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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation

HANS AND CLARA ZIMMERMAN FOUNDATION

A Employer identification number

99-6006669

Number and street (or P.O. box number if mail is not delivered to street address)

P. O. BOX 3170, DEPT 715

Room/suite

B Telephone number

(808) 694-4525

City or town, state, and ZIP code

HONOLULU, HI 96802

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationFair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 13,613,978.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

263.

263.

STATEMENT 1

4 Dividends and interest from securities

366,686.

366,686.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

Gross sales price for all
assets on line 6a 6,502,009.

342,313.

7 Capital gain net income (from Part IV, line 2)

342,313.

8 Net short-term capital gain

9 Income modifications

Gross sales less returns
and allowances

10a Less: Cost of goods sold

Gross profit or (loss)

Other income

230,135.

230,135.

STATEMENT 3

12 Total. Add lines 1 through 11

939,397.

939,397.

13 Compensation of officers, directors, trustees, etc

133,392.

80,035.

53,357.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16 Other fees

b Accounting fees

STMT 4

4,969.

1,491.

3,478.

c Other professional fees

17 Interest

18 Taxes

STMT 5

2,661.

2,661.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

168.

0.

168.

22 Printing and publications

23 Other expenses

STMT 6

90,108.

54,008.

36,100.

24 Total operating and administrative
expenses. Add lines 13 through 23

231,298.

138,195.

93,103.

25 Contributions, gifts, grants paid

568,650.

568,650.

26 Total expenses and disbursements.

Add lines 24 and 25

799,948.

138,195.

661,753.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

139,449.

b Net investment income (if negative, enter -0-)

801,202.

c Adjusted net income (if negative, enter -0-)

N/A

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,767.	31,586.	31,586.
	2 Savings and temporary cash investments	408,876.	213,060.	213,060.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	11,282,262.	11,621,361.	12,728,802.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ MINERAL ROYALTIES)	0.	0.	640,530.	
16 Total assets (to be completed by all filers)	11,693,905.	11,866,007.	13,613,978.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	11,693,905.	11,866,007.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	11,693,905.	11,866,007.		
31 Total liabilities and net assets/fund balances	11,693,905.	11,866,007.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,693,905.
2 Enter amount from Part I, line 27a	2	139,449.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	33,209.
4 Add lines 1, 2, and 3	4	11,866,563.
5 Decreases not included in line 2 (itemize) ▶ RETURN OF CAPITAL	5	556.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,866,007.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,082,509.		3,949,138.	133,371.
b 2,354,288.		2,210,558.	143,730.
c 65,212.			65,212.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			133,371.
b			143,730.
c			65,212.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	342,313.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	636,571.	13,208,365.	.048195
2010	575,331.	12,603,504.	.045648
2009	693,925.	11,514,792.	.060264
2008	821,572.	13,399,382.	.061314
2007	825,624.	14,826,645.	.055685

2 Total of line 1, column (d)	2	.271106
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054221
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	13,267,688.
5 Multiply line 4 by line 3	5	719,387.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,012.
7 Add lines 5 and 6	7	727,399.
8 Enter qualifying distributions from Part XII, line 4	8	661,753.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	16,024.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	16,024.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	16,024.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	17,520.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6d	7	17,520.
b Exempt foreign organizations - tax withheld at source		8	
c Tax paid with application for extension of time to file (Form 8868)		9	
d Backup withholding erroneously withheld		10	1,496.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 1,496. Refunded <input checked="" type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>HI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>BANK OF HAWAII</u> Telephone no. ► <u>808-694-4525</u> Located at ► <u>130 MERCHANT ST., HONOLULU, HI</u> ZIP+4 ► <u>96813</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	TRUSTEE			
P.O. BOX 3170				
HONOLULU, HI 96802	1.00	133,392.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,524,480.
b	Average of monthly cash balances	1b	304,724.
c	Fair market value of all other assets	1c	640,530.
d	Total (add lines 1a, b, and c)	1d	13,469,734.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,469,734.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	202,046.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,267,688.
6	Minimum investment return. Enter 5% of line 5	6	663,384.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	663,384.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	16,024.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,024.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	647,360.
4	Recoveries of amounts treated as qualifying distributions	4	10,800.
5	Add lines 3 and 4	5	658,160.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	658,160.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	661,753.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	661,753.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	661,753.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				658,160.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			32,507.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 661,753.				
a Applied to 2011, but not more than line 2a			32,507.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				629,246.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				28,914.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT-GRA				568,650.
Total			▶ 3a	568,650.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
DREYFUS CASH MANAGEMENT - INST	263.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	263.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BOH #115026502	431,898.	65,212.	366,686.
TOTAL TO FM 990-PF, PART I, LN 4	431,898.	65,212.	366,686.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA - NET MINERAL ROYALTY INCOME	230,135.	230,135.	
TOTAL TO FORM 990-PF, PART I, LINE 11	230,135.	230,135.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	4,969.	1,491.		3,478.
TO FORM 990-PF, PG 1, LN 16B	4,969.	1,491.		3,478.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID	2,661.	2,661.		0.	
TO FORM 990-PF, PG 1, LN 18	2,661.	2,661.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MINERAL ROYALTY EXPENSES	54,008.	54,008.		0.	
SCHOLARSHIP COMMITTEE FEES	5,000.	0.		5,000.	
GRANTS ADMINISTRATION	31,100.	0.		31,100.	
TO FORM 990-PF, PG 1, LN 23	90,108.	54,008.		36,100.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION	AMOUNT		
PRIOR YEAR GRANTS RETURNED	10,800.		
MINERAL ROYALTY ADJUSTMENTS	22,409.		
TOTAL TO FORM 990-PF, PART III, LINE 3	33,209.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT-INV	COST	11,621,361.	12,728,802.	
TOTAL TO FORM 990-PF, PART II, LINE 13		11,621,361.	12,728,802.	

Dr. Hans & Clara D. Zimmerman Foundation

For paid payments. 1/1/2012 to 12/31/2012

Payee Name	Purpose	Payment Amount
A T Still University of Health Sciences		
5850 E. Still Circle Mesa, AZ 85206		
Baird, Kanoelehua	Scholarship	\$5,900 00
Subtotal for A T Still University of Health Sciences		\$5,900 00
American International College		
1000 State Street Springfield, MA 1109		
Lee, Diana	Scholarship	\$3,700 00
Subtotal for American International College		\$3,700 00
Bethel College - Mishawaka		
1001 Bethel Circle Mishawaka, IN 46545-5591		
Hall, Heidi	Scholarship	\$1,750 00
Subtotal for Bethel College - Mishawaka		\$1,750 00
Biola University		
13800 Biola Ave La Mirada, CA 90639-0001		
Fuyuki, Emi	Scholarship	\$3,800 00
Subtotal for Biola University		\$3,800 00
Boise State University		
Admin Bldg, Room 113 1910 University Drive Boise, ID 83725		
Kometani, Kurtis	Scholarship	\$1,750.00
Subtotal for Boise State University:		\$1,750 00

Boston University

881 Commonwealth Avenue
Boston, MA 2215

Shibano, Robyn	Scholarship	\$3,000 00
Yamaguchi, En	Scholarship	\$2,650 00
Subtotal for Boston University:		\$5,650.00

Brigham Young University - Utah

BYU Financial Aid, A-41 ASB
Provo, UT 84602

Eriksson, Amy	Scholarship	\$1,000.00
Subtotal for Brigham Young University - Utah		\$1,000.00

Brown University

69 Brown Street, Box 1827
Providence, RI 2912

Hashisaka, Hisa	Scholarship	\$2,750 00
Subtotal for Brown University:		\$2,750.00

California Baptist University

8432 Magnolia Ave
Riverside, CA 92504-3297

Nemoto, Cory	Scholarship	\$1,450 00
Subtotal for California Baptist University:		\$1,450 00

Chaminade University of Honolulu

3140 Waiialae Avenue
Honolulu, HI 96816-1578

Agcaoili, Lisa	Scholarship	\$2,750 00
Bonilla, Mae Princess	Scholarship	\$4,600 00
Henson, Patricia	Scholarship	\$2,750 00
Sakaguchi, Bianca	Scholarship	\$2,750.00
Subtotal for Chaminade University of Honolulu:		\$12,850 00

Cornell University

203 Day Hall
Ithaca, NY 14853

Manaku, Melanie	Scholarship	\$0.00
Subtotal for Cornell University:		\$0.00

Creighton University
Office of Financial Aid
Omaha, NE 68178

Inouye, Courtney	Scholarship	\$3,750.00
Kawamura, Kendra	Scholarship	\$5,500.00
Sio, Kevin	Scholarship	\$3,750.00
Wong, Ryan	Scholarship	\$3,750.00
Subtotal for Creighton University.		\$16,750.00

Fuller Theological Seminary
135 N Oakland Ave
Pasadena, CA 91182

Fukumoto, Michelle	Scholarship	\$1,650.00
Subtotal for Fuller Theological Seminary		\$1,650.00

George Fox University
414 N Meridian St
Newberg, OR 97132

Nakamura, Kelli Ann	Scholarship	\$2,250.00
Pena, James	Scholarship	\$3,200.00
Subtotal for George Fox University.		\$5,450.00

George Washington University
2121 I Street- NW
Washington, DC 20052

Kai, Ruth	Scholarship	\$3,700.00
Subtotal for George Washington University:		\$3,700.00

Grinnell College
1121 Park Street
Grinnell, IA 50112-1690

Chen, Bao Ying	Scholarship	\$4,150.00
Subtotal for Grinnell College.		\$4,150.00

Hawaii Pacific University
1166 Fort Street, 2nd Floor
Honolulu, HI 96813

Argayoso, Sheila	Scholarship	\$2,650 00
Arizala, Genardine	Scholarship	\$1,350 00
Buyuan, Chelsey	Scholarship	\$2,250 00
Coloma, Christine Rhea	Scholarship	\$2,650 00
Derrada, Kevin	Scholarship	\$2,650.00
Eskildson, Tiana	Scholarship	\$2,400.00
Fernandez, Cindy Claire	Scholarship	\$2,700 00
Kalama, Rowena	Scholarship	\$5,350 00
Lorenzo, Chnstine	Scholarship	\$2,500 00
Nakahara, Joy	Scholarship	\$1,000 00
Pangilinan, Mozelle Hannah	Scholarship	\$2,000 00
Rogers, Madeline	Scholarship	\$2,600.00
Ugay, Renalyn	Scholarship	\$2,400.00
Young, Jessica Ellen	Scholarship	\$2,500.00

Subtotal for Hawaii Pacific University: \$35,000.00

LeTourneau University
2100 S Mobberly Ave
Longview, TX 75607-7001

Wallace, Kathryn	Scholarship	\$1,750 00
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Subtotal for LeTourneau University. \$1,750.00

Loma Linda University
11139 Anderson St.
Loma Linda, CA 92350

Agag, Carrie-Ann	Scholarship	\$2,800 00
San Agustin, Everly Rae	Scholarship	\$5,300.00

Subtotal for Loma Linda University: \$8,100 00

Loyola Marymount University
1 LMU Drive Suite 200
Los Angeles, CA 90045-2659

Au, Walter	Scholarship	\$4,250.00
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Subtotal for Loyola Marymount University: \$4,250 00

Marymount College - Rancho Palos Verdes
30800 Palos Verdes Drive East
Rancho Palos Verdes, CA 90275-6299

Timbobolan, Jasah	Scholarship	\$2,750.00
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Subtotal for Marymount College - Rancho Palos Verdes \$2,750 00

Mesa State College
1100 North Avenue
Grand Junction, CO 81501-3122

Holt, Kartlynn	Scholarship	\$2,150.00
Subtotal for Mesa State College		\$2,150.00

Midwestern University - Arizona
19555 N 59th Ave
Glendale, AZ 85308

Sakado, Kelli	Scholarship	\$3,400.00
Subtotal for Midwestern University - Arizona		\$3,400.00

Mount Saint Mary's College
12001 Chalon Rd
Los Angeles, CA 90049-1599

Buenaluz, Myra	Scholarship	\$3,450.00
Dansalan, Alaiza	Scholarship	\$3,900.00
Popaca-Raymondo, Raeanna	Scholarship	\$6,600.00
Subtotal for Mount Saint Mary's College:		\$13,950.00

Northwestern University
1801 Hinman Avenue
Evanston, IL 60208

Lum, Ross	Scholarship	\$2,200.00
Subtotal for Northwestern University		\$2,200.00

Oregon Health & Science University
3181 SW Sam Jackson Park Rd
Portland, OR 97239-3098

Shiu, Roger	Scholarship	\$2,100.00
Subtotal for Oregon Health & Science University:		\$2,100.00

Oregon Institute of Technology
3201 Campus Drive
Klamath Falls, OR 97601-8801

Rosas, Shaylen	Scholarship	\$1,600.00
Subtotal for Oregon Institute of Technology		\$1,600.00

Oregon State University
218 Kerr Administration Building
Corvallis, OR 97331

Louis-Soares, Brittney	Scholarship	\$2,850.00
Matsui, Lahela	Scholarship	\$2,850 00

Subtotal for Oregon State University:		\$5,700.00
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Pacific University
2043 College Way
Forest Grove, OR 97116

Abe, Kellie	Scholarship	\$3,000.00
Kaili-Frank, Marissa	Scholarship	\$2,650.00
Kurata, Landon	Scholarship	\$3,700.00
Leite-Ah Yo, Healan	Scholarship	\$3,800 00
Nakamae, Liane	Scholarship	\$3,700.00
Pikini, Nicole	Scholarship	\$1,600.00
Sato, Nicole	Scholarship	\$3,800 00
Shing, Man Wa	Scholarship	\$3,800 00
Tran, Anthony	Scholarship	\$3,700.00
Yamamoto, Stephanie	Scholarship	\$3,650 00
Yonashiro, Candace	Scholarship	\$3,800.00

Subtotal for Pacific University:		\$37,200 00
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Portland State University
724 SW Harrison, Neuberger Hall Lobby
Portland, OR 97201

Bonnell, Marissa	Scholarship	\$3,150 00
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Subtotal for Portland State University:		\$3,150.00
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Regis University
3333 Regis Blvd A-8
Denver, CO 80221-1099

Chong, Nicole	Scholarship	\$3,650 00
Lehano, Cory	Scholarship	\$3,600 00

Subtotal for Regis University		\$7,250 00
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Rush University
The Office of Student Financial Aid, 600 South Pau
Chicago, IL 60612

Arca, Chris	Scholarship	\$3,700 00
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Subtotal for Rush University:		\$3,700 00
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Seattle University
900 Broadway
Seattle, WA 98122-4340

Arakaki, Aleena	Scholarship	\$2,050.00
Subtotal for Seattle University:		\$2,050.00

Simpson University
2211 College View Drive
Redding, CA 96003-8606

Terrado, Hossana	Scholarship	\$1,750.00
Subtotal for Simpson University:		\$1,750.00

Southern California College of Optometry
2575 Yorba Linda Blvd
Fullerton, CA 92831-1699

Luke, Ashley	Scholarship	\$4,100.00
Subtotal for Southern California College of Optometry:		\$4,100.00

University of Florida
Office for Student Financial Affairs, Attn Disbu
Gainesville, FL 32611-4025

Majewski, Shen	Scholarship	\$10,000.00
Subtotal for University of Florida		\$10,000.00

University of Hartford
Office of Financial Assistance, 200 Bloomfield Ave
West Hartford, CT 06117-1599

Anusewicz, Kate	Scholarship	\$3,150.00
Subtotal for University of Hartford		\$3,150.00

University of Hawaii - Hilo
Financial Aid Office, 200 W Kawili St
Hilo, HI 96720-4091

Arakaki, Kyleigh	Scholarship	\$1,450.00
De Mattos, Mallory	Scholarship	\$5,375.00
Fujii, Shaylyn	Scholarship	\$1,100.00
Glasgow, Micah	Scholarship	\$2,400.00
Hanabaga, Sabrina	Scholarship	\$1,050.00
Hanabaga, Samantha	Scholarship	\$1,300.00
Kalaniopio, Jimi-Jean	Scholarship	\$1,000.00
Kim, Daniel	Scholarship	\$2,750.00
Kocharov, Evelina	Scholarship	\$1,300.00
Lamosao, Romelynne	Scholarship	\$1,300.00

Mogote, Manel	Scholarship	\$1,300.00
Monette, Melissa	Scholarship	\$1,300.00
Nakanishi, Shanon	Scholarship	\$1,150.00
Nalimu, Kapuanani	Scholarship	\$5,375 00
Ng, Tracy	Scholarship	\$4,200 00
Owan, Carl	Scholarship	\$1,300.00
Shimabuku, Shanele	Scholarship	\$2,800 00
Subiono, George	Scholarship	\$1,000.00
Sullivan, Melissa	Scholarship	\$2,800.00
Takahashi, Stacie	Scholarship	\$2,250.00
Tera, Tyler	Scholarship	\$1,000.00
Thai, Christopher	Scholarship	\$2,800.00
Tsuji, Eric	Scholarship	\$2,800 00
Tsutsumi, Lissa	Scholarship	\$2,800.00
Wong, Dayna Michelle	Scholarship	\$3,700 00
Yoneda, Melissa	Scholarship	\$2,600.00
Zobova, Izabella	Scholarship	\$1,300.00

Subtotal for University of Hawaii - Hilo: \$59,500 00

University of Hawaii - Manoa

2440 Campus Rd , Box 447
Honolulu, HI 96822

Ablog, Angela	Scholarship	\$2,400.00
Aguilar, Michelle	Scholarship	\$2,400.00
Ambrose, Adnan Jacques	Scholarship	\$3,700.00
Avilez, Kekaihalai	Scholarship	\$1,750.00
Azama, Katie	Scholarship	\$2,150 00
Barayuga, John Michael	Scholarship	\$1,250.00
Ben, Kimberly Jean	Scholarship	\$1,000 00
Brown, Alyssa	Scholarship	\$2,400.00
Caplener, Chelsea	Scholarship	\$1,550 00
De Soto, Derrick	Scholarship	\$1,750.00
Delara, Rykoff Ritchie Mae	Scholarship	\$3,700.00
Deville, Nicole	Scholarship	\$2,150.00
Doles, Amy	Scholarship	\$1,550 00
Duquez, Eduardo	Scholarship	\$3,700 00
Elkin, Megan	Scholarship	\$1,850 00
Filippe, Jaclyn	Scholarship	\$1,750 00
Gan, Hezhi	Scholarship	\$3,700 00
Gaughen, Kaponu	Scholarship	\$1,000.00
Gausepohl, Thomas	Scholarship	\$1,350.00
Gollero, Jolana	Scholarship	\$3,700.00
Gonzalez, Rachel	Scholarship	\$2,400.00
Hiller, Elizabeth	Scholarship	\$1,150.00
Hites, Helen	Scholarship	\$1,750.00
Hua, Charles	Scholarship	\$3,700.00
Imada, Brian	Scholarship	\$3,700.00
Inferrera, Ashley	Scholarship	\$3,700.00
Kalawaia, Uaonani	Scholarship	\$1,750.00
Keala, Nahokuheleiakeahuolu	Scholarship	\$1,750.00
Kiaha, Mandy	Scholarship	\$1,250 00
Lam, Crystal	Scholarship	\$3,700 00

Lee, Dane	Scholarship	\$1,800.00
Lim, Matthew Allen	Scholarship	\$1,750 00
Limos, Jenka	Scholarship	\$1,400 00
Liu, Jenny	Scholarship	\$1,750.00
Lum, Sherelle	Scholarship	\$3,800 00
Mangiboyat, Nicole	Scholarship	\$3,700.00
Mata, Carle-Ann	Scholarship	\$1,550 00
Mccomas, Ty	Scholarship	\$2,700.00
Miguel, Catherine	Scholarship	\$3,400 00
Miles, Sara	Scholarship	\$3,100 00
Mina, Kasandra	Scholarship	\$3,800 00
Miyashiro, Natasha	Scholarship	\$2,400 00
Monhara, Sarah	Scholarship	\$1,550 00
Monta, Jennifer	Scholarship	\$2,700.00
Nakatsuka, Austin	Scholarship	\$3,700 00
Ordonio, Janice	Scholarship	\$1,650.00
Pate, Jared	Scholarship	\$3,300.00
Pocock, Kenth	Scholarship	\$2,100.00
Ragudos Fukumitsu, Geila	Scholarship	\$1,000.00
Reis-Moniz, Puanani	Scholarship	\$5,375 00
Ro, James	Scholarship	\$10,000.00
Roque, Carm Celine	Scholarship	\$1,050 00
Sandage, Autumn	Scholarship	\$1,000 00
Santiago, Stephanie	Scholarship	\$1,000.00
Saunders, Aaron	Scholarship	\$3,700.00
Senguchi, Matthew	Scholarship	\$1,700.00
Silva, Kanakalele	Scholarship	\$1,650.00
Sonano, Bianca	Scholarship	\$1,750.00
Souza, Megan	Scholarship	\$1,500.00
Stevens, Heidi	Scholarship	\$5,375 00
Stout, Chelsey	Scholarship	\$1,700.00
Tagorda, Michelle	Scholarship	\$1,300.00
Tapicena, Vanessa	Scholarship	\$2,700.00
Terrado, Pamela	Scholarship	\$2,750 00
Trinh-Ng, Jennifer	Scholarship	\$1,000 00
Ullegue, Jessica	Scholarship	\$4,150 00
Vendiola, Joanna	Scholarship	\$1,750 00
Wilson, Kimiko	Scholarship	\$2,100 00
Wong, Dayton	Scholarship	\$2,850.00
Wong, Yee Wing	Scholarship	\$1,300 00
Yee, Amanda	Scholarship	\$1,750.00
You, Jae	Scholarship	\$3,700 00

Subtotal for University of Hawaii - Manoa: \$177,950.00

Univ of Hawaii Med School

Financial Aid Office
2600 Campus Road Rm 112
Honolulu, HI 96822

Wada, Chnsse	Scholarship	\$4,550.00
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Subtotal for Univ of Hawaii Med School: \$4,550 00

University of Illinois - Urbana-Champaign

601 E John Street
Champaign, IL 61820-5711

Wong, Chelsea	Scholarship	\$2,850 00
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Subtotal for University of Illinois - Urbana-Champaign:		\$2,850 00
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University of Miami

University of Miami
Coral Gables, FL 33124

Suzuki, Alan	Scholarship	\$3,850.00
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Subtotal for University of Miami		\$3,850 00
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University of Missouri - Kansas City

5100 Rockhill Rd
Kansas City, MO 64110

Todoki, Lauren	Scholarship	\$2,900 00
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Subtotal for University of Missouri - Kansas City		\$2,900 00
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University of Oregon

110 Johnson Hall
Eugene, OR 97403

Wolfe, Savannah	Scholarship	\$2,500.00
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Yamamoto, Katlyn	Scholarship	\$1,000.00
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Subtotal for University of Oregon:		\$3,500 00
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University of Pennsylvania

1 College Hall 34th and Spruce Sts
Philadelphia, PA 19104-6303

Ige, Kelsey	Scholarship	\$1,550.00
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Oishi, Matthew	Scholarship	\$8,000 00
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Subtotal for University of Pennsylvania:		\$9,550 00
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University of Portland

5000 N Willamette Blvd
Portland, OR 97203-5798

Diep, Vinson	Scholarship	\$3,250.00
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Kamibayashi, Shantelle	Scholarship	\$3,800.00
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Kamibayashi, Shamelle	Scholarship	\$3,800.00
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Lee, Jamie	Scholarship	\$2,500 00
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Subtotal for University of Portland		\$13,350 00
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University of San Francisco
Financial Aid Office
San Francisco, CA 94117-1080

Kim, Lauren	Scholarship	\$3,600 00
Subtotal for University of San Francisco:		\$3,600.00

University of Southern California
University Park
Los Angeles, CA 90089

Bright, Aaron	Scholarship	\$5,900.00
Chow, Kamlynn	Scholarship	\$2,900.00
Knight, Jasmine	Scholarship	\$5,800 00
Subtotal for University of Southern California:		\$14,600.00

University of the Pacific
3601 Pacific Ave
Stockton, CA 95211-0197

Gamayo, Ronalyn	Scholarship	\$4,200 00
Kamegawa, Kyle	Scholarship	\$3,650.00
Manzana, Keoni	Scholarship	\$4,300 00
Subtotal for University of the Pacific:		\$12,150.00

University of Utah
201 Presidents Circle
Salt Lake City, UT 84112-9008

Pea, Tresa	Scholarship	\$2,450 00
Subtotal for University of Utah:		\$2,450 00

University of Washington
1400 NE Campus Parkway
Seattle, WA 98195-4550

Blank, Jessica	Scholarship	\$3,850.00
Ng, Marsha	Scholarship	\$1,700 00
Suehiro, Shane-Ann	Scholarship	\$4,300.00
Subtotal for University of Washington		\$9,850 00

Virginia Polytechnic Institute and State University
Office of University Scholarships and Financial Ai
Blacksburg, VA 24061

Kaui, Toni Marie	Scholarship	\$10,000 00
Subtotal for Virginia Polytechnic Institute and State University		\$10,000.00

Washington State University
French Administration Building
Pullman, WA 99164-5910

Grimm, Chelsea	Scholarship	\$1,750 00
Subtotal for Washington State University		\$1,750 00

Washington University - St Louis
One Brookings Drive
Saint Louis, MO 63130-4899

Kazi, Ridwan	Scholarship	\$2,100 00
Subtotal for Washington University - St Louis		\$2,100.00

Wellesley College
106 Central St
Wellesley, MA 02481-8203

Tada, Kendall	Scholarship	\$3,700 00
Subtotal for Wellesley College.		\$3,700 00

Whitworth University
300 W Hawthorne Rd, McEachran Hall
Spokane, WA 99251

Turbeville, Louis	Scholarship	\$2,850 00
Subtotal for Whitworth University:		\$2,850.00

Total for Fund:	\$568,650 00
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HANS AND CLARA ZIMMERMAN FOUNDATION
2012 FORM 990-PF
PART II, INVESTMENTS - OTHER
EIN: 99-6006669

Description	Units	Book Value	Market Value
00206R102 AT&T INC	3430.000	98,876.21	115,625.00
003019395 ABERDEEN INTERNATIONAL EQUITY FUND INST	94417.269	1,066,111.20	1,378,492.00
003021409 ABERDEEN CORE FIXED INCOME FUND CL I	121739.020	1,333,393.49	1,347,651.00
003021698 ABERDEEN ASIA-PACIFIC EX-JAPAN EQUITY FUND INSTITUTIONAL CLASS	39356.107	312,458.90	473,454.00
00846U101 AGILENT TECHNOLOGIES INC	290.000	10,975.86	11,873.00
020002101 ALLSTATE CORP	330.000	10,637.48	13,256.00
02209S103 ALTRIA GROUP INC	3100.000	78,512.02	97,464.00
025537101 AMERICAN ELECTRIC POWER CO	650.000	25,798.96	27,742.00
025816109 AMERICAN EXPRESS CO	820.000	36,704.52	47,134.00
03073E105 AMERISOURCEBERGEN CORP	500.000	15,426.50	21,590.00
037411105 APACHE CORP	200.000	19,611.48	15,700.00
037833100 APPLE INC	110.000	33,977.66	58,539.00
046353108 ASTRAZENECA PLC PLC SP ADR	2350.000	109,571.50	111,085.00
05534B760 BCE INC	2340.000	93,425.77	100,480.00
064058100 BANK OF NEW YORK MELLON CORP	540.000	13,906.70	13,878.00
071813109 BAXTER INTL INC	330.000	16,188.12	21,998.00
073730103 BEAM INC	190.000	9,185.80	11,607.00
084670702 BERKSHIRE HATHAWAY INC CL B	650.000	54,578.48	58,305.00
099724106 BORGWARNER INC	170.000	12,827.26	12,175.00
110122108 BRISTOL MYERS SQUIBB CO	2720.000	77,169.15	88,645.00
124857202 CBS CORPORATION CL B	320.000	12,035.40	12,176.00
156700106 CENTURYLINK INC	2530.000	92,925.55	98,974.00
166764100 CHEVRON CORP	500.000	42,151.05	54,070.00
189754104 COACH INC	500.000	28,290.00	27,755.00
191216100 COCA COLA CO	720.000	23,761.74	26,100.00
192446102 COGNIZANT TECH SOLUTIONS CORP	470.000	28,144.74	34,725.00
197199813 COLUMBIA ACORN INTERNATIONAL FUND CL Z	8740.208	312,414.48	356,950.00
20825C104 CONOCOPHILLIPS	1980.000	97,582.44	114,820.00
231021106 CUMMINS ENGINE INC	390.000	37,307.66	42,257.00
244199105 DEERE & CO	190.000	15,752.50	16,420.00
25746U109 DOMINION RESOURCES INC /VA	520.000	24,473.96	26,936.00
260003108 DOVER CORP	310.000	15,265.21	20,370.00
26441C204 DUKE ENERGY CORP	1496.000	85,984.34	95,445.00
268648102 EMC CORP	1570.000	32,667.70	39,721.00
278642103 EBAY INC	350.000	7,695.97	17,849.00
302130109 EXPEDITORS INTL WASH INC	750.000	30,668.94	29,663.00
30219G108 EXPRESS SCRIPTS HOLDING CO	1010.000	45,605.62	54,540.00
35671D857 FREEPORT MCMORAN COPPER & GOLD CLASS B	570.000	22,678.53	19,494.00
369604103 GENERAL ELECTRIC CO	1510.000	25,111.04	31,695.00
375558103 GILEAD SCIENCES INC	380.000	13,101.41	27,911.00
37733W105 GLAXOSMITHKLINE PLC ADR	2420.000	102,975.78	105,197.00
38141G104 GOLDMAN SACHS GROUP INC	100.000	11,930.43	12,756.00
38259P508 GOOGLE INC CL A	70.000	36,855.27	49,517.00
40414L109 HCP INC	810.000	30,127.44	36,580.00
406216101 HALLIBURTON CO	390.000	13,206.54	13,529.00

HANS AND CLARA ZIMMERMAN FOUNDATION
2012 FORM 990-PF
PART II, INVESTMENTS - OTHER
EIN: 99-6006669

Description	Units	Book Value	Market Value
42217K106 HEALTH CARE REIT INC	730.000	35,219.30	44,742.00
423074103 HEINZ H J CO	1790.000	92,607.33	103,247.00
42809H107 HESS CORP	340.000	19,358.67	18,006.00
438516106 HONEYWELL INTERNATIONAL INC	260.000	11,465.79	16,502.00
458140100 INTEL CORP	580.000	11,307.85	11,960.00
46625H100 JP MORGAN CHASE & CO	500.000	19,439.41	21,985.00
47103C357 JANUS TRITON FUND CL I	27179.316	404,430.68	492,489.00
47803W406 JOHN HANCOCK III DISC M/C-IS	38375.796	498,885.35	510,398.00
478160104 JOHNSON & JOHNSON	1030.000	66,022.85	72,203.00
494368103 KIMBERLY CLARK CORP	700.000	46,969.02	59,101.00
500255104 KOHL'S CORP	200.000	10,339.98	8,596.00
50076Q106 KRAFT FOODS GROUP INC	1730.000	77,872.84	78,663.00
50540R409 LABORATORY CORP AMERICA HOLDINGS	130.000	9,793.99	11,261.00
532457108 LILLY ELI & CO	1600.000	57,530.40	78,912.00
543487326 NATIXIS LOOMIS SAYLES LTD GOV AND AGCY FD CL Y	14998.393	179,044.16	180,431.00
544147101 LORILLARD INC	240.000	26,382.17	28,001.00
56062X708 MAINSTAY HIGH YIELD CORP BOND FUND CL I	14703.590	86,257.77	89,839.00
580135101 MCDONALDS CORP	720.000	59,436.93	63,511.00
58933Y105 MERCK & CO INC	2160.000	84,130.06	88,430.00
594918104 MICROSOFT CORP	470.000	11,588.62	12,554.00
611740101 MONSTER BEVERAGE CORP	370.000	19,819.02	19,551.00
61945C103 THE MOSAIC COMPANY	190.000	11,199.90	10,760.00
636274300 NATIONAL GRID PLC SP ADR	2040.000	98,969.12	117,178.00
637071101 NATIONAL OILWELL VARCO INC	290.000	18,902.19	19,822.00
65339F101 NEXTERA ENERGY INC	250.000	13,585.08	17,298.00
674599105 OCCIDENTAL PETROLEUM CORP	140.000	11,872.60	10,725.00
68389X105 ORACLE	410.000	10,766.26	13,661.00
69351T106 PPL CORPORATION	1910.000	53,226.41	54,683.00
713448108 PEPSICO INC	380.000	24,026.75	26,003.00
714290103 PERRIGO CO.	190.000	10,926.20	19,766.00
718172109 PHILIP MORRIS INTERNATIONAL	650.000	42,169.76	54,366.00
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	15566.028	488,986.33	485,037.00
741503403 PRICELINE.COM INC	30.000	19,379.22	18,612.00
742718109 PROCTER & GAMBLE CO	640.000	39,033.71	43,450.00
744573106 PUBLIC SERVICE ENT GROUP INC	480.000	15,541.71	14,688.00
747525103 QUALCOMM INC	720.000	32,903.46	44,539.00
74834L100 QUEST DIAGNOSTICS INC	130.000	6,221.56	7,575.00
74972H648 RS GLOBAL NATURAL RESOURCES FUND CL Y	18492.627	723,940.66	688,481.00
761713106 REYNOLDS AMERICAN INC	2230.000	83,806.87	92,389.00
77958B402 T ROWE PRICE INSTITUTIONAL FLOATING RATE FUND	13146.869	127,136.64	134,230.00
780259107 ROYAL DUTCH SHELL PLC ADR B	1600.000	105,045.78	113,424.00
78463V107 SPDR GOLD TRUST	2060.000	343,201.10	333,762.00
80004C101 SANDISK CORP	290.000	14,584.86	12,615.00
806857108 SCHLUMBERGER LTD	350.000	23,884.33	24,255.00
808513105 CHARLES SCHWAB CORP	2460.000	29,311.94	35,326.00

HANS AND CLARA ZIMMERMAN FOUNDATION
2012 FORM 990-PF
PART II, INVESTMENTS - OTHER
EIN: 99-6006669

Description	Units	Book Value	Market Value
842587107 SOUTHERN CO	2290.000	92,088.10	98,035.00
858912108 STERICYCLE INC	230.000	14,660.04	21,454.00
880208400 TEMPLETON GLOBAL BOND FUND CL AD	14811.961	199,825.43	197,592.00
884116401 THIRD AVENUE REAL ESTATE VALUE FUND CL IS	12575.720	282,702.18	319,046.00
88732J207 TIME WARNER CABLE INC	170.000	10,031.52	16,522.00
89151E109 TOTAL SA SP ADR	2170.000	106,587.76	112,862.00
902973304 US BANCORP	390.000	8,648.62	12,457.00
904767704 UNILEVER PLC SPONSORED ADR	730.000	23,620.10	28,266.00
913017109 UNITED TECHNOLOGIES CORP	200.000	14,463.59	16,402.00
921937835 VANGUARD TOTAL BOND MARKET ETF	18590.000	1,567,817.78	1,562,118.00
922031786 VANGUARD LONG-TERM TREASURY FUND CL ADM	13370.157	183,755.06	174,748.00
92220P105 VARIAN MEDICAL SYSTEMS INC	450.000	25,356.04	31,608.00
92343V104 VERIZON COMMUNICATIONS	2480.000	89,107.85	107,310.00
92345Y106 VERISK ANALYTICS INC CL A	500.000	16,697.75	25,485.00
92826C839 VISA INC CL A SHARES	170.000	11,898.21	25,769.00
92857W209 VODAFONE GROUP PLC SP ADR	3950.000	105,602.54	99,501.00
931142103 WAL-MART STORES INC	340.000	18,705.44	23,198.00
942683103 WATSON PHARMACEUTICAL	180.000	7,371.18	15,480.00
949746101 WELLS FARGO COMPANY	850.000	23,285.25	29,053.00
97381W104 WINDSTREAM CORP	2020.000	24,561.39	16,726.00
Investments Other		11,621,361.26	12,728,802.00



HAWAII COMMUNITY
FOUNDATION

*Connecting people who care
with causes that matter*

Scholarships

With the changing economic landscape, HCF has seen an increase in the number of those in Hawaii seeking scholarships, including nontraditional students who are juggling families and jobs as they pursue their educational goals. We are witnessing a shift in the profile of today's college students as 75% of them are balancing school with work and parenting responsibilities. Exacerbating the situation, financial aid for college students is decreasing as the cost of education is mounting.



The Hawaii Community Foundation recognizes the growing challenge of supporting students who are motivated to attain their degrees and achieve their career goals. HCF's scholarship program consists of over 170 different scholarship funds established by generous individuals, businesses, organizations, and private foundations. All of them are dedicated to making sure that educational opportunities are available to Hawaii students who need and deserve them.

In 2011, the Foundation distributed more than \$4.6 million to deserving students, making it the third largest private provider of post-secondary scholarships in the state. Many of the recipients are hoping to attend college or university, while some are pursuing career and technical education at a community college.

Partnering with HCF for your scholarship fund

At HCF, you can create a scholarship fund or support the HCF Community Scholarship Fund to help deserving Hawaii students succeed. Contributing to the Community Scholarship Fund helps students who are first in their families to attend college. Establishing a new fund allows you to target the learners and fields of learning you want to support.

Students can apply to the scholarship program through a single, online application and, if eligible, be awarded from one or more of the funds housed at the Hawaii Community Foundation.

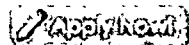


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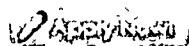
zimmerman

Search Results

Scholarship Name	Scholarship Description	URL	Match Value
Dr Hans and Clara Zimmerman Foundation Education Scholarship	<p>Major in Education with emphasis on classroom teaching</p> <p>Requirements</p> <ul style="list-style-type: none">• Major in Education with emphasis on classroom teaching• Minimum GPA 2.8• Preference given to applicants with two or more years of classroom teaching experience and who are returning to school.• Two letters of recommendation required. The letters should include an evaluation of the applicant's "classroom teaching effectiveness."• Applicants must provide information about their teaching philosophy and how that philosophy is being applied in the classroom today.	N/A	Keywords: zimmerman
Dr Hans and Clara Zimmerman Foundation Health Scholarships	<p>Dr. Hans Zimmerman established this foundation to provide financial assistance to individuals in Hawai'i wishing to pursue an education in a health field. During his long and productive career in Hawai'i, Dr. Zimmerman encouraged countless individuals to choose careers in medicine. At his death, additional assets came into the foundation so that it is now one of the largest scholarship funds in Hawai'i.</p> <p>Requirements</p> <ul style="list-style-type: none">• Plan to major in a health-related field in a school in the USA (not including sports medicine, psychology unless clinical, social work).• Be a college junior, senior or graduate student.• Minimum GPA 3.0.• Be enrolled Full-Time.	N/A	Keywords: zimmerman

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