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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

Open to public inspection

For calendar year 2012 or tax year beginning **APR 1, 2012**, and ending **MAR 31, 2013**

Name of foundation <b>THE THOMAS H LANIER FOUNDATION C/O YANCEY L MCCOLLUM, TRUSTEE</b>		<b>A Employer identification number</b> <b>58-6266735</b>
Number and street (or P O box number if mail is not delivered to street address) <b>456 PEACHTREE BATTLE AVE NW</b>	Room/suite	<b>B Telephone number</b> <b>404-355-5935</b>
City or town, state, and ZIP code <b>ATLANTA, GA 30305-4061</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>7,841,639.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>			<b>N/A</b>	
1 Contributions, gifts, grants, etc., received				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	184.	184.		<b>STATEMENT 1</b>
4 Dividends and interest from securities	148,662.	148,662.		<b>STATEMENT 2</b>
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	251,631.			
b Gross sales price for all assets on line 6a <b>450,851.</b>				
7 Capital gain net income (from Part IV, line 2)		251,631.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	29,354.	29,354.		<b>STATEMENT 3</b>
12 <b>Total</b> Add lines 1 through 11	429,831.	429,831.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees <b>STMT 4</b>	3,534.	0.		0.
c Other professional fees				
17 Interest				
18 Taxes	4,567.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	15,390.	14,865.		0.
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	23,491.	14,865.		0.
25 Contributions, gifts, grants paid	331,900.			331,900.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	355,391.	14,865.		331,900.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	74,440.			
b <b>Net investment income</b> (if negative, enter -0-)		414,966.		
c <b>Adjusted net income</b> (if negative, enter -0-)			<b>N/A</b>	

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**THE THOMAS H LANIER FOUNDATION**  
**C/O YANCEY L MCCOLLUM, TRUSTEE**

Form 990-PF (2012)

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<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	285,830.	566,356.	566,356.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,000.	3,960.	3,960.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float: right;">STMT 7</span>	2,111,501.	1,937,925.	6,645,959.
	c Investments - corporate bonds <span style="float: right;">STMT 8</span>	144,449.	94,449.	117,132.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other <span style="float: right;">STMT 9</span>	546,499.	564,029.	508,232.
14 Land, buildings, and equipment; basis ▶ Less accumulated depreciation ▶				
15 Other assets (describe ▶ _____)				
<b>16 Total assets (to be completed by all filers)</b>	<b>3,092,279.</b>	<b>3,166,719.</b>	<b>7,841,639.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ _____)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	2,420,616.	2,420,616.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	982.	982.	
	29 Retained earnings, accumulated income, endowment, or other funds	670,681.	745,121.	
<b>30 Total net assets or fund balances</b>	<b>3,092,279.</b>	<b>3,166,719.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>3,092,279.</b>	<b>3,166,719.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,092,279.
2 Enter amount from Part I, line 27a	2	74,440.
3 Other increases not included in line 2 (itemize) ▶ _____	3	0.
4 Add lines 1, 2, and 3	4	3,166,719.
5 Decreases not included in line 2 (itemize) ▶ _____	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,166,719.

**Part IV Capital Gains and Losses for Tax on Investment Income**

1a	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b	<b>SEE ATTACHED STATEMENTS</b>			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	450,851.		199,220.	251,631.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			251,631.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	251,631.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	276,150.	6,680,966.	.041334
2010	220,750.	5,652,365.	.039054
2009	239,627.	4,482,899.	.053454
2008	347,093.	4,846,264.	.071621
2007	378,857.	7,042,232.	.053798

2	Total of line 1, column (d)	2	.259261
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051852
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	7,397,226.
5	Multiply line 4 by line 3	5	383,561.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,150.
7	Add lines 5 and 6	7	387,711.
8	Enter qualifying distributions from Part XII, line 4	8	331,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**THE THOMAS H LANIER FOUNDATION**  
**C/O YANCEY L MCCOLLUM, TRUSTEE**

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	8,299.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,299.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	8,299.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,960.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,960.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	8.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	4,347.	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		
11 Enter the amount of line 10 to be: <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>GA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

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THE THOMAS H LANIER FOUNDATION  
C/O YANCEY L MCCOLLUM, TRUSTEE

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>YANCY L. MCCOLLUM</u> Telephone no. ► <u>404-355-5935</u> Located at ► <u>456 PEACHTREE BATTLE AVE, ATLANTA, GA</u> ZIP+4 ► <u>30305</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J. REESE LANIER 5275 HUTCHESON FERRY ROAD WHITESBURG, GA 301859734	TRUSTEE 2.00	0.	0.	0.
YANCEY L. MCCOLLUM 456 PEACHTREE BATTLE ATLANTA, GA 30305	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 NO DIRECT CHARITABLE ACTIVITIES, BUT SEE PART XV, PAGE 11	Expenses
	0.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 N/A	Amount
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,173,750.
b	Average of monthly cash balances	1b	336,124.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	7,509,874.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,509,874.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,648.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,397,226.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	369,861.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	369,861.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	8,299.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,299.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	361,562.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	361,562.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	361,562.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	331,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	331,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	331,900.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

THE THOMAS H LANIER FOUNDATION  
C/O YANCEY L MCCOLLUM, TRUSTEE

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				361,562.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			330,116.	
b Total for prior years: 2010, _____, _____		2,058.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 331,900.				
a Applied to 2011, but not more than line 2a			330,116.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				1,784.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		2,058.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		2,058.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				359,778.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

**THE THOMAS H LANIER FOUNDATION**  
**C/O YANCEY L MCCOLLUM, TRUSTEE**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶ \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**J. REESE LANIER**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

\_\_\_\_\_

**b** The form in which applications should be submitted and information and materials they should include:

\_\_\_\_\_

**c** Any submission deadlines:

\_\_\_\_\_

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

\_\_\_\_\_

THE THOMAS H LANIER FOUNDATION

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C/O YANCEY L MCCOLLUM, TRUSTEE

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**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ARTS/CULTURAL - SEE ATTACHED	NONE	PUBLIC	ARTS/CULTURAL	23,500.
EDUCATION - SEE ATTACHED	NONE	SCHOOLS/EDUCATION	EDUCATION	152,500.
HEALTH - SEE ATTACHED	NONE	PUBLIC	HEALTH	44,500.
OTHERS - SEE ATTACHED	NONE	PUBLIC	RELIGIOUS/CHARITABLE	19,000.
YOUTH/HUMAN SERVICES - SEE ATTACHED	NONE	PUBLIC	YOUTH SERVICES	92,400.
<b>Total</b>				<b>331,900.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WMI HLDGS CORP		07/14/12	03/01/13
b CONOCOPHILLIPS		03/07/00	02/05/13
c BAXTER CORP		03/04/08	02/12/13
d E M C CORP		03/15/06	02/12/13
e EXPRESS SCRIPTS		05/06/18	02/14/13
f EXPRESS SCRIPTS		05/06/08	02/14/13
g ENGILITY HLDGS		09/02/05	12/13/12
h EXXON MOBIL CORP		12/09/03	12/13/12
i NEXTERA ENERGY		08/11/03	12/13/12
j PHILLIPS 66		03/07/00	12/13/12
k WMI HLDGS CORP		04/17/12	10/12/12
l KRAFT FOODS		10/22/03	10/02/12
m ENGILITY HLDGS		09/02/05	07/18/12
n E M C CORP - CALL		03/29/12	05/19/12
o MEDCOHEALTH		05/06/08	04/03/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 24.			24.
b 80,828.		25,924.	54,904.
c 89,396.		39,534.	49,862.
d 36,760.		21,214.	15,546.
e 16,781.		17,116.	<335.>
f 16,837.		16,999.	<162.>
g 3,147.		3,024.	123.
h 44,402.		18,687.	25,715.
i 104,616.		46,283.	58,333.
j 36,133.		7,704.	28,429.
k 2.			2.
l 15.		9.	6.
m 12.		12.	0.
n 270.			270.
o 21,600.		2,686.	18,914.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			24.
b			54,904.
c			49,862.
d			15,546.
e			<335.>
f			<162.>
g			123.
h			25,715.
i			58,333.
j			28,429.
k			2.
l			6.
m			0.
n			270.
o			18,914.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

1a	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	EXPRESS SCRIPTS		05/06/08	04/04/12
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	28.		28.	0.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				0.
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	251,631.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
MERRILL LYNCH	172.
SCHWAB	12.
<b>TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A</b>	<b>184.</b>

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	26,568.	0.	26,568.
SCHWAB	122,094.	0.	122,094.
<b>TOTAL TO FM 990-PF, PART I, LN 4</b>	<b>148,662.</b>	<b>0.</b>	<b>148,662.</b>

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**FORM 990-PF OTHER INCOME STATEMENT 3**


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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ML SILVER LAKE TR II	19,682.	19,682.	
ML SILVER LAKE TR 99	<131.>	<131.>	
ENDOWMENT TEI FD	9,791.	9,791.	
MISCELLANEOUS	12.	12.	
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>29,354.</b>	<b>29,354.</b>	

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**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,534.	0.		0.
<b>TO FORM 990-PF, PG 1, LN 16B</b>	<b>3,534.</b>	<b>0.</b>		<b>0.</b>

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FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAX	3,950.	0.			0.
FEDERAL TAX	617.	0.			0.
TO FORM 990-PF, PG 1, LN 18	4,567.	0.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ANNUAL FEE - MERRILL LYNCH	150.	150.			0.
DUES	500.	0.			0.
MANAGEMENT FEES	14,520.	14,520.			0.
WIRE TRANSFER FEES	25.	0.			0.
INTEREST	195.	195.			0.
TO FORM 990-PF, PG 1, LN 23	15,390.	14,865.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MERRILL LYNCH MUTUAL FDS	302,302.	260,956.		
MERRILL LYNCH EQUITIES	306,283.	426,841.		
SCHWAB EQUITIES	900,674.	5,448,874.		
SCHWAB MUTUAL FDS	428,666.	509,288.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,937,925.	6,645,959.		

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FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHWAB CORPORATE BONDS	94,449.	117,132.
TOTAL TO FORM 990-PF, PART II, LINE 10C	94,449.	117,132.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH OTHER INVESTMENTS	COST	564,029.	508,232.
TOTAL TO FORM 990-PF, PART II, LINE 13		564,029.	508,232.

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	Cost Basis	FMV
<b>Corporate Stocks</b>		
<b>Merrill Lynch Mutual Funds</b>		
Blackrock Pacific Fund	149,877	145,964
Clough Global Opportunites	<u>152,424</u>	<u>114,992</u>
<b>Total ML Mutual Fund</b>	302,301	260,956
<b>Merrill Lynch Equities</b>		
Aviat Networks Inc	6,482	4,071
Hams Corp	150,006	225,398
Oxford Industnes	<u>149,795</u>	<u>197,373</u>
<b>Total ML Equities</b>	306,283	426,842
<b>Schwab Mutual Funds</b>		
First Eagle Overseas	114,443	105,379
LKCM Small Cap Equity	81,992	98,593
IShares Tr MSCI EAFE Fd	70,030	67,827
IShares MSCI Emrg Mkt Fd	135,317	192,465
Vanguard SmallCap	<u>26,884</u>	<u>45,024</u>
<b>Total Schwab Mutual Funds</b>	428,666	509,288
<b>Schwab Equities</b>		
A T & T Inc	28,598	36,690
Abbott Labs	20,980	35,320
Altna Group	51,574	103,170
Abbvie Group	22,750	40,780
Bristol-Myers Squibb	48,807	82,380
Exxon Mobil Corp	26,161	63,077
Fiserv Inc	53,013	123,004
General Electnc Co	51,020	46,240
Hams Corp	1,968	92,680
Illinois Tool Works	32,226	42,658
Intel Corp	47,568	43,670
Johnson & Johnson	25,672	97,836
Kraft Foods	23,007	43,645
Lilly, Eli & Co	35,277	56,790
L-3 Communications	73,247	80,920
Mondelez Int'l	42,575	77,823
Oxford Industnes	27,335	3,885,964
Pfizer Inc	12,330	14,430
Philip Morris Intl	40,196	101,981
Plum Creek Timber	54,734	104,400
Procter & Gamble	45,999	103,029
St Jude Medical Inc	22,916	27,499
State Street Corp	57,114	70,908
Wells Fargo & Co	<u>55,605</u>	<u>73,980</u>
<b>Total Schwab Equities</b>	<u>900,673</u>	<u>5,448,874</u>
<b>Total Corporate Stocks</b>	1,937,923	6,645,960
<b>Corporate Bonds</b>		
<b>Schwab Corporate Bonds</b>		
Citigroup Capital VIII 7 875%	52,169	57,200
Hartford Finl Svcs 6%	<u>42,280</u>	<u>59,932</u>
<b>Total Corporate Bonds</b>	94,449	117,132
<b>Other Investments - Merrill Lynch</b>		
Endowment Fund	381,947	346,443
Silver Lake Trust	13,535	812
Silver Lake Trust II	134,046	130,977
SLP IV Technology Fd	<u>34,500</u>	<u>30,000</u>
<b>Total Other Investments</b>	<u>564,028</u>	<u>508,232</u>
<b>Total Of Investments</b>	<u>2,596,400</u>	<u>7,271,324</u>

2013- YC HUMAN SERVICES

First Name	Last Name	Job Title	Company	Address 1	Address 2	City	State	Postal Code	13 grant amount	Total for 713
Tom	Bedour Duckett	CEO	American Red Cross, Met Atlanta Cptl	1955 Monroe Drive, NE		Atlanta	GA	30324	\$20,000	\$20,000
Bambi	Edge	Vice President	Angel's House	1401 Helbrook Road		Newnan	GA	30263	\$1,500	\$1,500
Dana	Johnson	Vice President of Development	Atlanta Center for Self Sufficiency	75 Peachtree Place		Atlanta	GA	30309	\$1,500	\$1,500
Sandra	Keating	Executive Director	Atlanta Children's Shelter	607 Peachtree Street		Atlanta	GA	30308	\$2,000	\$2,000
Bill	Bolling	Executive Director	Atlanta Community Food Bank	732 Joseph E Lowery Blvd.		Atlanta	GA	30318	\$2,500	\$2,500
Larrie Del	Martin	President and Executive Director	Atlanta Habitat for Humanity	519 Memorial Drive, SE		Atlanta	GA	30312-2218	\$2,000	\$2,000
Jim	Reese	President	Atlanta Union Mission	2353 Bolton Road	Suite 300	Atlanta	GA	30318	\$4,000	\$4,000
Jenice	McKenzie-Crayton	President & CEO	Big Brothers/Big Sisters of Metro Atlanta	100 Edgewood Avenue, NE	Suite 710	Atlanta	GA	30303	\$1,500	\$1,500
Missy	Dugan	President	Boys & Girls Clubs of Metro Atlanta	1275 Peachtree Street	Suite 600	Atlanta	GA	30309	\$1,500	\$1,500
Tracy	Techau	Scout Executive	Atlanta Area Boy Scouts of America	1800 Circle 75 Parkway, SE		Atlanta	GA	30339-3055	\$1,500	\$1,500
Bruce	Vaughn	Chairman	Bridges of Hope IV	1326 Antioch Church Road		Hornerville	GA	31634	\$1,000	\$1,000
Helen V	Cunningham	Executive Director	Buckhead Christian Ministries	2847 Piedmont Road, NE		Atlanta	GA	30305	\$2,500	\$2,500
Sally	Hale	Executive Director	Camp Sunshine	1850 Clairmont Road		Decatur	GA	30033-3405	\$5,000	\$5,000
Robert L	Crutchfield	President/CEO	Christian City	7345 Red Oak Road		Union City	GA	30291-2338	\$1,500	\$1,500
Mantebeth	Wansley	Executive Director	Cochran Mill Nature Center & Arboretum	P O Box 911		Fairburn	GA	30213	\$1,000	\$1,000
Evelyn	Parrish	Chairman, Board of Directors	Community Children's Home, Inc	P.O. Box 1596		Carrollton	GA	30117	\$1,500	\$1,500
Britany Glenn	McInnaro	Development Director	East Lake Foundation	2606 Alston Drive		Atlanta	GA	30317	\$2,000	\$2,000
Reverend	Clairborne	Director	Emmaus House	1017 Hank Aaron Drive		Atlanta	GA	30315-1705	\$3,500	\$3,500
Manilyn	Midyette	CEO	Girl Scout Council of Northwest Georgia, Inc	5601 N Allen Road		Atlanta	GA	30126-2629	\$1,000	\$1,000
Raymond W	Bishop	President	Goodwill Industries of Atlanta, Inc.	235 Peachtree Street		Atlanta	GA	30303	\$2,500	\$2,500
Jack	Harris	President	Junior Achievement of Georgia, Inc.	460 Abernathy Road, NE	North Twr., Ste. 2300	Atlanta	GA	30328-2506	\$1,500	\$1,500
Dianne	Lee	Vice President of Individual Giving	Make A Wish Foundation of Greater Atlanta	1775 The Exchange SE		Atlanta	GA	30339-2016	\$1,500	\$1,500
Elaine P	Draeger	President	Sheltering Arms Early Education and Family Centers	385 Centennial Olympic Park Dr.	Suite 200	Atlanta	GA	30313	\$1,500	\$1,500
Dana	Pope	Director of Development and Membership	St. Simons Land Trust	P.O. Box 24615		St. Simons Island	GA	31522	\$1,000	\$1,000
Christine	Faune	Major Gifts Manager	The Salvation Army	1190 W Druid Hills Drive	Suite 150	Atlanta	GA	30329-2121	\$15,000	\$15,000
Electa	Parks	Peoplesstown - Youth on the Move Program	United Way of Atlanta	100 Edgewood Avenue, NE		Atlanta	GA	30303	\$1,200	\$1,200
Missy	Lane	President/CEO	United Way of Coastal Georgia	P O Box 877		Brunswick	GA	31521	\$1,200	\$1,200
Mary Louise	Austin	President and CPO	USO Council of Georgia, Inc	P O Box 20963		Atlanta	GA	30320	\$3,000	\$3,000
Lisa	Robinson		Visiting Nurse/Hospice Atlanta	5775 Glenridge Drive	Suite E200	Atlanta	GA	30328	\$2,000	\$2,000
									\$87,400	\$92,400

ple check with United Way of Atlanta contact regarding Peoplesstown project  
 38 Parks epante@unitedwayatlanta.org; 404-614-6257  
 nathan House now Atlanta Center for Self Sufficiency

2013- EDUCATION

Title	First Name	Last Name	Job Title	Company	Address 1	Address 2	City	State	Postal Code	13 grant	total for '13
Mr	Charles	Schoen	Executive Director	Adaptive Learning Centers	736 Johnson Ferry Road	Ste C-245	Marietta	GA	30068	2500	2500
Mr.	J. Corner	Yates	Executive Director	Atlanta Speech School	3160 Northside Parkway, NW		Atlanta	GA	30327	\$12,500	\$12,500
Mr	Peter	Rooney	President	Atlanta Youth Academy	P.O. Box 18237		Atlanta	GA	30316	\$3,500	\$3,500
Dr.	Susanna	Baxter	President	Georgia Independent College Association	One Georgia Center	600 W. Peach Suite 1510	Atlanta	GA	30308	\$10,000	\$10,000
Mr	Barrett H	Carson	Vice President for Development	Georgia Institute of Technology	177 North Avenue		Atlanta	GA	30332-0220	\$1,000	\$1,000
Mr	Walter	Massey	Vice President for Development	Georgia State University Foundation	P.O. Box 3963		Atlanta	GA	30302-3963	\$1,000	\$1,000
Ms	Karen Webster	Parks	President and CEO	Literacy Action, Inc	100 Edgewood Avenue	#600	Atlanta	GA	30303	\$1,000	\$1,000
Ms.	Judith	Griffith	Head of School	The Heritage School	2083 Highway 29 North		Newman	GA	30263	\$1,500	\$1,500
Mr	Shyam	Kumar	Executive Director	Teach for America- Metro Atlanta	10 Peachtree Place	7th Floor	Atlanta	GA	30309	\$2,500	\$2,500
Mr.	William S.	Peoples IV	Headmaster	The Lovett School	4075 Paces Ferry, NW		Atlanta	GA	30327-3099	\$25,000	\$25,000
Ms.	Anne	Pitts	Director of Reunion Gifts	The McCallie School	500 Dodds Avenue		Chattanooga	TN	37404-3932	\$20,000	\$20,000
Mr.	William	Clarkson IV	President	The Westminster Schools	1424 West Paces Ferry Road, NW		Atlanta	GA	30327	\$15,000	\$15,000
Mr an Steve		Young		Rise Scholarship Foundation, Inc.	P.O. Box 422417		Atlanta	GA	30342	\$2,500	\$2,500
Ms	Martee T	Horna	Sr Dir of Alumni Relations	University of Georgia - Terry College of Business	278 Brooks Hall		Athens	GA	30602-6260	\$5,000	\$5,000
Ms.	Andrea R.	Parris	Director of Development	University of Georgia - State Botanical Garden	2450 South Millledge Avenue		Athens	GA	30605-1624	\$7,500	\$7,500
Ms	Susie S	Statcup	Vice Chancellor of Development and Alumni Vanderbilt University	401 Kirkland Hall			Nashville	TN	37240	\$15,000	\$15,000
Mr	George P	Carras	Director of Corp and Foundation Relations	Washington and Lee University	Development Building		Lexington	VA	24450-0303	\$15,000	\$15,000
Mr	Robert	Hawks	Vice President for Advancement	Woodward Academy	1662 Rugby Avenue		College Park	GA	30337	\$8,000	\$12,000
										\$148,500	\$152,500

2013- ARTS

Title	First Name	Last Name	Job Title	Company	Address 1	City	State	Postal Code	13 grant	total for '13
Is.	Mary Pat	Matheson	Executive Director	Atlanta Botanical Gardens	1345 Piedmont Road	Atlanta	GA	30309	\$1,000	\$1,000
Ir	Sheffield	Hale	President and CEO	Atlanta History Center	130 West Peach Ferry Road, NW	Atlanta	GA	30305-1366	\$1,500	\$1,500
Ir	F.H. Boyd	Coons	Executive Director	Atlanta Preservation Center	327 St. Paul Avenue	Atlanta	GA	30312	\$1,250	\$1,250
Is.	Jean	Caldwell		Forward Arts Foundation	3130 Stonon Drive	Atlanta	GA	30305	\$2,500	\$2,500
Ir	Mark C	McDonald	President and CEO	The Georgia Trust for Historic Preservation	1516 Peachtree Street, NW	Atlanta	GA	30308-2916	\$1,250	\$1,250
Is.	Lisa	Dabney	Director of Development	The Atlanta Ballet	1695 Marietta Blvd	Atlanta	GA	30318	\$1,000	\$1,000
Ir	Tommy D.	Hills	Campaign Director	Woodruff Arts Center	1280 Peachtree Street, NE	Atlanta	GA	30309	\$12,000	\$15,000
									\$20,500	\$23,500



2013- OTHER

Title	First Name	Last Name	Job Title	Company	Address 1	Address 2	City	State	Postal Code	13 grant
Mr.	William	Shatheen	President	Atlanta Humane Society and SPCA, Inc.	981 Howell Mill Road, NW		Atlanta	GA	30318-5662	\$1,000
Ms	Kim	Jones	President	Community Foundation of West Georgia	807 South Park Street		Carrollton	GA	30117	\$3,000
Mr.	Liton	deJarmette		Hunnicut deJarmette Walker Cemetery A/c	470 Shore Drive		Dalhousie	GA	30533	\$500
The Reverend	Hazel	Glover	Rector	St. Margaret's Episcopal Church	602 Newman Street		Carrollton	GA	30117	\$2,500
Mr.	Vann	Middleton	Development Director	Tall Timbers	13093 Henry Beedel Road		Tallahassee	FL	32312-0918	\$2,000
The Very Reverend	Samuel G.	Candler	Dean	The Cathedral of St. Philip	2744 Peachtree Road, NW		Atlanta	GA	30305-2920	\$10,000

Category Totals:	Year Totals.	13 grant
Art	\$20,500	\$23,500 add WAC City gift
Health	\$44,500	\$44,500
Education	\$148,500	\$152,500 add Woodward gift from June '12
Youth & Human Services	\$87,400	\$92,400 add ELF tournaments March '12, '13
Other	\$19,000	\$19,000
2012 Total:	\$319,900	\$331,900