17,396.87</b>	<b>313,177.85</b>
<b>Less dispositions and exchanges:</b>						<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Grand Totals:</b>						<b>598,481.40</b>		<b>0.00</b>	<b>0.00</b>	<b>295,780.98</b>	<b>17,396.87</b>	<b>313,177.85</b>
						<b>240,159.46</b>						

Koch Foundation, Inc  
EIN 59-1885997  
Attachment Form 990-PF Part I line 6a  
FYE 03/31/13

Wachovia Trust		Cost Basis	Proceeds	Gain/Loss
06/20/2012 Securities Sale	150 000 Shs Nokia	2,730,250	352,492	(2,377,758)
07/17/2012 Securities Sale	28500 Shs Talbots	742,949	72,388	(670,561)
02/04/2013 Securities Sale	10 000 SHS IBM	789 775	2,043,028	1,253,253
03/08/2013 Securities Sale	585028.719 SHS PIMCO	6 098,000	6,318,310	220 310
03/12/2013 Securities Sale	15,000 SHS IBOXX	1 644,363	1,788 270	143 907
03/12/2012 Securities Sale	10,000 SHS Trl BOXX	883,700	939 141	55 441
12/14/2012	PIMCO Foreign Bond LTCG			244 460
12/14/2012	PIMCO Foreign Bond STCG			26,584
	1 Shares IBOXX			141
Total Trust		12 889 087	11,513 630	(1 104 222)

Wachovia Evergreen				
01/24/2013 Securities Sale	10 000 SHS Abbott Labs	\$ 167,083	\$ 337 192	\$ 170,110
01/24/2013 Securities Sale	10 000 SHS Abbvie	\$ 181 187	\$ 337 192	\$ 156 006
02/04/2013 Securities Sale	30 000 SHS General Dynamics	\$ 1 157,527	\$ 2,056 835	\$ 899 308
Total Evergreen		\$ 1 505 796	\$ 2,731 220	\$ 1 225 424

Diminshional				
12/13/2012 Long Term Capital Gain	US Small CAP Value Port	\$	457,230	\$ 457,230
12/13/2012 Long Term Capital Gain	US Micro CAP Value	\$	200,204	\$ 200,204
12/13/2012 Short Term Capital Gains	US Small CAP Value Port	\$	18 842	\$ 18 842
		\$	676,276	\$ 676 276

24 Jan	200 GE	1 366.00	7 110 96	5 745
22-Feb	250 GE	1,705 02	7 848 72	6 144
23-Feb	200 Encana	964 90	5,704 99	4,740
2 Mar	65 MSCI Mexico	8,890 05	3 846.33	(5 044)
9-Mar	400 Microsoft	4 597 82	19 042.37	14 445
12-Mar	220 Hewlett Packard	841.39	4,218.53	3 377
12-Mar	175 Intel	15,332.54	6 505 59	(8,827)
12-Mar	172 Russell 1000 V	0 00	11,349 30	11,349
12-Mar	325 Russell 2000 I	11 418 71	27 931 78	16 513
12-Mar	200 Microsoft	2 758.90	7 434 96	4,678
12-Mar	115 MSCI Mexico	15 727 56	7 495 04	(8,233)
14-Mar	100 IBM	8 651.45	15 060 13	6 409
14-Mar	28 Russell 1000 V	303 09	1 488 82	1 186
19-Mar	300 GE	1 747 35	6 052.53	4 305
19-Mar	175 Intel	844.29	3 355 64	2 511
20-Mar	94 Russell 1000 V	1 957.50	8 157 69	6 200
22-Mar	250 GE	1 956.13	7 841 68	5 886
23-Mar	200 MPC	7 744 98	13 730.84	5 986
23-Mar	200 Merck	6,066 90	7 266.22	1 199
23-Mar	200 General Dynamics	5 164 90	13 584 85	8,420
23-Mar	400 MSCI EM	11,529 80	25 269 73	13 740
23-Mar	400 MSCI EAFE	7,929 80	23,269 77	15,340
23 Mar	175 ExxonMobile	5 044 29	9 480 71	4 436
27-Mar	200 Abbot Labs	1 828.90	10,627 51	8,799
2 Apr	400 MSCI EM	12,969 80	25,269 62	12,300
2 Apr	400 MSCI EAFE	16,329 80	26 879 39	10 550
2 Apr	150 MSCI Brazil	3,548.18	8,125 62	4,577
2 Apr	200 General Dynamics	2 164 90	5 834 96	3,670
2 Apr	222 Hewlett Packard	13,813 84	8 474 76	(5 339)
2-Apr	200 Conocophillips	4 094 90	9 939 77	5 845
2 Apr	200 Encana	1 164 90	3 835 01	2,670
2 Apr	200 Johnson & Johnson	1,540 90	7 930.70	6,390
2 Apr	145 US Steel	4,034 55	7,855 27	3 821
2-Apr	175 ExxonMobile	5 044 29	11 934 72	6,890
2-Apr	200 Merck	6 066 90	10,039 77	3 973
2-Apr	200 Microsoft	2 364 90	4 434 99	2,070
3-Apr	175 Intel	4,169 29	9,093 76	4 924
4 Apr	180 MSCI Mexico	6 088 41	18 218.37	12,130
17 Apr	250 GE	456 13	4,243 77	3 788
18-Apr	153 Conocophillips	3 033 15	7 372 21	4 339
18 Apr	200 General Dynamics	1,950.90	10,834 85	8,884
18-Apr	175 Russell 2000 I	2 419 29	8 605 51	6 186
18-Apr	180 MSCI Mexico	0 00	11 911 31	11 911
18-Apr	175 ExxonMobile	1 894 29	11,492 94	9 599
18-Apr	400 MSCI EM	2 329 80	21,681 70	19,352
18-Apr	137 Transocean	1 707 64	7 558.86	5 851
18 Apr	200 MPC	0 00	4,834 98	4 835
18 Apr	400 MSCI EAFE	1 922.84	17,268.81	15,346
23-Apr	150 Russell 2000 I	3,573 68	9 776.09	6 202
23-Apr	150 MSCI Brazil	1 473 68	8 426.12	6,952
23-Apr	170 Encana	41,221 60	5 320.10	(35,902)
23-Apr	200 Marathon Oil	2,164 90	7 234 93	5 070
23 Apr	30 Encana	7 273.30	935 23	(6,338)
23-Apr	400 MSCI EM	4 329 80	15 045 85	10,716
23 Apr	400 MSCI EAFE	4 729 80	15,429 84	10,700
23 Apr	200 GE	1 565.00	4 049 00	2,484
23-Apr	60 Microsoft	349.47	1 170 30	821
23-Apr	150 US Steel	1 773 68	7,376.15	5 602
26-Apr	10 MSCI EM	42.54	281 76	239
27 Apr	100 IBM	1 764 79	6,815 40	5,051
2-May	222 Hewlett Packard	5 955 04	13,447 45	7 492
2-May	200 Encana	5,164 90	11,584 83	6 420
4-May	200 Johnson & Johnson	1 831 42	7 296 93	5 466
4-May	350 Intel	2 809 62	10,087 65	7,278
7-May	400 Merck	1 945 80	8,330 01	6 384
10-May	400 Microsoft	2 438.82	11 768 92	8 830
14-May	50 IBM	697 22	5,958 65	5 261
14-May	810 MSCI EM	13 571 24	41,872.30	28 301
16-May	165 Russell 2000 I	2,116 05	6 463 82	4 348
16-May	200 Encana	3,165 00	8 834 89	5 670
16-May	398 MSCI EAFE	4,687 29	14 611.40	9 924
17-May	350 Intel	2,389 62	11 050 13	8 661
18-May	160 Russell 2000 I	4,451 92	9 307 86	4,856
18-May	175 ExxonMobile	3,119 29	9,480.49	6 361

18-May	200 Microsoft	1,764.90	6,634.94	4,870
18-May	250 GE	706.42	3,453.78	2,747
18-May	200 Hewlett Packard	764.90	3,835.01	3,070
18-May	137 Transocean	3,910.96	6,786.20	2,875
18-May	200 MPC	46,678.40	12,958.80	(13,720)
18-May	50 IBM	2,441.23	7,208.60	4,767
18-May	200 Johnson & Johnson	15,245.14	5,154.98	(10,090)
18-May	200 General Dynamics	3,164.90	11,834.83	8,670
18-May	122 Russell 1000 V	0.00	5,904.11	5,904
18-May	200 Encana	3,165.00	5,834.96	2,670
18-May	200 Merck	2,165.00	6,034.96	3,870
18-May	200 Abbot Labs	684.99	5,534.97	4,850
18-May	400 MSCI EAFE	8,329.80	21,269.71	12,940
22-May	200 GE	369.37	6,234.96	5,866
23-May	165 Russell 2000 I	999.39	7,783.79	6,784
23-May	400 MSCI EAFE	2,587.90	18,467.73	15,880
24-May	600 MSCI EM	2,558.29	16,904.87	14,347
24-May	196 Merck	23,199.88	5,130.28	(18,070)
24-May	350 Intel	14,992.33	16,510.01	1,518
24-May	400 Microsoft	3,932.80	16,328.80	12,396
25-May	172 Russell 1000 V	0.00	6,738.04	6,738
25-May	50 IBM	1,737.07	6,064.65	4,328
29-May	400 MSCI EM	2,565.14	17,269.79	14,705
29-May	242 Hewlett Packard	1,893.89	5,124.35	3,230
29-May	200 MSCI EAFE	1,167.80	9,033.90	7,866
31-May	200 General Dynamics	3,685.14	10,834.85	7,150
31-May	200 Microsoft	1,966.22	8,034.92	6,069
31-May	89 ExxonMobile	2,969.18	5,711.50	2,742
1-Jun	200 Conocophillips	9,565.00	13,434.79	3,870
1-Jun	259 Encana	23,526.45	4,966.33	(18,560)
1-Jun	200 MSCI EM	5,931.67	6,234.95	303
1-Jun	400 MSCI EAFE	2,982.14	17,669.79	14,688
1-Jun	91 MSCI Mexico	348.14	1,857.76	1,510
1-Jun	150 MSCI Brazil	573.86	4,226.22	3,652
1-Jun	200 Hewlett Packard	1,565.07	9,234.88	7,670
1-Jun	250 Marathon Oil	3,706.25	7,293.70	3,587
1-Jun	200 Microsoft	2,565.14	6,834.94	4,270
1-Jun	137 Transocean	1,255.70	3,448.96	2,193
5-Jun	50 IBM	0.00	1,058.72	1,059
5-Jun	250 GE	20,956.43	5,543.62	(15,413)
5-Jun	1 Russell 2000 I	3.15	59.16	56
5-Jun	400 MSCI EAFE	35,686.28	16,069.63	(19,617)
5-Jun	250 Conocophillips	18,741.43	9,793.52	(8,948)
5-Jun	150 US Steel	873.86	3,626.16	2,752
5-Jun	89 MSCI Mexico	24,604.58	4,020.47	(20,584)
5-Jun	400 MSCI EM	14,329.80	8,480.51	(5,849)
5-Jun	30 Abbot Labs	8,694.81	1,805.19	(6,890)
6-Jun	145 MSCI Brazil	2,486.25	7,653.60	5,167
6-Jun	165 Russell 2000 I	4,756.75	6,501.36	1,745
6-Jun	200 Johnson & Johnson	59,070.03	5,326.46	(53,744)
7-Jun	200 Marathon Oil	2,165.14	7,834.82	5,670
11-Jun	120 Phillips 66	29,143.97	5,900.82	(23,243)
14-Jun	137 Transocean	3,949.12	9,249.25	5,300
14-Jun	190 GE	13,025.45	5,352.99	(7,672)
14-Jun	91 MSCI Mexico	27,102.14	5,020.74	(22,081)
15-Jun	159 Russell 2000 I	499.97	9,668.87	9,169
18-Jun	259 Encana	5,393.86	14,805.21	9,411
18-Jun	200 Johnson & Johnson	26,341.14	8,514.66	(17,826)
18-Jun	400 MSCI EM	2,332.55	20,066.94	17,734
18-Jun	165 Russell 2000 I	964.00	16,197.89	15,234
20-Jun	200 General Dynamics	6,165.14	15,614.50	9,449
20-Jun	150 US Steel	0.00	4,376.03	4,376
20-Jun	200 Merck	47,016.40	5,234.73	(41,782)
20-Jun	150 MSCI Brazil	6,123.86	11,859.37	5,736
20-Jun	200 Encana	3,165.14	7,838.68	4,674
20-Jun	116 Abbot Labs	17,213.13	5,010.42	(12,203)
20-Jun	34 Russell 1000 V	3,425.50	2,016.98	(1,409)
20-Jun	250 Marathon Oil	2,706.43	7,543.39	4,837
20-Jun	200 ExxonMobile	22,166.37	9,972.88	(12,193)
21-Jun	34 MPC	5,559.20	3,433.73	(2,125)
21-Jun	400 MSCI EAFE	19,494.28	28,225.08	8,731
22-Jun	166 MPC	27,141.84	12,480.30	(14,662)
25-Jun	196 Merck	46,075.79	8,524.49	(37,551)
28-Jun	137 Transocean	18,476.60	4,818.76	(13,658)
28-Jun	145 US Steel	1,134.73	7,479.54	6,345
28-Jun	200 MSCI EM	7,165.84	11,834.59	4,669
28-Jun	200 MSCI EM	19,729.84	11,834.59	(7,895)
28-Jun	200 Marathon Oil	17,565.84	4,834.74	(12,731)
28-Jun	200 Encana	19,765.84	7,034.69	(12,731)
28-Jun	200 General Dynamics	24,165.14	5,834.72	(18,330)
28-Jun	54 Russell 1000 V	4,094.59	2,115.36	(1,979)
28-Jun	150 MSCI Brazil	27,208.38	8,425.94	(18,782)
28-Jun	150 Conocophillips	2,074.50	7,075.97	5,001
28-Jun	200 MSCI EAFE	15,703.84	13,434.56	(2,269)
28-Jun	200 MSCI EAFE	50,365.84	13,434.55	(36,931)
2-Jul	34 IBM	402.30	1,739.66	1,337
10-Jul	91 MSCI Mexico	2,168.46	7,233.81	5,065
11-Jul	89 MSCI Mexico	2,565.80	6,276.50	3,711
11-Jul	116 Abbot Labs	1,371.78	4,473.47	3,052
13-Jul	198 Merck	4,322.18	10,385.61	6,063
16-Jul	200 MSCI EAFE	4,765.84	10,434.62	5,669
16-Jul	200 Encana	2,847.84	8,834.65	5,987
16-Jul	145 MSCI Brazil	23,247.73	13,364.96	(9,883)
16-Jul	175 ExxonMobile	13,832.78	10,180.26	(3,653)
16-Jul	200 General Dynamics	2,655.14	9,264.64	6,610
16-Jul	200 MSCI EM	2,565.79	6,634.70	4,069
16-Jul	34 Russell 1000 V	5,179.19	2,181.88	(2,997)
16-Jul	77 Hewlett Packard	525.83	2,708.24	2,182
17-Jul	200 Johnson & Johnson	1,595.84	8,634.66	7,039
17-Jul	200 MSCI EAFE	47,883.84	13,430.90	(34,453)
18-Jul	250 Conocophillips	3,570.60	10,398.33	6,828
20-Jul	137 Transocean	2,193.26	5,759.93	3,567
20-Jul	54 Russell 1000 V	5,440.43	2,385.35	(3,055)
23-Jul	160 Russell 2000 I	4,491.60	12,718.41	8,227
23-Jul	200 GE	13,710.80	3,833.02	(9,878)

24-Jul	144 Hewlett Packard	983.28	3 742 59	2 759
25-Jul	50 IBM	19,262.05	5,753 80	(13,508)
25-Jul	400 MSCI EAFE	81 942.06	11 133 61	(70 808)
25-Jul	400 MSCI EM	58,136.47	21,111 75	(38,025)
27-Jul	200 Encana	27 947 84	8 034 67	(19 913)
27-Jul	200 MPC	44 565 84	11 970 58	(32,595)
27-Jul	400 MSCI EAFE	93 536.78	33 668.95	(59 868)
27-Jul	300 MSCI EM	32 741.76	11 752 02	(20 990)
27-Jul	200 Microsoft	8,969 77	4 832 41	(4 137)
27-Jul	175 Intel	908 66	3 703 16	2 795
27-Jul	221 Hewlett Packard	2,724 64	6 090 99	3,366
30-Jul	200 MSCI EM	7 580 90	7,631 86	51
31-Jul	200 General Dynamics	2,065 84	9,834 63	7,769
2-Aug	200 Encana	6 165 84	11 433 90	5 268
2-Aug	200 Microsoft	8 969 77	5 832 89	(3 137)
3-Aug	250 ConocoPhillips	0 00	12 812 40	12 812
3-Aug	150 US Steel	2 611 38	5,912 99	3,302
3-Aug	89 MSCI Mexico	2 921 80	6,067 06	3 145
3-Aug	137 Transocean	4,698.99	8,813 12	4 114
3-Aug	221 Hewlett Packard	27,156 46	9 761.20	(17 395)
6-Aug	50 IBM	37,889.05	16 017 59	(21 871)
6-Aug	275 Cisco	29 995 95	6 916 72	(23,079)
8-Aug	175 ExxonMobile	37 671 37	12 318 95	(25 352)
8-Aug	200 MSCI EAFE	12,565 84	17 028 09	4,462
8-Aug	200 MSCI EAFE	3,500 70	17 028 08	13 527
9-Aug	221 Hewlett Packard	1,066 21	7 038.71	5 973
9-Aug	150 MSCI Brazil	6,274.38	11 912 85	5,638
9-Aug	200 Encana	4,165 84	15,697 80	11,532
9-Aug	300 MSCI EM	11 552.76	21 743 74	10 191
9-Aug	34 Russell 1000 V	5,230 29	1,904 66	(3 326)
10-Aug	200 Marathon Oil	2 659 84	8,233 97	5,574
10-Aug	50 IBM	1 141 54	6 243.32	5 102
10-Aug	275 Cisco	2 157 34	8,600 11	6 443
14-Aug	165 Russell 2000 I	52,808 55	18 010 59	(34,798)
20-Aug	200 MSCI EM	3,265 84	9,440 62	6,175
21-Aug	200 Cisco	1,567 73	4,834 04	3 266
21-Aug	221 MSCI EAFE	1 281 44	13 167 06	11,886
21-Aug	145 US Steel	2 295 23	5 679 64	3 384
21-Aug	100 ConocoPhillips	682.92	3 607 99	2 925
21-Aug	100 Abbot Labs	24 153 63	5,616 95	(18 537)
21-Aug	250 GE	21 004 80	6 542.54	(14 462)
21-Aug	200 Microsoft	2,164 90	8 033.97	5 869
21-Aug	200 MPC	32 381 84	9 833 93	(22 548)
21-Aug	175 Intel	1 545 11	3,879 79	2 335
21-Aug	200 Encana	2 765 84	3 944 06	1 178
21-Aug	200 MSCI EM	4,715 84	10,433 92	5 718
21-Aug	100 MSCI EM	1,882 92	5 216 96	3 334
21-Aug	91 MSCI Mexico	4 625.46	6 112.40	1 487
22-Aug	100 MSCI EM	3 732 92	8 516.90	4,784
22-Aug	300 MSCI EM	1,388 76	25,550 65	24 162
22-Aug	150 MSCI Brazil	9 274 38	13 675 31	4 401
22-Aug	89 MSCI Mexico	12 332 74	4 821 09	(7,512)
23-Aug	100 ExxonMobile	23 903 42	8 129 66	(15 774)
24-Aug	175 Intel	1,025 77	3 931 75	2 906
24-Aug	221 Hewlett Packard	4,163 60	10 985 95	6,822
27-Aug	116 Russell 1000 V	17,844 47	3 383 07	(14,461)
27-Aug	150 US Steel	2 674.38	4 162 53	1,488
27-Aug	137 Transocean	5,051 08	11 751 70	6,701
27-Aug	200 Merck	16,367 41	8 650 16	(7 717)
27-Aug	160 Russell 2000 I	44,454 38	7 460 23	(36,994)
28-Aug	145 US Steel	1,174 38	5 244 64	4,070
28-Aug	200 Johnson & Johnson	1,165 84	7,833 98	6,668
28-Aug	52 General Dynamics	0 00	2 556 82	2 557
28-Aug	150 MSCI Brazil	8 674 38	12 850.32	4 176
28-Aug	300 MSCI EM	7,148 76	14 750 90	7,602
28-Aug	91 MSCI Mexico	16 435 44	6 749 38	(9 686)
28-Aug	200 MSCI EAFE	19,055 41	6 158 01	(12 897)
28-Aug	200 Marathon Oil	36 157 84	12,533 87	(23 624)
30-Aug	150 MSCI Brazil	4,180 23	11 950 34	7 770
30-Aug	150 US Steel	0 00	4,375 51	4 376
30-Aug	200 Encana	1 165 84	5,434 03	4,268
30-Aug	200 MSCI EM	27,725 84	7,133 99	(20,592)
30-Aug	221 Hewlett Packard	2 835 25	7 825 47	4 990
31-Aug	200 MSCI EAFE	326 40	13 499 85	13 173
31-Aug	50 IBM	23 928 53	4 308 36	(19 620)
4-Sep	200 MPC	32,381 84	15 233 81	(17 148)
11-Sep	175 Intel	850.58	4 749 12	3 899
12-Sep	390 GE	25,169 62	10 924 06	(14 246)
13-Sep	200 MSCI EAFE	4,165 84	14 033 84	9,868
13-Sep	137 Transocean	3 949 60	11 161 24	7 212
13-Sep	200 Merck	20 003 37	7 432.42	(12 571)
13-Sep	200 MSCI EAFE	1,160 00	14,628.73	13,469
14-Sep	50 IBM	21 577 03	9 595 25	(11,882)
19-Sep	145 MSCI Brazil	4 273 03	13 871 95	9 599
19-Sep	200 Marathon Oil	965 84	5 876.02	4,910
19-Sep	150 Russell 1000 V	0 00	10,075 01	10 075
19-Sep	160 Russell 2000 I	2 854 32	9 145 41	6,291
19-Sep	200 MSCI EM	3,365 94	9,849 93	6,484
20-Sep	89 MSCI Mexico	9 863 82	5 274 90	(4,589)
20-Sep	200 MSCI EAFE	1 966.61	10,682 35	8 716
20-Sep	165 Russell 2000 I	3,108.84	18 870 32	15,761
21-Sep	200 MSCI EAFE	2,455 84	16 611 78	14 156
21-Sep	100 Abbot Labs	584 60	3 708 29	3 124
21-Sep	400 Microsoft	4 331.21	13,660 15	9,329
24-Sep	200 MSCI EM	1 125 94	13,399 85	12 274
24-Sep	175 ExxonMobile	7 643 85	25,364 77	17,721
24-Sep	250 GE	1,407.30	11 089 94	9,683
25-Sep	100 ExxonMobile	582 92	5,509 45	4,927
25-Sep	200 MSCI EAFE	2,455 84	16 033 79	13 578
25-Sep	390 GE	24,514 35	11,681 21	(12 833)
25-Sep	175 Intel	461.21	4,399 32	3 938
26-Sep	145 US Steel	2 295 23	5 644 84	3 350
26-Sep	221 Hewlett Packard	1,194 54	6 888.59	5,694
26-Sep	145 MSCI Brazil	1,043 88	11 238 81	10,195
26-Sep	200 Encana	1,125 84	9 833 93	8 708

26-Sep	160 Russell 2000 I	1 414 56	8 505 49	7 091
26-Sep	200 Cisco	1 395 68	6,032 14	4,636
1-Oct	300 MSCI EM	2 288.76	17,750 83	15 462
1-Oct	200 CISCO	765 84	5 034 04	4,268
1-Oct	200 MERCK	29 765 84	11,833 89	(17 932)
1-Oct	144 Russell 1000 V	0 00	7 800 42	7,800
1-Oct	200 Marathon Oil	1,365 84	6 634 00	5 268
1-Oct	2 Abbot Labs	239 64	76 33	(163)
1-Oct	221 Hewlett Packard	2,162.26	4 899 63	2 737
1-Oct	200 General Dynamics	43,267 84	17 833 75	(25 434)
1-Oct	175 Intel	1 195 11	7 554 71	6 360
1-Oct	200 MSCI EM	3,765 84	5,033 94	1 268
1-Oct	78 ExxonMobile	0 00	4 693 21	4 693
1-Oct	137 Transocean	5,699 09	7,284 23	1,585
1-Oct	200 MSCI EAFE	4,165 84	4,634 05	468
1-Oct	200 Microsoft	0 00	4,833 40	4 833
1-Oct	100 Microsoft	0 00	2 517 50	2,518
2-Oct	91 MSCI Mexico	14 836 57	7,477.37	(7 359)
2-Oct	50 IBM	348.02	14 555 11	14 207
2-Oct	50 IBM	348.02	14 996 64	14 649
3-Oct	200 MPC	27,695 84	25,243 59	(2 452)
3-Oct	200 MPC	1 125.84	25 243 59	24 118
4-Oct	200 Merck	23,717.37	8,550 43	(15 167)
4-Oct	145 US Steel	23 755 23	6,840 07	(16 915)
4-Oct	170 Hewlett Packard	2 180.96	4,600 23	2,419
5-Oct	170 Hewlett Packard	481 10	4 618 70	4 138
5-Oct	51 Hewlett Packard	144 15	1,385 91	1,242
5-Oct	2 Abbot Labs	11 62	126 36	115
9-Oct	390 GE	1 106.55	7 477 25	6 371
9-Oct	89 MSCI Mexico	501 04	6,957 03	6,456
10-Oct	221 Hewlett Packard	1 067 25	7 772 57	6 705
11-Oct	200 MPC	0 00	13 513 85	13,514
12-Oct	145 US Steel	845 23	6 839 62	5 994
12-Oct	165 Russell 2000 I	466 80	8 439 64	7 973
16-Oct	150 MSCI Brazil	1 594 38	12 515 83	10 921
16-Oct	200 MSCI EAFE	7,326.25	12,033 88	4,708
16-Oct	145 MSCI Brazil	1 610.83	8 434 57	6 824
17-Oct	200 Merck	1 741 84	8 433 96	6,692
19-Oct	91 MSCI Mexico	750 68	8 550 23	7,800
19-Oct	200 General Dynamics	1 125 84	15 769 80	14 644
19-Oct	200 Merck	2,647 97	14 312 30	11,664
22-Oct	137 Transocean	661 60	5 914 26	5 253
23-Oct	100 IBM	1,383.31	9,715 74	8 352
24-Oct	102 Abbot Labs	1 084 97	4,605 68	3 521
25-Oct	200 Cisco	16,127 60	5 052 21	(11 075)
1-Nov	145 MSCI Brazil	1,976.72	11 375 11	9,398
1-Nov	221 Hewlett Packard	2,570 05	6 888 59	4,319
1-Nov	200 Merck	1,125 84	9 409 94	8,284
5-Nov	200 Intel	926.92	5 072.98	4 146
5-Nov	300 MSCI EM	20 041 32	15,650 88	(4 390)
5-Nov	300 MSCI EAFE	39 251 94	14 150 91	(25 101)
6-Nov	160 Russell 2000 I	1 381 17	11 707 05	10 326
8-Nov	221 Hewlett Packard	1,465 05	9,098 54	7,633
13-Nov	100 Abbot Labs	763 12	4 936 96	4 174
13-Nov	250 GE	1 709 43	4,842.58	3,133
13-Nov	100 MSCI Mexico	15 698 95	6 736 92	(8 962)
13-Nov	150 General Dynamics	31 594 68	10 405 38	(21,189)
13-Nov	137 Transocean	497 47	11,736 63	11 239
13-Nov	200 MSCI EM	17 126 00	9 873 93	(7,252)
13-Nov	175 Conocophillips	34 235 46	11,964 61	(22,271)
13-Nov	200 Cisco	15,525 84	6 874 00	(8 652)
13-Nov	100 ExxonMobile	0 00	8,236 89	8 237
13-Nov	100 IBM	763 13	12,436 41	11 673
13-Nov	250 Encana	1 521 75	12,342 42	10 821
13-Nov	200 MSCI EAFE	24 713 11	6,474 01	(18 239)
13-Nov	200 US Steel	18 721 24	14 673 82	(4 047)
13-Nov	150 Johnson & Johnson	7 401 67	4 705 51	(2,696)
14-Nov	200 MSCI EAFE	29 302 86	9 873 38	(19,429)
15-Nov	150 MSCI Brazil	8 344 68	8,455 42	111
15-Nov	160 Russell 2000 I	30 181.21	9,825 84	(20,355)
15-Nov	200 MPC	47 205 84	13 873 84	(33 332)
15-Nov	100 Abbott Labs	0 00	5,436 95	5,437
15-Nov	80 MSCI Mexico	16 210 50	6,029 52	(10,181)
15-Nov	100 General Dynamics	36 063 12	7 936 90	(28 126)
15-Nov	200 Intel	1,802 92	5 873 64	4 071
16-Nov	221 Hewlett Packard	691.55	6,048 81	5 357
16-Nov	200 Merck	18,499 84	7,397 99	(11 102)
19-Nov	200 Microsoft	840 08	5,472 96	4,633
21-Nov	221 Hewlett Packard	30 474 13	6 490 80	(23 983)
21-Nov	221 Hewlett Packard	30 526.58	5 054 33	(25 472)
26-Nov	200 Cisco	29 326.24	7,673 98	(21,652)
26-Nov	200 MPC	32 167 54	21,113 68	(11,054)
28-Nov	300 MSCI EM	25,689 60	7,932 05	(17 758)
28-Nov	100 MSCI Mexico	33 083 83	6 204 91	(26 879)
29-Nov	150 Intel	16 651 65	5,005 35	(11 646)
30-Nov	200 MERCK	926 24	6 924 00	5 998
30-Nov	160 Russell 2000 I	49 734 55	14,138.47	(35 596)
3-Dec	200 Intel	22,202 18	5,348.96	(16,853)
4-Dec	145 MSCI Brazil	28,656 52	9 043 27	(19 613)
4-Dec	250 GE	16 709 50	7,092.03	(9 617)
4-Dec	200 Encana	1,217.31	7,873 58	6,656
4-Dec	100 Russell 1000 V	16,263 12	5,436.75	(10 826)
4-Dec	300 MSCI EM	36 851.31	15,110 29	(21,741)
4-Dec	200 Cisco	25,767.54	9,361 54	(16,406)
4-Dec	100 Conocophillips	0 00	5 636 75	5,637
4-Dec	200 Microsoft	768 00	4,873 64	4,106
4-Dec	95 US Steel	19,450 58	4,214 94	(15,236)
4-Dec	150 Russell 2000 I	38 675 66	10,405 08	(28,271)
4-Dec	100 General Dynamics	23,513 77	6 936 72	(16 577)
4-Dec	300 MSCI EAFE	47 057.31	17,810 23	(29,247)
4-Dec	100 MPC	10,583 77	4 981 76	(5 602)
4-Dec	100 ExxonMobile	4 883 76	8 036.69	3,153
6-Dec	220 Hewlett Packard	29 664 29	8 165 95	(21,498)
6-Dec	80 MSCI Mexico	16 467.02	4 857 39	(11,610)
6-Dec	222 Hewlett Packard	17 945 97	8 406 67	(9 539)

11-Dec	118 Cisco	216.85	4,526.22	4,309
17-Dec	137 Transocean	60,394.76	7,448.36	(52,946)
17-Dec	300 MSCI EAFE	39,251.94	12,710.07	(26,542)
17-Dec	200 MSCI EM	0.00	11,873.22	11,873
18-Dec	150 MSCI Brazil	11,825.73	8,755.07	(3,071)
18-Dec	300 MSCI EM	0.00	25,538.06	25,538
18-Dec	75 IBM	0.00	8,202.41	8,202
19-Dec	300 Microsoft	1,151.94	10,610.26	9,458
20-Dec	200 General Dynamics	0.00	10,873.51	10,874
24-Dec	100 General Dynamics	0.00	7,436.71	7,437
28-Dec	145 MSCI Brazil	0.00	13,973.12	13,973
2-Jan	50 MSCI EM	192.38	1,668.30	1,476
4-Jan	100 MSCI Mexico	0.00	6,415.96	6,416
4-Jan	117 MSCI EM	0.00	6,687.45	6,687
4-Jan	160 Russell 2000 I	28,614.03	9,465.52	(19,149)
7-Jan	236 GE	15,773.62	4,993.87	(10,780)
9-Jan	80 MSCI Mexico	0.00	4,892.86	4,893
10-Jan	300 MSCI EM	0.00	13,548.38	13,548
10-Jan	150 Russell 2000 I	51,875.66	13,824.02	(38,052)
10-Jan	100 General Dynamics	583.77	9,951.00	9,367
10-Jan	222 Hewlett Packard	0.00	5,241.91	5,242
15-Jan	500 Microsoft	919.96	11,079.70	10,160
16-Jan	350 Intel	1,344.35	7,055.39	5,711
16-Jan	200 MPC	142,377.54	13,832.14	(128,545)
18-Jan	150 MSCI EM	0.00	8,424.14	8,424
18-Jan	500 MSCI EAFE	2,418.85	27,299.61	24,881
22-Jan	200 Cisco	767.54	7,632.28	6,865
22-Jan	300 MSCI EAFE	0.00	10,848.37	10,848
22-Jan	150 MSCI EM	875.66	8,124.15	7,248
22-Jan	150 MSCI Brazil	0.00	12,623.93	12,624
22-Jan	100 MSCI EM	0.00	3,116.07	3,116
23-Jan	7 General Dynamics	0.00	694.12	694
23-Jan	143 General Dynamics	0.00	14,179.88	14,180
25-Jan	315 Intel	1,208.88	6,664.64	5,456
		4,266,246	3,915,001	(351,245)
Capital Private Equity VI		\$	\$ 154,840	\$ 154,840
Capital Venture Partners VII		\$	\$ 45,617	\$ 45,617
Capital Int'l Partners V		\$ -	\$ 147,962	\$ 147,962
Realty Investors LLC		\$	\$ 94,672	\$ 94,672
		\$	\$ 443,091	\$ 443,091

Total Cost Basis	Total Proceeds	Total Gain/Loss
\$ 18,661,080	\$ 19,279,218	\$ 889,323



Koch Foundation, Inc.  
 EIN: 59-1885997  
 Attachment: Form 990-PF, Part XV,  
 Line 3  
 March 31, 2013

IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
5653-13	Our Lady of Mount Carmel Sisters Reno, NV USA <i>Fund - To support the replacement of a monastery's heating system</i>	\$20,000.00
5652-13	St. Thomas Syro Malabar Church Boston Framingham, MA, USA <i>Fund - To support the installation of a heating and air conditioning system</i>	\$15,000.00
5649-13	Franciscan Missionaries of the Eternal Word Irondale, AL, USA <i>Fund - To support training and formation of seminarians</i>	\$20,000.00
5648-13	Sacred Heart Major Seminary Detroit, MI, USA <i>Fund - To support daily living expenses and education of seminarians</i>	\$20,000.00
5647-13	Our Lady of Victory Church Maria Lanakila Parish Lahaina, Maui, Hawaii, USA <i>Fund - To support the purchase of kitchen equipment for a school</i>	\$25,000.00
5644-13	Infant Jesus Society Sisters Cape Coast, Ghana <i>Fund - To support the formation of women religious</i>	\$8,000.00
5642-13	Congregation of Holy Cross, District of West Africa Cape Coast, Ghana <i>Fund - To support formation and daily living expenses of seminarians</i>	\$20,000.00
5630-13	St. Joseph School Wakefield, Massachusetts, USA <i>Fund - To support the renovation and expansion of a Catholic school</i>	\$25,000.00
5627-13	St. Mary's School Ticonderoga, NY, USA <i>Fund - To support a stipend for a woman religious</i>	\$20,000.00
5626-13	Diocese of the Most Holy Savior of Bayamo, Manzanillo C/P 85100 Gramma Cuba <i>Fund - To support the purchase of a photocopier</i>	\$8,000.00
5621-13	St. Ann Sisters Londrina CEP 86001-970, Parana, Brazil <i>Fund - To support the formation of women religious</i>	\$20,000.00
5617-13	Sisters of the Cross and Passion Middleton M24 2PF, Manchester, England <i>Fund - To support adult formation programs</i>	\$15,000.00
5615-13	Adorer Missionary Sisters of the Poor Port St. Lucie, Florida, USA <i>Fund - To support formation of women religious in Tanzania</i>	\$20,000.00
5611-13	Seton Academy Plattsburgh, New York, USA <i>Fund - To support the repair of a heating system for a Catholic school</i>	\$18,000.00
5610-13	Benedictine Sisters of Cullman Cullman, Alabama <i>Fund - To support the expansion of a retreat center</i>	\$20,000.00
5606-13	Poor Clares Congregation Paray-le-Monial 71600 France <i>Fund - To support the daily living expenses and formation of women religious</i>	\$15,000.00
5596-13	Lovers of the Holy Cross Sisters, Los Angeles Gardena, CA, USA <i>Fund - To support training and formation of women religious</i>	\$20,000.00
5595-13	Most Pure Heart of Mary School Mobile, AL, USA <i>Fund - To support the purchase of textbooks</i>	\$20,000.00

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Application Number	Grantee/Project	Grant Amount
5592-13	Franciscan Poor Clare Sisters, Monastery of St. Clare Omaha, NE, USA <i>Fund - To support the purchase of kitchen equipment for a new monastery</i>	\$25,000.00
5588-13	Guest House, Inc. Lake Orion, MI, USA <i>Fund - To support rehabilitation of priests and religious suffering from chemical addictions</i>	\$10,000.00
5586-13	Holy Family Catholic Church Dayton, Ohio <i>Fund - To support the repair of stained glass windows</i>	\$15,000.00
5581-13	Contemplative Sisters Clarisse, Immaculate Conception Monastery 98050 Zacatecas, Zac, Mexico <i>Fund - To support religious training for women religious</i>	\$20,000.00
5579-13	The Institute of the Incarnate Word (IWE) Viterbo 01027, Italy <i>Fund - To support formation and daily living expenses of seminarians</i>	\$20,000.00
5577-13	Vietnamese Dominican Sisters Mary Immaculate Province Houston, TX, USA <i>Fund - To support scholarships for tribal children attending Catholic school</i>	\$15,000.00
5575-13	Poor Clares, Our Lady of Light Monastery Bungoma 50200, Kenya <i>Fund - To support the education of women religious</i>	\$20,000.00
5574-13	Poor Clares, Our Lady Monastery, Djiri Brazzaville Republic of the Congo <i>Fund - To support the daily living expenses of women religious</i>	\$15,000.00
5566-13	St. Paul Catholic School New Bern, NC, USA <i>Fund - To support tuition assistance for low-income students to attend Catholic school</i>	\$10,000.00
5565-13	Bernardine Franciscan Sisters Reading, PA, USA <i>Fund - To support the formation of women religious</i>	\$16,900.00
5564-13	Benedictine Monks of Chicago Chicago IL, USA <i>Fund - To support initial and ongoing spiritual formation of religious men</i>	\$15,000.00
5563-13	Poor Clares Colettines Mpeketoni, Kenya <i>Fund - To support the daily living expenses of women religious</i>	\$20,000.00
5546-13	Poor Clares of Perpetual Adoration Andhra Pradesh India <i>Fund - To support the daily living expenses and formation of women religious</i>	\$20,000.00
5537-13	Bikira Maria Association of Poor Clares Kokstad 4700, South Africa <i>Fund - To support the daily living expenses and formation of women religious</i>	\$20,000.00
5534-13	Santiago de Cuba Archdiocese 90100 Santiago de Cuba Cuba <i>Fund - To support daily expenses of catechesis and educational materials</i>	\$12,474.00
5531-13	St. Joseph of Tarbes Sisters Nairobi 00505, Kenya <i>Fund - To support daily living expenses of women religious and teaching aids</i>	\$9,125.00
5530-13	Catholic Education Foundation Kansas City, Kansas <i>Fund - To support tuition assistance for low-income students to attend Catholic schools</i>	\$10,000.00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
5528-13	Institute of the Incarnate Word, St. Paul Church New York, NY, USA <i>Fund - To support tuition assistance for impoverished students to attend a school</i>	\$10,000.00
5525-13	Gallup Diocese Catholic Schools Gallup, New Mexico, USA <i>Fund - To support operating expenses and tuition assistance for impoverished students</i>	\$20,000.00
5518-13	Poor Clares Colettines Bukoba, Tanzania <i>Fund - To support the daily living expenses of women religious</i>	\$10,000.00
5517-13	Sisters of Perpetual Adoration of the Blessed Sacrament Chula Vista, CA, USA <i>Fund - To support formation and daily living expenses of women religious</i>	\$20,000.00
5514-13	Poor Clare Sisters Lome, Togo <i>Fund - To support the living expenses of women religious</i>	\$10,000.00
5512-13	Little Sisters of the Lamb Kansas City, Kansas, USA <i>Fund - To support the construction of a monastery</i>	\$15,000.00
5509-13	St. Thomas Syro-Malabar Catholic Church East Millstone Somerset, NJ, USA <i>Fund - To support the purchase of pews for a new church</i>	\$15,000.00
5508-13	Blessed Sacrament Sisters Bensalem, PA, USA <i>Fund - To support a pilgrimage promoting the legacy of St. Katarine Drexel</i>	\$15,000.00
5506-13	Poor Clare Sisters, Monastery of the Holy Family San Ysidro, CA, USA <i>Fund - To support the living expenses of religious women</i>	\$15,000.00
5504-13	K E C Pontifical Missionary Societies 00100 GPO Nairobi, Kenya <i>Fund - To support a formation program to increase the number of Catholics in the region</i>	\$15,000.00
5498-13	Romero Center St. Joseph Pro-Cathedral Parish Camden, NJ, USA <i>Fund - To support an education and spiritual formation program for youth</i>	\$15,000.00
5497-13	Benedictine Fathers of Sacred Heart Mission, St. Gregory's Abbey Shawnee, OK, USA <i>Fund - To support the education and formation of novices and other members of a monastery</i>	\$15,000.00
5495-13	Poor Clare Colettines Mwanza, Tanzania <i>Fund - To support the living expenses and spiritual formation of women religious as evangelists</i>	\$10,083.00
5494-13	Institute of the Incarnate Word, West Siberia Khabarovsk, Russia <i>Fund - To support and maintain a parish's pastoral work and daily living expenses of parish priests</i>	\$15,000.00
5493-13	Little Sisters of St. Francis of Assisi Jinja, Uganda <i>Fund - To support a pastoral care program for elderly women religious</i>	\$15,000.00
5488-13	Poor Clares, Monastery of St. Clare 84014 Nocera Inferiore, Salerno, Italy <i>Fund - To support the daily living expenses and formation of women religious</i>	\$20,000.00

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Application Number	Grantee/Project	Grant Amount
5483-13	Parroquia Nuestra Señora de las Mercedes (Our Lady of Mercy Parish) San Francisco de Macoris, Dominican Republic <i>Fund - To support the training of catechists and other evangelization activities</i>	\$13,581 00
5480-13	Religious Education Department, Sekondi-Takoradi Diocese Sekondi, Western Region Ghana <i>Fund - To support a training program for Catholic school teachers</i>	\$15,000 00
5477-13	Ukrainian Salesian Eastern Rite Delegation Mary Help of Christians Lviv 79014, Ukraine <i>Fund - To support the student tuition at a Catholic school</i>	\$10,000 00
5466-13	Holy Name Parish and School Omaha, NE, USA <i>Fund - To provide tuition support for immigrant and refugee families to attend Catholic school</i>	\$15,000 00
5464-13	San Felipe de Jesus Catholic Church Brownsville, TX, USA <i>Fund - To fund a parish's religious education department</i>	\$15,000 00
5460-13	Assumption College for Sisters Mendham, New Jersey, USA <i>Fund - To support teachers' salaries for theology, philosophy and ESL classes</i>	\$15,000 00
5456-13	Dominican Order of the Catholic Church, Mexican Province Houston, TX, USA <i>Fund - To support the education and religious formation of Dominican seminarians</i>	\$20,000 00
5444-13	Sisters of Charity of Leavenworth Leavenworth, KS, USA <i>Fund - To support two religious brothers in their efforts to obtain educational degrees</i>	\$10,000 00
5441-13	Santa Fe Archdiocese Albuquerque, NM, USA <i>Fund - To support a Native American Ministry</i>	\$15,000 00
5438-13	Holy Rosary School Tacoma, WA, USA <i>Fund - To support tuition for Hispanic low-income students</i>	\$15,000 00
4942-13	Order of Friars Minor, Venetian Province of St. Anthony of Padua Venice 30122, Italy <i>Fund - To support the education costs of seminarians</i>	\$15,000 00
4941-13	Poor Clares Monasterio S. Chiara 52044 Cortona (Arezzo), Italy <i>Fund - To support the formation and daily living expenses of women religious</i>	\$15,000 00
4930-13	Gallup Diocese Gallup NM, USA <i>Fund - To support tuition assistance for low-income students</i>	\$10,000 00
4928-13	Missionaries of St. Francis de Sales, Nagpur Province Maharashtra India <i>Fund - To support teacher salaries and tuition assistance at a school run by men religious</i>	\$7,000 00
4925-13	Missionaries of St. Francis de Sales, Nagpur Province Maharashtra India <i>Fund - To support the formation, education and daily living expenses of seminarians</i>	\$20,000 00
4923-13	Franciscan Sisters of Mary Immaculate, Province of Our Lady of Mercy Nariño, Colombia <i>Fund - To support the education and formation of women religious</i>	\$19,000 00
4911-13	Corpus Christi School Falls Church, VA, USA <i>Fund - To support tuition assistance for low-income students</i>	\$20,000 00

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Application Number	Grantee/Project	Grant Amount
4907-13	Diocese of Orlando Orlando FL, USA <i>Fund - To support the purchase of Smart Tables and Smart Boards for a Catholic school</i>	\$20,000.00
4905-13	Carmelite Sisters of the Most Sacred Heart of Los Angeles. Alhambra, CA, USA <i>Fund - To support youth and adult evangelization outreach programs</i>	\$15,000.00
4904-13	Joplin Area Catholic Schools Joplin, MO, USA <i>Fund - To support the partial salary of a woman religious teaching in Catholic schools</i>	\$15,000.00
4902-13	St. Louis Archdiocese St. Louis, MO, USA <i>Fund - To support the cost of materials for several outreach programs</i>	\$15,000.00
4900-13	Camp Ondessonk Ozark, IL, USA <i>Fund - To support the replacement of a camp's waterlines</i>	\$15,000.00
4898-13	Congregation of the Mission - Western Province Earth City, MO, USA <i>Fund - To support the education and formation of men religious</i>	\$15,063.00
4897-13	Oklahoma City Archdiocese Oklahoma City, OK, USA <i>Fund - To support the renovation of a sanctuary and construction of a new baptismal font</i>	\$15,000.00
4895-13	Dallas Diocese Dallas, TX, USA <i>Fund - To support a tuition assistance program</i>	\$10,000.00
4891-13	Missionaries of St. Francis de Sales, Nagpur Province Maharashtra, India <i>Fund - To support teachers' salaries at a Catholic school</i>	\$10,200.00
4889-13	Discalced Carmelite Friars, California-Arizona Province Redlands, CA, USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000.00
4874-13	Franciscan Sisters of the Immaculate Conception, St. Clare of Assisi Province <i>Fund - To support medical care for aging women religious</i>	\$10,000.00
4872-13	Sisters of Christian Doctrine Bogota, Cundinamarca Colombia <i>Fund - To support the formation and education of women religious</i>	\$20,000.00
4868-13	Discalced Carmelite Friars, California-Arizona Province Redlands, CA, USA <i>Fund - To support the construction of bathrooms for a parish</i>	\$20,000.00
4867-13	Franciscan Sisters of Mary Immaculate, Province of Our Lady of Mercy Narino, Colombia <i>Fund - To support evangelism efforts and catechist formation</i>	\$10,000.00
4862-13	Archdiocesan Missionary Redemptoris Mater Seminary La Paz, Bolivia <i>Fund - To support the education and daily living expenses of seminarians</i>	\$15,000.00
4860-13	Oblates of Mary Immaculate - US Province Washington, DC, USA <i>Fund - To support renovations to a national shrine</i>	\$10,000.00
4857-13	Belleville Diocese Belleville, IL, USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000.00

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Application Number	Grantee/Project	Grant Amount
4856-13	Ukrainian Catholic University Lviv 79011 Oblast,Ukraine <i>Fund - To support a summer theological program</i>	\$12,000 00
4853-13	Rapid City Diocese Rapid City,SD USA <i>Fund - To support spiritual retreats for Native American Catholics</i>	\$5,000 00
4851-13	Religious of Jesus and Mary Ciudad de Buenos Aires CP1014,Argentina <i>Fund - To support workshops for the development and improvement of pastoral works</i>	\$10,511 00
4848-13	Benedictine Sisters of Perpetual Adoration Clyde,MO USA <i>Fund - To support the production of low-gluten altar bread</i>	\$20,000 00
4845-13	Ursuline Sisters of Cleveland Pepper Pike,OH,USA <i>Fund - To support the living expenses of a woman religious ministering to Hispanics and to provide supplies and materials for education</i>	\$15,000 00
4843-13	St Vincent de Paul Society of San Mateo County San Mateo CA USA <i>Fund - To support the salary of a full-time prison chaplain</i>	\$15,000 00
4833-13	Order of Friars Minor, Incarnate Word Province Lome 07,Togo <i>Fund - To support the operational expenses of a Provincial House</i>	\$10,000 00
4825-13	Bridgeport Diocese Bridgeport,CT USA <i>Fund - To support the purchase of updated computers</i>	\$10,000 00
4824-13	Missionary Sisters of St Ann,Luzern Arusha,Tanzania <i>Fund - To support a tuition assistance program</i>	\$11,000 00
4822-13	Daughters of Mary Ilabura Tanzania <i>Fund - To support salaries of teachers at a secondary school</i>	\$15,000 00
4821-13	Congregation of Our Lady of Charity of the Good Shepherd Raedene, Johannesburg 2124,South Africa <i>Fund - To support jani and rosary making for the self-sufficiency of a formation house</i>	\$10,000 00
4817-13	Congregation of Our Lady of Charity of the Good Shepherd Raedene, Johannesburg 2124,South Africa <i>Fund - To support the formation, education and daily living expenses of women religious</i>	\$15,000 00
4811-13	Congregation of Our Lady of Charity of the Good Shepherd Raedene, Johannesburg 2124,South Africa <i>Fund - To support school meals and uniforms for Catholic school children</i>	\$10,000 00
4808-13	Discalced Carmelite Sisters of Ecuador Quito Pichincha Ecuador <i>Fund - To support the education and formation of women religious</i>	\$18,000 00
4807-13	Canonical Federation of Conceptionist Monasteries of Colombia Cartago, Valle,Colombia <i>Fund - To support the formation of women religious in 22 monasteries</i>	\$16,000 00
4802-13	Oakland Diocese Oakland,CA,USA <i>Fund - To support a faith formation program for students at a Catholic school</i>	\$10,000 00
4800-13	Claretian Missionaries Chennai Province Chennai 600 045,India <i>Fund - To support faith formation of laity at a tsunami settlement</i>	\$5,800 00

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Application Number	Grantee/Project	Grant Amount
4799-13	St Francis House Gainesville FL, USA <i>Fund - To support the purchase of furniture for a homeless shelter</i>	\$15,000 00
4797-13	Prefecture Apostolic of the Marshall Islands Majuro, MH, Marshall Islands <i>Fund - To support the purchase of fifteen energy efficient computers</i>	\$8,000 00
4796-13	Prefecture Apostolic of the Marshall Islands Majuro, MH, Marshall Islands <i>Fund - To support the construction of pews for a cathedral</i>	\$7,000 00
4795-13	Prefecture Apostolic of the Marshall Islands Majuro, MH, Marshall Islands <i>Fund - To support the purchase of beds, fans, a projector and other equipment for a retreat house</i>	\$16,500 00
4792-13	San Francisco Archdiocese San Francisco, CA, USA <i>Fund - To support a nutrition assistance program for low-income students</i>	\$15,000 00
4787-13	Archdiocese of Chicago Chicago, IL, USA <i>Fund - To support the restoration of an historical parish church</i>	\$15,000 00
4784-13	The Nativity Miguel Middle School of Buffalo Buffalo, NY, USA <i>Fund - To support the salary of a woman religious teaching religious education</i>	\$20,000 00
4783-13	Daughters of Mary, Mwanza Archdiocese Mwanza, Tanzania <i>Fund - To support nutrition assistance and teacher salaries</i>	\$10,000 00
4777-13	Discalced Carmelite Fathers, Colombia Bogota, Colombia <i>Fund - To support the spiritual formation and education of novices</i>	\$18,000 00
4776-13	Discalced Carmelite Fathers, Colombia Bogota, Colombia <i>Fund - To support the formation and education of men religious</i>	\$15,000 00
4775-13	Order of Friars Minor 00165, Rome, Italy <i>Fund - To support a conference to train missionaries in the New Evangelization</i>	\$15,000 00
4774-13	Congregation of the Sacred Hearts of Jesus and Mary, Colombia Bogota D.C., Colombia <i>Fund - To support formation and education of men religious</i>	\$15,000 00
4773-13	Yarra Theological Union Victoria 3128, Australia <i>Fund - To support a liturgical study tour for clergy, laity, and ministerial candidates</i>	\$10,000 00
4770-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the formation of men religious and evangelization efforts in Central Africa</i>	\$15,000 00
4767-13	Sisters of St John the Baptist Bronx, NY, USA <i>Fund - To support the restoration of a grotto</i>	\$15,000 00
4764-13	Sisters of the Presentation of the Blessed Virgin Mary Aberdeen, SD, USA <i>Fund - To support the salary of a sister administering a graduate support program</i>	\$15,000 00
4757-13	Sister Thea Bowman Catholic School East St. Louis IL, USA <i>Fund - To support evangelization programs at a Catholic school</i>	\$15,000 00

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Application Number	Grantee/Project	Grant Amount
4755-13	Congregation of the Missionary Benedictine Sisters of Tutzing Zárevbrod BG 9747, Schumenisko, Bulgaria <i>Fund - To provide transportation to Sunday Mass, youth formation and catechesis, and stipends for women religious</i>	\$14,200.00
4753-13	Bridgeport Diocese Bridgeport, CT, USA <i>Fund - To support the salaries of women religious teaching in six schools</i>	\$15,000.00
4752-13	Mount Tabor Center Menasha, WI, USA <i>Fund - To support a youth evangelization program</i>	\$15,000.00
4751-13	Bridgeport Diocese Bridgeport, CT, USA <i>Fund - To support renovations to a diocesan seminary</i>	\$10,000.00
4746-13	International Theological Institute for Studies on Marriage and the Family Trumau 2521 Austria <i>Fund - To support partial scholarships for theology students</i>	\$15,000.00
4744-13	Order of Friars Minor, St. Paul the Apostle Province Santa Rosa, Risaralda-Colombia <i>Fund - To support the formation and travel expenses of men religious</i>	\$20,000.00
4741-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the formation of Franciscans, priests, women religious and laity</i>	\$20,000.00
4739-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support formation and evangelization efforts in South Sudan</i>	\$15,000.00
4738-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the formation of men religious</i>	\$15,000.00
4737-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the formation of men religious</i>	\$15,000.00
4736-13	Mary Immaculate Church, Pacoima Pacoima, California, USA <i>Fund - To support sacramental preparation and youth ministry programs</i>	\$15,000.00
4735-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the education and related expenses of missionaries and formation directors</i>	\$15,000.00
4734-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support a missionary training program</i>	\$10,000.00
4732-13	Order of Friars Minor 00165 Rome, Italy <i>Fund - To support the purchase of theological books, materials and other media</i>	\$10,000.00
4724-13	Fajardo-Humacao Diocese Fajardo, PR, USA <i>Fund - To support a diocesan religious education program</i>	\$16,000.00
4723-13	Helena Diocese Helena, MT, USA <i>Fund - To support the living expenses of three seminarians</i>	\$20,000.00
4714-13	Montfort Missionaries, U.S. Province Ozone Park, NY, USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000.00



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Application Number	Grantee/Project	Grant Amount
4713-13	Order of Friars Minor Province of the Sacred Heart of Jesus St. Louis, MO USA <i>Fund - To support the formation of seminarians and living expenses for retired Franciscans</i>	\$20,000 00
4711-13	Zamora en Ecuador Apostolic Vicariate Zamora (Zamora-Chinchipe), Ecuador <i>Fund - To support the living expenses and formation of women religious and diocesan staff salaries</i>	\$15,000 00
4710-13	Zamora en Ecuador Apostolic Vicariate Zamora (Zamora-Chinchipe), Ecuador <i>Fund - To support the living and formation expenses of priests and seminarians</i>	\$15,000 00
4706-13	Barry University Miami Shores, FL, USA <i>Fund - To support tuition assistance for students and a visiting professor's salary</i>	\$10,000 00
4701-13	Mary Mother of God Mission Society Modesto, CA, USA <i>Fund - To support language classes, travel, and living expenses for two seminarians</i>	\$10,936 00
4700-13	Society of Mary, New Zealand Province Wellington 6242 New Zealand <i>Fund - To support a stipend for a Marist priest as part of a youth evangelization program</i>	\$15,000 00
4699-13	Redemptorist Fathers and Brothers, Denver Province Denver, CO USA <i>Fund - To provide tuition and supplies for a Catholic school</i>	\$15,000 00
4698-13	Congregation of the Mission, Madagascar Province Tolagnaro 614, Madagascar <i>Fund - To support the salaries of teachers in a Catholic school system</i>	\$9,000 00
4693-13	Archdiocese of Chicago Chicago, IL, USA <i>Fund - To support tuition assistance for elementary school students</i>	\$10,000 00
4692-13	Order of Friars Minor Incarnate Word Province Lome 07, Togo <i>Fund - To support the formation, education and daily living expenses of men religious</i>	\$20,000 00
4691-13	Christian Brothers Association of South Africa Boksburg 1460, South Africa <i>Fund - To support a retreat program for high school students</i>	\$15,000 00
4687-13	Sisters of the Divine Savior Milwaukee, WI, USA <i>Fund - To support teacher salaries and supplies for a special needs school</i>	\$8,000 00
4685-13	Franciscan Renewal Center Scottsdale, AZ, USA <i>Fund - To support evangelization and formation programs</i>	\$20,000 00
4684-13	Siena Heights University Adrian, MI, USA <i>Fund - To support the replacement of a university chapel's altar</i>	\$15,000.00
4683-13	Superior Diocese Superior, WI, USA <i>Fund - To support the purchase of computers and software</i>	\$16,500 00
4679-13	Community of Holy Rosary and St. John the Evangelist Columbus, OH, USA <i>Fund - To support truckpointing renovation for a parish church</i>	\$20,000 00
4672-13	Imiyalakuda Diocese Kerala 680 121, India <i>Fund - To support a catechetical formation program</i>	\$10,000.00

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Application Number	Grantee/Project	Grant Amount
4669-13	Sisters of the Adoration of the Blessed Sacrament Orissa, India <i>Fund - To support a faith formation program for tribal children and their families</i>	\$7,951 00
4665-13	Society of Jesus, Detroit Province Detroit, MI, USA <i>Fund - To support an Ignatian spiritual formation program</i>	\$10,000 00
4664-13	Archdiocese of Chicago Chicago, IL, USA <i>Fund - To support a scholarship program for archdiocesan seminarians</i>	\$20,000 00
4662-13	Des Moines Diocese Des Moines, IA, USA <i>Fund - To support the renovation of a roof</i>	\$20,000 00
4660-13	St. Gabriel Catholic School Kansas City, MO, USA <i>Fund - To support the training of Catholic school teachers and enhance related curriculum</i>	\$6,000 00
4659-13	Institute on Religious Life Libertyville, IL, USA <i>Fund - To support education and training of religious and clergy</i>	\$10,000 00
4657-13	St. Bernard's Catholic Church Osceola, IA, USA <i>Fund - To support various pastoral ministries and evangelization programs</i>	\$15,000 00
4656-13	Our Lady of Hope Catholic Parish Philadelphia, PA, USA <i>Fund - To support a stipend for a woman religious serving as Director of Evangelization</i>	\$15,000 00
4655-13	Dominican Fathers, Province of St. Albert the Great Chicago, IL, USA <i>Fund - To support a scholarship program</i>	\$10,000 00
4653-13	Dominican Sisters of Mary Mother of the Eucharist Ann Arbor, MI, USA <i>Fund - To support formation for women religious</i>	\$20,000 00
4645-13	Sisters of Charity of Seton Hill Chicago, IL, USA <i>Fund - To support ongoing formation of women religious</i>	\$20,000 00
4641-13	St. Thomas Aquinas Church-Newman Center Lincoln, NE, USA <i>Fund - To support the salaries of two priests staffing a campus counseling center</i>	\$15,000 00
4638-13	Order of Friars Minor Sacred Heart Province St. Louis, MO, USA <i>Fund - To support the formation and education of men discerning a vocation to religious life</i>	\$20,000 00
4630-13	St. Joseph Parish Port Mitchell, AL, USA <i>Fund - To support operational expenses for a child development center</i>	\$10,000 00
4628-13	Oxford Oratory of St. Philip Neri Oxford, OX2 6HA, United Kingdom <i>Fund - To support the education and formation of a priest</i>	\$20,000 00
4626-13	Kottayam Archdiocese Kerala, India <i>Fund - To support a faith formation program for children</i>	\$8,900 00
4622-13	Archdiocese of Newark Newark, NJ, USA <i>Fund - To support a confirmation retreat program for eighth graders</i>	\$2,500 00

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Application Number	Grantee/Project	Grant Amount
4618-13	Religious of Jesus and Mary Bangkal, Philippines <i>Fund - To support the salaries of school staff</i>	\$15,000.00
4615-13	Franciscan Friars, Vice Province of St. Benedict of the Amazon Santarem - Para, Brazil <i>Fund - To support the formation of men religious</i>	\$20,000.00
4608-13	University of Portland Portland, OR, USA <i>Fund - To support a conference on Catholic education</i>	\$10,000.00
4606-13	LAMP Ministries, Inc Bronx, NY, USA <i>Fund - To support an evangelization outreach program to the homeless</i>	\$30,000.00
4603-13	New Orleans Archdiocese New Orleans, LA, USA <i>Fund - To support the formation of seminarians</i>	\$20,000.00
4599-13	Cap-Haitien Archdiocese Cap-Haitien HT-1110, Haiti <i>Fund - To support evangelization workshops</i>	\$10,000.00
4596-13	Minim Nuns of St. Francis of Paula Coahuila, Mexico <i>Fund - To support daily living expenses, supplies and formation of women religious</i>	\$20,000.00
4595-13	Discalced Carmelite Fathers Munster, IN, USA <i>Fund - To support the education of men religious</i>	\$12,000.00
4590-13	Minim Brothers of Saltillo Saltillo, Coahuila, Mexico <i>Fund - To support supplies for the evangelization efforts and living expenses of men religious</i>	\$20,000.00
4589-13	Society of Mary, US Province St. Louis, MO, USA <i>Fund - To support food and school supplies for Catholic school students</i>	\$12,515.00
4588-13	School Sisters of St. Francis Milwaukee, WI, USA <i>Fund - To support the formation, education and daily living expenses of women religious</i>	\$15,000.00
4584-13	Diocese of Orlando Orlando FL, USA <i>Fund - To support a summer catechesis program for Catholic youth</i>	\$15,000.00
4583-13	Society of Jesus, Czech Province Czech Republic <i>Fund - To support the operating costs of a Catholic school</i>	\$15,000.00
4581-13	Minim Nuns of Grottaferrata Grottaferrata 00046, Rome, Italy <i>Fund - To support the living and formation expenses of women religious</i>	\$15,000.00
4580-13	Dominican Sisters of Peace Columbus, OH, USA <i>Fund - To support the spiritual formation activities of three women religious</i>	\$15,000.00
4575-13	Lyke Foundation Montz, Louisiana, USA <i>Fund - To support a series of workshops focusing on African American Catholic practices</i>	\$10,000.00
4573-13	Society of St. Vincent de Paul of St. Louis St. Louis, MO, USA <i>Fund - To support the fuel expenses of a volunteer prison ministry program</i>	\$9,000.00

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Application Number	Grantee/Project	Grant Amount
4564-13	Poor Clares Monastery of the Lord of Mercy Guadalupe, Nuevo Leon Mexico <i>Fund - To support medical care for elderly and infirm women religious</i>	\$20,000.00
4563-13	Missionary Sisters of the Immaculate Heart of Mary, Caribbean Province St. Croix, US VI USA <i>Fund - To support the daily living and formation expenses of women religious</i>	\$20,000.00
4562-13	Franciscan Center of SS Francis and Clare of Assisi Guatemala-Ciudad 01012 Guatemala <i>Fund - To support a series of spiritual formation activities for religious and laity</i>	\$15,000.00
4561-13	Our Lady of Kilimanjaro Sisters Moshi Tanzania <i>Fund - To support tuition assistance, teachers' salaries, supplies, and living accommodations for needy Catholic school students</i>	\$10,000.00
4559-13	Academy of Our Lady High School Marrero LA, USA <i>Fund - To support the construction of a chapel</i>	\$15,000.00
4558-13	St. Joseph Mission School San Fidel, NM, USA <i>Fund - To support a development director and community outreach program</i>	\$20,000.00
4553-13	Missionary Franciscan Sisters, Immaculate Conception Province Newton, MA, USA <i>Fund - To support the operating expenses of a theology department and a pastoral ministry program</i>	\$15,000.00
4552-13	Vicariate Apostolic of Benghazi Benghazi, Libya <i>Fund - To support the living expenses and pastoral efforts of men and women religious and laity in Libya</i>	\$15,000.00
4550-13	University of St. Mary of the Lake Mundelein Seminary Mundelein, IL, USA <i>Fund - To support the education of men religious</i>	\$20,000.00
4547-13	San Diego Diocese San Diego, CA, USA <i>Fund - To support a scholarship fund for low-income students</i>	\$15,000.00
4543-13	Missionary Congregation of the Evangelizing Sisters of Mary Mbagathi, Nairobi Kenya <i>Fund - To support the formation of women religious and care for men religious</i>	\$13,000.00
4538-13	Dominican Sisters of Peace Oxford, MI, USA <i>Fund - To support stipends for six women religious</i>	\$15,000.00
4533-13	Dominican Sisters of Peace Great Bend, KS, USA <i>Fund - To support three women religious at a spiritual formation center</i>	\$15,000.00
4531-13	Society of Jesus of Ecuador Quito, Pichincha, Ecuador <i>Fund - To support a vocational strategy program</i>	\$13,037.00
4530-13	Congregation of Holy Cross, United States Province, Inc. North Easton, MA, USA <i>Fund - To support the formation of seminarians in Peru</i>	\$15,000.00
4526-13	Congregation of Daughters of Mary, St. Mary's Province Kerala 695043, India <i>Fund - To support the education, formation and daily living expenses of women religious</i>	\$11,146.00
4523-13	Mocoa-Sibundoy Diocese Mocoa, Putumayo, Colombia <i>Fund - To support the formation and education of catechists and religious leaders</i>	\$15,000.00

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Application Number	Grantee/Project	Grant Amount
4519-13	Sisters of Our Lady Immaculate, Ontario Cambridge, ON, Canada <i>Fund - To support a formation program for women religious</i>	\$20,000 00
4513-13	Catholic Near East Welfare Association New York, NY, USA <i>Fund - To support the cost of library books and teacher salaries at an Orthodox university</i>	\$10,000 00
4511-13	Archdiocese for the Military Services, USA Washington DC, USA <i>Fund - To support tuition for the formation of seminarians</i>	\$20,000 00
4505-13	Chanda Eparchy Maharashtra 442 902, India <i>Fund - To support catechetical renewal and faith programs</i>	\$9,500 00
4501-13	Sisters of the Annunciation San Jose, Province Cali, Valle del Cauca, Colombia <i>Fund - To support the formation, education and daily living expenses of women religious</i>	\$20,000 00
4500-13	Daughters of the Sacred Heart Bataan 2100, Philippines <i>Fund - To support the formation, vocational programs and expenses of women religious</i>	\$15,000 00
4493-13	School Sisters of Notre Dame Atlantic-Midwest Province Wilton, CT, USA <i>Fund - To support stipends for women religious providing social service programs to immigrants</i>	\$20,000 00
4491-13	Sisters Servants of the Immaculate Heart of Mary Scranton, PA, USA <i>Fund - To support partial renovation of a roof</i>	\$15,000 00
4485-13	Port-au-Prince Archdiocese Port-au-Prince, Haiti <i>Fund - To support teacher salaries, tuition and a school lunch program</i>	\$15,000 00
4484-13	Catholic Community Services of Southern Arizona Tucson, AZ, USA <i>Fund - To support a prison ministry program</i>	\$15,000 00
4481-13	Institute Servants of the Lord and the Virgin of Mary Immaculate Conception Province Caloocan City, Philippines 1400 <i>Fund - To support the formation and daily living expenses of women religious</i>	\$20,000 00
4480-13	Norbertine Fathers, Nigeria Igbowo, Ekiti State, Nigeria <i>Fund - To support the salaries of teachers and staff at a Catholic school run by men religious</i>	\$10,200 00
4478-13	Trichur Archdiocese Kerala, India <i>Fund - To support daily living expenses and education for seminarians</i>	\$20,000 00
4477-13	Samaritan Sisters Congregation Kerala, India <i>Fund - To support daily living and formation expenses for women religious</i>	\$10,000 00
4476-13	Vincentian Congregation Kerala 682 024, India <i>Fund - To support the formation and daily living expenses of seminarians</i>	\$20,000 00
4475-13	Snehagiri Missionary Sisters, Palai Kerala 686 575, India <i>Fund - To support novice formation and daily living expenses</i>	\$11,000 00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4474-13	Assisi Sisters of Mary Immaculate Sacred Heart Provincialate Maharashtra India <i>Fund - To support formation and daily living expenses for novices</i>	\$9,000 00
4470-13	St. Ann's Church & School Carthage, MO, USA <i>Fund - To support teacher salaries for a resource-poor Catholic school</i>	\$15,000 00
4469-13	Las Cruces Diocese Las Cruces, NM, USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000 00
4468-13	Blessed Edmund Rice School for Pastoral Ministry Arcadia, FL, USA <i>Fund - To support salary of professors to teach theology</i>	\$20,000 00
4465-13	Archdiocese of Chicago Chicago, IL, USA <i>Fund - To support a scholarship program for needy students</i>	\$5,000 00
4463-13	Order of Friars Minor, Province of the Sacred Heart of Jesus St. Louis, MO USA <i>Fund - To support the daily living expenses of Friars administering a parish church and program costs for the parish</i>	\$20,000 00
4460-13	Cistercian Monastery of Our Lady of Phuoc Hai Vung Tau, Ba Ria - Vung Tau, Viet Nam <i>Fund - To support daily living expenses, education and formation for women religious</i>	\$20,000 00
4459-13	San Antonio Archdiocese San Antonio, TX, USA <i>Fund - To support tuition, uniforms, and a television program on Catholic schools</i>	\$15,000 00
4457-13	Daughters of Mary Help of Christians Haledon, NJ, USA <i>Fund - To support a theology and campus ministry advancement project.</i>	\$15,000 00
4453-13	Wichita Diocese Wichita, KS, USA <i>Fund - To provide tuition support for low-income students</i>	\$15,000 00
4452-13	Jesuits of the New Orleans Province New Orleans, LA, USA <i>Fund - To support the upgrade of a church's air conditioning system</i>	\$15,000 00
4447-13	Oratory of St. Philip Neri Brooklyn, NY, USA <i>Fund - To support the renovation of a parish center</i>	\$20,000 00
4446-13	Disciples of the Lord Jesus Christ Prayer Town, TX, USA <i>Fund - To support the education and formation of women religious candidates</i>	\$20,000 00
4443-13	Sisters of Mercy of the Americas Buffalo, NY, USA <i>Fund - To support the installation of a Call Bell system for an infirmary and assisted living area</i>	\$20,000 00
4441-13	Washington Middle School for Girls Washington, District of Columbia, USA <i>Fund - To support the salary of a religious education teacher</i>	\$15,000 00
4440-13	Catholic Rural Ministry Port Allegany, PA, USA <i>Fund - To support evangelization outreach to rural parishes</i>	\$8,500 00
4437-13	Shkoder-Pult Archdiocese Shkoder, Albania <i>Fund - To support the education and living expenses of diocesan seminarians</i>	\$11,000 00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4435-13	Catholic Rural Ministry II, Oil City Deanery Oil City, PA, USA <i>Fund - To support evangelization and outreach programs</i>	\$16,000 00
4434-13	Jesuits of the New Orleans Province New Orleans, LA, USA <i>Fund - To support the renovation of an assisted living facility</i>	\$20,000 00
4432-13	Jesuit High School New Orleans, LA USA <i>Fund - To support energy efficient window replacement</i>	\$15,000 00
4430-13	Strake Jesuit College Preparatory Houston, TX, USA <i>Fund - To support a tuition assistance program</i>	\$15,000 00
4429-13	Apostles of the Sacred Heart of Jesus Hamden CT, USA <i>Fund - To support novice formation and education</i>	\$20,000 00
4428-13	Order of Friars Minor, Umbrian Province Perugia 06081 Italy <i>Fund - To support formation of religious men</i>	\$20,000 00
4427-13	Sisters of Mary of Kakamega Malava Kenya <i>Fund - To support teacher salaries and operational costs of a boarding school for disabled children</i>	\$15,000 00
4424-13	Order of Friars Minor, Umbrian Province Perugia 06081, Italy <i>Fund - To support formation of young friars</i>	\$20,000 00
4417-13	Society of Mary, New Zealand Province Wellington 6242, New Zealand <i>Fund - To support a leadership program for high school students</i>	\$10,000 00
4416-13	Sisters of Mary Reparatrix Kampala, Uganda <i>Fund - To support orientation courses for aspirants</i>	\$15,380 00
4413-13	Congregation of the Daughters of Mary, St. Joseph's Province Jamil Naidu, India <i>Fund - To support the operational cost of an orphanage and tuition for young girls</i>	\$7,000 00
4410-13	Congregation of Holy Cross, United States Province, Inc North Easton, MA, USA <i>Fund - To support a service opportunity in Honduras</i>	\$10,000 00
4408-13	St. Joseph Children's Home Maharashtra 442 605, India <i>Fund - To support operational expenses for an orphanage,</i>	\$6,875 00
4406-13	Sisters of Social Service Generalate Budapest, Hungary <i>Fund - To support an assembly on the impact of globalization on evangelization for women religious</i>	\$15,000 00
4404-13	The Congregation of Snehagin Missionary Sisters Kerala 685 588 India <i>Fund - To support the education of young girls and teachers' salaries</i>	\$6,191 00
4403-13	Missionaries of Little Flower Congregation Kerala, India <i>Fund - To support spiritual renewal of sisters and theological studies of new candidates</i>	\$12,000 00
4401-13	Lafayette Diocese Lafayette, LA USA <i>Fund - To support a diocesan-wide training program for parents and families</i>	\$7,000 00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4399-13	Discalced Carmelite Friars Western Province Tucson, AZ, USA <i>Fund - To support a youth formation and evangelization program</i>	\$15,000.00
4397-13	Carmelites of Mary Immaculate Mary Matha Vice-Province Andhra Pradesh 504 251 India <i>Fund - To support teacher salaries and school supplies</i>	\$6,500.00
4395-13	Congregation of the Sisters of St. Ann San Juan de Lurigancho Lima, Peru <i>Fund - To support the daily living expenses of women religious and formation of young women</i>	\$20,000.00
4393-13	St. Albert's College Ranchi Jharkhand India <i>Fund - To support formation and living expenses of seminarians</i>	\$20,000.00
4389-13	Sacred Heart Congregation, S H Jyothis Bhavan Kerala 695 505 India <i>Fund - To support operating expenses tuition and supplies for a hostel</i>	\$7,440.00
4387-13	Sisters of Adoration of Blessed Sacrament, Jai Matha Adoration Province Kerala 685 602, India <i>Fund - To support the formation, education, and living expenses of novices</i>	\$10,000.00
4386-13	Sisters of the Destitute Madhya Pradesh, India <i>Fund - To support teacher salaries tuition assistance and school uniforms at a school for homeless girls</i>	\$3,756.00
4377-13	Congregation of Holy Cross, Sacred Heart of Jesus Province of Bangladesh Dinajpur, Bangladesh 5260 <i>Fund - To support the operational costs and care of a Catholic boarding school</i>	\$14,000.00
4376-13	Grand Rapids Diocese Grand Rapids, MI, USA <i>Fund - To support the renovation and restoration of a Catholic school</i>	\$20,000.00
4375-13	Ursuline Sisters of St. Jerome in Somasca Dumaguete City 6200, Negros Oriental, Philippines <i>Fund - To support the formation of faculty, women religious and youth leaders at a Catholic school</i>	\$10,000.00
4372-13	Catholic Near East Welfare Association New York, NY, USA <i>Fund - To support daily living expenses and education of women religious</i>	\$20,000.00
4370-13	School Sisters of Notre-Dame, District of Africa St. Louis, Missouri USA <i>Fund - To support the education of women religious</i>	\$17,932.00
4368-13	Congregation of the Mother of Carmel Holy Queen's Province Kerala 686 101 India <i>Fund - To support the operational costs of a school for mentally challenged students</i>	\$12,500.00
4365-13	Sisters of the Adoration of the Blessed Sacrament, Pavitrathma Province Chattisgarh, 494 005, India <i>Fund - To support the formation, education and living expenses of novices</i>	\$12,000.00
4362-13	Diocese of Joliet, Illinois Joliet, IL, USA <i>Fund - To support renovations and operations for a new early childhood learning center</i>	\$15,000.00
4361-13	Jesuits of the New Orleans Province New Orleans, LA, USA <i>Fund - To support the construction of two Reconciliation rooms</i>	\$15,000.00
4360-13	Handmaids of the Sacred Heart of Jesus Wyncote, PA USA <i>Fund - To support the initial formation of sisters and a vocation promotion program</i>	\$20,000.00



# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4359-13	Shreveport Diocese Shreveport, LA, USA <i>Fund - To support a diaconate formation program</i>	\$10,000.00
4358-13	Diocese of Chanda (Chandrapur) Maharashtra 442 701, India <i>Fund - To support teacher salaries and a tuition assistance program</i>	\$6,374.00
4357-13	Little Sisters of St. Francis, East of the Rift Valley Region Nairobi, Kenya <i>Fund - To support a feeding program and supplies for a day care center run by women religious</i>	\$5,000.00
4356-13	Franciscan Clarist Congregation Kothamangalam Province Kerala 685595 India <i>Fund - To support education expenses for impoverished girls and teacher salaries</i>	\$5,476.00
4355-13	Assist Sisters of Mary Immaculate, St. Joseph Provincialate Kerala, India <i>Fund - To support teacher salaries a tuition assistance program and the purchase of school uniforms and supplies</i>	\$11,012.00
4349-13	St. Benedict's Abbey Atchison, KS, USA <i>Fund - To support the educational cost of monks training for the priesthood and for vocations ministry</i>	\$20,000.00
4345-13	Oratory of St. Philip Neri Brooklyn, NY, USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000.00
4344-13	St. Jean Baptiste Parish, Sassier Jeremie Haiti <i>Fund - To support teacher salaries at a Catholic school</i>	\$15,000.00
4343-13	Sacred Heart Oratory, Inc Wilmington DE, USA <i>Fund - To support the salary of a woman religious and an evangelization outreach program</i>	\$20,000.00
4337-13	Poor Clare Sisters, St. Maria-Maddalena Monastery Mantova MC, Italy <i>Fund - To support the daily living and formation expenses of novices and professed sisters</i>	\$20,000.00
4333-13	Franciscan Clarist Congregation Maharashtra 412 306, India <i>Fund - To support the salaries of teachers, school uniforms and operation costs for a Catholic orphanage and school</i>	\$10,000.00
4332-13	Catholic Ministry to Deaf People, Inc Quezon City 1108, Philippines <i>Fund - To support the religious education and spiritual formation of deaf public school children</i>	\$12,153.00
4329-13	Calvary Hospital Bronx, NY, USA <i>Fund - To support pastoral ministers and a clinical pastoral education program</i>	\$15,000.00
4327-13	Sisters of the Order of St. Basil the Great, Blessed Trinity Province Lviv 79005, Ukraine <i>Fund - To support an ongoing formation program</i>	\$10,765.00
4325-13	Sisters of Mercy of the Holy Cross, Osia Tororo Uganda <i>Fund - To support a tuition assistance program and teachers' salaries at a Catholic school</i>	\$10,000.00
4320-13	Discalced Carmelite Sisters Pl. 11-001 Dzwidy, Poland <i>Fund - To support the daily living expenses and formation costs for women religious</i>	\$20,000.00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4311-13	Missionary Congregation of the Evangelizing Sisters of Mary Mbagathi Nairobi, Kenya <i>Fund - To support seminars for the ongoing formation of the Evangelizing Sisters of Mary</i>	\$12,095 00
4308-13	Servants of the Good News Motherhouse Arusha, Tanzania <i>Fund - To support daily living expenses and education of women religious</i>	\$7,541 00
4307-13	All Hallows Collegé Dublin 9, Ireland <i>Fund - To support a faith formation ministry</i>	\$20,000 00
4306-13	The Order of St. Benedict Subiaco Mission Limpopo 0700, South Africa <i>Fund - To support formation and development of young men for religious life</i>	\$10,000 00
4304-13	Province of the Most Holy Name of Jesus, Western Dominican Province Oakland, CA USA <i>Fund - To support the annual expenses of two aspiring Friars</i>	\$20,000 00
4302-13	Parish Visitors of Mary, Immaculate Sisters Monroe, NY USA <i>Fund - To support formation of Nigerian Sisters from aspirancy through final profession</i>	\$20,000 00
4301-13	Carmelite Missionary Sisters of St. Therese of the Child Jesus Dar es Salaam, Tanzania <i>Fund - To support teachers' salaries at a Catholic school run by women religious</i>	\$10,000 00
4299-13	New Ulm Diocese New Ulm MN, USA <i>Fund - To support construction of a new Pastoral Center</i>	\$15,000 00
4297-13	Tai Chung Diocese Taichung City 40454, Taiwan <i>Fund - To support the development of a pastoral care program in a diocesan learning center</i>	\$10,000 00
4294-13	Walla Walla Catholic Schools Walla Walla, WA, USA <i>Fund - To support the partial salary of a priest ministering in Catholic schools</i>	\$9,847 00
4282-13	Daughters of St. Francis, de Sales Arusha, Tanzania <i>Fund - To support the formation of candidates</i>	\$15,000 00
4279-13	Schoenstatt Fathers' Secular Institute Waukesha, WI USA <i>Fund - To support the education and formation of seminarians</i>	\$20,000 00
4276-13	Dominican Sisters of St. Cecilia Congregation Nashville, TN, USA <i>Fund - To support the education and formation of religious women</i>	\$20,000 00
4269-13	St. Jude Community Center New Orleans, LA, USA <i>Fund - To support the salaries of women religious working at a community center</i>	\$15,000 00
4268-13	Our Lady of Lourdes Catholic School Daytona Beach, FL, USA <i>Fund - To support the salary of a religious education teacher</i>	\$15,000 00
4266-13	Sisters of the Good Shepherd Astoria, NY, USA <i>Fund - To support leadership training for women religious</i>	\$20,000 00
4264-13	Poor Clare Monastery, Kámonyi, Kigali, Rwanda <i>Fund - To support the daily living and formation expenses of women religious</i>	\$20,000 00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4263-13	Poor Clares Monastery, Ouahigouya Ouagadougou, Burkina Faso <i>Fund - To support the daily living and formation expenses of women religious</i>	\$20,000.00
4260-13	Catholic World Mission Thornwood New York <i>Fund - To support lay missionaries working in rural Mexico</i>	\$20,000.00
4256-13	Rajkot Diocese Gujarat, India <i>Fund - To support diocesan faith formation projects</i>	\$8,000.00
4249-13	Sisters of Our Lady Queen of Africa Sumbawanga, Tanzania <i>Fund - To support the education formation and daily living expenses of women religious</i>	\$10,000.00
4241-13	Society of Mary, US Province St. Louis, MO, USA <i>Fund - To support the formation of novices</i>	\$17,412.00
4236-13	St. Joseph's Apache Mission Mescalero, NM USA <i>Fund - To support the salary of a youth and family minister on a reservation</i>	\$15,000.00
4232-13	Dismas Ministry, Inc Milwaukee, WI, USA <i>Fund - To support a prison outreach program</i>	\$25,000.00
4229-13	Missionaries of the Sacred Heart Aurora, IL, USA <i>Fund - To support a home for elderly and infirm men religious</i>	\$15,000.00
4227-13	Tucson Diocese Tucson, AZ, USA <i>Fund - To support the purchase of kitchen equipment for a parish church</i>	\$15,000.00
4224-13	Sisters of the Holy Family New Orleans, LA, USA <i>Fund - To support renovations to a motherhouse and novitiate-cum-spirituality center</i>	\$15,000.00
4217-13	Shkoder-Pult Archdiocese Shkoder Albania <i>Fund - To support a vacation bible school</i>	\$10,000.00
4213-13	Washington Archdiocese Washington, DC USA <i>Fund - To support the salaries of women religious teaching religion in a Catholic school</i>	\$15,000.00
4208-13	Poor Clares of Nigeria Ijebu-Ode, Ogun State, Nigeria <i>Fund - To support the formation and daily living expenses of women religious</i>	\$20,000.00
4206-13	Daughters of Mary Immaculate Congregation San Antonio, TX, USA <i>Fund - To support of daily living expenses of novices and books for their education</i>	\$15,375.00
4203-13	Missionaries of the Sacred Heart Bogota D.C., Colombia <i>Fund - To support the education and formation of seminarians</i>	\$20,000.00
4202-13	Sisters of Our Lady Queen of Africa Sumbawanga, Tanzania <i>Fund - To support a spiritual retreat and seminar for women religious</i>	\$10,000.00
4199-13	Redemptoris Mater Diocesan Seminary Sittendorf 2393, Niederosterreich, Austria <i>Fund - To support the formation and living expenses of seminarians</i>	\$20,000.00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4198-13	Stella Maris Major Seminary Nha Trang, Vietnam <i>Fund - To support the daily living expenses and education of seminarians,</i>	\$20,000 00
4192-13	Shepherd of the Valley Catholic Church Central Point, OR, USA <i>Fund - To support the construction of a parish church</i>	\$15,000 00
4189-13	Missionary Congregation of the Blessed Sacrament Tabora Tanzania <i>Fund - To support religious education for the children in the parish</i>	\$10,000 00
4188-13	Catholic Community of Holy Name and St. Matthew Au Sable Forks, NY, USA <i>Fund - To support the living expenses of a women religious teaching in a Catholic school and ministering in the community</i>	\$15,000 00
4186-13	Order of Friars Minor, Seraphic Province of St. Francis 06088 Santa Maria degli Angeli (PG), Italy <i>Fund - To support the formation and education of newly professed friars</i>	\$20,000 00
4182-13	Lovers of the Holy Cross of Thanh Hoa Thanh Hoa, Vietnam <i>Fund - To support the education and formation of novices and junior professed women religious</i>	\$20,000 00
4168-13	Little Sisters of St. Therese of the Child Jesus Port-de-Prince, Haiti <i>Fund - To support the partial salaries of women religious and lay teachers at a Catholic school</i>	\$15,000 00
4167-13	San Antonio Archdiocese San Antonio, TX, USA <i>Fund - To support the purchase of books and hospitality items for a Religious Education program and registration fees for an evangelization conference</i>	\$6,000 00
4158-13	Order of Friars Minor, Umbrian Province Perugia 06081, Italy <i>Fund - To support the formation and education of novices</i>	\$20,000 00
4157-13	Society of Mary, US Province St. Louis, MO, USA <i>Fund - To support a tuition assistance program</i>	\$10,000 00
4155-13	Servants of the Sick Nairobi, Kenya <i>Fund - To support the pastoral formation of those ministering to the sick</i>	\$15,000 00
4151-13	Language and Catechetical Institute A-3292 Gaming, Austria <i>Fund - To support tuition assistance for Third World students</i>	\$10,000 00
4148-13	Redemptoris Mater Diocesan Missionary Seminary Kitwe, Zambia <i>Fund - To support the formation and education of seminarians</i>	\$20,000 00
4147-13	Gregorian University Foundation New York, NY, USA <i>Fund - To support a scholarship program for Third World students</i>	\$20,000 00
4141-13	Sisters of the Immaculate Heart of Mary, Mother of Christ, Nigeria Onitsha, Anambra State 430 001, Nigeria <i>Fund - To support tuition assistance and teacher salaries</i>	\$10,000 00
4140-13	Society of Mary, US Province St. Louis, MO, USA <i>Fund - To support a tuition assistance program for under-served children</i>	\$10,000 00
4136-13	Muvattupuzha Diocese Kerala, India <i>Fund - To support the education and formation of youth.</i>	\$7,000 00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4133-13	Sisters of St. Joseph Brentwood NY, USA <i>Fund - To support a religious studies and retreat program</i>	\$10,000.00
4113-13	Catholic Theological Union Chicago, IL, USA <i>Fund - To support the education and training of lay women from developing countries</i>	\$20,000.00
4105-13	Missionary Orientation Center Kerala, India <i>Fund - To support the preparation of women catechists and religious</i>	\$10,000.00
4102-13	Sisters of Notre Dame, Toledo Province Toledo, OH, USA <i>Fund - To support a volunteer missionary program</i>	\$15,000.00
4096-13	Oudtshoorn Diocese Oudtshoorn 6620, South Africa <i>Fund - To support the formation and daily living expenses of priests and deacons</i>	\$20,000.00
4082-13	Apostles of the Interior Life Lawrence KS, USA <i>Fund - To support a discernment program</i>	\$15,000.00
4074-13	Diocese of Orlando Orlando, FL, USA <i>Fund - To support the expansion of services to students with autism spectrum disorders at a Catholic high school</i>	\$15,000.00
4073-13	Pontifical Mission - Jerusalem Jerusalem <i>Fund - To support teacher salaries at a Catholic school</i>	\$15,000.00
4071-13	Valle Catholic Schools St. Genevieve MO, USA <i>Fund - To support the salaries of the director of advancement and school administrator</i>	\$15,000.00
4070-13	Franciscan Sisters of Little Falls, Minnesota Little Falls, MN, USA <i>Fund - To support the living expenses of women religious ministering in rural Mexico</i>	\$10,000.00
4066-13	Sisters of the Order of St. Basil the Great, Jesus, Lover of Humanity Province Fox Chase Manor PA, USA <i>Fund - To support women religious teaching and ministering in Catholic schools as well as operational costs for a spirituality center and campus ministries</i>	\$15,000.00
4059-13	Hue Archdiocese Hue, Viet Nam <i>Fund - To support the training and formation of lay and religious missionaries</i>	\$13,000.00
4055-13	Society of the Little Flower Darien IL, USA <i>Fund - To support renovations to the monastery of St. Therese de Lisieux</i>	\$20,000.00
4054-13	Covington Diocese Covington, KY, USA <i>Fund - To support tuition assistance for students to attend a Catholic school</i>	\$10,000.00
4053-13	Aquinas High School Augusta, GA, USA <i>Fund - To support a tuition assistance program for minority and low-income students</i>	\$10,000.00
4044-13	Capuchin Franciscan Friars, St. Augustine Province Pittsburgh, PA, USA <i>Fund - To support the formation and education of men religious</i>	\$20,000.00

# IRS 990 Report 2013

Application Number	Grantee/Project	Grant Amount
4037-13	Sisters of Notre Dame de Namur, Boston Province Everett, MA USA <i>Fund - To support the salary of an AmeriCorps Mission Volunteer</i>	\$8,700 00
4036-13	Jesuit School of Theology of Santa Clara University Berkeley, CA USA <i>Fund - To provide scholarships for men and women religious</i>	\$15,000 00
4035-13	Franciscan Sisters of St. Bernadette, Luhanga Community Dar es Salaam Tanzania <i>Fund - To support the education and training of women religious</i>	\$15,000 00
4032-13	Missionary Congregation of the Evangelizing Sisters of Mary Bagamoyo Tanzania <i>Fund - To support a retreat program for women religious ministering in predominantly Muslim areas</i>	\$9,000 00
4030-13	Daughters of St. Francis de Sales Mlolongo, Kenya <i>Fund - To support a tuition assistance program for underprivileged students</i>	\$13,125 00
4026-13	Marist Brothers of the Schools Bayonne, NJ, USA <i>Fund - To support the salary of a religious education teacher and a woman religious</i>	\$15,000 00
4025-13	Sisters of St. Ann Yaounde, Cameroon <i>Fund - To support the formation and education of professed women religious as well as novices and aspirants</i>	\$20,000 00
4023-13	Binh Dien Parish Hue, Viet Nam <i>Fund - To support the purchase of material and equipment for a Catholic school</i>	\$15,000 00
4020-13	Order of Friars Minor, Venetian Province of St. Anthony of Padua Vittorio Veneto 31029 (Treviso) Italy <i>Fund - To support the healing and renewal of priests and religious</i>	\$20,000 00
4018-13	Order of Friars Minor, Province of St. Thomas the Apostle Karnataka, India <i>Fund - To support the education and formation of seminarians</i>	\$20,000 00
4012-13	Yauyos Prelature Canete, Lima, Peru <i>Fund - To support the training and equipping of 50 rural catechists</i>	\$10,000 00
4010-13	Yauyos Prelature Canete, Lima, Peru <i>Fund - To support the education of seminarians</i>	\$20,000 00
4006-13	Eparchy of St. Maron of Brooklyn Brooklyn, NY, USA <i>Fund - To support the education and formation of Maronite seminarians</i>	\$20,000 00
4004-13	Congregation of the Mission, Western Province Earth City MO, USA <i>Fund - To support the training and formation of novitiates</i>	\$10,000 00
4003-13	Idaho Corporation of Benedictine Sisters Cottonwood, ID, USA <i>Fund - To support the purchase and installation of a cost-efficient central heat/air system</i>	\$20,000 00
<b>Grand Totals (420 items)</b>		<b>\$7,512,978 00</b>

# Power of Attorney and Declaration of Representative

OMB No. 1545-0150

For IRS Use Only

Received by \_\_\_\_\_

Name \_\_\_\_\_

Telephone \_\_\_\_\_

Function \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

▶ Type or print. ▶ See the separate instructions

**Part I**

## Power of Attorney

**Caution:** A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

**1 Taxpayer information.** Taxpayer must sign and date this form on page 2, line 7.

Taxpayer name and address

KOCH FOUNDATION, INC.  
4421 NW 39TH AVE, BLDG 1,, NO. 1  
GAINESVILLE, FL 32606-7211

Taxpayer identification number(s)

59-1885997

Daytime telephone number  
(352) 373-7491

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact:

**2 Representative(s)** must sign and date this form on page 2, Part II

Name and address

ANDREA L. NEWMAN  
5931 NW 1ST. PLACE  
GAINESVILLE, FL 32607-2063

Check if to be sent notices and communications ☐

CAF No. 0306-90879R  
PTIN P01212004  
Telephone No. (352) 378-1331  
Fax No. (352) 372-3741

Check if new Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

JOHN VANDUZER  
5931 NW 1ST. PLACE  
GAINESVILLE, FL 32607-2063

Check if to be sent notices and communications ☐

CAF No. 0307-19216R  
PTIN P01453696  
Telephone No. (352) 378-1331  
Fax No. (352) 372-3741

Check if new Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

NADIA BATEY  
5931 NW 1ST. PLACE  
GAINESVILLE, FL 32607-2063

CAF No. 0309-90306R  
PTIN P01452380  
Telephone No. (352) 378-1331  
Fax No. (352) 372-3741

Check if new Address ☐ Telephone No. ☐ Fax No. ☐

to represent the taxpayer before the Internal Revenue Service for the following matters:

## 3 Matters

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower,  
Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3)

Tax Form Number  
(1040, 941, 720, etc.) (if applicable)

Year(s) or Period(s) (if applicable)  
(see instructions for line 3)

EXEMPT STATUS

990

2011, 2012, 2013

**4 Specific use not recorded on Centralized Authorization File (CAF)** If the power of attorney is for a specific use not recorded on CAF, check

this box. See the instructions for Line 4. **Specific Uses Not Recorded on CAF**



**5 Acts authorized** Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) is (are) not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns.

☐ Disclosure to third parties; ☐ Substitute or add representative(s); ☐ Signing a return;

☐ Other acts authorized: \_\_\_\_\_ (see instructions for more information)

**Exceptions.** An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 10.3(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner)

List any specific deletions to the acts otherwise authorized in this power of attorney: \_\_\_\_\_

**6 Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you **do not** want to revoke a prior power of attorney, check here ☐

**YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT**

**7 Signature of taxpayer.** If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER**

William A. Bomberger 11-8-13 Director  
Signature Date Title (if applicable)

William A. Bomberger 12345 KOCH FOUNDATION, INC.  
Print Name PIN Number Print name of taxpayer from line 1 if other than individual

**Part II Declaration of Representative**

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning practice before the Internal Revenue Service;
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there; and
- I am one of the following:
  - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below
  - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below.
  - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230.
  - d Officer - a bona fide officer of the taxpayer's organization
  - e Full-Time Employee - a full-time employee of the taxpayer.
  - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister).
  - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
  - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. **See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions**
  - i Registered Tax Return Preparer - registered as a tax return preparer under the requirements of section 10.4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. **See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.**
  - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10.7(d) of Circular 230. See instructions for Part II for additional information and requirements.
  - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE** See the instructions for Part II.

**Note:** For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information.

Designation - Insert above letter (a-r)	Licensing jurisdiction (state) or other licensing authority (if applicable)	Bar, license, certification, registration, or enrollment number (if applicable) See instructions for Part II for more information.	Signature	Date
B	FLORIDA	AC38720		
B	FLORIDA	AC41544		
B	FLORIDA	AC45903		



# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions <b>KOCH FOUNDATION, INC.</b>	Employer identification number (EIN) or <b>59-1885997</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>4421 NW 39TH AVE, BLDG 1,, NO. 1</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>GAINESVILLE, FL 32606-7211</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MONICA ROBERTS - 4421 NW 39TH AVE, BLDG 1, STE 1 -**

- The books are in the care of ► **GAINESVILLE, FL 32606-7211**

Telephone No ► **352-373-7491**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year \_\_\_\_\_ or
- ☒ tax year beginning **APR 1, 2012**, and ending **MAR 31, 2013**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	<b>25,429.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>36,043.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2013)