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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For	calend	dar year 2012 or tax year beginning $04/01/12$ , a	and ending 03/3	1/13			
Na	me of fou	undation			A Emplo	yer identification number	
_	OTT.	C C DIIRMEDA ENIMPRETON			20-	-6089255	
		S C. BLUMBERG FOUNDATION  d street (or P O box number if mail is not delivered to street address)	l Po	om/suite		one number (see instructions)	
		W. LONG LAKE ROAD, 2ND FLOOR	1.0	Onvadite	•	B-642-0500	
		, state, and ZIP code					
E	LOO	MFIELD HILLS MI 48304-2	719		C If exem	nption application is pending, o	check nere
G	Check	all that apply Initial return Initial retur	n of a former public cha	arity	D 1 For	reign organizations, check her	e ▶
		Final return Amended	return		2 For	reign organizations meeting th	e
		Address change Name cha	nge		859	% test, check here and attach	computation
Н	Check	type of organization X Section 501(c)(3) exempt private	foundation		E If priva	ite foundation status was term	unated under
	Section		e private foundation		section	n 507(b)(1)(A), check here	<b>▶</b> ∐
IF	aır mai	rket value of all assets at J Accounting method	X Cash Acc	rual	F If the fo	oundation is in a 60-month ter	mination
е	nd of y	ear (from Part II, col (c), Other (specify)		i	under	section 507(b)(1)(B), check he	ere L
	ne 16)	▶ \$ 1,732,092 (Part I, column (d) must t	pe on cash basis )				<del></del>
Р	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and expenses per	(b) Net inves	stment	(c) Adjusted net	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) (see instructions))	books	income	•	ıncome	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)				<del></del>	(000.00.00.0)
	2	Check ► X if the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments	58		58		
	4	Dividends and interest from securities	70,097	7	0,097		
	5a	Gross rents					
ø	b	Net rental income or (loss)				DEVE	, just just
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	1,448			LUEUEI	/CU
	b	Gross sales price for all assets on line 6a 133,748					78
8	7	Capital gain net income (from Part IV, line 2)			1,448	DEC 2 3	
	8	Net short-term capital gain				0	S
	9	Income modifications				OCOEL	117
	10a	Gross sales less returns and allowances		ļ		I OGDEN	, 01
	b	Less Cost of goods sold				<del>-</del> .	1
	C	Gross profit or (loss) (attach schedule)					_
	11	Other income (attach schedule)	71,603	<del>                                     </del>	1,603	0	<u> </u>
	12	Total Add lines 1 through 11  Compensation of officers, directors, trustees, etc	71,003	+	1,005		<u>'</u>
es	14	Other employee salaries and wages					
enses	15	Pension plans, employee benefits	-				
	1	ann am 1	18,763		7,505		11,258
Exp	b	Accounting fees (attach schedule) STMT 2	4,375	<del></del>	1,750		2,625
హు <u>.≥</u>	C	Other professional fees (attach schedule) STMT 3	15,101	. 1	5,101		
SUC 7 20 20 20 20 20 20 20 20 20 20 20 20 20	17	Interest					
NA ST	18	Taxes (attach schedule) (see instructions) STMT 4	229				
25 E	19	Depreciation (attach schedule) and depletion		ļ			
7 5	20	Occupancy		<u> </u>			ļ. ———
.) T	21	Travel, conferences, and meetings					
7 8	22	Printing and publications	0.766		1 110		1 650
ر م	23	Other expenses (att sch ) STMT 5	2,762		1,112	1	1,650
م ا	24	Total operating and administrative expenses.	A1 220	,	)		15 522
<u>_</u>	25	Add lines 13 through 23	119,167	1	25,468	1	15,533 119,167
ng ŏ	25	Contributions, gifts, grants paid	160,397		25,468		
	26	Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12	100,397	<del>' </del>	, 400		2 234,700
	a	Excess of revenue over expenses and disbursements	-88,794	.			
	b				16,135		
	C			1		(	D
_							

•		,			_					
Fo	rm 990	O-PF (2012) LOUIS C. BLUMBERG FOU	MDA'	TION				38-60892	<del></del>	Page 2
	Part I	Balance Sheets Attached schedules and amounts in				-		inning of year	End of	<del></del>
$\neg$		should be for end-of-year amounts	mly (See	instructions )		_	(6	a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing				-				
	2	Savings and temporary cash investments				Ļ				
	3	Accounts receivable ▶								
		Less allowance for doubtful accounts ▶				L				
	4	Pledges receivable ►								
Ì		Less allowance for doubtful accounts ▶				Į				
]	5	Grants receivable				L				
	6	Receivables due from officers, directors, trustees, and o	ther			ı				
		disqualified persons (attach schedule) (see				į				
1		instructions)				į				
	7	Other notes and loans receivable (att. schedule)					•			
		Less allowance for doubtful accounts ▶			C	)				
Ŋ	8	Inventories for sale or use								
Assets	9	Prepaid expenses and deferred charges								
As	10a	Investments – U S and state government obligations (attach sch	edule)			Ī				
	b	Investments – corporate stock (attach schedule)	SEE	STMT	6	Ī		1,434,594	1,374,350	1,710,391
	С	Investments – corporate bonds (attach schedule)	SEE	STMT	7	Ī		25,650	, - ,	
	11	Investments – land, buildings, and equipment basis				ľ				
		Less accumulated depreciation (attach sch.)								
	12	Investments – mortgage loans				ı				
	13	Investments – other (attach schedule)				ı	-			· · · · · · · · · · · · · · · · · · ·
	14	Land, buildings, and equipment basis				ŀ				

SEE STATEMENT 8

26,018

24,232

24,232

1,486,262

)

X

21,701

22,815

22,815

1,396,051

21,701

1,732,092

Net Assets or Fund Balances 1,373,236 29 Retained earnings, accumulated income, endowment, or other funds 1,462,030 1,373,236 30 Total net assets or fund balances (see instructions) 1,462,030 31 Total liabilities and net assets/fund balances (see instructions) 1,486,262 1,396,051 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1,462,030 2 Enter amount from Part I, line 27a 2 -88,794 3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3 4 1,373,236 5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

1,373,236 Form 990-PF (2012)

6

Less accumulated depreciation (attach sch.)

instructions Also, see page 1, item I)

Accounts payable and accrued expenses

Mortgages and other notes payable (attach schedule)

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.

and complete lines 27 through 31.

Capital stock, trust principal, or current funds

Total assets (to be completed by all filers - see the

Loans from officers, directors, trustees, and other disqualified persons

Other assets (describe ▶

Other liabilities (describe ▶

Grants payable

Unrestricted

Temporarily restricted

Permanently restricted

Deferred revenue

15

16

17

18

19

20

21

22

24

25

26

27

Part IV Capital Gains a	and Losses for Tax on Investme	ent Income				•	
	scribe the kind(s) of property sold (e.g., real estate warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P – Purchase D – Donation		ate acquired , day, yr)	(d) Date sold (mo , day, yr )
1a SEE WORKSHEET		_					
b							
С					ļ		
d							
е		<del> </del>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		) Cost or o	other basis se of sale			n or (loss) r) minus (g)
a							
<u>b</u>							
С							
d		ļ					
e		1	04/00				
Complete only for assets showin	g gain in column (h) and owned by the fou	indation on 12/3	31/69		-		(h) gain minus
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess of col (i) over col (j), if any		ļ	col (k), but not less than -0-) or  Losses (from col (h))	
<u>a</u>							<u> </u>
_ b		ļ			1		
С		1			ļ		
d		_			<u> </u>		
<u>e</u>		D-41 b 7	<del></del>		<del>                                     </del>		
2 Capital gain net income or (net c	apital loss)				,		1,448
2. Not short term capital gain or (le	If (loss), enter -0- in		_		2		1,440
· •	ss) as defined in sections 1222(5) and (6) , column (c) (see instructions) If (loss), er		$\neg$				
Part I, line 8	, column (c) (see instructions) in (loss), er	iter -0- iii			3		
	nder Section 4940(e) for Reduc	red Tay on	Not In	vestment Inco			
	foundations subject to the section 4940(						
	, ,	a) tax 017 110t 1114	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	it income y			
If section 4940(d)(2) applies, leave the	nis part blank						
Was the foundation liable for the sec	tion 4942 tax on the distributable amount	of any year in th	ne base	period?			Yes X No
If "Yes," the foundation does not qua	lify under section 4940(e) Do not complete	e this part					
1 Enter the appropriate amount in	each column for each year, see the instru	ctions before m	akıng a	ny entries			_
(a)	(b)			(c)		2	(d)
Base penod years Calendar year (or tax year beginning ii		s	Net value	of noncharitable-use asse	ts		tribution ratio divided by col. (c))
2011	201	,140		1,664,			0.120867
2010		2,935		1,724,			0.071278
2009	108	3,560		1,636,			0.066340
2008		161		1,697,			0.041910
2007	132	2,653		2,140,	673		0.061968
					i		
2 Total of line 1, column (d)					L	2	0.362363
3 Average distribution ratio for the	5-year base period – divide the total on lii	ne 2 by 5, or by	the		1		
number of years the foundation I	has been in existence if less than 5 years				-	3	0.072473
4 Enter the net value of noncharita	able-use assets for 2012 from Part X, line	5			-	4	1,640,490
5 Multiply line 4 by line 3					ļ.	5	118,891
					į		
6 Enter 1% of net investment incom	me (1% of Part I, line 27b)				-	6	461
7 Add lines 5 and 6						7	119,352
							404 500
8 Enter qualifying distributions from				. = .	L	8	134,700
	in line 7, check the box in Part VI, line 1b,	and complete t	nat part	using a 1% tax rate	See the	9	
Part VI instructions							

orm	990-PF (2012) LOUIS C. BLUMBERG FOUNDATION 38-6089255			Pa	age 4
Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				461
	here ▶ X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				C
3	Add lines 1 and 2				<u>461</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				C
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				461
6	Credits/Payments				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 600				
b	Exempt foreign organizations – tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868)  6c 825				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d			1,	425
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				964
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ 964 Refunded ▶ 11				
Pa	art VII-A Statements Regarding Activities		,		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	L		Yes	No
	participate or intervene in any political campaign?	L	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see				
	Instructions for the definition)?				
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers 🕨 💲				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<u> </u>	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	.	4 <u>a</u>		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	Ļ	5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	]			
	By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that</li> </ul>				
	conflict with the state law remain in the governing instrument?	L	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	-	7	_X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	MI				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV	 	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		X

Pa	irt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	<del></del>				
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified		N/A			
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applications.	ation?		13	X	
	Website address ► N/A					
14		elephone no	248-6	42-	050	0
	121 W. LONG LAKE ROAD, 2ND FLOOR		40004	~ ~		
	Located at ▶ BLOOMFIELD HILLS MI	ZIP+4 ▶	48304	-27	19	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> – Check here		_ 1			▶ ∟
4.0	and enter the amount of tax-exempt interest received or accrued during the year	▶ 🗀	5			N1 -
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority			امدا	Yes	No X
	over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			16		
	the foreign country					
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Require	ed .		l	l	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			·	Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	لمسما				
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	<del></del>				
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regula	tions	/-			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		
_	Organizations relying on a current notice regarding disaster assistance check here					
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		N/A	ا ـ ا		
2	were not corrected before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		M/A	1c		
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and					
	6e, Part XIII) for tax year(s) beginning before 2012?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			1		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to					
	all years listed, answer "No" and attach statement – see instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
	<b>▶</b> 20 , 20 , 20 , 20					
3a						
	at any time during the year?	Yes	X No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	Ī				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)		N/A	ا م		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose	ne?	11/12	3b 4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			+d	-	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2			<sub>46</sub>		×

Form	990-PF (2012) LOUIS C. B	LUMBERG FOUNDATION	38-6	089255			Page (
_Pa	rt VII-B Statements Rega	rding Activities for Which Forn	n 4720 May Be Re	equired (continue	ed)		
5a	During the year did the foundation pay	or incur any amount to					
	(1) Carry on propaganda, or otherwise	e attempt to influence legislation (section	4945(e))?	Yes	X No		
	(2) Influence the outcome of any spec	cific public election (see section 4955), or	to carry on,	<u></u>	i		
	directly or indirectly, any voter regi	stration drive?		Yes	X No		İ
	(3) Provide a grant to an individual for	travel, study, or other similar purposes?		Yes	X No		ļ
	(4) Provide a grant to an organization	other than a charitable, etc., organization	described in				
	section 509(a)(1), (2), or (3), or se	ction 4940(d)(2)? (see instructions)		Yes	X No		
	(5) Provide for any purpose other than	n religious, charitable, scientific, literary, o	or educational				
	purposes, or for the prevention of	cruelty to children or animals?		Yes	X No		
b	If any answer is "Yes" to 5a(1)-(5), did	any of the transactions fail to qualify und	ler the exceptions desc	ribed in			
	Regulations section 53 4945 or in a cu	irrent notice regarding disaster assistance	e (see instructions)?		N/A	5b	
	Organizations relying on a current noti	ce regarding disaster assistance check h	ere		▶ 🔲		
С	If the answer is "Yes" to question 5a(4	), does the foundation claim exemption fr	om the tax				
	because it maintained expenditure res	ponsibility for the grant?		N/A 🗌 Yes	No No		
	If "Yes," attach the statement required	by Regulations section 53 4945-5(d)					
6a	Did the foundation, during the year, re-	ceive any funds, directly or indirectly, to p	ay premiums			1	
	on a personal benefit contract?			Yes	X No		
b	Did the foundation, during the year, pa	ly premiums, directly or indirectly, on a pe	ersonal benefit contract	7		6b	X
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was th	e foundation a party to a prohibited tax sl	helter transaction?	Yes	X No		
b	If "Yes," did the foundation receive any	y proceeds or have any net income attribu	utable to the transaction	۱۶	N/A	7b	
Pa	rt VIII Information About	Officers, Directors, Trustees, F	Foundation Mana	gers, Highly Pai	d Employee	<del>}</del> S,	
	and Contractors						
1 L	ist all officers, directors, trustees, f	oundation managers and their compe	nsation (see instructi	ons).			
			(b) Title, and average	(c) Compensation (	d) Contributions to		
	(a) Name a	and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred		ense account, r allowances
	· · · · · · · · · · · · · · · · · · ·		devoted to position	enter-o-)	compensation		
GR	AHAM LANDAU	BLOOMFIELD HILLS	PRESIDENT/TR				
64	15 APPLE GROVE LANE	MI 48301	1.00	0	0		
LA	WRENCE S. JACKIER	BLOOMFIELD HILLS	SEC'Y/TR				
12	1 W LONG LAKE	MI 48304	10.00	0	0	<u> </u>	
AI	ENE LANDAU	BLOOMFIELD HILLS	VICE PRES/TR	-			
64	15 APPLE GROVE LANE	MI 48301	1.00	0	0	<u> </u>	
				L			
2	·	employees (other than those included	d on line 1 – see instr	uctions). If none, en	ter		
	"NONE."		<u> </u>	ı		т	
			(b) Title, and average	l '	d) Contributions to employee benefit	(e) Exc	pense account,
	(a) Name and address of each employ	vee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		r allowances
	· · · · · · · · · · · · · · · · · · ·				compensation	<b> </b> -	
NC	NE						
		<del></del>				$\vdash$	
				<del> </del>		₩-	
				<del>                                     </del>		₩	
		· · · · · · · · · · · · · · · · · · ·				┼──	
	Loumber of other ampleyage paid eyes	050,000		<u> </u>		<del></del>	<del></del>

F <u>orm 9</u> 90-PF (20	12) LOUIS C. BLUMBERG FOUNDATION	38-6089255	Page '
Part VIII	Information About Officers, Directors, Trustees, Fou	ndation Managers, Highly Paid Er	nployees,
	and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services (see ins	tructions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
<del>-</del> -			
<del></del>			
Total number of	others receiving over \$50,000 for professional services		•
Part IX-A	**************************************		
Part IX-A	Summary of Direct Charitable Activities		
	s four largest direct chantable activities during the tax year. Include relevant statistical information	such as the number of	5
	ther beneficianes served, conferences convened, research papers produced, etc		Expenses
1 N/A			
2			
3			
3			
4			
Part IX-B	Summary of Program-Related Investments (see ins	tructions)	
	rgest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
			ļ
2			
All alban			<u> </u>
All other program-re	plated investments. See instructions		
3			

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	founds	Page C
•	see instructions )	lourida	alions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	:: 7	
	purposes	*	
а	Average monthly fair market value of securities	1a	1,616,788
b	Average of monthly cash balances	1b	25,526
С	Fair market value of all other assets (see instructions)	1c	23,158
d	Total (add lines 1a, b, and c)	1d	1,665,472
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,665,472
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	24,982
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,640,490
6	Minimum investment return. Enter 5% of line 5	6	82,025
Pa	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here   and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	82,025
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	461
3	Distributable amount before adjustments Subtract line 2c from line 1	3	81,564
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5	81,564
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	81,564
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	134,700
b	Program-related investments – total from Part IX-B	1b	<u></u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	į	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	_4	134,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	461
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	134,239
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		

Pa	rt XIII Undistributed Income	(see instructions)				
	,		(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part X	I,	Corpus	Years pnor to 2011	2011	2012
	line 7					81,564
2	Undistributed income, if any, as of the end	l of 2012				
а	Enter amount for 2011 only	!				
b	Total for prior years 20, 20	, 20				
3	Excess distributions carryover, if any, to 2					-
а	From 2007	14,009				
b	From 2008					
С	From 2009	27,993				
d	From 2010	37,427				
е	From 2011	119,063				
f	Total of lines 3a through e	<u> </u>	198,492			
4	Qualifying distributions for 2012 from Part	XII.	,			
	line 4 ▶ \$134,700					
а	Applied to 2011, but not more than line 2a					
	Applied to undistributed income of prior ye					· · · · · · · · · · · · · · · · · · ·
-	(Election required – see instructions)					
c	Treated as distributions out of corpus (Ele	ection				
Ū	required – see instructions)					
ч	Applied to 2012 distributable amount	<u> </u>				81,564
	Remaining amount distributed out of corpi	-	53,136			01,304
5	Excess distributions carryover applied to 2	F	33,130			
5	(If an amount appears in column (d), the s	F				
		Same				
c	amount must be shown in column (a) )					
6	Enter the net total of each column as					
_	indicated below:		251 620			
a	Corpus Add lines 3f, 4c, and 4e Subtract	F	251,628			
D	Prior years' undistributed income Subtrac	it .				
	line 4b from line 2b	· · · · · · · · · · · · · · · · · ·				
С	Enter the amount of prior years' undistribu	1				
	income for which a notice of deficiency ha	I				
	been issued, or on which the section 4942	2(a)				
	tax has been previously assessed	-				
d	Subtract line 6c from line 6b Taxable					
	amount – see instructions	-				
е	Undistributed income for 2011 Subtract li	ne				
	4a from line 2a Taxable amount – see			i		
	instructions					
T	Undistributed income for 2012 Subtract Ii					
	4d and 5 from line 1. This amount must be	е				
_	distributed in 2013				-	0
7	Amounts treated as distributions out of co	•				
	to satisfy requirements imposed by sectio					
_	170(b)(1)(F) or 4942(g)(3) (see instruction	· ·		<del></del>		
8	Excess distributions carryover from 2007		4.4.00			
_	applied on line 5 or line 7 (see instructions	· •	14,009			
9	Excess distributions carryover to 2013	3.	007 65			
	Subtract lines 7 and 8 from line 6a		237,619	-		
10	Analysis of line 9	,				
a	Excess from 2008					
b	Excess from 2009	27,993				
С	Excess from 2010	37,427				
d	Excess from 2011	119,063				
е	Excess from 2012	53,136				1

<u>Pa</u>	rt XIV Private Operating Fou	ndations (see in	structions and Part	t VII-A, question 9	)	
1a	If the foundation has received a ruling or de	etermination letter tha	it it is a private operating	)		
	foundation, and the ruling is effective for 20	012, enter the date of	the ruling			
b	Check box to indicate whether the foundate	ion is a private operat	ing foundation describe		942(j)(3) or 494	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed			<u></u>		
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets		-		_	
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)		<del> </del>		<u> </u>	
	(3) Largest amount of support from					
	an exempt organization		<del> </del>			
	(4) Gross investment income	ation (Complet	a this mant ambuif t	ha farradatian ba	d ¢5 000 or more	in accets of
Pa	art XV Supplementary Inform	•	•	the foundation ha	aa \$5,000 or more	in assets at
_	any time during the ye		zuons.)			
1	Information Regarding Foundation Manual List any managers of the foundation who have the same of the s		a than 20/ of the total co	entributions recoived by	the foundation	
а	before the close of any tax year (but only)			-	the loundation	
	N/A	i they have contribute	to more than \$5,000) (c	occ 3ccilon 507 (d)(2) )		
	List any managers of the foundation who	own 10% or more of t	he stock of a corporation	n (or an equally large p	ortion of the	•
-	ownership of a partnership or other entity)		•			
	N/A					
2	Information Regarding Contribution, G	rant. Gift. Loan. Scl	nolarship, etc., Progra	ms:		
	Check here ▶ X if the foundation only				es not accept	
	unsolicited requests for funds. If the found		•	-	· · · · · · · · · · · · · · · · · · ·	
	other conditions, complete items 2a, b, c,		, ,	,		
а	The name, address, and telephone numb		son to whom application	ns should be addressed	<u> </u>	
	N/A		,,			
b	The form in which applications should be	submitted and inform	ation and materials they	should include		
_	N/A					
С	Any submission deadlines			<del></del>		
	N/A					
d	Any restrictions or limitations on awards,	such as by geographi	cal areas, charitable fiel	ds, kinds of institutions	, or other	
	factors					
	N/A					

Part XV Supplementary Information (co	ntinued)			
3 Grants and Contributions Paid During the	Year or Approved for Fu	ture Payment	T	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<del>-</del>
a Paid during the year SEE ATTACHED SCHEDULE	GENERA	L CHARITABLE	PURPOSES	119,167
	,			
Total			<b>▶</b> 3a	119,167
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A	Analysis of Income-Producing Acti	vities				
Enter gross amo	unts unless otherwise indicated		ed business income	Excluded	1 by section 512, 513, or 514	(0)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program ser	vice revenue	_		1		(See instructions )
a		<u> </u>	_	<u> </u>		
b						
с						<del> </del>
d			<u>-</u>	-		
е				<u> </u>		
f				1		<u> </u>
=	d contracts from government agencies					
	dues and assessments			1 1 4	50	<del></del>
	avings and temporary cash investments			14	58	<del></del>
	nd interest from securities			14	70,097	·
	come or (loss) from real estate		· -	-		
	anced property	-		1		
	I-financed property					
	come or (loss) from personal property			+		
7 Other invest		<del></del>		18	1,448	
	s) from sales of assets other than inventory			1	1,440	•
	or (loss) from special events or (loss) from sales of inventory				_	
	· · · · · · · · · · · · · · · · · · ·					<del></del>
	ue a			+		
						···
e						
	d columns (b), (d), and (e)				71,603	0
	ne 12, columns (b), (d), and (e)				13	71,603
(See worksheet	in line 13 instructions to verify calculations)					
Part XVI-B	Relationship of Activities to the Ac	complishm	ent of Exempt P	urpose	S	
Line No.	Explain below how each activity for which income is					,
 N/A	accomplishment of the foundation's exempt purpos	es (other than t	by providing lunus for s	such purp	oses) (See instructions	)
N/A			·			
						<del></del> -
		· · · · · · · · · · · · · · · · · · ·				
··- ·-						
						<del></del>
			· · · · · · · · · · · · · · · · · · ·			·
	1					

Part		Information Rega Exempt Organiza		insfers To and	Transaction	s and Relationships Wit	h Noncharitable		
1 D		<del></del>	•	in any of the follow	ing with any othe	er organization described		Ye	s No
	-	•		-	•	on 527, relating to political		1.0	+
	ganizations		than section	1 30 f(c)(3) organiza	mons) or an secur	or 527, relating to political			
	•								
		m the reporting founda	ition to a non	charitable exempt o	organization of		· .		1.7
	) Cash						F	a(1)	<u> </u>
(2	) Other as	ssets					<u>1</u>	a(2)	X
<b>b</b> O	ther transa	ctions						ļ	
(1	) Sales of	assets to a noncharital	ble exempt o	rganization			<u> 1</u>	b(1)	<u> </u>
(2	) Purchas	es of assets from a nor	ncharitable e	xempt organization			1	b(2)	X
(3	) Rental o	f facilities, equipment, o	or other asse	ets			1	b(3)	X
(4	) Reimbur	sement arrangements					1	b(4)	<u> </u>
(5	i) Loans oi	r loan guarantees					1	b(5)	X_
(6	) Performa	ance of services or me	mbership or	fundraising solicitati	ions		[1	b(6)	X
		icilities, equipment, ma						1c	X
d If	the answer	r to any of the above is	"Yes." comp	lete the following so	chedule Column	(b) should always show the fair r	market	•	
		-		_		foundation received less than fa			
		-	·-			e goods, other assets, or services			
	_ine no	(b) Amount involved	1	e of nonchantable exemp			transactions, and sharing arran	nements	
N/A		(b) ranodit involved	(0,110		, organization	(a) Bessiphen of Mariera,	Tanodationo, and onlining and		
17.22			<del> </del>				<del>.</del>		
-			<del></del>						
				<del></del>			· · · · · · · · · · · · · · · · · · ·	·	
			ļ <u>-</u> .						
<del></del>									
							<del></del>		
								<del> </del>	
			L						
		ation directly or indirect section 501(c) of the C	-			. •		Yes	X No
		plete the following sch	•	1411 30011011 301(0)(	0// 0/ 11/ 3001101/ 3	521	L,	103	
D II		a) Name of organization	edule	(b) Type of or	rganization	(c) Descr	nption of relationship		
N/		ay Name of organization	_	(5) 1 1 1 1 1	rganization .	(6) 2030	phon or relationship		<del></del>
	<u></u>	<del> </del>							
	<del></del>	<del> </del>							<del></del>
					<u> </u>				
	Under nen	salties of nerrory. I declare tha	at I have evamin	ed this return, including a	accompanying sched	I ules and statements, and to the best of m	v knowledge and helief it is t	110	
						nich preparer has any knowledge			<del></del>
		1		.1			May the IRS discuss with the preparer sh		
Sign				1 /// 1.			(see instructions)?	X Yes	No
Here	. /								
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	aureo	<u>ely</u>	Tuche	V/	<u>4/17/13</u>	intie		
	- XSogna	ature of officer or trustee			Date	▼ Title	<del></del>		
	Print/Ty	pe preparer's name			Preparer's signatur	e	Date	Che	ck X if
امنط					N. 1	XXXIII OF	) A		-employed
Paid	JEFFI	REY J. WEISS,	C.P.A.		Jugue	2 y Oran, C.T.	12/17	/13	
repar	Firm's n		ŒY J.		P.A., PI	で <u> </u>	PTIN POO	1580	16
Jse On	Firm's a	ddress ▶ 33481	W. 14	MILE RD,	STE 120	)	Firm's EIN ▶ 38-3	35136	97
				HILLS, MI					9600
				•			<del></del>	000	

(14) (15)

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** .

2012

101111 000 ; 1	For calenda	r year 2012, or tax year beginning	04/01/12 , and ending	03/31/13	20.2
Name	ı . or calenda	. your 2012, or tax your beginning	z z, z z , and chang		tification Number
LOUIS C. BI	IIMBEDC	ECINDATION		38-6089	255
		ne kind(s) of property sold, e.g., real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
(a)	2-story brick wareh	iouse, or common stock, 200 shs MLC Co	P-Purchase D-Donation	(mo , day, yr )	(mo , day, yr )
1) 50 SH BAN	K OF AN	ÆRICA	P	04/24/08	04/11/12
<del></del>	ANTANDE	ER FIN PFD	P	11/02/10	04/11/12
		CENTERS INC	P	11/30/04	09/04/12
		TAL TRUST XI	P	08/31/06	11/05/12
		JP-CASH IN LIEU	P	VARIOUS	10/16/12
6) MERRILL I	YNCH-CA	AP GAIN DISTRI		-	<u> </u>
7) 8)			-	<del></del>	
9)					
10)		<del></del>			
11)					
12)					
13)					
14)				<u> </u>	
15)		—			<u> </u>
(e) Gross sales pro	e	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain (e) plus (f)	or (loss) minus (g)
1) 48,	314		52,050		-3,736
	299		29,000		-2,701
<sup>3)</sup> 25,	000		25,650		-650
4) 25,		· · · · · · · · · · · · · · · · · · ·	25,590		-590
5)	31		10		21
<del></del>	104		_   .		9,104
7)				-	
8) 9)					
10)					
11)					
12)					
13)		· · · · · · · · · · · · · · · · · · ·			
14)	-	<u> </u>			
15)					
Complete only for as	sets showing	gain in column (h) and owned by the f		(I) Gains (Co	l (h) gain minus
(i) FMV as of 12/31	/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(I) Gains (Co col (k), but not les Losses (from	s than -0-) <b>Or</b> i cot (h))
1)					-3,736
2)			<del></del>	<del>-  </del>	-2,701 -650
3) 4)				<del> </del>	-590
5)				+	21
6)					9,104
7)					
8)					
9)					
10)					· <del></del>
11)					
12)				+	
13) 14)					
141			İ.	1	

4

28302 LOUIS C. BLUMBERG FOUNDATION

38-6089255

FYE: 3/31/2013

Federal Statements

•	Fees		
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	art		
	a L L		
1	990.		
1	Forn		
	nt 1.		
	Statemer		
	~•	•	

Description JACKIER, GOULD TOTAL	w. w	Total 18,763 18,763	\ \rac{\alpha}{2} \sqrt{\alpha} \alpha	Net Investment 7,505	Adjusted Net	0	200	Charitable Purpose 11, 258

## Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Charitable Purpose	2,625	2,625
	₩.	.γ.
Adjusted Net		0
¥	₩	w
Net estment	1,750	1,750
<u>n</u>	చ	w
Total	4,375	4,375
	₩	
uc	P.A., PLC	
Description	JEFFREY J. WEISS C.P.A., PLC	TOTAL
:	JEFFRE	Ĥ

# Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description		Total	<u>c</u>	Net restment	Adjusted Net	Charitable Purpose
MERRILL LYNCH	↔	15,101	Ω	15,101	₩.	£.
TOTAL	ψ	15,101	w.	15,101	w	\$

## Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

			Net	₩.	Adjusted	Charitable
Description	•	Total	Investment	ment	Net	Purpose
TAXES-FORM 990PF	৵	229	ᡐ		w	φ.
TOTAL	ا بۍ	229	w	0	٠ \$	\$

## 28302 LOUIS C. BLUMBERG FOUNDATION 38-6089255 FYE: 3/31/2013

## Federal Statements

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Charitable Purpose	₩	1	1,650		\$ 1,650
Adjusted Net	₩				\$
Net Investment	₩		1,100	12	\$ 1,112
Total	w		2,750	12	\$ 2,762
Description		EXPENSES	BOOKKEEPING	OFFICE EXPENSE AND FEES	TOTAL

28302 LOUIS C. BLUMBERG FOUNDATION 38-6089255 FYE 3/31/2013

## Federal Statements

	Fair Market Value	\$ 1,710,391
Investments	Basis of Valuation	MARKET
0b - Corporate Stock	End of Year	\$ 1,374,350 \$ 1,374,350
orm 990-PF, Part II, Line 10b - Corporate Stock Investment	Beginning of Year	\$ 1,434,594 \$ 1,434,594
Statement 6 - Form	Description	SEE SCHEDULE ATTACHED TOTAL

	Fair Market Value	\$	\$
Investments	Basis of Valuation	MARKET	
- Corporate Bond	End of Year	w	0
n 990-PF, Part II, Line 10c - Corporate Bond Investmen	Beginning of Year	\$ 25,650	\$ 25,650
Statement 7 - Form	Description	1000 TAUBMAN CENTERS 8%	TOTAL

28302 LOUIS C. BLUMBERG FOUNDATION

38-6089255

**Federal Statements** 

FYE: 3/31/2013

### Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	 Beginning of Year	_	End of Year	_	Fair Market Value
STATE OF ISRAEL BONDS	\$ 26,018	\$	21,701	\$_	21,701
TOTAL	\$ 26,018	\$	21,701	\$_	21,701

Louis C. Blumberg Foundation For the Year Ending March 31, 2013 Part II Balance Sheet - Line 10b - Investments Corporate Stock

Description	3/31/2013 # of Shares	4/1/2012 Cost/Basis	3/31/2013 Cost/Basis	3/31/2013 Fair Market Value
Altrıa Group	350	3,431	3,431	12,037
American Cap Inc Blders	1,435	74,641	78,023	82,623
Automatic Data Proc	150	5,992	5,992	9,755
Avon Products	800	26,128	26,128	16,584
BAC Capital Trust XII	-	25,590	· _	· <u>-</u>
BAC Mkt Link Step Up	2,500	25,000	25,000	36,625
BAC MITS INDU	4,500	45,000	45,000	53,955
Bank America Corp	576	15,935	15,935	7,016
Bank of America Conv Pfd	-	52,050	-	· -
Barclays Bank	1,000	23,748	23,748	25,520
BP PLC Spon ADR	375	19,327	19,327	15,881
Blackrock Build Amer	1,120	19,955	19,955	25,222
Blackrock Dfnd Oppr Cr Tr	1,057	13,380	14,249	16,357
Chevrontexaco Corp	450	19,735	19,735	53,469
Chubb Corp	650	21,575	21,575	56,895
Citigroup Inc	67	33,012	33,012	2,964
Clorox Co	150	9,717	9,717	13,280
CSX Corp	3,900	32,169	32,169	96,057
Eli Lilly & Co	300	10,453	10,453	17,037
Wells Fargo Adv/Evergreen	5,864	75,464	77,594	80,560
EV Worldwide	8,153	78,939	91,146	96,958
Fırst Eagle	2,120	79,968	84,514	108,692
General Electric	1,350	42,857	42,857	31,212
HSBC Holdings	200	17,494	17,494	10,668
HSBC Holdings	125	2,311	2,311	6,668
IVA Worldwide	319	5,294	5,454	5,404
Johnson & Johnson	200	11,839	11,839	16,306
JP Morgan Chase	400	16,503	16,503	18,984
JP Morgan Chase Pfd	1,000	25,470	25,470	25,850
Kraft Foods, Inc	80	3,521	1,225	4,122
Loomis Sayles Invt Grade	3,331	31,955	34,376	42,210
Macquarie Gloval Infra	1,747	34,434	36,390	37,003
Mer Lyn Pfd Cap Tr III	1,000	25,000	25,000	25,810
Mer Lyn Cap Trust V	2,300	58,464	58,464	58,604
Merck and Co	300	9,756	9,756	13,260
Metlife Inc	350	9,107	9,107	13,307
Microsoft Corp	300		7,809	8,582
Mondolez International	242	-	2,286	7,409

#38-6089255

Louis C. Blumberg Foundation For the Year Ending March 31, 2013 Part II Balance Sheet - Line 10b - Investments Corporate Stock

	3/31/2013	4/1/2012	3/31/2013	3/31/2013
Description	# of Shares	Cost/Basis	Cost/Basis	Fair Market Value
Nuveen Build America	1206	21,617	23,118	26,688
Nuveen Preferred	1892	29,123	31,398	33,615
Paychex Inc	200	5,076	5,076	7,012
Northeast Utilities	1,000	19,558	19,558	43,460
Conoco Philips	600	12,505	12,505	36,060
Philip Morris Intl Inc	350	7,818	7,818	32,449
PIMCO All Asset	7,586	77,163	82,025	83,002
Procter & Gamble	150	7,964	7,964	11,559
Santander Fin Pfd	-	29,000	-	-
Thornburg Invst Income Bld	5,325	85,063	91,134	107,673
Thornburg Global Oppor	4,697	59,883	60,736	84,983
Thornburg Strategic	3,848	35,108	38,281	47,754
Vodaphone Grop PLC	400	9,607	9,607	11,360
3M Company	300	22,086	22,086	31,893

**Total - To Schedule Part II Line 10b** 1,434,594 1,374,350 1,710,391

### Louis C. and Edith Blumberg Foundation Charitable Contributions for April 1, 2012 - March 31, 2013

TOTAL CONTRIBUTIONS	\$119,167
Jewish Senior Life 6710 W Maple Road W. Bloomfield, MI 48322 (11/15/12 - #255)	\$32,000
Michigan State University – Hillel (Birthright) 360 Charles Street East Lansing, MI 48823 (3/15/2013 - #263)	\$ 5,000
The Friendship Circle 6892 W. Maple Rd West Bloomfield, MI 48322 (3/30/13 - #268)	\$16,667
Congregation Shaarey Zedek 27375 Bell Road Southfield, MI 48034 (10/17/12 - #254)	\$33,000
American Technion Society 32522 Northwestern Highway Farmington Hills, MI 48334-1666 (3/30/13 - #266)	\$32,500

(Rev January 2013)

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the		▶ File a	a separate a	application for each return.			
		tomatic 3-Month Extension, complete	only Part I	and check this box			<b>▶</b> X
		ditional (Not Automatic) 3-Month Exte			of this form)		
•	•	ess you have already been granted an a		• • • •	•		
Electronic fi	ilı <b>na (e-file)</b> . Yo	u can electronically file Form 8868 if you	need a 3-m	onth automatic extension of til	me to file (6 months for	r	
	•	Form 990-T), or an additional (not auton					
	· ·	of time to file any of the forms listed in I					
•		ted With Certain Personal Benefit Control		·			
		s on the electronic filing of this form, visi					
Part I		c 3-Month Extension of Time.				-	
		Form 990-T and requesting an automati					
•	required to me	Form 990-1 and requesting an automati	C 6-monari e	xterision ~ check this box and	complete		ightharpoonup
Part I only		as 4400 C flore) and another DEMICO		must use Form 7004 to reque	at an autonoian of timo		
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to file income	tax returns						
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Type or	Name of exe	empt organization or other filer, see instr	uctions		Employer identification	on number (EIN)	or
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		C. BLUMBERG FOUNDAT			38-6089255		
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due date for filing your		LONG LAKE ROAD, 2N					
return See		post office, state, and ZIP code For a f					
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				T		<del> </del>	
Application	n		Return	Application			Return
ls For			Code	ls For	<del></del>		Code
Form 990 c	or Form 990-EZ		01	Form 990-T (corporation)	- <u>-</u>		07
Form 990-E	BL		02	Form 1041-A			08
Form 4720	(ındıvıdual)		03	Form 4720			09
Form 990-F	PF		04	Form 5227			10
Form 990-1	T (sec 401(a) or	408(a) trust)	05	Form 6069			11
Form 990-1	T (trust other tha	n above)	06	Form 8870			12
		LAWRENCE S. JACKIER					
		121 W. LONG LAKE ROAD	), 2ND F	LOOR			
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for the whole	group, check th	is box 🕨 📗 If it is for part of	the group, cl	heck this box	and attach		
a list with the	names and EIN	s of all members the extension is for					
1 I reque	st an automatic	3-month (6 months for a corporation rec	ured to file	Form 990-T) extension of time	2		
until	11/15/13	, to file the exempt organization return	for the orga	inization named above. The ex	xtension is		
for the	organization's re	eturn for					
▶ 🗌	calendar year	or					
<b>▶</b> X	tax year begini	ning $04/01/12$ , and ending $0$	03/31/	13_			
2 If the ta	ax year entered i	n line 1 is for less than 12 months, chec	k reason	Initial return Fi	nal return		
П	Change in accou	inting period					
3a If this a	application is for	Form 990-BL, 990-PF, 990-T, 4720, or	6069, enter t	he tentative tax, less any			
		See instructions		·	3a	\$	1,425
		Form 990-PF, 990-T, 4720, or 6069, en	ter any refur	idable credits and			
	• •	s made_include any prior year overpayr	•		3b	\$	600
		t line 3b from line 3a Include your paym					
		leral Tax Payment System) See instruc		. , . , ,	3c	\$	825
		make an electronic fund withdrawal with		868, see Form 8453-FO and F		<del></del>	
		work Reduction Act Notice, see instru					68 (Rev 1-2013)
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Under penalties of perjury, I declare that I have examined this form, including accompanying schedul knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Date 11/14/13
Form 8868 (Rev 1 2013)