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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

pen to public Inspection

| Fo | or ca | alen | dar year 2012 or tax yea | r beginning | | , and ending | | | |
|-------------|--|----------------|---|------------------------------------|------------------------------------|---------------------------|--|---|--|
| ٨ | Vam | e of | foundation | | | | A Employer identificatio | n number | |
| | SUKAMTO FOUNDATION, INC. Number and street (or P O box number if mail is not delivered to street address) Room/suite | | | | | | 99-0267586 | | |
| _ | | | | | | | B Telephone number | | |
| | 10 | 001 | L BISHOP STE | REET, ASB | | 2690 | 1 | -3785 | |
| _ | | | wn, state, and ZIP code | ··· | | | C if exemption application is | | |
| | - | | | 96813 | | | | , <u>j</u> , <u> </u> | |
| _ | | | all that apply: | Initial return | Initial return of a fo | ormer public charity | D 1 Foreign organization | is, check here | |
| | | | | Final return | Amended return | , | | · — | |
| | | | | Address change | Name change | | 2 Foreign organizations m check here and attach c | eeting the 85% test, computation | |
| Н | Ch | ieck | type of organization: | X Section 501(c)(3) e | xempt private foundation | | T E If private foundation sta | atus was terminated | |
| [| | Sec | tion 4947(a)(1) nonexem | pt charitable trust | Other taxable private founda | ition | under section 507(b)(1 | 1 | |
| 1 | Faii | ma | rket value of all assets at | end of year J Account | ing method. Cash | X Accrual | F If the foundation is in a | 60-month termination | |
| | (fro | m P | art II, col (c), line 16) | | ther (specify) | | under section 507(b)(1 | | |
| | ▶ | \$ | 726 | 5 , 409 . (Part I, coll | ımn (d) must be on cash b | oasis) | <u></u> | <u>-</u> | |
| F | aı | t I | (The total of amounts in colunecessarily equal the amoun | mns (b) (c), and (d) may not | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) | |
| | T | 1 | Contributions, gifts, gran | ts, etc , received | | | N/A | | |
| i | | 2 | Check X if the foundation | n is not required to attach Sch. B | | | | | |
| | | 3 | Interest on savings and tempo cash investments | orary | | | | T | |
| | 1 | 4 | Dividends and interest fro | | 18,935. | 18,935. | | Statement 1 | |
| | } | 5a | Gross rents | | | | | | |
| | | b | Net rental income or (loss) | | | | | | |
| | اه | | Net gain or (loss) from sale of | assets not on line 10 | 13,664. | | | <u> </u> | |
| | Revenue | | Gross sales price for all assets on line 6a | 282,148. | | | | | |
| | ě | 7 | Capital gain net income (from | Part IV, fine 2) | | 13,664. | | <u> </u> | |
| • | - | 8 | Net short-term capital gai | ın | | | ļ | | |
| | | 9 | Income modifications Gross sales less returns | 1 | | | | | |
| | | 10a | and allowances | | | | | | |
| | | | Less Cost of goods sold | L | <u> </u> | | | | |
| | | | Gross profit or (loss) | | | | ļ | | |
| | [| | Other income | .h 11 | 32,599. | 32,599. | | + | |
| _ | | | Total. Add lines 1 throug | | 32,399. | 32,399. | | 0. | |
| | ļ | 13 14 | Compensation of officers, directly of the complex control of the complex control of the complex control of the compensation of officers, directly of the compensation of officers of the compensation | | 0. | | | | |
| | - 1 | | Pension plans, employee | • | | | | | |
| | | | | | | | | | |
| | ens | h | Accounting fees | Stmt 2 | 14,122. | 7,061. | <u> </u> | 6,036. | |
| | Š | c | Other professional fees | Stmt 3 | 13,479. | 13,479. | | 0. | |
| 2 | e e | 17 | Interest | | | | | † | |
| 50.0 | ati | 18 | Legal fees Accounting fees Other professional fees Interest Taxes Depreciation and depletic Occupancy Travel, conferences, and Printing and publications Officer expenses Lotal operating and adm expenses. Add lines 13 if Contributions, gifts, gran | Stmt 4 | 486. | 485. | , | 0. | |
| | <u>i</u> | 19 | Depreciation and depletic | on | | | | | |
| ė | Ē | 20 | Occupancy | | | | | | |
| Ġ | P. | 21 | Travel, conferences, and | meetings | | | | | |
| 0 | ju. | 22 } | Printing and publications | - | | | | | |
| - 6 5, 4 | 劉 | 23 | Other expenses | Stmt 5 | _22,888. | 11,454. | | 11,436. | |
| • | 慧 | 24 . | Total operating and adm | ninistrative | | | | | |
| C | 깴 | | expenses. Add lines 13 i | through 23 | 50,975. | 32,479. | | 17,472. | |
| 2 1 | - 11 | ~ | • | , | 24,896. | | | 24,896. | |
| _ | | 26 | Total expenses and dish | | | | | | |
| _ | | <i></i> | Add lines 24 and 25 | | 75,871. | 32,479. | | 42,368. | |
| | ġ | 27 | Subtract line 26 from line | e 12: | | | | | |
| (| د | a | Excess of revenue over exper | nses and disbursements | <43,272. | | ļ | <u> </u> | |
| | P | S ^b | Net investment income | (if negative, enter -0-) | | 120. | · | | |
| | - 4 | _ c | Adjusted net income @n | egative, enter -0-) | 1 | <u></u> | N/A | | |

11490311 792517 SukFd

2012.03011 SUKAMTO FOUNDATION, INC.

SUKFD

| Form 990-PF (2012) SUKAMTO FOUNDATION, INC. | Beginning of year | | -0267586 Page |
|--|-------------------|----------------|-------------------------------|
| Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | of year (c) Fair Market Value |
| 1 Cash - non-interest-bearing | (a) book value | (b) Dook Value | (c) i air iviai ket value |
| 2 Savings and temporary cash investments | 36,504. | 21,642. | 21,642 |
| 3 Accounts receivable ► | 30,304. | 227022 | 21,042 |
| Less: allowance for doubtful accounts | (1) | | |
| 4 Pledges receivable ► | | | |
| Less; allowance for doubtful accounts | Į. | | |
| 5 Grants receivable | | ···· | |
| 6 Receivables due from officers, directors, trustees, and other | | | |
| disqualified persons | | | |
| 7 Other notes and loans receivable | | | |
| Less: allowance for doubtful accounts | | | |
| 8 Inventories for sale or use | | | |
| 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10 Investments ILIS and data government obligations. | | | |
| 10a Investments - U.S. and state government obligations | | | |
| b Investments - corporate stock Stmt 7 | 421,435. | 436,242. | 436,242 |
| c Investments - corporate bonds Stmt 8 | 266,201. | 267,097. | |
| 11 investments land, buildings, and equipment basis | | | |
| Less accumulated depreciation | | | † |
| 12 Investments - mortgage loans | | | |
| 13 Investments - other | | | |
| 14 Land, buildings, and equipment: basis | | | |
| Less accumulated depreciation | | | |
| 15 Other assets (describe ► Prepaid excise tax) | 1,428. | 1,428. | 1,428 |
| | | | |
| 16 Total assets (to be completed by all filers) | 725,568. | 726,409. | |
| 17 Accounts payable and accrued expenses | 3,800. | 5,850. | |
| 18 Grants payable | | | <u> </u> |
| 19 Deferred revenue | | | |
| 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable | | | |
| 21 Mortgages and other notes payable | | |] |
| 22 Other liabilities (describe >) | | |] |
| | | | |
| 23 Total fiabilities (add lines 17 through 22) | 3,800. | <u>5,850.</u> | 1 |
| Foundations that follow SFAS 117, check here | | | |
| and complete lines 24 through 26 and lines 30 and 31. | | | |
| 24 Unrestricted | 721,768. | 720,559. | _ |
| 25 Temporarily restricted | | | |
| 26 Permanently restricted | | | - |
| Foundations that do not follow SFAS 117, check here | | | |
| and complete lines 27 through 31. | | | |
| 27 Capital stock, trust principal, or current funds | | | 4 |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | 4 |
| 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances | 701 700 | 700 550 | - |
| 30 Total net assets or fund balances | 721,768. | 720,559. | 4 |
| Od Tablichill | 725 560 | 706 400 | |
| 31 Total liabilities and net assets/fund balances | 725,568. | 726,409. | 1 |
| Part III Analysis of Changes in Net Assets or Fund Ba | lances | | |
| Total net assets or fund balances at beginning of year - Part II, column (a), line 3 | <u> </u> | | <u></u> |
| (must agree with end-of-year figure reported on prior year's return) | U | | 721,768 |
| Enter amount from Part I, line 27a | | 2 | <43,272 |
| Other increases not included in line 2 (itemize) | Caa C+2 | tement 6 3 | 42,063 |
| Add lines 1, 2, and 3 | שבב שנמ | tement o 3 | 720,559 |
| Decreases not included in line 2 (itemize) | | 5 | 720,339. |
| Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, col | umn (h) line 30 | 6 | 720,559 |
| . Star has account of fund dulandes at end of year time 4 minus line 3) *1 at ii, coi | anni (o), mio oo | | Form 990-PF (2012) |

| | be the kind(s) of property sold (e.e ehouse; or common stock, 200 sh | | | (b) How acquired P - Purchase D - Donation | | ate acquired o , day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--|--|---|----------------------------|---------------------------------------|---|
| 1a Publicly traded | securities | | | O Donation | | | |
| b | | | | | | | |
| <u>c</u> | | | | | | | |
| d e | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | | n) Gain or (loss) plus (f) minus (| |
| a 282,148. | ···· | | 268,484 | 1. | | | 13,664. |
| <u>b</u> | | | | | | | |
| d c | | | | - | | | |
| e | | | **** | | | | |
| Complete only for assets showing | gain in column (h) and owned by | the foundation | on 12/31/69 | | | s (Col. (h) gain | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis | | cess of col. (i) | | | ut not less than ses (from col. (I | |
| | as of 12/31/69 | over | col. (j), if any | | | | <u> </u> |
| <u>a</u> b | | <u> </u> | | - | | | 13,664. |
| 6 | | | | - | | | |
| d | | <u> </u> | | | | | |
| е | | | | | | | |
| | tal loss) { If gain, also ente | er in Part I, line | 7 | λ | | | |
| 2 Capital gain net income or (net capi | tal loss) Y if (loss), enter -0 | 0- in Part I, line | 7 | J 2 | | | 13,664. |
| 3 Net short-term capital gain or (loss) | | nd (6). | | 1 | | | |
| If gain, also enter in Part I, line 8, co If (loss), enter -0- in Part I, line 8 | olumn (c). | | | } 3 | | N/A | |
| | der Section 4940(e) for | r Reduced | Tax on Net I | nvestment li | ncome | | |
| (For optional use by domestic private f | oundations subject to the section | | | | | | |
| , | oundations subject to the section | 4940(a) tax on | net investment inc | ome) | | | |
| | • | 4940(a) tax on | net investment inc | ome) | | | |
| If section 4940(d)(2) applies, leave this | s part blank. | , , | | · | | | |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section | s part blank. in 4942 tax on the distributable an | mount of any ye | ear in the base peric | · | | | Yes X No |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify | s part blank. in 4942 tax on the distributable ar y under section 4940(e). Do not ci | mount of any ye | ear in the base peric | od? | | | Yes X No |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not co ch column for each year; see the i | mount of any ye omplete this pa instructions be | ear in the base perio art. fore making any eni | od? tries. (c) | | Distrib | (d) |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning | s part blank. In 4942 tax on the distributable any under section 4940(e). Do not cool ch column for each year; see the long table (b) Adjusted qualifying dis | mount of any ye omplete this pa instructions be stributions | ear in the base perio art. fore making any eni | nd? tries. (c) charitable-use asse | | Distribi | (d) ution ratio ded by col (c)) |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning) | s part blank. In 4942 tax on the distributable any under section 4940(e). Do not cook column for each year; see the light (b) Adjusted qualifying dis | mount of any ye omplete this painstructions be stributions | ear in the base perio art. fore making any eni | od? tries. (c) charitable-use asse 765,47 | 9. | Distribi | (d) ution ratio ded by col (c)) .051248 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 | s part blank. In 4942 tax on the distributable any under section 4940(e). Do not continue to the column for each year; see the interpretation of the column for each year; see the interpretation of the column for each year. | mount of any year omplete this particular on structions between the stributions 39,229. | ear in the base perio art. fore making any eni | od? (c) charitable-use asse 765,47 | 9. | Distribi | (d) ution ratio ded by col (c)) .051248 .053573 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 | s part blank. In 4942 tax on the distributable ar / under section 4940(e). Do not co ch column for each year; see the i (b) Adjusted qualifying dis | mount of any year omplete this particular on strictions between the strictions of the striction of the | ear in the base perio art. fore making any eni | 765,47 | 9. | Distribi | (d) ulion ratio ded by col (c)) . 051248 . 053573 . 051049 |
| of section 4940(d)(2) applies, leave this Was the foundation liable for the section of "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not co ch column for each year; see the (b) Adjusted qualifying dis | mount of any year omplete this parainstructions be stributions $39,229.41,760.37,907.38,639.$ | ear in the base perio art. fore making any eni | 765,47 779,50 742,56 | 9. 4. 2. 7. | Distribi | (d) ultion ratio ded by col (c)) . 051248 . 053573 . 051049 . 041393 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not co ch column for each year; see the (b) Adjusted qualifying dis | mount of any year omplete this particular on strictions between the strictions of the striction of the | ear in the base perio art. fore making any eni | 765,47 | 9. 4. 2. 7. | Distribi | (d) ultion ratio ded by col (c)) . 051248 . 053573 . 051049 . 041393 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not co ch column for each year; see the (b) Adjusted qualifying dis | mount of any year omplete this parainstructions be stributions $39,229.41,760.37,907.38,639.$ | ear in the base perio art. fore making any eni | 765,47 779,50 742,56 | 9. 4. 2. 7. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) 3 Average distribution ratio for the 5- | s part blank. In 4942 tax on the distributable ar / under section 4940(e). Do not co ch column for each year; see the i (b) Adjusted qualifying dis 4 3 year base period - divide the total | mount of any year omplete this particular on structions be stributions $\frac{39,229}{41,760}$ $\frac{37,907}{38,639}$ $\frac{36}{26,689}$ | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. | Distribi (col. (b) divi | (d) ultion ratio ded by col (c)) . 051248 . 053573 . 051049 . 041393 . 022370 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) | s part blank. In 4942 tax on the distributable ar / under section 4940(e). Do not co ch column for each year; see the i (b) Adjusted qualifying dis 4 3 year base period - divide the total | mount of any year omplete this particular on structions be stributions $\frac{39,229}{41,760}$ $\frac{37,907}{38,639}$ $\frac{36}{26,689}$ | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. | Distribi (col. (b) divi | (d) ultion ratio ded by col (c)) . 051248 . 053573 . 051049 . 041393 . 022370 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the 5- the foundation has been in existence | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable are period - divide the total see if less than 5 years | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the sectio If "Yes," the foundation does not qualify 1 Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) 3 Average distribution ratio for the 5- | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable are period - divide the total see if less than 5 years | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Enter the net value of noncharitable | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable are period - divide the total see if less than 5 years | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 .043927 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the 5- the foundation has been in existence | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable ar y under section 4940(e). Do not common for each year; see the length of the distributable are period - divide the total see if less than 5 years | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify. Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Henter the net value of noncharitable Multiply line 4 by line 3 | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not control con | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 .043927 728,648. 32,007. |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify. Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the 5-the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not control con | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 .043927 728,648. 32,007. |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify. Enter the appropriate amount in ea Base period years Calendar year (or tax year beginning 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the 5- the foundation has been in existence Henter the net value of noncharitable Multiply line 4 by line 3 | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not control con | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 .043927 728,648. 32,007. |
| If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation does not qualify. Enter the appropriate amount in ea (a) Base period years Calendar year (or tax year beginning) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the 5-the foundation has been in existence Enter the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income | s part blank. In 4942 tax on the distributable ar y under section 4940(e). Do not control con | mount of any year omplete this parameter this parameter stributions and parameter stributions are stributions and parameter stributions and paramete | ear in the base perior irt. fore making any ent Net value of noni | 765,47 779,50 742,56 933,46 | 9. 4. 2. 7. 5. | Distribi (col. (b) divi | (d) ulion ratio ded by col (c)) .051248 .053573 .051049 .041393 .022370 .219633 .043927 728,648. 32,007. |

| _ | n 990-PF (2012) SUKAMTO FOUNDATION, INC. | 99- | 0267 | <u> 586</u> | 5 | Page 4 |
|----|---|---|--------------|----------------|----------------|-----------|
| | art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or | 4948 | - see ir | ıstrı | uctio | ns) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | 1 | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | 1 | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% | 1_1_ | <u> </u> | | | <u>1.</u> |
| | of Part I, line 27b | } | | | | |
| | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | | | | <u>0.</u> |
| 3 | Add lines 1 and 2 | 3 | | | | 1. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | | <u>1.</u> |
| 6 | Credits/Payments: | İ | | | | |
| | 2012 estimated tax payments and 2011 overpayment credited to 2012 6a 1,428 | .↓ | | | | |
| | Exempt foreign organizations - tax withheld at source 6b | -{ | 1 | | | |
| | Tax paid with application for extension of time to file (Form 8868) | - | 1 | | | |
| | Backup withholding erroneously withheld 6d | ┦ _ | | | | ~ ^ |
| _ | Total credits and payments. Add lines 6a through 6d | 7 | <u> </u> | | 1,4 | 28. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | |
| 9 | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | ├ - | | 1 1 | |
| | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | \perp , 4 | 27. |
| | Enter the amount of line 10 to be: Credited to 2013 estimated tax 1,427. Refunded Int VII-A Statements Regarding Activities | 11 | L | | | 0. |
| | | | — т | | Voc | No |
| 12 | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven | ខ រព | } | | 163 | |
| | any political campaign? Put the and more than \$100 during the year (other directly or indirectly) for political purposes (see sectivations for definition)? | | H | 1a | | X |
| D | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | } | 1b | ├ | <u> </u> |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish | ea or | i | | | |
| _ | distributed by the foundation in connection with the activities | | | 10 | | x |
| | Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. | | ŀ | 1c | - | |
| a | (1) On the foundation. \$ (2) On foundation managers \$ \$ | | | | l | ł |
| | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | <u>, </u> | 1 | | | |
| - | managers > \$0. | | | | | |
| , | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | X |
| - | If "Yes," attach a detailed description of the activities | | ŀ | _ - | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | or | 1 | | ļ | |
| • | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | • | | 3 | ļ | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | ļ | 4a | ļ | X |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | N | 1/A [| 4b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | | Х |
| | If "Yes," attach the statement required by General Instruction T. | | Ī | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | 1 | | | } |
| | By language in the governing instrument, or | | | |] | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the stall | e law | | | [| 1 |
| | remain in the governing instrument? | | Ĺ | 6 | X | <u></u> |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | Ĺ | 7 | X | |
| | If "Yes," complete Part II, col (c), and Part XV | | | | | _ |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | HI | | | | 1 | ĺ |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | 1 | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | ļ | 8b | X | <u></u> |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call | endar |) | | - | |
| | year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV | | - | 9 | <u> </u> | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes " attach a schedule listing their names and addresses | | l | 10 | <u> </u> | <u> </u> |
| | | | Form | 990 |)-PF (| (2012) |

| | n 990-PF (2012) SUKAMTO FOUNDATION, INC. 99-02 | <u>67586</u> | 5 | Page 5 |
|-------------|--|--------------|---------|-----------|
| | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | } | |
| 40 | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | ├ | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | 40 | ł | 3,7 |
| | If "Yes," attach statement (see instructions) | 12 | - | <u> X</u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | <u>ا</u> |
| | Website address ► N/A | \ F 2 0 | 270 | |
| 14 | The books are in care of ► Karen Nomura Telephone no ► (808) | | | 5 |
| | Located at ► 1001 Bishop Street, Suite 2690, Honolulu, HI ZIP+4 ► | 168T3 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | • | . / > 🏲 | • |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | T N = |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, | 1 | Yes | í |
| | securities, or other financial account in a foreign country? | 16 | | <u>X</u> |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign | | | |
| | country | | | <u> </u> |
| Pa | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | r |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | ļ | Yes | No |
| 1a | a During the year did the foundation (either directly or indirectly) | | | ļ |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | l | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | 1 | İ | 1 |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No | ĺ | l | ļ |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) Agree to pay money or property to a government official? (Exception Check "No" | | | İ |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | - | 1 | l |
| b | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here | | | ļ |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | |] | l |
| | before the first day of the tax year beginning in 2012? | 1c | | <u>X</u> |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | İ |
| a | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | } |
| | before 2012? Yes X No | | | İ |
| | If "Yes," list the years > | Į | 1 | l |
| t | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| C | the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | ĺ | | |
| 38 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | ļ | 1 | |
| | during the year? | | l . | |
| t | b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after | | } | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | 1 | [| |
| | Form 4720, to determine if the foundation had excess business holdings in 2012) N/A | 3b | <u></u> | |
| 48 | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| ì | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | X |

Form **990-PF** (2012)

| orm 990-PF (2012) SUKAMTO FOUNDATION, INC. | | | <u>99-02675</u> | 86 | Page 6 |
|--|---|------------------|--|-------|---------------------|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be | Required (contin | ued) | | |
| 5a During the year did the foundation pay or incur any amount to | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | n 4945(e))? | Y | es X No | 1 | Ì |
| (2) Influence the outcome of any specific public election (see section 4955); of | or to carry on, directly or indir | ectly, | | - 1 | |
| any voter registration drive? | | Y | es X No | | į |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ? | Y | es X No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | ļ | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | ☐ Y | s X No | - 1 | 1 |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or | | | ļ | |
| the prevention of cruelty to children or animals? | | | es X No | 1 | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni | der the exceptions described | _ | | İ | 1 |
| section 53 4945 or in a current notice regarding disaster assistance (see instru | • | | N/A | 5Ь | |
| Organizations relying on a current notice regarding disaster assistance check h | • | | | | + |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | uned | | 1 | |
| expenditure responsibility for the grant? | | . — | s No | | |
| If "Yes," attach the statement required by Regulations section 53 494. | | 1/A | :5 <u> </u> | İ | ļ |
| | | | | | ł |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | [] v. | s X No | | |
| a personal benefit contract? | | TE | 1 | CL | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonai beneili contract? | | - | 6b | <u>X</u> |
| If "Yes" to 6b, file Form 8870 | 1 | | [] | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Ye | s X No | | -} - |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | | 7b | Щ |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | ees, Foundation Ma | inagers, Higniy | / | | |
| List all officers, directors, trustees, foundation managers and their | componentian | | | | |
| List all officers, directors, trustees, foundation managers and their | | (c) Compensation | (d) Contributions to | (a) E | VD0000 |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | accon | xpense nt, other |
| | to position | enter -0-) | compensation | allov | vances |
| | | | | | |
| | | | | | _ |
| See Statement 9 | | 0, | 0. | | 0. |
| | | | | | |
| | | | | | |
| | | ļ | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | } | | | |
| | | | | | |
| | | | | | |
| Compensation of five highest-paid employees (other than those inc | | enter "NONE." | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contributions to employee benefit plans | (e) E | xpense nt, other |
| (a) Name and address of each employee paid more than \$50,000 | devoted to position | (C) Compensation | and deferred compensation | | vances |
| NONE | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | † | | · | |
| | | | | | |
| | | | | | |
| | 1 | | | | |
| Total number of other employees paid over \$50,000 | | | | L | 0 |
| ו סגמן וושוווטבו טו טווובן בווויייטאבבא אמוט טאבן שטט,טטט | | | Form | 990-P | F (2012) |

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| Form 990-PF (2012) SUKAMTO FOUNDATION, INC. 9 | 9-0267586 Page 7 |
|--|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| NONE | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| To be a father and the Control of th | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | <u>▶</u> 0 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the | |
| number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
| 1 N/A | |
| | |
| 2 | |
| 2 | |
| | |
| 3 | |
| | |
| | |
| 4 | - |
| | |
| Part IX-B Summary of Program-Related Investments | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 <u>N/A</u> | |
| | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions | |
| 3· | |
| | |
| Total. Add lines 1 through 3 | 0. |
| | Form 990-PF (2012) |

| Part X | Minimum Investment Return (All domestic foundations must complete this part Foreign | gn foundations, se | e instructions) |
|-----------------|---|-------------------------|-------------------|
| 1 Fair ma | arket value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a Averag | e monthly fair market value of securities | 1a | 724,627 15,117 |
| b Averag | e of monthly cash balances | 16 | 15,117 |
| c Fair ma | arket value of all other assets | 10 | |
| d Total (| add lines 1a, b, and c) | 1d | 739,744 |
| e Reduct | tion claimed for blockage or other factors reported on lines 1a and | 1 1 | |
| 1c (atta | ach detailed explanation) | 0. | |
| . Acquis | ition indebtedness applicable to line 1 assets | 2 | 0 |
| Subtra | ct line 2 from line 1d | 3 | 739,744 |
| Cash d | eemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 11,096 |
| Net val | lue of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 728,648 |
| Mınimı | um investment return Enter 5% of line 5 | 6 | <u>36,432</u> |
| Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundat foreign organizations check here and do not complete this part) | ions and certain | |
| Mınımı | um investment return from Part X, line 6 | 1 | 36,432 |
| a Tax on | investment income for 2012 from Part VI, line 5 | 1. | |
| b Income | e tax for 2012 (This does not include the tax from Part VI) | | |
| c Add lin | es 2a and 2b | 2c | 1 |
| Distribu | utable amount before adjustments. Subtract line 2c from line 1 | 3 | 36,431 |
| Recove | eries of amounts treated as qualifying distributions | 4 | 0 |
| Add lin | es 3 and 4 | 5 | 36,431 |
| Deduct | tion from distributable amount (see instructions) | 6 | 0 |
| Distrib | utable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 36,431 |
| | Qualifying Distributions (see instructions) | | |
| | nts paid (including administrative expenses) to accomplish charitable, etc., purposes: | 1.1 | 40.000 |
| • | ses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 42,368 |
| _ | m-related investments - total from Part IX-B | 1b | 0 |
| | nts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| | nts set aside for specific charitable projects that satisfy the: | | |
| | lity test (prior IRS approval required) | 3a | |
| | istribution test (attach the required schedule) | 3b | 40.360 |
| - | ying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 42,368 |
| | ations that qualify under section 4940(e) for the reduced rate of tax on net investment | _ | 4 |
| | e. Enter 1% of Part I, line 27b | 5 | 40.267 |
| - | ed qualifying distributions Subtract line 5 from line 4 | 6 | 42,367 |
| | The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found 4940(e) reduction of tax in those years. | dation qualifies for th | e section |

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Part XIII Undistributed Income (see instructions)

SUKAMTO FOUNDATION, INC.

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|---|---------------|----------------------------|-------------|---|
| 1 Distributable amount for 2012 from Part XI, | | ·· | | |
| line 7 | ľ | | | 36,431. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | 0. | |
| b Total for prior years: | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2012. | | | | |
| a From 2007 | | į | į | |
| b From 2008 | | | | |
| c From 2009 779. | | į | | |
| d From 2010 2,785. | | | | |
| e From 2011 955. | | | | |
| f Total of lines 3a through e | 4,519. | | | |
| 4 Qualifying distributions for 2012 from | | | | *************************************** |
| Part XII, line 4 ▶ \$ 42,368. | | | | |
| a Applied to 2011, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | İ | | |
| d Applied to 2012 distributable amount | | | | 36,431. |
| e Remaining amount distributed out of corpus | 5,937. | | | |
| Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount | 0. | | | 0. |
| must be shown in column (a)) 6 Enter the net total of each column as | | j | | |
| indicated below. | 10,456. | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 10,450. | | | |
| b Prior years' undistributed income Subtract | i | 0. | | |
| line 4b from line 2b | | <u>U•</u> | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2011. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2012. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | _ |
| be distributed in 2013 | | | | <u> </u> |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| B Excess distributions carryover from 2007 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2013 | 10 450 | | | |
| Subtract lines 7 and 8 from line 6a | 10,456. | | | |
| O Analysis of line 9: | | | | |
| a Excess from 2008 | | | | |
| b Excess from 2009 779. | | ļ | | |
| c Excess from 2010 2,785. | | | | |
| d Excess from 2011 955. | | | | |
| e Excess from 2012 5,937. | | | | Form 990-PF (2012) |

| | | FOUNDATION | | | 99-02 | 267586 Page 10 |
|------------|---|------------------------------|-----------------------------|----------------------------|---|--------------------|
| Part | XIV Private Operating F | oundations (see ins | structions and Part V | II-A, question 9) | N/A | |
| 1 a lf | the foundation has received a ruling o | r determination letter that | it is a private operating | | | |
| fo | oundation, and the ruling is effective fo | r 2012, enter the date of t | he ruling | ▶ | | |
| b C | heck box to indicate whether the found | lation is a private operatir | ng foundation described | ın section | 4942(j)(3) or 4 | 942(j)(5) |
| 2 a E | nter the lesser of the adjusted net | Tax year | | Prior 3 years | |] |
| II | come from Part I or the minimum | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (e) Total |
| ın | vestment return from Part X for | | | | | |
| ea | ach year listed | | | | <u> </u> | |
| b 8 | 5% of line 2a | | | | | |
| c Q | ualifying distributions from Part XII, | | | | | |
| រែវ | ne 4 for each year listed | | | | | |
| d A | mounts included in line 2c not |) | | | | |
| បៈ | sed directly for active conduct of | | | | | } |
| e | kempt activities | | | | | |
| e Q | ualifying distributions made directly | li | | | | |
| fc | r active conduct of exempt activities | | | ļ | | |
| | ubtract line 2d from line 2c | | | <u> </u> | | <u> </u> |
| | omplete 3a, b, or c for the ternative test relied upon: | | | 1 | | |
| | issets" alternative test - enter: | | | | | |
| (1 |) Value of all assets | · | | <u> </u> | | |
| (2 | Yalue of assets qualifying under section 4942(1)(3)(B)(i) | | | | | |
| b E | indowment* alternative test - enter | | | | | |
| sl | /3 of minimum investment return nown in Part X, line 6 for each year sted | | | | | |
| | Support" alternative test - enter. | | | | | |
| | Total support other than gross | | | | | |
| ١, | investment income (interest, | | | Ĺ | | |
| | dividends, rents, payments on | | | | | |
| | securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2 | 2) Support from general public | | | | | |
| ,- | and 5 or more exempt | | | | | |
| | organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3 | 1) Largest amount of support from | | | | | |
| , | an exempt organization | | | | | |
| (4 | Gross investment income | | | | | |
| | XV Supplementary Info | rmation (Comple | te this part only | if the foundatio | n had \$5,000 or m | ore in assets |
| | at any time during t | he year-see instr | uctions.) | | | |
| 1 Ir | nformation Regarding Foundation | n Managers: | | | | |
| | ist any managers of the foundation whear (but only if they have contributed n | | | tributions received by th | ne foundation before the clo | se of any tax |
| Non | e | | | | | |
| | ist any managers of the foundation wh | o own 10% or more of th | e stock of a corporation | (or an equally large por | tion of the ownership of a p | partnership or |
| | ther entity) of which the foundation ha | | | (| , | Ç |
| Non | e | | | | | |
| | nformation Regarding Contribute | on, Grant, Gift, Loan. | Scholarship, etc., P | rograms: | | |
| | | | • • • • • | - | not accept unsolicited requ | uests for funds If |
| th | ne foundation makes gifts, grants, etc | • | • | - | | |
| a T | he name, address, and telephone num | ber or e-mail of the perso | n to whom applications | should be addressed: | | |
| See | Statement 10 | | | | | |
| | he form in which applications should t | e submitted and informati | tion and materials they s | should include. | | |
| c A | ny submission deadlines: | | | | | |
| | | ··· | | | | |
| d A | ny restrictions or limitations on award | s, such as by geographica | al areas, charitable fields | , kınds of institutions, o | r other factors | |
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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager or substantial contributor status of Name and address (home or business) recipient a Paid during the year Easter Seals Hawaii N/A Charitable Support 710 Green Street Organization Honolulu, HI 96813 2,550. Hawaii Pacific University N/A Educational Scholarship 1164 Bishop Street Organization Honolulu, HI 96813 2,500. Iolani School N/A Educational Scholarship 563 Kamoku Street Organization Honolulu, HI 96826 1,000. N/A March of Dimes Foundation Charitable Support 1451 South King Street, Suite 504 Organization Honolulu, HI 96814 2,500. Palama Settlement N/A Charitable Support Organization 810 N. Vineyard Boulevard Honolulu, HI 96817 1,545. See continuation sheet(s) ▶ 3a 24,896. Total b Approved for future payment None Total **▶** 3b

| Part XV Supplementary Information | | | | r |
|--|--|--|--|---------|
| 3 Grants and Contributions Paid During the | | | | |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Maine and address (nome of business) | any foundation manager or substantial contributor | recipient | ļ | |
| | | 1 | | |
| Read to Me International Foundation | N/A | Charitable | Support literacy | l |
| 126 Queen Street, Suite 303 | | Organization | | |
| Honolulu, HI 96813 | | - | | 5,000 |
| | | 1 | | |
| Seagull Schools | N/A | Educational | Support | |
| 1300 Kailua Road | | Organization | | |
| Kailua, HI 96734 | | | | 3,000 |
| | | | | |
| Jniversity of Hawaii Foundation | N/A | Charitable | Scholarship | |
| 2444 Dole Street | | Organization | | |
| Honolulu, HI 96822 | | | | 5,181 |
| | | | | |
| The YMCA of Honolulu | N/A | Charitable | Support | |
| 1335 Kalihi Street | | Organization | | |
| Honolulu, HI 96819 | | | | 1,620 |
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| Total from continuation sheets | | | | 14,801 |

| Part XVI-A Analysis of Income-Producing Activi | ties |
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|--|------|

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | | d by section 512, 513, or 514 | (e) | | |
|---|-----------------|---------------------------------------|-----------------------|-------------------------------|-------------------|--|--|
| - | (a) Business | (b) Amount | (C) Exclu- sion | (d) | Related or exempt | | |
| 1 Program service revenue | code | Amount | code | Amount | function income | | |
| a | - | | | | | | |
| b | | | | | | | |
| c | - | | | | | | |
| d | - | | | | | | |
| e | | | | <u>-</u> | ·· | | |
| f | - | | | | | | |
| g Fees and contracts from government agencies | ļ | | | | | | |
| 2 Membership dues and assessments | | | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | | | |
| 4 Dividends and interest from securities | | | 14 | 18,935. | | | |
| 5 Net rental income or (loss) from real estate. | | | | | | | |
| a Debt-financed property | | | | | | | |
| b Not debt-financed property | | | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | | | |
| 7 Other investment income | | | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | | | |
| than inventory | | | 18 | 13,664. | | | |
| 9 Net income or (loss) from special events | | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | | |
| 11 Other revenue: | | | | | | | |
| a | | | | | | | |
| b | 1 1 | | | | | | |
| С | 1 1 | | | | | | |
| d | 1 | · · · · · · · · · · · · · · · · · · · | | | | | |
| e | | | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 | | 32,599. | | | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 32,599. | | |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | | | |

| Part XVI-B | Relationship of | Activities to the | Accomplishment o | f Exempt Purposes |
|------------|-----------------|-------------------|------------------|-------------------|
| | | | | |

| the foundation's exempt purposes (other than by providing funds for such purposes). |
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| N/A |
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Form **990-PF** (2012)

| Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Dold the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other thin section 501(c)) granizations or in section 501(c) of the Code (other thin section 501(c)) granizations or in section 501(c) of the Code (other thin section 501(c)) granizations or in section 501(c) of the Code (other thin section 501(c)) granizations or in section 501(c) of the Code (other thin section 501(c)) granizations or in section 501(c) of the Code (other thin section 501(c)) granization or in section 501(c) of the Code (other thin section 501(c)) granization or in section 501(c) of the Code (other thin section 501(c)) or in section 501(c) of the Code (other thin section 501(c)) or in section 501(c) of the Code (other thin section 501(c)) or in section 5272 2a Is the foundation directly or indirectly affiliated with, or related to, one or more thin exempt organization or sharing arrangement, show or services green by the reporting foundation. (If the condition received set shifts for arrangement, show or services green by the reporting foundation received set shifts for arrangement, show or services green by the reporting foundation. (If the condition received set shifts for arrangement, show or services green by the reporting foundation received set shifts for arrangement, show or sharing arrangement, show or services green by the reporting foundation received set shifts for arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or sharing arrangement, show or | Form 99 | | | ITO FOUNDA | | | | | | 67586 | | age 13 |
|--|----------------|----------------|---|--------------------------|-----------------|---|-----------------|-----------------------|-------------------------------|---------------------------------------|-----------|---------------|
| Dut the organization directly or adjunctible engages in any of the following with any other organization discribed in section 501(c) of the Code (other than section 501(c)) granizations in or section 527, refulling to political organizations? a Transfers from the reporting foundation to a concharitable exempt organization of: (1) Cash (2) Office assets b Other transactions (2) Purchases of assets from a concharitable exempt organization (2) Purchases of assets from a concharitable exempt organization (3) Final of the collectives, expurpment, ordiner assets (4) Remitures interest and applications in the concharitable exempt organization (3) Final of the discrete, expurpment, ordiner assets (4) Remitures organization or other assets (5) Closes or folian organizations (6) Final organizations (6) Loss or folian organizations (7) Considerations or the secondary of the above is "Not. Complete the following scholations (8) Final organizations or any of the above is "Not. Complete the following scholation (foliance) that is contained to the contained or services or the property organization or services and property or the property organization researched sits has far market value in any kranisaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services received. (a) Note of organization or descripti | Part | XVII | | | sfers To | and Trans | sactions a | and Relations | hips With Nonc | haritable | е | |
| the Code (other than section 501(4)%) organizations () or in section 527, relixing to political organizations? 1 Isanskiss from the reporting foundation to a noncharitable exempt organization of: (1) Clours assis: 1 (2) Other assets 1 (3) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of boilhole, equipment, or other assets (4) Rembursors and arganizations (5) Loans or fixing quipment, making lists, other assets, or gard employees (6) Performance of services or or membership or fundrasing solicitations (7) Sales of assets from a noncharitable exempt organization (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance or services grant or services grants or services grants or services grants (9) Performance or services grants (9) Performance or services grants (9) Performance or services grants (15) Services fund services or membership or memb | | | | | | | | | | | 15.2 | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Calle (2) Other assets b Other diseases from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Related forms, continued to other assets (4) Reminusement arrangements (5) Reminusement arrangements (5) Loans or floatines, equipment, mailing lats, pilhir assets, or paid employees (6) Performance of services or membership of fundrating solicitations (7) Sales of loans quarantees (8) Performance of services or embership of fundrating solicitations (9) Tector and the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or paid employees 4 Is the arrewer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services growth by the reporting foundation. If the foundation deceaved less than fair market value on any livrascentine or sharing arrangement, show in column (c) the value of the goods, other assets, or services growth. (a) Name of organization (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of relationship N/A (b) Amount involved (c) Name of noncharitable exempt organization (e) Description of relationship N/A (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Amount involved (c) Name of noncharitable exempt organization (e) Description of relationship N/A (c) Description of relationship N/A (d) Description of relationship N/A (e) Description of relationship N/A (f) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Descrip | | | | | | | | | tion 501(c) of | Ì | Yes | No |
| (1) Cash (2) Other assets b Other danset from a noncharidable exempt organization (1) Sales of assets from a noncharidable exempt organization (2) Purchase of lassets from a noncharidable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembus semant arrangements (5) Loans or loan guarantees (5) Loans or loan guarantees (5) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Perchase spend by the reporting fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (10) Performance of services or membership or fundrasing solicitations (11) X (18) X (19 | | | • | | | | - | nizations'? | | | | |
| Calculation | | | from the reporting found | ation to a noncharita | ible exempt o | organization or. | | | | 1 | | ١ |
| b. Other transactions: (1) Sales of assets to an oncharidable exempt organization (2) Purchases of assets from a noncharidable exempt organization (3) Retail of Bothless, equipment, or other assets (4) Returbus command arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) It this asset is an any of the above or "Nex", complete the following schedules or services green by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services green by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Amount involved (b) Amount involved (c) Rame of inoncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) In an action 501(c) of the Code office than section 501(c)(3)) or in section 527? (b) If Yes, Complete the following schedules (a) It is to found the code office than section 501(c)(3)) or in section 527? (b) If Yes Complete the following schedules (c) This office of the Code office of the section of the code of the section of the code of the code of the section of the code of the code of the code of the code of the section of the code o | ٠, | | | | | | | | | | | |
| (1) Sales of assets from an one-trainable exempt organization (2) Purchased of assets from an one-trainable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remobusement arrangements (5) Loans or from guarantees (6) Performance of services or membership or fundrasing solicitations (7) A life of the control of facilities, equipment, maining lists, other assets, or paid employees (8) Performance of services over membership or fundrasing solicitations (9) I the answer to any of the above is Yes, 1 complete the following schedule. Column (8) should always show the faur market value of the goods, other assets, or services greened. (9) I the answer to any of the above is Yes, 1 complete the following schedule. Column (8) should always show the faur market value of the goods, other assets, or services greened. (9) I were only in the reporting foundation. If the foundation received tests than faur market value in any transaction or sharing arrangement, show in column (9) Amount involved (1) Amount involved (1) Name of inorcharifable exempt organization (2) Name of organization (3) Eventual and the services received. (4) I were only in the services received. (4) I were only in the services received. (5) I were only in the faur market value in any transaction or sharing arrangement, show in column (9) Amount involved (6) Name of organization (7) N/A (1) Pescription of realitionship (8) Prespect organization (9) Prepared organizatio | | | | | | | | | | 1a(2) | | X |
| (2) Purchases of assets from a noncharitable exempt organization (3) Rental of ficilities, equipment, or other assets (4) Rembus sement arrangements (5) Loans or from guarantees (6) Performance of services or membership or fundrasing solicitations (7) Loans or from guarantees (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or s | | | | | . | | | | | 4.40 | | 37 |
| (a) Rental of facilities, equipment, or other assets (b) Loans or idean guarantees (c) Fetromance of services or membership or fundrasing solicitations (c) Fetromance of services or membership or fundrasing solicitations (d) Petromance of services or membership or fundrasing solicitations (e) Petromance of services or membership or fundrasing solicitations (e) The above is "Sex, complete the following schedule, Column (a) should always show the fair market value of the goods, other assets, or services received. (a) Live no (b) Amount involved (c) Name of noncharable exempt organization (d) Description of transfers, transactions, and sharing anagements (a) Live no (b) Amount involved (c) Name of noncharable exempt organization (d) Description of transfers, transactions, and sharing anagements (a) Live no (b) Amount involved (c) Name of noncharable exempt organization (d) Description of transfers, transactions, and sharing anagements (a) Live no (b) Amount involved (c) Name of noncharable exempt organization (d) Description of transfers, transactions, and sharing anagements (a) Live no (b) Amount involved (c) Name of organization (b) Type of organization (c) Description of relationship (a) Name of organization (b) Type of organization (c) Description of relationship (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) Transactions (c) Description of relationship (g) Transactions (c) Description of preparer (other than tabuspays) is based on all information of which prepare as any transactions (c) Description of preparer (other than tabuspays) is based on all information of which prepare as any transactions (c) Description of preparer (other than tabuspays) is based on all information of which prepare as any transactions (c) Description of preparer (other than tabuspays) is based on all information of which preparer (other than tabuspays) is based on all information | ٠, | | | | | | | | | | | |
| (4) Rembursament arrangements (5) Loans or loan quarantees (6) Petromance of services or membership or fundraising solicitations (7) Experiment of load titles, equipment, making lists, other assets, or paid employees (8) This is a vervices given by the reporting foundation. If the foundation received lies than fair market value in any of the above is "Yes," complied the following schedules are vivided in any of the above is "Yes," complied the following schedules are vivided in a services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Immen (d) Amount involved (e) Name of nonchariable exampl organization (d) Description of bransfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exampt organizations described in sochion 501(c) of the Code (other than section 501(c)) of the Code | | | | | organization | | | | | | | |
| (a) Loans or loan guarantees (b) Performance of services or membership or fundraising solicitations 2 Sharing of facilities, equipment, making lists, other assets, or paid employees 3 If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services great by the reporting foundation. If the foundation received lists that fair market value in any transaction or sharing airangement, show in column (d) the value of the goods, other assets, or services received. (a) Name of (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of varieties, transactions, and aharing airangements N/A 2 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) of the Code (other th | ٠, | | | | | | | | | | | |
| (6) Performance of services, enuments por fundraising solicitations 4 Sharing of facilities, equipment, mailing lists, other assets, or paid employees 4 If the answer to any of the above is "fes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received tess than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of sharing arrangements, show in N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) of the Code (other than section 501 | | | = | | | | | | | | | |
| © Sharing of facilities, equipment, mailing lasts, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(d)) or in section 52?? (a) No If "Yes," complete the following schedule (b) Type of organization (c) Description of relationship N/A Ves | | | | amberehin or fundras | eina enlicitat | 1000 | | | | | | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) time no (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52?? b. If Yes, "complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of prayry, i declare that I have examined this return, including accompanying schedules and allatements, and to the best of my knowledge and sold the best of my knowledge and the best of my knowledge and sold the best of my knowledge | | | | | | | | | | | | |
| or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers. Transactions, and shaving arrangements N/A | | | | | | | (h) chould alv | wave show the fair r | narket value of the opor | <u> </u> | inte | |
| (a) Line no (b) Amount involved (c) Name of noncharidable exempt organization (d) Description of transfers, transactions, and shawing arrangements N/A 2a Is the foundation directly or indirectly shillated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b If Yes, "complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penaltes of pirary, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and select, it is thus, correct, and complete Declaration of prepare (other than tax payer) is based on all information of which prepare has any knowledge and select, it is thus, correct, and complete Declaration of prepare (other than tax payer) is based on all information of which prepare has any knowledge start with the prepare signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Paid Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type preparer's name Print/Type prepa | | | | | | | | | | | , , | |
| (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? b. If Yes, "complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under parallies of pwary, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and other if, it is true, correct, and complete Obstantion of prepare (other than taxetyse) in based on all information of which prepare has any knowledge and statements. The correct of officer or trustee Primit Type preparer's name Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Preparer's signature Primit Selin > 99 - 0.224276 Firm's address > 700 BISHOP ST, STE 1700 | | | | | | | an marnot van | io in uni ii unououoi | or onaring arrangemen | , 0011 | | |
| N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes | | _ . | | | | | inization | (d) Description | of transfers, transactions, a | and sharing ari | rangeme | nts |
| 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? □ If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Indicate penalties of pierry, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge and belief. It is true, correct, and complete Declaration of prepare (other than taspaye) is based on all information of which prepare whas any knowledge. | `` | _ | · · · · · · · · · · · · · · · · · · · | | | | | | | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | + | | | | | | | | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | + | | | | | | | | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | \neg | | | | · · <u></u> | | | | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | \top | | | | | | | - | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | | · · _ · · · · · · · · · · · · · · · · · | | | | | | | | | |
| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge 3. i 2. i 3 | | | | | | | | | | | | |
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| In section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge 3. i 2. i 3 | | | | | | | | | <u></u> | | | |
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| (c) Description of relationship N/A Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer shown below (see inst)? Visual Complete the following schedules and statements, and to the best of my knowledge return with the preparer shown below (see inst)? Visual Complete the following schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer shown below (see inst)? Visual Complete the following schedules and statements, and to the best of my knowledge and to the best of my knowledge return with the preparer shown below (see inst)? Visual Complete the following schedules and statements, and to the best of my knowledge and to the best of my knowledge return with the preparer shown below (see inst)? Visual Complete the following schedules and statements, and to the best of my knowledge and to the best of my | | | | | | | exempt organi | zations described | | | | 7 |
| (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer sum with the preparer sum with the preparer sum with the preparer of officer or trustee Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Preparer's Signature Print/Type preparer's name Print/Type pr | | | | |)(3)) or in sei | ction 527? | | | | Yes | LX | J No |
| N/A Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer as any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and to the best of my knowledge and belief, it is true, correct, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and | <u>b 11 "\</u> | es," co | | | | 1 (1) Ton(| | | () D | | | |
| Under penalties of perpry, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of which preparer has any knowledge and belief, it is true, correct, and complete Declaration of which preparer has any knowledge and belief, it is true, correct, and correct has any knowledge and belief, it is true, correct, and correct has any knowledge and belief, it is true, correct, and correct has | | | | janization | | (b) Type of | organization | | (c) Description of relation | nsnip | | |
| Sign Here 3. i7. i3 TREASURER Title | | | N/A | | | + | | ! | | | | |
| Sign Here 3. i7. i3 TREASURER Title | | | | | | | | <u> </u> | | · · · · · · · · · · · · · · · · · · · | | |
| Sign Here 3. i7. i3 TREASURER Title | | | | | | | | | | | | |
| Sign Here 3. i7. i3 TREASURER Title | | | | | | | | ļ ————— | | | | |
| Sign Here 3. i7. i3 TREASURER Title | | Under | penalties of persury. I declare | that I have examined thi | s return includ | lino accompanyin | g schedules and | statements and to the | best of my knowledge = | | | |
| Here Signature of officer or trustee 3. i7. i3 TREASURER X Yes No | Sian | | | | | | | | | return with the | e prepare | er |
| Signature of officer or trustee Print/Type preparer's name Preparer's signature Preparer's signature Date Check if PTIN self- employed Preparer Use Only Firm's name ► TRUSTA, A.A.C. Firm's address ► 700 BISHOP ST, STE 1700 | | | | 7 | | 1.3. | 12 13 | mp pa ci | TD E'D | shown below | (see inst | r)? |
| Print/Type preparer's name Preparer's signature Date Check if self- employed | | Sign | ature of officer or trustee | | | | | | DKEK | Tes LA | |) NO |
| Paid Preparer Use Only REED FUJIMOTO Cicd 7 (m) 3/11/13 REED FUJIMOTO Firm's name ▶ TRUSTA, A.A.C. Firm's EIN ▶ 99-0224276 Firm's address ▶ 700 BISHOP ST, STE 1700 | | | | | Preparer's | | | | Check If PTI | N | | |
| Paid Preparer Use Only REED FUJIMOTO Cod Cm 3 11 13 13 13 14 14 14 | | | Time Type proparer 5 m | 21110 | | _ | ` | 1 | <u> </u> | | | |
| Preparer Use Only Firm's name ► TRUSTA, A.A.C. Firm's EIN ► 99-0224276 Firm's address ► 700 BISHOP ST, STE 1700 | Paid | | איד.זזק מאָאָ | OTO | 16 List | C/L~ | ,) | 3/11/13 | · · | 00605 | 824 | |
| Use Only Firm's address ► 700 BISHOP ST, STE 1700 | | arer | | | 1 | <u>, , , , , , , , , , , , , , , , , , , </u> | | | | | | |
| Firm's address ► 700 BISHOP ST, STE 1700 | • | | I I I I I I I I I I I I I I I I I I I | | ٠. | | | | l moent p j j | ~ 4 2 3 4 | , 5 | |
| · | | • | Firm's address ▶ 70 | 0 BISHOP | ST. S' | TE 1700 |) | | | | | |
| | | | | | | | | | Phone no. 808 | <u>-524</u> - | 808 | 0 |

223622 12-05-12

Form **990-PF** (2012)

| Form 990-PF Dividend | ls and Inter | est from | Secur | ities | Statement | 1 | |
|------------------------------------|------------------------------|-----------------------------|---------------|-------------------------------|---------------------------|----------|--|
| Source | Gross | Amount | | tal Gains vidends | Column (A Amount | .) | |
| UBS JR 11513 34 | | 4,454. | | 0. | 4,4 | | |
| UBS JR 16066 34 UBS JR 29239 34 | | 6,7 41. 5,520. | | 0. 0. | 6,7 5,5 | | |
| UBS JR 29892 34 | | 2,220. | | 0. | 2,2 | | |
| Total to Fm 990-PF, Part I, 1 | n 4 | 18,935. | | 0. | 18,9 | 35. | |
| Form 990-PF | Accounti | ng Fees | | | Statement | 2 | |
| Description | (a) Expenses Per Books | (b) Net Inverment Inc | | (c) Adjusted Net Income | | | |
| Accounting fees | 14,122. | 7, | 061. | | 6,036. | | |
| To Form 990-PF, Pg 1, ln 16b | 14,122. | 7, | 061. | | 6,0 | 6,036. | |
| Form 990-PF C | ther Profes | sional Fe | es | | Statement | 3 | |
| Description | (a) Expenses Per Books | (b) Net Inverment Income | | (c) Adjusted Net Income | (d) Charita Purpos | | |
| Investment management | 13,479. | 13, | 479. | | | 0. | |
| To Form 990-PF, Pg 1, ln 16c | 13,479. | 13, | 479. | | | 0. | |
| Form 990-PF | Tax | es | = | | Statement | <u> </u> | |
| Description | (a) Expenses Per Books | (b) Net Inve | | (c) Adjusted Net Income | (d) Charital Purpos | | |
| Foreign taxes paid on | | | | | | | |
| investments | 485. | | 485. | | | 0. | |
| Federal excise tax | 1. | | 0. | | | 0. | |
| | | | | | | | |

| Form 990-PF | Other E | xpenses | | Statement 5 | | |
|--|------------------------------|-----------------------------------|------------------------------|----------------------|-------------------------------|--|
| Description | (a) Expenses Per Books | (b) Net Invest- ment Income | (c) Adjusted Net Incom | | (d) Charitable Purposes | |
| Insurance | 1,075. | 538. | | 538 | | |
| Administrative services Other expenses | 21,795. 18. | 10,898. 18. | | 10,898 0 | 8. 0. | |
| To Form 990-PF, Pg 1, ln 23 | 22,888. | 11,454. | | 11,436 | 6 • = | |
| Form 990-PF Other Increases | s in Net Ass | ets or Fund B | alances | Statement | 6 | |
| Description | | | | Amount | | |
| Unrealized gain on investment Adjustment for federal excise | | | | 42,062 | 2. | |
| Total to Form 990-PF, Part I | II, line 3 | | | 42,063 | 3. | |
| Form 990-PF | Corporat | e Stock | | Statement | 7 | |
| Description | | Во | ok Value | Fair Market Value | | |
| UBS Financial Services, Inc | | | 108,939. | 108,939 | | |
| UBS Financial Services, Inc - UBS Financial Services, Inc - | | | 209,385. 117,918. | 209,385 117,918 | | |
| Total to Form 990-PF, Part II | I, line 10b | | 436,242. | 436,242 | 2. | |
| Form 990-PF | Corporate | e Bonds | | Statement | 8 | |
| Description | | Во | ok Value | Fair Market Value | | |
| UBS Financial Services, Inc | - 1606634 | | 106,124. | 106,124 | 4. | |
| UBS Financial Services, Inc UBS Financial Services, Inc | - 2923934 | | 160,034. 939. | 160,034 939 | 4. | |
| Total to Form 990-PF, Part II, line 10c | | | 267,097. | | | |

| Form 990-PF Part VIII - List Trustees and | Statement 9 | | | |
|---|--------------------------|-------------------|---------------------------------|----|
| Name and Address | Title and Avrg Hrs/Wk | Compen- sation | Employee Ben Plan Contrib | |
| Takao Sato c/o 1001 Bishop Street, ASB #2690 Honolulu, HI 96813 | President/Direction 1.00 | ctor 0. | 0. | 0. |
| Arick Yanagihara c/o 1001 Bishop Street, ASB #2690 Honolulu, HI 96813 | Vice President, 1.00 | /Director 0. | 0. | 0. |
| Renee Nip c/o 1001 Bishop Street, ASB #2690 Honolulu, HI 96813 | Secretary/Direct 1.00 | ctor 0. | 0. | 0. |
| Howard Kam, Jr. c/o 1001 Bishop Street, ASB #2690 Honolulu, HI 96813 | Treasurer/Direct 1.00 | ctor 0. | 0. | 0. |
| Katiana Sukamto c/o 1001 Bishop Street, ASB #2690 Honolulu, HI 96813 | Director 1.00 | 0. | 0. | 0. |
| Totals included on 990-PF, Page 6, | Part VIII | 0. | 0. | 0. |

Form 990-PF

Grant Application Submission Information Part XV, Lines 2a through 2d

Statement 10

Name and Address of Person to Whom Applications Should be Submitted

Mr. Arick Yanagihara 1001 Bishop Street, ASB, Suite 2690 Honolulu, HI 96813

Telephone Number

(808)538 - 3785

Form and Content of Applications

Bequest should be submitted in letter form to include a copy of the organization's financial statements, IRS determination letter of exempt status and Form 990.

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Scientific, educational, and charitable purposes.