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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning APR 1, 2012, and ending MAR 31, 2013

Name of foundation JUDGE C F MOULTON CHRISTMAS POOR FUND		A Employer identification number 43-6936927
Number and street (or P.O. box number if mail is not delivered to street address) COMMERCE BANK, TRUSTEE, 118 W 47TH ST		B Telephone number (816) 234-2568
City or town, state, and ZIP code KANSAS CITY, MO 64112		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,881,834.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		193,060.	193,060.		STATEMENT 2
4 Dividends and interest from securities					
5a Gross rents		12,877.	12,877.		STATEMENT 3
b Net rental income or (loss) 11,796.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		128,211.			STATEMENT 1
b Gross sales price for all assets on line 6a 2,043,069.					
7 Capital gain net income (from Part IV, line 2)			127,589.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		233,962.	229,629.		STATEMENT 5
12 Total. Add lines 1 through 11		568,110.	563,155.		
13 Compensation of officers, directors, trustees, etc		86,692.	61,394.		25,298.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 6		33,777.	13,777.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		15,392.	15,392.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		135,861.	90,563.		25,298.
25 Contributions, gifts, grants paid		425,000.			425,000.
26 Total expenses and disbursements. Add lines 24 and 25		560,861.	90,563.		450,298.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		7,249.			
b Net investment income (if negative, enter -0-)			472,592.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED AUG 22 2013

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		10,967.	11,810.	11,810.
	2	Savings and temporary cash investments		32,346.	9,942.	9,942.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 9		1,718,374.	3,589,012.	4,427,199.
	c	Investments - corporate bonds STMT 10		583,570.	1,843,124.	2,026,343.
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		0.	1,093,851.	1,103,246.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 12)		4,223,028.	27,799.	1,303,294.	
16	Total assets (to be completed by all filers)		6,568,285.	6,575,538.	8,881,834.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		6,568,285.	6,575,538.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30	Total net assets or fund balances		6,568,285.	6,575,538.	
31	Total liabilities and net assets/fund balances		6,568,285.	6,575,538.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,568,285.
2	Enter amount from Part I, line 27a	2	7,249.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	4.
4	Add lines 1, 2, and 3	4	6,575,538.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,575,538.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b SPDR GOLD TRUST		VARIOUS	03/26/13
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,043,069.		1,915,114.	127,955.
b 88,800.		89,166.	-366.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			127,955.
b			-366.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	127,589.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	366,984.	8,083,837.	.045397
2010	30,265.	7,551,870.	.004008
2009	343,314.	7,183,072.	.047795
2008	358,756.	7,292,489.	.049195
2007	366,610.	7,910,676.	.046344

2 Total of line 1, column (d)	2	.192739
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.038548
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,431,019.
5 Multiply line 4 by line 3	5	324,999.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,726.
7 Add lines 5 and 6	7	329,725.
8 Enter qualifying distributions from Part XII, line 4	8	450,298.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,726.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,726.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,726.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	12,740.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	12,740.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,014.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax ☒ 8,014. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► NONE				
14	The books are in care of ► CHRISTOPHER G BLAIR	Telephone no. ►	(816) 234-2568	
	Located at ► 118 W 47TH ST, KANSAS CITY, MO	ZIP+4 ►	64112	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here ►		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCE BANK-ADMINISTRATION	TRUSTEE			
118 W 47TH STREET				
KANSAS CITY, MO 64112	10.00	72,228.	0.	0.
COMMERCE BANK-CHARITY	TRUSTEE			
118 W 47TH STREET				
KANSAS CITY, MO 64112	5.00	14,464.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,072,271.
b	Average of monthly cash balances	1b	183,875.
c	Fair market value of all other assets	1c	1,303,264.
d	Total (add lines 1a, b, and c)	1d	8,559,410.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,559,410.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	128,391.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,431,019.
6	Minimum investment return. Enter 5% of line 5	6	421,551.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	421,551.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,726.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,726.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	416,825.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	416,825.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	416,825.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	450,298.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule) <i>STATEMENT 13</i>	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	450,298.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,726.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	445,572.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				416,825.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			372,124.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 450,298.				
a Applied to 2011, but not more than line 2a			372,124.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				78,174.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				338,651.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

$$\overline{N/\bar{A}}$$

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STATEMENT B				425,000.
Total			3a	425,000.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
2,043,069.	1,914,858.	0.	0.
			128,211.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
SPDR GOLD TRUST		VARIOUS	03/26/13
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.
(F) GAIN OR LOSS			
88,800.	88,800.	0.	0.
			0.

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A 128,211.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
DIVIDENDS AND INTEREST	193,026.
INTEREST OIL AND GAS	34.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	193,060.

FORM 990-PF	RENTAL INCOME	STATEMENT	3
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
FARM LAND HENRY CO MO	1	12,877.
TOTAL TO FORM 990-PF, PART I, LINE 5A		12,877.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	4
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
RE TAXES-FARM		686.	
INSURANCE-FARM		167.	
FARM MANAGEMENT		228.	
- SUBTOTAL -	1		1,081.
TOTAL RENTAL EXPENSES			1,081.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			11,796.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	228,989.	228,989.	
REFUND OF STATE TAX WITHHOLD ON OIL AND GAS	640.	640.	
FEDERAL TAX REFUND-2010	4,333.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	233,962.	229,629.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PRODUCTION TAXES	12,627.	12,627.		0.	
AD VALOREM TAXES	464.	464.		0.	
FEDERAL TAX BAL DUE PY	20,000.	0.		0.	
RE TAXES-FARM	686.	686.		0.	
TO FORM 990-PF, PG 1, LN 18	33,777.	13,777.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MINERAL FEES	14,858.	14,858.		0.	
OTHER EXPENSES-OIL & GAS	139.	139.		0.	
INSURANCE-FARM	167.	167.		0.	
FARM MANAGEMENT	228.	228.		0.	
TO FORM 990-PF, PG 1, LN 23	15,392.	15,392.		0.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	8
DESCRIPTION	AMOUNT				
ROUNDING					2.
INCREASE IN CV OF MINERAL INTEREST					2.
TOTAL TO FORM 990-PF, PART III, LINE 3					4.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS - <i>STMT A</i>	3,589,012.	4,427,199.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,589,012.	4,427,199.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS - <i>STMT A</i>	1,843,124.	2,026,343.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,843,124.	2,026,343.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS - <i>STMT A</i>	COST	1,093,851.	1,103,246.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,093,851.	1,103,246.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE STMT A	27,766.	27,766.	393,000.
MINERAL INTERESTS STMT A	29.	32.	910,293.
FARMERS ELEVATOR & SUPPLY STMT A	1.	1.	1.
MUTUAL FUNDS	4,195,232.	0.	0.
TO FORM 990-PF, PART II, LINE 15	4,223,028.	27,799.	1,303,294.

STATEMENT REGARDING SET ASIDES THAT SATISFY THE CASH
DISTRIBUTION TEST

The Judge C F Moulton Christmas Poor Fund is a charitable trust that was funded April 11, 2007. Its organizing document did not meet the requirements for an IRS recognized charitable trust. It also did not provide for an economical form of administration.

The trustee applied for Court approval to reform the trust document to make it qualify as a 501(c)(3) private foundation. The trustee conferred with the Missouri Attorney General's office as to the trust reformation and the method of administering the charitable grants. The reformation process took considerable time.

The Attorney General's and Court's approval of the reformed trust document was not obtained until December 22, 2008. After Court approval was obtained, it was necessary to apply for tax exempt status and to put in place procedures for making grants in accordance with the Court's and Attorney General's specifications. The IRS issued its favorable determination letter on March 30, 2009. Thus, the trustee could not make any grants under the Court approved procedure prior to March 31, 2009.

Based on the foregoing facts, it was necessary to make set asides in accordance with the cash distribution test as follows:

Amount set aside at March 31, 2008 \$323,511
Amount set aside at March 31, 2009 \$297,003

In accordance with Regulation Section 53.4942(a)-3(b)(7)(ii), the foundation manager submits the following statements regarding distributable amounts and actual payments. As the foundation manager has exceeded the cash distribution test requirements, the following statements are for information only.

<u>Taxable Year</u>	<u>Distributable Amount</u>	<u>Cash Distribution Test</u>	<u>Actual Payments</u>
Creation year:			
3/31/08	\$366,610		43,099
Start-up period:			
3/31/09 (1 st year)	361,690	72,338(20%)	64,687
3/31/10 (2 nd year)	356,468	142,587(40%)	372,492
3/31/11 (3 rd year)	371,927	223,156(60%)	624,287
3/31/12 (4 th year)	395,585	316,468(80%)	375,591
3/31/13 (5 th year)	416,825	416,285 (100%)	450,298
	<u>\$2,268,565</u>		<u>\$1,930,454</u>

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Cash and Cash Equivalents						
Financial Square Tr Government Fd	9,941.66	9,941.66	9,941.66	0.11%	0.00	0.01%
Admin CI Fund 466		1.00	1.00			
Income Cash		-307,915.94	-307,915.94	-3.47%	0.00	0.00%
Principal Cash		307,915.94	307,915.94	3.47%	0.00	0.00%
Total Cash and Cash Equivalents		\$ 9,941.66	\$ 9,941.66	0.11%	\$ 0.00	0.01%

Equity Investments**Domestic Equities****Common Stocks**

American Express Co	650	30,209.23 46.48	43,849.00 67.46	0.49%	520.00	1.19%
Ameriprise Financial Inc	375	16,342.46 43.58	27,618.75 73.65	0.31%	675.00	2.44%
Apple Inc	170	36,083.15 212.25	75,252.20 442.66	0.85%	1,802.00	2.39%
AT&T Inc	1,200	36,894.84 30.75	44,028.00 36.69	0.50%	2,160.00	4.91%
Bard C R Inc	185	16,433.94 88.83	18,644.30 100.78	0.21%	148.00	0.79%
Caterpillar Inc	165	11,729.85 71.09	14,350.05 86.97	0.16%	343.00	2.39%
Chevron Corporation	325	37,939.79 116.74	38,616.50 118.82	0.44%	1,170.00	3.03%
Church & Dwight Co. Incorporated	550	29,752.64 54.10	35,546.50 64.63	0.40%	616.00	1.73%

Judge C F Moulton Christmas Poor Fd
March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Continental Resources Inc OK	185	15,936.55 86.14	16,082.05 86.93	0.18%	0.00	0.00%
Danaher Corp	475	19,824.29 41.74	29,521.25 62.15	0.33%	47.00	0.16%
Dick's Sporting Goods Inc	475	14,063.38 29.61	22,467.50 47.30	0.25%	237.00	1.06%
Disney Walt Co	500	21,105.20 42.21	28,400.00 56.80	0.32%	375.00	1.32%
Dollar Tree Inc	370	7,738.55 20.92	17,919.10 48.43	0.20%	0.00	0.00%
Dover Corp	260	18,790.54 72.27	18,948.80 72.88	0.21%	364.00	1.92%
Egg Resources Incorporated	150	18,655.49 124.37	19,210.50 128.07	0.22%	112.00	0.59%
Express Scripts Holding Co	500	26,773.05 53.55	28,810.00 57.62	0.32%	0.00	0.00%
Exxon Mobil Corporation	625	10,538.56 16.86	56,318.75 90.11	0.63%	1,425.00	2.53%
General Electric Co	1,125	1,209.02 1.08	26,010.00 23.12	0.29%	855.00	3.29%
Goldman Sachs Group Incorporated	225	35,780.00 159.02	33,108.75 147.15	0.37%	450.00	1.36%
Google Inc Cl A	60	23,750.80 395.85	47,651.28 794.19	0.54%	0.00	0.00%
Hess Corporation	225	13,742.75 61.08	16,112.25 71.61	0.18%	90.00	0.56%
Intel Corp	840	17,538.57 20.88	18,341.40 21.84	0.21%	756.00	4.12%
International Business Machines	205	26,283.05 128.21	43,726.50 213.30	0.49%	697.00	1.59%

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Invesco LTD	1,700	42,755.00 25.15	49,232.00 28.96	0.56%	1,173.00	2.38%
iShares Dow Jones US Basic Materials Sector Index Fund	1,000	65,397.37 65.40	70,260.00 70.26	0.79%	1,428.00	2.03%
iShares Nasdaq Biotechnology Index Fund	200	24,126.00 120.63	31,986.00 159.93	0.36%	125.00	0.39%
Jarden Corp	750	26,436.60 35.25	32,137.50 42.85	0.36%	0.00	0.00%
Johnson and Johnson	500	2,087.62 4.18	40,765.00 81.53	0.46%	1,220.00	2.99%
JP Morgan Chase & Co	925	39,572.88 42.78	43,900.50 47.46	0.49%	1,110.00	2.53%
Kinder Morgan Inc	1,050	29,003.39 27.62	40,614.00 38.68	0.46%	1,554.00	3.83%
Kraft Foods Group Inc	633	28,237.60 44.61	32,618.49 51.53	0.37%	1,266.00	3.88%
Lockheed Martin Corp	205	15,538.98 75.80	19,786.60 96.52	0.22%	943.00	4.77%
Lowes Companies Inc	900	22,498.20 25.00	34,128.00 37.92	0.38%	576.00	1.69%
McDonalds Corp	275	13,994.75 50.89	27,414.75 99.69	0.31%	847.00	3.09%
McKesson Corporation	325	20,160.42 62.03	35,087.00 107.96	0.40%	260.00	0.74%
Merck & Co Inc	1,125	40,257.68 35.79	49,725.00 44.20	0.56%	1,935.00	3.89%
Microsoft Corp	1,100	29,506.39 26.82	31,465.50 28.61	0.35%	1,012.00	3.22%
Mohawk Inds Inc	180	12,938.75 71.88	20,361.60 113.12	0.23%	0.00	0.00%

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Mondelez International Inc	1,350	35,558.32 26.34	41,330.25 30.62	0.47%	702.00	1.70%
Motorola Solutions Inc	500	25,884.45 51.77	32,015.00 64.03	0.36%	520.00	1.62%
National-Oilwell Varco Inc	400	26,267.68 65.67	28,300.00 70.75	0.32%	208.00	0.73%
Netapp Inc	700	31,710.00 45.30	23,912.00 34.16	0.27%	0.00	0.00%
Northeast Utilities	650	27,141.73 41.76	28,249.00 43.46	0.32%	955.00	3.38%
Occidental Petroleum Corp	300	24,508.14 81.69	23,511.00 78.37	0.27%	768.00	3.27%
Omnicom Group Inc	550	19,469.95 35.40	32,395.00 58.90	0.37%	880.00	2.72%
Oracle Corporation	950	20,175.52 21.24	30,713.50 32.33	0.35%	228.00	0.74%
Partnerre Hldgs LTD	225	17,604.00 78.24	20,949.75 93.11	0.24%	576.00	2.75%
Pepsico Inc	400	20,780.00 51.95	31,644.00 79.11	0.36%	860.00	2.72%
Pfizer Inc	2,450	50,373.14 20.56	70,707.00 28.86	0.80%	2,352.00	3.33%
Procter & Gamble Co	390	5,147.50 13.20	30,053.40 77.06	0.34%	876.00	2.92%
Qualcomm Inc	450	23,705.55 52.68	30,123.00 66.94	0.34%	450.00	1.49%
Schlumberger LTD	400	15,705.50 39.26	29,956.00 74.89	0.34%	500.00	1.67%
Time Warner Cable	300	29,928.57 99.76	28,818.00 96.06	0.32%	780.00	2.71%

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Tupperware Brands Corporation	325	20,224.22 62.23	26,565.50 81.74	0.30%	806.00	3.03%
Union Pacific Corp	275	19,676.22 71.55	39,162.75 142.41	0.44%	759.00	1.94%
United Technologies Corp	500	26,983.64 53.97	46,715.00 93.43	0.53%	1,070.00	2.29%
Unitedhealth Group Inc	475	27,756.15 58.43	27,174.75 57.21	0.31%	403.00	1.49%
US Bancorp	975	17,527.20 17.98	33,081.75 33.93	0.37%	760.00	2.30%
Visa Inc Class A Shares	225	31,067.46 138.08	38,214.00 169.84	0.43%	297.00	0.78%
Wells Fargo & Company	900	27,525.91 30.58	33,291.00 36.99	0.38%	900.00	2.70%
Total Common Stocks		\$ 1,444,348.18	\$ 2,006,897.02	22.63%	\$ 41,941.00	2.09%
Exchange Traded Funds						
iShares Russell Midcap Value Index Fund	5,600	252,796.34 45.14	319,200.00 57.00	3.60%	5,874.00	1.84%
Total Exchange Traded Funds		\$ 252,796.34	\$ 319,200.00	3.60%	\$ 5,874.00	1.84%
Mutual Funds						
Artisan Mid Cap Value Fund-Ins	3,674.961	62,842.17 17.10	88,897.31 24.19	1.00%	0.00	0.00%
Clearbridge Small Cap Growth Fund Class I	3,960.48	67,296.94 16.99	94,774.29 23.93	1.07%	0.00	0.00%
Commerce Midcap Growth Fund Institutional # 339	4,837.292	160,458.53 33.17	166,789.83 34.48	1.88%	498.00	0.30%

Judge C F Moulton Christmas Poor Fd
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Account Number: 46-0048-01-0

List of Assets

Description	Shares	Cost/ Per Unit	Market Value/ Per Unit	Percent Of Assets	Projected Annual Income	Current Yield
Morgan Stanley Institutional Fund Trust	4,373.942	145,037.88	165,947.36	1.87%	516.00	0.31%
Mid Cap Growth Portfolio		33.16	37.94			
T Rowe Price New Horizons Funds	1,767.953	61,913.72	66,510.39	0.75%	0.00	0.00%
		35.02	37.62			
T Rowe Price Small-Cap Value Fund Fund #46	1,517.718	47,975.07	65,944.85	0.74%	834.00	1.27%
		31.61	43.45			
Target Small Capitalization Value Portfolio	8,672.066	174,029.39	208,736.63	2.35%	2,592.00	1.24%
		20.07	24.07			
Total Mutual Funds		\$ 719,553.70	\$ 857,600.66	9.67%	\$ 4,440.00	0.52%
Total Domestic Equities		\$ 2,416,698.22	\$ 3,183,697.68	35.89%	\$ 52,255.00	1.64%
International Equities						
Exchange Traded Funds						
Vanguard Ftse All World Ex-US Small Cap ETF	1,225	111,750.98	115,700.03	1.30%	3,313.00	2.86%
		91.23	94.45			
Vanguard MSCI EAFE ETF	1,100	40,048.80	40,073.00	0.45%	1,315.00	3.28%
		36.41	36.43			
Total Exchange Traded Funds		\$ 151,799.78	\$ 155,773.03	1.76%	\$ 4,628.00	2.97%
International Equity Mutual Funds						
Columbia Acorn International Fund-Z	3,476.662	133,392.29	151,964.90	1.71%	2,913.00	1.92%
		38.37	43.71			
Invesco Developing Market Fund Class R5	6,040.901	196,661.88	209,196.40	2.36%	2,241.00	1.07%
		32.56	34.63			
Lazard Developing Markets Equity Portfolio-Ins	7,088.606	89,438.47	85,134.16	0.96%	0.00	0.00%
		12.62	12.01			
Lazard Emerging Markets Equity Port Instl	2,804.231	51,945.79	54,177.74	0.61%	998.00	1.84%
		18.52	19.32			

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
MFS Research International Fund-I	35,851.999	549,075.63 15.32	587,255.74 16.38	6.62%	10,899.00	1.86%
Total International Equity Mutual Funds		\$ 1,020,514.06	\$ 1,087,728.94	12.26%	\$ 17,051.00	1.57%
Total International Equities		\$ 1,172,313.84	\$ 1,243,501.97	14.02%	\$ 21,679.00	1.74%
Total Equity Investments		\$ 3,589,012.06	\$ 4,427,199.65	49.91%	\$ 73,934.00	1.67%

Fixed Income Investments**Credit**

Vanguard Intermediate Term Investment Grade Fund Adm	14,630.875	149,701.14 10.23	149,088.62 10.19	1.68%	4,708.00	3.16%
Bank of America Corp Subordinated Note 5.25% Due 12/1/15 Dated 11/18/03 Non Callable	100,000	101,676.17 101.68	108,553.00 108.55	1.22%	5,250.00	4.84%
American Express Senior Note 6.15% Due 8/28/17 Dated 8/28/07 Non Callable	100,000	100,734.00 100.73	119,620.00 119.62	1.35%	6,150.00	5.14%
Target Corp Senior Unsecured Note 6% Due 1/15/18 Dated 1/17/08 Callable	75,000	77,275.50 103.03	91,431.00 121.91	1.03%	4,500.00	4.92%
General Electric Capital Corp Note 5.625% Due 5/1/18 Dated 4/21/08 Non Callable	50,000	50,475.50 100.95	59,173.50 118.35	0.67%	2,812.00	4.75%
Pepsico Inc Senior Unsecured Note 7.9% Due 11/1/18 Dated 10/24/08 Callable	100,000	106,385.66 106.39	133,141.00 133.14	1.50%	7,900.00	5.93%
Total Credit		\$ 586,247.97	\$ 661,007.12	7.45%	\$ 31,320.00	4.74%

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Diversified Taxable Mutual Funds						
Baird Aggregate Bond Fund-Is	3,219,871	34,903.40 10.84	34,967.80 10.86	0.39%	1,310.00	3.75%
Commerce Bond Fund Fund #333	36,553,972	686,926.59 18.79	763,612.48 20.89	8.61%	25,384.00	3.32%
Dodge & Cox Income Fund	21,573.68	288,752.35 13.38	298,363.99 13.83	3.36%	9,794.00	3.28%
Total Diversified Taxable Mutual Funds		\$ 1,010,582.34	\$ 1,096,944.27	12.37%	\$ 36,488.00	3.33%
Taxable High Yield Funds						
Blackrock High Yield Bond Portfolio	3,827,561	29,012.92 7.58	31,500.83 8.23	0.36%	1,914.00	6.08%
Goldman Sachs High Yield Fund Ins	4,100,926	24,646.56 6.01	30,428.87 7.42	0.34%	1,935.00	6.36%
Hartford Floating Rate Fund-Y	3,375,728	29,132.53 8.63	30,449.07 9.02	0.34%	1,244.00	4.09%
Total Taxable High Yield Funds		\$ 82,792.01	\$ 92,378.77	1.04%	\$ 5,093.00	5.51%
Domestic Preferred Stock						
iShares S&P US Preferred Stock Index Fund	1,985	78,863.78 39.73	80,432.20 40.52	0.91%	4,638.00	5.77%
Total Domestic Preferred Stock		\$ 78,863.78	\$ 80,432.20	0.91%	\$ 4,638.00	5.77%
Emerging Markets						
Fidelity Advisor Emerging Markets Income Fund-I	3,279,246	43,351.63 13.22	47,647.44 14.53	0.54%	2,082.00	4.37%
Pimco Emerging Local Bond Fund Is	4,421,925	41,285.77 9.34	47,933.67 10.84	0.54%	1,642.00	3.43%
Total Emerging Markets		\$ 84,637.40	\$ 95,581.11	1.08%	\$ 3,724.00	3.90%
Total Fixed Income Investments		\$ 1,843,123.50	\$ 2,026,343.47	22.84%	\$ 81,263.00	4.01%

Judge C F Moulton Christmas Poor Fd
 March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Alternative Investments						
Hedge Funds						
Absolute Strategies Fund-I	25,188.021	273,528.14 10.86	283,113.36 11.24	3.19%	0.00	0.00%
AQR Managed Futures Strategy Fund I	14,605.243	147,247.55 10.08	147,074.80 10.07	1.66%	1,095.00	0.74%
Pimco All Asset All Authority Fund Is	23,294.02	244,700.87 10.51	254,603.64 10.93	2.87%	14,023.00	5.51%
Total Hedge Funds		\$ 665,476.56	\$ 684,791.80	7.72%	\$ 15,118.00	2.21%
Infrastructure						
JP Morgan Alerian MLP Index Etm	2,000	72,018.00 36.01	90,960.00 45.48	1.03%	4,126.00	4.54%
Total Infrastructure		\$ 72,018.00	\$ 90,960.00	1.03%	\$ 4,126.00	4.54%
Traded Real Estate						
Prudential Global Real Estate Fund Z	4,824.978	107,342.27 22.25	110,636.75 22.93	1.25%	1,683.00	1.52%
Total Traded Real Estate		\$ 107,342.27	\$ 110,636.75	1.25%	\$ 1,683.00	1.52%
Commodities						
Pimco Commodity Realreturn Strategy Fund-Ins	19,488.114	159,848.96 8.20	128,036.91 6.57	1.44%	2,884.00	2.25%
SPDR Gold Trust	575	89,165.69 155.07	88,820.25 154.47	1.00%	0.00	0.00%
Total Commodities		\$ 249,014.65	\$ 216,857.16	2.44%	\$ 2,884.00	1.33%
Total Alternative Investments		\$ 1,093,851.48	\$ 1,103,245.71	12.44%	\$ 23,811.00	2.16%

Judge C F Moulton Christmas Poor Fd
March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
<i>Real Estate and Minerals</i>						
Real Estate Agricultural						
236.2a Henry Co MO	1	27,766.00	393,000.00	4.43%	0.00	0.00%
		27,766.00	393,000.00			
Total Real Estate Agricultural		\$ 27,766.00	\$ 393,000.00	4.43%	\$ 0.00	0.00%
Oil Gas Or Mineral Interests						
Moulton Xmas Poor Fund Mineral Value	1	1.00	910,262.81	10.26%	0.00	0.00%
		1.00	910,262.81			
Various Mineral Assets	31	31.00	31.00	0.00%	0.00	0.00%
		1.00	1.00			
Total Oil Gas Or Mineral Interests		\$ 32.00	\$ 910,293.81	10.26%	\$ 0.00	0.00%
Total Real Estate and Minerals		\$ 27,798.00	\$ 1,303,293.81	14.69%	\$ 0.00	0.00%
Miscellaneous						
Beckman Coulter Inc	1	0.00	0.00	0.00%	0.00	0.00%
Securities Litigation		0.00	0.00			
7/30/09 - 2/4/11 Due 4/12/12						
Citigroup Inc	1	0.00	0.00	0.00%	0.00	0.00%
Securities Litigation		0.00	0.00			
2/26/07 - 7/17/08 Filing Date 2/7/13						
Farmers Elevator & Supply Co Inc	1	1.00	1.00	0.00%	0.00	0.00%
Membership Certificate		1.00	1.00			
Medtronic Inc	1	0.00	0.00	0.00%	0.00	0.00%
Securities Litigation		0.00	0.00			
11/20/06 - 2/13/09 Due 12/11/12						
Total Miscellaneous		\$ 1.00	\$ 1.00	0.00%	\$ 0.00	0.00%

EIN 43-6936927

Judge C F Moulton Christmas Poor Fd
March 1, 2013 - March 31, 2013

Account Number: 46-0048-01-0

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List of Assets

<i>Description</i>	<i>Shares</i>	<i>Cost/ Per Unit</i>	<i>Market Value/ Per Unit</i>	<i>Percent Of Assets</i>	<i>Projected Annual Income</i>	<i>Current Yield</i>
Net Assets and Liabilities		\$ 6,563,727.70	\$ 8,870,025.30	100.00%	\$ 179,008.00	2.02%

Income cash - Oil and Gas

11,810.11 \$6,575,537.81
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Judge Cleveland F. Moulton Christmas Poor Fund Trust
Attachment of Fiscal Year Payments for IRS 990PF
March 31, 2013

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Adrian Ministerial Alliance Victory Assembly of God P O. Box 484 Adrian, MO 64720	Butler Christian Ministerial Alliance	HUM	18,000.00	1 of 1	10/9/2012
Bates County Industries Inc P O. Box 535 Butler, MO 64730-0535		HUM	12,000.00	1 of 1	10/9/2012
Benilde Hall 3220 E 23rd St. Kansas City, MO 64127-4201		HUM	7,500.00	1 of 1	10/9/2012
Bishop Sullivan Center Inc 052196 6435 Truman Rd. Kansas City, MO 64126-2635		HUM	17,000.00	1 of 1	10/9/2012
Butler Christian Ministerial Alliance P O. Box 8 Butler, MO 64730		HUM	43,250.00	1 of 1	10/9/2012
Catholic Charities of KC-St Joseph Inc Turnaround Program 20 W. 9th St., Ste 600 Kansas City, MO 64105		HUM	10,000.00	1 of 1	10/9/2012
City Union Mission Inc. 1100 E 11th St Kansas City, MO 64106-3095		HUM	10,000.00	1 of 1	10/9/2012
Community Assistance Council Inc. 10901 Blue Ridge Blvd. Kansas City, MO 64134-2757		HUM	7,500.00	1 of 1	10/9/2012

STMT B

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Community Food Pantry 709 W Ohio Butler, MO 64730		HUM	18,000 00	1 of 1	10/9/2012
Community Services League 404 N Noland Rd. Independence, MO 64050		HUM	15,250 00	1 of 1	10/9/2012
Downtown Outreach Inc. 1307 Holmes Kansas City, MO 64106-2845		HUM	2,500.00	1 of 1	10/9/2012
Episcopal Community Services Inc. 11 E 40th St. Kansas City, MO 64111		HUM	17,000 00	1 of 1	10/9/2012
Grace United Community Ministries Inc. 801-811 Benton Blvd Kansas City, MO 64124		HUM	2,500.00	1 of 1	10/9/2012
Grandview Assistance Program 1121 Main St Grandview, MO 64030		HUM	5,000.00	1 of 1	10/9/2012
Guadalupe Center Inc. 1015 Avenida Cesar E. Chavez Kansas City, MO 64108		HUM	7,500 00	1 of 1	10/9/2012
Harvesters-The Community Food Network 3801 Topping Ave. Kansas City, MO 64129		HUM	40,000 00	1 of 1	10/9/2012
Healing House Inc. 4400 St John Ave Kansas City, MO 64123-1738		HUM	5,000.00	1 of 1	10/9/2012
Hope Faith Ministries Inc 705 Virginia Kansas City, MO 64106		HUM	5,000.00	1 of 1	10/9/2012

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Hope Network of Raytown 10500 E. 350 Hwy Raytown, MO 64138		HUM	5,000.00	1 of 1	10/9/2012
Jewish Family Services 5801 W. 115th St., Ste 103 Overland Park, KS 66211-1824		HUM	5,000 00	1 of 1	10/9/2012
Kansas City Rescue Mission 1520 Cherry St. Kansas City, MO 64108-1530		HUM	10,000 00	1 of 1	10/9/2012
Lazarus Ministries of Grand Avenue Temple 205 E. Ninth St. Kansas City, MO 64106-2004		HUM	5,000 00	1 of 1	10/9/2012
Lee's Summit Social Services 108 S.E 4th St Lee's Summit, MO 64063		HUM	5,000 00	1 of 1	10/9/2012
Metropolitan Lutheran Ministry 3031 Holmes St Kansas City, MO 64109-1435		HUM	22,000 00	1 of 1	10/9/2012
Midwest Foster Care and Adoption Association 3210 S. Lee's Summit Rd, Bldg. 6 Independence, MO 64055		HUM	10,000 00	1 of 1	10/9/2012
N2N P.O. Box 32913 Kansas City, MO 64171		HUM	5,000.00	1 of 1	10/9/2012
Operation Breakthrough Inc St Vincent's Family Services Center 3039 Troost Kansas City, MO 64109		HUM	15,500 00	1 of 1	10/9/2012
Phoenix Family Housing Corporation 2838 Warwick Tfwy. Kansas City, MO 64108		HUM	12,500.00	1 of 1	10/9/2012

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Raytown Emergency Assistance Program Inc. 9300 East 75th St. Raytown, MO 64138-6536		HUM	17,000.00	1 of 1	10/9/2012
Redemptorist Social Services Center Inc 207 W. Linwood Blvd. Kansas City, MO 64111-1327		HUM	15,000.00	1 of 1	10/9/2012
Restart Inc 918 East 9th St. Kansas City, MO 64106-3072		HUM	10,000.00	1 of 1	10/9/2012
S A V E. Foundation Inc P.O. Box 45301 Kansas City, MO 64171-8301		HUM	5,000.00	1 of 1	10/9/2012
Salvation Army of Kansas City, MO 3637 Broadway P.O. Box 412577 Kansas City, MO 64111-2503		HUM	10,000.00	1 of 1	10/9/2012
Seton Center Inc 2816 E 23rd St. Kansas City, MO 64127		HUM	7,500.00	1 of 1	10/9/2012
Sheffield Place 6604 E. 12th St Kansas City, MO 64126-2208		HUM	5,000.00	1 of 1	10/9/2012
The Salvation Army of St. Louis, MO <i>Butler Service Extension Unit</i> 1130 Hampton Ave St. Louis, MO 63139		HUM	15,000.00	1 of 1	10/9/2012
Uplift Organization Inc P.O. Box 270175 1516 Prospect Ave. Kansas City, MO 64127-0175		HUM	2,500.00	1 of 1	10/9/2012
Total Contributions for the Year:			425,000.00		

FORM 990PF, PART XVII, LINE 2b -
INFORMATION REGARDING TRANSFERS

NAME OF ORGANIZATION:
LOCAL CEDAR HILL CEMETERY ASSOC
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
MOUNT HOPE MAUSOLEUM ENDOWMENT
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ANN A TRAVER CHARITABLE TRUST B
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER - CHRISTIAN CHURCH
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
IVY J TRIMMER TRUST
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ALICE G OGG TRUST UNDER WILL
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
MARY HARTMANN FOUNDATION
TYPE OF ORGANIZATION:
501(C)(4)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
SHAARE SHOLEM CEMETERY TRUST
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE

NAME OF ORGANIZATION:
ADATH JOSEPH CEMETERY FUND
TYPE OF ORGANIZATION:
501(C)(13)
DESCRIPTION OF RELATIONSHIP:
COMMON TRUSTEE