Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: BULL, HENRY W. FOUNDATION

A Employer identification number: 95-6062058

Number and street (or P O box number if mail is not delivered to street address): PO BOX 45174

Room/suite:

B Telephone number (see instructions): 805- 564-6211

City or town, state, and ZIP code: SAN FRANCISCO, CA 94145-0174

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 8,521,813.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

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Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)				
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	238,093.	238,093.		STMT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	234,300.			
	b	Gross sales price for all assets on line 6a 862,953.				
	7	Capital gain net income (from Part IV, line 2)		234,300.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	472,393.	472,393.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	32,333.	12,934.		19,399.
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	3,000.	NONE	NONE	3,000.
	c	Other professional fees (attach schedule) STMT 3	10.			10.
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	19,739.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	55,082.	12,934.	NONE	22,409.
	25	Contributions, gifts, grants paid	359,750.			359,750.
	26	**Total expenses and disbursements** Add lines 24 and 25	414,832.	12,934.	NONE	382,159.
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	57,561.			
	b	**Net investment income** (if negative, enter -0-)		459,459.		
	c	**Adjusted net income** (if negative, enter -0-).				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	650,640.	759,299.	759,299.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) STMT 5	499,148.	499,148.	556,321.
	b Investments - corporate stock (attach schedule) STMT 6	2,049,579.	2,094,350.	5,731,742.
	c Investments - corporate bonds (attach schedule) STMT 7	1,525,853.	1,430,210.	1,474,451.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,725,220.	4,783,007.	8,521,813.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	4,725,220.	4,783,007.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	4,725,220.	4,783,007.	
	31 Total liabilities and net assets/fund balances (see instructions)	4,725,220.	4,783,007.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,725,220.
2 Enter amount from Part I, line 27a	2	57,561.
3 Other increases not included in line 2 (itemize) ▶ MUTUAL FUND TIMING DIFFERENCES	3	226.
4 Add lines 1, 2, and 3	4	4,783,007.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,783,007.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	862,953.		628,653.	234,300.
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	
a				234,300.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	234,300.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	323,997.	8,120,931.	0.039897
2010	389,191.	7,486,273.	0.051987
2009	417,454.	6,994,180.	0.059686
2008	510,145.	8,766,249.	0.058194
2007	450,422.	10,015,972.	0.044970

2 **Total** of line 1, column (d)	2	0.254734
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050947
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,516,356.
5 Multiply line 4 by line 3	5	433,883.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,595.
7 Add lines 5 and 6	7	438,478.
8 Enter qualifying distributions from Part XII, line 4	8	382,159.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	9,189.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	9,189.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	9,189.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 15,712.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	15,712.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	6,523.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 6,523. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ UNION BANK N.A. Telephone no ▶ (805)564-6211

Located at ▶ 1021 ANACAPA STREET, SANTA BARBARA, CA ZIP+4 ▶ 93101

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No

If "Yes," list the years ▶ ____ , ____ , ____ , ____

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) STMT 8	2b		X

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here

▶ ____ , ____ , ____ , ____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945-5(d)*	☐ Yes ☐ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		**6b**	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UNION BANK N.A. PO BOX 45174, SAN FRANCISCO, CA 94145-0174	CO-TRUSTEE 3	21,555.	-0-	-0-
ROY G. GASKIN 260 RAMETTO RD., SANTA BARBARA, CA 93108	CO-TRUSTEE 1	10,778.		
FRED ASTAIRE, JR. 3380 W. POZO ROAD, SANTA MARGARITA, CA 93453	CO-TRUSTEE 1			
PETER N. POTTER 475 PORT STANLEY RD., LOPEZ ISLAND, CA 98261	CO-TRUSTEE 1			

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	1,922,759.
b	Average of monthly cash balances	1b	781,817.
c	Fair market value of all other assets (see instructions)	1c	5,941,471.
d	**Total** (add lines 1a, b, and c)	1d	8,646,047.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	8,646,047.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	129,691.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,516,356.
6	**Minimum investment return.** Enter 5% of line 5	6	425,818.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	425,818.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 9,189.		
b	Income tax for 2012. (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	9,189.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	416,629.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	416,629.
6	Deduction from distributable amount (see instructions)	6	NONE
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	416,629.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	382,159.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	382,159.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	382,159.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				416,629.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			358,320.	
b Total for prior years 20 10 ,20 ____ ,20 ____		NONE		
3 Excess distributions carryover, if any, to 2012				
a From 2007 ...... NONE				
b From 2008 ...... NONE				
c From 2009 ...... NONE				
d From 2010 ...... NONE				
e From 2011 ...... NONE				
f **Total** of lines 3a through e	NONE			
4 Qualifying distributions for 2012 from Part XII, line 4· ▶ $ 382,159.				
a Applied to 2011, but not more than line 2a			358,320.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				23,839.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				392,790.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	NONE			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9·				
a Excess from 2008 ... NONE				
b Excess from 2009 ... NONE				
c Excess from 2010 ... NONE				
d Excess from 2011 ... NONE				
e Excess from 2012 ... NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	NONE	EXEMPT	SEE ATTACHED	359,750.
Total . . . . ▶ 3a				359,750.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	238,093.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	234,300.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				472,393.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 472,393.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 05/01/2013 | Title

VICE PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JEFFREY E. KUHLIN		05/01/2013		P00353001
Firm's name ▶ KPMG LLP			Firm's EIN ▶ 13-5565207	
Firm's address ▶ 2020 N CENTRAL AVE, STE 700 PHOENIX, AZ 85004			Phone no 800-810-2207	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
U.S. GOVERNMENT INTEREST REPORTED AS NON	53.	53.
FOREIGN DIVIDENDS	13,955.	13,955.
DOMESTIC DIVIDENDS	154,953.	154,953.
CORPORATE INTEREST	62,453.	62,453.
U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE	2,182.	2,182.
OID INCOME ON USGI	3,396.	3,396.
NONQUALIFIED DOMESTIC DIVIDENDS	1,101.	1,101.
TOTAL	238,093.	238,093.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE	3,000.			3,000.
TOTALS	3,000.	NONE	NONE	3,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER NON-ALLOCABLE EXPENSE -	10.	10.
TOTALS	10.	10.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FEDERAL EXCISE TAX BALANCE DUE	4,027.
FEDERAL ESTIMATES - PRINCIPAL	15,712.
TOTALS	19,739.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US TREASURY NOTE 1.375%	157,628.	187,456.
CALIFORNIA STATE #13063A5C4	127,654.	137,298.
CALIFORNIA STATE #13063BFQ0	105,703.	114,702.
CALIFORNIA STATE #13063BFT4	108,163.	116,865.
TOTALS	499,148.	556,321.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
COCA COLA CO COM	65,538.	217,500.
HEINZ HJ CO COM	102,631.	109,592.
HERSHEY CO COM	49,360.	288,880.
PEPSICO INC COM	48,543.	171,075.
PROCTER & GAMBLE CO COM	66,330.	339,450.
JOHNSON & JOHNSON COM	134,156.	140,200.
MERCK & CO INC NEW COM	142,919.	245,640.
PFIZER INC COM	95,018.	125,397.
3M CO COM	167,435.	185,700.
CSX CORP COM	37,167.	53,271.
DEERE & CO COM	99,834.	112,346.
DOW CHEM CO COM	99,056.	87,289.
GENERAL ELEC CO COM	45,416.	314,850.
UNION PAC CORP COM	96,808.	628,600.
UNITED TECHNOLOGIES CORP COM	99,538.	147,618.
CHEVRON CORP NEW COM	43,532.	222,768.
EXXON MOBIL CORP COM	7,506.	545,265.
SEADRILL LIMITED SHS	50,215.	60,720.
APPLE INC COM	100,165.	141,026.
IBM CORP	36,192.	957,750.
ORACLE CORP COM	97,928.	99,960.
QUALCOMM INC COM	98,423.	105,161.
AT&T INC COM	86,880.	151,695.
DOMINION RES INC VA NEW COM	50,664.	58,275.
NATIONAL GRID TRANSCO PLC	74,202.	91,904.
VERIZON COMMUNICATIONS INC COM	98,894.	129,810.
TOTALS	2,094,350.	5,731,742.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
BERKSHIRE HATHAWAY	202,150.	203,100.
CLOROX CO	117,907.	118,956.
COCA COLA CO	117,929.	119,738.
DISNEY WALT CO	98,565.	108,502.
GENERAL ELECTRIC	202,864.	197,092.
IBM	130,593.	133,569.
JP MORGAN CHASE & CO	209,480.	212,708.
MICROSOFT CORP	200,722.	230,562.
WELLS FARGO & CO	150,000.	150,224.
TOTALS	1,430,210.	1,474,451.

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT
==

THIS QUESTION DOES NOT APPLY. THE FOUNDATION DOES NOT HAVE ANY UNDISTRIBUTED INCOME FROM PRIOR YEARS.

RECIPIENT NAME:
JANICE GIBBONS, UNION BANK, TRUSTEE
ADDRESS:
1021 ANACAPA STREET
SANTA BARBARA, CA 93101
RECIPIENT'S PHONE NUMBER: 805-564-6211
FORM, INFORMATION AND MATERIALS:
A LETTER STATING THEIR NAME, PURPOSE OF THEIR ORGANIZATION, EXEMPT STATUS AND HOW THE GRANT WOULD BE USED.
SUBMISSION DEADLINES:
APRIL 1ST & SEPTEMBER 1ST.
RESTRICTIONS OR LIMITATIONS ON AWARDS:
NONE

BULL FOUNDATION GRANTS

Grants Made

Guide Dogs for the Blind $7,500

For an event held March 11, 2012

Pony Bird, Inc. $2,500

PO Box 190Mapaville, MO 63065

Pony Bird, which is an organization committed to meeting the needs of the underserved mentally and physically disabled in the Greater Metro St. Louis area, is requesting a grant to help fund their operating costs.

De Paul Treatment Centers, Inc. $3,000

PO Box 3007

Portland, OR 97208-3007

De Paul is seeking a grant to support their ***Youth & Family Center*** *which serves the Portland tri-county area with outpatient and residential treatment to improve behavioral health in youth aged 12-18.*

KSDS, Inc. $2,500

124 W. 7th Street

Washington, KS 66968

A grant to support KSDS's mission to provide independence and inclusion for people with disabilities as fully participating individuals through canine assistance.

Work Options for Women $2,000

1200 Federal Boulevard

Denver, CO 80204

Work Options for Women is asking for a grant to fund their comprehensive job-training program which assists disadvantaged women in Denver who struggle with significant *barriers to employment (homelessness, past abuse and cognitive deficits) find full-time employment.*

Vermont Association for the Blind and Visually Impaired $2,000

60 Kimball Avenue

So. Burlington, VT 05403

*VABVI is asking for a grant to help fund their **Intensive Residential Life Experiences (IRLE) summer camp**, which complements the year-round educational services they provide to blind and visually impaired Vermonters.*

Rainbow Acres $2,000

PO Box 1326

Camp Verde, AZ 86322-1326

*Rainbow Acres is requesting a grant to fund their **Sustainable Greenhouse Project**, which provides fresh organic produce to their entire community of adults with development disabilities.*

Bondage Breakers, Inc. ** $2,500

680 E. Market Street, Suite 305

Akron, OH 44304

The mission of Bondage Breakers is to provide training to ex-offenders, children of incarcerated parents and those "at risk" so that they can become self-sufficient law abiding citizens.

YMCA of the Northwoods, Inc. $3,000

The Beck Family Center

2003 Winnebago Street East

Rhinelander, WI 54501

*The YMCA of the Northwoods is requesting a grant to fund their **Aquatic and Wellness Adaptive Exercise Program** for physically and/or mentally handicapped.*

Carolina Canines for Service, Inc. $3,000

PO Box 12643

Wilmington, NC 28405

Canines for Service is asking for a grant to assist with the costs of partnering wounded Veterans with their service dogs by providing the Veterans' meals and the service dogs' supplies during their partnering.

Feel Better Kids, Inc. $2,500

100 Banks Avenue, Unit 1117

Rockville Centre, NY 11570

FBK is asking for a grant to fund their efforts to provide vital medical resources for children living with disabilities from low to moderate income families, who have little or no medical insurance.

Elder & Adult Day Services $2,500

12831 NE 21st Place
Bellevue, WA 98005

Elder and Adult Day Services serves Seattle area adults with acquired and developmental disabilities. Because state funding in 2011 was cut by 52%, EADS is looking for a grant to help supplement this shortfall.

The Church of the Epiphany $3,000

1317 G Street, N.W.

Washington, D.C. 20005

The Church of the Epiphany has requested a grant for the reinstallation of all pipework of their historic AEolian-Skinner organ which is one of the last organs built by the company.

$3,000

Conway Interfaith Clinic, Inc.

830 North Creek Drive

Conway, AR 72032

A grant to support the Clinic in providing access to medical and dental services for those individuals and families in need in Faulkner County.

LifeNet Community Behavioral Healthcare $2,000

9708 Skillman St.

Dallas, TX 75243

*LifeNet is requesting a grant for **Mental Health Services**, so that they can continue to diagnose and treat adults with severe mental illness, schizophrenia, schizoaffective disorder, bipolar disorder, major depression, and dual diagnosis (mental illness and chemical dependency).*

Independent Living Center of Mid-Missouri, Inc. $3,000

1401 Hathman Place

Columbia, MO 65201

*A grant for **Services for Independent Living to purchase wheel chair batteries** to benefit the low-income consumers they serve.*

Pacific Legal Foundation $5,000

930 G Street

Sacramento, CA 95814

A grant to support this public interest organization whose purpose is defending and promoting individual and economic freedom in the courts.

$5,000

Woods Humane Society, Inc.

875 Oklahoma Avenue

San Luis Obispo, CA 93405

Woods Humane Society is requesting a grant for its pet adoption and humane education and summer camp program.

Sansum Clinic $2,500

PO Box 1200

Santa Barbara, CA 93102-1200

Sansum Clinic is seeking a grant to fund its community outreach programs that it currently provides to Santa Barbara County.

Storyteller Children's Center, Inc. $2,500

2115 State Street

Santa Barbara, CA 93105

*Storyteller is requesting a grant to help fund their **comprehensive early childhood education program.***

Mental Wellness Center $2,500

617 Garden Street

Santa Barbara, CA 93101

*The MWC (formerly the Mental Health Association of Santa Barbara County) is requesting a grant to **supplement their food budget at the Recovery Learning Center**.*

California Rangeland Trust $3,000

1225 H Street

Sacramento, CA 95814

California Rangeland Trust requests a grant to fund the design and production of their educational materials for their planned giving program, which best communicates their *message of conservation efforts on the ranchlands with easements throughout California.*

Fred Hutchinson Cancer Research Center $2,500

1100 Fairview Avenue N.

P. O. Box 19024

Seattle, WA 98109-1024

The Fred Hutchinson Cancer Research Center is seeking a grant to support their research efforts to develop novel treatments for breast, prostate, lung and other tumor-based cancers.

Santa Barbara Athletic Round Table $2,000

3427 Chuparosa Drive

Santa Barbara, CA 93105

SBART is asking for a grant to help defray the costs of the ***Women's Day in Sports Luncheon*** *to celebrate National Girls and Women in Sports Day, the lasting impact of Title IX legislation and the outstanding female athletes in the Santa Barbara community.*

Foundation for Santa Barbara City College $2,500

721 Cliff Drive

Santa Barbara, CA 93109-2394

The Foundation is asking for a grant to provide financial support for low-income ***Nursing Students*** *for uniforms, textbooks, and on-line licensing exam support for at-risk students.*

The Dream Foundation $2,500

1528 Chapala Street, Suite 304

Santa Barbara, CA 93101

The Dream Foundation is asking for a grant that will go towards the realization of dreams for adults living with a terminal illness.

CASA (Court Appointed Special Advocates of Santa Barbara County) $2,500

118 East Figueroa Street

Santa Barbara, CA 93101

CASA is requesting a grant to assist In paying for the recruiting, screening, training and support of their volunteer advocates.

Special Olympics Southern California, Inc. $2,000

423 W. Victoria Street

Santa Barbara, CA 93101

Special Olympics Santa Barbara is requesting a grant to be used for operating costs, including transportation to help send their athletes to the Fall Games in December 2012.

Boys & Girls Club of Santa Barbara, Inc. $3,000

632 E. Canon Perdido Street

Santa Barbara, CA 93103

The Boys & Girls Club of Santa Barbara, Inc. is requesting funding assistance toward the cost of ***replacing the outdoor pergola****, which provides a shaded, comfortable place for children to enjoy the summer weather while protecting them from sunburn.*

Teddy Bear Cancer Foundation $2,500

133 East De La Guerra Street #163

Santa Barbara, CA 93101

The Teddy Bear Cancer Foundation's goal is to provide support and relief to families as they undertake a challenging journey with their children suffering from cancer.

University of Southern California $5,000

USC Norris Comprehensive Cancer Center

Keck School of Medicine of USC

Ezralow Tower

1441 Eastlake Avenue, Ste. 8302

Los Angeles, CA 90089-9181

A grant for the ***<u>USC Norris Comprehensive Cancer Center to support the hematology research of Dr. Casey O'Connell</u>*** *and to create a hematology tissue bank*

University of Southern California $5,000

Keck Medical Center of USC

1500 San Pablo Street

Los Angeles, CA 90033

A grant for the ***<u>Keck Medical Center of USC to purchase grooming/personal hygiene kits</u>*** *to help their patients feel more at ease and comfortable while receiving care.*

Sansum Diabetes Research Institute $3,000

2219 Bath Street

Santa Barbara, CA 93105

Sansum Diabetes Research Institute requests a grant to help fund ***<u>Taste of the Vine</u>****, their yearly fund-raiser to support diabetes research.*

Children of the Night $2,500

14530 Sylvan Street

Van Nuys, CA 91411

Children of the Night is asking for a grant to help fulfill their mission to rescue America's children from prostitution right here in the United States.

Landmark Legal Foundation $25,000

3100 Broadway, Suite 1210

Kansas City, MO 64111

The LLF is requesting a grant to support their efforts to fight for free speech, free enterprise, education reform, responsible, limited government and ethical accountabilities by the nation's public officials.

California Polytechnic State University Foundation $5,000

Ken Watson Music Scholarship Endowment

San Luis Obispo, CA 93407

(805) 756-6448

A grant for the ***Ken Watson Music Scholarship Endowment*** *for students demonstrating outstanding musical talent.*

San Luis Obispo County Womenade $2,500

6099 Marshall Way

San Luis Obispo, CA 93401

A grant to support this organization in helping the citizens of San Luis Obispo who are going through difficult economic times by providing dental care, medical care, rent, furniture, food, diapers and more.

The Fund for American Studies $5,000

1706 New Hampshire Avenue, NW

Washington, DC 20009

*TFAS is asking for a grant to support the continued growth and success of their **Legal Studies Institute,** dedicated to teaching law students about the Constitution and the original intent of our founders.*

NYC Dance Alliance Foundation, Inc. $25,000

P.O. Box 952

New York, NY 10024

*The NYC Dance Alliance Foundation is asking for a grant towards the **Adele Astaire Scholarship Fund.***

Joseph H. Firth Youth Center $10,000

108 Anderson Street

Phillipsburg, NJ 08865-3299

The Joseph Firth Youth Center is requesting funding for their after school program.

Family Service Agency of Santa Barbara $2,000

To support their *Child and Family Counseling Clinic,* a program with demonstrated success at improving the mental health of children, adolescents, families and individuals through early identification and treatment of psycho-social problems.

University of Southern California $7,500

A grant to the USC Norris Comprehensive Cancer Center to support the hematology research of Dr. Casey O'Connell and to create a hematology tissue bank.

Dunn School $5,000

To help this school in its goal to expand the use of technology throughout the campus. This upgrade has been a key request of their students, both current and prospective, over the last several years.

Santa Barbara Cottage Hospital Foundation $5,000

Funding in support of *Cottage Children's Hospital's* medical programs.

RISB Foundation $5,000

To help provide outpatient charity care, durable medical equipment and assistive technology for people in need following an illness or injury.

Fred Hutchinson Cancer Research Center $5,000

Funding for revolutionary biomedical research in cancer and related diseases that will accelerate the delivery of groundbreaking therapies to patients.

Doheny Eye Institute $5,000

Funding in support of *research related to age-related macular degeneration*, the leading cause of blindness among people over age 55 in the United States.

Children's Burn Foundation $2,000

Funding in support of the Children's Burn Foundation's *Full Recovery Program*.

Teddy Bear Cancer Foundation $2,000

Funding in support of their programs, including financial assistance, care packages, support groups, family social events and other support services.

Children of the Night $2,000

Funding for general operating expenses of the Children of the Night shelter home in Van Nuys, California.

Friendship Center Adult Day Services $2,000

To help provide affordable day services to aging and dependent adults and their families.

Santa Barbara Zoological Foundation $2,000

Funding for *Zoo Camp Scholarships* to low-income, at risk and minority youth.

Santa Barbara Museum of Natural History $2,500

Funding to support the *Museum and Sea Center's Children's Programs*

Landmark Legal Foundation $8,000

Funding for their legal advocacy group that, through litigation and direct interfacing with government agencies, focuses on protecting individual rights, challenging the scope and authority of government and defending free enterprise.

Foundation for the Performing Arts Center $5,000

Funding to support the Performing Arts Center in San Luis Obispo that provides 150 public performances each year, featuring artists from around the globe.

Hospice Partners of the Central Coast, Inc. $2,500

Funding to support their activities in providing care and support to individuals in their last phases of incurable disease and illness.

Alliance Equine Rescue and Youth Educational Development Foundation (DBA Equine Alliance) $2,500

Funding to purchase lunches, snacks and beverages for their year-round *Youth Investment Program*.

Hope of the Valley Rescue Mission $3,000

Funding for *Genesis House*, their residential program for single mothers and their children who are transitioning from homelessness.

Downtown's Women's Center $3,000

Funding to provide permanent supportive housing and a safe and healthy community, fostering dignity, respect and personal stability.

Genesis World Mission, Inc. $3,000

Funding support of *Garden City Community Clinic*, a primary care facility providing charity medical, dental and mental health care to lower-income, uninsured residents of the Boise Metro area.

Criminal Justice Legal Foundation $2,500

General Operating Support toward the general support of the Foundation in their efforts to affect legal decisions benefitting law enforcement and crime victims.

Visiting Nurse Association of the Inland Counties $2,750

Funding for *Camp Erin*, a children's bereavement camp in Southern California.

River of Life Homes, Inc. $2,500

Funding for their emergency shelter and transitional housing program in Dallas, Texas.

AFH Ministries $3,000

Funding for *A Friend's House* to complete their Building and Parking Lot Renovation Project. AFH is a residential facility to support women in Indiana.

1736 Family Crisis Center $3,000

Funding to support their *Domestic Violence Program* in Los Angeles County.

My Stuff Bags Foundation $1,000

Funding to print books written by Gale Trumbeaux to be given to abused and neglected children in shelters and homes.

The National Children's Cancer Society $4,000

Funding to provide financial assistance to families of children with cancer in California.

Project Camp $3,000

A grant for the *Center for Courageous Kids* to sponsor campers and families during their *Autism Family Weekend Retreat*

Ocean Park Community Center $3,000

A grant for *k-9 Connection* to support their program that serves youth-at-risk and homeless dogs in Los Angeles, by pairing them together. The teens learn to train their shelter dog in basic obedience, using only positive reinforcement to motivate them which in turn teaches them valuable skills in accepting responsibility and working toward achievable goals.

Skin Cancer Foundation $2,500

Funding to promote *SUN SMART U*, a youth education program that teaches youth how to make sun-safe choices that are vital in preventing skin cancer, in school curricula.

Utah Animal Adoption Center $3,000

Funding to support the *Animal Medical and Health Fund* to ensure the safety and health of animals at the shelter.

Trauma and Resiliency Resources, Inc. $3,500

A grant for *Warrior Camp*, a 7-day, intensive, residential, mindfulness-based treatment program using yoga with Equine Assisted Psychotherapy to help military personnel cope with combat related trauma.

Heartland Independent Living Center $3,000

Funding for adaptive equipment for this organization that serves people with disabilities in Missouri.

Boys & Girls Clubs of Union, Inc. $4,000

A grant for general operating support to implement teen programs for disadvantaged youth in Union County, New Jersey.

New Horizons Ministries $3,000

To support the *Life Discovery Program*, providing supportive opportunities that allow youth in Washington State to take risks and learn new things, and develop a vision of life beyond the streets.

Power Paws Assistance Dogs Inc. $3,000
General operating support to assist this organization in placing assistance dogs with children and adults with disabilities.

Philadelphia Developmental Disabilities Corporation $4,000
A grant for the launch of the *Individualized Career Advancement Network*, designed to provide short-term, intensive, professional training geared towards teaching job readiness skills to people with disabilities.

Child & Family Guidance Centers $3,000
To support the Intensive Services for Children with Mental Illness program serving children with mental illness and their families in the Dallas area.

Lives Under Construction Ranch $3,000
A grant for general operating support for this residential treatment home for at-risk boys in Missouri.

Independent Electrical Contractors Foundation $4,000
Funding to help provide career training and employment for youth and young adults in their national program.

Pacific Legal Foundation $5,000
A grant to support this public interest organization whose purpose is defending and promoting individual and economic freedom in the courts.

Desert Aids Project $20,000
Funding to support evolving medical and social service needs of people living with HIV/AIDS by providing direct services and advocacy, while working to prevent new infections through education and outreach. This grant is to support their *annual fundraiser.*

Aids Assistance Program $10,000
Funding to provide meals to members of the community with low incomes living with HIV/AIDS.

Blythe Emergency Food Pantry $5,000
Funding to provide food to members of the community that are experiencing financial difficulties due to the challenging economic environment.

Joseph H. Firth Youth Center $11,000
Funding for their after school program.