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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning 04-01-2012, and ending 03-31-2013

Name of foundation BRAUER FOUNDATION, A Employer identification number 38-2156710, B Telephone number (616) 846-2648, G Check all that apply, H Check type of organization, I Fair market value of all assets at end of year \$ 1,106,184, J Accounting method Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Excess of revenue over expenses and disbursements (-28,508) and Adjusted net income (152).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	465	2,490	2,490	
	<b>2</b> Savings and temporary cash investments . . . . .	9,333	22,351	22,351	
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	858,447 <input type="checkbox"/>	820,750	961,604	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	50,134 <input type="checkbox"/>	50,086	55,108	
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .	50,671 <input type="checkbox"/>	38,416	64,631	
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)					
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	969,050	934,093	1,106,184		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)				
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	226,442	226,442		
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	288,058	288,058		
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	454,550	419,593		
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	969,050	934,093			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	969,050	934,093			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	969,050
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-28,508
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____ <input type="checkbox"/>	<b>3</b>	3,224
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	943,766
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____ <input type="checkbox"/>	<b>5</b>	9,673
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	934,093

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	81,521	1,095,302	0.074428
2010	78,643	1,068,210	0.073621
2009	76,174	956,401	0.079647
2008	68,800	1,052,046	0.065396
2007	102,137	1,500,056	0.068089

<b>2</b>	Total of line 1, column (d).	<b>2</b>	0.361181
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.072236
<b>4</b>	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	<b>4</b>	0
<b>5</b>	Multiply line 4 by line 3.	<b>5</b>	
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	320
<b>7</b>	Add lines 5 and 6.	<b>7</b>	320
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	<b>8</b>	72,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	320
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	320
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	320
<b>6</b>	Credits/Payments		
<b>a</b>	2012 estimated tax payments and 2011 overpayment credited to 2012	<b>6a</b>	380
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	380
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	60
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> ▶ 60 <b>Refunded</b> ▶	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ▶ \$ _____ <b>(2)</b> On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes
Website address NONE
14 The books are in care of HAROLD C SCHMIDT Telephone no (616) 846-2648
Located at 16333 HERON DR SPRING LAKE MI ZIP+4 49456
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here . . . . . 15
and enter the amount of tax-exempt interest received or accrued during the year . . . . .
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?. 1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. Yes No
If "Yes," list the years 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions ). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).  Yes  No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here.  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **▶**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	0
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	0
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	0
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	0
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	0
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	0

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5. . . . .	<b>2a</b>	320
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	320
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	0

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	72,500
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	72,500
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	320
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	72,180

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				0
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only.				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007. . . . .	28,860			
<b>b</b> From 2008. . . . .	17,174			
<b>c</b> From 2009. . . . .	29,006			
<b>d</b> From 2010. . . . .	25,946			
<b>e</b> From 2011. . . . .	27,318			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	128,304			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>72,500</u>				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions).				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions).				
<b>d</b> Applied to 2012 distributable amount.				
<b>e</b> Remaining amount distributed out of corpus	72,500			
<b>5</b> Excess distributions carryover applied to 2012 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	200,804			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b.				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions.				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	28,860			
<b>9</b> <b>Excess distributions carryover to 2013.</b> Subtract lines 7 and 8 from line 6a.	171,944			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008. . . . .	17,174			
<b>b</b> Excess from 2009. . . . .	29,006			
<b>c</b> Excess from 2010. . . . .	25,946			
<b>d</b> Excess from 2011. . . . .	27,318			
<b>e</b> Excess from 2012. . . . .	72,500			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

HAROLD C SCHMIDT  
16333 HERON DR  
SPRING LAKE, MI 49456  
(616) 846-2648

**b** The form in which applications should be submitted and information and materials they should include

NO SPECIAL FORM OF SUBMISSION REQUIRED, EXCEPT, MUST SUBMIT PROOF OF TAX EXEMPT STATUS - 501(C)(3)

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

TYPE OF INSTITUTION-PRIMARILY LUTHERAN CHARITIES

**Part XV Supplementary Information** (continued)






**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>72,500</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>3b</b>





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
HAROLD C SCHMIDT  16333 HERON DR SPRING LAKE, MI 49417	PRESIDENT 3 00	0	0	0
RICHARD D BRAUER  9430 PENINSULA DRIVE TRAVERSE CITY, MI 49686	VICE PRES 1 00	0	0	0
CAROL D SCHMIDT  16333 HERON DR SPRING LAKE, MI 49417	SEC/TREAS 3 00	0	0	0
JANET E OHANESIAN  7557 RANDYS LANE PRESCOTT, AZ 86303	TRUSTEE 1 00	0	0	0
CARLA BRAUER JR  GLACIER HILLS 1200 EARHART RD 304 ANN ARBOR, MI 48105	TRUSTEE 1 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BEAUTIFUL SAVIOR-MEXICO M 9800 SE 92ND AVENUE PORTLAND, OR 97086	NONE	PUBLIC	GENERAL OPERATIONS	1,000
BETHANIA 6900 EAST JOY RD ANN ARBOR, MI 48105	NONE	PUBLIC	GENERAL OPERATIONS	1,000
BETHANY CHRISTIAN SERVICE ADOPTION/FOSTER PO BOX 294 901 EASTERN AVE GRAND RAPIDS, MI 49501	NONE	PUBLIC	GENERAL OPERATIONS	1,000
CONCORDIA CHILDREN SERVIC NO 4600 OLD STA MESA ST MANILA RP	NONE	PUBLIC	GENERAL OPERATIONS	1,000
CONCORDIA SEMINARY 801 SEMINARY PLACE ST LOUIS, MO 63105	NONE	PUBLIC	GENERAL OPERATIONS	3,000
CONCORDIA UNIVERSITY 4090 GEDDES ROAD ANN ARBOR, MI 48105	NONE	PUBLIC	GENERAL OPERATIONS	3,000
CORNERSTONE EVANGELICAL FREE CHRUCH 700 ROSSER STREET PRESCOTT, AZ 86301	NONE	PUBLIC	GENERAL OPERATIONS	4,000
DOVE FOUNDATION 535 E FULTON STE 1A GRAND RAPIDS, MI 49503	NONE	PUBLIC	GENERAL OPERATIONS	1,000
FEED MY STARVING CHILDREN 6750 WEST BROADWAY BROOKLYN PARK, MN 55428	NONE	PUBLIC	GENERAL OPERATIONS	3,000
GOSPEL RESCUE MISSION WOMEN'S CENTER 326 W 28TH STREET TUCSON, AZ 857132848	NONE	PUBLIC	GENERAL OPERATIONS	1,500
INTER-VARSITY CHRISTIAN F PO BOX 7895 MADISON, WI 537077895	NONE	PUBLIC	GENERAL OPERATIONS	1,500
INTERNATIONAL AID 17011 WEST HICKORY SPRING LAKE, MI 49456	NONE	PUBLIC	GENERAL OPERATIONS	3,000
LAKESHORE PREGNANCY CENTE 339 RIVER AVE HOLLAND, MI 49423	NONE	PUBLIC	GENERAL OPERATIONS	1,500
LCMS-WORLD MISSION TOGETHER IN MISSION/TED KREY MISSION 1333 S KIRKWOOD ROAD ST LOUIS, MO 63122	NONE	PUBLIC	GENERAL OPERATIONS	2,000
LUTHERAN SPECIAL EDUCATIO 6861 E NEVADA AVE DETROIT, MI 48234	NONE	PUBLIC	GENERAL OPERATIONS	2,000

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MILITARY AVE CHURCH 1002 MILITARY AVE DETROIT, MI 48209	NONE	PUBLIC	GENERAL OPERATIONS	2,000
MISSION INDIA PO BOX 141312 GRAND RAPIDS, MI 49514	NONE	PUBLIC	GENERAL OPERATIONS	2,500
MOODY BIBLE INSTITUTE RADIO CHICAGO 820 N LA SALLE BLVD CHICAGO, IL 60610	NONE	PUBLIC	GENERAL OPERATIONS	1,500
MUSKEGON PREGNANCY SERVIC 1319 PECK STREET MUSKEGON, MI 49443	NONE	PUBLIC	GENERAL OPERATIONS	1,500
OPPORTUNITY INTERNATIONAL PO BOX 3695 OAK BROOK, IL 60522	NONE	PUBLIC	GENERAL OPERATIONS	3,000
OUR SAVIOR LUTHERAN CHURC 6790 FRANKFORT HIGHWAY BENZONIA, MI 49616	NONE	PUBLIC	GENERAL OPERATIONS	1,000
OUTREACH 29TH ST CORRIDOR PREGNANCY CARE CENTER 121 S GARFIELD STE C TRAVERSE CITY, MI 49686	NONE	PUBLIC	GENERAL OPERATIONS	1,500
SINGLE MOM PO BOX 2442 TRAVERSE CITY, MI 49685	NONE	PUBLIC	GENERAL OPERATIONS	1,000
SLAVIC GOSPEL ASSOCIATION 6151 COMMONWEALTH DRIVE LOVES PARK, IL 611119906	NONE	PUBLIC	GENERAL OPERATIONS	1,000
ST JOHN LUTHERAN DAY SCHOOL 525 TAYLOR GRAND HAVEN, MI 49417	NONE	PUBLIC	GENERAL OPERATIONS	1,000
ST JOHN LUTHERAN SCHOOL 525 TAYLOR GRAND HAVEN, MI 49417	NONE	PUBLIC	GENERAL OPERATIONS	3,000
ST JOHN YOUTH FELLOWSHIP 10 CAL PROJECT 525 TAYLOR GRAND HAVEN, MI 49417	NONE	PUBLIC	GENERAL OPERATIONS	500
ST PAUL LUTHERAN CHURCH 420 W LIBERTY ANN ARBOR, MI 48104	NONE	PUBLIC	GENERAL OPERATIONS	1,000
ST PAUL LUTHERAN SCHOOL 495 EARHART ROAD ANN ARBOR, MI 48105	NONE	PUBLIC	GENERAL OPERATIONS	2,500
STUDENT STATESMANSHIP INSTITUTE PO BOX 80108 LANSING, MI 489080108	NONE	PUBLIC	GENERAL OPERATIONS	1,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRI-CITIES MINISTRIES INC 120 SOUTH 5TH GRAND HAVEN,MI 49417	NONE	PUBLIC	GENERAL OPERATIONS	1,000
TRINITY LUTHERAN SCHOOL PRESCHOOL 1003 S MAPLE TRAVERSE CITY,MI 49684	NONE	PUBLIC	GENERAL OPERATIONS	1,500
UNIVERSITY LUTHERAN CHAPE 1511 WASHTENAWAVE ANN ARBOR,MI 48104	NONE	PUBLIC	GENERAL OPERATIONS	2,500
VALPARAISO UNIVERSITY BRAUER SCHOLARSHIP FUND LOKE HALL VALPARAISO,IN 463836493	NONE	PUBLIC	GENERAL OPERATIONS	4,500
WATER SHED CHURCH 1200W 11TH ST TRAVERSE CITY,MI 49684	NONE	PUBLIC	GENERAL OPERATIONS	2,000
WHEAT RIDGE MINISTRIES ONE PIERCE PLACE STE 250E ITASCA,IL 601432634	NONE	PUBLIC	GENERAL OPERATIONS	1,000
WYCLIFFE BIBLE TRANSLATOR PO BOX 628200 ORLANDO,FL 32862	NONE	PUBLIC	GENERAL OPERATIONS	6,000
<b>Total . . . . .</b>				<b>72,500</b>

## TY 2012 Accounting Fees Schedule

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,625			

# TY 2012 Compensation Explanation

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Person Name	Explanation
HAROLD C SCHMIDT	
RICHARD D BRAUER	
CAROL D SCHMIDT	
JANET E OHANESIAN	
CARL A BRAUER JR	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: BRAUER FOUNDATION

EIN: 38-2156710

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
250 SHS MYRAID GENETICS INC	2010-03	PURCHASE	2012-04		6,473	6,243			230	
250 SHS DOMINION RESOURCES INC	2009-06	PURCHASE	2012-09		13,267	6,263			7,004	
500 SHS KRAFT FOODS	2009-06	PURCHASE	2012-09		19,995	13,237			6,758	
250 SHS SOUTHERN CO	2003-06	PURCHASE	2012-09		11,417	7,389			4,028	
100 SHS SUN CMMTYS	2003-05	PURCHASE	2012-09		4,424	1,638			2,786	
300 SHS EXELON CORP	2010-03	PURCHASE	2012-12		8,996	13,262			-4,266	
417 SHS EXELON CORP	2011-03	PURCHASE	2012-12		12,505	17,249			-4,744	
106 SHS DDR CORP	2003-05	PURCHASE	2013-01		1,673	817			856	
200 SHS SUN CMMTYS	2003-05	PURCHASE	2013-01		8,248	3,955			4,293	
200 SHS TATA MOTORS LIMITED	2007-04	PURCHASE	2013-01		5,927	3,888			2,039	
1,000 GENL ELEC CAP BOND	2005-06	PURCHASE	2013-01		25,000	25,047			-47	
650 SHS CORNING INC	2007-06	PURCHASE	2013-03		8,551	16,973			-8,422	
100 SHS ITRON INC	2010-03	PURCHASE	2013-03		4,655	6,962			-2,307	
250 SHS MYRAID GENETICS INC	2010-06	PURCHASE	2012-04		6,473	4,193			2,280	
83 SHS EXELON CORP	2011-03	PURCHASE	2012-12		2,488	3,433			-945	
200 SHS EXELON CORP	2010-06	PURCHASE	2012-12		5,996	8,194			-2,198	
309 SHS DDR CORP	2009-06	PURCHASE	2013-01		4,878	2,381			2,497	
44 SHS DDR CORP	2009-07	PURCHASE	2013-01		695	339			356	
41 SHS DDR CORP	2009-04	PURCHASE	2013-01		647	316			331	
350 SHS CORNING INC	2008-04	PURCHASE	2013-03		4,604	8,743			-4,139	
200 SHS ITRON INC	2011-03	PURCHASE	2013-03		9,311	10,368			-1,057	
LONG-TERM GAIN/LOSS FROM PASS-THROUGH ENTITY					72				72	

**TY 2012 Investments Corporate  
Bonds Schedule**

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	50,086	55,108

**TY 2012 Investments Corporate  
Stock Schedule****Name:** BRAUER FOUNDATION**EIN:** 38-2156710

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
STOCKS	820,750	961,604

## TY 2012 Investments - Other Schedule

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER ASSETS	FMV	38,416	64,631

**TY 2012 Other Decreases Schedule**

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Description	Amount
BROKER COST ADJUSTMENTS	9,673

# TY 2012 Other Expenses Schedule

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
NUSTAR ENERGY LP		748		
KINDER MORGAN		29		
BOND PREMIUM AMORT		48		
ANNUAL REPORT	20			

## TY 2012 Other Income Schedule

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
KINDER MORGAN-ORD BUSI INCOME	152		152

**TY 2012 Other Increases Schedule**

**Name:** BRAUER FOUNDATION

**EIN:** 38-2156710

Description	Amount
RETURN OF CAPITAL	3,224