Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 03-01 , 2012, and ending 02-28 , 2013

Name of foundation
CLARENCE H & ANNA E LUTZ FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
1373 WEST END RD

Room/suite

City or town, state, and ZIP code
CHESTER, SC 29706

A Employer identification number
57-0940342

B Telephone number (see instructions)
(803)581-3743

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 5,903,301

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	24	24		
	4	Dividends and interest from securities	274,454	274,454		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	25,980			
	b	Gross sales price for all assets on line 6a 221,605				
	7	Capital gain net income (from Part IV, line 2)		25,980		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	300,458	300,458		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	27,000	27,000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STM107	16,500	16,500		
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	4,446	4,446		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	3,372	3,372		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	51,318	51,318		0
	25	Contributions, gifts, grants paid	270,000			270,000
	26	**Total expenses and disbursements** Add lines 24 and 25	321,318	51,318		270,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	(20,860)			
	b	**Net investment income** (if negative, enter -0-)		249,140		
	c	**Adjusted net income** (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

EEA

1

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	71,891	40,942	40,942
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach STM136)	30,199	30,199	30,206
	b	Investments - corporate stock (attach schedule) STM137	3,692,699	3,318,245	4,397,652
	c	Investments - corporate bonds (attach schedule) STM138	582,780	515,290	540,682
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STM118	983,799	930,224	889,889
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ STM120)	3,930	3,930	3,930
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	5,365,298	4,838,830	5,903,301
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	5,365,298	4,838,830	
	30	**Total net assets or fund balances** (see instructions)	5,365,298	4,838,830	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,365,298	4,838,830	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,365,298
2	Enter amount from Part I, line 27a	2	(20,860)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,344,438
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,344,438

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g real estate 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr mo , day)	(d) Date sold (yr , mo , day)
1a	See STM-134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	221,605		195,625	25,980
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				25,980
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 25,980

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	240,000	5,572,362	0.04307
2010	193,700	5,156,517	0.037564
2009	286,784	4,402,658	0.065139
2008	315,000	4,986,116	0.063175
2007	315,931	6,249,690	0.050551

2	**Total** of line 1, column (d)	2	0.2595
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0519
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	5,774,994
5	Multiply line 4 by line 3	5	299,722
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,491
7	Add lines 5 and 6	7	302,213
8	Enter qualifying distributions from Part XII, line 4	8	270,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4,983
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,983
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,983
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a 4,446		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	4,446
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	537
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ SC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ HTTP://WWW.LUTZFOUNDATION.ORG

14 The books are in care of ▶ DEWEY GUYTON Telephone no ▶ 803-581-3743

Located at ▶ 1373 WEST END RD CHESTER, SC ZIP+4 ▶ 29706

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies			
1a	During the year did the foundation (either directly or indirectly) **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address See 990_OFOV	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
DEWEY GUYTON 1373 WEST END RD CHESTER, SC 29706	PRESIDENT AND B 12	0	0	0
JOAN L GUYTON 1373 WEST END RD CHESTER, SC 29706	VP TREASURER 24	12,000	0	0
MARY S JOLLY 1373 WEST END RD CHESTER, SC 29706	VP TECHNOLOGY 10	5,000	0	0
SUSAN STEPHENSON 1373 WEST END RD CHESTER, SC 29706	VP EXTENDED REL 10	5,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE "

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE "

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	5,815,121
b	Average of monthly cash balances			1b	47,817
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	5,862,938
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	5,862,938
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	87,944
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	5,774,994
6	**Minimum investment return.** Enter 5% of line 5			6	288,750

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	288,750
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,983		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,983
3	Distributable amount before adjustments Subtract line 2c from line 1			3	283,767
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	283,767
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	283,767

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	270,000
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	270,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	270,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				283,767
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only			266,063	
b	Total for prior years 2007, 2008, 2009		774,129		
3	Excess distributions carryover, if any, to 2012				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 270,000				
a	Applied to 2011, but not more than line 2a			266,063	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2012 distributable amount				3,937
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b		774,129		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions		774,129		
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				279,830
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011				
e	Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income . . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CUMBERLAND COLLEGE 7521 COLLEGE STATION DR WILLIAMSBURG KY 40769			MTN OUTREACH PROGRAM	20,000
SC DEPT PARKS RECR TOURISM 1205 PENDLETON ST COLUMBIA SC 29201			DISC GOLF COURSE	30,000
CHESTER LIONS CLUB 1817 KNOLL DR EDGEMOOR SC 29712			SIGHT PRESERVATION FOR UNDERPRIVILEDGED	10,000
YORK PREPARATORY ACADEMY 1047 GOLDEN GATE CT ROCK HILL SC 29732			ACCESS TO AEDS	10,000
WINTHROP UNIVERSITY WINTHROP UNIVERSITY ROCK HILL SC 29733			MICROFORM DIGITIZATION PROGRAM	14,000
CLEMSON EXT CHESTER CO 4H 300 BRACKETT HALL BOX 345702 CLEMSON SC 29634-5702			CHESTER CO 4H AND EFNEP	12,000
FORT LAWN COMMUNITY CTR INC P O BOX 103 FORT LAWN SC 29714			GED MATERIAL AND EQUIPMENT	15,000
CHESTER COUNTY SCHOOL DISTRICT 1330 JA COCHRANE BYPASS CHESTER SC 29706			HIGH SCHOOL IMPROVEMENT COUNCIL	16,000
Total . . . . ▶ 3a				
b Approved for future payment				
Total . . . . ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
RICHARD WINN ACADEMY P O BOX 390 WINNSBORO SC 29180			TECHNOLOGICAL ADVANCEMENT PROJECT	16,000
HAZEL PITTMAN CENTER 130 HUDSON ST CHESTER SC 29706			FACILITY IMPROVEMENTS FOR SECURITY	4,000
UPPER PALMETTO YMCA 323 OAKLAND AVE ROCK HILL SC 29730			MINI BUS	20,000
CHILDRENS ATTENTION HOME INC P O BOX 2912 ROCK HILL SC 29732			RESIDENTIAL CARE PROGRAM	5,000
FIRST FREEWIL BAPT HAWTHORNE P O BOX 1656 CHESTER SC 29706			EXPAND CLASSROOM TECHNOLOGY	20,000
GOOD SAMARITAN MEDICAL CLINIC 139 CHURCH ST CHESTER SC 29706			CARPET REPLACEMENT	3,000
SENIOR SERVICES INC CHESTER CO P O BOX 1109 CHESTER SC 29706			SENIOR COMPANION PROGRAM	16,000
CHESTER CO FCA 8701 LEEDS RD KANSAS CITY MO 64129			CHESTER CO FCA	13,000
Total . . . . ▶ 3a				
b Approved for future payment				
Total . . . . ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHILDRENS HOME OF LANCASTER CO P O BOX 416 LANCASTER SC 29721			FURNITURE, MATTRESSES, REFIDGERATION	15,000
ANGEL FLIGHT SOARS INC 322 TERMINAL RD GREENWOOD SC 29649			FLY A SC PATIENT PROJECT	5,000
CHESTER SECOND BAPTIST CHURCH 729 VILLAGE DR CHESTER SC 29706			COMMUNITY OUTREACH EVENTS	11,000
AMERICAN NATIONAL RED CROSS 2571 BULL ST PO BOX 91 COLUMBIA SC 29201			DISASTER RELIEF PROGRAM CHESTER COUNTY	15,000
Total . . . . ▶ 3a				270,000
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					274,454
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					274,454

13 **Total.** Add line 12, columns (b), (d), and (e) 13 274,454

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	SEE ATTACHMENT NO. 11

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee | 7-10-13 Date | ▶ President Title

May the IRS discuss this return with the preparer shown below (see inst)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name Robert H Breakfield	Preparer's signature Robert H Breakfield	Date 07-09-2013	Check ☒ if self-employed	PTIN
Firm's name ▶ Robert H Breakfield			Firm's EIN ▶	
Firm's address ▶ P O Box 36061 ROCK HILL SC 29732			Phone no 803-329-4920	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2012

Name of the organization	**Employer identification number**
CLARENCE H & ANNA E LUTZ FOUNDATION	57-0940342

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

List of Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits contributions to employee benefit plans and deferred compensation	(e) Estimated amount of other compensation
SHEILA B BISHOP RECORDING SECRE 1373 WEST END RD CHESTER, SC 29706	20	5,000	0	0

Federal Supporting Statements

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Name(s) as shown on return
CLARENCE H & ANNA E LUTZ FOUNDATION

Your Social Security Number
57-0940342

FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION

990APP

GRANT PROGRAM
CLARENCE E & ANNA LU

APPLICANT NAME
JOAN GUYTON

ADDRESS
1373 WEST END RD CHESTER SC 29706

TELEPHONE
803-581-3743

EMAIL ADDRESS

FORM & CONTENT
SEE ATTACHED GRANT GUIDELINES AND APPLICATIONS

SUBMISSION DEADLINE
NOV 30TH 5 PM

RESTRICTIONS ON AWARD
NO

STM118

Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN: 57-0940342

FORM 990PF, PART II, LINE 13
INVESTMENTS: OTHER SCHEDULE

STATEMENT #118

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
MUTUAL FUNDS	983,799	930,224	889,889
TOTAL	983,799	930,224	889,889

STM120

PG 01

FORM 990PF, PART II, LINE 15
OTHER ASSETS SCHEDULE

STATEMENT #120

DESCRIPTION	BOY BOOK	EOY BOOK	FMV
COMPUTERS	3,930	3,930	3,930
TOTAL	3,930	3,930	3,930

STM136

PG 01

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

STATEMENT #136

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
US GOVERNMENT OBLIGATIONS	30,199	30,199	30,206
TOTALS	30,199	30,199	30,206

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return
CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN
57-0940342

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
2500 AT&T INC COM	65,407	65,407	89,775
3000 RBS CAP (WAS ABN AMRO)	76,903	75,763	65,370
4800 AEGON NV PERP CAP SECS	126,262	118,437	125,728
1000 ABBOTT LABS COM	52,910	26,455	33,790
600 BANK OF AMERICA	29,334	29,310	6,738
1000 ABBVIE INC		26,455	36,920
500 REALTY INCOME CORP	12,500	12,500	13,330
1000 CSX	25,659	23,432	22,940
1000 BB&T	22,614	21,964	30,360
600 BAC CAP TR III GTD CAP SEC	16,050		
1000 BRISTOL MYERS SQUIBB CO	27,579	26,249	36,970
1000 CSX		23,431	22,940
500 PHILLIPS 66			31,480
3840 FRONTIER COMM CORP	42,106	39,226	15,897
5584 DUKE ENERGY COM	97,509	97,509	386,692
1800 DU PONT E I DE NEMOURS	74,503	71,551	86,220
1500 FEDERAL RLTY INVT	38,958	34,878	159,315
1800 FEDERAL NATL MTG ASSN PFD	62,153	62,153	7,200
2700 GALLAGHER ARTHUR J & CO	87,263	82,643	103,896
2800 GENERAL ELECTRIC	78,891	78,006	65,016
1500 JP MORGAN CHASE & CO	47,351	45,851	37,395
4000 JP MORGAN CHASE CAP XI	104,627	97,257	101,800
400 PNC FINL SVCS GROUP INC	33,049	16,244	24,956
142 MOTOROLA	25,931	2,868	8,834
2000 OLIN CORP NEW COM PAR $1	45,663	44,063	46,320
1000 CONOCOPHILLIPS	19,906	17,266	57,950
1000 PIEDMONT NATURAL GAS	34,348	33,188	32,240
2600 PFIZER	98,145	96,585	71,162
2500 SPECTRA	69,374	66,724	72,600
4500 PROGRESS ENERGY CORR PRYR		(181,186)	
4500 PROGRESS ENERGY	181,186	181,186	
4594 REGIONS FINL CORP NEW COM	150,717	150,533	35,144
1900 SAUL CTRS INC COM	43,785	58,069	108,824
3500 SCANA CORP NEW	102,737	95,947	170,940
5000 SOUTHERN CO	122,631	113,269	225,050
2500 TECO	84,391	67,829	43,125
300 THORNBURG MTGE INC COM	8,867	8,867	
3242 UDR INC COMM	54,564	51,970	77,354
3500 VERIZON COMMUNICATIONS	121,037	114,125	162,855
550 VIRGINIA ELEC & PWR $4.20	33,510	31,200	54,364
60 VIRGINIA ELEC & PWR $4.80	3,552	3,264	5,940
200 VIRGINIA ELEC & PWR $5	13,894	12,894	22,600
157 VIRGINIA ELEC & PWR $4.14	9,704	9,070	14,930
1000 WGL HOLDINGS INC COM	26,613	25,063	42,170
1449 WASH GAS LT PFD $4.25	93,504	87,346	137,380

Federal Supporting Statements

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Name(s) as shown on return: CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN: 57-0940342

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
1432 WASH GAS LT CO PFD $4.80	101,308	94,434	141,338
774 WASH GAS LT 5 PR	55,578	51,708	77,957
12837 WASHINGTON REAL ESTATE I	274,724	252,452	355,457
3000 XCEL ENERGY INC	70,866	68,147	86,100
3000 WELLS FARGO PFD SEC	65,294		
2500 AMERICAN ELECT POWER	113,915	109,290	116,975
1500 HOSPITALITY PP TRUST	73,183	70,483	40,050
2000 BANK OF AMERICA	16,925	13,800	50,600
2000 SYSCO CORP	61,211	59,111	64,320
700 COCA COLA	33,207	15,945	27,104
1500 ROYAL BANK SCOTLAND	36,475	36,475	34,245
700 COCA COLA	19,704	15,945	27,104
5000 WINDSTREAM CORP	73,175	68,925	42,950
3000 MONDELEZ INTL (WAS KRAFT)	108,158	81,119	82,920
1000 KRAFT FOODS		23,560	48,480
3600 GENERAL MILLS INC	94,464	94,464	166,500
1500 PACKAGING CORP OF AMERICA	28,825	26,805	62,670
2100 WASTE MANAGEMENT		70,721	78,372
TOTALS	3,692,699	3,318,245	4,397,652

Federal Supporting Statements

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Name(s) as shown on return
CLARENCE H & ANNA E LUTZ FOUNDATION

FEIN
57-0940342

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
$50000 BORDEN INC 7.85%	50,000	50,000	38,000
$65000 CBS INC 7.125%	65,000	65,000	78,101
$30000 GENERAL ELECT CAP CORP	32,780	30,290	36,436
$20000 FORD MTR DEL DEB 6.5%	20,000	20,000	23,466
$20000 FORD MTR DEL GLOBAL LAN	20,000	20,000	25,621
$20000 GENL MTRS ACCEP 6.0%	20,000	20,000	20,009
$15000 GENL MTRS ACCEP 6.875%	15,000		
$38000 GENL MTRS ACCEP 7.0%	38,000	38,000	38,082
$25000 GENL MTRS ACCEP 5.9%	25,000	25,000	24,879
$30000 PRUDENTIAL FINL INC	30,000	30,000	29,996
$25000 AVON PRODS INC	25,000	25,000	28,141
$30000 LEHMAN BROS HLDGS INC	30,000	30,000	7,275
$25000 BELLSOUTH CORP GLOBAL	25,000	25,000	30,095
$20000 GENERAL ELEC CAP CORP M	20,000		
$40000 SBC COMMUNICATIONS INC	40,000	40,000	47,630
$20000 PHILIPS ELECTRS 7.25%	20,000	20,000	20,551
$30000 WAL MART STORES 7.25%	30,000	30,000	30,483
$15000 WESTINGHOUSE 8.625%	15,000		
$47000 WESTINGHOUSE 7.875%	47,000	47,000	61,917
$15000 GENERAL ELECT CAP CORP	15,000		
TOTALS	582,780	515,290	540,682

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Name(s) as shown on return
CLARENCE H & ANNA E LUTZ FOUNDATION

Your Social Security Number
57-0940342

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
SAFETY DEPOSIT BOX RENTAL	0	0	0	0
OFFICE SUPPLY AND EXPENSE	400	400	0	0
DUES AND MEMBERSHIPS	725	725	0	0
DIRECTORS INSURANCE	750	750	0	0
PHONE AND INTERNET EXPENSE	1,092	1,092	0	0
STAFF EXPENSE	0	0	0	0
POSTAGE AND COPIES	234	234	0	0
MISCELLANEOUS	171	171	0	0
TOTALS	3,372	3,372	0	0

PG 01

FORM 990PF, PART I, LINE 16(A) - LEGAL FEES SCHEDULE

STATEMENT #107

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
ROBERT H BREAKFIELD	16,500	16,500	0	0
TOTALS	16,500	16,500	0	0

Federal Supporting Statements

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Name(s) as shown on return

CLARENCE H & ANNA E LUTZ FOUNDATION

Your Social Security Number

57-0940342

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

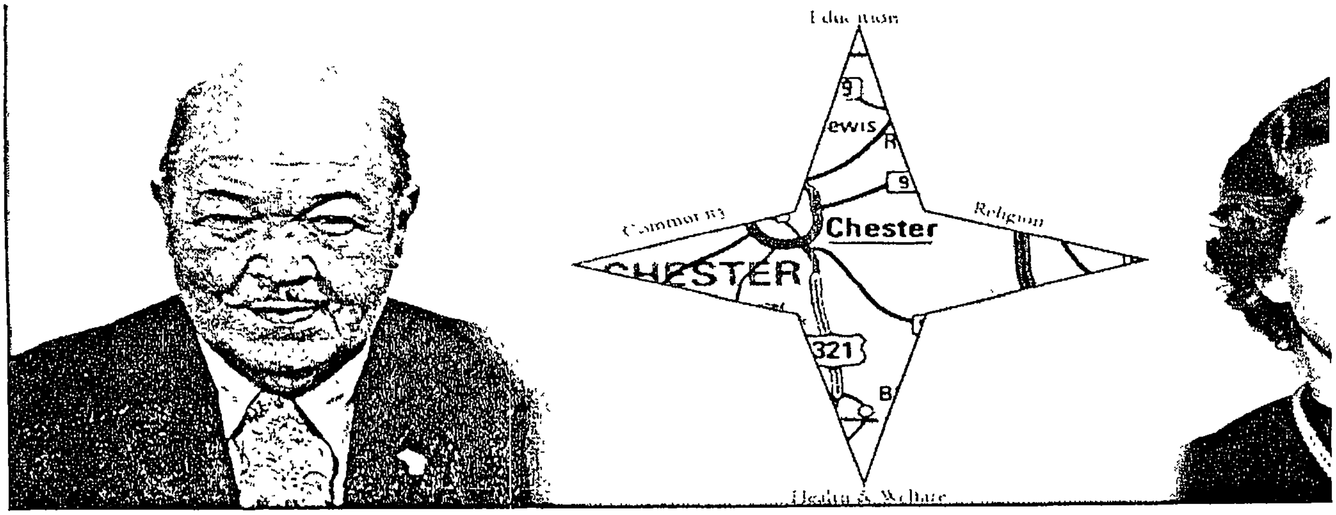
DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FEDERAL INCOME TAX	4,446	4,446	0	0
TOTALS	4,446	4,446	0	0

PG 01

FORM 990-PF, PART IV, CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)

STATEMENT #134

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
BAC CAPIT III GTD	P	2002-08-02	2012-11-05	15,000		15,000		
GENERAL MOTORS	P	2003-03-12	2012-08-28	15,000		15,000		
JPMORGAN CHASE	P	2005-06-21	2012-06-06	15,000		14,822	178	178
GENERAL ELECTRIC CAP CORP	P	2007-08-27	2012-12-17	20,000		20,000		
WELLS FARGO CAP VII	P	2006-03-07	2013-02-04	75,000		60,907	14,093	14,093
WESTINGHOUSE ELECTRIC	P	1996-06-25	2012-08-01	15,000		15,000		
GENERAL ELECTRIC CAP CORP	P	2009-10-13	2012-12-17	15,000		15,000		
JPMORGAN CHASE	P	2005-06-21	2012-07-05	51,605		39,896	11,709	11,709
TOTAL				221,605		195,625	25,980	25,980



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- **Guidelines for Grant Application**
- **Contact Information**
- **Grants 2007**
- **Grants 2008**
- **Community**
- **Education**
- **Religion**
- **Tax Documents**

The Clarence H. and Anna Elizabeth Lutz Foundation

Mission Statement

The Lutz Foundation was established in 1995 after the deaths of Clarence H. and Anna E. Lutz, who spent their last years living in Chester. Their purpose in endowing this foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. In endowing these grants, our mission is to enrich as many lives as possible with the funds available each year. We hope to make our community a better place to live, raise a family, and retire, as a result of these endeavors.

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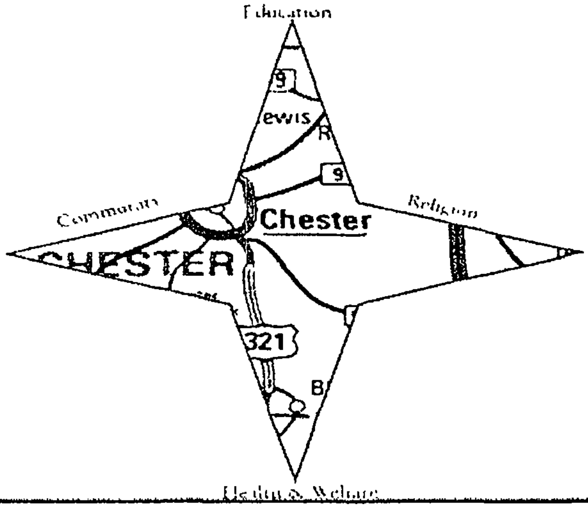

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Mission Statement

The Lutz Foundation was established in 1995 after the deaths of Clarence H. and Anna E. Lutz, who spent their last years living in Chester. Their purpose in endowing this foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. In endowing these grants, our mission is to enrich as many lives as possible with the funds available each year. We hope to make our community a better place to live, raise a family, and retire, as a result of these endeavors.

Board of Directors

Dewey G. Guyton President

Joan L. Guyton Vice-President & Treasurer

Mary S. Jolley Secretary

Susan L. Stephenson Public Relations

Robert H. Breakfield Legal Counsel

Eva Marie Staudt Investment Representative

Contact Information

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Clarence H. Anna E. Lutz Foundation

1373 West End Hwy

Chester, SC 29706

Foundation Phone: 803-385-5357

Residence Phone: 803-581-3743

Website: http://www.lutzfoundation.org

Email Address:

Joan Guyton: JGuyton@LutzFoundation.org

Mary Jolley: MJolley@LutzFoundation.org

The Clarence H. and Anna Elizabeth Lutz Foundation

Guidelines for Grant Application

1. The Foundation provides assistance to established non-profit entities, not individuals.

2. The Foundation will consider applications for capital projects, equipment purchases and special projects that advance education, religion, community projects and health & welfare.

3. The Foundation will not consider requests for operating costs or general contributions to organizations.

4. The Foundation prefers to assist local non-profit organizations.

5. All applications must be submitted in DUPLICATE on foundation forms. No photocopies.

6. Return the application and requested supporting materials at your earliest convenience-but no later than December 1st of each year.

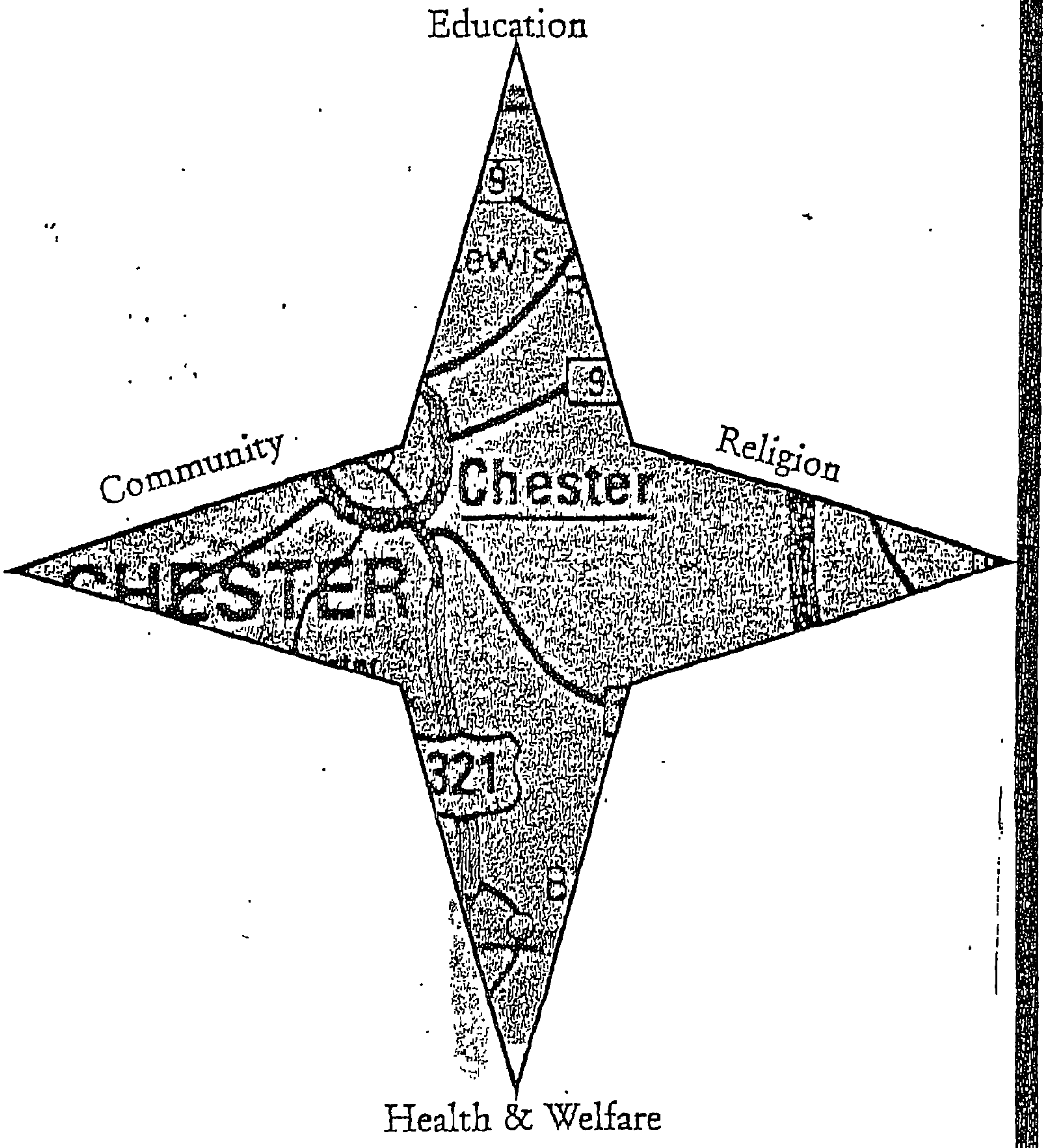
Board of Directors

Dewey Guyton	President & Chairman
Joan Guyton	Vice-President and Treasurer
Mary S. Jolley	Secretary
Susan Stephenson	Assistant Secretary

Robert H. Breakfield
Legal Counsel
PO Box 36061
Rock Hill, SC 29732
(803) 329-4920

Eva Marie Staudt,
Investment Advisor
Johnston Lemon and Co. Inc.
1101 Vermont Ave N.W. 8th floor
Washington, DC 2005-3521

The Clarence H. and Anna Elizabeth Lutz Foundation



Assisting Chester County and the Surrounding Counties with Funding for Education, Community, Health & Welfare and Religion

The Herbert and Anna Lutz Foundation

Chester, South Carolina

Application Guidelines

G. *Application Availability*

Applications for the next fiscal year will be available from March 1st till November 1st of each year.

Supporting Document Guidelines

A. *Cover letter of not more than two pages covering the following points:*
   1. *Purpose of organization, objectives and background of the project.*
   2. *Demonstration of need.*
   3. *Specific plans and timetable for project.*
      ***Note: September 30th of the grant year is the completion deadline on all grants.*
   4. *Description of both the current and long-term funding plans.*
   5. *Qualifications of the organization. (Copy of non-profit corporate charter) and personnel concerned (brief bio information regarding officers and board members).*

B. *An overall budget for the organization as well as a budget for the specific need or project. This budget should show sources of income as well as expenditure items.*

C. *List of current Board of Directors.*

D. *Copy of applicant's official notice of tax-exempt status under the Internal Revenue Code IRS 501c(3) letter.*

E. *Copy of applicant's most recent audit or compilation signed by an independent accountant.*

General Information

A. *Chester, York, Union and Lancaster counties will have primary consideration; however: grants are not limited to these counties.*

The Herbert and Anna Lutz Foundation

Chester, South Carolina

Application Guidelines

B. *The Foundation does not award grants for individuals, educational scholarships or for profit entities.*

C. *We strive to support entities that have a broad based community support program.*

D. *We do not fund general operating expenses or general fund campaigns. For example: salaries, utilities, depreciation, audits, telephone, travel expense, dues and subscriptions.*

E. *We support community, health, educational and religious projects in that order of interest.*

Officers

Dewey G. Guyton	*President*
Joan L. Guyton	*Exec. Vice-President/ Treasurer*
Mary S. Jolley	*Vice President/Technology*
Susan L. Stephenson	*Vice President/Public Relations*
Shelia P. Bishop	*Vice President/Recording*
Robert H. Breakfield	*Legal Counsel*
Eva Marie Staudt	*Investment Representative*

Contact Information

Clarence H. and Anna E. Lutz Foundation
1373 West End Hwy
Chester, SC 29706
Foundation Phone: 803-385-5357
Residence Phone: 803-581-3743
Website: *http://www.lutzfoundation.org*

Email Addresses

Joan Guyton: *JGuyton@lutzfoundation.org*
Mary Jolley: *MJolley@lutzfoundation.org*

Revised February 3, 2011

Approved

Final

Lutz Foundation

GRANTS ACCEPTED 2012/2013 FISCAL YEAR

1. *CUMBERLAND COLLEGE MOUNTAIN OUTREACH PROGRAM* – (61-1278580) EIN

CEO: Dr. Jim Taylor, President **Ph.#** - 606/539-4201 **Address:** 6191 College Station Drive, Williamsburg, Kentucky 40769 **Email:** presoff@ucumberlands.edu
Contact Person: Mr. Marc Hensley
Address: 7521 College Station Drive, Williamsburg, Kentucky 40769
PH.# - 606/539-4346 **Email:** marc.hensley@ucumberlands.edu

PROJECT: Mountain Outreach Program. Help needy families with house repairs, plumbing, wiring, winterization of existing homes, and etc. Help with clothing, food, and toiletries from their warehouse that is open several days a week.

Amount Requested: $20,000.00 **Total Budget:** $482,565.00
Funds Received: Donations $560,370.00
Beginning Date: Ongoing Program **End Date:** **GRANTED: $20,000**

2. *SOUTH CAROLINA DEPARTMENT OF PARKS, RECREATION, &TOURISM*

(57-6000286) EIN
CEO: Amy Duffy, (President, Beautiful Places Alliance) **Ph.#** - 803/734-0166 **Address:** 1205 Pendleton Street, Columbia, SC 29201 **Email:** aduffy@scprt.com
Contact Person: John Wells, Park Manager **Address:** 759 State Park Road, Chester, SC 29706 **PH.#** - 803/385-2680 **email:** jwells@scprt.com

PROJECT: Disc Golf Course – Chester State Park – installation of a profession grade, 27 hole disc golf course adjacent to the parks current day-use facilities.
Amount Requested: $30,000.00 **Total Budget:** $30,000.00 (First request was $20,000.00, refer to letter)
Funds Received: $30,000.00
Beginning Date: March 1, 2013 **End Date:** May 1, 2013 **GRANTED: $30,000**

3. *CHESTER LIONS CLUB* – (36-1263962) EIN

CEO: W. Penn Colvin, President Ph.# - 803/789-5247 Address: 1817 Knoll Drive, Edgemoor, SC 29712 **Email:**
Contact Person: Jim Bennett, Treasurer **Address:** P. O. Box 549, Chester, SC 29706
PH.# - 803/385-5102 **Email:** jim.bennett2sprattsavings and loan.com
PROJECT: Sight Preservation For Underprivileged In Chester County – applications received from clients and reviewed. Upon approval, the person is referred to Dr. Marion or Dr. Jacobs, based on their choice. Payment is made directly to doctors.
Amount Requested: $7,000.00 **Total Budget:**
Funds Received:
Beginning Date: 2012 **End Date:** 2013 **GRANTED: $10,000**

4. *YORK PREPARATORY ACADEMY* EIN # (36-464-1998)

CEO: Wayne McIntosh, Managing Director **Address:** 1047 Golden Gate Ct, Rock Hill, SC 29732 **Email:** wayne.mcintosh@yorkprepsc.org **Ph#:** 803/324-4400
Contact Person: Donna Hassen, RN YPA School Nurse **Address:** Same
PH.# - 803/324-9500 **Email:** donna.hassen@yorkprepsc.org
PROJECT: Access to AEDS – Providing Automated External Defibrillator access to all buildings of the YPA Campus.
Amount Requested: $10,000.00 Total Budget: $9,397.00 plus shipping
Funds Received: Projected fund raiser: $500-$800.
Beginning Date: 2013 **End Date:** 2013 **GRANTED: $10,000**

5. *WINTHROP UNIVERSITY* (57-6001204) EIN

CEO: Anthony J. DiGiorgio, President **Address:** Winthrop University, Rock Hill, SC 29733 **Email:** digiorgioa@winthrop.edu **Ph.#** - 803/323-2225 **Contact Person:** Mark Y. Herring, Dean of Library Services **Address:** Dacus Library, Winthrop University, Rock Hill, SC 29733 **PH#:** 803/323-2131 **Email:** herringm@winthrop.edu
PROJECT: Microform Digitization Program, Louise Pettus Archives and Special Collections, Cacus Library – Purchase Microform Digitization Equipment. **Labor?**
Amount Requested: $13,805.00 Total Budget: $23,965.00
Funds Received: Winthrop University Institutional Funds -$8,660.00 Louise Pettus Endowment Funds - $1,500.00
Beginning Date: Fall 2013 **End Date:** Summer: 2014 **GRANTED: $14,000**

6. *Clemson Extension CHESTER COUNTY 4-H AND EFNEP PROGRAM* EIN # 57-6000254

CEO: Dr. Gerald Sonnenfield, VP For Research office of Sponsored Programs **Address:** 300 Brackett Hall, Box 345702, Clemson, SC 29634-5702 **Email:** CUOSP@clemson.edu **Ph.#** - 864/656-2424 **Contact Person:** Robin Currence **Address:** Chester County Extension Office, 109 Ella Street, Chester, SC 29706 **PH#:** 803/209-0538 **Email:** RCRRCN@CLEMSON.EDU
If Approved Contact: Ms. Diana Thrasher, CU OSP, 300 Brackett Hall Box 345702, Clemson, SC 29634-5702 **Email:** dianas@clemson.edu **Ph.#** - 864/656-6444 or Main Office: 964/656-2424
PROJECT: Chester County 4-H and EFNEP - Funds will be used to provide research-based, unbiased education for the adults and youth of SC in response to problems identified by citizens and Extensions professionals. EFNEP Program, 4-H Afterschool Program, 4-H Summer Program, and 4-H Program in the classroom.
Amount Requested: $6,000.00 Total Budget:
Funds Received: State EFNEP - $1,600.00 Local 4-H - $1,000.00
Beginning Date: March 1, 2013 **End Date:** September 30, 2013 **GRANTED: $12,000**

7. FORT LAWN COMMUNITY CENTER, INC. (31-1611139) EIN

CEO: Libby Sweatt-Lambert, Executive Director **Address:** P. O. Box 103, Fort Lawn, SC 29714 **Ph.#** - 803/872-4491 **Email:** lsweat-lambert@fortlawncenter.org
Contact Person: Same **Address: PH.# email:**
PROJECT: GED material and equipment.
Amount Requested: $35,000.00 **Total Budget:** $48,675.00
Funds Received: Carolinas Literacy Network, Individual gifts and other foundations. **Did not give amounts.**
Beginning Date: Upon receipt of funds. **End Date:** September 2013 **GRANTED: $15,000**

8. CHESTER COUNTY SCHOOL DISTRICT EIN # (57-6000333)

CEO: Jeff Gardner, Principal **Ph.#** - 803/ 377-3161 **Address:** 1330 JA Cochran Bypass, Chester, SC 29706 **Email:** jgardner@chester.k12.sc.us
Contact Person: Same **Address:** **PH.#** - **Email:**
PROJECT: Chester High School's School Improvement Council- Complete the courtyard project at Chester High School. Purchase additional tables and physical equipment.
Amount Requested: $38,000.00 Total Budget: ?
Funds Received: $10,000.00
Beginning Date: June 2013 **End Date:** August 2013 **GRANTED: $16,000**

9. RICHARD WINN ACADEMY – (57-0479330) EIN

CEO: Dr. Nancy Coleman, Head of School **Address:** PO Box 390, Winnsboro, SC 29180
Ph.# 803/635-5494 ext. 202 - **Email:** ncoleman@richardwinn.org
Contact Person: Lanna McMeekin, Director of Admissions and Development **Address:** Same
PH.# - 803/635-5494 ext. 206 **Email:** development@richardwinn.org
PROJECT: Technological Advancement Project – upgrade computers that no longer have the ability to efficiently support the school's Smart boards, add 3 more Smart boards for teachers and provide document cameras to enhance the use of the Smart boards as teaching tools.
Amount Requested: $16,000.00 Total Budget: $22,734.07
Funds Received: RWA Earmarked $6,734.07
Beginning Date: Immediately **End Date:** Spring 2013 **GRANTED: $16,000**

10. HAZEL PITTMAN CENTER(CHESTER COUNTY COMMISSION ON ALCOHOL AND DRUG ABUSE)

(57-0610928) EIN # **CEO:** Maria Bates, Executive Director **Address:** 130 Hudson Street, Chester, SC 29706 **Ph.#** - 803/377-8111 **Email:** maria@hazelpittmancenter.org
Contact Person: Same Address: Same
PROJECT: Facility improvements to address security concerns. To provide a safer environment for the clients and staff who are seen during the evening hours. Installation of a door fitted with a coded lock system. This will prevent individuals from moving beyond the reception area without being granted access and installation of security cameras to monitor the parking lot areas.
Amount Requested: $4,000.00 Total Budget: $4500.00
Funds Received: $500.00 from agency FY13 general operating budget.
Beginning Date: Immediately **End Date:** 2 weeks after project begins **GRANTED: $4,000**

11. UPPER PALMETTO YMCA (57-0335422) EIN#

CEO: Frank (Moe) Bell **Address:** 323 Oakland Ave., Rock Hill, SC 29730
Ph. # - 803/324-9622 ext. 22 **Email:** moebell@upymca.org
Contact Person: Scott Brown, Director **Address:** 157 Columbia St., Chester, SC 29706
PH.# 803/581-9622 **Email:** scottbrown@upymca.org
PROJECT: Adding a mini bus - $20,000.00;
Amount Requested: $40,500.00 Total Budget: $40,500.00
Funds Received: seeking other sources
Beginning Date: Approval of grant **End Date:** July 2013 **GRANTED: $20,000**

12. *CHILDREN'S ATTENTION HOME INC.* (57-0527092) EIN#

CEO: Rebecca Melton **Address:** P. O. Box 2912, Hill, SC 29732
Ph. # - 803/328-8871 **Email:** rmelton@attentionhome.org
Contact Person: Same
PROJECT: Residential Care Program serving children in Chester, York, Lancaster, and Union Counties in South Carolina. Provide food and clothing to neglected, abused and abandoned children as they arrive at the Children's Attention Home.
Amount Requested: $5000.00 **Total Budget:** $71,625.00
Funds Received: Springs Close Foundation- $4,808.22, Lancaster County Community Foundation - $1,500.00; Bilo Charities - $5,000.00; Speedway Children's Charities - $10,000.00
Beginning Date: July 1, 2012 **End Date:** September 30, 201 **GRANTED: $5,000**

13. *FIRST FREE WILL BAPTIST CHURCH HAWTHORNE CHRISTIAN ACADEMY* – (57-0744143) EIN# Not found on Guide Star

CEO: Rev. James Sanders, Pastor and CEO **Ph.#** - 803/377-8235 **Address:** P. O. Box 1656, 790 Hawthorne Road, Chester, SC 29706 **Email:** mcassady@hawthornechristian.com
Contact Person: Michelle D. Cassady **Address:** 790 Hawthorne Road, P. O. Box 801, Chester, SC 29706 **Ph.#** - 803/377-8235
PROJECT: Expand Classroom Technology. This project would allow additional Smart Boards for four classrooms and projectors to the remaining classes.
Amount Requested: $20,920.00 **Total Budget:** $23,920.00
Funds Received: $500.00 – Fundraiser; Planning on other Fund raisers.
Beginning Date: May 2013 **End Date:** August 2013 **GRANTED: $20,000**

14. *GOOD SAMARITAN MEDICAL CLINIC* – (82-0549226) EIN

CEO: John Hart, III; Executive Director **Address:** 139 Church Street, Chester, SC 29706
Ph.# - 803/385-6332 **Email:** Samaritan@truvista.net
Contact Person: John Hart **Address:** Same **Email:** Same
PROJECT: Carpet Replacement. Replace worn carpet in high traffic areas.
Amount Requested: $2,500.00 **Total Budget:** $3,250.00
Funds Received: $500.00
Beginning Date: March 1, 2013 **End Date:** February 28, 2014 **GRANTED: $3,000**

15. *SENIOR SERVICES INC. OF CHESTER COUNTY* – (57-0571243) EIN

CEO: Michael Wessinger - Executive Director **Address:** P. O. Box 1109, 1197 Armory Road Chester, SC 29706
Ph.# - 803/385-3838 **Email:** ssicc@truvista.net
Contact Person: Michael Wessinger **Address:** Same **Email:** Same
PROJECT: Senior companion program.
Amount Requested: $20,00.00 **Total Budget:** $526,966.00
Funds Received: $7,188.00 – Chester County United Way; $16,200.00 – Chester County $25,000.00 Chester Healthcare Foundation; Funds from agency savings to supplement match short fall.
Beginning Date: July 1, 2012 **End Date:** June 30, **GRANTED: $16,000**

16. CHESTER COUNTY FELLOWSHIP OF CHRISTIAN ATHLETE

(44-0610626) EIN #

CEO: Les Steckel **Ph.#** - 816/921-0909 **Address:** 8701 Leeds Road, Kansas City, MO 64129

Email: lsteckel@fca.org

Contact Person: Scotty Rouse **Address:** 106 Hardin Street, Chester, SC 29706 **Ph#:** 803/209-5991

Email: srouse@fca.org

PROJECT: Chester County Fellowship of Christian Athletes. Provide Bibles for students, coaches, T-Shirts to local students and to provide refreshments to the students of Chester County.

Amount Requested: $15,000.00 **Total Budget:** $36,675.00

Funds Received: 0

Beginning Date: January 1, 2013 **End Date:** August 31, 2013 **GRANTED: $13,000**

17. CHILDREN'S HOME OF LANCASTER COUNTY EIN # Not on Application

CEO: Annette Deese **Ph.#** - 803/286-5277 **Address:** P. O. Box 416, Lancaster, SC 29721

Email: 1chdirector@comporium.net **Contact Person:** Annette Deese **Address:** Same

Ph#: **Email:**

PROJECT: Furniture, mattresses, and refrigeration

Amount Requested: $15,000.00 **Total Budget:** $20,000.00

Funds Received: $5,000.00 United Way

Beginning Date: January 2013 **End Date:** September 2013 **GRANTED: $15,000**

18. ANGEL FLIGHT SOARS, INC. / SC BRANCH EIN# 58-1702239

CEO: Broadus M. Bowman (B0), Director, SC Branch **Ph.#** - 864/223-4435

Address: 322 Terminal Road, Greenwood, SC 29649 **Email:** Bo@angelflightsoars.org

Contact Person: Same **Address:** Same

Ph#: **Email:**

PROJECT: Fly A SC Patient. Angel Flight provides free air transportation to people requiring travel to distant facilities for needed medical treatment. Flying SC residents, including Chester County Area, to the facilities they need to go for treatment.

Amount Requested: $2,555.00 **Total Budget:** $178,351.00

Funds Received: Too many – See attachment. – So Far- $43,595.00

Beginning Date: Immediately **End Date:** Ongoing. **GRANTED: $5,000**

19. CHESTER SECOND BAPTIST CHURCH – (57-0479313)

CEO: Steve Bishop, Senior Pastor **Ph.#** - 803/377-7149 **Address:** 729 Village Drive, Chester, SC 29706 **Email:** chesterscond@truvista.net

Contact Person: Chris Gaddy, Elder/Treasurer **Address:** Same **PH.#** - 803/519-7810

Email: chris@chrisgaddy.net

PROJECT: Community Outreach Events. Chester Second Baptist sponsors events throughout the year that are gifts to the community of Chester, the three events are: Summer Family Celebration, Fall Festival, and Christmas Eve Candlelight Service.

Amount Requested: $11,610.00 **Total Budget:** $11,610.00

Funds Received: No funds on hand but will solicit gifts and donations to help underwrite the cost of these events.

Beginning Date: June 2013 **End Date:** December 2013 **GRANTED: $11,000**

J. *AMERICAN NATIONAL RED CROSS* (53-0196605) EIN

CEO: Scott R. Salemme, Regional Chief Executive Officer **Ph.#** - 803/540-1200
Address: 2571 Bull Street, P. O. Box 91, Columbia, SC 29201/29202
Email: scott salemme@redcross.org
Contact Person: Katharine Correll **Address:** 200 Piedmont Blvd., Rock Hill, SC 29732 **Ph.#** 803/329-6575 **Email:** katharine.correll@redcross.org
PROJECT: Disaster Relief Program (Chester Co.) (Volunteer training and supplies and direct financial assistance) The disaster responders are able to provide fire victims with temporary lodging, food, clothing, and other immediate material and emotional needs.
Amount Requested: $13,250.00 **Total Budget: ?**
Funds Received: Omnova Foundation, Chester Healthcare Foundation, and requested funding from Heroes Campaign
Beginning Date: Immediately **End Date:** June 30, 2013 **GRANTED: $15,000**

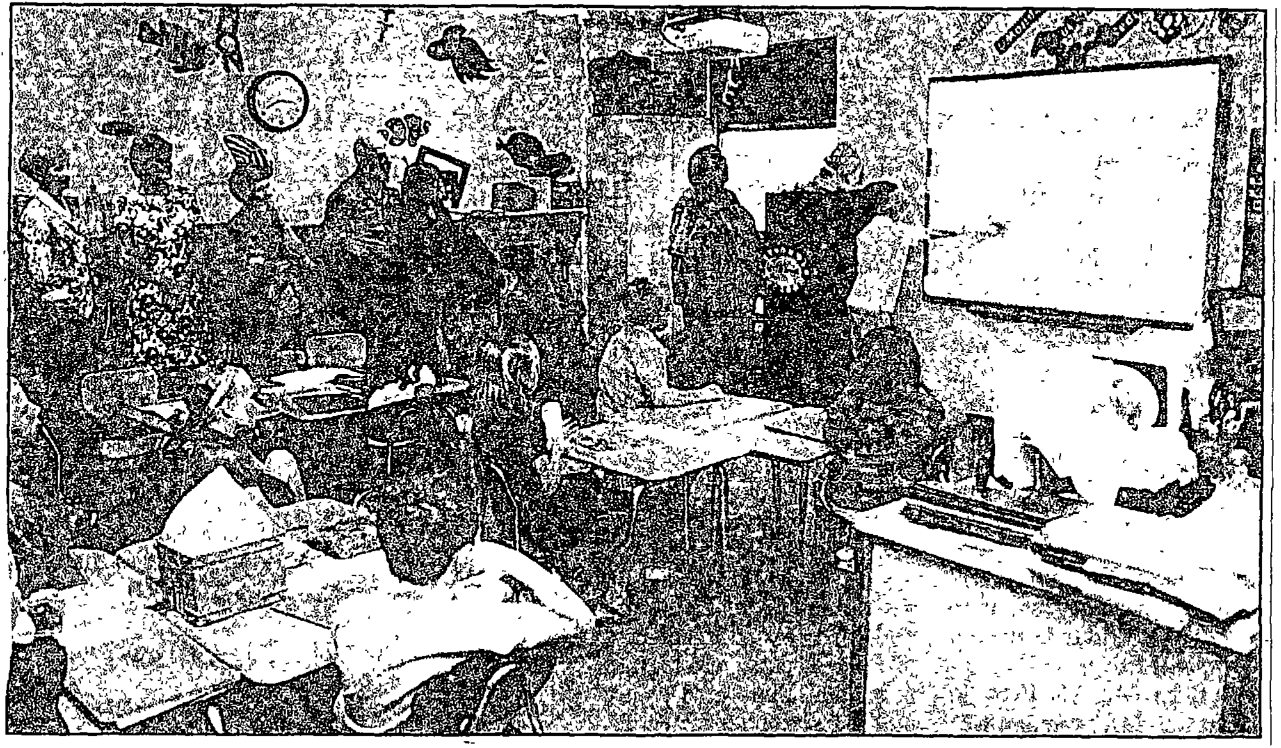


PHOTO PROVIDED

Students in Lou Anne Atkerson's second-grade class at Richard Winn Academy demonstrate the many educational uses of the SMART board to their grandparents on Grandparents Day.

Lutz Foundation awards $16,000 grant to Richard Winn Academy

From release

Dr. Nancy Coleman, head of school, and Lanna McMeekin, director of admission and development, both of Richard Winn Academy, visited Chester to receive a $16,000 grant from the Herbert and Anna Lutz Foundation on Tuesday, Jan. 29.

The school will pair the Lutz gift with funds raised through the 2011-2012 Spirit Fund Annual Giving Campaign to purchase three SMART boards, two sets of side speakers, 15 computers and nine document cameras.

The Lutz Foundation was established in 1995 after the deaths of Herbert and Anna Lutz, who spent their last years living in Chester. Their purpose in endowing their foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. In endowing these grants, the mission of the foundation is to enrich as many lives as possible with the funds available each year.

Richard Winn Academy opened its doors in 1966 and has served as an important college-preparatory, educational resource for Fairfield County as well as neighboring counties. The student body enjoys a 13:1 student/faculty ratio, a family atmosphere and a rigorous academic program. Traditionally, more than 90 percent of the graduating seniors attend four-year colleges and universities or continue their education at some type of post-secondary institution. Richard Winn offers a comprehensive educational experience for students in three-year-old kindergarten through grade 12. The school holds advanced accreditation from the S.C. Independent School Association and does not discriminate according to race, creed, religious affiliation or ethnic background.

Disc golf coming to state park

BY TRAVIS JENKINS
tjenkins@onlinechester.com

A sport that is growing in popularity nationally is coming to Chester County.

Chester State Park announced plans yesterday to develop a tournament-grade disc golf course along its scenic lake view this summer, thanks to a $30,000 grant from the Lutz Foundation.

The course will cover about 35 acres behind shelter number 3 and the park's primitive campground and feature 27 holes suitable for all levels of play, from beginner to tournament level. Construction is expected to begin in March and the course is expected to be ready for play in the early summer.

Play on the course is free with park admission, but fees will apply for tournaments.

Disc golf is a sport similar to traditional golf, except a Frisbee-like disc is thrown to holes or "baskets" laid out in a strategic course and the objective is to land the disc in the baskets with as few tosses as possible. As with golf, there are hazards, though, mainly trees. Park Manager John Wells said that nearly anybody can play the sport.

"The course will host tournaments, but can be played by people of any age," Wells said.

National and world championship disc golf tournaments are already held nearby in Rock Hill and Charlotte and, in addition to serving as a recreation option for the local community, the new course will be another venue for tournament practice and play. Wells said many disc golf enthusiasts have their own disc sets, which include "driver" and "putter" discs. The park will have sets for rent and sale once the course is ready for play.

The health benefits of this addition at Chester State Park can also be significant. One round of disc golf covers three to five miles of walking and promotes aerobic exercise.

"But you almost don't notice it, because you are so focused on what you're doing," Wells said.

The State Park Service is working closely with INNOVA disc golf out of Rock Hill on the design of the course.

The Lutz Foundation was established in 1995 in memory of Clarence H. and Anna E. Lutz, who spent their last years living in Chester. Their purpose in endowing this foundation was to help fund various religious and community needs, as well as educational, health and welfare programs. The Lutz Foundation has helped the Park Service in years past by funding several projects, including the large playground equipment at Chester State Park.

Lutz Foundation supports Senior Companions

PHOTO PROVIDED

During January, the Herbert and Anna Lutz Foundation provided Senior Services Inc. of Chester County with a $16,000 grant award. The grant will be used to support the agency's Senior Companion Volunteer Program, which provides in-home companion services to elderly homebound individuals as well as respite services to caretakers. Senior Companion volunteers shown sharing the receipt of the grant award are, seated from the left, Viola Neal, Mildred Dawkins and Mary McClinton. Standing from the left are Katharine Stricker, Elizabeth Graham, Mozell Robinson (Advisory Board member), Howard Cousar, Dorothy Worthy and Dorothy Franklin. Senior Companion volunteers pictured range in age from 71 to 91 and have provided a combined total of 110 years of service to the program. Inquiries into Senior Companion services and/or volunteer opportunities can be made by calling Tiera Lewis, project director, at 385-3838, ext. 27.

Hawthorne Christian Academy awarded Lutz Foundation grant

From release

Hawthorne Christian Academy received a $20,000 grant from the Clarence H. and Anna Lutz Foundation to assist the school in equipping rooms on campus with Smart Board technology.

Smart Boards allow teachers to deliver lessons in a more engaging way, by giving students the opportunity to interact with content just by touching the board. The technology assists students in developing a deeper understanding of material and allows teachers to evaluate the concepts being taught. Dynamic lessons can be created to help increase student attention and improve comprehension.

The teachers and students at Hawthorne are excited about this new equipment and are thankful for the support of the Lutz Foundation and the effort it makes to improve the lives of those in Chester County and the surrounding areas.

HCA is an infant through 12th grade Christian school and a ministry of First Free Will Baptist Church.

Chester YMCA receives Lutz Foundation grant for mini-bus

From release

The Chester County YMCA has received a grant from the Lutz Foundation to buy a mini-bus for the Afterschool Program.

This purchase will enable the Adventure Club (ages 11 to 14) to travel on field trips on their own. The Adventure Club travels three days a week during Summer Camp, so this grant will enable the club to experience more educational and fun trips that were not available in previous years.

The grant will also include paint and interior repairs, such as new seat upholstery to the "big bus."

The Lutz Foundation was established in 1995 after the deaths of Herbert and Anna Lutz, who spent their last years living in Chester. Their purpose in endowing their foundation was to help fund various religious and community needs as well as educational, health and welfare programs. In endowing these grants, the mission of the foundation is to enrich as many lives as possible with the funds available each year.

The YMCA is grateful for all the support received from past years and this year from the Lutz Foundation. More information will follow on this year's project.

Lutz Foundation makes grant to Lions Club

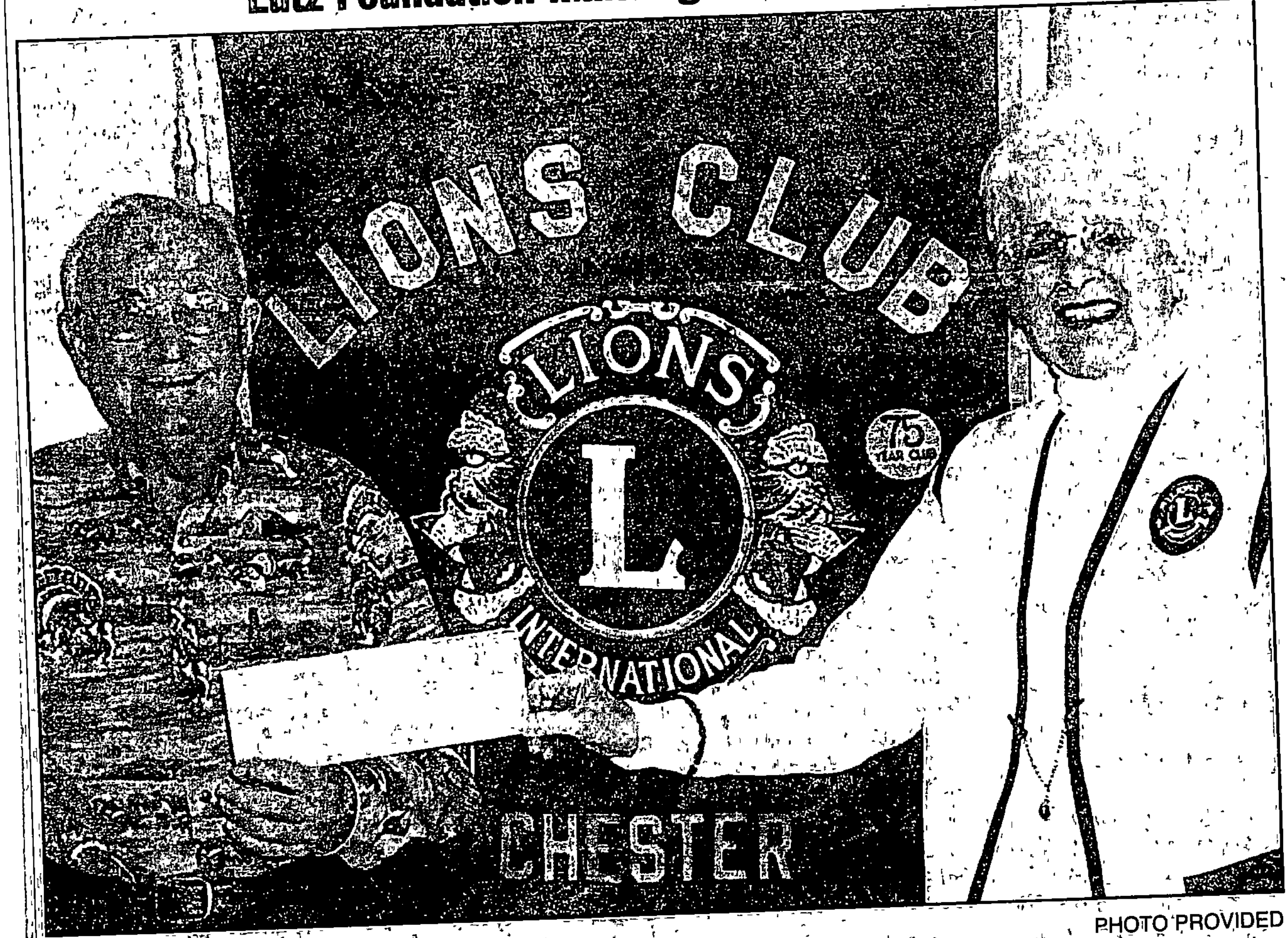
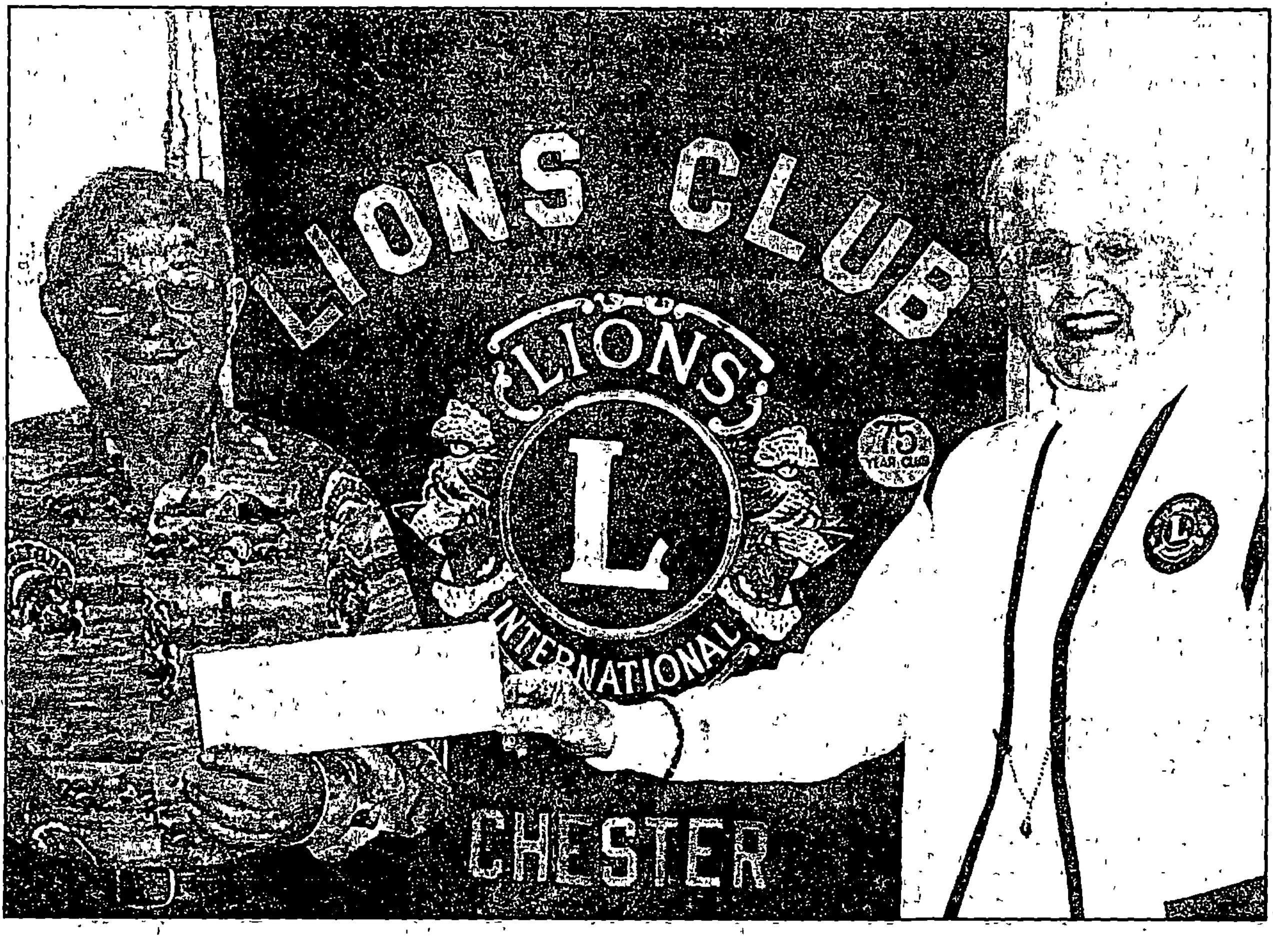


PHOTO PROVIDED

The Herbert and Anna Lutz Foundation recently made a $10,000 grant to the Chester Lions Club. Service to the blind and visually impaired is one of the club's most significant activities. Lions strive to help those in need wherever the need exists. Providing eye exams and eyeglasses is a major project to benefit the Chester community. The Lions Club also recycles eyeglasses and supports research for diabetes and diabetic eye disease. Chester Lions Club members are men and women who volunteer their time to humanitarian causes. Herbert Lutz was a past president of the Chester Lions Club and a dedicated member for a number of years. He served the community with distinction, participating in many Lions' service projects to benefit those in need. The Lions' motto is "We Serve" and Herbert Lutz was a good role model for this motto. All members of the Chester Lions Club thank the Lutz Foundation for their generous grant. From the left are Lions Club members Press Roberts and Marlene Castles receiving the $10,000 grant check from the Herbert and Anna Lutz Foundation.

Lutz Foundation makes grant to Lions Club



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Lutz Foundation gives $15K grant to FLCC

BY DENYSE CLARK
dclark@onlinechester.com

The Fort Lawn Community Center has received a grant from the Lutz Foundation which will help town and county residents advance in both educational and professional pursuits," said Director Libby-Sweatt Lambert.

"We're very, very pleased that the Fort Lawn Community Center has received a very generous grant of $15,000 to purchase GED and WorkKeys testing supplies, equipment and software," she said.

Before this donation, the community center was limited in its scope to fully help those who needed additional education or job

See GRANT, Page 2

supplies to do the testing," Sweatt-Lambert said. "This grant will allow us to purchase everything we need and implement test procedures."

The Clarence and Anna Lutz Foundation is a family foundation that was established in 1996 to help local communities of Chester County, said Vice President Joan Guyton, the niece of the founders. Her husband, Dewey G. Guyton, serves as president of this foundation which has given out $350,000 in donations this year alone, she said.

the community, Guyton said.

"Fort Lawn has been a good community to work with and they reach a lot of people," she said.

Sweatt-Lambert is grateful for the monetary gift and is especially pleased that the town's community center can now help local residents obtain needed testing without the inconvenience of having to travel beyond town limits.

"People won't have to drive to Chester, Lancaster or Rock Hill to take the tests now," she said.

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