6/13/2013 10:19:42 AM - EME - SEA - HELEN MULL FOUNDATION

ENVELOPE POSTMARK DATE JUL 09 2013

SCANNED JUL 18 2013

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning 3/1/2012 **, and ending** 2/28/2013

Name of foundation: HELEN MULL FOUNDATION

A Employer identification number: 27-6027572

Number and street (or P O box number if mail is not delivered to street address): P O BOX 1501, NJ2-130-03-31 | Room/suite:

B Telephone number (see instructions): 609-274-6834

City or town, state, and ZIP code: PENNINGTON NJ 08534-1501

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 9,975,796

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

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Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	287,481	279,930		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	369,027			
	b Gross sales price for all assets on line 6a 3,538,283				
	7 Capital gain net income (from Part IV, line 2)		369,027		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	656,508	648,957	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	90,875	36,350		54,525
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,223	487		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	241	216		25
	24 **Total operating and administrative expenses.** Add lines 13 through 23	98,339	37,053	0	54,550
	25 Contributions, gifts, grants paid	369,040			369,040
	26 **Total expenses and disbursements** Add lines 24 and 25	467,379	37,053	0	423,590
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	189,129			
	b **Net investment income** (if negative, enter -0-)		611,904		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1	1	1
	2	Savings and temporary cash investments	405,929	517,873	517,873
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,386,264	5,242,336	6,673,265
	c	Investments—corporate bonds (attach schedule)	2,138,665	1,533,861	1,746,634
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	263,884	1,104,200	1,038,023
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	8,194,743	8,398,271	9,975,796
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	8,194,743	8,398,271	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	8,194,743	8,398,271	
	31	**Total liabilities and net assets/fund balances** (see instructions)	8,194,743	8,398,271	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,194,743
2	Enter amount from Part I, line 27a	2	189,129
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	21,322
4	Add lines 1, 2, and 3	4	8,405,194
5	Decreases not included in line 2 (itemize) ▶ BOND AMORTIZATION	5	6,923
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,398,271

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b	See Attached Statement			
c	See Attached Statement			
d	See Attached Statement			
e	See Attached Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				0
b				0
c				0
d				0
e				0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	369,027
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011			0 000000
2010			0 000000
2009			0 000000
2008			0 000000
2007			0 000000

2	**Total** of line 1, column (d)	2	0 000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 000000
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	0
8	Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	12,238
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	12,238
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	12,238
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a — 4,992		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	4,992
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	7,246
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶	**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no ▶ 609-274-6834

Located at ▶ 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ▶ 08534-1501

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☒ Yes ☐ No			
	If "Yes," list the years ▶ 20 11 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MERRILL LYNCH TRUST CO 1300 MERRILL LYNCH DRIVE Pennington, NJ	TRUSTEE 3 00	90,875		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a	Average monthly fair market value of securities		1a	9,132,234
b	Average of monthly cash balances		1b	603,993
c	Fair market value of all other assets (see instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	9,736,227
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	9,736,227
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)		4	146,043
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	9,590,184
6	**Minimum investment return.** Enter 5% of line 5		6	479,509

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	479,509
2a	Tax on investment income for 2012 from Part VI, line 5	2a 12,238		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	12,238
3	Distributable amount before adjustments Subtract line 2c from line 1		3	467,271
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	467,271
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	467,271

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	423,590
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	423,590
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	423,590

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				467,271
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only			425,905	
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2012				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2012 from Part XII, line 4 ► $ 423,590				
a	Applied to 2011, but not more than line 2a			423,590	
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2012 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see instructions				
e	Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			2,315	
f	Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				467,271
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011				
e	Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Attached Statement				
Total			▶ **3a**	369,040
b *Approved for future payment* NONE				
Total			▶ **3b**	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies .					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	287,481	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	369,027	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		656,508	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . **13** 656,508

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	Not Applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		Not Applicable	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Edward R K [signature] | 6/13/2013 | Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
DONALD J ROMAN	[signature]	6/13/2013		P00364310
Firm's name ▶ PricewaterhouseCoopers, LLP			Firm's EIN ▶ 13-4008324	
Firm's address ▶ 600 GRANT STREET, PITTSBURGH, PA 15219			Phone no 412-355-6000	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name					
HUMANE SOCIETY OF SEATTLE-KING CO					
Street					
1312 SE EASTGATE WAY					
City		**State**	**Zip Code**	**Foreign Country**	
BELLEVUE		WA	98005		
Relationship	**Foundation Status**				
NONE	501(C)(3)				
Purpose of grant/contribution					**Amount**
GENERAL OPERATING					46,130

Name					
HUMANE SOCIETY OF TACOMA					
Street					
2608 CENTER ST					
City		**State**	**Zip Code**	**Foreign Country**	
TACOMA		WA	98409		
Relationship	**Foundation Status**				
NONE	501(C)(3)				
Purpose of grant/contribution					**Amount**
GENERAL OPERATING					46,130

Name					
POINT DEFIANCE ZOOLOGICAL SOCIETY					
Street					
5400 N PEARL					
City		**State**	**Zip Code**	**Foreign Country**	
TACOMA		WA	98407		
Relationship	**Foundation Status**				
NONE	501(C)(3)				
Purpose of grant/contribution					**Amount**
GENERAL OPERATING					92,260

Name					
WOODLAND PARK ZOO					
Street					
601 N 59TH ST					
City		**State**	**Zip Code**	**Foreign Country**	
SEATTLE		WA	98103		
Relationship	**Foundation Status**				
NONE	501(C)(3)				
Purpose of grant/contribution					**Amount**
GENERAL OPERATING					92,260

Name					
PROGRESSIVE ANIMAL WELFARE SOCIETY					
Street					
PO BOX 1037					
City		**State**	**Zip Code**	**Foreign Country**	
LYNNWOOD		WA	98046		
Relationship	**Foundation Status**				
NONE	501(C)(3)				
Purpose of grant/contribution					**Amount**
GENERAL OPERATING					92,260

Name					
Street					
City		**State**	**Zip Code**	**Foreign Country**	
Relationship	**Foundation Status**				
Purpose of grant/contribution					**Amount**

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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	7,748
Short Term CG Distributions	0

Totals	Gross Sales	Cost, Other Basis and Expenses	Net Gain or Loss
Capital Gains/Losses	3,538,283	3,169,256	369,027
Other sales	0	0	0

	Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	X	AGILENT TECHNOLOGIES INC	00846U101			4/5/2012		2/26/2013	233,143	256,387				0	-23,244
2	X	AGILENT TECHNOLOGIES INC	00846U101			7/17/2012		2/26/2013	31,004	28,502				0	2,502
3	X	AIR PRODUCTS&CHEM	009158106			10/28/2011		7/31/2012	170,776	190,929				0	-20,153
4	X	C H ROBINSON WORLDWIDE	12541W209			10/23/2012		2/7/2013	178,885	183,264				0	-4,379
5	X	CVS CAREMARK CORP	126650100			9/2/2011		7/17/2012	87,625	64,758				0	22,867
6	X	CARDINAL HEALTH INC OHIO	14149Y108			11/11/2009		4/5/2012	185,494	136,307				0	49,187
7	X	CATERPILLAR INC DEL	149123101			8/11/2010		10/23/2012	86,731	71,744				0	14,987
8	X	COSTCO WHOLESALE CRP D	22160K105			4/20/2010		7/17/2012	148,046	92,291				0	55,755
9	X	DIAGEO PLC SPSD ADR NEW	25243Q205			2/3/2012		7/17/2012	51,021	45,079				0	5,942
10	X	DIGITAL RLTY TR INC	253868103			11/11/2009		4/17/2012	52,018	32,648				0	19,370
11	X	DIGITAL RLTY TR INC	253868103			11/11/2009		7/17/2012	33,773	19,705				0	14,068
12	X	DIGITAL RLTY TR INC	253868103			11/11/2009		10/23/2012	9,301	6,794				0	2,507
13	X	DIGITAL RLTY TR INC	253868103			11/11/2009		2/6/2013	106,903	76,141				0	30,762
14	X	DIGITAL RLTY TR INC	253868103			6/2/2011		2/6/2013	81,247	76,035				0	5,212
15	X	INTL BUSINESS MACHINES	459200101			3/22/2005		4/5/2012	281,447	123,709				0	157,738
16	X	INTL BUSINESS MACHINES	459200101			2/13/2009		4/5/2012	76,758	35,555				0	41,203
17	X	IBM CORP	459200BA8			5/16/2007		11/29/2012	50,000	49,220				0	780
18	X	IBM CORP	459200BA8			3/22/2005		11/29/2012	150,000	148,661				0	1,339
19	X	MARATHON OIL CORP	565849106			11/12/2010		10/17/2012	42,500	27,456				0	15,044
20	X	NIKE INC CL B	654106103			5/4/2011		4/17/2012	5,492	4,129				0	1,363
21	X	PEPSICO INC	713448BG2			10/9/2008		2/15/2013	100,000	100,000				0	0
22	X	TIFFANY & CO NEW	886547108			9/19/2011		6/14/2012	130,000	185,669				0	-55,669
23	X	TIFFANY & CO NEW	886547108			4/17/2012		6/14/2012	23,368	29,217				0	-5,849
24	X	UNITED PARCEL SVC CL B	911312106			2/23/2010		10/23/2012	288,934	228,859				0	60,075
25	X	VIACOM INC NEW CL B	92553P201			5/24/2011		7/18/2012	180,596	190,979				0	-10,383
26	X	VISA INC CL A SHRS	92826C839			1/10/2012		4/17/2012	68,455	55,884				0	12,571
27	X	VISA INC CL A SHRS	92826C839			1/10/2012		10/17/2012	36,250	25,447				0	10,803
28	X	VODAFONE GROP PLC SP AD	92857W209			6/23/2011		12/13/2012	186,967	190,004				0	-3,037
29	X	WELLS FARGO COMPANY	949746NW7			6/15/2009		10/23/2012	150,000	150,000				0	0
30	X	WELLS FARGO COMPANY	949746NY3			7/23/2009		1/31/2013	150,000	150,002				0	-2
31	X	WELLPOINT INC	94973V107			9/19/2011		7/31/2012	145,538	184,104				0	-38,566
32	X	WELLPOINT INC	94973V107			7/17/2012		7/31/2012	8,263	9,777				0	-1,514

Part I, Line 18 (990-PF) - Taxes

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		7,223	487	0	0
	Description				
1	FOREIGN TAX WITHHELD	487	487		
2	PY EXCISE TAX DUE	1,744			
3	ESTIMATED EXCISE PAYMENTS	4,992			

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		241	216	0	25
1	ADR FEES	216	216		
2	STATE AG FEES	25			25

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	COST BASIS ADJUSTMENT	1	580
2	LOSS ON CY SALES NOT SETTLED AT YEAR END	2	20,742
3	Total	3	21,322

Line 5 - Decreases not included in Part III, Line 2

1	BOND AMORTIZATION	1	6,923
2	Total	2	6,923

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	7,748
Short Term CG Distributions	0

	Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
						3 530,535	0	0	3,169,256	361,279	0	0	0	361,279
1	AGILENT TECHNOLOGIES INC	00846U101		4/5/2012	2/26/2013	233,143		0	256,387	-23,244	0	0	0	-23,244
2	AGILENT TECHNOLOGIES INC	00846U101		7/17/2012	2/26/2013	31,004		0	28,502	2,502	0	0	0	2,502
3	AIR PRODUCTS&CHEM	009158106		10/28/2011	7/31/2012	170,776		0	190 929	-20,153	0	0	0	-20,153
4	C H ROBINSON WORLDWIDE,	12541W209		10/23/2012	2/7/2013	178,885		0	183,264	-4,379	0	0	0	-4,379
5	CVS CAREMARK CORP	126650100		9/2/2011	7/17/2012	87,625		0	64,758	22,867	0	0	0	22,867
6	CARDINAL HEALTH INC OHIO	14149Y108		11/11/2009	4/5/2012	185,494		0	136 307	49,187	0	0	0	49,187
7	CATERPILLAR INC DEL	149123101		8/11/2010	10/23/2012	86 731		0	71,744	14,987	0	0	0	14,987
8	COSTCO WHOLESALE CRP DEL	22160K105		4/20/2010	7/17/2012	148,046		0	92,291	55,755	0	0	0	55,755
9	DIAGEO PLC SPSD ADR NEW	25243Q205		2/3/2012	7/17/2012	51,021		0	45,079	5,942	0	0	0	5,942
10	DIGITAL RLTY TR INC	253868103		11/11/2009	4/17/2012	52,018		0	32 648	19,370	0	0	0	19,370
11	DIGITAL RLTY TR INC	253868103		11/11/2009	7/17/2012	33 773		0	19,705	14,068	0	0	0	14,068
12	DIGITAL RLTY TR INC	253868103		11/11/2009	10/23/2012	9 301		0	6,794	2,507	0	0	0	2,507
13	DIGITAL RLTY TR INC	253868103		11/11/2009	2/6/2013	106 903		0	76,141	30,762	0	0	0	30,762
14	DIGITAL RLTY TR INC	253868103		6/2/2011	2/6/2013	81,247		0	76,035	5,212	0	0	0	5,212
15	INTL BUSINESS MACHINES	459200101		3/22/2005	4/5/2012	281,447		0	123,709	157,738	0	0	0	157,738
16	INTL BUSINESS MACHINES	459200101		2/13/2009	4/5/2012	76,758		0	35,555	41,203	0	0	0	41,203
17	IBM CORP	459200BA8		5/16/2007	11/29/2012	50,000		0	49,220	780	0	0	0	780
18	IBM CORP	459200BA8		3/22/2005	11/29/2012	150,000		0	148,661	1,339	0	0	0	1,339
19	MARATHON OIL CORP	565849106		11/12/2010	10/17/2012	42 500		0	27,456	15,044	0	0	0	15,044
20	NIKE INC CL B	654106103		5/4/2011	4/17/2012	5,492		0	4,129	1,363	0	0	0	1,363
21	PEPSICO INC	713448BG2		10/9/2008	2/15/2013	100,000		0	100,000	0	0	0	0	0
22	TIFFANY & CO NEW	886547108		9/19/2011	6/14/2012	130,000		0	185,669	-55,669	0	0	0	-55,669
23	TIFFANY & CO NEW	886547108		4/17/2012	6/14/2012	23,368		0	29,217	-5,849	0	0	0	-5,849
24	UNITED PARCEL SVC CL B	911312106		2/23/2010	10/23/2012	288 934		0	228,859	60,075	0	0	0	60,075
25	VIACOM INC NEW CL B	92553P201		5/24/2011	7/18/2012	180,596		0	190 979	-10,383	0	0	0	-10,383
26	VISA INC CL A SHRS	92826C839		1/10/2012	4/17/2012	68,455		0	55,884	12,571	0	0	0	12,571
27	VISA INC CL A SHRS	92826C839		1/10/2012	10/17/2012	36,250		0	25,447	10,803	0	0	0	10,803
28	VODAFONE GROP PLC SP ADR	92857W209		6/23/2011	12/13/2012	186,967		0	190,004	-3,037	0	0	0	-3,037
29	WELLS FARGO COMPANY	949746NW7		6/15/2009	10/23/2012	150 000		0	150,000	0	0	0	0	0
30	WELLS FARGO COMPANY	949746NY3		7/23/2009	1/31/2013	150,000		0	150,002	-2	0	0	0	-2
31	WELLPOINT INC	94973V107		9/19/2011	7/31/2012	145,538		0	184,104	-38,566	0	0	0	-38,566
32	WELLPOINT INC	94973V107		7/17/2012	7/31/2012	8,263		0	9,777	-1,514	0	0	0	-1,514

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
										90,875	0	0
1												
2	MERRILL LYNCH TRUST CO		1300 MERRILL LYNCH DRIVE	Pennington	NJ	08534-1501		TRUSTEE	3 00	90,875		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date		Amount
1	Credit from prior year return		1	0
2	First quarter estimated tax payment	7/11/2012	2	1,248
3	Second quarter estimated tax payment	8/9/2012	3	1,248
4	Third quarter estimated tax payment	5/8/2013	4	1,248
5	Fourth quarter estimated tax payment	2/14/2013	5	1,248
6	Other payments		6	
7	Total		7	4,992

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2011 that remained undistributed at the beginning of the 2012 tax year	1	425,905
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	425,905

HELEN MULL FOUNDATION

ACCOUNT INVESTMENT OBJECTIVE

February 01, 2013 - February 28, 2013

GROWTH: Objective is to accumulate wealth over time through price appreciation rather than current income. The investor should be willing to accept the risk of price volatility and principal loss in seeking to achieve growth.

If you have changes to your investment objective, please contact your Financial Advisor(s).

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.86	0.86		**.86**		
BIF MONEY FUND	440,980.00	440,980.00	1.0000	**440,980.00**		
TOTAL		440,980.86		**440,980.86**		

CORPORATE BONDS Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
Δ GENERAL ELEC CAP CORP	08/19/09	150,000	153,060.29 /	106.4690	**159,703.50**	6,643 21	2,581.25	**8,850**	5.54
GLB 05.900% MAY 13 2014									
MOODY'S: A1 S&P. AA+ CUSIP: 36962G4C5									
ORIGINAL UNIT/TOTAL COST: 107.4860/161,229.00									
PROCTER & GAMBLE CO	03/24/05	150,000	149,280.29	106.7300	160,095.00	10,814.71	268.13	7,425	4.63
GLB 04.950% AUG 15 2014									
MOODY'S: AA3 S&P. AA- CUSIP. 742718DA4									
PROCTER & GAMBLE CO	05/16/07	50,000	49,257.50	106.7300	53,365.00	4,107 50	89.38	2,475	4.63
Subtotal		*200,000*	*198,537.79*		***213,460.00***	*14,922.21*	*357.51*	***9,900***	*4.63*
Δ WACHOVIA BK NA	01/06/10	150,000	151,830.23 /	107 4370	**161,155.50**	9,325.27	548.44	**7,313**	4.53
SUBORDINATED SER BKNT 04.875% FEB 01 2015									
MOODY'S: A1 S&P: A+ CUSIP 92976GAD3									
ORIGINAL UNIT/TOTAL COST. 103.0210/154,531.50									

+

Merrill Lynch Wealth Management
Bank of America Corporation

HELEN MULL FOUNDATION

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

February 01, 2013 - February 28, 2013

CORPORATE BONDS (continued) *Description*	*Acquired*	*Quantity*	*Adjusted/Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Accrued Interest*	*Estimated Annual Income*	*Current Yield%*
Δ SBC COMMUNICATIONS *GLB 05.625% JUN 15 2016* *MOODY'S: A3 S&P: A- CUSIP: 78387GAL7* *ORIGINAL UNIT/TOTAL COST: 100.4444/150,666.65*	03/30/05	150,000	150,239.73 ✓	114.5340	171,801.00	21,561.27	1,710.94	8,438	4.91
Δ SBC COMMUNICATIONS *ORIGINAL UNIT/TOTAL COST: 101.0200/50,510.00*	05/16/07	50,000	50,214.29 ✓	114.5340	57,267.00	7,052.71	570.31	2,813	4.91
SBC COMMUNICATIONS	10/29/08	25,000	21,928.25	114.5340	28,633.50	6,705.25	285.16	1,407	4.91
Subtotal		*225,000*	*222,382.27*		***257,701.50***	*35,319.23*	*2,566.41*	***12,658***	*4.91*
Δ TARGET CORP *05.875% JUL 15 2016* *MOODY'S: A2 S&P: A+ CUSIP: 87612EAN6* *ORIGINAL UNIT/TOTAL COST: 100 2331/50,116 56*	08/20/07	50,000	50,051.31✓	116.9850	**58,492.50**	8,441.19	350.87	**2,938**	5.02
Δ COSTCO WHOLESALE CORP *05.500% MAR 15 2017* *MOODY'S: A1 S&P: A+ CUSIP: 22160KAC9* *ORIGINAL UNIT/TOTAL COST: 100.2135/300,640.59*	04/11/07	300,000	300,302.75✓	117.7120	353,136.00	52,833.25	7,470.83	16,500	4.67
Δ COSTCO WHOLESALE CORP *ORIGINAL UNIT/TOTAL COST: 100.1500/100,150.00*	04/12/07	100,000	100,070.92	117.7120	117,712.00	17,641.08	2,490.28	5,500	4.67
Subtotal		*400,000*	*400,373.67*		***470,848.00***	*70,474.33*	*9,961.11*	***22,000***	*4.67*
Δ WALT DISNEY COMPANY *SER MTNC GLB 06.000% JUL 17 2017* *MOODY'S: A2 S&P: A CUSIP. 25468PCG9* *ORIGINAL UNIT/TOTAL COST: 102.4673/102,467.31*	08/20/07	100,000	101,259 80 ✓	120.2550	**120,255.00**	18,995.20	683.33	**6,000**	4.98
Δ WAL-MART STORES INC *GLB 05.800% FEB 15 2018* *MOODY'S. AA2 S&P: AA CUSIP: 931142CJ0* *ORIGINAL UNIT/TOTAL COST: 106.2460/159,369.00*	01/16/08	150,000	155,192.61 ✓	122.0070	183,010.50	27,817.89	314.17	8,700	4.75

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

February 01, 2013 - February 28, 2013

CORPORATE BONDS (continued) Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
Δ WAL-MART STORES INC	07/16/08	75,000	76,600.61 ✓	122.0070	91,505.25	14,904.64	157.08	4,350	4.75
ORIGINAL UNIT/TOTAL COST:	*103.6800/77,760.00*								
WAL-MART STORES INC	10/29/08	25,000	24,572.50	122.0070	30,501.75	5,929.25	52.36	1,450	4 75
Subtotal		*250,000*	*256,365.72*		***305,017.50***	*48,651.78*	*523.61*	***14,500***	*4.75*
TOTAL		1,525,000	1,533,861.08		**1,746,633.50**	212,772.42	17,572.53	**84,159**	4.82

PLEASE REFER TO NOTES BELOW FOR INFORMATION REGARDING CREDIT RATINGS.

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
ACE LIMITED	ACE	01/16/09	2,005	49.6862	99,621.03	85.3900	**171,206.95**	71,585 92	**3,930**	2.29
AGILENT TECHNOLOGIES INC	A	04/05/12	5,715	44.8021	256,044.57	41.4800	237,058.20	(18,986.37)	2,744	1.15
		07/17/12	760	37.4428	28,456.60	41.4800	31,524.80	3,068.20	365	1.15
Subtotal			*6,475*		*284,501.17*		***268,583.00***	*(15,918.17)*	***3,109***	*1.15*
AMER EXPRESS COMPANY	AXP	06/17/10	2,295	41.8984	96,156.83	62.1500	142,634.25	46,477.42	1,836	1.28
		06/02/11	845	50.4493	42,629.74	62.1500	52,516.75	9,887.01	676	1.28
Subtotal			*3,140*		*138,786.57*		***195,151.00***	*56,364.43*	***2,512***	*1.28*
AMERICA MOVIL SAB DE CV *ADR*	AMX	12/13/12	7,680	23.9343	183,816.19	20.8900	**160,435.20**	(23,380 99)	**2,312**	1.44
AMERICAN WTR WKS CO INC *NEW*	AWK	12/21/09	4,000	22.9497	91,798.80	39 4500	**157,800.00**	66,001.20	**4,001**	2.53
CATERPILLAR INC DEL	CAT	08/11/10	2,190	69.2578	151,674.59	92.3700	**202,290.30**	50,615.71	**4,556**	2.25
CITIGROUP INC COM NEW	C	10/23/12	4,960	36.9968	183,504.13	41.9700	**208,171.20**	24,667.07	**199**	.09
COMCAST CORP NEW CL A	CMCSA	07/18/12	5,645	32.4222	183,023.32	39.7900	**224,614.55**	41,591.23	**4,404**	1.96
COSTCO WHOLESALE CRP DEL	COST	04/20/10	2,510	59.8693	150,272.19	101.2900	**254,237.90**	103,965.71	**2,762**	1.08

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

February 01, 2013 - February 28, 2013

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
COVIDIEN PLC SHS NEW	COV	11/24/09	2,340	46.8574	109,646.32	63.5700	148,753.80	39,107.48	2,434	1.63
		02/23/10	2,250	49.9863	112,469.18	63.5700	143,032.50	30,563.32	2,341	1 63
Subtotal			*4,590*		*222,115.50*		***291,786.30***	*69,670.80*	***4,775***	*1.63*
CVS CAREMARK CORP	CVS	09/02/11	5,000	35.7181	178,590.50	51.1200	**255,600.00**	77,009.50	**4,501**	1.76
DIAGEO PLC SPSD ADR NEW	DEO	02/03/12	2,295	92.8863	213,174.06	119.7100	**274,734.45**	61,560 39	**6,541**	2.38
FEDEX CORP DELAWARE COM	FDX	02/07/13	1,710	106.6695	182,404.85	105.4300	**180,285.30**	(2,119.55)	**958**	.53
HOME DEPOT INC	HD	06/14/12	3,415	52.1537	178,104.89	68.5000	**233,927.50**	55,822.61	**5,328**	2.27
HONEYWELL INTL INC DEL	HON	04/05/07	3,500	47.2007	165,202.45	70.1000	**245,350.00**	80,147.55	**5,740**	2.33
INTUIT INC COM	INTU	12/20/11	2,965	53.7970	159,508.11	64.4680	**191,147.62**	31,639.51	**2,017**	1.05
MARATHON OIL CORP	MRO	11/12/10	4,105	20.1282	82,626.65	33.5000	137,517.50	54,890.85	2,792	2.02
		07/17/12	3,845	26.0391	100,120.34	33.5000	128,807.50	28,687 16	2,615	2.02
Subtotal			*7,950*		*182,746.99*		***266,325.00***	*83,578.01*	***5,407***	*2.02*
MCKESSON CORPORATION COM	MCK	07/31/12	1,995	91.1038	181,752.28	106.1300	**211,729.35**	29,977 07	**1,597**	.75
MICROSOFT CORP	MSFT	10/20/09	3,840	26.1587	100,449.41	27.8000	106,752.00	6,302.59	3,533	3.30
		11/04/09	6,160	28.2433	173,979.34	27.8000	171,248.00	(2,731.34)	5,668	3.30
Subtotal			*10,000*		*274,428.75*		***278,000.00***	*3,571.25*	***9,201***	*3.30*
MONSANTO CO NEW DEL COM	MON	07/31/12	1,410	85.9357	121,169.34	101.0300	**142,452.30**	21,282.96	**2,115**	1.48
NIKE INC CL B	NKE	05/04/11	2,320	41.2593	95,721.58	54.4600	**126,347.20**	30,625.62	**1,949**	1.54
OCCIDENTAL PETE CORP CAL	OXY	06/07/11	1,835	102.8391	188,709.75	82.3300	151,075.55	(37,634.20)	4,698	3.10
		04/17/12	325	88.7592	28,846.74	82.3300	26,757.25	(2,089.49)	832	3.10
Subtotal			*2,160*		*217,556.49*		***177,832.80***	*(39,723.69)*	***5,530***	*3.10*
ORACLE CORP $0.01 DEL	ORCL	04/05/12	8,665	29.5101	255,705.02	34.2400	**296,689.60**	40,984.58	**2,080**	.70
PACCAR INC	PCAR	05/27/04	8,000	24.8044	198,435.56	47.4500	**379,600.00**	181,164.44	**6,401**	1.68
PRICE T ROWE GROUP INC	TROW	02/06/13	290	72.9632	21,159.33	71.1900	**20,645.10**	(514.23)	**441**	2.13

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HELEN MULL FOUNDATION

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

February 01, 2013 - February 28, 2013

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
SCHLUMBERGER LTD	SLB	09/28/10	4,540	60.0837	272,780.45	77.8500	**353,439.00**	80,658.55	**5,676**	1.60
UNITED TECHS CORP COM	UTX	08/03/06	910	62.8901	57,230.00	90 5500	82,400.50	25,170.50	1,948	2.36
		10/18/06	1,490	65.4215	97,478.18	90.5500	134,919.50	37,441.32	3,189	2.36
		02/10/11	560	84.9875	47,593.00	90.5500	50,708.00	3,115.00	1,199	2.36
		04/17/12	180	81.4232	14,656.18	90.5500	16,299.00	1,642.82	386	2 36
Subtotal			*3,140*		*216,957.36*		***284,327.00***	*67,369.64*	***6,722***	*2 36*
VISA INC CL A SHRS	V	01/10/12	1,310	99.7329	130,650.10	158.6400	**207,818.40**	77,168.30	**1,730**	.83
WELLS FARGO & CO NEW DEL	WFC	02/03/12	6,350	30.5650	194,087.75	35.0800	**222,758.00**	28,670.25	**6,349**	2.84
WISCONSIN ENERGY CORP	WEC	02/23/10	4,600	24.5840	113,086.40	41.3000	**189,980.00**	76,893.60	**6,257**	3.29
TOTAL					5,242,335.75		**6,673,265.02**	1,430,929.27	**119,100**	1 78

MUTUAL FUNDS/CLOSED END FUNDS/UIT Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return ($)	Estimated Annual Income	Current Yield%
ISHARES MSCI EAFE INDEX *FUND* *SYMBOL: EFA* *Initial Purchase 11/16/06* *Equity 100%*	3,700	263,884.01	58.2150	**215,395.50**	(48,488.51)	263,884	**(48,488)**	**6,505**	3.01
ISHARES IBOXX $ *INVT GRADE CORP BD FUND* *SYMBOL: LQD* *Initial Purchase: 12/06/12* *Fixed Income 100%*	1,690	206,822 47	120.3300	**203,357.70**	(3,464.77)	206,822	**(3,464)**	**7,786**	3.82
SPDR BARCLAYS *HIGH YIELD BOND ETF* *SYMBOL: JNK* *Initial Purchase 12/06/12* *Fixed Income 100%*	3,340	135,770.67	40.8950	**136,589.30**	818.63	135,770	**818**	**9,169**	6 71

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YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF PRINCIPAL INVESTMENTS

February 01, 2013 - February 28, 2013

MUTUAL FUNDS/CLOSED END FUNDS/UIT (continued) *Description*	*Quantity*	*Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Total Client Investment*	*Cumulative Investment Return ($)*	*Estimated Annual Income*	*Current Yield%*
VANGUARD INTERMEDIATE *TERM BOND ETF* *SYMBOL: BIV* *Initial Purchase: 12/06/12* *Fixed Income 100%*	5,490	497,723.21	87.9200	**482,680.80**	(15,042.41)	497,723	**(15,042)**	**14,961**	3.09
Subtotal (Fixed Income)				*822,627.80*					
Subtotal (Equities)				*215,395.50*					
TOTAL		1,104,200.36		**1,038,023.30**	(66,177.06)		**(66,176)**	**38,421**	3.70
TOTAL PRINCIPAL INVESTMENTS		8,321,378.05		**9,898,902.68**	1,577,524.63			**241,680**	2.44

Total Client Investment: Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.
Cumulative Investment Return: Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

Unrealized Gain or (Loss): Estimated Market Value minus Total Cost Basis (total cost of shares directly purchased and still held, as well as cost of shares acquired through reinvestment) Provided for Tax Planning purposes only and is not applicable to retirement accounts.
Initial Purchase: Date of your initial investment in this fund.

Market Timing: Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

Notes

Δ Debt Instruments purchased at a premium show amortization θ Debt Instruments purchased at a discount show accretion

For Credit Ratings: S&P and Moody's provide credit ratings on the credit quality of certain bonds and preferred stocks. For a credit enhanced security, Moody's and S&P publish and provide third party vendors the higher of the rating on the credit enhancer (guarantor) or the stand alone rating on the underlying security.

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HELEN MULL FOUNDATION

YOUR TRUST MANAGEMENT ACCOUNT STATEMENT OF INCOME INVESTMENTS

February 01, 2013 - February 28, 2013

CASH/MONEY ACCOUNTS

Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.08	0.08		**.08**		
BIF MONEY FUND	76,893.00	76,893.00	1.0000	**76,893.00**		
TOTAL		76,893.08		**76,893.08**		
TOTAL INCOME INVESTMENTS		76,893.08		**76,893.08**		

LONG PORTFOLIO

	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL PRINCIPAL/INCOME INVESTMENTS	8,398,271 13	**9,975,795.76**	1,577,524.63	17,572 53	**241,680**	2.42

YOUR TRUST MANAGEMENT ACCOUNT TRANSACTIONS

DIVIDENDS/INTEREST INCOME TRANSACTIONS

Date	Transaction Type	Quantity	Description	Income Cash	Principal Cash	Income Year To Date
02/01	Interest Credit		WACHOVIA BK NA SUBORDINATED SER BKNT 04.875% FEB 01 2015 INTEREST CREDIT PAY DATE 02/01/2013 CUSIP NUM: 92976GAD3	3,656.25		
02/15	Interest Credit		PROCTER & GAMBLE CO GLB 04.950% AUG 15 2014 INTEREST CREDIT PAY DATE 02/15/2013 CUSIP NUM: 742718DA4	4,950.00		
02/15	Interest Credit		PEPSICO INC GLB 04.650% FEB 15 2013 INTEREST CREDIT	2,325.00		

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