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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2012**Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning 04/01/12, and ending 03/31/13

Name of foundation <b>BABS AND MAURY YOUNG FOUNDATION</b>		A Employer identification number <b>51-0365021</b>
Number and street (or P O box number if mail is not delivered to street address) <b>17819 FOXBOROUGH LANE</b>	Room/suite	B Telephone number (see instructions)
City or town, state, and ZIP code <b>BOCA RATON FL 33497</b>		C If exemption application is pending check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input checked="" type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 1,288,712</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	46	46		
	4 Dividends and interest from securities	23,432	23,432		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	3,468			
	b Gross sales price for all assets on line 6a 138,616				
	7 Capital gain net income (from Part IV, line 2)		4,379		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 2	281	281			
12 Total. Add lines 1 through 11	27,227	28,138	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	264	264		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 4	1,506	1,432		74
	24 Total operating and administrative expenses. Add lines 13 through 23	1,770	1,696	0	74
	25 Contributions, gifts, grants paid	65,667			65,667
26 Total expenses and disbursements. Add lines 24 and 25	67,437	1,696	0	65,741	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-40,210				
b Net investment income (if negative, enter -0-)		26,442			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash – non-interest-bearing	5,364	7,576	7,576
	<b>2</b> Savings and temporary cash investments	49,111	17,553	17,553
	<b>3</b> Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	0		
	<b>8</b> Inventories for sale or use			
	<b>9</b> Prepaid expenses and deferred charges			
	<b>10a</b> Investments – U S and state government obligations (attach schedule)			
	<b>b</b> Investments – corporate stock (attach schedule) <b>SEE STMT 5</b>	1,156,304	1,145,604	1,263,535
	<b>c</b> Investments – corporate bonds (attach schedule)			
	<b>11</b> Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	<b>12</b> Investments – mortgage loans			
	<b>13</b> Investments – other (attach schedule)			
	<b>14</b> Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
<b>15</b> Other assets (describe ▶ <b>SEE STATEMENT 6</b> )	212	48	48	
<b>16</b> <b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	1,210,991	1,170,781	1,288,712	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses			
	<b>18</b> Grants payable			
	<b>19</b> Deferred revenue			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule)			
	<b>22</b> Other liabilities (describe ▶ )			
<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	0	0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input checked="" type="checkbox"/>			
	<b>24</b> Unrestricted	1,210,991	1,170,781	
	<b>25</b> Temporarily restricted			
	<b>26</b> Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input type="checkbox"/>			
	<b>27</b> Capital stock, trust principal, or current funds			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions)	1,210,991	1,170,781	
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions)	1,210,991	1,170,781		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	1,210,991
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	-40,210
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	1,170,781
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	<b>6</b>	1,170,781

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAIN DISTRIBUTION ST</b>				
<b>b CAPITAL GAIN DISTRIBUTION LT</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,298			2,298
<b>b</b> 2,081			2,081
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			2,298
<b>b</b>			2,081
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	4,379
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	63,470	1,282,958	0.049472
2010	56,675	1,276,434	0.044401
2009	60,148	1,169,382	0.051436
2008	71,114	1,217,434	0.058413
2007	68,929	1,479,067	0.046603

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.250325
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.050065
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	1,251,522
<b>5</b> Multiply line 4 by line 3	<b>5</b>	62,657
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	264
<b>7</b> Add lines 5 and 6	<b>7</b>	62,921
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	65,741

**Part VI** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	264
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2	<b>3</b>	264
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	264
<b>6</b>	Credits/Payments		
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	312
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	312
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	48
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <b>48</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A** Statements Regarding Activities

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>DE</b>		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► M A YOUNG 17819 FOXBOROUGH LANE Located at ► BOCA RATON FL ZIP+4 ► 33497 Telephone no ► 561-477-9080			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions ) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 ) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No ☒

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M A YOUNG 17819 FOXBOROUGH LANE BOCA RATON FL 33496	DIRECTOR, PR 1.00	0	0	0
BABETTE S YOUNG 17819 FOXBOROUGH LANE BOCA RATON FL 33496	DIRECTOR 1.00	0	0	0
ROBERT A YOUNG 69 LAKE FOREST ST LOUIS MO 63117	DIRECTOR 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,209,858
<b>b</b>	Average of monthly cash balances	<b>1b</b>	60,723
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,270,581
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,270,581
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	19,059
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,251,522
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	62,576

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	62,576
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	264
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	264
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	62,312
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	62,312
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	62,312

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	<b>1a</b>	65,741
<b>b</b>	Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	65,741
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	264
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	65,477

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				62,312
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only			63,124	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 65,741				
<b>a</b> Applied to 2011, but not more than line 2a			63,124	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				2,617
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				59,695
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) N/A
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a	The name, address, and telephone number or e-mail of the person to whom applications should be addressed N/A
b	The form in which applications should be submitted and information and materials they should include N/A
c	Any submission deadlines N/A
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
ANTI DEFAMATION LEAGUE 823 UNITED NATIONS PLAZA NEW YORK NY 10017	NONE	PUBLIC CHARI AT DONEES DISCRETION		10,000
CONGREGATION RODEF SHOLEM CORNER ELM & WOODBINE YOUNGSTOWN OH 44505	NONE	PUBLIC CHARI AT DONEES DISCRETION		134
CONGREGATION SHAARES EMETH 11645 LADUE RD. ST. LOUIS MO 63141	NONE	PUBLIC CHARI AT DONEES DISCRETION		1,933
JEWISH FEDERATION, PALM BEACH CTY, 9901 DONNA KLEIN BLVD BOCA RATON FL 33428	NONE	PUBLIC CHARI AT DONEES DISCRETION		40,000
JEWISH FEDERATION, ST LOUIS 12 MILLSTONE CAMPUS ST. LOUIS MO 63146	NONE	PUBLIC CHARI AT DONEES DISCRETION		500
NATIONAL PARKINSON FOUNDATION 1501 NW 9TH AVE/BOB HOPE MIAMI FL 33136	NONE	PUBLIC CHARI AT DONEES DISCRETION		10,000
OHIO STATE UNIVERSITY, FOUNDATION 55 W 12TH AVE COLUMBUS OH 43213	NONE	PUBLIC CHARI AT DONEES DISCRETION		1,000
OHIO STATE UNIVERSITY, HILLEL FOUNDA 55 W 12TH AVE COLUMBUS OH 43213	NONE	PUBLIC CHARI AT DONEES DISCRETION		1,000
U S HOLOCAUST MEMORIAL MUSEUM P O BOX 96818 WASHINGTON DC 20077	NONE	PUBLIC CHARI AT DONEES DISCRETION		100
WELLESLEY COLLEGE HILLEL P O BOX 92994 WELLESLEY MA 02181	NONE	PUBLIC CHARI AT DONEES DISCRETION		1,000
<b>Total</b>			<b>3a</b>	65,667
<b>b</b> Approved for future payment N/A				
<b>Total</b>			<b>3b</b>	



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
  - a** Transfers from the reporting foundation to a noncharitable exempt organization of
    - (1)** Cash
    - (2)** Other assets
  - b** Other transactions
    - (1)** Sales of assets to a noncharitable exempt organization
    - (2)** Purchases of assets from a noncharitable exempt organization
    - (3)** Rental of facilities, equipment, or other assets
    - (4)** Reimbursement arrangements
    - (5)** Loans or loan guarantees
    - (6)** Performance of services or membership or fundraising solicitations
  - c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
  - d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee Maya Young

6/14/13  
Date

PRESIDENT  
Title

**Paid**  
**Preparer**  
**Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

LOUISE M. MCCOMBS, CPA

LOUISE M. MCCOMBS, CPA

05/15/13

Firm's name ▶ O'DONNELL, FOWLER & PLASTER, LLC

PTIN P01302779

Firm's address ► P.O. BOX 1476

Firm's EIN ▶ 65-1167679

LONGMONT, CO 80502

Phone no 303-776-5908

**Form 990-PF - General Footnote****Description**

THE CORPORATION FILED AMENDED ARTICLES OF INCORPORATION WITH THE STATE OF DELAWARE FOR A NAME CHANGE FROM M A YOUNG FOUNDATION TO BABS AND MAURY YOUNG FOUNDATION.

ATTACHED FIND A COPY OF THE AMENDED ARTICLES OF INCORPORATION AND DELAWARE CERTIFICATION OF FILING DATED NOVEMBER 26, 2012.

## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
2 SHS AMAZON COM INC	6/28/11	8/01/12	\$	463 PURCHASE	405	\$	\$	58
1 SH AMAZON COM INC	11/18/11	8/01/12		232 PURCHASE	200			32
1 SH AMAZON COM INC	11/18/11	1/08/13		265 PURCHASE	200			65
3 SHS AMAZON COM INC	1/26/12	1/08/13		795 PURCHASE	578			217
18 SHS AT&T INC	4/08/11	4/10/12		544 PURCHASE	550			-6
15 SHS AT&T INC	4/11/11	4/10/12		453 PURCHASE	461			-8
3 SHS BAIDU INC	1/26/12	1/08/13		303 PURCHASE	372			-69
4 SHS BAIDU INC	4/19/12	1/08/13		404 PURCHASE	584			-180
1 SH BIOGEN IDEC INC	4/19/12	8/01/12		144 PURCHASE	126			18
3 SHS BIOGEN IDEC INC	4/20/12	8/01/12		433 PURCHASE	381			52
3 SHS BIOGEN IDEC INC	1/26/12	1/08/13		435 PURCHASE	354			81
4 SHS BIOGEN IDEC INC	4/19/12	1/08/13		579 PURCHASE	506			73
2 SHS BIOGEN IDEC INC	9/13/12	1/08/13		290 PURCHASE	304			-14
5 SHS BIOGEN IDEC INC	1/26/12	2/15/13		843 PURCHASE	589			254
13 SHS CHEVRON CORP	1/26/12	3/11/13		1,542 PURCHASE	1,388			154
5 SHS CHEVRON CORP	1/26/12	3/12/13		594 PURCHASE	534			60
12 SHS CHIPOTLE MEXICAN GRILL INC	1/26/12	10/24/12		2,850 PURCHASE	4,375			-1,525
5 SHS CHIPOTLE MEXICAN GRILL INC	9/17/12	10/24/12		1,187 PURCHASE	1,736			-549



## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
1 SHS CHUBB CORP	1/26/12	8/13/12	\$ 72	PURCHASE	70	\$	\$	2
12 SHSCOGNIZANT TECHNOLOGY SOLUTIONS	1/26/12	9/17/12	831	PURCHASE	853			-22
17 SHS COGNIZANT TECHNOLOGY SOLUTION	1/26/12	10/01/12	1,204	PURCHASE	1,208			-4
1500 COLUMBIA SHORT TERM BOND FUND	3/09/12	1/17/13	15,000	PURCHASE	14,910			90
10 SHS DIAGEO PLC	1/26/12	3/15/13	1,214	PURCHASE	886			328
18 SHS DIAGEO PLC	1/26/12	3/18/13	2,184	PURCHASE	1,595			589
8 SHS DIAGEO PLC	1/26/12	3/19/13	982	PURCHASE	709			273
14 SHS DOVER CORP	1/26/12	3/12/13	1,025	PURCHASE	873			152
9 SHS DOVER CORP	1/26/12	3/13/13	659	PURCHASE	561			98
8 SHS EMC CORP	9/13/12	3/13/13	201	PURCHASE	220			-19
2 SHS EOG RES INC	7/27/11	1/08/13	248	PURCHASE	210			38
10 SHS EOG RES INC	1/26/12	1/08/13	1,240	PURCHASE	1,047			193
60 SHS EXPEDITORS INTL WASHINGTON IN	1/26/12	5/15/12	2,282	PURCHASE	2,679			-397
38 SHS EXPEDITORS INTL WASHINGTON IN	1/26/12	5/16/12	1,439	PURCHASE	1,697			-258
14 SHS F5 NETWORKS INC	1/26/12	4/19/12	1,908	PURCHASE	1,686			222
37 SHS F5 NETWORKS INC	1/26/12	11/02/12	3,069	PURCHASE	4,457			-1,388
4 SHS F5 NETWORKS INC	7/05/12	11/02/12	332	PURCHASE	406			-74
17 SHS F5 NETWORKS INC	7/05/12	11/05/12	1,426	PURCHASE	1,727			-301

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
8 SHS F5 NETWORKS INC	8/01/12	11/05/12	\$	PURCHASE 671	752	\$	\$	-81
1 SH FASTENAL CO	2/15/13	3/13/13		PURCHASE 51	51			
22 SHS FOSSIL INC	3/02/12	9/13/12		PURCHASE 1,846	2,754			-908
9 SHS FOSSIL INC	3/05/12	9/13/12		PURCHASE 755	1,139			-384
4 SHS FOSSIL INC	5/08/12	9/13/12		PURCHASE 336	313			23
18 SHS FOSSIL INC	5/09/12	9/13/12		PURCHASE 1,511	1,442			69
6 SHS FOSSIL INC	5/08/12	9/14/12		PURCHASE 522	470			52
14 SHS FRANKLIN RES INC	1/26/12	8/01/12		PURCHASE 1,589	1,495			94
8 SHS FRANKLIN RES INC	1/26/12	10/01/12		PURCHASE 1,009	854			155
14 SHS GALLAGHER ARTHUR J & CO	1/26/12	10/11/12		PURCHASE 508	470			38
11 SHS GALLAGHER ARTHUR J & CO	1/26/12	10/12/12		PURCHASE 397	369			28
21 SHS GALLAGHER ARTHUR J & CO	1/26/12	10/15/12		PURCHASE 759	705			54
8 SHS GALLAGHER ARTHUR J & CO	1/26/12	10/16/12		PURCHASE 290	269			21
23 SHS GLAXOSMITHKLINE PLC	1/26/12	1/03/13		PURCHASE 1,011	1,044			-33
19 SHS GLAXOSMITHKLINE PLC	1/26/12	1/04/13		PURCHASE 840	862			-22
38 SHS GLAXOSMITHKLINE PLC	4/10/12	1/04/13		PURCHASE 1,681	1,711			-30
12 SHS GLAXOSMITHKLINE PLC	4/10/12	1/07/13		PURCHASE 531	540			-9
2 SHS GOOGLE INC	4/19/12	10/01/12		PURCHASE 1,516	1,218			298

## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
146 SHS GREEN MOUNTAIN COFFEE ROASTE	1/26/12	5/03/12	\$	PURCHASE	7,174	\$	\$	-3,439
19 SHS GREEN MOUNTAIN COFFEE ROASTER	3/13/12	5/03/12		PURCHASE	975			-489
54 SHS HEINZ H J CO	1/26/12	3/07/13		PURCHASE	2,818			1,097
2 SHS HOME DEPOT INC	1/26/12	8/13/12		PURCHASE	89			17
49 SHS INTEL CORP	1/26/12	2/07/13		PURCHASE	1,309			-292
7 SHS INTERCONTINENTAL EXCHANGE INC	1/26/12	4/19/12		PURCHASE	824			83
4 SHS INTERCONTINENTAL EXCHANGE INC	1/26/12	4/20/12		PURCHASE	471			46
34 SHS INTERCONTINENTAL EXCHANGE INC	1/26/12	9/14/12		PURCHASE	4,000			754
8 SHS JOHNSON & JOHNSON	6/28/10	5/03/12		PURCHASE	476			48
96 SHS JUNIPER NETWORKS INC	1/26/12	6/13/12		PURCHASE	2,175			-600
204 SHS JUNIPER NETWORKS INC	1/26/12	6/14/12		PURCHASE	4,623			-1,321
23 SHS LAS VEGAS SANDS CORP	1/26/12	1/08/13		PURCHASE	1,130			39
8 SHS LAS VEGAS SANDS CORP	1/26/12	1/25/13		PURCHASE	393			29
32 SHS LAS VEGAS SANDS CORP	1/26/12	1/30/13		PURCHASE	1,573			63
2 SHS LAS VEGAS SANDS CORP	1/26/12	3/13/13		PURCHASE	98			8
6 SHS LAUDER ESTEE COS INC	1/26/12	2/21/13		PURCHASE	349			31
13 SHS LIMITED BRANDS INC	1/11/11	10/17/12		PURCHASE	378			257
20 SHS LIMITED BRANDS INC	1/20/11	10/17/12		PURCHASE	578			398

## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	
1 SH LINKEDIN CORP	10/01/12	1/08/13	PURCHASE 110 \$	118 \$	\$ -8
4 SHS LINKEDIN CORP	5/08/12	2/08/13	PURCHASE 602	448	154
4 SHS LINKEDIN CORP	5/16/12	2/08/13	PURCHASE 602	449	153
10 SHS LINKEDIN CORP	10/01/12	2/08/13	PURCHASE 1,505	1,178	327
4 SHS LINKEDIN CORP	5/08/12	2/28/13	PURCHASE 673	448	225
3 SHS LINKEDIN CORP	5/08/12	3/01/13	PURCHASE 499	336	163
8 SHS LINKEDIN CORP	5/08/12	3/07/13	PURCHASE 1,389	896	493
1 SH LINKEDIN CORP	5/08/12	3/13/13	PURCHASE 178	112	66
24 SHS LULULEMON ATHLETICA INC	1/26/12	5/22/12	PURCHASE 1,678	1,519	159
35 SHS LULULEMON ATHLETICA INC	1/26/12	3/21/13	PURCHASE 2,264	2,215	49
10 SHS LULULEMON ATHLETICA INC	1/08/13	3/21/13	PURCHASE 647	712	-65
58 SHS LULULEMON ATHLETICA INC	1/26/12	3/22/13	PURCHASE 3,652	3,670	-18
10 SHS MCKESSON CORP	1/26/12	7/05/12	PURCHASE 946	786	160
8 SHS MCKESSON CORP	1/26/12	8/01/12	PURCHASE 715	629	86
44 SHS MCKESSON CORP	1/26/12	10/01/12	PURCHASE 3,789	3,458	331
10 SHS MCKESSON CORP	1/26/12	10/02/12	PURCHASE 858	786	72
9 SHS MEREDITH CORP	1/26/12	3/15/13	PURCHASE 326	280	46
14 SHS MEREDITH CORP	1/26/12	3/18/13	PURCHASE 505	436	69

## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description				How Received		Net Gain / Loss	
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense		Depreciation
12 SH MEREDITH CORP	1/26/12	3/19/13	\$ PURCHASE 436	374	\$	\$	62
1 SH MEREDITH CORP	1/26/12	3/20/13	PURCHASE 36	31			5
8 SHS MICHAEL KORS HLDGS LTD	3/13/12	2/14/13	PURCHASE 492	390			102
5 SHS MICHAEL KORS HLDGS LTD	3/13/12	3/13/13	PURCHASE 288	244			44
1 SH MONSANTO CO	1/25/13	3/13/13	PURCHASE 104	103			1
19 SHS NORFOLK SOUTHERN CORP	1/26/12	11/12/12	PURCHASE 1,110	1,426			-316
2 SHS NOVO-NORDISK A S	4/19/12	7/05/12	PURCHASE 294	300			-6
2 SHS NOVO-NORDISK A S	4/20/12	7/05/12	PURCHASE 294	303			-9
3 SHS NOVO-NORDISK A S	1/26/12	7/06/12	PURCHASE 439	359			80
8 SHS NOVO-NORDISK A S	1/26/12	10/01/12	PURCHASE 1,268	957			311
8 SHS NOVO-NORDISK A S	1/26/12	2/15/13	PURCHASE 1,366	957			409
5 SHS NOVO-NORDISK A S	1/26/12	2/19/13	PURCHASE 863	598			265
3 SHS NOVO-NORDISK A S	1/26/12	2/21/13	PURCHASE 518	359			159
43 SHSNUCOR CORP	1/26/12	9/06/12	PURCHASE 1,627	1,896			-269
57 SHS PENN WEST PETE LTD	1/26/12	11/06/12	PURCHASE 642	1,233			-591
3 SHS PFIZER INC	6/27/11	8/13/12	PURCHASE 71	60			11
1 SH PHILIP MORRIS INTL INC	1/26/12	8/13/12	PURCHASE 92	76			16
3 SHS PRECISION CASTPARTS CORP	10/24/11	8/01/12	PURCHASE 459	517			-58

## Federal Statements

## Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price				
1 SH PRECISION CASTPARTS CORP	10/24/11	2/21/13	\$	172	\$	\$	10
1 SH PRECISION CASTPARTS CORP	1/26/12	2/21/13	182	170			12
1 SH PRECISION CASTPARTS CORP	3/01/13	3/13/13	191	186			5
2 SHS PRICELINE COM INC	1/26/12	5/08/12	1,439	1,050			389
1 SH PRICELINE COM INC	1/26/12	5/09/12	708	525			183
59 SHS PUBLIC SVC ENTERPRISE GROUP	1/26/12	6/06/12	1,845	1,829			16
5 SHS SALESFORCE COM INC	3/02/12	8/01/12	624	723			-99
4 SHS SALESFORCE COM INC	1/26/12	9/17/12	633	465			168
8 SHS SALESFORCE COM INC	1/26/12	12/14/12	1,332	931			401
5 SHS SALESFORCE COM INC	1/26/12	1/08/13	842	582			260
15 SHS SEMPRA ENERGY	1/26/12	1/08/13	1,065	870			195
18 SHS UNITED TECHNOLOGIES CORP	1/26/12	9/06/12	1,426	1,393			33
7 SHS UNITED TECHNOLOGIES CORP	4/20/12	9/06/12	555	568			-13
5 SHS VISA INC	8/01/12	12/14/12	733	640			93
6 SHSVISA INC	1/26/12	1/08/13	945	606			339
3 SHS VISA INC	8/01/12	1/08/13	472	384			88
1 SHARE YUM BRANDS INC	10/01/12	3/13/13	69	67			2

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description		Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
					Sale Price					
TOTAL					\$ 134,237	\$ 135,148	\$ 0	\$ 0	\$ 0	\$ -911

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SUIT SETTLEMENT	\$ 281	\$ 281	\$ 0
TOTAL	\$ 281	\$ 281	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 264	\$ 264	\$ 0	\$ 0
TOTAL	\$ 264	\$ 264	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
DELAWARE FRANCHISE TAX	25	13		12
CUSTODY FEES U S TRUST	1,271	1,271		62
DELAWARE REGISTERED AGENT FEE	125	63		
IRS FORM 8802 FILING	85	85		
TOTAL	\$ 1,506	\$ 1,432	\$ 0	\$ 74

## Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS	\$ 1,156,304	\$ 1,145,604	COST	\$ 1,263,535
TOTAL	\$ 1,156,304	\$ 1,145,604		\$ 1,263,535



## Federal Statements

Statement 6 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
OVERPAID FEDERAL EXCISE TAX	\$ 212	\$ 48	\$ 48
TOTAL	\$ 212	\$ 48	\$ 48

# Form 990-PF Return Summary

For calendar year 2012, or tax year beginning 04/01/12 , and ending 03/31/13

51-0365021

BABS AND MAURY YOUNG FOUNDATION

## Investment Income

Interest	46
Dividends	23,432
Gross rents	
Capital gain net income	4,379
Other income	281

### Total investment income

28,138

## Expenses

Officer compensation	
Salaries / employee benefits	
Other expenses	1,696

### Total expenses

1,696

### Net investment income

26,442

## Taxes / Credits

Regular tax	264
Section 511 tax	
Subtitle A tax	

### Total tax

264

## Payments / Penalties / Application

Estimated tax payments	312
Tax withheld	
Other payments	
Estimated tax penalty	
Overpayment applied to next year's tax	48

### Payments / penalty / application

264

### Net tax due

0

Interest on late payments

Failure to file penalty

Failure to pay penalty

### Additions to tax

### Balance due

### Refund

## Revenue / Expenses per Books Adjusted Net Income

Total contributions		
Interest	46	46
Dividends	23,432	23,432
Capital gains / losses	3,468	
Income modifications		
Sale of inventory		
Other income	281	281
<b>Total revenue</b>	<b>27,227</b>	<b>23,759</b>
Total expenses	67,437	
<b>Excess / ANI</b>	<b>-40,210</b>	

## Next Year's Estimates

1st quarter	27
2nd quarter	75
3rd quarter	75
4th quarter	75
<b>Total</b>	<b>252</b>

## Miscellaneous Information

Amended return

Return / extended due date 08/15/13

## Balance Sheet

	Beginning	Ending	Differences
Assets	1,210,991	1,170,781	
Liabilities			
Net assets	1,210,991	1,170,781	-40,210

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "M.A. YOUNG FOUNDATION", CHANGING ITS NAME FROM "M.A. YOUNG FOUNDATION" TO "BABS AND MAURY YOUNG FOUNDATION", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF NOVEMBER, A.D. 2012, AT 4:50 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2470955 8100

121260377

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 0011307

DATE: 11-27-12

**STATE OF DELAWARE  
CERTIFICATE OF AMENDMENT  
(A CORPORATION WITHOUT CAPITAL STOCK)**

The corporation, M.A. Young Foundation,  
organized and existing under the laws of the State of Delaware, hereby certifies as  
follows:

(1) That at a meeting a vote of the members of the governing body was taken  
for and against the amendment to the Certificate of Incorporation, said Amendment being  
as follows:

Resolved, that the name of the Corporation be  
changed to "Babs and Maury Young Foundation"

(2) That said amendment was duly adopted in accordance with the provisions of  
Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be  
signed this 8<sup>TH</sup> day of NOVEMBER A.D. 2012

By: Maurice Young  
Authorized Officer

Name: Maurice Young, President  
Print or Type