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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		enue Service	Note. The four	idation may t	oe able t	o use a copy of	of this	return to satis	sfy state repo	rting requirements	Open to public Inspection
_		dar year 2012 or tax			1,			, and er		FEB 28, 201	
Nar	ne of	foundation								A Employer identificat	ion number
		K J. STUAI				<u>.</u> .			<u>-</u>	23-700886	57
		nd street (or PO box nu BROAD STRI		ivered to street	address)				Room/suite	B Telephone number (212) 422	2-4512
		own, state, and ZIP co								C If exemption application	
_N	EW	YORK, NY	10005								
G (heck	all that apply:	Initial return			1		rmer public c	harity	D 1. Foreign organizati	ons, check here .
			Final return Address cha	ınge		Amended ret Name change				Foreign organizations check here and attact	meeting the 85% test, h computation
H	_	type of organization				vate foundation				E If private foundation	
		ction 4947(a)(1) non irket value of all asset				xable private f		Accr	ual	under section 507(b)	
		Part II, col. (c), line	I		her (spe		ااده	Acci	uai	F If the foundation is in under section 507(b)	a 60-month termination
	-\$		46,293.				ash t	oasis.)		(1)	
Pa	art E	(The total of amounts in necessarily equal the a	in columns (b), (c), and	l (d) may not)) Revenue and enses per boo		(b) Net indicate		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts,	grants, etc., receiv	/ed		180,00	00.	7,,,,,		N/A	
	2	Check I if the for	•	attach Sch B							
	3	Interest on savings and cash investments	•				2.		2.	_	STATEMENT 1
2	4	Dividends and intere Gross rents	est from securities								
í	l	Net rental income or (los									
D 0	1 _	Net gain or (loss) from s	· ·	ne 10				·	······· · · · · · · · · · · · · · · ·		······································
JUL. A	b	Gross sales price for all assets on line 6a									
JUL:- Reven	7	Capital gain net income	(from Part IV, line 2)						0.		
_	8	Net short-term capit	•	•							.'
SCANNED	9 10a	Income modification Gross sales less returns and allowances		•							
Ž	b	Less Cost of goods sol	ld								
ځ		Gross profit or (loss	;)								. !!=::-
Ŋ	111	Other income	arough 11			180,00	12		2.		
	12	Total. Add lines 1 th Compensation of officer		etc		100,00	0.		0.		0.
	' -	Other employee sala		0.0		· ·					
	15	Pension plans, empl	loyee benefits								
JSe:	1	Legal fees		0							
ξ	1	Accounting fees		MT 2		1,34	66.		673.		673.
ē Ē	1	Other professional fo	ees								
ativ	18	Taxes									
nistr	1		pletion-]							
Ξ̈́	20	Depreciation and de Occupações ECE	IVEU	,]							
Ϋ́Þ	21	ravel, conferences,	and meetings	{							
a a r	22	Pinting and publica	tigns2013 STA	MT 3		2.5	35.		143.		142.
iti Ji	23 24	Office expenses Total operating and		-1			,,,,		143.		142.
Operating and Administrative Expenses		expenses Addlunes	s 13 hrough 23	ال	<u></u>	1,63	31.	······································	816.		815. 162,801.
0		Contributions, gifts,	-			162,80	1.				162,801.
	26	Total expenses and		j		164,43	,		816.		162 616
	27	Add lines 24 and 25 Subtract line 26 from				104,43	, 4 •		010.		163,616.
	İ	Excess of revenue over		sements		15,57	0.				
		Net investment inco	•						0.		
	C	Adjusted net incom	(if negative, enter -C	0-)						N/A	

S

Par	Balance Sheets Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Cash - non-interest-bearing	27,537.	43,105.	43,105.
	Savings and temporary cash investments	3,186.	3,188.	3,188.
	Accounts receivable			
	Less allowance for doubtful accounts			
	Pledges receivable	······································		
7	Less allowance for doubtful accounts			
ے ا	Cto			
5			<u>-</u>	
۱,	Receivables due from officers, directors, trustees, and other			
_	disqualified persons			
7	Other notes and loans receivable			
	Less allowance for doubtful accounts			
ssets	Inventories for sale or use			
SS	Prepaid expenses and deferred charges			
▼ 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less, accumulated depreciation			
12	! Investments - mortgage loans			
13				
14	Land, buildings, and equipment basis			
	Less. accumulated depreciation	İ		
15	Other assets (describe			
``				
116	Total assets (to be completed by all filers)	30,723.	46,293.	46,293.
\neg	Accounts payable and accrued expenses			10/2300
18	Constant and the			
مدا .				
.9				·
# 20				
	• • • • • • • • • • • • • • • • • • • •			
- 22	! Other liabilities (describe ►)			
	T-1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1	0.	0.	
23		0.	<u>U•</u>	
	Foundations that follow SFAS 117, check here			
တ္က	and complete lines 24 through 26 and lines 30 and 31.			
Sep 24				
[25	· · · · · · · · · · · · · · · · · · ·			
<u>m</u> 20				
š	Foundations that do not follow SFAS 117, check here			
ř	and complete lines 27 through 31.		<u>.</u>	
Net Assets or Fund Balan	Capital stock, trust principal, or current funds	272,000.	272,000.	
18 28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	<241,277.>	<225 , 707.	>
₹ 30	Total net assets or fund balances	30,723.	46,293.	
_				
31	Total liabilities and net assets/fund balances	30,723.	46,293.	
The second		lances		
Par	till Analysis of Changes in Net Assets or Fund Ba			
1 To	tal net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
(m	ust agree with end-of-year figure reported on prior year's return)		[1]	<u>30</u> ,723.
2 En	er amount from Part I, line 27a		2	30,723. 15,570.
3 Oti	ner increases not included in line 2 (itemize)		3	0.
	d lines 1, 2, and 3		4	46,293.
	creases not included in line 2 (itemize)			0.
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	16,293.
	, , , , , , , , , , , , , , , , , , ,			Form 990-PF (2012)

Part IV Capital Gains	and Lo	sses for Tax on I	nvestment	Income					
		nd(s) of property sold (e ç or common stock, 200 sh			` P	low acquired - Purchase - Donation		ate acquired) , day, yr)	(d) Date sold (mo., day, yr)
1a									
b NC	ONE								
<u>c</u>		··· .		_	_				
<u>d</u>					-				
е	(f)	Depreciation allowed	(n) Cos	t or other basis	<u> </u>		· · · ·	ı) Gaın or (loss	<u> </u>
(e) Gross sales price	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	(or allowable)		xpense of sale	-			plus (f) minus	
ab	 								
	ļ							•	
đ							-		
e									
Complete only for assets show	ıng gain ın	column (h) and owned by	the foundation	on 12/31/69				s (Col (h) gain	
(i) F M.V as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col (ı) col (ı), ıf any			Los	out not less that ses (from col. ((h))
a									
b									
<u>C</u>									·
<u>d</u>									
8					\neg				
2 Capital gain net income or (net o	capital loss	If gain, also ente) If (loss), enter -(.	2			
3 Net short-term capital gain or (le	•								
If gain, also enter in Part I, line 8			na (o).]				
If (loss), enter -0- in Part I, line	3	•			للِ	3			
Part V Qualification							come		
(For optional use by domestic priva	te foundati	ons subject to the section	4940(a) tax on	net investment in	icome)			
f section 4940(d)(2) applies, leave	this part bl	ank							
Was the foundation liable for the se	otion 4042	tay on the distributable ar	mount of any ve	ar in the hace no	nod2				Yes X No
f "Yes," the foundation does not qu					iiou•				163 (22) 100
1 Enter the appropriate amount in					entries				
(a) Base period years		(b)			(c)			Distrit	(d) oution ratio
Calendar year (or tax year begini	ning in)	Adjusted qualifying dis		Net value of no	nchai	itable-use asse			ided by col (c))
2011			38,227.			35,59			3.883217
2010			12,789.			55,53 79,22			2.571339 1.066508
2009			84,492. 88,468.			79,22			.857146
2008 2007			5,025.			85,67			1.109133
2007			75 7 0 2 3 6			03707	- 	<u> </u>	1.10313.
2 Total of line 1, column (d)							2	2	9.487343
3 Average distribution ratio for the			on line 2 by 5,	or by the number	r of ye	ars			
the foundation has been in exist				·			ئـ .	B	1.897469
4 Enter the net value of noncharit	able-use as	sets for 2012 from Part X,	, line 5				. 4	1	64,556
5 Multiply line 4 by line 3								5	122,493
	(4D/ of	· · · · · · · · · · · · · · · · · · ·	·						0.
5 Enter 1% of net investment inco	ภมซ (1% OT	rail i, iiiie 270j	•		•				-
7 Add lines 5 and 6		•					-3	7	122,493.
9 Enter qualifying distributions fro		•	•	-				3	163,616.
If line 8 is equal to or greater th	an line 7, ct	neck the box in Part VI, line	e 1b, and comp	lete that part usin	ıg a 1°	% tax rate			
See the Part VI instructions									orm 000-DE (2012

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ıctic	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			0.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).			0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments			
	2012 estimated tax payments and 2011 overpayment credited to 2012 6a			
	Exempt foreign organizations - tax withheld at source . 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			_
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2013 estimated tax ► Refunded ► 11			
	art VII-A Statements Regarding Activities		12/	Lau.
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		res	No
	any political campaign?	1a	 	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	<u> </u>	<u>^</u>
	If the answer is "Yes" to $_{1a}$ or $_{1b}$, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			x
	Did the foundation file Form 1120-POL for this year?	10		<u> ^ </u>
0	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 • (2) On foundation managers ▶ \$ 0 •	-		
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
6	managers > \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		x
_	If "Yes," attach a detailed description of the activities			1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
•	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T.	 	, .,,	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х]
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	<u> </u>
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9				
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV.	_ 9_		X_
10	Did any persons become substantial contributors during the tax year? If 'Yes' attach a schedule listing their names and addresses STMT 4	10	X	

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Part VII-A Statements Regarding Activities (continued)		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	_11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges	2	
If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13	X
Website address ► N/A		
14 The books are in care of ► WEISERMAZARS LLP Telephone no ► (51		-1200
	<u>►11797</u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ▶□
and enter the amount of tax-exempt interest received or accrued during the year		/A
16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,	1 3	Yes No
securities, or other financial account in a foreign country?	. 16	<u> </u>
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person?	No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1 5	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	No	
(5) Transfer any income or assets to a disqualified person (or make any of either available		
for the benefit or use of a disqualified person)?	No	
(6) Agree to pay money or property to a government official? (Exception. Check "No"		
if the foundation agreed to make a grant to or to employ the official for a period after		
termination of government service, if terminating within 90 days)	No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/	7 .	
	A 1b	
Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	-	
hade as the first day of the tay was have made in 00400	1.	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10	
defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
before 2012?	No	
If "Yes," list the years ▶ , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions.) N/	A 2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?	No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after		
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	Δ α.	
Form 4720, to determine if the foundation had excess business holdings in 2012.) N/ 1 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a	
had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	x
ner ner see nem jeeps ej eerste me met ee, e. me ten jeer eegming it ee is		- PF (2012)

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to			[*****
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	L Ye	es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		. L Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or				
•			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni		_			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	nere		▶□□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined			
expenditure responsibility for the grant?		I/A 🗀 Ye	s D No		
If "Yes," attach the statement required by Regulations section 53.494	5-5 <i>(d</i>).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		. T	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		L	6b X	(
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	🔲 Y6	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		n/a [7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	1		_
1 List all officers, directors, trustees, foundation managers and their	compensation.				_
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other	e
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other	er S
MARK J. STUART JR.	OFFICER	•			_
7 DUDLEY LANE				1	
LARCHMONT, NY 10538	0.00	0.	0.	0	
					_
		1		1	
					_
		ì			
					_
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,				_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	er
NONE	dovoted to position	-	compensation	anowanees	_
					—
		-			—
					—
		[
		 			_
	{				
Total number of other employees paid over \$50,000	I <u></u>		<u> </u>		0
reason nonnour di dingi gindidyoga dala dygl #20.000					

P	'ao	e	8

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	65,539.
	Average of monthly cash balances	1b	
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	65,539.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	65,539 983.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	983.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,556. 3,228.
6	Minimum investment return. Enter 5% of line 5	6	3,228.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	3,228.
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	20	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,228.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,228.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	3,228.
P	art XII Qualifying Distributions (see instructions)		
١_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	4.	162 616
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	163,616. 0.
þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-
3	Amounts set aside for specific charitable projects that satisfy the	_	
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	162 616
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	163,616.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	^
	Income Enter 1% of Part I, line 27b	5	163,616.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualities for th	e section

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2012 from Part XI, line 7 2 Undestributable amount for 2011 only 1 Total for prior years 3 Excess distributions curryover, if any, to 2012. 2 From 2007 9 0 , 74 1. 1 From 2008 8 0, 54 4. 1 From 2009 8 0, 54 4. 1 From 2010 1 3 6, 4 4 7 4. 1 Total of lines 3 through e 4 Outlington getterbutions for 2012 from Part XII, line 4 ₱ \$ 163, 616. 3 Appiled to 2011 but not more than the 2a b Appiled to 2011 but not more than the 2a b Appiled to which the section of the prior years (Election required - see instructions) 1 Freed and set instructions out of corpus (Election required - see instructions) 2 Excess distributions out of corpus (Election required - see instructions) 5 Excess distributions out of corpus (Election required - see instructions) 6 Expert the net total of each column as indicated below: 1 Corpus Add intend 31, 4a, and 45 Butterface and the see instructions and the from line 20 2 Certain Add see 31, 4a, and 45 Butterface and the see instructions that see short in only which the section 4942(a) tax has been previously assessed 3 Subtract line 8 from line 8 Trabals amount rease entired. 1 Undistributed income for 2011 Subtract line 4 from line 2 Taxable amount - see entired. 1 Undistributed income for 2012 Subtract line 4 from line 2 Taxable amount - see entired. 1 Undistributed income for 2011 Subtract line 4 from line 2 Taxable amount - see entired and 3 from line 1 This amount must be destributed in 2013 7 Amounts treated as distributions out of corpus to sasks yequirements improved by section 170(b)(1)(f) or 4942(a)(a) the section of 2013 Subtract line 6 Excess distributions carryover from 2007 not applied on kine 5 or line 7 9 Creess distributions carryover from 2007 or applied on kine 5 or line 7 Excess distributions carryover from 2007 or applied on kine 5 or line 7 Excess distributions carryover from 2007 or applied on kine 5 or line 7 Excess distributions carryover line 2013 Subtract lines 7 and 8 from line 8		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
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3 Excess distributions carryover, flany, to 2012. a From 2007	· · · · ·	· · · · · · · · · · · · · · · · · · ·			''' '''\\ - ''\.\ \ - ''\.\ \
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From 2011					
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(Election required - see instructions)	- · · · · · · · · · · · · · · · · · · ·			***************************************	**************************************
## Applied to 2012 distributable amount ## Remaining amount distributed out of corpus ## Excess addivibutions carryover applied to 2012 ## (first amount appears in column (c)), the same amount must be shown in column (c)) ## Enter the net lotal of each column as indicated below: ## A Corpus Add lines 3f, 4c, and 4e Subtract line 5 ## D Prior years' undistributed income Subtract line 4b from line 2b ## Enter the amount of pnor years' undistributed income for which a notice of deficiency has been assued, or on which the section 4942(a) tax has been previously assessed ## Subtract line 6c from line 6b ## Taxable ## A Invin line 2a Taxable amount - see instructions ## Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2012 subtract lines 4d and 5 from line 1 This amount must be distribution under the see instructions ## Excess distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) ## Excess distributions carryover from 2007 not applied on line 5 or line 7 ## Excess distributions carryover from 2007 not applied on line 5 or line 7 ## Excess from 2008 ## Excess from 2008 ## Excess from 2009 ## Excess from 2010 ## Excess from 2011 ## Excess from 2011 ## Excess from 2012 ## Excess from 2015 ## Excess from 2012 ## Excess from 2012	•	0.			
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a Excess from 2008 64,474. b Excess from 2010 80,544. c Excess from 2010 140,012. d Excess from 2011 136,447. e Excess from 2012 160,388.	9 Excess distributions carryover to 2013.				
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d Excess from 2011 136,447. e Excess from 2012 160,388.	b Excess from 2009 80,544.				
e Excess from 2012 160, 388.	c Excess from 2010 140,012.				
	160 000				
	e Excess from 2012 160,388.				- 000 F

	STUART JR.			23-70	08867 Page 1
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo		_	▶		
b Check box to indicate whether the found	dation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		<u> </u>		 	
used directly for active conduct of					
exempt activities				1	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
•					
Subtract line 2d from line 2c					
alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or mo	re in assets
at any time during t	the year-see instr	uctions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			abutions received by the	foundation before the clos	e of any tax
year (but only if they have contributed r	nore than \$5,000) (See s	ection 507(d)(2))			
MARK J. STUART JR.			<u> </u>		···
b List any managers of the foundation wh			or an equally large portio	n of the ownership of a pa	rtnership or
other entity) of which the foundation ha	s a 10% or greater interes	SI.			
NONE	· -				
2 Information Regarding Contribut			=		
Check here 🕨 🔀 If the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indiv	iduals or organizations ui	nder other conditions, co	mplete items 2a, b, c, and	d
a The name, address, and telephone num	ber or e-mail of the perso	n to whom applications s	hould be addressed		
b The form in which applications should t	oe submitted and informat	ion and materials they sh	ould include.		
		<u> </u>			
c Any submission deadlines					
d Any restrictions or limitations on award	s, such as by geographica	l areas charitable fields	kinds of institutions, or o	ther factors	
and the second s	-,				
		, ==	-		

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	Contribution	Timoding
a Paid during the year				
SEE ATTACHED				
				162,801.
-				
_				
Total			▶ 3a	162,801.
b Approved for future payment				
NONE				
1.01.2				
1				
		L	 3h	
Total			P 3h i	n

Part XVI-A	Analys	is of Income	e-Producing	Activities
1 541 4 74 V 1"FX	Allalys	13 01 11100111	c-i i oddonig	Houstides

	,				
Enter gross amounts unless otherwise indicated	(a) Business	ed business income (b) Amount	Exclu- sion	ed by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Amount	code	Ainount	Tunction income
a	<u> </u>		+		
b	<u> </u>		+ +		
<u> </u>			+		
d			 		· · · · · · · · · · · · · · · · · · ·
e			 	_ 	_
1		<u> </u>	+ +		
g Fees and contracts from government agencies			+ +		
2 Membership dues and assessments			 		
3 Interest on savings and temporary cash			1 , ,	2	
investments			14	2.	- <u> </u>
4 Dividends and interest from securities			- -		
5 Net rental income or (loss) from real estate					
a Debt-financed property			 -		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			-		
8 Gain or (loss) from sales of assets other					
than inventory				<u> </u>	
9 Net income or (loss) from special events		= -	 -		
10 Gross profit or (loss) from sales of inventory			 -		
11 Other revenue			1 1		
a			1		
b					
c					
d					<u></u>
e		_	1 1		
12 Subtotal Add columns (b), (d), and (e)		0.		2.	0.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations)				. 13	2.
Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incom					olichment of
the foundation's exempt purposes (other than b			COMMIDA	ted importantly to the accomp	plishine in Oi
	-				
	•				
				-	
		· - · · · · · · · · · · · · · · · · · ·			
				-	
	-				
		 			
1					_

223621 12-05-12

Part XV	Information Re Exempt Organ		and Transactions a	and Relationships With Noncha	ritable	е	
1 Did th		rectly engage in any of the following	ng with any other organization	on described in section 501(c) of	7	Yes	No
	-	c)(3) organizations) or in section 5		• •			
	·	lation to a noncharitable exempt of	• •				
(1) C	ash				1a(1)		Х
(2) 0	ther assets				1a(2)		X
b Other	transactions:						
	ales of assets to a noncharita				1b(1)		X
		onchantable exempt organization			1b(2)	<u> </u>	X
(3) R	ental of facilities, equipment,	or other assets			1b(3)		X
(4) R	eimbursement arrangements				1b(4)		X
(5) L	oans or loan guarantees .				1b(5)	<u> </u>	X
		embership or fundraising solicitati			1b(6)		X
	=	ailing lists, other assets, or paid en			10		_X_
or ser	vices given by the reporting f	foundation. If the foundation receiv	ved less than fair market valu	ways show the fair market value of the goods, o ie in any transaction or sharing arrangement, sl		sets,	
	(b) Amount involved	other assets, or services received (c) Name of noncharitable		(d) n			
(a) Line no	(U) Airibuilt ilivolved	N/A	e exempt organization	(d) Description of transfers, transactions, and s	hanng ar	rangeme	nts
		N/A					
	 	·	 	<u> </u>			
		†					
		†					
		†					
			 .				
	· · ·						
			<u> </u>				
ın sec	tion 501(c) of the Code (othe s," complete the following sch		tion 527?		Yes	X	No
-	(a) Name of org	janization	(b) Type of organization	(c) Description of relationsh	ıp		
	N/A						
			 				
						_	
Sign Here	nder penalties of penjury, I declare nd belief, it is true, correct, and cor land belief and correct and correct Signature of officer of trustee	molette Declaration of preparer (other tha	ng accompanying schedules and san taxpayer) is based on all informations.	retur	tre IRS d r with the vn below	repare	Y
	Print/Type preparer's na	arne Rreparer's s	ignature /	Date Check If PTIN		•	
		/ /		self- employed			
Paid	MARK AARON		W		180		
Prepare	The state of the s	SERMAZARS LLP		Firm's EIN ▶ 13-14	595	50	
Use On							
		CROSSWAYS PARK					
	WO	ODBURY, NY 1179	07	Phone no 516.4	88.	120	<u>) </u>
				For	m 990	-PF	10121

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Internal Revenue Service

Name of the organization

Employer identification number

MARK J. STUART JR. FOUNDATION 23-7008867 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schodule 9 (Form 990, 990-EZ, or 990-PF) (2012)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

MARK J. STUART JR. FOUNDATION

23-7008867

Part I	Contributors (see instructions). Use duplicate copies of Part I	if additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARK J. STUART JR 7 DUDLEY LANE LARCHMONT, NY 10538	\$180,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u></u>			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II If there is a noncash contribution.)

Employer Identification number

MARK J. STUART JR. FOUNDATION

23-7008867

Part II	Noncash Property (see Instructions). Use duplicate copies of Property	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. irom	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		\$				
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		s				
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			

Name of orga	nization		Employer identification number
MARK J Part III	 STUART JR. FOUNDATIO Exclusively religious, charitable, etc., indivyear. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition 	ridual contributions to section 501 (ne following line entry. For organizat c , contributions of \$1,000 or less fo	23-7008867 c)(7), (8), or (10) organizations that total more than \$1,000 for the lons completing Part III, enter or the year (Enter this information once) \$_\\$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of gi	ft
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gi	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gi	ft
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gi	ft
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee

MARK J STUART FOUNDATION SCHEDULE OF CHARITIES 2/28/2013

CHECK#	DATE	PAYABLE TO	AMOUNT
973	5/15/2012 NEW YORK	LAW ENFORCEMENT FOUNDATION	3,800.00
966	5/22/2012 GEORGETO	WN UNIVERSITY	23,000.00
967	6/14/2012 SOUTHAMP	TON HOSPITAL FOUNDATION	1,000 00
968		ACBRIDE SCHOLARSHIP FUND	5,000 00
969	7/7/2012 LUTHER CO	LLEGE	5,000 00
974	9/10/2012 GEORGETO	OWN BASKETBALL	1,000.00
975	9/15/2012 GEORGETO	OWN UNIVERSITY	100,000 00
980	8/17/2012 ALZHEIMER	S ASSOCIATION	501.00
976	10/2/2012 WHITE PLA	NS PERFORMING ARTS CENTER	1,000.00
981	11/14/2012 NEW YORK	LAW ENFORCEMENT FOUNDATION	3,500.00
982	11/14/2012 NEW YORK	LAW ENFORCEMENT FOUNDATION	1,000 00
983	1/10/2013 NEW YORK	LAW ENFORCEMENT FOUNDATION	4,000 00
987	12/25/2012 LUTHER CC	LLEGE	10,000 00
988	1/7/2013 GRACE LUT	HERAN CHURCH	1,000 00
989	1/9/2013 THE ANNUA	AL MEDICAL CENTER	1,000 00
1001	2/8/2013 NEW YORK	LAW ENFORCEMENT FOUNDATION	2,000 00
			162,801.00

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
BANK OF AMERICA			-	2.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A	-	2.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ACCOUNTING FEE	1,346.	673	•	673.
TO FORM 990-PF, PG 1, LN 16B	1,346.	673	•	673.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
NY DEPARTMENT OF LAW BANK CHARGES	25. 260.	13 130		12. 130.
TO FORM 990-PF, PG 1, LN 23	285.	143	•	142.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT

4

NAME OF CONTRIBUTOR

MARK J. STUART JR.

ADDRESS

7 DUDLEY LANE

LARCHMONT, NY 10538

BELOW IS A PREVIEW OF YOUR NOTICE:

(close window)

THE ANNUAL RETURN OF **MARK J. STUART JR.** FOUNDATION For the **FEBURARY 28** year ended **2013** is available at its principal office located at **20 BROAD STREET NEW YORK, NY 10005**

for inspection during regular business hours by any citizen who requests it within 180 days hereof Principal Manager of the Foundation is **MARK J. STUART JR.**