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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 4/01, 2012, and ending 3/31, 2013

BURTON G AND ANNE C GREENBLATT
FOUNDATION INC
111 COOLIDGE STREET
S PLAINFIELD, NJ 07080

A Employer identification number
52-1638050

B Telephone number (see the instructions)
908-753-2000

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

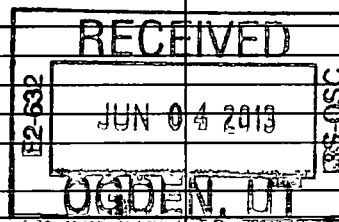
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ \$
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	275,865.			
	2 ☐ If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	16.	16.	16.	
	4 Dividends and interest from securities	99,887.	99,887.	99,887.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	32,191.			
	b Gross sales price for all assets on line 6a	561,518.			
	7 Capital gain net income (from Part IV, line 2)		32,191.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	407,959.	132,094.	99,903.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instrs) See Stm 1	105.			105.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	325.			325.
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23	430.			430.	
25 Contributions, gifts, grants paid Part XV	195,293.			195,293.	
26 Total expenses and disbursements. Add lines 24 and 25	195,723.	0.	0.	195,723.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	212,236.				
b Net investment income (if negative, enter -0-)		132,094.			
c Adjusted net income (if negative, enter -0-)			99,903.		



Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	29,064.	109,222.	
	2 Savings and temporary cash investments	21,926.	67,821.	
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	828,325.	973,766.	
	c Investments — corporate bonds (attach schedule)	905,889.	846,631.	
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,785,204.	1,997,440.	0.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET FUND ASSETS	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
BALANCE SHEET	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds	1,785,204.	1,997,440.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,785,204.	1,997,440.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,785,204.	1,997,440.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,785,204.
2	Enter amount from Part I, line 27a	2	212,236.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,997,440.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,997,440.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 8500 BARCLAYS BK PLC PFD		P	9/06/07	4/30/12
b 3200 FIFTH THIRD CAP TRUST		P	1/03/08	8/08/12
c 100000 GENWORTH FINANCIAL SR NOTE		P	10/27/11	2/04/13
d 6000 WELLS FARGO CAPITAL XI		P	5/25/07	6/15/12
e BLACKROCK FLOATING RATE INC FD		P	1/28/05	10/09/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 210,194.		212,500.	-2,306.
b 80,000.		72,274.	7,726.
c 121,312.		94,531.	26,781.
d 150,000.		150,006.	-6.
e 12.		16.	-4.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			-2,306.
b			7,726.
c			26,781.
d			-6.
e			-4.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	32,191.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	185,348.	1,540,890.	0.120286
2010	184,661.	1,575,346.	0.117219
2009	121,651.	1,435,515.	0.084744
2008	111,690.	1,334,515.	0.083693
2007	135,525.	1,739,598.	0.077906

2 Total of line 1, column (d)	2	0.483848
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.096770
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,754,938.
5 Multiply line 4 by line 3	5	169,825.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,321.
7 Add lines 5 and 6	7	171,146.
8 Enter qualifying distributions from Part XII, line 4	8	195,723.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,321.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,321.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,321.
6 Credits/Payments			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	964.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	964.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	357.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax	11		
	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) NJ		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>BURTON GREENBLATT</u> Telephone no. <u>908-753-2000</u> Located at <u>111 COOLIDGE STREET S. PLAINFIELD NJ</u> ZIP + 4 <u>07080</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Burton Greenblatt 111 Coolidge St. S. Plainfield, NJ 07080	Trustee 0	0.	0.	0.
Anne Greenblatt 111 Coolidge St. S. Plainfield, NJ 07080	Trustee 0	0.	0.	0.
Ronald Greenblatt 111 Coolidge Street S. Plainfield, NJ 07080	Trustee 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	1,682,637.
b Average of monthly cash balances	1 b	99,026.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,781,663.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,781,663.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	26,725.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,754,938.
6 Minimum investment return. Enter 5% of line 5	6	87,747.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	87,747.
2 a Tax on investment income for 2012 from Part VI, line 5	2 a	1,321.
b Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	1,321.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	86,426.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	86,426.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,426.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	195,723.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	195,723.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,321.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	194,402.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				86,426.
2 Undistributed income, if any, as of the end of 2012.				
a Enter amount for 2011 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2012.				
a From 2007	51,605.			
b From 2008	47,768.			
c From 2009	52,282.			
d From 2010	109,094.			
e From 2011	110,227.			
f Total of lines 3a through e	370,976.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 195,723.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				86,426.
e Remaining amount distributed out of corpus	109,297.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	480,273.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	51,605.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	428,668.			
10 Analysis of line 9:				
a Excess from 2008	47,768.			
b Excess from 2009	52,282.			
c Excess from 2010	109,094.			
d Excess from 2011	110,227.			
e Excess from 2012	109,297.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
Per schedule attached				Per schedule attached	195,293.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	16.	
4 Dividends and interest from securities			14	99,887.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					32,191.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				99,903.	32,191.
13 Total. Add line 12, columns (b), (d), and (e)				13	132,094.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2012

Name of the organization **BURTON G AND ANNE C GREENBLATT
FOUNDATION INC**

Employer identification number
52-1638050

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

BURTON G AND ANNE C GREENBLATT

52-1638050

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	G&W Laboratories, Inc. 111 Coolidge Street S. Plainfield, NJ 07080	\$ 275,365.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

2012

Federal Statements

Page 1

Client 13096

BURTON G AND ANNE C GREENBLATT
FOUNDATION INC

52-1638050

4/30/13

03:24PM

Statement 1
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
IRS	\$ 50.			\$ 50.
NJ	55.			55.
Total	<u>\$ 105.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 105.</u>

Statement 2
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: ANNE GREENBLATT

Name:

Care Of:

Street Address: 111 COOLIDGE STREET

City, State, Zip Code: S. PLAINFIELD, NJ 07080

Telephone:

E-Mail Address:

Form and Content: TYPEWRITTEN - ONE PAGE - DESCRIPTION OF ORGANIZATION.

Submission Deadlines: NONE

Restrictions on Awards: CHARITABLE, RELIGIOUS, EDUCATIONAL, MEDICAL AND SCIENTIFIC PURPOSES.

BURTON G. & ANNE C. GREENBLATT FOUNDATION, INC.

FORM 990-PF

E.I.N. 52-1638050

2012

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PAGE 11, PART XV, LINE 3a - CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Am-Israel Cultural Foundaton 1140 Broadway, Suite 304 New York, NY 10001	None	PUBLIC	Cultural	500
American Assn Bikur Cholim Hospital 156 5th Ave Ste 811 New York, NY 10160-0360	None	PUBLIC	Charitable	350
American Civil Liberties Union 2 Washington Place Newark, N.J 07102	None	PUBLIC	Educational	200
American Committee Shaare Zedek Hospital 49 W. 45th Street Suite 1100 New York, N.Y 10109	None	PUBLIC	Charitable	750
American Committee Weizman Institute 51 Madison Avenue New York, N.Y 10010	None	PUBLIC	Educational	400
American Friends Beth Hatefusoht 110 E 59th Street New York, N Y 10022	None	PUBLIC	Educational	250
American Friends of Hebrew University 11 E. 69th Street New York, N Y.	None	PUBLIC	Charitable	400
American Friends of Magen David PO Box 3098 New York, N Y 10116	None	PUBLIC	Health	200
Am Fr of Rabin Medical Center, Inc 220 Fifth Avenue, Suite 1301 New York NY 10001	None	PUBLIC	Health	200
American Jewish Committee 165 E 56th Street - Room 614 New York, NY 10126	None	PUBLIC	Educational	350
American Jewish Historical Society 2 Thornton Road Waltham, Ma 02154-9978	None	PUBLIC	Educational	500
American Parkinson Disease Assn 135 Parkinson Ave. Staten Island, NY 10305	None	PUBLIC	Health	200
American Society for Technion 810 Seventh Avenue New York, NY 10102-0660	None	PUBLIC	Educational	250

BURTON G. & ANNE C GREENBLATT FOUNDATION, INC.

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Am Society University Haifa 220 Fifth Avenue - Suite 1301 New York NY 10001- 7708	None	PUBLIC	Educational	200
Anti Defamation League PO Box 96226 Washington, DC 20090	None	PUBLIC	Educational	600
B'nai B'rith International PO Box 170305 Milwaukee, WI 53217-9962	None	PUBLIC	Religious	900
Birthright Israel Foundation 33 East 33rd Street - 7th fl New York, NY 10016	None	PUBLIC	Educational	200
Boys Town - Jerusalem 91 Fifth Avenue - Suite 601 New York, NY 10003	None	PUBLIC	Educational	500
Camera/Flame P O Box 590359 San Francisco, Calif. 94159	None	PUBLIC	Educational	1,225
Center for Holocaust/Genocide Study Embury Hall - Drew University 36 Madison Avenue Madison, NJ 07940	None	PUBLIC	Educational	125
Chabad of Pascack Valley 100 Overlook Drive Woodcliff Lake, NJ 07675	None	PUBLIC	Religious	200
Chabad Russian Center 151 Sunny Isles Blvd Sunny Isles Beach, FL 33160	None	PUBLIC	Religious	10,000
Chai Lifeline 151 West 30th Street New York, NY 10001	None	PUBLIC	Religious	400
Chamah 78 Pearl Street New York, NY 10275-0041	None	PUBLIC	Educational	200
Chicago Sinai Congregation 15 W. Delaware Place Chicago, IL 60610	None	PUBLIC	Religious	8,600
EHMC Foundation	None	PUBLIC	Charitable	1,000

BURTON G & ANNE C. GREENBLATT FOUNDATION, INC.

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
350 Engle Street Engelwood, NJ 07631-9948				
Friends Israel Defense Forces 15 East 26th Street - Suite 1300 New York, N Y 10160-9990	None	PUBLIC	Religious	300
Fr of the Jewish Chapel 326 First Street Suite 11 Annapolis, MD 21403	None	PUBLIC	Religious	200
Friends of Lubavitch 513 Kenwood Place Teaneck, NJ 97666	None	PUBLIC	Religious	2,000
Garden State Philharmonic PO Box 2001 Toms River, NJ 08754	None	PUBLIC	Cultural	500
Gesher Foundation 421 Seventh Avenue New York, NY 10001	None	PUBLIC	Religious	1,000
Gush Etzion Foundation PO Box 1030 Manchester NH 03105-1030	None	PUBLIC	Religious	200
Hackensack University Med Cntr Found 360 Essex Street - Suite 301 Hackensack, NJ 07601-8566	None	PUBLIC	Health	200
Hadassah Hadasah Hospital 50 West 58th Street New York, N Y. 10101-0745	None	PUBLIC	Charitable	200
Holy Name Health Care Foundation 718 Teaneck Road Teaneck, NJ 07666	None	PUBLIC	Charitable	2,100
Honest Reporting 10024 Skokie Blvd, Suite 201 Skokie, IL 60077-1025	None	PUBLIC	Educational	200
Jaffa Institute 171-06 76th Avenue Flushing, NY 11366-9805	None	PUBLIC	Educational	600
Jewish Community Center PO Box 2205 Long Beach Township, NJ 08008	None	PUBLIC	Religious	400

BURTON G. & ANNE C GREENBLATT FOUNDATION, INC.

FORM 990-PF

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PAGE 11, PART XV, LINE 3a - CONTRIBUTIONS PAID DURING THE YEAR

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Jerusalem Community Health Centers 30 Tachkemoni Street Jerusalem, Israel 91060	None	PUBLIC	Health	200
Jewish Family Service 215 Union Street Hackensack, N.J 07601	None	PUBLIC	Charitable	250
Jewish Home Foundation of Northern NJ 10 Link Drive Rockleigh, N.J. 07647	None	PUBLIC	Charitable	10,000
Jewish Federation of Northern NJ 50 Eisenhower Drive Paramus, NJ 07652	None	PUBLIC	Religious	10,000
Jewish Foundation for the Righteous 305 Seventh Avenue - 19th floor New York, NY 10001-6008	None	PUBLIC	Religious	200
Jewish Institute for National Security Affairs 1307 New York Ave., NW Washington, DC 20005	None	PUBLIC	Educational	350
Jewish Museum 5th Avenue at 92nd Street New York, NY 10128	None	PUBLIC	Cultural	2,500
Jewish National Fund 25 Route 22 East Springfield, NJ 07081	None	PUBLIC	Religious	850
Kean University Union, New Jersey	None	PUBLIC	Educational	5,825
Lubavitch World Headquarters 770 Eastern Parkway Brooklyn, NY 11213	None	PUBLIC	Religious	500
Maccabi USA PO Box 96462 Washington, DC 20090-6462	None	PUBLIC	Educational	400
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York NY 10021	None	PUBLIC	Charitable	2,000
Mesamche Lev 1426 57th Street Brooklyn, NY 11219	None	PUBLIC	Religious	234

BURTON G. & ANNE C GREENBLATT FOUNDATION, INC.

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Metropolitan Opera Association Lincoln Center New York, NY 10023	None	PUBLIC	Cultural	3,500
Museum of Jewish Heritage P O Box 17305 Milwaukee, WI 53217-9986	None	PUBLIC	Cultural	500
Museum of Tolerance 9786 W Pico Blvd Los Angeles, CA 90035-9979	None	PUBLIC	Educational	200
Music of Remembrance POBox 27500 Seattle, WA, 98125-2500	None	PUBLIC	Educational	250
NACOEJ 165 East 56th Street New York, NY 10022	None	PUBLIC	Charitable	1,520
NCJW 595 Albin Street Teaneck, NJ 07666	None	PUBLIC	Charitable	350
National Yiddish Book Center Old East Street School P.O Box 969 Amherst, Mass 01004	None	PUBLIC	Cultural	360
Nechomas Yisroel 1160 42nd Street Brooklyn, NY 11219-9963	None	PUBLIC	Educational	325
New Apostolic Church 3753 North Troy Street Chicago, IL 60618	None	PUBLIC	Charitable	5,000
New York Philharmonic Avery Fisher Hall Broadway at 65th New York, N.Y. 10023	None	PUBLIC	Cultural	5,000
NNJ Kids 600 S. Prospect Avenue Bergenfield, NJ 07621	None	PUBLIC	Educational	1,000
New York University 70 Washington Square - South New York, NY 10012	None	PUBLIC	Educational	31,154
One Israel Fund / Yesha	None	PUBLIC	Cultural	1,500

BURTON G. & ANNE C GREENBLATT FOUNDATION, INC

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
17 East 45th Street - Rm 610 New York, NY 10017				
Open University Foundation 120 East 56th Street, Suite 900 New York, NY 10022	None	PUBLIC	Educational	200
Rabbinical College of America 226 Sussex Ave Morristown, NJ 07962-9939	None	PUBLIC	Educational	1,500
Sinai School 1485 Teaneck Road - Suite 304 Teaneck, N J 07666	None	PUBLIC	Charitable	500
Solomon Schechter School 22 School Road East Marlboro, NJ 07746	None	PUBLIC	Educational	500
Southern Institute for Education & Research MRBox 1692 31 McAlister Drive New Orleans, Louisiana 70118	None	PUBLIC	Educational	1,000
Teaneck Jewish Center Sterling and Prince Streets Teaneck, NJ 07666	None	PUBLIC	Religious	2,880
Thirteen 825 Eight Avenue New York, NY	None	PUBLIC	Cultural	200
Touro Synagogue Foundation 85 Touro Street Newport, RI 02840	None	PUBLIC	Religious	1,800
U S Holocaust Memorial Museum PO Box 96818 Washington, DC 20077-7674	None	PUBLIC	Educational	400
Union for Traditional Judaism 811 Palisade Avenue Teaneck, NJ 07666	None	PUBLIC	Educational	44,018
World Jewish Congress POB 90400 Washington, DC 20077-7786	None	PUBLIC	Educational	200
Yiddish Book Center 1021 West Street Amherst, MA 01002-9950	None	PUBLIC	Educational	385

BURTON G. & ANNE C GREENBLATT FOUNDATION, INC
FORM 990-PF

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RECIPIENT NAME & ADDRESS	Relationship	STATUS	PURPOSE	AMOUNT
Young Gedolah 735 Avenue C Bayonne, NJ 07002	None	PUBLIC	Educational	750
Zamir Choral Foundation, Inc 475 Riverside Drive - suite 1948 New York, NY 10115	None	PUBLIC	Cultural	2,000
Zionist Organization of America 4 East 34th Street New York, N.Y 10016	None	PUBLIC	Cultural	5,000
Contributions less than \$201 each	None	PUBLIC		13,391
				<u>195,292</u>