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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

For calendar year 2012 or tax year beginning APR 1, 2012, and ending MAR 31, 2013

Name of foundation
THE DEVEREAUX CHARITABLE FOUNDATION
TRUST

A Employer identification number

22-2708298

Number and street (or P O box number if mail is not delivered to street address)
10 EMERSON PLACE CHARLES RIVER PARK

Room/suite

B Telephone number
(617) 742-3830City or town, state, and ZIP code
BOSTON, MA 02114C If exemption application is pending, check here ☐G Check all that apply
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeD 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 203,814. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	100,000.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	100,000.	0.		
	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 1	70.	0.		70.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 2	36.	0.		36.
	24 Total operating and administrative expenses. Add lines 13 through 23	106.	0.		106.
	25 Contributions, gifts, grants paid	99,900.			99,900.
	26 Total expenses and disbursements. Add lines 24 and 25	100,006.	0.		100,006.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6.			
	b Net investment income (if negative, enter -0-)		0.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	203,820.	203,814.	203,814.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	203,820.	203,814.	203,814.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	203,820.	203,814.		
30 Total net assets or fund balances	203,820.	203,814.		
31 Total liabilities and net assets/fund balances	203,820.	203,814.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	203,820.
2 Enter amount from Part I, line 27a	2	-6.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	203,814.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	203,814.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	64,594.	44,053.	1.466279
2010	52,535.	65,933.	.796794
2009	28,385.	31,340.	.905712
2008	6,545.	8,629.	.758489
2007	46,485.	24,893.	1.867392

2 Total of line 1, column (d)	2	5.794666
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.158933
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	192,591.
5 Multiply line 4 by line 3	5	223,200.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	223,200.
8 Enter qualifying distributions from Part XII, line 4	8	100,006.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ROBERT J. DEVEREAUX CORP. Telephone no. ► (617) 742-3830 Located at ► 10 EMERSON PLACE, CHARLES RIVER PARKWAY, BOSTON, ZIP+4 ► 02114			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J. DEVEREAUX 10 EMERSON PLACE BOSTON, MA 02114	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	195,524.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	195,524.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	195,524.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,933.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	192,591.
6	Minimum investment return. Enter 5% of line 5	6	9,630.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,630.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,630.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,630.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,630.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	100,006.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	100,006.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	100,006.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				9,630.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007	45,240.			
b From 2008	6,114.			
c From 2009	26,818.			
d From 2010	49,238.			
e From 2011	62,391.			
f Total of lines 3a through e	189,801.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$	100,006.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				9,630.
e Remaining amount distributed out of corpus	90,376.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	280,177.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	45,240.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	234,937.			
10 Analysis of line 9:				
a Excess from 2008	6,114.			
b Excess from 2009	26,818.			
c Excess from 2010	49,238.			
d Excess from 2011	62,391.			
e Excess from 2012	90,376.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT J. DEVEREAUX

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SEE STATEMENT 4

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**THE DEVEREAUX CHARITABLE FOUNDATION
TRUST**

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE JOHN D. STOECKLE CENTER FOR PRIMARY CARE INNOVATION 50 STANIFORD ST 9TH FL BOSTON, MA 02114	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
NAHANT HISTORICAL SOCIETY 41 VALLEY ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
CATHOLIC CHARITIES NORTH 55 LYNN SHORE DRIVE LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	6,000.
CASA MYRNA PO BOX 180019 BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
ABEKAM/HORACE MANN SCHOOL 40 ARMINGTON STREET ALLSTON, MA 02134	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
Total	SEE CONTINUATION SHEET(S)			99,900.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A

[illegible]

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B

Line No.

N/A

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TAUNTON FIRE FIGHTERS LOCAL 1391 49 NORTH WALKER STREET TAUNTON, MA 02780	N/A	PUBLIC	UNRESTRICTED / GENERAL	200.
FUND FOR FAMILY OF JOHN JOE QUINN 99 LISLE STREET BRAintree, MA 02184	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
HULL LIFESAVING MUSEUM PO BOX 221 HULL, MA 02045	N/A	PUBLIC	UNRESTRICTED / GENERAL	350.
ST. MARY'S HIGH SCHOOL 35 TREMONT STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	21,000.
MARBLEHEAD YOUTH BASEBALL 4 GREYSTONE ROAD MARBLEHEAD, MA 01945	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
TOWN OF NAHANT 334 NAHANT ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
MSPCA - ANGELL PO BOX 55130 BOSTON, MA 02205	N/A	PUBLIC	UNRESTRICTED / GENERAL	600.
FAMILY & CHILDREN'S SERVICE OF GREATER LYNN 111 NORTH COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
BOSTON POLICE VFW #1018 500 MORTON STREET DORCHESTER, MA 02124	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
SABRINA'S SHOOTOUT 64 CHRISTOPHER ROAD NORWELL, MA 02061	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
Total from continuation sheets				88,650.

**THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREATER LYNN BABE RUTH PO BOX 501 LYNN, MA 01905	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
THE KIBBY FUND - 4TH ANNUAL GOLF 2167 WASHINGTON STREET CANTON, MA 02021	N/A	PUBLIC	UNRESTRICTED / GENERAL	600.
PAN MASS CHALLENGE 41 CENTRAL STREET AUBURN, MA 01501	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
ST. CATHERINE OF SIENA PARISH 249 NAHATAN STREET NORWOOD, MA 02062	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
PRESERVATION TRUST NLSS 21 GREYSTONE ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	200.
GLEN PETERSON SCHOL. FUND 11 GRANT ROAD SWAMPSCOTT, MA 01907	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,500.
JIMMY FUND WALK PO BOX 3595 BOSTON, MA 02241	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
PENTUCKET YOUTH FOOTBALL CLUB 89 WEST MAIN STREET MERRIMAC, MA 01860	N/A	PUBLIC	UNRESTRICTED / GENERAL	2,000.
THE DREAM PROJECT - DOMINICAN REPUBLIC 916 WILLIAMS ROAD UNIT 2 COLCHESTER, VT 05446	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,200.
HELPING HANDS FOUNDATION PO BOX 332 MEDFIELD, MA 02052	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. JOHN'S PREPATATORY SCHOOL 72 SPRING STREET DANVERS, MA 01923	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
LYNN YOUTH HOCKEY PO BOX 8001 LYNN, MA 01904	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
ST. THOMAS AQUINAS CHURCH 248 NAHANT ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
BETHANY HEALTH CARE CENTER 97 BETHANY ROAD FRAMINGHAM, MA 01702	N/A	PUBLIC	UNRESTRICTED / GENERAL	20,000.
PLAINVILLE POLICE ASSOCIATION 157 SOUTH STREET PLAINVILLE, MA 02762	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
FRANKLIN POLICE ASSOCIATION 911 PANTHER DRIVE FRANKLIN, MA 02038	N/A	PUBLIC	UNRESTRICTED / GENERAL	200.
SALVATION ARMY SANTA PO BOX 951 LYNN, MA 01903	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
CROTCHED MOUNTAIN - CMARS 1 VERNEY DRIVE GREENFIELD, NH 03047	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
XAVERIAN BROTHERS 4409 FREDERICK AVE. BALTIMORE, MD 21229	N/A	PUBLIC	UNRESTRICTED / GENERAL	100.
NATIONAL BRAIN TUMOR SOCIETY 124 WATERTOWN STREET WATERTOWN, MA 02472	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

**THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BISHOP FENWICK HIGH SCHOOL 99 MARGIN STREET PEABODY, MA 01960	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,500.
SISTERS OF ST. JOSEPH OF BOSTON 637 CAMBRIDGE STREET BRIGHTON, MA 02135	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
COLLEGE OF HOLY CROSS 1 COLLEGE STREET WORCESTER, MA 01610	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
CYCLE FOR SURVIVAL (MEMORIAL SLOAN KETTERING CANCER CENTER) 633 THIRD AVE NEW YORK, NY 10017	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
BOYS & GIRLS CLUB OF DORCHESTER 1135 DORCHESTER AVE DORCHESTER, MA 02125	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
BOYS & GIRLS CLUB OF LYNN 25 NORTH COMMON STREET LYNN, MA 01902	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
VINCENT P. & MARY E. GARRITY SCHOLARSHIP FUND 579 BOSTON AVE MEDFORD, MA 02155	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
PINE STREET INN 444 HARRISON AVE BOSTON, MA 02118	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
WEST DOVER FIREFIGHTERS ASSOC. INC. PO BOX 1076-D WEST DOVER, VT 05356	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
ST. JOSEPH'S COLLEGE 278 WHITES BRIDGE ROAD STANDISH, ME 04084	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
Total from continuation sheets				

THE DEVEREAUX CHARITABLE FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GAIL JACOBS SCHOLARSHIP FOUNDATION 22 RIVER STREET BRAINTREE, MA 02184	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN, MA 02472	N/A	PUBLIC	UNRESTRICTED / GENERAL	500.
THE JESUITS PO BOX 9199 WATERTOWN, MA 02471	N/A	PUBLIC	UNRESTRICTED / GENERAL	3,000.
CATHOLIC CHARITIES 51 SLEEPER STREET BOSTON, MA 02110	N/A	PUBLIC	UNRESTRICTED / GENERAL	5,000.
NAHANT LITTLE LEAGUE 47 WILLOW ROAD NAHANT, MA 01908	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
MARBLEHEAD FESTIVAL OF ARTS PO BOX 331 MARBLEHEAD, MA 01945	N/A	PUBLIC	UNRESTRICTED / GENERAL	525.
THE TROOPER MARK CHARBONNIER SCHOLARSHIP FUND PO BOX 870063 MILTON VILLAGE, MA 02187	N/A	PUBLIC	UNRESTRICTED / GENERAL	575.
NATIONAL MS SOCIETY PO BOX 541617 WALTHAM, MA 02454	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
BOSTON LATVIAN SCHOOL 58 IRVING STREET BROOKLINE, MA 02445	N/A	PUBLIC	UNRESTRICTED / GENERAL	250.
IRISH PASTORAL CENTER 15 RITA ROAD DORCHESTER, MA 02124	N/A	PUBLIC	UNRESTRICTED / GENERAL	1,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets

FORM 990-PF TAXES STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS - ANNUAL REPORT	70.	0.		70.
TO FORM 990-PF, PG 1, LN 18	70.	0.		70.

FORM 990-PF OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	36.	0.		36.
TO FORM 990-PF, PG 1, LN 23	36.	0.		36.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 3
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
ROBERT J DEVEREAUX CORPORATION	10 EMERSON PLACE, CHARLES RIVER PARK BOSTON, MA 02114

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 4

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. ROBERT J. DEVEREAUX, TRUSTEE OF THE DEVEREAUX C. F.
10 EMERSON PLACE, CHARLES RIVER PARK
BOSTON, MA 02114

TELEPHONE NUMBER

(617) 742-3830

FORM AND CONTENT OF APPLICATIONS

A DESCRIPTION AND PURPOSE OF ORGANIZATION AND INTENDED USE OF REQUESTED
GIFT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE