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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

For calendar year 2012 or tax year beginning AP	R 1, 2012	, and ending	MAR 31, 201	3
Name of foundation	_		A Employer identification	on number
VANDY CHARITABLE FOUNDATION	NC		F. 100000	-
_C/O LUCILLE V. PATE			57-102933	5
Number and street (or P O box number if mail is not delivered to street	et address)	Room/suite	B Telephone number	000
PO DRAWER 458	····		843-546-7	
City or town, state, and ZIP code	n		C If exemption application is	pending, check here
GEORGETOWN, SC 29442-045		 		
G Check all that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	ns, check here
Final return	Amended return		Foreign organizations recheck here and attach.	neeting the 85% test.
Address change H Check type of organization X Section 501(c)(3)	Name change exempt private foundation		7	
Section 4947(a)(1) nonexempt charitable trust	Scennpt private roundation Other taxable private founda	tion	E If private foundation st	
Fair market value of all assets at end of year J Accoun		Accrual	under section 507(b)(
1 —	Other (specify)	L Accidal	F If the foundation is in a	
\$ 1,817,201. (Part I, col		pasis)	under section 507(b)(I)(b), check here
Dare 1 Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	expenses per books	Income	income	for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	96,228.	, <u>, , , , , , , , , , , , , , , , , , </u>	N/A	(Joseph Janes Griff)
2 Check X if the foundation is not required to attach Sch B			1	
Interest on savings and temporary cash investments	25,903.	25,903.		STATEMENT 1
4 Dividends and interest from securities	51,859.	51,859.		STATEMENT 2
5a Gross rents	<u>-</u>			
b Net rental income or (loss)				
62 Net gain or (loss) from sale of assets not on line 10	3,062.	·	 	
b Gross sales price for all 124, 394.				
b Gross sales price for all 124, 394. Capital gain net income (from Part IV, line 2)		3,062.	,	
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				**************************************
11 Other income			<u> </u>	
12 Total. Add lines 1 through 11	177,052.	80,824.		
13 Compensation of officers, directors, trustees, etc	0.	0.	·	0
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
	2 150			2 150
b Accounting fees STMT 3	2,150.	0.	· <u> </u>	2,150
T Other weeks and News D				
b Accounting fees STMT 3 1	1,274.	1,274.	 	0
19 CO precipite and beautiful of	1,2/4.	1,2/4	·	· · · · · · · · · · · · · · · · · · ·
E 20 Occupancy			 	<u> </u>
Y 21 Travel conferences and freetings				
21 Trave conferences and freetings			-	
23 Other expenses		·············		<u> </u>
to 24 Total operating and administrative				
expenses. Add lines 13 through 23	3,424.	1,274.		2,150
expenses. Add lines 13 through 23 Contributions, gifts, grants paid Total expenses and dishursements	63,250.			2,150 63,250
26 Total expenses and disbursements.				
Add lines 24 and 25	66,674.	1,274	,	65,400
27 Subtract line 26 from line 12	1	——————————————————————————————————————		
Excess of revenue over expenses and disbursements	110,378.			
b Net investment income (if negative, enter -0-)		79,550.	· .	**************************************
C Adjusted net income (if negative, enter -0-)			N/A	
223501 12-05-12 LHA For Paperwork Reduction Act Notice, se	e instructions			Form 990-PF (201

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C/O LUCILLE V. PATE

Par	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of ye	
ran	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		16 626	AC C76
2	Savings and temporary cash investments	51,449.	46,676.	46,676.
3	Accounts receivable ►			
ļ	Less allowance for doubtful accounts			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
4	I			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7				
	Less allowance for doubtful accounts ▶			
ع اع				
Assets				
ر ا کا 10 کا	la Investments - U.S. and state government obligations			
i	b Investments - corporate stock STMT 5	818,119.	953,378.	997,754.
ı	c Investments - corporate bonds STMT 6	555,371.	515,114.	551,225.
	Investments - land, buildings, and equipment basis			
' '	Less accumulated depreciation			
12				
13	CMMM 7	215,497.	235,646.	221,546.
14	, myodinonia otnor	· · · · · · · · · · · · · · · · · · ·		- a same i qualitati i amini mani
' '	Less accumulated depreciation		1	
146	5 Other assets (describe)			
'`	Other assets (describe)			
46	5 Total assets (to be completed by all filers)	1,640,436.	1,750,814.	1,817,201.
17				
18	· •			
۱.,	, ,			
Liabilities 5				
apile 2				
<u>ارًا</u> اتَّ	2 Other liabilities (describe ►)			
"	Other hadrities (describe			
2.	3 Total liabilities (add lines 17 through 22)	0.	0.	
1	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26 and lines 30 and 31.			
8 2	4 Unrestricted			
Fund Balanc				
ag 2	6 Permanently restricted			
힐	Foundations that do not follow SFAS 117, check here			
ᆵ	and complete lines 27 through 31.			
Assets or		0.	0.	
Sets		0.	0.	
ASS 2		1,640,436.	1,750,814.	
Net 3	-	1,640,436.	1,750,814.	
2	Thurst addition to the business			
3	1 Total liabilities and net assets/fund balances	1,640,436.	1,750,814.	
	tal net assets or fund balances at beginning of year - Part II, column (a), line	30		1 (40 40)
(m	nust agree with end-of-year figure reported on prior year's return)		1	1,640,436.
2 En	ter amount from Part I, line 27a		2	110,378.
3 Ot	her increases not included in line 2 (itemize)		3	0.
4 Ad	ld lines 1, 2, and 3		4	1,750,814.
	creases not included in line 2 (itemize)		5	0.
6 To	tal net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	1,750,814.

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Part IV Capital Gains a	ind Losses for Tax on In	vestment	Income						
2-story brick war	be the kind(s) of property sold (e g ehouse, or common stock, 200 shs	MLC Co)		(b) H	low acqu - Purchas - Donatio	ired (t ie n) Date a (mo., da		(d) Date sold (mo , day, yr)
1a VARIOUS - SEE A					P				
h VARIOUS - SEE F		NT		<u> </u>	P				
c CAPITAL GAINS I	DIVIDENDS			-					
<u>d</u>									
<u>e</u>							411.0		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	137	t or other basis xpense of sale		 .			in or (loss) (f) minus (g)
a 449.				0.					79.
b 123,806.	·		120,96	2.					2,844.
			 						139.
d									
Complete only for accets chaying	gain in column (h) and owned by	the foundation	on 12/21/60			(1) (2000 /04	-	
Complete only for assets showing	g gain in column (h) and owned by t	· · · · · · · · · · · · · · · · · · ·						ol (h) gain ot less thar	
(i) F M V as of 12/31/69	(I) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any					from col (h))
<u>a</u>								 -	79.
b									2,844. 139.
<u>c</u>									139.
q									
<u>e</u>		l		_					
2 Capital gain net income or (net cap	oital loss) If gain, also enter If (loss), enter -0-	r in Part I, line ' - in Part I, line	7 7	}	2				3,062.
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) an	ıd (6)			1				
If gain, also enter in Part I, line 8, o	column (c)	, ,			1			/-	
If (loss), enter -0- in Part I, line 8				لب	3			N/A	
Part V Qualification Ur	nder Section 4940(e) for	Reduced	Tax on Net	ınv	estme	nt inco	me		
(For optional use by domestic private	foundations subject to the section 4	4940(a) tax on	net investment in	come	∍)				
If section 4940(d)(2) applies, leave th	is part blank								
, ,	·								<u> </u>
Was the foundation liable for the secti			•	rıod?					Yes X No
If "Yes," the foundation does not quali									
1 Enter the appropriate amount in e		nstructions bei	fore making any e				Τ		(d)
Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(C) nocha		e assets) ,		oùtion ratio
Calendar year (or tax year beginnin	9/	5,033.	1401 Value of 110			,156.		COI (D) GIV	olded by col (c)) . 044876
2011		4,089.	<u> </u>			, 130. , 898.			.057796
2010		9,400.				,175.			.045607
2009		3,162.				, 173. , 946.	 		.064806
2008		0,518.				,611.			.048050
2007		0,510.			, 407	, 011.	 		.040030
G. Tatal of line 4. column (d)									.261135
2 Total of line 1, column (d)		b 0 b 5		- 4			2		.201133
3 Average distribution ratio for the 5		on line 2 by 5,	or by the number	r or ye	ears		,		.052227
the foundation has been in existen	ce it less than 5 years						3		.032221
4 Enter the net value of noncharitable	e-use assets for 2012 from Part Y	line 5					4		1,653,110.
- Enter the net value of nonchantable	e dae assets for zotz from that A,	iiio 3							1,000,110.
5 Multiply line 4 by line 3							5		86,337.
o Multiply line 4 by line 5									00,007.
6 Enter 1% of net investment incom	e /1% of Part I line 27h)						6		796.
	0 1 1 10 01 1 WILL I, INIO ET D								7,55.
7 Add lines 5 and 6							7		87,133.
5 and 6									3.,200.
8 Enter qualifying distributions from	Part XII, line 4						8		65,400.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	1b, and comp	elete that part usin	ng a 1	% tax rate	•			

-Orm	VANDY CHARITABLE FOUNDATION C/O LUCILLE V. PATE					57-	-102	2225		Dogo A
	ert VI Excise Tax Based on Investment Income (Section 49	40(a), 4	1940(b).	4940(e)						Page 4
1a	Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter. (attach copy of letter if no Domestic foundations that meet the section 4940(e) requirements in Part V, check here	enter "N/# ecessary-	A" on line 1 see instruc	ctions)	,	_1				91.
	of Part I, line 27b	10/ af Dad	. I. linn 40 a	no! /b\						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4			(0) (0)		2	1			0.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Add lines 1 and 2	Others en	ter -u-)			3	+		1.5	91.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others or	nter -0-1			4	· · · ·			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	Others or				5		-	1,5	91.
6	Credits/Payments					<u></u>	1		- 1	 -
	2012 estimated tax payments and 2011 overpayment credited to 2012	6a								
	Exempt foreign organizations - tax withheld at source	6b								
	Tax paid with application for extension of time to file (Form 8868)	6c								
	Backup withholding erroneously withheld	6d								
	Total credits and payments Add lines 6a through 6d					7	1			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at	ttached				8				29.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				•	9			1,6	20.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				>	10				
	Enter the amount of line 10 to be Credited to 2013 estimated tax			Refund	ed ►	11				
	rt VII-A Statements Regarding Activities							··········		1
1a	During the tax year, did the foundation attempt to influence any national, state, or local leg	gislation o	r did it parti	icipate or in	tervene	ın			Yes	
	any political campaign?							1a	_	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purp							1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a	and copie	es of any r	natenals p	ublishe	ed or				
	distributed by the foundation in connection with the activities.									Х
	Did the foundation file Form 1120-POL for this year?	lle e						10		<u> </u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during t (1) On the foundation \$ O • (2) On foundation manage				0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political exper			n foundatio						
е	managers > \$ 0.	iditure tax	. mposea a	iii toutiuatio	n					
2	Has the foundation engaged in any activities that have not previously been reported to the	IRS?						2		X
_	If "Yes," attach a detailed description of the activities.			,						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	-	ent, articles	of incorpo	ration, c	r				v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char	_						3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the y	earv					I/A	48		 ^ -
	If "Yes," has it filed a tax return on Form 990-T for this year?	0				r	V/A	4b		X
อ	Was there a liquidation, termination, dissolution, or substantial contraction during the year	ar v						5		<u> </u>
c	If "Yes," attach the statement required by General Instruction T.	outhor								
U	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied By language in the governing instrument, or	eitilei								
	 By state legislation that effectively amends the governing instrument so that no mandat 	on, direct	ione that co	anflict with t	ha etata	law				
	remain in the governing instrument?	ory uncou	iono mai ol	ATTIOL WILLI	state	10.44		6	х	Ì
7	Did the foundation have at least \$5,000 in assets at any time during the year?							7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.								<u> </u>	
8a	Enter the states to which the foundation reports or with which it is registered (see instruct	tions) 🕨		- -						
	SC							1	ł	1

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

	. VANDY CHARITABLE FOUNDATION			
orm	990-PF(2012) C/O LUCILLE V. PATE 57-102	9335		Page 5
	art VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► LUCILLE V. PATE Telephone no ►843-5	46 - 7	993	
	Located at ►ARCADIA PLANTATION, GEORGETOWN, SC ZIP+4 ►2	9442	<u>-04</u>	<u>58</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, >	
	and enter the amount of tax-exempt interest received or accrued during the year		/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	l
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign			
	country			
Pŧ	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	- ,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	- }		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?]		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
t	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	j		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		-
	Organizations relying on a current notice regarding disaster assistance check here	ŀ		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			v
	before the first day of the tax year beginning in 2012?	1c_		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	į		
	defined in section 4942(j)(3) or 4942(j)(5))			
ä	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2012? Yes X No			
	If "Yes," list the years			
t	h Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		ŀ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	25		
		2b		
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
9	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38				
				
ľ	b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	26		
A -	Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		X
76	a nio the foundation misest annial the seat any attiount in a manner that would leabaidize its chantane buildoses.	40	1	_ * * .

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2012?

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Form 990-PF (2012) C/O LUCILLE V. PATE			$\frac{57-1029}{}$	<u> 335</u>	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (continu	ued)	-	
5a During the year did the foundation pay or incur any amount to.					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	s 🗓 No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir	ectly,			
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	ş?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	r, or educational purposes, or	for	1		
the prevention of cruelty to children or animals?	, , , , , , , , , , , , , , , , , , , ,		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	ider the exceptions described	-			
section 53 4945 or in a current notice regarding disaster assistance (see instr			N/A	5b	1
Organizations relying on a current notice regarding disaster assistance check	,		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined			
expenditure responsibility for the grant?		I/A □ Ye	s 🗆 No		
If "Yes," attach the statement required by Regulations section 53.494	•	.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	pay promiums on		s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nare anal hanafit contract?		3 (22) 140	6b	х
If "Yes" to 6b, file Form 8870.	heizonai neitent confract.		<u> </u>		
•	abaitar transaction?		s X No		
7a At any time during the tax year, was the foundation a party to a prohibited tax		16	N/A	7b	
b if "Yes," did the foundation receive any proceeds or have any net income attrib		nogoro Highly		70	
Part VIII Paid Employees, and Contractors	tees, roundation wie	illagers, nigiliy	•		
List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to	le) Expense
(a) Name and address	hours per week devoted	(If not paid.	employee benefit plans and deferred	' acc	ount, other llowances
LUCILLE V. PATE	to position DIRECTOR	`enter'-0-)	compensation	aı	iiowaiices
ARCADIA PLANTATION	DIRECTOR				
GEORGETOWN, SC 29440	0.00	0.	0		0.
GEORGETOWN, BC 23440	0.00			•	
	-{				
	-				
	ļ	 		+	
	_				
	4				
	1				<u> </u>
	4				
	_				
	-144114) 16				
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	1- 10	\ Evpanca
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	s acc	Expense ount, other
	devoted to position		compensation	a	llowances
NONE	_				
				_	
	_				
	7				

0

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
		ļ
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced PER THE DEFINITIONS AS DETAILED IN THE INSTRUC		· · · · · · · · · · · · · · · · · · ·
VANDY CHARITABLE FOUNDATION, INC. DID NOT SIGN		
PARTICIPATE IN DIRECT CHARITABLE ACTIVITIES.	TI TOMITEI	0.
2		
		
3		
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
PER THE DEFINTIONS AS DETAILED IN THE INSTRUCT		
VANDY CHARITABLE FOUNDATION, INC. DID NOT HAVE	ANY PROGRAM	
RELATED INVESTMENTS DURING THE FISCAL YEAR.		0.
2		
All other program-related investments. See instructions		

0.

Total. Add lines 1 through 3

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. 01	111 330-FF (2012) C/O LOCIBLE V. FAIE		102333 Tage 0
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	1,623,074. 55,210.
b	Average of monthly cash balances	1b	55,210.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,678,284.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,678,284.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,174.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,653,110.
6_	Minimum investment return. Enter 5% of line 5	6	82,656.
P	pistributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	82,656.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c_	1,591.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	81,065.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	81,065.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	81,065.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26.	1a	65,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
8	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	65,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	
	income Enter 1% of Part I, line 27b	5_	0.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2012)

6

65,400.

6 Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				81,065.
2 Undistributed income, if any, as of the end of 2012	11111	· · · · · · · · · · · · · · · · · · ·		
a Enter amount for 2011 only			42,831.	
h Total for prior years				
3 Excess distributions carryover, if any, to 2012		0.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
a From 2007		[
b From 2008				
€ From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from				
Part XII, line 4 ►\$ 65,400.	1			
a Applied to 2011, but not more than line 2a			42,831.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount	7707			22,569.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract		······································		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				FO 406
be distributed in 2013		**************************************		58,496.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	•			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	0		`	
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				`
d Excess from 2011				
e Excess from 2012		l	11 111111111111111111111111111111111111	<u> </u>

m 990-PF (2012) C/O LUCI art XIV Private Operating Fo	LLE V. PATE		-A. question 9)	57-10. N/A	29335 Page
a If the foundation has received a ruling or o			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
foundation, and the ruling is effective for 2	012, enter the date of th	e ruling	>		
b Check box to indicate whether the foundat	ion is a private operating	foundation described i	n section	4942(j)(3) or 49	42(j)(5)
a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
C Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			1	1	
used directly for active conduct of					
exempt activities		 			
e Qualifying distributions made directly			ĺ		
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			 		
(4) Gross investment income art XV Supplementary Inform	mation (Complete	to this most only	if the foundatio	- bod \$5 000 or ma	re in eceste
at any time during th			ii the foundatio	n nag \$5,000 or me	ore in assets
		uctions./	 ,		
Information Regarding Foundation	•	h 00/ afth		- facilitàtica bafaca èba alas	na af amu tau
a List any managers of the foundation who year (but only if they have contributed mo			moutions received by tr	e toungation before the cios	se of any tax
ONE		, otion 601 (d)(2)			
b List any managers of the foundation who other entity) of which the foundation has a			(or an equally large por	tion of the ownership of a pa	artnership or
ONE		<u>-</u>			
Information Regarding Contributio	n Grant Gift Lass	Sahalarahia ata D	rograme:		
Check here X if the foundation only				not accept uppeliested seem	anto for fundo. If
CHOOK HOLD - LAAL II LIIC IUUIIUALIUII UIII	y makos continuutions t	o preserected chantable	organizations and does	complete items 2a, b, c, and	OSCS TOT TUTIES IT

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2012) C/O LUCILLE V. PATE
Part XV Supplementary Information (continued)

57-1029335 Page 11

3 Grants and Contributions Paid During the	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
		Ì		
CHRISTIAN WOMEN FELLOWSHIP	NONE	PUBLIC CHARITY		
606 FAIRINGTON DRIVE				
SUMMERVILLE, SC 29485				1,000.
NEW LIFE COVENANT APOSTOLIC CHURCH		PUBLIC CHARITY		
179 BOB'S CORNER	NONE	PUBLIC CHARITI		
MONCKS CORNER, SC 29461				500.
DUCKS UNLIMITED	NONE	PUBLIC CHARITY		
1 WATERFOWL WAY MEMPHIS IN 38120				11,000.
111111111111111111111111111111111111111				
GOOD FRIENDS	NONE	PUBLIC CHARITY		
PO BOX 667		j !		5,000.
PAWLEYS ISLAND, SC 29585				3,000.
HARBOUR HISTORICAL ASSOCIATION	NONE	PUBLIC CHARITY		
PO BOX 2228				500
GEORGETOWN, SC 29442 Total SEE CO	NTINUATION SHE	ET(S)	▶ 3a	500. 63,250.
b Approved for future payment	111101111011 01111	<u> </u>		03,230.
a representation payment				
NONE				ļ
				:
	<u> </u>			
]
Table	<u> </u>			
Total			<u>▶</u> 3b	0.

Form 990-PF (2012)

Part XVI-A **Analysis of Income-Producing Activities**

1 Program service revenue Business Code Cod	Enter gross amounts unless otherwise indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
b c c d d e e e e e e e e e e e e e e e e		Business	· ·			Related or exempt
b c d d d d d d d d d d d d d d d d d d		code		code		
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from sacurities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 1 4 139. 2,923. 9 Net income or (loss) from sales of inventory 1 (Other revenue a b c d c d g Subtotal Add columns (b), (d), and (e) 2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				 		-
d e f f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest in savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property 5 Net rental income or (loss) from personal property 5 Net rental income or (loss) from personal property 7 Other investment income 6 Gain or (loss) from sales of assets other 1 than inventory 1 1 4 1 39 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 3 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2 2,923 9 Net income or (loss) from sales of inventory 1 1 4 1 39 9 2 2,923 9 Net income or (loss) from sales of inventory 1 4 1 1		 +		 		
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g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Set rental income or (loss) from real estate a Debt-financed property b Not of the financed property b Not of the finance finance property b Not of the finance finance prope	ď	ļ				
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See worksheet in line 13 instructions to verify calculations			0.	 -	77.901.	2.923.
See worksheet in line 13 instructions to verify calculations		11		<u> </u>		80.824
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		to the Asso	mplichment of Ex	compt E	Duranco c	
	~					
The foundation's exempt purposes (other than by providing influs for such purposes)				contribute	ed importantly to the accomp	lishment of
	the foundation's exempt purposes (other than	וטו טווטוטוט טון	ius iui sucii purpuses)			
	-					
	 					
	 			-		
						·
					 	
			<u></u>		······································	
					· · · · · · · · · · · · · · · · · · ·	
			 			

Page 13

Part X	VII Information Re Exempt Organi		and Transactions ar	nd Relationships With Non	charitable	Tage 13
1 Did t	he organization directly or indir	rectly engage in any of the following	g with any other organization	described in section 501(c) of	7	Yes No
the C	ode (other than section 501(c)	(3) organizations) or in section 52	7, relating to political organiz	ations?		
	· · · · · · · · · · · · · · · · · · ·	ation to a noncharitable exempt org				
(1)	-		•		1a(1)	X
(2)	Other assets				1a(2)	X
	r transactions	·	••			
(1)	Sales of assets to a noncharitat	ble exempt organization			16(1)	X
		ncharitable exempt organization			1b(2)	X
	Rental of facilities, equipment, (. •			1b(3)	X
• •	Reimbursement arrangements				1b(4)	X
	Loans or loan guarantees				1b(5)	X
		mbership or fundraising solicitatio	ins		1b(6)	X
		iling lists, other assets, or paid em			10	X
	• •	• • • • • • • • • • • • • • • • • • • •	•	ays show the fair market value of the go	L	
or se	rvices given by the reporting fo	•	* *	in any transaction or sharing arrangem		,
a) Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transaction:	s, and sharing arra	ngements
<u> </u>		N/A	<u></u>			
						
				 		
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					<u>. </u>	
						
						
ın se	ction 501(c) of the Code (other	tly affiliated with, or related to, one r than section 501(c)(3)) or in sect	, ,	ations described	Yes	X No
<u>u 11_46</u>	es," complete the following sche (a) Name of org		(b) Type of organization	(c) Description of rela	ntionship.	
	N/A	amtation	(u) Type of organization	(e) Description of less	monamp	
	N/A					
			 			
					 	
- ·			ļ	······································		
				tatements, and to the best of my knowledge tition of which preparer has any knowledge	May the IRS direturn with the shown below (s	preparer
	Signature of officer or trustee		Date	Title	<u> </u>	
	Print/Type preparer's na		ignature	Date Check if	TIN	
	MICHAEL R.	BOOKHOUT M	00/21/1	7/2/2013 self-employed		
Paid	CPA	Michael	1 1 Esperina	الالعمام	P000270	78
Prepai				Firm's EIN ▶ 57		
Use O				Timis Liny 2 37	000110	. •
		28 JENN DR. SUI	TE 100			
	1		29577	DE	2 110 0	2221
	141	KIDE DEACH, SC	23311	Phone no 84	3 448-8	22.04

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

VANDY CHARITABLE FOUNDATION

OMB No 1545-0047

2012

Employer identification number

57-1029335 C/O LUCILLE V. PATE Organization type (check one): Filers of: Section: Form 990 or 990-EZ ___ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
VANDY CHARITABLE FOUNDATION
C/O LUCILLE V. PATE

Employer identification number

57-1029335

Part I	Contributors	(see instructions). Use duplicate copies of Part I if additional space is needed.	
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(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	FIDUCIARY TRUST INTERNATIONAL 600 5TH AVENUE NEW YORK, NY 100202302	\$96,228.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
·····		\$	Person Payroll Occash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

C/O LUCILLE V. PATE

57-1029335

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed							
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		 \$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					
		\$						
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received					

VANDY CHARITABLE FOUNDATION C/O LUCILLE V. PATE

Employer identification number

LUCI:	LLE V. PATE	vidual contributions to section 501/c	57-1029335 (7), (8), or (10) organizations that total more than \$1,000		
V	ear. Complete columns (a) through (e) and the total of exclusively religious, charitable, et	he following line entry. For organizatio	ins completing Part III, enter		
LL	is total of ex <i>clusively</i> religious, charitable, et ise duplicate copies of Part III if addition		tire year (Enter this information once)		
No. om	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
ti I		(-,			
1					
		(e) Transfer of gift			
		(c) Transier of gir	•		
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
No.					
rom art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
					
		(e) Transfer of gif	t		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
art I					
		(e) Transfer of gif	<u> </u>		
		(o) manorer er gri	•		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
No.					
No. rom art l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
-					
		(e) Transfer of gif	t		
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee		
			The second to transfer to		
j —					

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,	1		
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
LOWCOUNTRY PREP SCHOOL	NONE	PUBLIC CHARITY		
300 BLUE STEM ROAD				
PAWLEYS ISLAND, SC 29585				1,250.
TARA HALL HOME FOR BOYS PO BOX 955	NONE	PUBLIC CHARITY		
GEORGETOWN, SC 29442				10,000.
THE GEORGETOWN PERFORMING DANCE ARTS	NONE	PUBLIC CHARITY		
FOUNDATION				!
204 EMERSON LOOP		1		3 000
PAWLEYS ISLAND, SC 29585				3,000.
URT D /UODE / LTVP	NOVE	DUDI IC CUADITAV		
HELP/HOPE/LIVE 100 MATSONFORD ROAD, SUITE 100	NONE	PUBLIC CHARITY		
RADNOR, PA 19087	<u> </u>		····	5,000.
				ļ
ST. FRANCES HUMANE SOCIETY	NONE	PUBLIC CHARITY		
125 N. RIDGE STREET				
GEORGETOWN SC 29440				1,000.
THE LIGHT HOUSE OF JESUS CHRIST	NONE	PUBLIC CHARITY		
CHURCH		1		
PO BOX 2317 GEORGETOWN, SC 29442				5,000.
GEORGETOWN, SC 23442				3,000.
HISTORICAL SOCIETY OF GEORGETOWN	NONE	PUBLIC CHARITY		
COUNTY 632 PRINCE STREET				1
GEORGETOWN, SC 29442				15,000.
THE MITNEY PROJECT	NONE	PUBLIC CHARITY		
PO BOX 349				5 000
GEORGETOWN, SC 29442				5,000.
•		1		
Total from continuation sheets				45,250.

FORM 990-PF INTEREST ON SAVI	NGS AI	ND TEME	PORARY CA	ASH IN	VESTMENTS	STATEMENT	1	
SOURCE						AMOUNT	1	
PURCHASE	AMERIPRISE FINANCIAL MONEY MARKET							
AMERIPRISE FINANCIAL ON BONDS BOND AMORTIZATION						27,069. -1,140.		
TOTAL TO FORM 990-PF, PART I,	LINE	3, COI	LUMN A			25,	903.	
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUR	RITIES	STATEMENT	2	
SOURCE	`	GROSS	AMOUNT		TAL GAINS	COLUMN (AMOUNT		
AMERIPRISE FINANCIAL - VARIOU	s		51,998. 139.			51,859.		
TOTAL TO FM 990-PF, PART I, LN 4		51,998. 13		139.	51,85			
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		ABLE	
ACCOUNTING		2,150.		0.		2,	150.	
TO FORM 990-PF, PG 1, LN 16B		2,150.		0.			150.	
FORM 990-PF	-,	TAX	ES			STATEMENT	4	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		PABLE	
EXCISE TAX ON INVESTMENT		1 274		274			0.	
INCOME		1,274.	1	,274.				

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE STMT 7		953,378.	997,754.
TOTAL TO FORM 990-PF, PART II	, LINE 10B	953,378.	997,754.
FORM 990-PF	CORPORATE BONDS		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BOND		515,114.	551,225.
TOTAL TO FORM 990-PF, PART II	, LINE 10C	515,114.	551,225.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND	COST	235,646.	221,546.
TOTAL TO FORM 990-PF, PART II	, LINE 13	235,646.	221,546.

STATEMENT 10 Vandy Charitable Foundation Tax Return Attachment Part IV Line 1a & 1b Year Ended 3/31/2013

Date of Sale	Description	Date of Purchase	Sale	s Price	Cost	/Basis	Gain	/(Loss)	ST/LT
9/14/2012	GROWTH FUND OF AMERICA - CLASS A	VARIOUS	\$	448.95	s	370.48	\$	78 47	ST
	ST CG DISTRIBUTION				\$	-	\$	-	ST
	SUBTOTAL SHORT-TERM		<u>s</u>	448.95	<u> </u>	370.48	<u>s</u>	78,47	
9/14/2012	GROWTH FUND OF AMERICA - CLASS A	VARIOUS	S	58,339.88	\$	57,715,12	s	624.76	LT
9/14/2012	GENERAL ELECTRIC CORP NOTES	VARIOUS	\$	57,466.10	S	55,192,75	Š	2,273.35	LT
2/15/2013	GENERAL ELECTRIC CORP NOTE	7/22/2011	\$	8,000.00	\$	8,054.00	Š	(54.00)	LT
				.,		.,	s	-	
	LT CG DISTR					-	\$	-	
	SUBTOTAL LONG-TERM		s	123,805.98	\$	120,961.87	\$	2,844.11	
	TOTALS		\$	124,254.93	S	121,332.35	S	2,922.58	

STATEMENT 7 SCHEDULE Vandy Charitable Foundation Tax Return Attachment Part II Line 10b Investments in Corporate Stock For the Year Ended March 31, 2013

Shares Description Book Value FMV Gain/Loss 3000 AT&T INC 77,318 32 110,070 00 32,751 68 1500 ALTRIA GROUP INC 33,475 56 51,585 00 18,109 44 500 BP PLC SPONSORED ADR 30,359 90 21,175 00 (9,184 90) 1500 BANK OF AMERICA CORP 70,041 58 18,270 00 (51,771 58) 200 BERKSHIRE HATHAWAY INC DE CL B 9,808 48 20,840 00 11,031 52 4000 CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC 82,104.50 89,480 00 7,375 50 7,3			COST		Unrealized
1500 ALTRIA GROUP INC 33,475 56 51,585 00 18,109 44	# Shares	Description	Book Value	FMV	Gain/Loss
500 BP PLC SPONSORED ADR 30,359 90 21,175 00 (9,184 90) 1500 BANK OF AMERICA CORP 70,041 58 18,270 00 (51,771 58) 200 BERKSHIRE HATHAWAY INC DE CL B 9,808 48 20,840 00 11,031 52 4000 CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC 82,104.50 89,480 00 7,375 50 5000 CLEARBRIDGE ENERGY MLP FUND INC 105,454 58 133,800.00 28,345 42 1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76	3000	AT&T INC	77,318 32	110,070 00	32,751 68
1500 BANK OF AMERICA CORP 70,041 58 18,270 00 (51,771 58) 200 BERKSHIRE HATHAWAY INC DE CL B 9,808 48 20,840 00 11,031 52 4000 CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC 82,104.50 89,480 00 7,375 50 5000 CLEARBRIDGE ENERGY MLP FUND INC 105,454 58 133,800.00 28,345 42 1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307	1500	ALTRIA GROUP INC	33,475 56	51,585 00	18,109 44
200 BERKSHIRE HATHAWAY INC DE CL B 9,808 48 20,840 00 11,031 52 4000 CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC 82,104.50 89,480 00 7,375 50 5000 CLEARBRIDGE ENERGY MLP FUND INC 105,454 58 133,800.00 28,345 42 1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50	500	BP PLC SPONSORED ADR	30,359 90	21,175 00	(9,184 90)
4000 CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC 82,104.50 89,480 00 7,375 50 5000 CLEARBRIDGE ENERGY MLP FUND INC 105,454 58 133,800.00 28,345 42 1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60	1500	BANK OF AMERICA CORP	70,041 58	18,270 00	(51,771 58)
5000 CLEARBRIDGE ENERGY MLP FUND INC 105,454 58 133,800.00 28,345 42 1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40	200	BERKSHIRE HATHAWAY INC DE CL B	9,808 48	20,840 00	11,031 52
1000 COCA-COLA COMPANY 24,955 24 40,440 00 15,484 76 500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69	4000	CLEARBRIDGE ENERGY MLP TOTAL RETURN FUND INC	82,104.50	89,480 00	7,375 50
500 CONOCOPHILLIPS 17,858 70 30,050 00 12,191 30 100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076	5000	CLEARBRIDGE ENERGY MLP FUND INC	105,454 58	133,800.00	28,345 42
100 EXXON MOBIL CORP 7,449 20 9,011 00 1,561 80 5000 FRONTIER COMMUNICATIONS CORP 24,518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	1000	COCA-COLA COMPANY	24,955 24	40,440 00	15,484 76
5000 FRONTIER COMMUNICATIONS CORP 24.518 67 19,950 00 (4,568 67) 2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	500	CONOCOPHILLIPS	17,858 70	30,050 00	12,191 30
2325 GENERAL ELECTRIC COMPANY 104,600 65 53,754 00 (50,846 65) 13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	100	EXXON MOBIL CORP	7,449 20	9,011 00	1,561 80
13 GOOGLE INC CL A 5,166 40 10,324 44 5,158 04 500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	5000	FRONTIER COMMUNICATIONS CORP	24,518 67	19,950 00	(4,568 67)
500 JOHNSON & JOHNSON 30,846 19 40,765 00 9,918 81 800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	2325	GENERAL ELECTRIC COMPANY	104,600 65	53,754 00	(50,846 65)
800 MICROSOFT CORP 24,919 76 22,884 00 (2,035 76) 1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	13	GOOGLE INC CL A	5,166 40	10,324 44	5,158 04
1000 PFIZER INC 19,482 90 28,860 00 9,377 10 250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	500	JOHNSON & JOHNSON	30,846 19	40,765 00	9,918 81
250 PHILLIPS 66 5,307 33 17,492 50 12,185 17 5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	800	MICROSOFT CORP	24,919 76	22,884 00	(2,035 76)
5000 PITNEY BOWES INC 97,449 26 74,300 00 (23,149 26) 1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	1000	PFIZER INC	19,482 90	28,860 00	9,377 10
1000 SCANA CORP NEW 35,553 60 51,160 00 15,606 40 1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	250	PHILLIPS 66	5,307 33	17,492 50	12,185 17
1000 SOUTHERN COMPANY 33,695 90 46,920 00 13,224 10 2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	5000	PITNEY BOWES INC	97,449 26	74,300 00	(23,149 26)
2000 VERIZON COMMUNICATIONS INC 64,612 31 98,300 00 33,687 69 225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	1000	SCANA CORP NEW	35,553 60	51,160 00	15,606 40
225 WELLS FARGO & CO NEW 48,398 93 8,322 75 (40,076 18)	1000	SOUTHERN COMPANY	33,695 90	46,920 00	13,224 10
	2000	VERIZON COMMUNICATIONS INC	64,612 31	98,300 00	33,687 69
TOTAL: 953,377.96 997,753.69 44,375.73	225	WELLS FARGO & CO NEW	48,398 93	8,322 75	(40,076 18)
		TOTAL:	953,377.96	997,753.69	44,375.73