



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation Nestle USA Foundation		A Employer identification number 95-6027479	
Number and street (or P O box number if mail is not delivered to street address) 800 N Brand Boulevard		B Telephone number (see instructions) (818) 549-6000	
City or town, state, and ZIP code Glendale CA 91203		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 23,070,726		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	500,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	583,457	583,457		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	1,226,454			
	b Gross sales price for all assets on line 6a 24,688,789				
	7 Capital gain net income (from Part IV, line 2)		1,226,454		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	744	744			
12 Total. Add lines 1 through 11	2,310,655	1,810,655	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	100,141	100,141		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	21,282	21,282		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,140	8,140		
	24 Total operating and administrative expenses. Add lines 13 through 23	129,563	129,563	0	0
	25 Contributions, gifts, grants paid	1,447,179			1,447,179
26 Total expenses and disbursements. Add lines 24 and 25	1,576,742	129,563	0	1,447,179	
27 Subtract line 26 from line 12	733,913				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		1,681,092			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2012)

SCANNED SEP 03 2013

RECEIVED
AUG 26 2013
OGDEN, UT

IRS-OSC

9-18

12

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	583,540	885,668	885,668
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	3,109,044	2,798,719	2,844,237
	b Investments—corporate stock (attach schedule)	9,672,066	10,460,757	13,591,091
	c Investments—corporate bonds (attach schedule)	2,988,481	2,286,025	2,371,732
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,658,553	3,314,428	3,377,998
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,011,684	19,745,597	23,070,726
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	5,153,943	5,153,943	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	13,857,741	14,591,654	
	30 Total net assets or fund balances (see instructions)	19,011,684	19,745,597	
	31 Total liabilities and net assets/fund balances (see instructions)	19,011,684	19,745,597	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,011,684
2 Enter amount from Part I, line 27a	2	733,913
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	19,745,597
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,745,597

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Statement 5				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			1,226,454	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			1,226,454	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	1,226,454	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 { }		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,369,922	22,056,157	0.062111
2010	2,311,439	22,768,031	0.101521
2009	1,698,477	21,925,887	0.077464
2008	1,503,376	24,407,381	0.061595
2007	1,532,538	27,978,004	0.054777
2 Total of line 1, column (d)			2 0.357468
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.071494
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 22,151,305
5 Multiply line 4 by line 3			5 1,583,685
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 16,811
7 Add lines 5 and 6			7 1,600,496
8 Enter qualifying distributions from Part XII, line 4			8 1,447,179

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	33,622
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	33,622
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	33,622
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	23,382	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	23,382
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	10,240
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	0
11 Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded		11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of Nestle USA, Inc Telephone no (818) 549-6000 Located at 800 N Brand Blvd, Glendale, CA ZIP+4 91203-1289			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?				5b N/A
Organizations relying on a current notice regarding disaster assistance check here		☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	22,488,635
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	22,488,635
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	22,488,635
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	337,330
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,151,305
6	Minimum investment return. Enter 5% of line 5	6	1,107,565

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,107,565
2a	Tax on investment income for 2012 from Part VI, line 5	2a	33,622
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	33,622
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,073,943
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,073,943
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,073,943

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,447,179
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,447,179
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,447,179

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,073,943
2 Undistributed income, if any, as of the end of 2012			0	
a Enter amount for 2011 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007	183,242			
b From 2008	297,825			
c From 2009	615,567			
d From 2010	1,192,955			
e From 2011	290,237			
f Total of lines 3a through e	2,579,826			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 1,447,179				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2012 distributable amount				1,073,943
e Remaining amount distributed out of corpus	373,236			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,953,062			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	183,242			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,769,820			
10 Analysis of line 9				
a Excess from 2008	297,825			
b Excess from 2009	615,567			
c Excess from 2010	1,192,955			
d Excess from 2011	290,237			
e Excess from 2012	373,236			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a	Paid during the year				1,447,179
Total				▶ 3a	1,447,179
b	Approved for future payment				
Total				▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					583,457
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					1,226,454
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a See Statment 1					744
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		0	1,810,655
13	Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations)					1,810,655

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

Nestle USA Foundation

95-6027479

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Nestle USA Foundation	Employer identification number 95-6027479
---	--

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Nestle USA Foundation	Employer identification number 95-6027479
---	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ► \$ 0
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	 For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	 For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	 For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	 For Prov Country		

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 11 - Other Income:

OID/MKT Accretion Income	744
	<u>744</u>

Part I, Line 16c - Other Professional Fees:

Corporate Fee for Securities Lending Activities	2,048
Capital Guardian Fee	90,086
Northern Trust Fee	7,163
Mitchell Silberberg & Knupp LLP	844
	<u>100,141</u>

Part I, Line 18 - Taxes:

Excise Tax Paid	20,000
Foreign Taxes Paid on Dividend Income	1,282
	<u>21,282</u>

Part I, Line 23 - Other Expenses:

Filing Fees	1,286
Return of Capital	6,854
	<u>8,140</u>

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Organization	The Truth Fund c/o Excel Sports Management
Address	1156 Avenue of the Americas, Suite 400, New York, NY 10036
Amount	\$21,400
Organization	The UCLA Foundation
Address	10920 Wilshire Blvd , Ste 900, Los Angeles, CA 90024-6519
Amount	\$25,000
Organization	YMCA Par 3, Home of The First Tee of Lakeland
Address	1740 West George Jenkins Blvd , Lakeland, FL 33815
Amount	\$5,000
Organization	Reading Is Fundamental of Southern California
Address	7250 Bendini Blvd , Ste 208, Los Angeles, CA 90040
Amount	\$35,000
Organization	Boys and Girls Club of Cleveland
Address	6114 Broadway Avenue, Cleveland, OH 44127
Amount	\$17,000
Organization	AmeriGives, Inc
Address	2400 SE Federal Hwy Ste , 310, Stuart, FL 34994
Amount	\$33,643
Organization	Miami University, Office of University Advancement
Address	725 E Chestnut St , Oxford, OH 45056
Amount	\$50,000
Organization	Operation Progress Foundation
Address	20819 S West Avenue, Torrance, CA 90501
Amount	\$20,000
Organization	Team HEAL Foundation, Inc
Address	6801 Park Terrace, Ste. 520, P O. Box 451370, Los Angeles, CA 90045
Amount	\$25,000
Organization	St Mark's School
Address	1050 E Altadena Dr , Altadena, CA 91001
Amount	\$4,500
Organization	Agribusiness Management and Food Industry Management Student Enhancement Fund
Address	Michigan State University, Room 1 Agriculture Hall, East Lansing, MI 48824
Amount	\$1,000
Organization	Michigan State University - College of Engineering
Address	3410 Engineering Building, Michigan State University, East Lansing, MI 48824-1226
Amount	\$5,000
Organization	March of Dimes - Northeast Ohio Division
Address	5425 Warner Rd , Ste. 10, Cleveland, OH 44125
Amount	\$10,000
Organization	USC Norris Cancer Center
Address	1441 Eastlake Ave., Rm 8302, Los Angeles, CA 90033
Amount	\$10,000
Organization	The First Tee of Pasadena
Address	1133 Rosemont Ave , Pasadena, CA 91103
Amount	\$10,000
Organization	Haven Hills
Address	P O Box 260, Canoga Park, CA 91305
Amount	\$4,000
Organization	Razorback Foundation Inc.
Address	1295 Razorback Road, Suite A, Fayetteville, AZ 72701
Amount	\$5,000
Organization	The Midnight Mission
Address	601 South San Pedro Street, Los Angeles, CA 90014

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Amount	\$50,000
Organization.	Highland Park Community Church (Iglesia de la Comunidad)
Address	115 N Ave 53, Highland Park, CA 90042
Amount	\$10,000
Organization.	LEAD Program in Business and Engineering
Address	14 East Hartwell Lane, Philadelphia, PA 19115
Amount.	\$25,000
Organization	Pasadena Independent Schools Foundation (PISF)
Address	1200 S Oakland Ave , Pasadena, CA 91106
Amount	\$10,000
Organization	Beech Brook Headquarters
Address.	3737 Lander Rd , Pepper Pike, OH 44124
Amount	\$5,000
Organization	Pasadena Independent Schools Foundation (PISF)
Address	1200 S Oakland Ave , Pasadena, CA 91106
Amount	\$25,000
Organization	The Harold Pump Foundation
Address	c/o TAI Events, Inc , 13636 Ventura Blvd., Ste 416, Sherman Oaks, CA 91423
Amount	\$25,000
Organization.	AmeriGives, Inc.
Address	2400 SE Federal Hwy Ste., 310, Stuart, FL 34994
Amount	\$88,168
Organization.	Pasadena Independent Schools Foundation (PISF)
Address.	1200 S Oakland Ave., Pasadena, CA 91106
Amount	\$15,000
Organization	Los Angeles Ronald McDonald House
Address	4560 Foundation Avenue, Los Angeles, CA 90029-1913
Amount	\$25,000
Organization	Off the Street Club
Address	25 North Karlove Ave., Chicago, IL 60624
Amount	\$10,000
Organization	Para Los Ninos
Address.	500 Lucas Avenue, Los Angeles, CA 90017-2002
Amount	\$25,000
Organization	AmeriGives, Inc
Address	2400 SE Federal Hwy Ste , 310, Stuart, FL 34994
Amount	\$129,118
Organization.	Santa Clara University, Santa Clara Fund
Address	P.O. Box 49257, Santa Clara, CA 95161-9986
Amount	\$20,000
Organization	The Midnight Mission
Address	601 South San Pedro Street, Los Angeles, CA 90014
Amount	\$25,000
Organization.	Real So Cal
Address	20700 Ventura Blvd , Suite 340, Woodland Hills, CA 91364
Amount	\$2,500
Organization.	Boys & Girls Club of America, c/o Levy, Pazanti & Associates
Address:	9911 West Pico Blvd , Suite 510, Los Angeles, CA 90035
Amount	\$5,000
Organization	USC Athletics
Address	3501 Watt Way, Heritage Hall 203A, Los Angeles, CA 90089-0602
Amount	\$25,000
Organization	University of Arizona - Career Services

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Address.	1303 E University Blvd Suite 411, Tucson, Arizona 85721-0017
Amount	\$6,000
Organization.	Holy Angels School
Address.	360 Campus Drive, Arcadia CA, 91007
Amount	\$2,500
Organization	LAPFC
Address.	96 N Madison Ave, Pasadena CA 91101
Amount	\$2,000
Organization	Leukemia and Lymphoma Society
Address	24929 Normans Way, Calabasas CA 91302
Amount	\$500
Organization	The Huntington Library
Address.	1151 Oxford Road, San Marino, CA 91108
Amount	\$5,000
Organization	Providence College Angel Food
Address.	1 Cunningham Square, Providence College Providence, RI 02918
Amount	\$7,500
Organization	The Midnight Mission
Address	601 South San Pedro Street, Los Angeles, CA 90014
Amount	\$7,500
Organization.	St. Jude the Apostle Church - Loaves & Fishes
Address.	32032 Lindero Canyon Drive, Westlake Village, CA 91361
Amount:	\$5,000
Organization.	Oakwood School
Address	5220 Lemp Avenue, Studio City, CA 91604
Amount	\$6,000
Organization	Centro Fox
Address	1530 Wilson Blvd , Suite 860, Arlington, VA 22209
Amount	\$50,000
Organization	Westmont College
Address	955 La Paz Road, Santa Barbara, CA 93108
Amount:	\$20,000
Organization	AmeriGives, Inc
Address.	2400 SE Federal Hwy Suite 310, Stuart, FL 34994
Amount:	\$114,115
Organization	Miami University Foundation, Farmer School of Business
Address.	800 E. Chestnut Street, Oxford, OH 45056
Amount:	\$25,000
Organization	The First Tee of Northwest Arkansas
Address	3605 Southern Hills Blvd , Suite 100, Rogers, AR 72758
Amount	\$2,500
Organization	AmeriGives, Inc
Address:	2400 SE Federal Hwy Suite 310, Stuart, FL 34994
Amount:	\$108,887
Organization.	Howard L Cornish Chapter - Morgan State Univ. Alumni Association
Address	10246 Globe Drive, Elliot City, MD 21042
Amount:	\$10,000
Organization	Catalyst, Inc
Address.	120 Wall Street, 15th Floor, New York 10005
Amount	\$12,500
Organization.	Cleveland Foodbank
Address.	15500 South Waterloo Road, Cleveland, OH 44110
Amount	\$2,500

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Organization	Beech Brook Headquarters
Address	3737 Lander Rd , Pepper Pike, OH 44124
Amount	\$5,000
Organization	Samaritan House Community Center
Address	1211 West Hudson Road, Rogers, AR 72756
Amount	\$2,500
Organization	Ozark Guidance Center Foundation, Inc
Address	2400 S 48th Street, Springdale, AR 72762
Amount	\$3,900
Organization	Northwest Arkansas Children's Shelter
Address	14100 Vaughn Road, Bentonville, AR 72712
Amount	\$3,900
Organization	City of Bentonville
Address	215 SW 'A' Street, Bentonville, AR 72712
Amount	\$2,200
Organization	Walton Arts Center
Address	P.O Box 924, Fayetteville, AR 72702
Amount	\$2,500
Organization	Michigan State University
Address	411 Eppley Center, East Lansing, MI 48824-1122
Amount	\$25,000
Organization	The Midnight Mission
Address	601 South San Pedro Street, Los Angeles, CA 90014
Amount	\$50,000
Organization	Boys & Girls Club of America
Address	4201 Long Beach Blvd , Suite 101, Long Beach, CA 90807
Amount	\$10,000
Organization	USC Marshall School of Business
Address	Att 29th Floor, Los Angeles, CA 900892
Amount	\$25,000
Organization	Santa Clarita Valley Boys and Girls Club
Address	24909 Newhall Avenue, Newhall, CA 91321
Amount	\$5,000
Organization	Boys & Girls Clubs of America
Address	4201 Long Beach Blvd., Suite 101, Long Beach, CA 90807
Amount	\$10,000
Organization	Mourning Family Foundation
Address	100 S Biscayne Blvd., 3rd Floor, Miami, FL 33131
Amount	\$25,000
Organization	CSUN Foundation
Address	18111 Nordhoff Street, Northridge, CA 91330-8385
Amount	\$12,500
Organization	Children's Cancer Research Fund
Address	1554 S. Sepulveda Blvd , Suite 107, Los Angeles, CA 90025
Amount	\$2,500
Organization	Liberty In North Korea
Address	1751 Torrance Blvd Suite L, Torrance, CA 90501
Amount	\$500
Organization	Refuge of Hope Ministries
Address	P.O Box 9361, Canton, OH 44711
Amount	\$1,000
Organization	St. Marie's Academic Services
Address	29501 Greenfield Rd., Suite 216, Southfield, MI 48076

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Amount	\$400
Organization	Chester Area School
Address	P.O. Box 159, Chester, SD 57016
Amount	\$500
Organization	Hopalong Animal Rescue
Address	Andy Sharkey, P O Box 27507, Oakland, CA 94602
Amount	\$250
Organization	Children's National Medical Center
Address	Jennifer Teng, 111 Michigan Avenue NW, Washington, DC 20010
Amount	\$250
Organization	Santa Clara Library
Address	Maria Daane, 2635 Homestead Rd , Santa Clara, CA 95051
Amount	\$300
Organization	InZone Foundation
Address	Chris Cunningham, 11601 Shadow Creek Pkwy , Suite 111-223, Pearland, TX 77584
Amount	\$500
Organization	The Partners Program
Address	c/o The College Prep School, 6100 Broadway, Oakland, CA 94618
Amount	\$500
Organization	Bay Area Rescue Mission
Address	Jill Davis, P O Box 1112, Richmond, CA 94802
Amount	\$200
Organization	Stockdale Elementary
Address	Jamí Anderson, 7801 Kroll Way, Bakersfield, CA 93309
Amount	\$200
Organization	Exploratorium
Address	Dennis Bartels, 3601 Lyon St , San Francisco, CA 94123
Amount	\$200
Organization	Oakland Ballet Company
Address	2201 Broadway, Ste 206, Oakland, CA 94612
Amount	\$1,400
Organization	Taylor Family Foundation
Address	Linda Ballentine, 5555 Arroyo Rd , Livermore, CA 94550
Amount	\$500
Organization	Mouse in the House
Address	Dr. Carolyn Staten 19628 Campain Dr., Carson, CA 90746
Amount	\$200
Organization	Kid's Turn
Address	1242 Market St., 2nd Floor, San Francisco, CA 94102
Amount	\$50
Organization	Alice Fong Yu
Address	Sarah Beth Chionsini, 1542 12th Ave , San Francisco, CA 94122
Amount	\$300
Organization	Christmas House
Address	Michael Dunican, P.O. Box 717, Everett, WA 98206
Amount	\$500
Organization	Camp Care
Address	Elisa Quesada, 106 Route 66 E , Columbia, CT 06237
Amount	\$300
Organization	Wa Sung Charity Fund
Address	388 Ninth St , Suite 290, Oakland, CA 94607
Amount	\$50
Organization	Livermore Educational Foundation

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Address	Jennifer Lee, 6500 Dublin Blvd , Ste. 101, Dublin, CA 94568
Amount	\$150
Organization	Oakland Schools Foundaton/TCN
Address:	P O Box 20238, Oakland, CA 94620
Amount	\$500
Organization	Imagine That!
Address	8315 Vomic Rd , Dublin, CA 94568
Amount	\$500
Organization	O'Neill Sea Odyssey
Address:	Dan Haifley, 2222 East Cliff Dr #222, Santa Cruz, CA 95062
Amount	\$350
Organization	Dancer's Group
Address:	Lynn Tsumoto, 1360 Mission St , Suite 200, San Francisco, CA 94103
Amount	\$1,000
Organization	Science, Engineering and Mathematics Link
Address:	P O. Box 30441, Oakland, CA 94604
Amount	\$300
Organization	Oakland Youth Chorus
Address:	Keri Butkevich, 685 Fourteenth St , Oakland, CA 94612
Amount	\$300
Organization	Leadership Public Schools
Address:	344 Thomas L. Berkeley Way, Ste 340, Oakland, CA 94612
Amount:	\$250
Organization	City of Fullerton Library
Address	Janine Jacobs, 353 W Commonwealth Ave , Fullerton, CA 92832
Amount	\$150
Organization	Swim Across America
Address:	1684 8th Avenue, San Francisco, CA 94122
Amount	\$5,000
Organization	Delta Gamma Foundation
Address:	Jennifer Domich, 351 Charles E Young Drive, Room F336, Los Angeles, CA 90024
Amount	\$500
Organization	Sisters of Soul Yourth and Family
Address:	469 W 4th. St., San Bernardino, CA 92401
Amount:	\$400
Organization	Book Readers and Horn Blowers
Address	Sharon Weyser, P.O Box 83, Flora, IN 46929
Amount:	\$300
Organization	Dancer's Group
Address:	1360 Mission St , Ste. 200,
Amount:	\$200
Organization	Redwood Day School
Address:	3245 Sheffield Ave , Oakland, CA 94606
Amount	\$42
Organization	Kern High School
Address:	Graci Ashmore, 5801 Sundlae Ave., Bakersfield, CA 93309
Amount:	\$250
Organization	Hands of Hope Outreach
Address:	Teresa Bell, 1636 Armstron Ave , San Francisco, CA 94124
Amount:	\$250
Organization	Camp Kesem UC Davis
Address:	Jenessa Hefler, 457 Memorial Union, Davis, CA 95616
Amount:	\$200

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Organization	Friends of Inglewood Public Library
Address:	101 W Manchester Blvd Inglewood, CA 90301
Amount	\$250
Organization	Bates Middle School
Address	715 Estate St , Sumter, SC 29154
Amount	\$250
Organization	Socially Responsible Network
Address:	1221 Oak Street Suite 536, Oakland, CA 94612
Amount	\$250
Organization	Cross Keys High School
Address	1626 North Druid Hills Rd , Atlanta, GA 30319
Amount	\$500
Organization	Special Strides
Address	33 Aberdeen Rd. 340B, Aberdeen, NJ 07747
Amount	\$250
Organization	Bay Area Parent Leadership Action Network
Address:	405 14th St Suite 811, Oakland, CA 94612
Amount	\$200
Organization	Children's Tumor Foundation
Address:	Christy Wheaton, 800 Walker Rd , Leonard, MI 48367
Amount	\$500
Organization	Martial Arts Youth Institute
Address	2777 Yulupa Ave Ste 144, Santa Rosa, CA 95405
Amount	\$200
Organization	Rockridge District Association
Address	320 45th St , Oakland, CA 94609
Amount	\$500
Organization	Weimaraner Rescue of Texas, Inc
Address:	4347 W Northwest Highway Suite 120, Dallas TX 75220
Amount	\$100
Organization	The Christmas Gala
Address:	1009 Green Lane, Levittown, PA 19057
Amount:	\$500
Organization	Guide Dogs for the Blind
Address	P O Box 151200, San Rafael, CA 94915
Amount	\$200
Organization	Camptonville Academy, Inc
Address:	619 9th St. Suite D, Marysville, CA 95901
Amount	\$250
Organization	Burlington Baseball Assoc Inc
Address:	P.O. Box 871, Burlington, MA 01803
Amount	\$400
Organization:	San Francisco Education Fund
Address	727 Golden Gate Avenue, Second Floor, San Francisco, CA 94102
Amount:	\$250
Organization	Dress for Success Austin
Address:	701 Chambers, 701 Tillery #11/Suite A-5, Austin, TX 78702
Amount:	\$100
Organization	Jean Weingarten Peninsula Oral School for the Deaf
Address	3518 Jefferson Avenue, Redwood City, CA 94062
Amount:	\$100
Organization	Autism Speaks
Address:	5455 Wilshire Blvd. #2250, Los Angeles, CA 90036

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Amount	\$500
Organization	Calabasas High School
Address	22855 Mullholland Highway, Calabasas, CA 91302-2099
Amount	\$2,500
Organization	Autism Speaks
Address	5455 Wilshire Blvd #2250, Los Angeles, CA 90036
Amount	\$500
Organization	Oakland Police' Assoc.
Address	P O Box 2109, Oakland, CA 94621-0009
Amount	\$250
Organization	El Dorado Middle School
Address	1750 West St , Concord, CA 94521
Amount	\$200
Organization	Espanola Valley High School
Address	P O Box 2160, Espanola, NM 87532
Amount	\$500
Organization	Kauai Food Bank
Address	3285 Wa'apa Rd. Suite A Lihue, HI 96766
Amount	\$300
Organization	Ft Wayne Zoological Society
Address	3411 Sherman Blvd , Ft Wayne, IN 46808
Amount	\$11,246
Organization	Children's Choice Learning Connections, Inc
Address	1465 E. Madison Ave El Cajon, CA 92019
Amount	\$100
Organization	Barlett Lions Club
Address	320 W Oneida Ave. Barlett, IL 60103
Amount	\$500
Organization	Elves & More
Address	2200 Louetta Rd , Spring, TX. 77388
Amount	\$500
Organization	Children's Institute, Inc.
Address	2121 W. Temple St Los Angeles, CA. 90026
Amount	\$500
Organization	Wardrobe for Opportunity, Donna Souza
Address	570 14th St Suite 5, Oakland, CA. 94612
Amount	\$500
Organization	Wells Elementary School
Address	P.O. Box 429, Wells, Maine 04090
Amount	\$200
Organization	Peppermint & Ginger Comfort Kits, Inc
Address	28 Lawrence Brook Drive, East Brunswick, NJ 08816
Amount	\$200
Organization	Turn On To America
Address	80 Hamilton Place, Oakland, CA 94612
Amount	\$750
Organization	Little Bethany Missionary Baptist Church
Address	1636 Armstrong Ave., San Francisco, Ca 94124
Amount	\$300
Organization	Dell Rapids School District
Address	1216 N. Garfield, Dell Rapids, SD 57022
Amount	\$250
Organization	Castro Valley High School

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Address	19400 Santa Maria Ave., Castro Valley, Ca 94546
Amount	\$400
Organization	Northern Adirondack Elementary
Address	P.O Box 164-5572 Route 11, Ellenburg Depot, NY 12935
Amount	\$400
Organization	City of Kyle
Address	100 W Center, Kyle, TX. 78640
Amount	\$250
Organization	Ontario High School
Address	901 W Franes, Ontario, CA 91761
Amount	\$200
Organization	Brooklyn Elementary
Address	4500 Ridge Rd. Brooklyn, OH 44144
Amount	\$100
Organization	Garfield Elementary
Address	420 Filbert St San Francisco, CA 94133
Amount	\$50
Organization	The Jones County Career and Technical Ed Center
Address	2409 Moose Drive, Laurel, MS 39440
Amount	\$200
Organization	Aspire Port City Academy
Address	2040 West Lane, Stockton, CA 95210
Amount	\$300
Organization	Virginia Avenue School
Address	3301 Virginia Ave Bakersfield, CA 93307
Amount	\$100
Organization	Dr Phillips High School
Address	6500 Turkey Lake Lane, Orland, FL 32819
Amount	\$400
Organization	Claremont Middle School
Address	5750 College Ave., Oakland, CA 94618
Amount	\$500
Organization	San Lorenzo Youth and Football
Address	P O Box 133, San Leandro, CA 94580
Amount	\$100
Organization	Rancho Milpitas Middle School
Address	1915 Yellowstone Ave Milpitas, CA 95035
Amount	\$250
Organization	American Cancer Society
Address	8400 Silver Crossing, Oklahoma City, OK 73132
Amount	\$250
Organization	Alameda County Community Food Bank
Address	P.O Box 2599, Oakland, CA 94614
Amount	\$4,000
Organization	The Lustgarten Foundation
Address	4225 Titan Trail, Hemet, CA 92545
Amount	\$200
Organization	Meek Elementary
Address	P.O Box 260, Arley, AL 35541
Amount	\$200
Organization	Fresno High School
Address	1839 Echo St., Fresno, CA 93704
Amount	\$200

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Organization.	West Elementary School
Address	303 Rosemont Ave SW, Cullman, AL 35055
Amount	\$400
Organization	ABC Foster Family Agency
Address	1520 Brookhollow Dr STE# 35, Santa Ana, CA 92705
Amount	\$300
Organization	First Book
Address	P O Box 354, Ione, WA 99139
Amount	\$450
Organization	Halethorpe Elementary
Address	4300 Maple Ave , Halethorpe, MD 21227
Amount	\$250
Organization	Elk Hills School District
Address	501 Kern St., Tupman, CA 93276
Amount	\$300
Organization.	San Leandro High School
Address:	2200 Bancroft Ave., San Leandro, CA 94577
Amount	\$200
Organization.	Mariposa Band Boosters
Address	P.O Box 5008, Mariposa CA, 95338
Amount	\$250
Organization	CASA Youth Shelter
Address	P.O Box 216, Los Alamitos, CA 90720
Amount	\$750
Organization.	Alpha Canine Sanctuary
Address:	P O Box 5517, Bakersfield, Ca 93388
Amount	\$200
Organization	Education Foundation of Harris County
Address:	6300 Irvington Blvd., Houston, TX 77022 .
Amount	\$200
Organization.	Berkeley High School Development Group
Address	2352 Virginia St , Berkeley, CA 94706
Amount	\$500
Organization	Aikahi Elementary
Address.	281 Ilihu St , Kailua, HI 96734
Amount	\$500
Organization	Hidden Hills Elementary
Address	12995 Harcourt Way, San Ramon, Ca 94582
Amount	\$500
Organization	Bitter Root Humane Assoc.
Address	262 Fairgrounds Rd , Hamilton, MT 59840
Amount	\$500
Organization	Prescott Circus Theatre
Address	3864 Brown Ave , Oakland, CA 94619
Amount:	\$1,000
Organization	Homeless Youth Alliance
Address:	P.O. Box 170427, San Francisco, CA 94117
Amount.	\$400
Organization	Monte Gardens Elementary
Address.	3841 Larkspur Dr., Concord, Ca 94519
Amount	\$300
Organization.	Walden Center and School
Address:	2446 McKinley Ave, Berkeley, CA 94703

Nestlé USA Foundation
Form 990-PF - CY 2012

Part I, Line 25 & Part XV, Line 3a - Contributions & Gifts Paid:

Amount:	\$100
Organization:	Children's Diabetes Foundation of the North Bay, Inc.
Address:	5880 Commerce Blvd Suite 203, Rohnert Park, CA 94928
Amount:	\$100
Organization:	Shiloh Life Changing Foundation
Address:	1263 Palou Ave, San Francisco, Ca 94124
Amount:	\$800
Organization:	Camp Paw
Address:	233 Cherokee Trail, Forked River, NJ 08731
Amount:	\$300
Organization:	Lincoln Elementary
Address:	225 11th St., Oakland, CA 94607
Amount:	\$360
Organization:	Jefferson Elementary School
Address:	200 S Latah, Boise, ID 83705
Amount:	\$150
Organization:	Mary Eyre Elementary
Address:	4868 Buffalo Dr., Salem, OR 97317
Amount:	\$600
Organization:	Valley View Elementary
Address:	6921 Woodrow Wilson Drive, Los Angeles, CA 90068
Amount:	\$100
Organization:	Nueva Vista High School
Address:	6836 34th St , Jurupa Valley, CA 92509
Amount:	\$400
Organization:	City of Norwalk
Address:	12700 Norwalk Blvd , Norwalk, CA 90651
Amount:	\$300
Organization:	Colorado Special Hockey, Inc
Address:	P.O. Box 621701, Littleton, CO 80162
Amount:	\$500
Organization:	Cheerful Givers
Address:	1287 Berry Ridge Rd., Eagan, MN 55123
Amount:	\$500
Organization:	Mind, Body, and Spirit Learning Connection, Inc
Address:	1530 Crescent Dr. Ste. 1-G, Augusta, GA 30909
Amount:	\$500
Organization:	The Fruit Tree Planting Foundation
Address:	P O.Box 81881, Pittsburgh, PA 15217
Amount:	\$10,000
Organization:	Inlet View Elementary
Address:	1219 N Street, Anchorage, Alaska 99501
Amount:	\$200

TOTAL = \$1,447,179

Nestlé USA Foundation
Form 990-PF - CY 2012

	<u>Cost</u>	<u>FMV</u>
<u>Part II, Line 10a - U.S. & State Gov't Obligations*:</u>		
Government Bonds	2,204,658	2,239,059
Government Agencies	444,561	451,686
Municipal/Provincial Bonds	149,499	153,492
	<u>2,798,719</u>	<u>2,844,237</u>
<u>Part II, Line 10b - Corporate Stock*:</u>		
	10,460,757	13,591,091
<u>Part II, Line 10c - Corporate Bonds*:</u>		
	2,286,025	2,371,732
<u>Part II, Line 13 - Other Investments*:</u>		
Government Mortgage Backed Sec.	2,227,307	2,269,869
Government Issued Commercial Mortgage Backed Sec	225,257	238,592
Commercial Mortgage Backed Sec	293,119	296,857
Index linked government bonds	568,745	572,680
	<u>3,314,428</u>	<u>3,377,998</u>

*For more details, see Statement 4

NUSA Foundation

31 DEC 12

Page 1 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
Canada - USD							
BARRICK GOLD CORP CUSIP 067901108							
1,600 000		35 01	0 00	56,016 00	44,129 92	11,886 08	0 00
CAE INC COM NPV CUSIP 124765108							
5,800 000		10 15	0 00	58,870 00	63,405 18	-4,535 18	0 00
CENOVUS ENERGY INC COM CUSIP 15135U109							
5,800 000		33 54	0 00	194,532 00	214,432 59	-19,900 59	0 00
ENCANA CORP COM NPV CUSIP 292505104							
4,800 000		19 76	0 00	94,848 00	117,880 43	-23,032 43	0 00
Total USD			0 00	404,266 00	439,848 12	-35,582 12	0 00
Total Canada			0 00	404,266 00	439,848 12	-35,582 12	0 00
Denmark - USD							
ADR NOVO-NORDISK A S ADR CUSIP 670100205							
600 000		163 21	0 00	97,926 00	43,139 14	54,786 86	0 00
Total USD			0 00	97,926 00	43,139 14	54,786 86	0 00
Total Denmark			0 00	97,926 00	43,139 14	54,786 86	0 00
Switzerland - USD							
ADR NESTLE S A SPONSORED ADR REPSTG REG SH CUSIP 641069406							
NSRGY							
2,000 000		65 17	0 00	130,340 00	14,212 38	116,127 62	0 00
Total USD			0 00	130,340 00	14,212 38	116,127 62	0 00
Total Switzerland			0 00	130,340 00	14,212 38	116,127 62	0 00

NUSA Foundation

31 DEC 12

Page 2 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United Kingdom - USD							
ADR NATIONAL GRID TRANSO PLC SPONSORED ADR NEW CUSIP 636274300							
	1,200 000	57 44	0 00	68,928 00	60,636 41	8,291 59	0 00
ADR RIO TINTO PLC SPONSORED ADR CUSIP 767204100							
	300 000	58 09	0 00	17,427 00	5,811 19	11,615 81	0 00
ADR ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG A SHS CUSIP 780259206							
	2,800 000	68 95	0 00	193,060 00	174,613 04	18,446 96	0 00
DIAGEO PLC SPONSORED ADR NEW CUSIP 25243Q205							
	200 000	116 58	0 00	23,316 00	17,255 18	6,060 82	0 00
Total USD			0 00	302,731 00	258,315 82	44,415 18	0 00
Total United Kingdom			0 00	302,731 00	258,315 82	44,415 18	0 00
United States - USD							
ACCENTURE PLC SHS CL A NEW CUSIP G1151C101							
	1,500 000	66 50	0 00	99,750 00	81,518 36	18,231 64	0 00
ACE LTD COM STK CUSIP H0023R105							
	1,400 000	79 80	0 00	111,720 00	95,800 01	15,919 99	0 00
AFLAC INC COM CUSIP 001055102							
AFL	1,500 000	53 12	0 00	79,680 00	62,049 78	17,630 22	0 00
AGILENT TECHNOLOGIES INC COM CUSIP 00846U101							
	500 000	40 94	50 00	20,470 00	5,940 24	14,529 76	0 00

NUSA Foundation

31 DEC 12

Page 3 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
AIR PROD & CHEM INC COM	CUSIP 009158106						
	2,200 000	84 02	1,408 00	184,844 00	94,966 54	89,877 46	89,877 46
ALLEGHENY TECHNOLOGIES INC COM CUSIP 01741R102							
	3,000 000	30 36	0 00	91,080 00	92,470 35	-1,390 35	-1,390 35
ALLERGAN INC COM CUSIP 018490102							
	2,300 000	91 73	0 00	210,979 00	65,254 63	145,724 37	145,724 37
AMERICAN TOWER CORP CUSIP 03027X100							
	3,000 000	77 27	0 00	231,810 00	125,049 22	106,760 78	106,760 78
AON PLC COM CUSIP G0408V102							
	900 000	55 60	0 00	50,040 00	46,722 76	3,317 24	3,317 24
APPLE INC COM STK CUSIP 037833100							
	400 000	533 03	0 00	213,212 00	48,146 05	165,065 95	165,065 95
BB&T CORP COM CUSIP 054937107							
BBT	7,300 000	29 11	0 00	212,503 00	200,003 91	12,499 09	12,499 09
BEAM INC CUSIP 073730103							
	3,000 000	61 09	0 00	183,270 00	162,931 78	20,338 22	20,338 22
BLACKROCK INC COM STK CUSIP 09247X101							
	625 000	206 71	0 00	129,193 75	114,366 72	14,827 03	14,827 03

NUSA Foundation

31 DEC 12

Page 4 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
BOEING CO COM	CUSIP 097023105						
	1,000 000	75.36	0.00	75,360.00	49,334.98	26,025.02	0.00
BRISTOL MYERS SQUIBB CO COM CUSIP 110122108							
	9,600 000	32.59	0.00	312,864.00	289,642.94	23,221.06	0.00
BROADCOM CORP CL A CUSIP 111320107							
	4,700 000	33.21	0.00	156,087.00	122,017.65	34,069.35	0.00
CARNIVAL CORP COM PAIRED CUSIP 143658300							
	6,500 000	36.77	0.00	239,005.00	200,477.00	38,528.00	0.00
CATERPILLAR INC COM CUSIP 149123101							
	1,800 000	89.58	0.00	161,244.00	158,102.40	3,141.60	0.00
CENTENE CORP DEL COM CUSIP 151358101							
	2,300 000	41.00	0.00	94,300.00	92,564.84	1,735.16	0.00
CERNER CORP COM CUSIP 156782104							
	2,300 000	77.64	0.00	178,572.00	46,981.82	131,590.18	0.00
CHEVRON CORP COM CUSIP 166764100							
	1,600 000	108.14	0.00	173,024.00	130,941.42	42,082.58	0.00
CME GROUP INC COM STK CUSIP 12572Q105							
	3,400 000	50.71	0.00	172,414.00	194,608.36	-22,194.36	0.00

NUSA Foundation

31 DEC 12

Page 5 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
COACH INC COM CUSIP 189754104							
2,000 000	55 51	0 00	111,020 00	117,271 15	-6,251 15	0 00	-6,251 15
COBALT INTL ENERGY INC COM CUSIP 19075F106							
2,100 000	24 56	0 00	51,576 00	63,630 62	-12,054 62	0 00	-12,054 62
COMCAST CORP NEW-CLA CUSIP 20030N101							
9,050 000	37 38	1,470 62	338,289 00	217,919 38	120,369 62	0 00	120,369 62
CONOCOPHILLIPS COM CUSIP 20825C104							
1,100 000	57 99	0 00	63,789 00	61,227 98	2,561 02	0 00	2,561 02
DANAHER CORP COM CUSIP 235851102							
4,600 000	55 90	0 00	257,140 00	147,079 63	110,060 37	0 00	110,060 37
DARDEN RESTAURANTS INC COM CUSIP 237194105							
2,500 000	45 07	0 00	112,675 00	125,023 07	-12,348 07	0 00	-12,348 07
DOW/CHEMICAL CO COM CUSIP 260543103							
1,500 000	32 32	0 00	48,480 00	44,739 15	3,740 85	0 00	3,740 85
DRIL-QUIP INC COM CUSIP 262037104							
1,200 000	73 05	0 00	87,660 00	75,556 16	12,103 84	0 00	12,103 84
EATON CORP PLC COM USD0 50 CUSIP G29183103							
4,600 000	54 20	0 00	249,320 00	226,491 12	22,828 88	0 00	22,828 88

31 DEC 12

◆ Asset Detail - Base Currency

Statement 4

NUSA Foundation

31 DEC 12

Page 7 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss		
Investment Mgr ID	Shares/PAR value					Market	Translation	Total
Equities								
Common stock								
United States - USD								
GOLDMAN SACHS GROUP INC COM CUSIP 38141G104								
	1,340 000	127 56	0 00	170,930 40	125,878 65	45,051 75	0 00	45,051 75
GOOGLE INC CL A CL A CUSIP 38259P508								
	300 000	709 37	0 00	212,811 00	122,768 52	90,042 48	0 00	90,042 48
HALLIBURTON CO COM CUSIP 406216101								
	4,400 000	34 69	0 00	152,636 00	166,869 08	-14,233 08	0 00	-14,233 08
HENRY JACK & ASSOC INC COM CUSIP 426281101								
	5,400 000	39 26	0 00	212,004 00	181,537 09	30,466 91	0 00	30,466 91
HOME DEPOT INC COM CUSIP 437076102								
	4,800 000	61 85	0 00	296,880 00	168,865 90	128,014 10	0 00	128,014 10
IDEX CORP COM CUSIP 45167R104								
	600 000	46 53	0 00	27,918 00	27,094 09	823 91	0 00	823 91
INTERNATIONAL BUSINESS MACHS CORP COM CUSIP 459200101								
	1,300 000	191 55	0 00	249,015 00	105,871 73	143,143 27	0 00	143,143 27
IRON MTN INC COM STK CUSIP 462846106								
	6,097 000	31 05	1,646 19	189,311 85	135,311 30	54,000 55	0 00	54,000 55
JABIL CIRCUIT INC COM CUSIP 466313103								
	6,900 000	19 29	0 00	133,101 00	137,694 13	-4,593 13	0 00	-4,593 13

NUSA Foundation

31 DEC 12

Page 8 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
JPMORGAN CHASE & CO COM	CUSIP 46625H100						
4,308 000	43 97	0 00	189,422 76	94,764 55	94,658 21	0 00	94,658 21
KINDER MORGAN INC DEL COM CUSIP 49456B101							
2,300 000	35 33	0 00	81,259 00	78,545 00	2,714 00	0 00	2,714 00
KINDER MORGAN MGMT LLC KINDER MORGAN MGMT LLC FR CUSIP EKE55U103							
31,116 000	0 00	0 00	0 00	0 00	0 00	0 00	0 00
KLA-TENCOR CORP CUSIP 482480100							
2,100 000	47 76	0 00	100,296 00	94,489 31	5,806 69	0 00	5,806 69
MARSH & MCLENNAN CO'S INC COM CUSIP 57174B102							
4,100 000	34 47	0 00	141,327 00	120,472 88	20,854 12	0 00	20,854 12
MICROSOFT CORP COM CUSIP 594918104							
6,300 000	26 73	0 00	168,399 00	162,019 42	6,379 58	0 00	6,379 58
MONSANTO CO NEW COM CUSIP 61166W101							
3,100 000	94 65	0 00	293,415 00	240,809 61	52,605 39	0 00	52,605 39
MOSAIC CO/THE CUSIP 61945C103							
2,400 000	56 63	0 00	135,912 00	129,438 51	6,473 49	0 00	6,473 49
NEWELL RUBBERMAID INC COM CUSIP 651229106							
9,300 000	22 27	0 00	207,111 00	196,612 81	10,498 19	0 00	10,498 19

31 DEC 12

Statement 4

NUSA Foundation

31 DEC 12

Page 10 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
PROGRESSIVE CORP OH COM CUSIP 743315103							
	4,100 000	21 10	0 00	86,510 00	77,337 63	9,172 37	0 00
QUALCOMM INC COM CUSIP 747525103							
QCOM	2,700 000	62 02	0 00	167,454 00	108,953 30	58,500 70	0 00
REPUBLIC SVCS INC COM CUSIP 760759100							
	2,100 000	29 33	493 50	61,593 00	60,250 92	1,342 08	0 00
SCHLUMBERGER LTD COM COM CUSIP 806857108							
	3,600 000	69 29	990 00	249,444 00	239,322 60	10,121 40	0 00
SCHWAB CHARLES CORP COM NEW CUSIP 808513105							
	4,100 000	14 36	0 00	58,876 00	72,268 54	-13,392 54	0 00
SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK CUSIP 811065101							
	2,000 000	57 92	0 00	115,840 00	74,401 04	41,438 96	0 00
SEATTLE GENETICS INC COM CUSIP 812578102							
	7,000 000	23 20	0 00	162,400 00	134,978 97	27,421 03	0 00
SIGNET JEWELERS LTD ORD USD0 18 CUSIP G81276100							
	1,700 000	53 40	0 00	90,780 00	67,762 92	23,017 08	0 00
STANLEY BLACK & DECKER INC COM CUSIP 854502101							
	2,300 000	73 97	0 00	170,131 00	129,451 62	40,679 38	0 00

NUSA Foundation

31 DEC 12

Page 11 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Equities							
Common stock							
United States - USD							
STARBUCKS CORP COM	CUSIP 855244109						
850 000	53 62	0 00	45,577 00	44,106 39	1,470 61	0 00	1,470 61
TARGET CORP COM STK CUSIP 87612E106							
3,100 000	59 17	0 00	183,427 00	162,917 99	20,509 01	0 00	20,509 01
TE CONNECTIVITY LTD CUSIP H84989104							
1,700 000	37 12	0 00	63,104 00	29,882 70	33,221 30	0 00	33,221 30
TIFFANY & CO COM CUSIP 886547108							
3,100 000	57 34	992 00	177,754 00	188,240 79	-10 486 79	0 00	-10,486 79
TIME WARNER CABLE INC COM CUSIP 88732J207							
600 000	97 19	0 00	58,314 00	42,506 50	15,807 50	0 00	15,807 50
UNION PAC CORP COM CUSIP 907818108							
425 000	125 72	293 25	53 431 00	8,709 84	44,721 16	0 00	44,721 16
UNITED PARCEL SVC INC CL B CUSIP 911312106							
250 000	73 73	0 00	18,432 50	14,820 00	3,612 50	0 00	3,612 50
UNITED TECHNOLOGIES CORP COM CUSIP 913017109							
2,800 000	82 01	0 00	229,628 00	176,666 59	52,961 41	0 00	52,961 41
UNITEDHEALTH GROUP INC COM CUSIP 91324P102							
1,300 000	54 24	0 00	70,512 00	35,078 94	35,433 06	0 00	35,433 06

NUSA Foundation

31 DEC 12

Page 12 of 31

◆ Asset Detail - Base Currency

Description / Asset ID	Investment Mgr ID	Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Market	Unrealized gain/loss Translation	Total
Shares/PAR value								

Equities

Common stock

United States - USD

VISA INC COM CL A STK	CUSIP 92826C839							
V		151.58	0.00	75,790.00	27,977.60	47,812.40	0.00	47,812.40
500,000	CUSIP 254687106							
WALT DISNEY CO		49.79	0.00	94,601.00	34,056.78	60,544.22	0.00	60,544.22
1,900,000								
Total USD			11,564.56	12,378,487.76	9,431,363.77	2,947,123.99	0.00	2,947,123.99
Total United States			11,564.56	12,378,487.76	9,431,363.77	2,947,123.99	0.00	2,947,123.99
Total Common Stock			11,564.56	13,313,750.76	10,186,879.23	3,126,871.53	0.00	3,126,871.53
310,711,000								

Funds - equities etf

United States - USD

MFC ISHARES TR S&P U S PFD STK INDEX FD	CUSIP 464286887							
		39.62	1,817.90	277,340.00	273,877.39	3,462.61	0.00	3,462.61
7,000,000								
Total USD			1,817.90	277,340.00	273,877.39	3,462.61	0.00	3,462.61
Total United States			1,817.90	277,340.00	273,877.39	3,462.61	0.00	3,462.61
Total Funds - Equities ETF			1,817.90	277,340.00	273,877.39	3,462.61	0.00	3,462.61
7,000,000								
Total Equities			13,382.46	13,591,090.76	10,460,756.62	3,130,334.14	0.00	3,130,334.14
317,711,000								

Fixed Income

NUSA Foundation

31 DEC 12

Page 13 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value							Market	Translation	
Fixed Income										
Government bonds										
United States - USD										
UNITED STATES TREAS NTS 1 875 DUE 08-31-2017 CUSIP 912828NW6										
Issue Date 31 Aug 10	Rate 1 875%	Yield to Maturity 0 533%	Maturity Date 31 Aug 17			380,221 92	361,899 88	18,322 04	0 00	18,322 04
UNITED STATES TREAS NTS 3 50 DUE 05-15-2020 REG CUSIP 912828ND8										
Issue Date 15 May 10	Rate 3 50%	Yield to Maturity 1 073%	Maturity Date 15 May 20			40,635 56	36,920 90	3,714 66	0 00	3,714 66
UNITED STATES TREAS NTS DTD 00084 4% DUE02-15-2015 REG CUSIP 912828DM9										
Issue Date 15 Feb 05	Rate 4 00%	Yield to Maturity 0 224%	Maturity Date 15 Feb 15			26,960 95	27,781 33	-820 38	0 00	-820 38
UNITED STATES TREAS NTS DTD 00233 2 625%DUE 02-29-2016 REG CUSIP 912828KS8										
Issue Date 28 Feb 09	Rate 2 625%	Yield to Maturity 0 293%	Maturity Date 29 Feb 16			642,046 80	639,561 00	2,485 80	0 00	2,485 80
US TREAS BDS USD1000 7 25 DUE 05-15-2016REG CUSIP 912810DW5										
Issue Date 15 May 86	Rate 7 25%	Yield to Maturity 0 345%	Maturity Date 15 May 16			233,254 64	238,077 52	-4,822 88	0 00	-4,822 88
US TREAS NTS DTD 00161 4 5 DUE 05-15-2017 REG CUSIP 912828GS3										
Issue Date 15 May 07	Rate 4 50%	Yield to Maturity 0 489%	Maturity Date 15 May 17			455,477 49	449,415 62	6,061 87	0 00	6,061 87
UTD STATES TREAS 2 375% DUE 05-31-2018 CUSIP 912828QQ6										
Issue Date 31 May 11	Rate 2 375%	Yield to Maturity 0 678%	Maturity Date 31 May 18			460,461 15	451,001 93	9,459 22	0 00	9,459 22

NUSA Foundation

31 DEC 12

Page 14 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value					Market	Translation	
Fixed Income								
Government bonds								
Total USD			13,136 17	2,239,058 51	2,204,658 18	34,400 33	0 00	34,400 33
Total United States			13,136 17	2,239,058 51	2,204,658 18	34,400 33	0 00	34,400 33
Total Government Bonds			13,136.17	2,239,058.51	2,204,658.18	34,400.33	0.00	34,400.33
2,025,000.000								

Government agencies

United States - USD

FED NATL MORT ASSC 1 DUE 11-15-2017 CUSIP 3135GQR08										
	185,000 000	Rate 1 00%	Call Date 15 May 13	100 207	236 38	185,382 95	184,870 50	512 45	0 00	512 45
Issue Date 15 Nov 12 Yield to Maturity 0 991% Maturity Date 15 Nov 17										
FEDERAL HOME LN MTG CORP 1 DUE 06-29-2017 CUSIP 3137EADH9										
	25,000 000	Rate 1 00%	Yield to Maturity 0 66%	101 2424	1 38	25,310 60	24,870 75	439 85	0 00	439 85
Issue Date 14 May 12 Maturity Date 29 Jun 17										
FHLMC PREASSIGN 00071 75 11-25-2014 CUSIP 3137EACY3										
	50,000 000	Rate 0 75%	Yield to Maturity 0 201%	100 9077	37 50	50,453 85	49,983 00	470 85	0 00	470 85
Issue Date 06 Oct 11 Maturity Date 25 Nov 14										
FHLMC PREASSIGN 00079 1 75 05-30-2019 CUSIP 3137EADG1										
	95,000 000	Rate 1 75%	Yield to Maturity 1 121%	103 4461	143 15	98,273 79	94,981 95	3,291 84	0 00	3,291 84
Issue Date 16 Apr 12 Maturity Date 30 May 19										
FNMA 1 25 01-30-2017 CUSIP 3135GGY3										
	90,000 000	Rate 1 25%	Yield to Maturity 0 541%	102 5166	471 87	92,264 94	89,855 10	2,409 84	0 00	2,409 84
Issue Date 09 Jan 12 Maturity Date 30 Jan 17										
Total USD					890 28	451,686 13	444,561 30	7,124 83	0 00	7,124 83

Statement 4

NUSA Foundation

31 DEC 12

Page 15 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss			
Investment Mgr ID	Shares/PAR value					Market	Translation	Total	
Fixed Income									
Government agencies									
Total United States			890.28	451,686.13	444,561.30	7,124.83	0.00	7,124.83	
Total Government Agencies			890.28	451,686.13	444,561.30	7,124.83	0.00	7,124.83	
Municipal/provincial bonds									
United States - USD									
CITIZENS PPTY INS CORP FLA 5% 06-01-2021REG CUSIP 176553GQ02									
Issue Date 21 Jun 12	Rate 5.00%	Maturity Date 01 Jun 21	117.289	187.50	52,780.05	49,499.06	3,280.99	0.00	3,280.99
HARRIS CNTY TEX 1 061% 08-15-2016 BEO TAXABLE CUSIP 414005PT9									
Issue Date 26 Oct 12	Rate 1.061%	Maturity Date 15 Aug 16	99.809	143.67	74,856.75	75,000.00	-143.25	0.00	-143.25
ILLINOIS ST 4 026% 03-01-2014 BEO TAXABLE CUSIP 452152HP9									
Issue Date 10 Mar 11	Rate 4.026%	Maturity Date 01 Mar 14	103.422	335.50	25,855.50	25,000.00	855.50	0.00	855.50
Total USD				666.67	153,492.30	149,499.06	3,993.24	0.00	3,993.24
Total United States			666.67	153,492.30	149,499.06	3,993.24	0.00	3,993.24	3,993.24
Total Municipal/Provincial Bonds			666.67	153,492.30	149,499.06	3,993.24	0.00	3,993.24	3,993.24

NUSA Foundation

31 DEC 12

Page 16 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value							Market	Translation
								Total	

Fixed Income

Corporate bonds

Australia - USD

Issue Date	24 Feb 12	Rate	1 625%	Yield to Maturity	1 009%	Maturity Date	24 Feb 17		
Total USD						200 64	35,790 47	885 67	0 00
Total Australia						200 64	35,790 47	885 67	0 00

Canada - USD

CDN NATL RY CO 4 95% DUE 01-15-2014 CUSIP 136375B50									
Issue Date	01 May 08	Rate	4 95%	Yield to Maturity	0 43%	Maturity Date	15 Jan 14		
55,000 000				104 5657		1,255 37	57,511 13	-4,094 92	0 00

ENBRIDGE INC 5 6% DUE 04-01-2017 CUSIP 29250NAB1

Issue Date	30 Mar 07	Rate	5 60%	Yield to Maturity	1 606%	Maturity Date	01 Apr 17		
55,000 000				116 232		770 00	63,927 60	11,279 40	0 00

Total USD						2,025 37	121,438 73	7,184 48	0 00
-----------	--	--	--	--	--	----------	------------	----------	------

Total Canada						2,025 37	121,438 73	7,184 48	0 00
--------------	--	--	--	--	--	----------	------------	----------	------

France - USD

BNP PARIBAS TRANCHE # TR 00807 VAR RT DUE 12-20-2014 CUSIP 05567L308

Issue Date	20 Dec 11	Rate	3 059%	Yield to Maturity	0 831%	Maturity Date	20 Dec 14		
30,000 000				103 3847		30 59	31,015 41	1,050 54	0 00

TOTAL CAP INTL 2 7% DUE 01-25-2023 CUSIP 89153VAE9

Issue Date	25 Sep 12	Rate	2 70%	Yield to Maturity	2 425%	Maturity Date	25 Jan 23		
30,000 000				101 8728		216 00	30,561 84	625 74	0 00

Total USD						246 59	61,577 25	1,676 28	0 00
-----------	--	--	--	--	--	--------	-----------	----------	------

Total France						246 59	61,577 25	1,676 28	0 00
--------------	--	--	--	--	--	--------	-----------	----------	------

NUSA Foundation

31 DEC 12

Page 17 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Market	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value								Translation	Total

Fixed Income

Corporate bonds

Norway - USD

STATOIL ASA 2 45 DUE 01-17-2023 REG CUSIP 85771PAG7

25,000,000	99 7658	68 05	24,941 45	24,919 00	22 45	0 00	22 45	22 45	0 00	22 45
Issue Date 21 Nov 12		Rate 2 45%	Yield to Maturity 2 395%	Maturity Date 17 Jan 23						

Total USD 22 45

Total Norway 22 45

Switzerland - USD

NOVARTIS CAP CORP 2 9% DUE 04-24-2015 CUSIP 66989HAC2

45,000,000	105 1257	242 87	47,306 56	47,192 85	113 71	0 00	113 71	113 71	0 00	113 71
Issue Date 16 Mar 10		Rate 2 90%	Yield to Maturity 0 49%	Maturity Date 24 Apr 15						

TRANSOCEAN INC 6 375% DUE 12-15-2021 CUSIP 893830BB4

20,000,000	121 5308	56 66	24,306 16	23,306 60	999 56	0 00	999 56	999 56	0 00	999 56
Issue Date 05 Dec 11		Rate 6 375%	Yield to Maturity 3 677%	Maturity Date 15 Dec 21						

Total USD 1,113 27

Total Switzerland 1,113 27

United Kingdom - USD

GLAXOSMITHKLINE 75 DUE 05-08-2015 CUSIP 377373AB1

25,000,000	100 4883	27 60	25,122 07	24,936 50	185 57	0 00	185 57	185 57	0 00	185 57
Issue Date 09 May 12		Rate 0 75%	Yield to Maturity 0 502%	Maturity Date 08 May 15						

ROYAL BK SCOTLAND 4 375% DUE 03-16-2016 CUSIP 78009PCC3

45,000,000	108 201	574 21	48,690 45	45,777 73	2,912 72	0 00	2,912 72	2,912 72	0 00	2,912 72
Issue Date 16 Mar 11		Rate 4 375%	Yield to Maturity 1 147%	Maturity Date 16 Mar 16						

Statement 4

NUSA Foundation

31 DEC 12

Page 18 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Market	Unrealized gain/loss Translation		Total
Investment Mgr ID	Shares/PAR value										
Fixed Income											
Corporate bonds											
Total USD				601 81		73,812 52	70,714 23	3,098 29	0 00		3,098 29
Total United Kingdom				601 81		73,812 52	70,714 23	3,098 29	0 00		3,098 29
United States - USD											
AETNA INC 2 75% DUE 11-15-2022 CUSIP 008117AP8											
Issue Date 07 Nov 12	Rate 2 75%	Call Date 15 Aug 22	99 1767	165 00		39,670 68	39,323 60	347 08	0 00		347 08
					Yield to Maturity 2 795%	Maturity Date 15 Nov 22					
ALTRIA GROUP INC 2 85 DUE 08-09-2022 REG CUSIP 02209SAN3											
Issue Date 09 Aug 12	Rate 2 85%	Yield to Maturity 2 875%	98 9529	393 45		34,633 51	34,592 60	40 91	0 00		40 91
					Maturity Date 09 Aug 22						
AMERN INTL GROUP 4 875% DUE 06-01-2022 CUSIP 026874CU9											
Issue Date 24 May 12	Rate 4 875%	Yield to Maturity 2 956%	114 1621	81 25		22,832 42	19,815 40	3,017 02	0 00		3,017 02
					Maturity Date 01 Jun 22						
ANADARKO PETE CORP 6 375% DUE 09-15-2017 CUSIP 032511BH9											
Issue Date 12 Aug 10	Rate 6 375%	Yield to Maturity 1 686%	119 4495	750 83		47,779 80	44,278 90	3,500 90	0 00		3,500 90
					Maturity Date 15 Sep 17						
ANHEUSER BUSCH 1 375% DUE 07-15-2017 CUSIP 03523TBN7											
Issue Date 16 Jul 12	Rate 1 375%	Yield to Maturity 1 049%	101 053	157 55		25,263 25	24,928 00	335 25	0 00		335 25
					Maturity Date 15 Jul 17						
ANHEUSER BUSCH INBEV WORLDWIDE INC GTD NT FLTG DUE 07-14-2014 REG CUSIP 03523TBK3											
Issue Date 14 Jul 11	Rate 0 70025%	Yield to Maturity 0 307%	100 3794	30 79		20,075 88	20,000 00	75 88	0 00		75 88
					Maturity Date 14 Jul 14						

NUSA Foundation

31 DEC 12

Page 19 of 31

◆ Asset Detail - Base Currency

<u>Description / Asset ID</u>		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Market	Unrealized gain/loss Translation	Total
Fixed Income								
Corporate bonds								
United States - USD								
AT&T INC 1 4% DUE 12-01-2017 CUSIP 00206RBM3								
Issue Date	11 Dec 12	Rate 1 40%	Yield to Maturity 1 298%	Maturity Date 01 Dec 17	25,004 70	24,998 75	5 95	5 95
BANK AMER CORP 3 875% DUE 03-22-2017 CUSIP 06051GEQ8								
Issue Date	22 Mar 12	Rate 3 875%	Yield to Maturity 1 772%	Maturity Date 22 Mar 17	54,226 05	49,495 50	4,730 55	4,730 55
BERKSHIRE HATHAWAY INC DEL SR NT FLTG RATE DUE 02-11-2013 REG CUSIP 084670AY4								
Rate	0 74%	Maturity Date 11 Feb 13		60,044 40	60,000 00	44 40	0 00	44 40
BIOGEN IDEC INC 6% DUE 03-01-2013 CUSIP 09062XAA1								
Rate	6 00%	Maturity Date 01 Mar 13		50,430 50	49,943 00	487 50	0 00	487 50
BURLINGTON SANTA FE NT 7 DUE 02-01-2014 BEQ CUSIP 12169TBB9								
Issue Date	03 Dec 08	Rate 7 00%	Yield to Maturity 0 679%	Maturity Date 01 Feb 14	48,037 86	46,585 90	1,451 96	1,451 96
CITIGROUP INC 4 45% DUE 01-10-2017 CUSIP 17296FW6								
Issue Date	10 Jan 12	Rate 4 45%	Yield to Maturity 1 494%	Maturity Date 10 Jan 17	38,773 00	36,450 55	2 322 45	2,322 45
COCA COLA CO NT 3 625 DUE 03-15-2014 REG CUSIP 191216AL4								
Issue Date	06 Mar 09	Rate 3 625%	Yield to Maturity 0 391%	Maturity Date 15 Mar 14	41,502 76	39,818 00	1,684 76	1,684 76

NUSA Foundation

31 DEC 12

Page 20 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value		Cost		Market		Unrealized gain/loss Translation		Total
Investment Mgr ID	Shares/PAR value	Rate	Yield to Maturity	2 426%	Maturity Date 15 Jul 22									
Fixed Income														
Corporate bonds														
United States - USD														
COMCAST CORP NEW 3 125% DUE 07-15-2022 CUSIP 20030NBD2														
	20,000 000	104 1835	3 125%	Yield to Maturity 2 426%	Maturity Date 15 Jul 22	310 76	20,836 70	19,982 80		853 90		0 00		853 90
CONSUMERS ENERGY 5 65% DUE 09-15-2018 CUSIP 210518CCQ7														
	55,000 000	122 184	5 65%	Yield to Maturity 1 434%	Maturity Date 15 Sep 18	914 98	67,201 20	54,918 20		12,283 00		0 00		12,283 00
DEVON ENERGY CORP 3 25% DUE 05-15-2022 CUSIP 25179MAP8														
	25,000 000	104 3691	3 25%	Yield to Maturity 2 913%	Maturity Date 15 May 22	103 81	26,092 27	25,068 75		1,023 52		0 00		1,023 52
DISNEY WALT CO 4 5% DUE 12-15-2013 CUSIP 254687AM6														
	50,000 000	103 8826	4 50%	Yield to Maturity 0 307%	Maturity Date 15 Dec 13	100 00	51,941 30	55,397 50		-3,456 20		0 00		-3,456 20
DOW CHEM CO 4 125 DUE 11-15-2021 CUSIP 260543CF8														
	20,000 000	109 5524	4 125%	Yield to Maturity 2 936%	Maturity Date 15 Nov 21	105 41	21,910 48	19,920 60		1,989 88		0 00		1,989 88
DU PONT E IDE NEMOURS & CO FLTG RT DUE 03-25-2014 REG CUSIP 263534CH0														
	30,000 000	100 4781	0 73%	Yield to Maturity 0 281%	Maturity Date 25 Mar 14	4 30	30,143 43	30,000 00		143 43		0 00		143 43
DUKE ENERGY OH INC 2 1% DUE 06-15-2013 CUSIP 26442EAB6														
	45,000 000	100 7326	2 10%	Yield to Maturity 0 416%	Maturity Date 15 Jun 13	41 99	45,329 67	45,154 35		175 32		0 00		175 32

NUSA Foundation

31 DEC 12

Page 21 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value		Cost		Market		Unrealized gain/loss Translation		Total
Investment Mgr ID	Shares/PAR value													
Fixed Income														
Corporate bonds														
United States - USD														
ECOLAB INC 2 375% DUE 12-08-2014 CUSIP 278865AJ9														
	45,000,000		103.224		68.28									
Issue Date 08 Dec 11	Rate 2.375%	Yield to Maturity 0.719%	Maturity Date 08 Dec 14			46,450.80		44,973.00		1,477.80		0.00		1,477.80
ENTERPRISE PRODS 6 3% DUE 09-15-2017 CUSIP 29379VAA1														
	25,000,000		120.9631		463.75									
Issue Date 04 Sep 07	Rate 6.30%	Yield to Maturity 1.506%	Maturity Date 15 Sep 17			30,240.77		29,948.25		292.52		0.00		292.52
ERP OPERATING LP 4 625% DUE 12-15-2021 REG CUSIP 26884AAZ6														
	20,000,000		112.6413		41.11									
Issue Date 12 Dec 11	Rate 4.625%	Call Date 15 Sep 21	Call Price 100.00	Yield to Maturity 2.772%	Maturity Date 15 Dec 21	22,528.26		22,448.20		80.06		0.00		80.06
GENERAL ELEC CAP CORP TRANCHE # TR 008741 6 11-20-2017 CUSIP 36962G8KS														
	30,000,000		100.0649		54.66									
Issue Date 20 Nov 12	Rate 1.60%	Yield to Maturity 1.318%	Maturity Date 20 Nov 17			30,019.47		29,961.30		58.17		0.00		58.17
GENERAL ELEC CO 2 7% DUE 10-09-2022 CUSIP 369604BD4														
	45,000,000		101.9307		276.75									
Issue Date 09 Oct 12	Rate 2.70%	Yield to Maturity 2.345%	Maturity Date 09 Oct 22			45,868.81		44,894.25		974.56		0.00		974.56
GENERAL ELEC CO 5 25% DUE 12-06-2017 CUSIP 369604BC6														
	40,000,000		117.9149		145.83									
Issue Date 06 Dec 07	Rate 5.25%	Yield to Maturity 1.234%	Maturity Date 06 Dec 17			47,165.96		46,298.40		867.56		0.00		867.56
GILEAD SCIENCES 4 4% DUE 12-01-2021 CUSIP 375558AU7														
	35,000,000		113.9963		128.33									
Issue Date 13 Dec 11	Rate 4.40%	Call Date 01 Sep 21	Call Price 100.00	Yield to Maturity 2.484%	Maturity Date 01 Dec 21	39,898.70		38,078.60		1,820.10		0.00		1,820.10

NUSA Foundation

31 DEC 12

Page 22 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value	Rate	Yield to Maturity	Call Price	Maturity Date			Market	Translation	
Fixed Income										
Corporate bonds										
United States - USD										
HOWARD HUGHES MED 3.45% DUE 09-01-2014 CUSIP 44266RAA5										
	85,000 000	105 0425	3.45%	977 50	01 Sep 14	89,286 12	84,807 90	4,478 22	0 00	4,478 22
KIMCO RLTY CORP MEDIUM TERM NTS BOOK ENTRY TR # 00028 5.584% DUE 11-23-2015 CUSIP 49446QBD2										
	60,000 000	111 05	5.584%	837 60	23 Nov 15	66,630 00	65,773 20	856 80	0 00	856 80
MCKESSON CORP 3.25% DUE 03-01-2016 CUSIP 58155QAC7										
	25,000 000	107 1903	3.25%	270 83	01 Mar 16	26,797 57	25,235 75	1,561 82	0 00	1,561 82
MEDCO HLTH NT 4.125 DUE 09-15-2020 CUSIP 58405UAG7										
	30,000 000	109 291	4.125%	364 37	15 Sep 20	32,787 30	32,982 90	-195 60	0 00	-195 60
MONDELEZ INTERNATIONAL INC 5.375 DUE 02-10-2020 CUSIP 50075NBA1										
	25,000 000	120 7261	5.375%	526 30	10 Feb 20	30,181 52	30,045 25	136 27	0 00	136 27
MURRAY STR INV TR STEP DOWN DUE 03-09-2017 CUSIP 62718QAA3										
	55,000 000	108 1647	4.647%	212 98	09 Mar 17	59,490 58	55,570 15	3,920 43	0 00	3,920 43
NATIONAL GRIP GROUP PLC 6.301 AUG 2016 CUSIP 636274AC6										
	65,000 000	116 0286	6.301%	1,706 25	01 Aug 16	75,418 59	64,860 25	10,558 34	0 00	10,558 34

NUSA Foundation

31 DEC 12

Page 23 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value	Rate	Yield to Maturity	Income	Expense			Market	Translation	
Fixed Income										
Corporate bonds										
United States - USD										
NATL RURAL UTILS 1% DUE 02-02-2015 CUSIP 637432MP7										
	20,000 000	100 7407	Yield to Maturity 0 414%	82 77		20,148 14	19,936 40	211 74	0 00	211 74
Issue Date 02 Feb 12	Rate 1 00%	Yield to Maturity 0 414%	Maturity Date 02 Feb 15							
NEWS AMER INC 5 3 DUE 12-15-2014 CUSIP 652482BG4										
	60,000 000	108 6872	Yield to Maturity 0 663%	141 33		65,212 32	68,403 00	-3,190 68	0 00	-3,190 68
Issue Date 03 Dec 04	Rate 5 30%	Yield to Maturity 0 663%	Maturity Date 15 Dec 14							
PACIFICORP 5 65% DUE 07-15-2018 CUSIP 695114CH9										
	40,000 000	122 1588	Yield to Maturity 1 284%	1,042 11		48,863 52	44,943 20	3,920 32	0 00	3,920 32
Issue Date 17 Jul 08	Rate 5 65%	Yield to Maturity 1 284%	Maturity Date 15 Jul 18							
PNC FINL SVCS GROUP INC SR NT DUE 11-09-2022 REG CUSIP 693475AL9										
	60,000 000	100 5822	Yield to Maturity 2 785%	99 88		60,349 32	61,090 67	-741 35	0 00	-741 35
Issue Date 10 Jun 12	Rate 8 729%	Yield to Maturity 2 785%	Maturity Date 09 Nov 22							
PROCTER & GAMBLE 1 8% DUE 11-15-2015 CUSIP 742718DS5										
	60,000 000	103 3734	Yield to Maturity 0 535%	138 00		62,024 04	59,509 20	2,514 84	0 00	2,514 84
Issue Date 18 Nov 10	Rate 1 80%	Yield to Maturity 0 535%	Maturity Date 15 Nov 15							
PROLOGIS LP 7 625% DUE 08-15-2014 CUSIP 74340XAC5										
	25,000 000	109 391	Yield to Maturity 1 409%	720 13		27,347 75	24,872 25	2,475 50	0 00	2,475 50
Issue Date 15 Feb 11	Rate 7 625%	Call Date 03 Jun 13	Yield to Maturity 1 409%	Maturity Date 15 Aug 14						
SIMON PPTY GROUP LP SIMON PPTY GROUP LPS 25 201 5 25 DUE 12012016/09022016 BEO CUSIP 828807BW6										
	45,000 000	114 4137	Yield to Maturity 1 283%	196 87		51,486 16	44,543 25	6,942 91	0 00	6,942 91
Issue Date 12 Dec 06	Rate 5 25%	Call Date 12 Dec 13	Call Price 100 00	Yield to Maturity 1 283%	Maturity Date 01 Dec 16					

NUSA Foundation

31 DEC 12

Page 24 of 31

◆ Asset Detail - Base Currency

Description / Asset ID Investment Mgr ID	Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
					Market	Translation
Shares/PAR value						Total

Fixed Income

Corporate bonds

United States - USD

TECO FIN INC 4% DUE 03-15-2016 CUSIP 87875UUAJ1

20,000,000	106.9188	235.55	21,383.76	20,581.18	802.58	0.00	802.58
Issue Date 15 Mar 10	Rate 4.00%	Yield to Maturity 1.216%	Maturity Date 15 Mar 16				

TIME WARNER CABLE 3.5% DUE 02-01-2015 CUSIP 88732JAV0

65,000,000	105.6139	947.91	68,649.03	68,671.85	-22.82	0.00	-22.82
Issue Date 11 Dec 09	Rate 3.50%	Yield to Maturity 0.90%	Maturity Date 01 Feb 15				

UNITEDHEALTH GROUP 2.75% DUE 02-15-2023 CUSIP 91324PBZ4

15,000,000	100.8996	79.06	15,134.94	14,976.30	158.64	0.00	158.64
Issue Date 22 Oct 12	Rate 2.75%	Call Date 15 Nov 22	Call Price 100.00	Yield to Maturity 2.657%	Maturity Date 15 Feb 23		

VA ELEC & PWR CO 5.4% DUE 04-30-2018 CUSIP 927804FF6

50,000,000	120.8199	457.50	60,409.95	55,940.50	4,469.45	0.00	4,469.45
Issue Date 17 Apr 08	Rate 5.40%	Yield to Maturity 1.234%	Maturity Date 30 Apr 18				

VERIZON WIRELESS 7.375% DUE 11-15-2013 CUSIP 92344SAJ9

40,000,000	105.6967	376.94	42,278.68	47,252.40	-4,973.72	0.00	-4,973.72
Issue Date 15 May 09	Rate 7.375%	Yield to Maturity 0.872%	Maturity Date 15 Nov 13				

WELLS FARGO & CO NEW NT DUE 10-28-2015 BEQ CUSIP 949746NA5

25,000,000	99.1088	23.26	24,777.20	23,562.50	1,214.70	0.00	1,214.70
Issue Date 28 Oct 05	Rate 0.51325%	Yield to Maturity 0.572%	Maturity Date 28 Oct 15				

Total USD		17,870.79	1,982,559.12	1,910,832.50	71,726.62	0.00	71,726.62
Total United States		17,870.79	1,982,559.12	1,910,832.50	71,726.62	0.00	71,726.62

NUSA Foundation

31 DEC 12

Page 25 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Market	Unrealized gain/loss Translation	Total
Investment Mgr ID	Shares/PAR value							
Fixed Income								
Total Corporate Bonds				21,312.78	2,371,732.26	2,286,025.20	85,707.06	85,707.06
2,205,000.000								
Government mortgage backed securities								
United States - USD								
FEDERAL NATL MTG ASSN GTD MTG POOL #A15236 5% 06-01-2041 BEO CUSIP 3138AJZA3								
143,794 010	112 70	Yield to Maturity 0 997%	599 14	162,055 84	155,095 33	6,960 51	0 00	6,960 51
Issue Date 01 Jun 11	Rate 5 00%		Maturity Date 01 Jun 41					
FHLMC MULTICLASS FEDERAL HOME LN MTG CORP 3272 PA 6 02-15-2037 CUSIP 31397FAG7								
65,113 800	111 0025	Yield to Maturity 2 374%	325 56	72,277 94	66,388 08	5,889 86	0 00	5,889 86
Issue Date 01 Feb 07	Rate 6 00%		Maturity Date 15 Feb 37					
FNMA FNR 07-33 HE PAC 5 5PCT 04-25-37 5 04-25-2037 CUSIP 31396VGT9								
39,691 060	110 8657	Yield to Maturity 1 347%	181 91	44,003 77	39,779 41	4,224 36	0 00	4,224 36
Issue Date 01 Mar 07	Rate 5 50%		Maturity Date 25 Apr 37					
FNMA POOL #AB5665 3 5% 07-01-2042 BEO CUSIP 31417CJ2								
254,541 590	107 044	Yield to Maturity 1 80%	742 41	272,471 50	268,422 06	4,049 44	0 00	4,049 44
Issue Date 01 Jun 12	Rate 3 50%		Maturity Date 01 Jul 42					
FNMA POOL #AB7084 2 5% 11-01-2027 BEO CUSIP 31417D2S1								
372,516 420	105 099	Yield to Maturity 1 178%	776 07	391,511 03	391,142 24	368 79	0 00	368 79
Issue Date 01 Nov 12	Rate 2 50%		Maturity Date 01 Nov 27					
FNMA POOL #AE9690 4% 11-01-2040 BEO CUSIP 31419LXU2								
171,267 830	111 712	Yield to Maturity 4 00%	570 89	191,326 71	171,134 04	20,192 67	0 00	20,192 67
Issue Date 01 Nov 10	Rate 4 00%		Maturity Date 01 Nov 40					

NUSA Foundation

31 DEC 12

Page 26 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value					Market	Translation	

Fixed Income

Government mortgage backed securities

United States - USD

FNMA SINGLE FAMILY MORTGAGE 2 5% 15 YEARS SETTLES JANUARY CUSIP 01F022410

Issue Date	01 Jan 40	Rate	2 50%	104 5625	250 00	235,265 62	234,820 31	445 31	0 00	445 31
------------	-----------	------	-------	----------	--------	------------	------------	--------	------	--------

FNMA SINGLE FAMILY MORTGAGE 3 5% 15 YEARS SETTLES JANUARY CUSIP 01F032419

Issue Date	01 Dec 11	Rate	3 50%	106 0781	272 22	185,636 67	185,664 06	-27 39	0 00	-27 39
------------	-----------	------	-------	----------	--------	------------	------------	--------	------	--------

FNMA SINGLE FAMILY MORTGAGE 3 5% 30 YEARS SETTLES JANUARY CUSIP 01F032617

Issue Date	01 Jan 40	Rate	3 50%	106 6133	221 18	186,573 27	186,484 38	88 89	0 00	88 89
------------	-----------	------	-------	----------	--------	------------	------------	-------	------	-------

FNMA TBA 3 30 YEARS SETTLES CUSIP 01F030611

Issue Date	01 Jan 40			104 7813	195 00	188,606 34	189,056 25	-449 91	0 00	-449 91
------------	-----------	--	--	----------	--------	------------	------------	---------	------	---------

GNMA II JUMBOS 3% 30 YEARS SETTLES JANUARY CUSIP 21H030617

Issue Date	01 Jan 40	Rate	3 00%	106 3125	157 50	95,681 25	95,336 72	344 53	0 00	344 53
------------	-----------	------	-------	----------	--------	-----------	-----------	--------	------	--------

GNMA II JUMBOS 3 5% 30 YEARS SETTLES JANUARY CUSIP 21H032613

Issue Date	01 Jan 40	Rate	3 50%	108 6484	459 37	244,458 90	243,984 38	474 52	0 00	474 52
------------	-----------	------	-------	----------	--------	------------	------------	--------	------	--------

Total USD				4,751 25	2,269,868 84	2,227,307 26	42,561 58	0 00	0 00	42,561 58
Total United States				4,751 25	2,269,868 84	2,227,307 26	42,561 58	0 00	0 00	42,561 58

NUSA Foundation

31 DEC 12

Page 27 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value							Market	Translation	
Fixed Income										
Total Government Mortgage Backed Securities										
	2,116,924,710			4,751.25		2,269,868.84	2,227,307.26	42,561.58	0.00	42,561.58
Gov't-issued commercial mortgage-backed										
United States - USD										
FHLMC MULTICLASS 25 MAY 2018 2 699 05-25-2018 CUSIP 3137AEV77										
	55,000 000	107 3663		123 70		59,051 46	55 548 46	3,503 00	0 00	3,503 00
Issue Date 01 Sep 11 Rate 2 699% Yield to Maturity 1 16% Maturity Date 25 May 18										
FHLMC MULTICLASS K013 CL A2 3 974 01-25-2021 CUSIP 3137AA4W0										
	42,000 000	114 5493		139 09		48,110 70	42,417 35	5,693 35	0 00	5,693 35
Issue Date 01 May 11 Rate 3 974% Yield to Maturity 2 029% Maturity Date 25 Jan 21										
FHLMC MULTICLASS SER K705 CL A2 2 303 09-25-2018 CUSIP 3137AKKC4										
	100,000 000	105 2579		191 91		105,257 90	102,042 97	3,214 93	0 00	3,214 93
Issue Date 01 Feb 12 Rate 2 303% Yield to Maturity 1 226% Maturity Date 25 Sep 18										
FNMA SERIES 2012-M2 CLASS A2 2 717 DUE 02-25-2022 CUSIP 3136A4TX7										
	25,000 000	104 6868		56 60		26,171 70	25,248 33	923 37	0 00	923 37
Issue Date 01 Feb 12 Rate 2 717% Yield to Maturity 2 203% Maturity Date 25 Feb 22										
Total USD				511 30		238,591 76	225,257 11	13,334 65	0 00	13,334 65
Total United States				511 30		238,591 76	225,257 11	13,334 65	0 00	13,334 65
Total Gov't-issued Commercial Mortgage-Backed										
	222,000,000			511.30		238,591.76	225,257.11	13,334.65	0.00	13,334.65

NUSA Foundation

31 DEC 12

Page 28 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Market	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value								Translation		

Fixed Income

Commercial mortgage-backed

United States - USD

CMO BEAR STEARNS COML MTG SECS TR 2006-PWR13 CL A-AB 5 53 09-11-2041 REG CUSIP 07388LAD2

Issue Date	01 Sep 06	Rate	5 53%	Yield to Maturity	0 561%	Maturity Date	11 Sep 41		59,398 40	60,708 91	-1,310 51	0 00	-1,310 51
------------	-----------	------	-------	-------------------	--------	---------------	-----------	--	-----------	-----------	-----------	------	-----------

CMO CD 2005-CD1 COMMERCIAL MTG TR SERIES2005-C1 CLASS-A4 DUE 07-15-2044 BEO CUSIP 12513EAG9

Issue Date	01 Nov 05	Rate	5 21908%	Yield to Maturity	0 881%	Maturity Date	15 Jul 44		116 525 22	112,715 04	3,810 18	0 00	3,810 18
------------	-----------	------	----------	-------------------	--------	---------------	-----------	--	------------	------------	----------	------	----------

CMO MORGAN STANLEY CAP I INC MORGAN STANLEY CAPIT VAR DUE 11-14-2042 BEO CUSIP 617451CL1

Issue Date	01 Nov 05	Rate	5 20842%	Yield to Maturity	0 79%	Maturity Date	14 Nov 42		27,613 12	27,527 34	85 78	0 00	85 78
------------	-----------	------	----------	-------------------	-------	---------------	-----------	--	-----------	-----------	-------	------	-------

CMO WACHOVIA BK COML MTG TR SER 2005-C20CL A-7 DUE 07-15-2042 BEO CUSIP 9297664Q3

Issue Date	01 Aug 05	Rate	5 118%	Yield to Maturity	0 803%	Maturity Date	15 Jul 42		93,320 22	92,167 39	1,152 83	0 00	1,152 83
------------	-----------	------	--------	-------------------	--------	---------------	-----------	--	-----------	-----------	----------	------	----------

Total USD

									296,856 96	293,118 68	3,738 28	0 00	3,738 28
--	--	--	--	--	--	--	--	--	------------	------------	----------	------	----------

Total United States

									296,856 96	293,118 68	3,738 28	0 00	3,738 28
--	--	--	--	--	--	--	--	--	------------	------------	----------	------	----------

Total Commercial Mortgage-Backed

									296,856.96	293,118.68	3,738.28	0.00	3,738.28
--	--	--	--	--	--	--	--	--	------------	------------	----------	------	----------

271,638.040

Index linked government bonds

United States - USD

US TREAS INFL INDEXED BONDS 2 375 DUE 01-15-2025 BEO CUSIP 912810FR4

Issue Date	15 Jul 04	Rate	2 31407%	Yield to Maturity	-0 504%	Maturity Date	15 Jan 25		132,435 69	134,988 30	-2,552 61	0 00	-2,552 61
------------	-----------	------	----------	-------------------	---------	---------------	-----------	--	------------	------------	-----------	------	-----------

NUSA Foundation

31 DEC 12

Page 29 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price		Accrued income/expense		Market Value	Cost	Market	Unrealized gain/loss		Total
Investment Mgr ID	Shares/PAR value								Translation		
Fixed Income											
Index linked government bonds											
United States - USD											
US TREAS NTS INDEX LINKED 1 875 DUE 07-15-2013 REG CUSIP 912828BD1											
Issue Date 15 Jul 03	90,000 000	Rate 2 36111%	127 973991	Yield to Maturity -98 48%	981 82	115,176 59	116,625 37	-1,448 78	0 00		-1,448 78
US TREAS NTS TIPS 07-15-2022 CUSIP 912828TE0											
Issue Date 15 Jul 12	40,000 000	Rate 0 12571%	109 195172	Yield to Maturity 1 026%	23 23	43,678 06	44,423 73	-745 67	0 00		-745 67
USA TREASURY NTS TIPS DTD 00340 04-15-2016 CUSIP 912828QD5											
Issue Date 15 Apr 11	255,000 000	Rate 0 13097%	110 349045	Yield to Maturity -1 199%	71 56	281,390 06	272,707 39	8,682 67	0 00		8,682 67
Total USD					2,153 72	572,680 40	568,744 79	3,935 61	0 00		3,935 61
Total United States					2,153 72	572,680 40	568,744 79	3,935 61	0 00		3,935 61
Total Index Linked Government Bonds											
465,000,000					2,153.72	572,680.40	568,744.79	3,935.61	0.00		3,935.61
Total Fixed Income											
7,895,562.750					44,610.92	8,593,967.16	8,399,171.58	194,795.58	0.00		194,795.58

Cash and Cash Equivalents

Funds - short term investment

USD - NTGI COLTV GOVT STIF REGI STERED

1 00 72 58 2,024,002 26 2,024 002 26 0 00 0 00

Statement 4

NUSA Foundation

31 DEC 12

Page 30 of 31

◆ Asset Detail - Base Currency

Description / Asset ID Investment Mgr ID Shares/PAR value	Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
					Market	Translation

Cash and Cash Equivalents

Funds - short term investment

Total funds - short term investment - all currencies		72.58	2,024,002.26	2,024,002.26	0.00	0.00
Total funds - short term investment - all countries		72.58	2,024,002.26	2,024,002.26	0.00	0.00
Total Funds - Short Term Investment		72.58	2,024,002.26	2,024,002.26	0.00	0.00
2,024,002.260						
Total Cash and Cash Equivalents		72.58	2,024,002.26	2,024,002.26	0.00	0.00
2,024,002.260						

Adjustments To Cash

Pending trade purchases

USD - United States dollar	1.00	0.00	-1,334,770.75	-1,334,770.75	0.00	0.00
Total pending trade purchases - all currencies		0.00	-1,334,770.75	-1,334,770.75	0.00	0.00
Total pending trade purchases - all countries		0.00	-1,334,770.75	-1,334,770.75	0.00	0.00
Total Pending trade purchases		0.00	-1,334,770.75	-1,334,770.75	0.00	0.00
0.000						

Pending trade sales

USD - United States dollar	1.00	0.00	186,439.58	186,439.58	0.00	0.00
----------------------------	------	------	------------	------------	------	------

NUSA Foundation

31 DEC 12

Page 31 of 31

◆ Asset Detail - Base Currency

Description / Asset ID		Exchange rate/ local market price	Accrued income/expense	Market Value	Cost	Unrealized gain/loss	
Investment Mgr ID	Shares/PAR value					Market	Translation
Adjustments To Cash							
Pending trade sales							
	Total pending trade sales - all currencies		0.00	186,439.58	186,439.58	0.00	0.00
	Total pending trade sales - all countries		0.00	186,439.58	186,439.58	0.00	0.00
	Total Pending trade sales 0.000		0.00	186,439.58	186,439.58	0.00	0.00
Other receivables							
USD - United States dollar							
		1.00	0.00	10,000.00	10,000.00	0.00	0.00
	Total other receivables - all currencies		0.00	10,000.00	10,000.00	0.00	0.00
	Total other receivables - all countries		0.00	10,000.00	10,000.00	0.00	0.00
	Total Other Receivables 0.000		0.00	10,000.00	10,000.00	0.00	0.00
	Total Adjustments To Cash 0.000		0.00	-1,138,331.17	-1,138,331.17	0.00	0.00
	Total		58,065.96	23,070,729.01	19,745,599.29	3,325,129.72	3,325,129.72

NUSA Foundation

01 JAN 12 - 31 DEC 12

Page 1 of 4

◆ Realized Gain/Loss Summary

	Transaction Amount	Cost	Market	Realized gain/loss	
				Translation	Total
Sales					
Equities					
Common stock					
Canada - USD	189,897.09	-174,425.34	15,471.75	0.00	15,471.75
Germany - USD	71,431.82	-44,537.32	26,894.50	0.00	26,894.50
Italy - USD	31,150.61	-13,959.00	17,191.61	0.00	17,191.61
Japan - USD	41,360.05	-30,172.19	11,187.86	0.00	11,187.86
United Kingdom - USD	393,329.25	-269,718.46	123,610.79	0.00	123,610.79
United States - USD	3,408,841.67	-2,609,714.47	799,127.20	0.00	799,127.20
Total common stock	4,136,010.49	-3,142,526.78	993,483.71	0.00	993,483.71
Funds - equities etf					
United States - USD	115,854.43	-113,562.25	2,292.18	0.00	2,292.18
Total funds - equities etf	115,854.43	-113,562.25	2,292.18	0.00	2,292.18
Total equities	4,251,864.92	-3,256,089.03	995,775.89	0.00	995,775.89
Fixed income					
Corporate bonds					
Australia - USD	90,802.82	-89,862.30	940.52	0.00	940.52
France - USD	104,245.40	-104,461.69	-216.29	0.00	-216.29
Netherlands - USD	53,675.50	-49,965.50	3,710.00	0.00	3,710.00
Norway - USD	68,844.80	-67,617.95	1,226.85	0.00	1,226.85
United Kingdom - USD	183,118.22	-169,525.15	13,593.07	0.00	13,593.07
United States - USD	1,548,645.89	-1,504,730.21	43,915.68	0.00	43,915.68
Total corporate bonds	2,049,332.63	-1,986,162.80	63,169.83	0.00	63,169.83

NUSA Foundation

01 JAN 12 - 31 DEC 12

Page 2 of 4

◆ Realized Gain/Loss Summary

	Transaction Amount	Cost	Realized gain/loss		Total
			Market	Translation	
Sales					
Fixed income					
Government agencies					
Multi-National Agencies Region - USD	177,126.06	-169,325.10	7,800.96	0.00	7,800.96
Total government agencies	177,126.06	-169,325.10	7,800.96	0.00	7,800.96
Government bonds					
United States - USD	1,679,781.38	-1,629,493.33	50,288.05	0.00	50,288.05
Total government bonds	1,679,781.38	-1,629,493.33	50,288.05	0.00	50,288.05
Government mortgage backed securities					
United States - USD	15,759,217.38	-15,662,738.93	96,478.45	0.00	96,478.45
Total government mortgage backed securities	15,759,217.38	-15,662,738.93	96,478.45	0.00	96,478.45
Gov't-issued commercial mortgage-backed					
United States - USD	104,902.34	-101,494.90	3,407.44	0.00	3,407.44
Total gov't-issued commercial mortgage-backed	104,902.34	-101,494.90	3,407.44	0.00	3,407.44
Guaranteed fixed income					
United States - USD	175,000.00	-180,558.35	-5,558.35	0.00	-5,558.35
Total guaranteed fixed income	175,000.00	-180,558.35	-5,558.35	0.00	-5,558.35
Index linked government bonds					
United States - USD	140,603.60	-130,893.88	9,709.72	0.00	9,709.72
Total index linked government bonds	140,603.60	-130,893.88	9,709.72	0.00	9,709.72
Total fixed income	20,085,963.39	-19,860,667.29	225,296.10	0.00	225,296.10
Total sales	24,337,828.31	-23,116,766.32	1,221,071.99	0.00	1,221,071.99

Principal Paydowns

Fixed income

NUSA Foundation

01 JAN 12 - 31 DEC 12

Page 3 of 4

◆ Realized Gain/Loss Summary

	Transaction Amount	Cost	Market	Realized gain/loss Translation	Total
<i>Principal Paydowns</i>					
Fixed income					
Asset backed securities					
United States - USD	11,184.14	-11,183.14	1.00	0.00	1.00
Total asset backed securities	11,184.14	-11,183.14	1.00	0.00	1.00
Commercial mortgage-backed					
United States - USD	18,682.46	-20,025.26	-1,342.80	0.00	-1,342.80
Total commercial mortgage-backed	18,682.46	-20,025.26	-1,342.80	0.00	-1,342.80
Government mortgage backed securities					
United States - USD	204,033.30	-209,672.74	-5,639.44	0.00	-5,639.44
Total government mortgage backed securities	204,033.30	-209,672.74	-5,639.44	0.00	-5,639.44
Total fixed income	233,899.90	-240,881.14	-6,981.24	0.00	-6,981.24
Total principal paydowns	233,899.90	-240,881.14	-6,981.24	0.00	-6,981.24
<i>Capital Changes</i>					
Equities					
Common stock					
United States - USD	24,916.01	-13,271.86	11,644.15	0.00	11,644.15
Total common stock	24,916.01	-13,271.86	11,644.15	0.00	11,644.15
Total equities	24,916.01	-13,271.86	11,644.15	0.00	11,644.15
Fixed income					
Asset backed securities					
United States - USD	27,602.98	-27,600.52	2.46	0.00	2.46
Total asset backed securities	27,602.98	-27,600.52	2.46	0.00	2.46
Corporate bonds					

NUSA Foundation

01 JAN 12 - 31 DEC 12

Page 4 of 4

◆ Realized Gain/Loss Summary

	Transaction Amount	Cost	Market	Realized gain/loss Translation	Total
<i>Capital Changes</i>					
Fixed income					
Corporate bonds					
United States - USD	64,542.00	-63,825.46	716.54	0.00	716.54
Total corporate bonds	64,542.00	-63,825.46	716.54	0.00	716.54
Total fixed income	92,144.98	-91,425.98	719.00	0.00	719.00
Total capital changes	117,060.99	-104,697.84	12,363.15	0.00	12,363.15
Total realized gain/loss	24,688,789.20	-23,462,335.30	1,226,453.90	0.00	1,226,453.90

Nestlé USA Foundation
Form 990-PF - CY 2012

Part VIII, Line 1 - List of Officers & Directors:

Name	Address	Title	Average Hrs to Position	Compensation	Contributions to Benefit Plan	Expense Acct & Allowances
Paul Grimwood	800 N Brand Blvd Glendale, CA 91203	President	Nominal	0	0	0
Dan Stroud	800 N Brand Blvd Glendale, CA 91203	VP/CFO	Nominal	0	0	0
Judy Cascapera	800 N Brand Blvd Glendale, CA 91203	Vice President	Nominal	0	0	0
Don W Gosline	800 N Brand Blvd. Glendale, CA 91203	Treasurer	Nominal	0	0	0
Jonathan Jackman	800 N Brand Blvd Glendale, CA 91203	Secretary	Nominal	0	0	0
William T Feroli	800 N Brand Blvd Glendale, CA 91203	Asst Secretary	Nominal	0	0	0
Karin Brodbeck	800 N Brand Blvd. Glendale, CA 91203	Asst. Secretary	Nominal	0	0	0
Linda Brodie	800 N Brand Blvd Glendale, CA 91203	Asst. Treasurer, Cash Management	Nominal	0	0	0
Alexander Spitzer	383 Main Ave Norwalk, CT 06581	Asst. Treasurer, Taxes	Nominal	0	0	0
Alan Pasetsky	383 Main Ave. Norwalk, CT 06581	Asst. Treasurer, Taxes	Nominal	0	0	0
Gary Kirschenbaum	383 Main Ave Norwalk, CT 06581	Asst Treasurer, Taxes	Nominal	0	0	0
Michael Davis	383 Main Ave Norwalk, CT 06581	Asst. Treasurer, Taxes	Nominal	0	0	0