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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012 or tax year beginning

2/29/2012

, and ending

2/28/2013

Name of foundation

Joseph & Ligia Wiegand Family Foundation, Inc.

Number and street (or P.O. box number if mail is not delivered to street address)

c/o William L. Sax, 215-19 MeadowRidge Road, P.O. Box 3080

Room/suite

City or town, state, and ZIP code

Boone

NC

28607

G Check all that apply:

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,548,522

J Accounting method: Cash Accrual
 Other (specify) _____

A Employer identification number

65-0734395

B Telephone number (see instructions)

828-355-9266

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	32,178	32,178	
	5 a Gross rents			
	b Net rental income or (loss)			
	6 a Net gain or (loss) from sale of assets not on line 10	128,922		
	b Gross sales price for all assets on line 6a	162,833		
	7 Capital gain net income (from Part IV, line 2)		128,922	
	8 Net short-term capital gain			
	9 Income modifications			
	10 a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	161,100	161,100	0

Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16 a Legal fees (attach schedule)	4,130	2,065	2,065
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	25	25	
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	1,517	759	758
	24 Total operating and administrative expenses.	5,672	2,849	0
	Add lines 13 through 23			2,823
	25 Contributions, gifts, grants paid	58,500		58,500
	26 Total expenses and disbursements. Add lines 24 and 25.	64,172	2,849	0
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	96,928		
	b Net investment income (if negative, enter -0-)		158,251	
	c Adjusted net income (if negative, enter -0-)			0

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

HTA

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	16,142	12,010	12,010
	2	Savings and temporary cash investments	357,571	320,097	320,097
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10	a Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	360,966	499,501	1,216,415
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	734,679	831,608	1,548,522
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	734,679	831,608	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	734,679	831,608	
	31	Total liabilities and net assets/fund balances (see instructions)	734,679	831,608	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	734,679
2	Enter amount from Part I, line 27a	2	96,928
3	Other increases not included in line 2 (itemize) ► Rounding	3	1
4	Add lines 1, 2, and 3	4	831,608
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	831,608

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Schedule Attached			Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 162,833		33,911	128,922	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			128,922	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	128,922	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	64,562	1,492,481	0.043258
2010	57,863	1,484,744	0.038972
2009	65,859	1,206,539	0.054585
2008	38,144	1,462,519	0.026081
2007	88,522	1,733,891	0.051054
2 Total of line 1, column (d)		2	0.213950
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.042790
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		4	1,483,399
5 Multiply line 4 by line 3		5	63,475
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	1,583
7 Add lines 5 and 6		7	65,058
8 Enter qualifying distributions from Part XII, line 4		8	61,323
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**1 a** Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5 Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-**6 Credits/Payments:****a** 2012 estimated tax payments and 2011 overpayment credited to 2012

6a 2,255

b Exempt foreign organizations—tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments Add lines 6a through 6d

7 2,255

8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached**9 Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed

8 9 910

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 0

11 Enter the amount of line 10 to be Credited to 2013 estimated tax ►

Refunded

11 0

Part VII-A Statements Regarding Activities**1 a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?

1b X

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities***c** Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?*If "Yes," attach a detailed description of the activities*

3 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b N/A

b If "Yes," has it filed a tax return on Form 990-T for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?*If "Yes," attach the statement required by General Instruction T*

5 X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7 X

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

FL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney*General (or designate) of each state as required by General Instruction G? If "No," attach explanation*

8b X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)*or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"**complete Part XIV*

9 X

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

10 X

Part VII-A Statements Regarding Activities (continued)

11	X	
12	X	
13	X	
14	Telephone no ► 828-355-9266	
15	ZIP+4 ► 28607	► 15
16	Yes X	No

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► None

14 The books are in care of ► William Sax Located at ► 215-19 MeadowRidge Road, P.O. Box 3080, Boone, NC

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15

16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
1a	<p>During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
2a	<p>At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years ► 20 _____, 20 _____, 20 _____, 20 _____</p>	
2b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
3b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
4b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?				
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?				
(3) Provide a grant to an individual for travel, study, or other similar purposes?				
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)				
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?				
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b N/A
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b N/A
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Stanley J. Wiegand PO Box 630217 Miami, FL 33163	Pres & Dir .50			
David M. Wiegand PO Box 630217 Miami, FL 33163	VP & Dir .50			
Manlyn McAuliffe PO Box 630217 Miami, FL 33163	S/T & Dir 2.00			
Ligia Wiegand PO Box 630217 Miami, FL 33163	Dir .50			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ►

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1	None
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	None	
2		
All other program-related investments See instructions		
3		
Total Add lines 1 through 3		►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.	
a	Average monthly fair market value of securities	1a 1,114,695
b	Average of monthly cash balances	1b 391,294
c	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d 1,505,989
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3 1,505,989
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4 22,590
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 1,483,399
6	Minimum investment return. Enter 5% of line 5	6 74,170

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 74,170
2a	Tax on investment income for 2012 from Part VI, line 5	2a 3,165
b	Income tax for 2012 (This does not include the tax from Part VI)	2b
c	Add lines 2a and 2b	2c 3,165
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 71,005
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5 71,005
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 71,005

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a 61,323
b	Program-related investments—total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 61,323
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 61,323

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				71,005
2 Undistributed income, if any, as of the end of 2012.			14,360	
a Enter amount for 2011 only				
b Total for prior years: 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2012:				
a From 2007		0		
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 61,323			14,360	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				46,963
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	0	0	0	24,042
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

Joseph Wiegand

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b. The form in which applications should be submitted and information and materials they should include

c. Any submission deadlines

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Schedule Attached	None	Public	General Chantable	58,500
Total				► 3a 58,500
b Approved for future payment				
Total				► 3b 0

Part XVI-A | Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate.				14	32,178
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18	128,922
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				0	161,100
13 Total Add line 12, columns (b), (d), and (e)				13	161,100

Part XVI.B Relationship of Activities to the Accomplishment of Exempt Purposes

Capital Gains Report

3/1'12 Through 2/28'13

4/9'13

Commonwealth2

Page 1

Security	Shares	Bought	Sold	Sales Price	Cost Basis	Gain/Loss
LONG TERM						
Cisco System, Inc.	300	1/8/01	11/23/12	5,494.87	10,593.75	-5,098.88
Intel Corp	100	10/19/00	11/23/12	2,014.40	3,909.38	-1,894.98
Intel Corp	300	1/8/01	11/23/12	6,043.21	9,393.75	-3,350.54
Emerson Electric	500	5/29/97	11/23/12	24,190.45	4.50	24,185.95
BarclaysCrudeOil	400	12/10/10	12/6/12	8,516.80	9,990.00	-1,473.20
Emerson Electric	2,200	5/29/97	12/26/12	116,573.43	19.80	116,553.63
TOTAL LONG TERM				162,833.16	33,911.18	128,921.98

Part I, Line 16a (990-PF) - Legal Fees

		4,130	2,065	0	2,065
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Sax, Willinger & Gold	4,130	2,065		2,065

Part I, Line 18 (990-PF) - Taxes

		25	25	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign Tax Paid	25	25		

Part I, Line 23 (990-PF) - Other Expenses

		1,517	759	0	758
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	D&O Insurance	523	261		262
2	Membership Dues	695	348		347
3	Office Expense	299	150		149

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1. See Schedules Attached		360,966	499,501	1,115,447	1,216,415

Portfolio Value Report

As of 2/29'12

4/9'13

Commonwealth2

Page 1

Security	Shares	Curr Price	Cost Basis	Gain/Loss	Balance
Ashland Inc	200 00	63 560	10,307 18	2,404.82	12,712.00
BarclaysCrudeOil	400 00	27 170	9,990 00	878.00	10,868 00
BarclaysSharesTIP	250.00	118.670	27,113 53	2,553.97	29,667 50
Barrick Gold Corp	200 00	47.730	9,995 95	-449.95	9,546 00
Central FD CDA	1,500 00	22.870	30,001 35	4,303.65	34,305 00
Cisco System, Inc	1,500.00	19 880	38,472 93	-8,652.93	29,820 00
Emerson Electric	13,700 00	50.310	123 30	689,123.70	689,247 00
First Energy Corp	500 00	44.290	17,923.00	4,222.00	22,145 00
General Mills Inc	300 00	38 310	11,013.25	479.75	11,493.00
GoodyearTire&Rubbr	1,000.00	12 860	10,511.70	2,348.30	12,860.00
GreenhavenCommodity	200 00	31.690	6,254.00	84.00	6,338 00
Intel Corp	1,000 00	26.880	26,337 13	542.87	26,880 00
IsharesEmergingMkt	500 00	44 330	23,643.00	-1,478.00	22,165.00
Market Vectors	200.00	52 620	10,401.24	122.76	10,524 00
Microsoft Corp	600 00	31.740	13,443 75	5,600.25	19,044 00
PermanentPortfolio	564 12	49.130	25,576 68	2,138.78	27,715 46
PimcoEmgLocalBndFd	2,490.51	10.9395	26,850.12	394.87	27,244.99
PimcoTotalReturn	2,397.98	11 121	27,225.50	-557.50	26,668 00
Procter&Gamble	500.00	67 620	31,291.50	2,518.50	33,810 00
Regeneron Pharm	500 00	104.790	4,491.07	47,903.93	52,395.00
 TOTAL Investments			 360,966.18	 754,481.77	 1,115,447.95

Portfolio Value Report

As of 2/28'13

4/9'13

Commonwealth2

Page 1

Security	Shares	Curr Price	Cost Basis	Gain/Loss	Balance
Apple, Inc	80 00	441.400	41,014.35	-5,702.35	35,312.00
Ashland Inc	200 00	77.970	10,307.18	5,286.82	15,594.00
BarclaysIsharesTIP	250 00	121.010	27,113.53	3,138.97	30,252.50
Barrick Gold Corp	300 00	30.240	13,284.62	-4,212.62	9,072.00
Catepillar, Inc	150.00	92.370	12,718.00	1,137.50	13,855.50
Central FD CDA	1,500 00	19.510	30,001.35	-736.35	29,265.00
Cisco System, Inc.	1,200 00	20.855	27,879.18	-2,853.18	25,026.00
ConocoPhillips	200.00	57.950	11,403.40	186.60	11,590.00
Emerson Electric	11,000 00	56.700	99.00	623,601.00	623,700.00
First Energy Corp	500 00	39.480	17,923.00	1,817.00	19,740.00
General Mills Inc	300 00	46 1/4	11,013.25	2,861.75	13,875.00
GoodhavenFund	1,197.60	26.010	30,004.00	1,145.71	31,149.71
GoodyearTire&Rubbr	1,000 00	12.985	10,511.70	2,473.30	12,985.00
GreenhavenCommodity	200 00	28.200	6,254.00	-614.00	5,640.00
Intel Corp	600 00	20.880	13,034.00	-506.00	12,528.00
IsharesEmergingMkt	500 00	43.205	23,643.00	-2,040.50	21,602.50
IsharesHighDivEq	150 00	63.300	9,101.41	393.59	9,495.00
Market Vectors	200 00	54.260	10,401.24	450.76	10,852.00
Microsoft Corp	1,000.00	27.800	24,159.75	3,640.25	27,800.00
PermanentPortfolio	979.13	48.490	45,932.08	1,546.27	47,478.35
PimcoErgLocalBndFd	2,630.15	10.920	28,357.54	363.79	28,721.33
PimcoTotalReturn	2,549.30	11.230	28,940.52	-311.84	28,628.68
Procter&Gamble	500 00	76.180	31,291.50	6,798.50	38,090.00
QualcommInc	300 00	65.640	19,650.05	41.95	19,692.00
Regeneron Pharm	500 00	167.000	4,491.07	79,008.93	83,500.00
StarbucksCorp	200.00	54.850	10,971.95	-1.95	10,970.00
TOTAL Investments			499,500.67	716,913.90	1,216,414.57

04/09/13
04 34 PM .

Wiegand Family Foundation, Inc.
EIN: 65-0734395
Part XV - Grants And Contributions Paid
Form 990-PF Fiscal Year Ended 02/28/2013

Recipient Name & Address	Relationship	Foundation Status	Purpose Of Grant	Amount Of Grant
All Florida Youth Orchestra, Inc. 1708 N. 40th Avenue, Hollywood, FL 33021	Not Applicable	Public Charity	General Charitable	1,000
Alzheimer's Association Southeast 3333 Forest Hill Blvd., W. Palm Beach, FL 33406	Not Applicable	Public Charity	General Charitable	8,000
Bishop Blanchet High School 8200 Wallingford Avenue North, Seattle, WA 98103	Not Applicable	Public Charity	General Charitable	3,000
Holy Rosary School 4142 42nd Avenue, Southwest, Seattle, Washington 98116	Not Applicable	Public Charity	General Charitable	5,000
Memorial Foundation 3711 Garfield Street Hollywood, FL 33021	Not Applicable	Public Charity	General Charitable	8,000
Ryther Child Center League 2400 NE 95th Street, Seattle, WA 98115	Not Applicable	Public Charity	General Charitable	4,000
Saint Lawrence Catholic Church 2200 NE 191 Street, N Miami Beach, FL 33180	Not Applicable	Public Charity	General Charitable	15,000
Saint Lawrence Catholic School 2200 NE 191 Street, N Miami Beach, FL 33180	Not Applicable	Public Charity	General Charitable	3,000
Seattle Chamber Music Society 10 Harrison Street, Suite 306, Seattle, WA 98109	Not Applicable	Public Charity	General Charitable	3,000
Sunday Afternoons of Music, Inc. P.O. Box 6688, Pinecrest, FL 33256	Not Applicable	Public Charity	General Charitable	5,000
Team Rubicon, Inc. 1030 W. Hillcrest Blvd., Inglewood, CA 90301	Not Applicable	Public Charity	General Charitable	2,000
WestSide Baby 10032 15th Avenue SW, Seattle, WA 98146	Not Applicable	Public Charity	General Charitable	1,500
Total Grants And Contributions				58,500