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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning

3/1/2012

, and ending

2/28/2013

Name of foundation Axe-Houghton Foundation		A Employer identification number 13-6200200
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 55 Walls Dr		B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Fairfield CT 06824		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,228,898		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	162,014	162,014		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	185,757			
	b Gross sales price for all assets on line 6a	1,049,155			
	7 Capital gain net income (from Part IV, line 2)		185,757		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	347,771	347,771	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	34,296	31,396		2,900
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,737			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	40,289			40,289
	24 Total operating and administrative expenses. Add lines 13 through 23	79,322	31,396	0	43,189
	25 Contributions, gifts, grants paid	310,000			310,000
26 Total expenses and disbursements. Add lines 24 and 25	389,322	31,396	0	353,189	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-41,551				
b Net investment income (if negative, enter -0-)		316,375			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2012)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	49,041	20,261	20,261
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,783,194	5,770,423	7,208,637
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,832,235	5,790,684	7,228,898	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,832,235	5,790,684	
	30 Total net assets or fund balances (see instructions)	5,832,235	5,790,684	
31 Total liabilities and net assets/fund balances (see instructions)	5,832,235	5,790,684		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,832,235
2 Enter amount from Part I, line 27a	2	-41,551
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	5,790,684
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,790,684

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,049,155		863,398	185,757	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			185,757	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	185,757
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	331,429	6,992,306	0.047399
2010	314,562	6,689,323	0.047024
2009	439,556	6,140,526	0.071583
2008	419,507	6,709,909	0.062521
2007	384,648	8,173,519	0.047060
2 Total of line 1, column (d)			2 0.275587
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.055117
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 7,090,460
5 Multiply line 4 by line 3			5 390,805
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,164
7 Add lines 5 and 6			7 393,969
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 353,189

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,328	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0	
3 Add lines 1 and 2		3	6,328	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	6,328	
6 Credits/Payments				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,400		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d	7	2,400		
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,928		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ c/o Foundation Source Telephone no ▶ (800) 839-1754 Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000				
--	--	--	--	--

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,177,228
b	Average of monthly cash balances	1b	21,209
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,198,437
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,198,437
4	Cash deemed held for charitable activities. Enter 1 1/4 % of line 3 (for greater amount, see instructions)	4	107,977
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,090,460
6	Minimum investment return. Enter 5% of line 5	6	354,523

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	354,523
2a	Tax on investment income for 2012 from Part VI, line 5	2a	6,328
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,328
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	348,195
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	348,195
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	348,195

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	353,189
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	353,189
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	353,189

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				348,195
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			195,409	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 353,189				
a Applied to 2011, but not more than line 2a			195,409	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				157,780
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				190,415
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ABINGDON THEATRE COMPANY 312 W 36TH ST, 6TH FL NEW YORK, NY 10018	N/A	509(a)(1)	The Last Will Project	2,000
AMERICAN GLOBE THEATRE LTD 145 W 46TH ST 3RD FL NEW YORK, NY 10036	N/A	509(a)(1)	Shakespeare for Schools, Tour of Macbeth	6,500
AQUILA THEATRE COMPANY 4 WASHINGTON SQ N NEW YORK, NY 10003	N/A	509(a)(2)	Shakespeare Leaders in Harlem	3,000
ASIAN AMERICAN WRITERS WORKSHOP INC 16 W 32ND ST STE 10A NEW YORK, NY 10001	N/A	509(a)(1)	Mouth to Mouth Open Mic	3,000
ATLANTIC THEATER COMPANY 76 9TH AVE, STE 537 NEW YORK, NY 10011	N/A	509(a)(1)	Atlantic Stage 2 New Play Development and Production	5,000
BROOKLYN ARTS COUNCIL 55 WASHINGTON ST STE 218 BROOKLYN, NY 11201	N/A	509(a)(1)	Alzheimer's Poetry	4,500
CHERRY LANE ALTERNATIVE INC 38 COMMERCE ST NEW YORK, NY 10014	N/A	509(a)(1)	Mentor Project	6,000
CHILD INC CENTRAL HARLEM INITIATIVE 223 W 132ND ST NEW YORK, NY 10027	N/A	509(a)(1)	The Oratory Program	3,500
CITY COLLEGE FUND 160 CONVENT AVE S 166 NEW YORK, NY 10031	N/A	509(a)(1)	The Poetry Outreach Center	2,500
CIVILIANS INC 138 S OXFORD ST, 3C BROOKLYN, NY 11217	N/A	509(a)(1)	Let Me Ascertain You The Civilians' Cabaret and Podcast Series	4,000
CLASSICAL THEATRE OF HARLEM INC 566 W 159TH ST, STE 44 NEW YORK, NY 10032	N/A	509(a)(2)	CTH Reading Series	4,000
Total See Attached Statement			3a	310,000
b <i>Approved for future payment</i>				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	162,014	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	185,757	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		347,771	0
13 Total. Add line 12, columns (b), (d), and (e)				13	347,771

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2012)

Part I, Line 16c (990-PF) - Other Professional Fees

		34,296	31,396	0	2,900
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment Management Services	31,396	31,396		0
2	Philanthropic Consulting Services	2,900	0		2,900

Part I, Line 18 (990-PF) - Taxes

		4,737	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Estimated Tax for 2013	2,400	0		0
2	Excise Tax for 2012	2,337	0		0

Part I, Line 23 (990-PF) - Other Expenses

		40,289	0	0	40,289
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative Fees	40,039	0		40,039
2	State or Local Filing Fees	250	0		250

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		5,783,194	5,770,423	0	7,208,637	
	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	COLUMBIA FDS SRS TR I DIVIDEND INCOM	10,723		135,663		169,632
2	CRM MID CAP VALUE FUND	3,748		103,978		123,249
3	DFA EMERGING MARKETS PORTFOLIO I	1,539		42,100		42,100
4	DFA U S SMALL CAP PORTFOLIO	3,135		70,844		76,275
5	DFA US LARGE COMPANY PORTFOLIO	25,702		286,866		307,398
6	DODGE & COX FUNDS INTERNATIONAL ST	2,673		93,127		95,453
7	ETFS GOLD TRUST	1,077		128,976		168,012
8	HARBOR CAPITAL APPRECIATION FUND #	4,539		143,582		200,114
9	HARBOR FDS INTL FD	1,513		62,214		95,939
10	ISHARES GOLD TRUST	5,490		64,550		84,381
11	ISHARES SILVER TRUST	3,539		65,367		97,464
12	PIMCO FUNDS FOREIGN BOND FUND INST	13,285		142,350		143,878
13	PIMCO LOW DURATION INSTL	44,237		462,500		464,488
14	PIMCO TOTAL RETURN FUND	21,012		229,816		235,966
15	SPDR GOLD TR GOLD SHS	549		64,505		83,997
16	T ROWE PRICE MID CAP VALUE	7,107		157,725		183,640
17	T ROWE PRICE HIGH YIELD FUND	6,068		35,556		42,899
18	T ROWE PRICE SMALL-CAP VALUE FD INC	1,828		61,357		76,524
19	TWEEDY, BROWNE GLOBAL VALUE FD II	7,366		90,160		95,683
20	VANGAURD HIGH-YIELD CORPORATE FUN	7,001		35,654		42,776
21	VANGUARD GNMA FUND	12,939		144,784		140,513
22	VANGUARD GROWTH INDEX FUND SIGNA	8,607		182,936		307,965
23	VANGUARD INFLATION-PROTECTED SEC	14,106		321,211		400,320
24	VANGUARD INTERMEDIATE-TERM CORPO	12,518		120,394		128,810
25	VANGUARD INTL GROWTH FD ADMIRAL S	1,516		82,408		95,649
26	VANGUARD SHORT-TERM CORPORATE FD	91,829		958,066		994,505
27	VANGUARD TOTAL BOND MARKET INDEX	23,270		238,756		256,667
28	VANGUARD TOTAL INTERNATIONAL STOC	13,897		303,498		426,372
29	VANGUARD TOTAL STOCK MARKET INDEX	33,437		694,574		1,229,142
30	VANGUARD VALUE INDEX FUND SIGNAL S	11,915		169,461		306,919
31	VANGUARD WINDSOR II FD ADMIRAL SHS	1,667		77,445		91,907

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

000													
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	Explanation
1	Lynn F Angelson		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Pres' / Dir	3.00	0	0	0	*Removed from position on 02/28/2013
2	Suzanne Davidson		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Dir / Sec	1.00	0	0	0	
3	Charles Forster		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Dir	1.00	0	0	0	
4	Bruce D Haims		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Dir / Treas	1.00	0	0	0	
5	Jeffrey Sternman		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Dir	1.00	0	0	0	
6	Robert B von Mehren**		Foundation Source 55 Walls Dr	Fairfield	CT	06824		VP / Dir	1.00	0	0	0	**Removed 12/5/12
7	Carolyn Weber		Foundation Source 55 Walls Dr	Fairfield	CT	06824		Dir	1.00	0	0	0	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

COLLABORATIVE-ARTS PROJECT 21 INC

Street

18 W 18TH ST FL 6

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

CAP21 Curricular Production INTERP II Project

Amount

2,500

Name

COMMUNITY-WORD PROJECT INC

Street

42 BROADWAY 18TH FL

City

NEW YORK

State

NY

Zip Code

10004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Classroom Arts Residencies Writing and Performing Poetry

Amount

3,000

Name

CSC REPERTORY LTD

Street

136 E 13TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

CSC's Production of Bertolt Brecht's The Caucasian Chalk Circle

Amount

8,500

Name

CULTURE PROJECT INC

Street

49 BLEECKER ST STE 602

City

NEW YORK

State

NY

Zip Code

10012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Culture Project's 2012-13 Mainstage Theater Season

Amount

4,000

Name

DALTON SCHOOLS INC

Street

108 E 89TH ST

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Dalton School Debate Team Fund

Amount

3,500

Name

DE LA SALLE ACADEMY

Street

202 W 97TH ST

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Public Speaking Program

Amount

2,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ELAINE KAUFMAN CULTURAL CENTER-LUCY MOSES SCHOOL FOR MUSIC AND DANCE

Street

129 W 67TH ST

City

NEW YORK

State

NY

Zip Code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Drama for Literacy A Partnership Between Kaufman Center and the Manhattan School for Children

Amount

2,000

Name

ENGLISH SPEAKING UNION OF THE UNITED STATES

Street

144 E 39TH ST

City

NEW YORK

State

NY

Zip Code

10016

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

The English-Speaking Union Middle School Debate League

Amount

5,000

Name

ENSEMBLE STUDIO THEATRE INC

Street

549 W 52ND ST

City

NEW YORK

State

NY

Zip Code

10019

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2013 EST Mainstage Production Season

Amount

4,000

Name

EPIC THEATRE CENTER INC

Street

55 W 39TH ST RM 302

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Epic Theatre Ensemble's Shakespeare Remix Program

Amount

5,000

Name

FORDHAM UNIVERSITY CONTROLLERS OFFICE

Street

441 E FORDHAM RD

City

BRONX

State

NY

Zip Code

10458

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Poets Out Loud Project

Amount

2,000

Name

FOUNDATION CENTER

Street

79 5TH AVE, 2ND FL

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General Operating Support for 2012

Amount

2,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GROUP I ACTING COMPANY INC

Street

630 9TH AVE, STE 214

City NEW YORK	State NY	Zip Code 10036	Foreign Country
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Relationship N/A	Foundation Status 509(a)(2)
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Purpose of grant/contribution Primary Shakespeare Project	Amount 5,000
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Name

HALEAKALA INC

Street

512 W 19TH ST

City NEW YORK	State NY	Zip Code 10011	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution The Literature Program at The Kitchen	Amount 4,000
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Name

IRISH REPERTORY THEATRE COMPANY INC

Street

132 W 22ND ST

City NEW YORK	State NY	Zip Code 10011	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Phil Coulter "The Songs I Love So Well" at The Irish Repertory Theatre	Amount 5,000
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Name

JUSTICE RESOURCE CENTER

Street

122 AMSTERDAM AVE, RM 504A

City NEW YORK	State NY	Zip Code 10023	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution The Constitution Works	Amount 5,000
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Name

JUSTICE RESOURCE CENTER

Street

122 AMSTERDAM AVE, RM 504A

City NEW YORK	State NY	Zip Code 10023	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution We The People-Oral Debate Competition	Amount 5,000
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Name

LA MAMA EXPERIMENTAL THEATRE CLUB INC

Street

74A E 4TH ST

City NEW YORK	State NY	Zip Code 10003	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution La MaMa Literature Program	Amount 4,000
--	------------------------

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LABYRINTH INC

Street

155 BANK ST

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Labyrinth's 2012-13 Season

Amount

5,000

Name

LARK THEATRE COMPANY INC

Street

311 W 43RD ST, STE 406

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Public Rehearsals at the Lark

Amount

4,000

Name

LEARNING THROUGH AN EXPANDED ARTS PROGRAM INC

Street

441 W END AVE

City

NEW YORK

State

NY

Zip Code

10024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York City August Wilson Program

Amount

3,000

Name

LOWER MANHATTAN CULTURAL COUNCIL INC

Street

125 MAIDEN LN FL 2

City

NEW YORK

State

NY

Zip Code

10038

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Blink Your Eyes Sekou Sundiata Revisited Project

Amount

2,500

Name

MABOU MINES DEVELOPMENT FOUNDATION INC

Street

PO BOX 1940

City

NEW YORK

State

NY

Zip Code

10009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

La Divina Caricatura

Amount

5,000

Name

MANHATTAN CLASS COMPANY INC

Street

311 W 43RD ST STE 302

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

MCC Theater 2012-13 Mainstage Season

Amount

7,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MINT THEATER COMPANY INC

Street

311 W 43RD ST STE 307

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(2)		
Purpose of grant/contribution KATIE ROCHE by Teresa Deevy			Amount 5,000

Name

NEW 42ND STREET INC

Street

229 W 42ND ST

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The Presentation of I, Malvolio, Grug, As You Like It, and The Firework Maker's Daughter			Amount 4,000

Name

NEW DRAMATISTS INC

Street

424 W 44TH ST

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution New Dramatists Playwright Residency Program and The Playwrights Lab			Amount 8,500

Name

NEW GROUP INC

Street

410 W 42ND ST

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The New Group 2012- 2013 Season			Amount 5,000

Name

NEW YORK CLASSICAL THEATRE INC

Street

40 W 116TH ST #B 1004

City NEW YORK	State NY	Zip Code 10026	Foreign Country
Relationship N/A	Foundation Status 509(a)(2)		
Purpose of grant/contribution 2013 Season of Free Classical Theatre Across New York City			Amount 3,000

Name

NEW YORK PUBLIC RADIO

Street

160 VARICK ST

City NEW YORK	State NY	Zip Code 10013	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Radio Rookies			Amount 7,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEW YORK THEATRE WORKSHOP INC

Street

79 E 4TH ST

City NEW YORK	State NY	Zip Code 10003	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution New York Theatre Workshop's 2012/13 Season			Amount 6,000

Name

ONTOLOGICAL-HYSTERIC THEATRE INC

Street

260 W BROADWAY STE 1

City NEW YORK	State NY	Zip Code 10013	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Old-Fashioned Prostitutes (A True Romance)			Amount 2,500

Name

OPEN CHANNELS NEW YORK INC

Street

161 CHRYSTIE ST

City NEW YORK	State NY	Zip Code 10002	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Dixon Place 2012-2013 Literary Program			Amount 3,000

Name

OUR TIME THEATRE COMPANY

Street

330 W 42ND ST FL 12

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Our Time NYC			Amount 4,000

Name

PAGE SEVENTY THREE PRODUCTIONS INC

Street

138 S OXFORD ST, STE 4E

City BROOKLYN	State NY	Zip Code 11217	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The World Premiere of Sleeping Rough by Kara Manning			Amount 2,500

Name

PEARL THEATRE CO INC

Street

307 W 38TH ST RM 1805

City NEW YORK	State NY	Zip Code 10018	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The Pearl Theatre Company's Speech and Text Program			Amount 6,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PHOENIX THEATRE ENSEMBLE INC

Street

303 PARK AVE S

City NEW YORK	State NY	Zip Code 10010	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Electra by Sophocles	Amount 3,000
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Name

PLAY PRODUCTION COMPANY INC

Street

321 W 44TH ST STE 802

City NEW YORK	State NY	Zip Code 10036	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution The Golden Dragon by Roland Schimmelpfennig	Amount 3,000
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Name

PLAYWRIGHTS HORIZONS INC

Street

416 W 42ND ST

City NEW YORK	State NY	Zip Code 10036	Foreign Country
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Relationship N/A	Foundation Status 509(a)(2)
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Purpose of grant/contribution Playwrights Horizons 2012-2013 Production Season	Amount 6,000
--	------------------------

Name

POETRY PROJECT LIMITED

Street

131 E 10TH ST

City NEW YORK	State NY	Zip Code 10003	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Friday Late Night Event Series	Amount 2,500
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Name

POETS HOUSE INC

Street

10 RIVER TER

City NEW YORK	State NY	Zip Code 10282	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Integration of Public Programs and Launch of Catalog into Website	Amount 5,000
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Name

PRIMARY STAGES COMPANY INC

Street

307 W 38TH ST RM 1510

City NEW YORK	State NY	Zip Code 10018	Foreign Country
-------------------------	--------------------	--------------------------	------------------------

Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Primary Stages 2012/2013 Season	Amount 6,000
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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PROJECT GIRL PERFORMANCE COLLECTIVE

Street

80 E 11TH ST STE 301A

City NEW YORK	State NY	Zip Code 10003	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Project Girl Performance Collective			Amount 1,500

Name

RATTLESTICK PRODUCTIONS INC

Street

224 WAVERLY PL

City NEW YORK	State NY	Zip Code 10014	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Rattlestick's Charles Ives Take Me Home by Jessica Dickey			Amount 2,000

Name

RED BULL THEATER INC

Street

PO BOX 250863

City NEW YORK	State NY	Zip Code 10025	Foreign Country
Relationship N/A	Foundation Status 509(a)(2)		
Purpose of grant/contribution Revelation Readings Breathing Life Into the Page			Amount 5,000

Name

RIPE TIME INC

Street

138 S OXFORD ST STE 4D

City BROOKLYN	State NY	Zip Code 11217	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The World Is Round			Amount 3,500

Name

SECOND STAGE THEATRE

Street

305 W 43RD ST

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Modern Terrorism, Water By The Spoonful, and The Last Five Years			Amount 8,500

Name

SHAKESPEARE SOCIETY INC

Street

118-122 BAXTER ST STE 705

City NEW YORK	State NY	Zip Code 10013	Foreign Country
Relationship N/A	Foundation Status 509(a)(2)		
Purpose of grant/contribution Shakespeare in Schools			Amount 5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SIGNATURE THEATRE COMPANY

Street

630 9TH AVE STE 1106

City NEW YORK	State NY	Zip Code 10036	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Signature Theatre's 2012/13 Season			Amount 5,000

Name

SOHO REPERTORY THEATRE INC

Street

401 BROADWAY RM NO 300

City NEW YORK	State NY	Zip Code 10013	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Soho Rep 2012/13 Season			Amount 4,500

Name

STORYVILLE CENTER FOR THE SPOKEN WORD INC

Street

481 BROADWAY APT 3

City NEW YORK	State NY	Zip Code 10013	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The Moth Mainstage			Amount 3,000

Name

SYMPHONY SPACE INC

Street

2537 BROADWAY

City NEW YORK	State NY	Zip Code 10025	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution Symphony Space Literature in Performance Programs			Amount 5,000

Name

TADA THEATRE AND DANCE ALLIANCE INC

Street

15 W 28TH ST, 3RD FL

City NEW YORK	State NY	Zip Code 10001	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution TADA! Youth Theater's 2012/2013 Production of "Adventures from Ezra Jack Keats"			Amount 3,500

Name

TARGET MARGIN THEATER INC

Street

138 S OXFORD ST STE 5A

City BROOKLYN	State NY	Zip Code 11217	Foreign Country
Relationship N/A	Foundation Status 509(a)(1)		
Purpose of grant/contribution The TMT Lab			Amount 4,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TECTONIC THEATER PROJECT INC

Street

520 8TH AVE

City NEW YORK	State NY	Zip Code 10018	Foreign Country
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Relationship N/A	Foundation Status 509(a)(2)
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Purpose of grant/contribution Paul Robeson- The Tallest Tree in the Forest	Amount 4,000
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Name

THE FLEA THEATER INC

Street

41 WHITE ST

City NEW YORK	State NY	Zip Code 10013	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution 2012-2013 Theater Season	Amount 4,500
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Name

THEATER BREAKING THROUGH BARRIERS CORP

Street

306 W 18TH ST APT 3A

City NEW YORK	State NY	Zip Code 10011	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution TBTB's 2012-13 Productions - Fall Readings, April Mainstage and June Short Play Festival	Amount 3,000
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Name

THEATER LABRADOR INC

Street

109 W 27TH ST, STE 9A

City NEW YORK	State NY	Zip Code 10001	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution Goldor \$ Mythyka A Hero Is Born by Lynn Rosen	Amount 4,000
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Name

THEATRE FOR A NEW AUDIENCE INC

Street

154 CHRISTOPHER ST

City NEW YORK	State NY	Zip Code 10014	Foreign Country
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Relationship N/A	Foundation Status 509(a)(2)
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Purpose of grant/contribution Theatre For a New Audience	Amount 6,000
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Name

VINEYARD THEATRE AND WORKSHOP CENTER INC

Street

108 E 15TH ST

City NEW YORK	State NY	Zip Code 10003	Foreign Country
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Relationship N/A	Foundation Status 509(a)(1)
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Purpose of grant/contribution 2012-2013 Season Productions	Amount 7,500
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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WORKING THEATRE CO INC

Street

520 8TH AVE STE 303

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TheaterWorks! Adult Education Program

Amount

3,500

Name

YOUNG MENS & YOUNG WOMENS HEBREW ASSOCIATION

Street

1395 LEXINGTON AVE

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Unterberg Poetry Center's 2012/2013 Main Reading Series

Amount

3,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount