



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 4/1/2012, and ending 3/31/2013

Name of foundation Albert O Wilson Foundation, Inc		A Employer identification number 04-6039669
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd	Room/suite 123	B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,547,069		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	59	59		
	4 Dividends and interest from securities	44,645	44,645		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	-143,201			
	b Gross sales price for all assets on line 6a 266,484				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	-98,497	44,704	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	13,350	13,350		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	890	190		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,545			11,545
	24 Total operating and administrative expenses. Add lines 13 through 23	25,785	13,540	0	11,545
	25 Contributions, gifts, grants paid	75,000			75,000
26 Total expenses and disbursements. Add lines 24 and 25	100,785	13,540	0	86,545	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-199,282				
b Net investment income (if negative, enter -0-)		31,164			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2012)

14 614

SCANNED AUG 22 2013

 FILED
 AUG 19 2013
 OPEN UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	12,709	21,603	21,603
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,448,684	1,280,108	1,255,681
	c	Investments—corporate bonds (attach schedule)	295,408	255,808	269,785
Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,756,801	1,557,519	1,547,069
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,756,801	1,557,519	
	30	Total net assets or fund balances (see instructions)	1,756,801	1,557,519	
	31	Total liabilities and net assets/fund balances (see instructions)	1,756,801	1,557,519	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,756,801
2	Enter amount from Part I, line 27a	2	-199,282
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,557,519
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,557,519

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 266,484		409,685	-143,201	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			-143,201	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-143,201
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	84,886	1,410,617	0.060177
2010	79,455	1,371,136	0.057948
2009	61,988	1,254,825	0.049400
2008	63,760	1,308,901	0.048713
2007	101,050	2,053,822	0.049201
2 Total of line 1, column (d)			2 0.265439
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.053088
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 1,468,905
5 Multiply line 4 by line 3			5 77,981
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 312
7 Add lines 5 and 6			7 78,293
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 86,545

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	312	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	312	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	312	
6 Credits/Payments				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,637		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	1,637		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,325		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 400 Refunded <input type="checkbox"/>	11	925		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ c/o Foundation Source Telephone no ▶ (800) 839-1754 Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870☐ Yes ☒ No**7b**

N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000

☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See instructions	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,477,569
b	Average of monthly cash balances	1b	13,705
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,491,274
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,491,274
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	22,369
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,468,905
6	Minimum investment return. Enter 5% of line 5	6	73,445

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	73,445
2a	Tax on investment income for 2012 from Part VI, line 5	2a	312
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	312
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,133
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	73,133
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,133

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	86,545
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	86,545
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	312
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	86,233

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				73,133
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007	1,055			
b From 2008				
c From 2009	331			
d From 2010	11,628			
e From 2011	16,151			
f Total of lines 3a through e	29,165			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 86,545				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				73,133
e Remaining amount distributed out of corpus	13,412			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	42,577			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	1,055			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	41,522			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	331			
c Excess from 2010	11,628			
d Excess from 2011	16,151			
e Excess from 2012	13,412			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
BOSTON SYMPHONY ORCHESTRA INC 301 MASS AVE BOSTON, MA 02115		N/A	509(a)(1)	Support the DARTS Summer Program	1,000
BOYS AND GIRLS CLUBS OF MIDDLESEX CO INC 181 WASHINGTON ST SOMERVILLE, MA 02143		N/A	509(a)(1)	General & Unrestricted	5,000
CAMBRIDGE CAMPING ASSOCIATION INC 99 BISHOP ALLEN DR CAMBRIDGE, MA 02139		N/A	509(a)(1)	General & Unrestricted	5,000
CAMBRIDGE FAMILY YMCA 820 MASS AVE CAMBRIDGE, MA 02139		N/A	509(a)(1)	General & Unrestricted	3,000
CAMBRIDGE SCHOOL VOLUNTEERS INC 459 BROADWAY CAMBRIDGE, MA 02138		N/A	509(a)(2)	General & Unrestricted	7,000
CITYSPROUTS INC 25 RIVER ST CAMBRIDGE, MA 02139		N/A	509(a)(1)	General & Unrestricted	3,500
COMMUNITY ART CENTER INC 119 WINDSOR ST CAMBRIDGE, MA 02139		N/A	509(a)(1)	General & Unrestricted	5,000
CROSSROADS FOR KIDS INC 119 MYRTLE ST DUXBURY, MA 02332		N/A	509(a)(2)	To Fund Cambridge/ Somerville Children to Attend Camp Wing	8,750
EXPLORATION SCHOOL INC 932 WASHINGTON ST NORWOOD, MA 02062		N/A	509(a)(1)	Exploration School Scholarships for Disadvantaged Children	8,250
JUST A START INC PO BOX 410310 CAMBRIDGE, MA 02141		N/A	509(a)(1)	General & Unrestricted	3,000
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114		N/A	509(a)(1)	In Honor of Albert O Wilson	1,000
Total See Attached Statement				► 3a	75,000
b <i>Approved for future payment</i>					
Total				► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	59	
4 Dividends and interest from securities			14	44,645	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-143,201	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		-98,497	0
13 Total. Add line 12, columns (b), (d), and (e)				13	-98,497

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part I, Line 16c (990-PF) - Other Professional Fees

		13,350	13,350	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment Management Services	13,350	13,350		0

Part I, Line 18 (990-PF) - Taxes

		890	190	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Estimated Tax for 2013	700	0		0
2	Foreign Tax Paid	190	190		0

Part I, Line 23 (990-PF) - Other Expenses

		11,545	0	0	11,545
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative Fees	10,796	0		10,796
2	Foundation Dues and Memberships	695	0		695
3	State or Local Filing Fees	54	0		54

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		1,448,684	1,280,108	0	1,255,681
Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1 ADVENT SOFTWARE, INC	980		5,691		27,411
2 ANADARKO PETROLEUM CORP	300		16,402		26,235
3 ANALOG DEVICES INC	200		5,514		9,298
4 AT&T CORP COM	700		21,117		25,683
5 AVERY DENNISON CORP	510		21,043		21,966
6 BANK NEW YORK MELLON CORP COM	960		19,448		26,870
7 BANK OF HAWAII CORP	340		12,757		17,275
8 BARCLAYS BANK PLC SER 3 - 7 100%	1,600		40,000		40,784
9 BB&T CORP DEP SHS PFD E	1,600		39,992		40,864
10 BOSTON PRIVATE FINANCIAL HOLDINGS I	16,717		426,452		165,163
11 CENOVUS ENERGY INC	400		2,560		12,396
12 CHUBB CORP	450		12,747		39,389
13 COLGATE-PALMOLIVE COMPANY	200		10,129		23,606
14 COLONIAL PPTY TR SH BEN INT	790		38,813		17,862
15 COMCAST CORP CL A	550		10,340		23,089
16 COMMONWEALTH REIT	500		20,154		11,220
17 CONOCOPHILLIPS	260		11,614		15,626
18 COVIDIEN LTD	440		18,981		29,850
19 DOW CHEMICAL PV	650		20,607		20,696
20 DU PONT DE NEMOURS	400		15,560		19,664
21 ENCAN CORP	400		2,775		7,784
22 ENDURANCE SPCLTY HLDGS LTD	570		19,919		27,252
23 GOLDMAN SACHS GROUP SECURITIES	1,000		25,000		15,600
24 HEALTH CARE REIT INC	600		17,586		40,746
25 HEWLETT PACKARD CO	1,300		18,914		30,992
26 HOSPITALITY PROPERTIES TRUST	400		9,061		10,976
27 JOHNSON & JOHNSON	400		20,237		32,612
28 KOHLS CORP	400		18,644		18,452
29 M&T BANK CORP	250		18,875		25,790
30 MEDTRONIC INC	640		22,792		30,054
31 MICROSOFT CORPORATION	800		21,955		22,884
32 MORGAN STANLEY CAP TR VII - 6 600% -	100		2,500		2,523
33 NORFOLK SOUTHERN CORP	350		23,405		26,978
34 OCCIDENTAL PETROLEUM CORP	240		12,378		18,809
35 OLD REP INTL CORP	1,675		27,093		21,289
36 PROCTER GAMBLE CO	400		20,359		30,824
37 QUALCOMM INC	400		1,323		26,776
38 ROYAL DUTCH SHELL PLC	320		22,543		20,851
39 ST JUDE MED INC	500		20,157		20,220
40 STRUCTURED PRODUCTS CORP 6 00 C	1,000		25,000		24,990
41 SUNTRUST BKS INC PFD SER E 5 875% 12	1,100		27,499		27,632
42 TELEPHONE & DATA 7 6	1,100		27,439		27,775
43 TIME WARNER CABLE INC	292		22,420		28,050
44 TIME WARNER INC	503		13,864		28,983
45 UNILEVER N V N Y	400		12,302		16,400
46 XEROX CP	1,830		16,071		15,738
47 ZIMMER HOLDINGS INC	200		15,068		15,044
48 VORNADO RLTY TR PFD SER L % 5 40% E	1,000		25,008		24,710

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

				295,408	255,808	0	269,785
	Description	Interest Rate	Maturity Date	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	AMERICAN EXPRESS CR CORP INTER 3 50				50,000		51,674
2	CAMPBELL SOUP CO-4 250%-04/15/2021				19,886		22,105
3	NEWELL RUBBERMAID INC 04 70000% 08/1				62,445		66,573
4	ROYAL BK OF CANADA-2 30%-07/20/2016				50,070		52,045
5	ROYAL BK OF SCOTLAND-4 00%-10/28/202				19,730		20,266
6	TIME WARNER CABLE INC NOTE-3 50%-02				15,263		15,685
7	WELLS FARGO & CO 4 625% 04/15/2014				38,414		41,437

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

0												0	0	0
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	Explanation	
1	Kirk A Brindlow		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
2	Alexandra M Dohan		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
3	Sarah S Foleno		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
4	Robert S Hurlbut		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
5	Susan W King		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
6	Hannah N McClellan		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		VP / Trustee	1 00	0	0	0		
7	William P Rice*		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Pres / Trustee	1 00	0	0	0		
8	William P Rice Jr		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee	1 00	0	0	0		
9	Albert O Wilson		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Trustee Emeritus	1 00	0	0	0		
10	Arta Wilson		Foundation Source 501 Silverside Rd	Wilmington	DE	19809		Clerk / Trustee	1 00	0	0	0		

* William P Rice, President/Trustee of Albert O Wilson Foundation, Inc (the "Foundation"), is the President and Founder of Anchor Capital Advisors LLC, a disqualified person with respect to the Foundation, which provides investment management services to the Foundation. In the taxable year ending March 31, 2013, the Foundation paid \$13,350 for investment management services rendered by such disqualified person as reported in Part I, Line 16c. Such firm billed the Foundation at the same rate or below the rate it charges its other clients.

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEW ENGLAND AQUARIUM CORPORATION

Street

CENTRAL WHARF

City

BOSTON

State

MA

Zip Code

02110

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

ON THE RISE INC

Street

341 BROADWAY

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

6,000

Name

PHILLIPS BROOK HOUSE ASSOCIATION INCORPORATED

Street

ONE N HARVARD YARD

City

CAMBRIDGE

State

MA

Zip Code

02138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Cambridge Youth Enrichment Program

Amount

3,000

Name

RIVERSIDE COMMUNITY CARE INC

Street

450 WASHINGTON ST STE 201

City

DEDHAM

State

MA

Zip Code

02026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

The Guidance Center Early Intervention Program

Amount

2,000

Name

ST PETER'S EPISCOPAL CHURCH

Street

838 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Afterworks Program

Amount

2,500

Name

THE WANG CENTER FOR THE PERFORMING ARTS INC

Street

270 TREMONT ST

City

BOSTON

State

MA

Zip Code

02116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Citi Spotlights Program

Amount

2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

USS CONSTITUTION MUSEUM INC

Street

PO BOX 291812

City

BOSTON

State

MA

Zip Code

02129

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Summer Programs for Inner City Disadvantaged Youth

Amount

2,500

Name

VNA CARE NETWORK INC

Street

120 THOMAS ST

City

WORCESTER

State

MA

Zip Code

01608

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support the de Rham Hospice Center

Amount

5,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount