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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

APR 1, 2012

, and ending

MAR 31, 2013

Name of foundation

A Employer identification number

THE EMERIL LAGASSE FOUNDATION

42-1536915

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number

(504) 524-4241

City or town, state, and ZIP code

C If exemption application is pending, check here ☐

NEW ORLEANS, LA 70130

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method. ☐ Cash ☒ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify)

► \$ 5,752,947. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,062,516.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		119,088.	119,088.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		112,143.			
b Gross sales price for all assets on line 6a		843,744.			
7 Capital gain net income (from Part IV, line 2)			112,143.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income		739,843.	0.		STATEMENT 2
12 Total: Add lines 1 through 11		3,033,590.	231,231.		
13 Compensation of officers, directors, trustees, etc		117,992.	0.		0.
14 Other employee salaries and wages		198,045.	0.		0.
15 Pension plans, employee benefits		12,933.	0.		0.
16a Legal fees					
b Accounting fees STMT 3		11,600.	0.		0.
c Other professional fees STMT 4		69,825.	0.		0.
17 Interest					
18 Taxes STMT 5		23,756.	0.		0.
19 Depreciation and depletion		1,744.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		118,787.	0.		0.
22 Printing and publications					
23 Other expenses STMT 6		997,487.	14,079.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,552,169.	14,079.		0.
25 Contributions, gifts, grants paid		406,048.			406,048.
26 Total expenses and disbursements. Add lines 24 and 25		1,958,217.	14,079.		406,048.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,075,373.			
b Net investment income (if negative, enter -0-)			217,152.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	65,163.	275,916.	275,916.
	2 Savings and temporary cash investments	538,220.	449,320.	449,320.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ 240,500.			
	Less: allowance for doubtful accounts ▶	96,801.	240,500.	
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	3,983.	25,511.	
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	2,023,040.	2,515,744.	2,515,744.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	2,200,259.	2,510,640.	2,510,640.
	14 Land, buildings, and equipment basis ▶ 13,641.			
	Less: accumulated depreciation STMT 8 ▶ 12,314.	798.	1,327.	1,327.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	4,928,264.	6,018,958.	5,752,947.
	17 Accounts payable and accrued expenses	24,412.	9,565.	
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	11,281.	160,344.	
	23 Total liabilities (add lines 17 through 22)	35,693.	169,909.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	4,892,571.	5,849,049.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,892,571.	5,849,049.	
Net Assets or Fund Balances	30 Total net assets or fund balances			
	31 Total liabilities and net assets/fund balances	4,928,264.	6,018,958.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,892,571.
2 Enter amount from Part I, line 27a	2	1,075,373.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	97,034.
4 Add lines 1, 2, and 3	4	6,064,978.
5 Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	215,929.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,849,049.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 843,744.		731,601.	112,143.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			112,143.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 112,143.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	358,038.	4,405,951.	.081262
2010	707,286.	1,177,919.	.600454
2009	523,990.	3,151,397.	.166272
2008	1,223,975.	3,424,224.	.357446
2007	951,439.	3,113,537.	.305581
2 Total of line 1, column (d)			2 1.511015
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .302203
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 5,289,598.
5 Multiply line 4 by line 3			5 1,598,532.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,172.
7 Add lines 5 and 6			7 1,600,704.
8 Enter qualifying distributions from Part XII, line 4			8 406,048.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,343.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	4,343.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	4,343.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		84.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		4,427.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2013 estimated tax	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>EMERIL.ORG</u>	13	X	
14	The books are in care of ► <u>CAROL RIPLEY</u> Telephone no. ► <u>(504) 524-4241</u> Located at ► <u>829 ST. CHARLES AVE., NEW ORLEANS, LA</u> ZIP+4 ► <u>70130</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐

N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		107,000.	10,992.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTONIA KELLER - 829 ST CHARLES AVENUE, NEW ORLEANS, LA 70130	EVENTS MANAGER	62,000.	7,284.	0.
DAPHNE DERVEN - 829 ST CHARLES AVENUE, NEW ORLEANS, LA 70130	SPECIAL PROJECT MANAGER	58,884.	3,333.	0.
REBECCA SHULTZ - 829 ST CHARLES AVENUE, NEW ORLEANS, LA 70130	DEVELOPMENT MANAGER	53,350.	3,030.	0.

Total number of other employees paid over \$50,000 ☐

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,242,182.
b	Average of monthly cash balances	1b	1,127,968.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,370,150.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,370,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	80,552.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,289,598.
6	Minimum investment return. Enter 5% of line 5	6	264,480.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	264,480.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,343.
b	Income tax for 2012. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,343.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	260,137.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	260,137.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	260,137.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	406,048.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	406,048.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	406,048.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				260,137.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	797,278.			
b From 2008	1,053,954.			
c From 2009	367,386.			
d From 2010	648,950.			
e From 2011	141,487.			
f Total of lines 3a through e	3,009,055.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	406,048.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				260,137.
e Remaining amount distributed out of corpus	145,911.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,154,966.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	797,278.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,357,688.			
10 Analysis of line 9				
a Excess from 2008	1,053,954.			
b Excess from 2009	367,386.			
c Excess from 2010	648,950.			
d Excess from 2011	141,487.			
e Excess from 2012	145,911.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

EMERIL J. LAGASSE III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALAQUA ANIMAL REFUGE 914 WHITFIELD ROAD FREEPORT, FL 32439	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	5,000.
BRIAN DE LA PUENTE CHARITY DINNER 5800 AIRLINE DRIVE METAIRIE, LA 70003	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	150.
CAMILLE'S ART FOR AUTISM 1415 DEER AVE. PANAMA CITY, FL 32401	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	5,000.
CHILDREN'S VOLUNTEER P.O. BOX 2142 SANTA ROSA BEACH, FL 32459	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	5,000.
CITY YEAR NEW ORLEANS 805 HOWARD AVENUE NEW ORLEANS, LA 70113	NONE	PUBLIC CHARITY	CHILDREN'S EDUCATION & DONATION TO FUNDRAISER	1,500.
Total	SEE CONTINUATION SHEET(S)			424,781.
b Approved for future payment				
NONE				
Total				0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

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Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

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THE EMERIL LAGASSE FOUNDATION

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	A. R. GALLO INVESTMENTS 2473 JAY ST. NEW ORLEANS, LA 70122	\$ 6,955.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	ABITA BREWING COMPANY, LLC P.O. BOX 1510 ABITA SPRINGS, LA 70420	\$ 18,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	B&G FOODS 4 GATEHALL DRIVE PARSIPPANY, NJ 07054	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	BANK PLUS 1068 HIGHLAND COLONY PKWY, SUITE 300 RIDGELAND, MS 39157	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	BENI DRAGUTSKY 198 CLOISTER GREEN COVE MEMPHIS, TN 38120	\$ 7,667.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	BEVERLY BEDSOLE 3014 HWY 513 MANSFIELD, LA 71052	\$ 69,233.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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THE EMERIL LAGASSE FOUNDATION

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BRETT & ANN PERSON 4651 SOUTHWINDS III DR. DESTIN, FL 32550	\$ 28,642.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	BRION WISE PO BOX 1741 SONOMA, CA 95476	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	CAROLE MARKS 30 TRAIL LANE WOODSIDE, CA 94062	\$ 10,250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	CENTER FOR RESTORATIVE BREAST SURGERY, LLC P.O. BOX 8664 METAIRIE, LA 70011	\$ 9,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	CITY EATS BY FOOD NETWORK 300 GRAVIER STREET NEW ORLEANS, LA 70130	\$ 9,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	CRESCENT BANK & TRUST P.O. BOX 61813 NEW ORLEANS, LA 70161	\$ 58,655.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	DAVID & SHELLY KIM 9591 JAMES CIRCLE VILLA PARK, CA 92861	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	DEBORAH GOLDMAN 202 CASCADE DRIVE MILL VALLEY, CA 94941	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	DIANE SCRUGGS 700 FAULKNER WOODS PLACE OXFORD, MS 38655	\$ 10,391.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	DR. KEVIN D. PLANCHER 1160 PARK AVE. NEW YORK, NY 10128	\$ 79,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	DR. SCOTT SULLIVAN & DR. MICHELE COOPER PO BOX 8664 METAIRIE, LA 70011	\$ 9,723.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	EMERIL J. LAGASSE III 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	\$ 20,425.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	FIJI WATER COMPANY 11444 W. OLYMPIC BLVD., #210 LOS ANGELES, CA 90064	\$ 13,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
20	GARY N. SOLOMON P.O. BOX 11270 NEW ORLEANS, LA 70181	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
21	GOLDRING FAMILY FOUNDATION 809 JEFFERSON HIGHWAY NEW ORLEANS, LA 70121	\$ 13,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
22	GROUPE SEB USA 1 BOLAND DRIVE, SUITE 101 WEST ORANGE, NJ 07052	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
23	HAGAR FAMILY FOUNDATION P.O. BOX 5395 NOVATO, CA 94948	\$ 100,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
24	HANCOCK BANK/WHITNEY BANK P.O. BOX 4019 GULFPORT, MS 39502	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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THE EMERIL LAGASSE FOUNDATION

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	JAMES FIFIELD 350 EAGLE PARK DR. ASPEN, CO 81611	\$ 5,030.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
26	JAMES LIAUTAUD 2212 FOX DR. CHAMPAIGN, IL 61820	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
27	JAMES NORTH - JIMMY JOHN'S 2212 FOX DR. CHAMPAIGN, IL 61820	\$ 50,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
28	JCPENNEY P.O. BOX 596 SALT LAKE CITY, UT 84110	\$ 27,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
29	KAY ANDERSON 6480 SOUTH OAKS CIRCLE MEMPHIS, TN 38119	\$ 7,667.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
30	LA DEPT OF TREASURY (LOUISIANA SEAFOOD) 1051 NORTH THIRD STREET, 3RD FLOOR BATON ROUGE, LA 70802	\$ 24,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	LASSIE & HARRY FLOWERS 68 ESON STREET CLARKSDALE, MS 38614	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
32	LOWRY & MARLA LOMAX 404 TYLER AVE OXFORD, MS 38655	\$ 6,142.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
33	MARIO BATALI, LLC 465 SOUTH STREET MORRISTOWN, NJ 07960	\$ 106,853.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
34	MARTHA STEWART LIVING OMNIMEDIA 601 WEST 26TH STREET NEW YORK, NY 10001	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
35	MAT MEDIA (PAT ROBERTS & MICHAEL BABICH & BETH WALTERS) 201 SOUTH MONROE ST TALLAHASSE, FL 32301	\$ 20,875.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
36	MICHAEL BROWNE 401 LAGUNA VISTA ROAD SANTA ROSA, CA 94501	\$ 5,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	MIKE & VALERIE THOMPSON 3120 MERION DRIVE MIRAMAR BEACH, FL 32550	\$ 92,050.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
38	MR. & MRS. BERNT & ELIZABETH BODAL 2025 1ST AVENUE, SUITE 900 SEATTLE, WA 98121	\$ 6,374.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
39	MR. & MRS. CRAIG & LYNN BOES 4801 SHERIDAN AVE. METAIRIE, LA 70002	\$ 9,600.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
40	MR. & MRS. FRANK & KATHY DOTZLER 2075 SUMMIT LAKE DRIVE ANGWIN, CA 94508	\$ 18,971.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
41	MR. & MRS. MICHAEL & ROXANNE KLEIN PO BOX 317 SONOMA, CA 94576	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
42	MR. & MRS. PAUL & SUZIE FRANK 433 HARBOR ISLAND DR. NEWPORT BEACH, CA 94660	\$ 10,175.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	MR. & MRS. PAUL & STACY JACOBS 9075 LA JOLLA SHORES LANE LA JOLLA, CA 92037	\$ 7,350.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
44	MR. & MRS. SANDY & ART BOBROW 224 COMMODOR DRIVE JUPITER, FL 33477	\$ 13,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
45	MR. BILL WEIDNER & MRS. SIS WEIDNER P.O. BOX 9455 METAIRIE, LA 70055	\$ 13,320.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
46	MR. CHUCK WAGNER P.O. BOX 268 RUTHERFORD, CA 94573	\$ 35,120.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
47	MR. JIM CLENDENEN 4665 SANTA MARIA MESA ROAD SANTA MARIA, CA 93454	\$ 7,450.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
48	MR. LARRY RUVO 8400 SOUTH JONES BLVD LAS VEGAS, NV 89139	\$ 75,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE EMERIL LAGASSE FOUNDATION	42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	MR. MARK & AMY STEIN 5911 PITT ST. NEW ORLEANS, LA 70115	\$ 6,208.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
50	MR. STEVE STRAUSS & MS. LISE WILSON 8619 RUETTE MONTE CARLO LA JOLLA, CA 92037	\$ 7,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
51	MR. TRENT & GUEST OF KELLEY 4935 IVANHOE HOUSTON, TX 77027	\$ 6,667.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
52	MRS. & MR. LIZ & RUFUS BROWN DO NOT HAVE ADDRESS	\$ 14,320.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
53	MRS. JENAH VICTOR PO BOX 1531 ANNA MARIA, FL 34216	\$ 14,070.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
54	PARADIGM (AS PART OF AMERICAN FINE WINE COMP.) CLIENT TRUST ACCOUNT 360 PARK AVENUE SOUTH, 16TH FLOOR NEW YORK, NY 10010	\$ 60,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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THE EMERIL LAGASSE FOUNDATION

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	PAT ROBERTS 201 SOUTH MONROE ST, SUITE 201 TALLAHASSE, FL 32301	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
56	PAT TESSON (TESSON FOUNDATION) 211 ESQUINANCE ST. MANDEVILLE, LA 70448	\$ 9,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
57	PENNY LOANE 47 N. GARY GLEN CIRCLE SPRING, TX 77382	\$ 28,608.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
58	PLANCHER ORTHOPAEDICS & SPORTS MEDICINE, PLLC 1160 PARK AVENUE NEW YORK, NY 10128	\$ 20,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
59	RALPH & JOYCE BONE 8462-152ND PL. SAVAGE, MN 55378	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
60	RITA & MIKE CASTLE 3119 MERION DRIVE MIRAMAR BEACH, FL 32250	\$ 21,450.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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42-1536915

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	RIVER CONSTRUCTION, INC. P.O. BOX 9455 METAIRIE, LA 70055	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
62	ROUSES 1301 ST. MARY ST. THIBODAUX, LA 70301	\$ 18,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
63	RUSTY STAUB 403 S. SAPODILLA AVE. #214 WEST PALM BEACH, FL 33401	\$ 8,590.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
64	SCOTT HEPPEL 1348 E CRESTWOOD DR MEMPHIS, TN 38119	\$ 7,666.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
65	SCRIPPS NETWORKS (CITY EATS BY FOOD NETWORK) P.O. BOX 5685 CINCINNATI, OH 45201	\$ 8,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
66	STEPHEN & MONA BRUCE 25364 PRADO DE LA FELICIDAD CALABASAS, CA 91302	\$ 10,600.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
67	STEPHEN DUGAS 668 WOODLAND BAYOU DR SANTA ROSA BEACH, FL 32459	\$ 40,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
68	TERRI & MARK STARK 1605 4TH STREET, SUITE A SANTA ROSA, CA 95404	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
69	THE PRESERVATION SOCIETY OF NEWPORT COUNTY 424 BELLEVUE AVENUE NEWPORT, RI 02840	\$ 17,400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
70	THE STANLEY E. HANSON FOUNDATION 2121 VIA BURTON ANAHEIM, CA 92806	\$ 385,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
71	TRADEWINDS VIDEO, INC. 4615 BAYSHORE BLVD TAMPA, FL 33611	\$ 7,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
72	TREY MCCARLEY 201 SOUTH MONROE STREET, SUITE 201 TALLAHASSEE, FL 32301	\$ 33,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
73	UNITED HEALTHCARE SERVICES, INC. P.O. BOX 1459 MINNEAPOLIS, MN 55440	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
74	VIKING RANGE CORPORATION P.O. BOX 956 GREENWOOD, MS 38935	\$ 16,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE EMERIL LAGASSE FOUNDATION

42-1536915

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMON THREADS 500 N. DEARBORN, SUITE 605 CHICAGO, IL 60654	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	327.
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CULTURAL AND ARTS ENRICHMENT	30,000.
COVENANT HOUSE 611 N. RAMPART STREET NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	10,000.
EDIBLE SCHOOLYARD NOLA 2319 VALENCE STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	90.
EMERALD COAST CHILDREN'S ADVOCACY CENTER P.O. BOX 1237 NICEVILLE, FL 32588	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	10,000.
FRIENDS OF CITY PARK 1 PALM DRIVE NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	1,000.
FRIENDS OF LEAH CHASE FUNDRAISER (EDGAR "DOOKY" JR.) 2301 ORLEANS AVE NEW ORLEANS, LA 70119	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	2,000.
GEORGE RODRIGUE FOUNDATION 747 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CULTURAL AND ARTS ENRICHMENT; DONATION TO FUNDRAISER	10,290.
GIRLS FIRST 201 ST. CHARLES AVENUE, SUITE 4411 NEW ORLEANS, LA 70170	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	1,000.
HOGS FOR THE CAUSE 760 MAGAZINE STREET, UNIT 214 NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	FEEDING/HUNGER PROGRAMS; DONATION TO FUNDRAISER	10,644.
Total from continuation sheets				408,131.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUNIOR LEAGUE OF NEW ORLEANS 4645 FRERET STREET NEW ORLEANS, LA 70115	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	220.
KELLY GIBSON CHARITY P.O. BOX 57478 NEW ORLEANS, LA 70157	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	445.
KIDS RETHINK NEW ORLEANS 1001 S. BROAD STREET, SUITE 206 NEW ORLEANS, LA 70125	NONE	PUBLIC CHARITY	CULINARY AND NUTRITION EDUCATION; DONATION TO FUNDRAISER	6,000.
KIDZ 1ST FUND 1400 VILLAGE SQUARE BLVD., SUITE 3-229 TALLAHASSEE, FL 32312	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	5,000.
KINGSLEY HOUSE 1600 CONSTANCE STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CHILDREN'S EDUCATION	74,121.
LIBERTY'S KITCHEN P.O. BOX 19293 NEW ORLEANS, LA 70179	NONE	PUBLIC CHARITY	CULINARY AND NUTRITION EDUCATION	20,000.
LIFE IS BEAUTIFUL FOUNDATION 1501 SUPERIOR AVE, STE. 302 NEWPORT BEACH, CA 92663	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	22.
LSU HEALTH SCIENCES, DEPT OF PSYCHIATRY 433 BOLIVAR ST. NEW ORLEANS, LA 70112	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	2,465.
MT. SINAI FUNDRAISER 1 GUSTAVE L. LEVY PL. NEW YORK CITY, NY 10029	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	505.
NEW ORLEANS FILM SOCIETY 900 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CULTURAL AND ARTS ENRICHMENT & TICKETS TO FUNDRAISER	3,178.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NOCCA 2800 CHARTRES STREET NEW ORLEANS, LA 70117	NONE	PUBLIC CHARITY	CULINARY AND NUTRITION EDUCATION	10,000.
NOLA GREEN ROOTS 3101 TULANE AVE. NEW ORLEANS, LA 70119	NONE	PUBLIC CHARITY	LIFE SKILLS DEVELOPMENT	2,500.
NEW ORLEANS MUSEUM OF ART (LEAH CHASE GALA) ONE COLLINS C. DIBOLL CIRCLE, CITY PARK NEW ORLEANS, LA 70124	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	2,000.
OGDEN MUSEUM OF SOUTHERN ART 925 CAMP STREET NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	600.
OPPORTUNITY VILLAGE 6300 W. OAKLEY BLVD. LAS VEGAS, NV 89146	NONE	PUBLIC CHARITY	CHILDREN'S EDUCATION	2,500.
PARKWAY PARTNERS 1137 BARONNE ST. NEW ORLEANS, LA 70113	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	200.
PARTNERSHIP FOR YOUTH DEVELOPMENT 1618 ST. CHARLES AVE. NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	TICKETS TO FUNDRAISER	300.
SECOND HARVEST FOOD BANK 700 EDWARDS AVE. NEW ORLEANS, LA 70123	NONE	PUBLIC CHARITY	FEEDING/HUNGER PROGRAMS	25,000.
SONOMA VINTNERS ASSOCIATION 3637 WESTWIND BLVD. SANTA ROSA, CA 95403	NONE	PUBLIC CHARITY	DONATION TO FUNDRAISER	474.
SOUTHERN FOODWAYS ALLIANCE UNIVERSITY OF MS, P.O. BOX 1848 UNIVERSITY, MS 38677	NONE	PUBLIC CHARITY	CULINARY AND NUTRITION EDUCATION	1,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INTEREST & DIVIDENDS	119,088.	0.	119,088.
TOTAL TO FM 990-PF, PART I, LN 4	119,088.	0.	119,088.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	739,843.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	739,843.	0.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	11,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	11,600.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER	69,825.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	69,825.	0.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES & LICENSES	194.	0.		0.	
PAYROLL TAXES	23,562.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	23,756.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSES	31,887.	0.		0.	
COMPUTER EXPENSE	3,292.	0.		0.	
DUES & SUBSCRIPTIONS	740.	0.		0.	
EDUCATION - STRATEGIC PROJECT	185.	0.		0.	
ENTERTAINMENT & MEALS	6,788.	0.		0.	
INSURANCE	5,222.	0.		0.	
INVESTMENT FEES	14,079.	14,079.		0.	
SERVICE AGREEMENTS	31,716.	0.		0.	
SERVICE CONTRACTS - ADP	3,256.	0.		0.	
CREDIT CARD EXPENSE	43,768.	0.		0.	
EVENT COSTS	214,349.	0.		0.	
FOOD & BEVERAGE	127,914.	0.		0.	
AUCTION REDEMPTION	148,575.	0.		0.	
ENTERTAINMENT & PRODUCTION	248,649.	0.		0.	
SPONSORSHIPS	18,734.	0.		0.	
PROMOTION COSTS	96,934.	0.		0.	
AMORTIZATION	1,399.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	997,487.	14,079.		0.	

FOOTNOTES	STATEMENT	7
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SPECIAL RULES FOR SECTION 507(B)(1)(B) TERMINATION -
 UNDER THESE RULES, THE ORGANIZATION MAY FILE FORM 990-PF
 WITHOUT PAYING THE TAX BASED ON INVESTMENT INCOME IF IT
 FILED A CONSENT UNDER SECTION 6501(C)(4) WITH ITS
 NOTIFICATION TO THE IRS. PLEASE SEE THE ATTACHED LETTER
 FROM THE IRS ON THE 60-MONTH TERMINATION PERIOD ALONG WITH
 THE FORM 872-B.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
UCI PHONE	2,125.	2,125.	0.	0.
PENTAL COMPUTER	2,290.	2,290.	0.	0.
INTEL CORE COMPUTER	1,964.	1,964.	0.	0.
LATITUDE E6510 NOTEBOOK	1,450.	1,032.	418.	418.
MNMGT SOLUTION SOFTWARE	2,140.	2,140.	0.	0.
DELL LATITUDE E6420 COMPUTER	1,722.	1,033.	689.	689.
ADOBE SUITE	1,399.	1,399.	0.	0.
LASERJET PRINTER	551.	331.	220.	220.
TO 990-PF, PART II, LN 14	13,641.	12,314.	1,327.	1,327.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHASE INVESTMENT ACCOUNTS - EQUITY INVESTMENTS	2,515,744.	2,515,744.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,515,744.	2,515,744.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHASE INVESTMENT ACCOUNTS - OTHER INVESTMENTS	FMV	2,510,640.	2,510,640.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,510,640.	2,510,640.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED PAYROLL AND RELATED LIABILITIES	11,281.	11,769.
ACCRUED AUCTION	0.	148,575.
TOTAL TO FORM 990-PF, PART II, LINE 22	11,281.	160,344.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARIO BATALI 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MARTI DALTON (RES. FEB 2013) 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
PAUL FRANK 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
ROB GOLDSTEIN 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
ERIC LINQUEST 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MARK C. ROMIG, APR 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
GARY SOLOMON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.

THE EMERIL LAGASSE FOUNDATION

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MICHAEL THOMPSON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR 1.00	0.	0.	0.
MARK STEIN 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/SECRETARY/TREASUR 2.00	0.	0.	0.
TONY CRUZ 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/PRESIDENT 2.00	0.	0.	0.
EMERIL J. LAGASSE III 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	DIRECTOR/CHAIRMAN 2.00	0.	0.	0.
KRISTIN C. SHANNON 829 ST. CHARLES AVENUE NEW ORLEANS, LA 70130	EXECUTIVE DIRECTOR 40.00	107,000.	10,992.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

107,000.	10,992.	0.
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2012 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	UCI PHONE	103103200	DB	7.00	17	2,125.		1,063.	1,062.	1,062.		0.
2	PENTAL COMPUTER	041006200	DB	5.00	17	2,290.			2,290.	2,290.		0.
3	INTEL CORE COMPUTER	041607200	DB	5.00	17	1,964.			1,964.	1,862.		102.
4	LATITUDE E6510	060610200	DB	5.00	17	1,450.			1,450.	754.		278.
5	NOTEBOOK	060610200	DB	5.00	17	1,450.			1,450.	754.		278.
6	MNMG SOLUTION	011511		3M	43	2,140.			2,140.	2,140.		0.
7	SOFTWARE	011511		3M	43	2,140.			2,140.	2,140.		0.
8	DELL LATITUDE E6420	040412200	DB	5.00	19B	1,722.		861.	861.			1,033.
9	COMPUTER	040412200	DB	5.00	19B	1,722.		861.	861.			1,033.
10	ADOBE SUITE	040112		3M	42	1,399.			1,399.			1,399.
11	LASERJET PRINTER	040112200	DB	5.00	19B	551.		276.	275.			331.
12	* TOTAL 990-PF PG 1											
13	DEPR & AMORT					13,641.		2,200.	11,441.	8,108.	0.	3,143.

Form 4562

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2012Attachment
Sequence No 179

THE EMERIL LAGASSE FOUNDATION

FORM 990-PF PAGE 1

42-1536915

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	1,137.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	380.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,136.	5 YRS.	HY	200DB	227.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,744.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L -			
		%			S/L -			
		%			S/L -			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year:					
ADOBE SUITE	040112	1,399.		3M	1,399.
43 Amortization of costs that began before your 2012 tax year					
44 Total. Add amounts in column (f). See the instructions for where to report					1,399.

Form 872-B (Rev. Dec. 2004)	Department of the Treasury - Internal Revenue Service Consent to Extend the Time to Assess Miscellaneous Excise Taxes	In reply refer to: Taxpayer Identification Number 42-1536915
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The Emeril Lagasse Foundation, taxpayer(s)
(Name(s))

of 829 St. Charles Avenue, New Orleans, LA 70130 and the
(Number, Street, City or Town, State, ZIP Code)

Commissioner of Internal Revenue consent and agree to the following:

(1) The amount of liability for Chapter 42 Excise Tax tax, imposed on the taxpayer(s) by
(Kind)
section 4940-4945 of the Internal Revenue Code due for the period April 1, 2010 through March 31, 2015
(Internal Revenue Code, Revenue Act, etc.)
may be assessed at any time on or before August 15, 2019
(Expiration date)

(2) The collection provisions and limitations now in effect will also apply to any tax assessed within the extended period.

(3) The taxpayer(s) may file a claim for credit or refund and the Service may credit or refund the tax within 6 months after this agreement ends.

Your Rights as a Taxpayer

You have the right to refuse to extend the period of limitations or limit this extension to a mutually agreed-upon issue(s) or mutually agreed-upon period of time. Publication 1035, *Extending the Tax Assessment Period*, provides a more detailed explanation of your rights and the consequences of the choices you may make. If you have not already received a Publication 1035, the publication can be obtained, free of charge, from the IRS official who requested that you sign this consent or from the IRS' web site at www.irs.gov or by calling toll free at 1-800-829-3676. Signing this consent will not deprive you of any appeal rights to which you would otherwise be entitled.

YOUR SIGNATURE HERE → _____ (Date signed)

I am aware that I have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in L.R.C. § 6501(c)(4)(B).

TAXPAYER'S REPRESENTATIVE
SIGN HERE → Michael 7/5/2010
(Date signed)

I am aware that I have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in L.R.C. § 6501(c)(4)(B). In addition, the taxpayer(s) has been made aware of these rights.

CORPORATE NAME → The Emeril Lagasse Foundation

CORPORATE OFFICER(S) SIGN HERE → _____ (Title) (Date signed)
→ _____ (Title) (Date signed)

I (we) are aware that I (we) have the right to refuse to sign this consent or to limit the extension to mutually agreed-upon issues and/or period of time as set forth in L.R.C. § 6501(c)(4)(B).

INTERNAL REVENUE SERVICE SIGNATURE AND TITLE

BY Robert (Division Executive Title - see instructions)
(Authorized Official Signature and Title - see instructions) **AUG 17 2010**
(Date signed)

THE EMERIL LAGASSE FOUNDATION, INC.
NEW ORLEANS, LOUISIANA

NOTES TO FINANCIAL STATEMENTS

3. Investments

As of March 31, the investments of the Foundation consist of the following:

<u>2013</u>	<u>Fair Value</u>		<u>Total</u>
<u>Description</u>	<u>Current</u>	<u>Non-Current</u>	<u>Investments</u>
Equity:			
US Large Cap Equity	\$ 1,265,816	\$ -	\$ 1,265,816
US Mid Cap Equity	209,810	-	209,810
US Small/Mid Cap Equity	87,060	-	87,060
EAFE Equity	402,499	-	402,499
Asia ex-Japan Equity	168,324	-	168,324
European Large Cap Equity	33,408	-	33,408
Emerging Market Equity	252,511	-	252,511
Global Equity	77,083	-	77,083
Non-US Equity	19,233	-	19,233
Fixed Income Funds:			
US Fixed Income	1,093,805	-	1,093,803
Non-US Fixed Income	85,126	-	85,126
Foreign Exchange	85,665	-	85,665
Short Term	354,115	-	354,115
Alternative Mutual Funds	231,902	660,029	891,931
Total	<u>\$ 4,366,357</u>	<u>\$ 660,029</u>	<u>\$ 5,026,386</u>
<u>2012</u>	<u>Fair Value</u>		<u>Total</u>
<u>Description</u>	<u>Current</u>	<u>Non-Current</u>	<u>Investments</u>
Equity:			
US Large Cap Equity	\$ 1,248,426	\$ -	\$ 1,248,426
US Mid Cap Equity	199,539	-	199,539
US Small/Mid Cap Equity	855	-	855
EAFE Equity	256,713	-	256,713
Asia ex-Japan Equity	83,275	-	83,275
Emerging Market Equity	234,232	-	234,232
Fixed Income Funds:			
US Fixed Income	741,272	834,785	1,576,057
Non-US Fixed Income	31,112	50,628	81,740
Foreign Exchange	31,173	-	31,173
Alternative Mutual Funds	511,289	-	511,289
Total	<u>\$ 3,337,886</u>	<u>\$ 885,413</u>	<u>\$ 4,223,299</u>

Unrealized gains on investments as of March 31, 2013 and 2012 were \$272,261 and \$175,227.



THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/13 to 3/31/13

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
US Large Cap Equity							
BBH FD INC TAX EFFIC EQ N 05528X-60-4 BBTE X	19.20	6,821.194	130,966.92	117,647.31	13,319.61	654.83	0.50%
HARTFORD CAPITAL APPRECIATION FUND 416649-30-9 ITHI X	38.55	1,906.053	73,478.34	61,259.62	12,218.72	659.49	0.90%
JPM LARGE CAP GROWTH FD - SEL FUND 3118 4812C0-53-0 SEEG X	25.47	1,345.120	34,260.21	32,850.99	1,409.22	141.23	0.41%
MANNING & NAPIER FUND INC EQUITY SERIES 563821-60-2 EXEY X	19.14	2,182.422	41,771.56	40,137.11	1,634.45	76.38	0.18%
PARNASSUS INCOME TRUST - EQUITY INCOME FUND 701769-10-1 PRBL X	32.81	1,464.805	48,060.25	41,556.52	6,503.73	1,108.85 142.82	2.31%
PRIMECAP ODYSSEY FUNDS ODYSSEY STK FD 74160Q-30-1 POSK X	17.93	7,466.925	133,881.97	115,164.15	18,717.82	1,836.86	1.37%
SPDR S&P 500 ETF TRUST 78462F-10-3 SPY	156.67	1,020.000	159,803.40	142,484.55	17,318.85	3,246.66 707.60	2.03%
Total US Large Cap Equity			\$622,222.65	\$551,100.25	\$71,122.40	\$7,724.30 \$850.42	1.24%

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THE EMERIL LAGASSE FOUNDATION ACCT A43481000
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div	Yield
US Mid Cap Equity							
ASTON RIVER RD DIV ALL CAP VAL FD 00080Y-87-6 ARID X	12.56	5,610.217	70,464.33	66,111.54	4,352.79	1,997.23 39.27	2.83%
ISHARES CORE S&P MID-CAP ETF 464287-50-7 IJH	115.07	621.000	71,458.47	58,595.58	12,862.89	958.82	1.34%
JPM MARKET EXPANSION INDEX FD - SEL FUND 3708 4812C1-63-7 PGMI X	12.01	5,652.590	67,887.61	62,130.26	5,757.35	661.35 185.40	0.97%
Total US Mid Cap Equity			\$209,810.41	\$186,837.38	\$22,973.03	\$3,617.40 \$224.67	1.72%
EAFE Equity							
ARTISAN INTL VALUE FUND - INV 04314H-88-1 ARTK X	32.67	1,710.314	55,875.96	48,360.43	7,515.53	502.83	0.90%
DODGE & COX INTERNATIONAL STOCK 256206-10-3 DODF X	35.90	3,224.941	115,775.38	110,871.62	4,903.76	2,409.03	2.08%
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	58.98	1,114.000	65,703.72	61,922.04	3,781.68	1,959.52	2.98%
Total EAFE Equity			\$237,355.06	\$221,154.09	\$16,200.97	\$4,871.38	2.05%
European Large Cap Equity							
VANGUARD FTSE EUROPE ETF 922042-87-4 VGK	49.13	680.000	33,408.40	33,517.92	(109.52)	1,160.76	3.47%



THE EMERIL LAGASSE FOUNDATION ACCT A43481000
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div	Yield
Asia ex-Japan Equity							
ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES 003021-69-8 AAPL X	12.09	8,586,359	103,809.08	100,509.52	3,299.56	2,927.94	2.82%
ISHARES MSCI ALL COUNTRY ASIA EX JAPAN INDEX FUND 464288-18-2 AAXJ	59.08	1,092,000	64,515.36	60,655.09	3,860.27	1,145.50	1.78%
Total Asia ex-Japan Equity			\$168,324.44	\$161,164.61	\$7,159.83	\$4,073.44	2.42%
Emerging Market Equity							
JPM CHINA REGION FD - SEL FUND 3810 4812A3-52-8 JCHS X	19.23	1,757,931	33,805.01	34,244.49	(439.48)	87.89	0.26%
JPM EM MKTS EQUITY FD - SEL FUND 1235 4812A0-62-3 JEMS X	23.60	6,021,009	142,095.81	138,708.88	3,386.93	716.50	0.50%
VANGUARD FTSE EMERGING MARKETS ETF 922042-85-8 VWQ	42.90	1,786,000	76,610.47	77,321.47	(711.00)	1,844.93	2.41%
Total Emerging Market Equity			\$252,511.29	\$250,274.84	\$2,236.45	\$2,649.32	1.05%



THE EMERIL LAGASSE FOUNDATION ACCT A43481000
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Estimated Value	Cost
Hedge Funds				
EATON VANCE MUT FDS TR GB MACRO ABSOLUTE RTN I 277923-72-8 EIGM X	9.88	10,437.556	103,123.05	104,620.20
GATEWAY FUND - Y 367829-88-4 GTEY X	28.01	4,305.417	120,594.73	116,179.28
PIMCO FDS UNCONSTR BD 72201M-45-3 PUCP X	11.55	10,395.117	120,063.60	119,855.70
Total Hedge Funds			\$581,949.25	\$584,450.70

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THE EMERIL LAGASSE FOUNDATION ACCT A43481000
For the Period 3/1/13 to 3/31/13

	Quantity/Original Commitment Amount	Cost/Net Capital Called Since Inception	Net Distributions Since Inception	Estimated Value	Est. Annual Inc. Accrued Div	Yield
Real Estate & Infrastructure						
JPM REALTY INCOME FD - INSTL FUND 1372 904504-50-3 URTL X	8,422 05	96,884 27		103,001 65	1,852 85 949 50	1 80 %

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which value may be as of a date (underlying fund value date) prior to the period covered by this statement. The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value". Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement. For additional information, please contact your J.P. Morgan representative.

For private equity funds, Estimated Values are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis, which records investments at fair value, or "marked-to-market". Most of these underlying funds also present their audited financial statements on a US GAAP basis (i.e., "marked-to-market"). However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes. Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market Estimated Value shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund).

	Price	Quantity	Estimated Value	Cost
Hard Assets				
PIMCO COMMODITIES PLUS STRATEGY P 72201P-16-7 PCLP X	11 03	9,770 176	107,765 04	107,904 37
POWERSHARES DB COMMODITY INDEX TRACKING FUND 73935S-10-5 DBC	27 31	1,099 000	30,013 69	32,555 88



THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Estimated Value	Cost
Hard Assets				
SPDR GOLD TRUST 78463V-10-7 GLD	154.47	448,000	69,202.56	73,056.80
Total Hard Assets			\$206,981.29	\$213,517.05



THE EMERIL LAGASSE FOUNDATION ACCT. A43481000
For the Period 3/1/13 to 3/31/13

Note ¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Income Accrued Interest	Yield
Cash							
US DOLLAR	1 00	94,293 40	94,293 40	94,293 40		9 42 1 30	0 01 % ¹
US Fixed Income							
PAYDEN HIGH INCOME FUND 704329-57-2	7 40	10,677 16	79,010 97	77,201 21	1,809 76	5,071 65	6 42 %
DOUBLELINE FDS TR TTL RTN BD I 258620-10-3	11 34	7,399 15	83,906 36	83,166 45	739 91	4,816 84 326 11	5 74 %
EATON VANCE FLOATING RATE I 277911-49-1	9 21	12,557 31	115,652 86	113,204 29	2,448 57	5,085 71 384 17	4 40 %
JPM HIGH YIELD FD - SEL FUND 3580 4812C0-80-3	8 25	13,109 47	108,153 09	104,697 55	3,455 54	6,830 03 550 60	6 32 %
JPM SHORT DURATION BOND FD - SEL FUND 3133 4812C1-33-0	10 98	10,136 32	111,296 79	111,525 79	(229 00)	1,327 85 101 36	1 19 %
JPM TR I INFL MANAGED BD - SEL 48121A-56-3	10 83	6,352 63	68,798 97	68,065 35	733 62	1,067 24 50 82	1 55 %

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THE EMERIL LAGASSE FOUNDATION ACCT A43481000
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
VANGUARD FI SECS F INTR TRM CP PT FUND 71 922031-88-5	10 19	11,033 77	112,434 07	111,362 10		1,071 97	3,850 78		3 42 %
BLACKROCK HIGH YIELD BOND 091929-63-8	8 23	8,110 83	66,752 12	61,894 04		4,858 08	4,055 41		6 08 %
Total US Fixed Income				\$731,116.78		\$14,888 45	\$32,105.51 \$1,413.06		4.30 %
Foreign Exchange & Non-USD Fixed Income									
DREYFUS LAUREL EMG MKT DEBT LOC C-1 261980-49-4	15 28	5,571 10	85,126 42	83,669 20		1,457 22	1,192 21		1 40 %
JPM INTL CURRENCY INCOME FD 4812A3-29-6	11 19	7,655 46	85,664 61	86,412 55		(747 94)	43 94		
Total Foreign Exchange & Non-USD Fixed Income				\$170,081.75		\$709.28	\$1,192.21 \$43.94		0.70 %



THE EMERIL LAGASSE FOUNDATION ACCT W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div	Yield
US Large Cap Equity							
AFLAC INC 001055-10-2 AFL	52 02	310 000	16,126 20	15,700 19	426 01	434 00	2 69%
AIR PRODUCTS & CHEMICALS INC 009158-10-6 APD	87 12	175 000	15,246 00	13,357 10	1,888 90	497 00 124.25	3 26%
APACHE CORP 037411-10-5 APA	77 16	100 000	7,716 00	8,412 00	(696 00)	80 00	1 04%
ARCHER DANIELS MIDLAND CO 039483-10-2 ADM	33 73	375 000	12,648 75	10,954 19	1,694 56	285 00	2 25%
AT&T INC 00206R-10-2 T	36 69	440 000	16,143 60	16,982 72	(839 12)	792 00	4 91%
BECTON DICKINSON & CO 075887-10-9 BDV	95 61	150 000	14,341 50	11,761 60	2,579 90	297 00	2 07%
BIO-RAD LABORATORIES INC CL A 090572-20-7 BIO	126 00	105 000	13,230 00	9,833 50	3,396 50		
CATERPILLAR INC 149123-10-1 CAT	86 97	140 000	12,175 80	12,383 55	(207 75)	291 20	2 39%
CISCO SYSTEMS INC 17275R-10-2 CSC	20 90	825 000	17,238 38	17,329 70	(91 32)	462 00	2 68%
COMPUTER SCIENCES CORP 205363-10-4 CSC	49 23	325 000	15,999 75	16,437 00	(437 25)	260 00 65 00	1 63%
CONAGRA FOODS INC 205887-10-2 CAG	35 81	500 000	17,905 00	11,788 76	6,116 24	500 00	2 79%
EXELON CORP 30161N-10-1 EXC	34 48	335 000	11,550 80	14,546 64	(2,995 84)	703 50	6 09%
FEDEX CORP 31428X-10-6 FDX	98 20	150 000	14,730 00	12,010 46	2,719 54	84 00 21 00	0 57%

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THE EMERIL LAGASSE FOUNDATION ACCT W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div.	Yield
US Large Cap Equity							
HARRIS CORP DEL 413875-10-5 HRS	46.34	345 000	15,987.30	14,178.10	1,809.20	510.60	3.19%
INTERNATIONAL BUSINESS MACHINES CORP 459200-10-1 IBM	213.30	100 000	21,330.00	11,403.00	9,927.00	340.00	1.59%
ISHARES S&P 500/BARRA GROWTH INDEX FUND 464287-30-9 IVW	82.38	750 000	61,785.00	42,991.75	18,793.25	1,077.00	1.74%
ISHARES S&P 500/BARRA VALUE INDEX FUND 464287-40-8 IVE	73.80	750 000	55,350.00	40,300.55	15,049.45	1,194.00	2.16%
JOHNSON & JOHNSON 478160-10-4 JNJ	81.53	200 000	16,306.00	12,528.71	3,777.29	488.00	2.99%
JP MORGAN CHASE & CO 46625H-10-0 JPM	47.46	295 000	14,000.70	11,945.85	2,054.85	354.00	2.53%
KELLOGG CO 487836-10-8 K	64.43	250 000	16,107.50	11,055.05	5,052.45	440.00	2.73%
LINCOLN ELECTRIC HOLDINGS INC 533900-10-6 LECO	54.18	350 000	18,963.00	9,589.50 **	N/A	280.00 70.00	1.48%
MARATHON PETROLEUM CORPORATION 56585A-10-2 MPC	89.60	207 000	18,547.20	5,348.99	13,198.21	289.80	1.56%
MARRIOTT INTERNATIONAL INC CL A 571903-20-2 MAR	42.23	300 000	12,669.00	9,725.45	2,943.55	156.00	1.23%
MERCK AND CO INC 58933Y-10-5 MRK	44.20	450 000	19,890.00	15,721.75	4,168.25	774.00 193.50	3.89%
MICROS SYSTEMS INC 594901-10-0 MCRS	45.51	320 000	14,563.20	15,159.38	(596.18)		

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THE EMERIL LAGASSE FOUNDATION ACCT W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
US Large Cap Equity							
MURPHY OIL CORP 626717-10-2 MUR	63.73	300 000	19,119.00	19,182.30	(63.30)	375.00	1.96%
NATIONAL-OILWELL VARCO INC 637071-10-1 NOV	70.75	240 000	16,980.00	11,161.44	5,818.56	124.80	0.73%
OCCIDENTAL PETROLEUM CORP 674599-10-5 OXY	78.37	170 000	13,322.90	14,986.35	(1,663.45)	435.20 108.80	3.27%
PARKER-HANNIFIN CORP 701094-10-4 PH	91.58	155 000	14,194.90	11,023.40	3,171.50	266.60	1.88%
PEPSICO INC 713448-10-8 PEP	79.11	185 000	14,635.35	12,608.28	2,027.07	397.75	2.72%
PNC FINANCIAL SERVICES GROUP INC 693475-10-5 PNC	66.50	285 000	18,952.50	11,998.43	6,954.07	456.00	2.41%
REINSURANCE GROUP AMERICA 759351-60-4 RGA	59.67	265 000	15,812.55	14,739.89	1,072.66	254.40	1.61%
STATE STREET CORP 857477-10-3 STT	59.09	325 000	19,204.25	11,303.85	7,900.40	338.00 84.50	1.76%
UNITEDHEALTH GROUP INC 91324P-10-2 UNH	57.21	330 000	18,879.30	14,452.88	4,426.42	280.50	1.49%
YUM BRANDS INC 988498-10-1 YUM	71.94	305 000	21,941.70	11,500.35	10,441.35	408.70	1.86%
Total US Large Cap Equity			\$643,593.13	\$504,402.66	\$129,816.97	\$13,926.05 \$667.05	2.16%



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Inc Accrued Div	Yield
US Small Cap Equity							
ISHARES CORE S&P SMALL-CAP ETF 464287-80-4 IJR	87 06	1,000 000	87,060 00	42,977 03	44,082 97	1,296 00	1 49 %
Non-US Equity							
EATON CORP PLC G29183-10-3 ETN	61 25	314 000	19,232 50	16,219 67	3,012 83	527 52	2 74 %
EAFE Equity							
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	58 98	2,800 000	165,144 00	196,879 11	(31,735 11)	4,925 20	2 98 %
Global Equity							
ISHARES S&P GSSI NATURAL RESOURCES INDEX FUND 464287-37-4 IGE	40 57	1,900 000	77,083 00	84,641 58	(7,558 58)	1,229 30	1 59 %



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est Annual Income Accrued Interest	Yield
Short Term							
WILLIAMSON CNTY TN							
BUILD AMERICA BONDS UNLIMITED TAX							
2 1/4% APR 01 2013 DTD 12/03/2009	100 02	25,000 00	25,004 00	25,119 50	(115 50)	562 50 282 80	0 32%
FED TAXABLE							
HELD BY DTC BOOK ENTRY ONLY							
969871-W4-0 NR /AAA							
PRIVATE EXPORT FUNDING							
3 55% APR 15 2013	100 13	50,000 00	50,064 00	52,640 00	(2,576 00)	1,775 00 818 45	0 25%
DTD 04/08/2008							
742651-DF-6 AA+ /AAA							
LYON CNTY NV SCH DIST							
BUILD AMERICA BONDS DIRECT PAY SCH	100 50	25,000 00	25,125 00	25,460 75	(335 75)	850 00 283 32	0 39%
IMPT PERM SCH GTD FUND LIMITED TAX							
3 4% A JUN 01 2013 DTD 07/21/2009							
FED TAXABLE HELD BY DTC B/E ONLY							
552002-MY-0 AAA /NR							
FNMA 254920 6.5% 08/01/13	109 94	544 94	599 12	571 16	27 96	35 42 2 95	
31371L-DZ-9							
FHLB 4.5% 09/16/13	102 00	50,000 00	51,001 00	52,922 70	(1,921 70)	2,250 00 93 75	0 13%
3133X1-BV-8 AA+ /AAA							
METLIFE INC	101 43	50,000 00	50,713 00	50,485 00	228 00	1,187 50 181 40	0 68%
2 3/8% FEB 06 2014							
DTD 08/06/2010							
59156R-AW-8 A- /A3							
BEXAR CNTY TX HOSP DIST	101 02	50,000 00	50,510 00	49,434 50	1,075 50	838 00 107 05	0 50%
BUILD AMERICA BONDS LIMITED TAX							
1 676% FEB 15 2014 DTD 08/15/2010							
FED TAXABLE							
HELD BY DTC BOOK ENTRY ONLY							
088365-ES-6 AA+ /AA1							



THE EMERIL LAGASSE FOUNDATION ACCT W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est Annual Income		Yield
				Original Cost			Accrued Interest		
Short Term									
HSBC FINANCE CORP MTN 2 1/2% FEB 15 2014 DTD 02/03/2011 40429X-YV-2 A /BAA	100 99	50,000 00	50,492 50	50,000 00		492 50	1,250 00 159 70	1 36 %	
TEVA PHARM FIN III 1 7% MAR 21 2014 DTD 03/21/2011 88166D-AA-4 A- /A3	101 21	50,000 00	50,606 00	49,800 50		805 50	850 00 23 60	0 45 %	
Total Short Term			\$354,114.62	\$356,434.11		(\$2,319.49)	\$9,598.42 \$1,953.02	0 53 %	
US Fixed Income									
COMMONWEALTH FING AUTH PA REV BUILD AMERICA BONDS 3 733% JUN 01 2014 DTD 11/12/2009 FED TAXABLE HELD BY DTC BOOK ENTRY ONLY 20281P-CV-2 AA- /A1	103 33	25,000 00	25,832 50	26,352 50		(520 00)	933 25 311 07	0 86 %	
FHLB 5.25% 06/18/14 3133X7-FK-5 AA+ /AAA	106 13	50,000 00	53,066 00	54,970 70		(1,904 70)	2,625 00 751 00	0 19 %	
JPMORGAN CHASE & CO SR NOTES 3 7% JAN 20 2015 DTD 09/18/2009 46625H-HP-8 A /A2	105 02	50,000 00	52,509 00	51,606 50		902 50	1,850 00 364 85	0 89 %	



THE EMERIL LAGASSE FOUNDATION ACCT. W48878008
For the Period 3/1/13 to 3/31/13

	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est. Annual Income		Yield
				Original Cost			Accrued Interest		
US Fixed Income									
MS DEV BK SPL OBLIG	106 24	50,000 00	53,122 00	50,892 00		2,230 00	1,811 00		0 91 %
MS DEPT OF CORRECTIONS 3 622% A							301 80		
AUG 01 2015 DTD 05/21/2010									
FED TAXABLE									
HELD BY DTC BOOK ENTRY ONLY									
60534R-VS-5 AA- /NR									
BALTIMORE MD CITY HSG AUTH LEASE REV	102 38	25,000 00	25,594 25	25,000 00		594 25	1,065 00		3 35 %
BUILD AMERICA BONDS CUSTODIAL RCPTS							266 25		
4 26% JAN 01 2016 DTD 03/31/2010									
FED TAXABLE									
HELD BY DTC BOOK ENTRY ONLY									
059206-AC-6 A+ /NR									
GNMA 150149 10% 01/15/16	107 93	4,570 02	4,932.37	5,027 01		(94 64)	457 00		0 56 %
362150-WJ-9							38 08		
GNMA II	105 77	17,415 46	18,419 64	18,493 04		(73 40)	870 77		1 46 %
5% APR 20 2017							72 55		
DTD 04/01/2002 POOL NO 3220									
36202D-SH-5									
FHLMC GOLD P10032 4.5% 05/01/18	105 44	7,035 51	7,418 45	7,237 79		180 66	316 59		1 37 %
31284B-A9-8							26 38		
FNMA MA0071 4.5% 05/01/19	108 30	11,284 32	12,221 37	11,834 45		386 92	507 79		0 68 %
31417Y-CH-8							42 31		
FHLMC GOLD M30034 4% 12/01/20	105 06	11,451 15	12,030 23	11,766 06		264 17	458 04		1 46 %
31282C-BB-2							38 16		
FNMA 995517 5.5% 01/01/24	109 03	16,840 92	18,361 32	18,146 10		215 22	926 25		2 51 %
31416B-4A-3							77 18		

THE EMERIL LAGASSE FOUNDATION

ACCT. W48878008

For the Period 3/1/13 to 3/31/13

US Fixed Income										
	Price	Quantity	Value	Adjusted Tax Cost		Unrealized Gain/Loss	Est Annual Income		Yield	
					Original Cost			Accrued Interest		
GNMA II	107 81	2,855 90	3,078 95		2,913 02	165 93		114 23 9 51	1 70%	
4% JAN 20 2024 DTD 01/01/2009 POOL NO 4321 36202E-YS-2										
FHLMC GOLD J10557 4% 08/01/24 3128PP-TN-3	105 90	24,046 14	25,465 10		24,790 05	675 05		961 84 80 14	1 58%	
GNMA 405478 7% 08/15/25 36206A-M3-4	115 94	30,831 35	35,746 80		34,068 66	1,678 14		2,158 19 179 83	2 39%	
Total US Fixed Income			\$347,797.98		\$343,097.88	\$4,700.10		\$15,054.95 \$2,559.11	1.31%	

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions. THE EMERIL LAGASSE FOUNDATION	Employer identification number (EIN) or 42-1536915
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 829 ST. CHARLES AVE.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

CAROL RIPLEY

- The books are in the care of **829 ST. CHARLES AVE., NEW ORLEANS, LA - 70130**

Telephone No. **(504) 524-4241**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **NOVEMBER 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

☐ calendar year ☐ or

☒ tax year beginning **APR 1, 2012**, and ending **MAR 31, 2013**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Notes. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE EMERIL LAGASSE FOUNDATION	42-1536915
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	829 ST. CHARLES AVE.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

CAROL RIPLEY

- The books are in the care of **829 ST. CHARLES AVE., NEW ORLEANS, LA - 70130**

Telephone No. **(504) 524-4241**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **FEBRUARY 15, 2014**
- For calendar year , or other tax year beginning **APR 1, 2012**, and ending **MAR 31, 2013**
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

- State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	4,343.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	4,343.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Sharon B. Caswell** Title **CPA**

Date **11/13/13**

Form 8868 (Rev. 1-2013)