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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2012

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning , 2012, and ending

Weisman Foundation  
c/o Judy Nadel  
2373 Pacific Avenue  
San Francisco, CA 94115-1241A Employer identification number  
95-6027464B Telephone number (see the instructions)  
415-931-0869C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 1,060,137.  
J Accounting method: ☒ Cash ☐ Accrual  
(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc. received (att sch)	580.			
	2	Cl <input checked="" type="checkbox"/> if the found is not req to att Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	49,931.	49,931.	49,931.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a 126,000.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less Cost of goods sold					
c	Gross profit/(loss) (att sch)					
11	Other income (attach schedule) See Statement 1	9,600.	9,600.	9,600.		
12	Total. Add lines 1 through 11	60,111.	59,531.	59,531.		
ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc.	2,000.			2,000.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) See St 2	1,850.	1,850.		
	c	Other prof fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Stm 3	1,631.			
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Statement 4	25.			
	24	Total operating and administrative expenses. Add lines 13 through 23	5,506.	1,850.		2,000.
	25	Contributions, gifts, grants paid Part XV	42,968.			42,968.
26	Total expenses and disbursements. Add lines 24 and 25	48,474.	1,850.	0.	44,968.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	11,637.				
b	Net investment income (if negative, enter -0-)		57,681.			
c	Adjusted net income (if negative, enter -0-)			59,531.		

6

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing	89,185.	29,978.	29,978.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 5	84,643.	245,564.	254,103.
	b	Investments — corporate stock (attach schedule) Statement 6	389,084.	425,007.	425,094.
	c	Investments — corporate bonds (attach schedule) Statement 7	100,000.	100,000.	104,100.
	LIABILITIES	11	Investments — land, buildings, and equipment, basis		
		Less: accumulated depreciation (attach schedule)			
12		Investments — mortgage loans			
13		Investments — other (attach schedule) Statement 8	366,000.	240,000.	246,762.
14		Land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)			
15		Other assets (describe See Statement 9)	100.	100.	100.
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,029,012.	1,040,649.	1,060,137.
17		Accounts payable and accrued expenses			
18		Grants payable			
NET ASSETS OR FUND BALANCES	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	1,028,531.	1,028,531.		
28	Paid-in or capital surplus, or land, building, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds	481.	12,118.		
30	Total net assets or fund balances (see instructions)	1,029,012.	1,040,649.		
31	Total liabilities and net assets/fund balances (see instructions)	1,029,012.	1,040,649.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,029,012.
2	Enter amount from Part I, line 27a	2	11,637.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,040,649.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,040,649.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a HSBC Bank USA, N 5.0XXX - Called Due	P	6/19/09	6/24/12
b Wachovia Mrtge 4.55XXX - Matured	P	6/11/08	6/18/12
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76,000.		76,000.	0.
b 50,000.		50,000.	0.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			0.
b			0.
c			
d			
e			

2 Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	2	0.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	43,396.	1,034,283.	0.041958
2010	40,925.	1,030,600.	0.039710
2009	46,705.	1,004,034.	0.046517
2008	45,165.	974,654.	0.046340
2007	44,675.	955,434.	0.046759

2 Total of line 1, column (d)	2	0.221284
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044257
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,034,918.
5 Multiply line 4 by line 3	5	45,802.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	577.
7 Add lines 5 and 6	7	46,379.
8 Enter qualifying distributions from Part XII, line 4	8	44,968.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,154.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,154.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,154.
6 Credits/Payments.			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	1,191.	
b Exempt foreign organizations - tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,191.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	37.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <b>37.</b> Refunded	11	0.	

**Part VI Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$ 0.</b> (2) On foundation managers <b>\$ 0.</b>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$ 0.</b>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>CA</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

**Part VII** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>Judy Nadel</u> Telephone no <u>415-931-0869</u> Located at <u>2373 Pacific Avenue San Francisco CA</u> ZIP + 4 <u>94115-1241</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

**Part VIII** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

N/A

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Judy W. Nadel 2373 Pacific Avenue San Francisco, CA 94115	Co-Trustee 2.00	0.	0.	0.
Jay Nadel 2373 Pacific Avenue San Francisco, CA 94115	Co-Trustee 0	0.	0.	0.
Sharon Frankel 411 W. End Avenue New York, NY 10024	Co-Trustee 2.00	2,000.	0.	0.
Noel Frankel 411 W. End Avenue New York, NY 10024	Co-Trustee 0	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2012)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1 a	1,010,114.
b Average of monthly cash balances	1 b	40,564.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,050,678.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,050,678.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	15,760.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,034,918.
6 Minimum investment return. Enter 5% of line 5.	6	51,746.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	51,746.
2 a Tax on investment income for 2012 from Part VI, line 5	2 a	1,154.
b Income tax for 2012. (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	1,154.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	50,592.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	50,592.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	50,592.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	44,968.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,968.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,968.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				50,592.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			17,019.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2012.				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 44,968.				
a Applied to 2011, but not more than line 2a			17,019.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2012 distributable amount				27,949.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				22,643.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

### 1 Information Regarding Foundation Managers:

None

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Statement 10				
<b>Total</b>			<b>3 a</b>	42,968.
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3 b</b>	





2012

## Federal Statements

Page 1

Client WEISMNPF

Weisman Foundation  
c/o Judy Nadel

95-6027464

Statement 1  
Form 990-PF, Part I, Line 11  
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 9,600.	\$ 9,600.	\$ 9,600.
Total	<u>\$ 9,600.</u>	<u>\$ 9,600.</u>	<u>\$ 9,600.</u>

Statement 2  
Form 990-PF, Part I, Line 16b  
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees ..	\$ 1,850.	\$ 1,850.		
Total	<u>\$ 1,850.</u>	<u>\$ 1,850.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3  
Form 990-PF, Part I, Line 18  
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Tax	\$ 1,600.			
Foreign Taxes	21.			
State Tax	10.			
Total	<u>\$ 1,631.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4  
Form 990-PF, Part I, Line 23  
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Filing Fee	\$ 25.			
Total	<u>\$ 25.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Client WEISMNPF

Weisman Foundation  
c/o Judy Nadel

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**Statement 5**  
**Form 990-PF, Part II, Line 10a**  
**Investments - U.S. and State Government Obligations**

<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Schwab/Calif St Muni 6.2% 10/01/19 \$35k	Cost	\$ 40,033.	\$ 42,595.
Schwab/Calif St Muni 5.95% 3/01/12 \$40k	Cost	44,610.	46,971.
Schwab/Calif St Muni 6.2% 10/01/19 \$50k	Cost	58,314.	60,850.
Schwab/Calif St Muni 6.509% 4/01/39 \$75k	Cost	85,903.	86,261.
Schwab/Calif St Muni 5.7% 10/01/21 \$15k	Cost	16,704.	17,426.
		<u>\$ 245,564.</u>	<u>\$ 254,103.</u>
	Total	<u>\$ 245,564.</u>	<u>\$ 254,103.</u>

**Statement 6**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Amer/Dfa Emer Mkt Val Ptf	Cost	\$ 3,599.	\$ 3,221.
Amer/Dfa Intl Sm Cap	Cost	11,196.	8,507.
Amer/Dfa US Sm Cap	Cost	2,187.	1,937.
Amer Intl Value Ptf	Cost	10,628.	7,546.
Amer/Dfa Global Equity Ptf	Cost	16,248.	15,231.
Schwab/Pimco Total Return Fund	Cost	61,795.	62,169.
Schwab/Vanguard GNMA Fund	Cost	61,150.	61,053.
Schwab/Osterweis Strat Inc Fund	Cost	125,900.	128,102.
Schwab/Osterweis Fund	Cost	52,643.	56,017.
Schwab/Bank of Amer Corp Pfd 8.2%	Cost	24,950.	25,600.
Schwab/JPMorgan XXIV 6.875%	Cost	24,592.	25,490.
Schwab/Vanguard Whitehall Funds	Cost	30,119.	30,221.
	Total	<u>\$ 425,007.</u>	<u>\$ 425,094.</u>

**Statement 7**  
**Form 990-PF, Part II, Line 10c**  
**Investments - Corporate Bonds**

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Schwab/Goldman Sachs 4.25%	Cost	\$ 60,000.	\$ 61,800.
Schwab/GE Cap Corp 4.65%	Cost	40,000.	42,300.
	Total	<u>\$ 100,000.</u>	<u>\$ 104,100.</u>



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Statement 8  
Form 990-PF, Part II, Line 13  
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
Schwab/Amer Exp CD 3%	Cost	\$ 60,000.	\$ 62,341.
Schwab/Capmark Bank CD 5.05%	Cost	50,000.	51,226.
Schwab/GE Capital Fin CE 5%	Cost	80,000.	82,146.
Schwab/HSBC Bank CD 5%	Cost	0.	0.
Schwab/Wachovia Mtge CD 4.55%	Cost	0.	0.
Schwab/Wachovia Mtge CD 5%	Cost	50,000.	51,049.
Total		<u>\$ 240,000.</u>	<u>\$ 246,762.</u>

Statement 9  
Form 990-PF, Part II, Line 15  
Other Assets

	Book Value	Fair Market Value
Oil & Gas Rights-Nominal Value	\$ 100.	\$ 100.
Total	<u>\$ 100.</u>	<u>\$ 100.</u>

Statement 10  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Narrative 1070 Carmack Road Columbus, OH 43210	NONE	501(C) (3)	To promote the study of narrative literature.	\$ 1,000.
Rabbis for Human Rights Rehob HaRekhavim 9 , Jerusalem 93462 Israel	NONE	501(C) (3)	To defend human rights of marginalized communities within Israel and the Palestinian Territories.	300.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Roosevelt School 2223 Vera Avenue Redwood City, CA 94061	NONE	501 (C) (3)	To create a learning environment where all students are individually nurtured and academically enriched.	\$ 105.
GAIA 235 Montgomery Street, Suite 1011 San Francisco, CA 94104	NONE	501 (C) (3)	To award charitable grants with specific funding interests (Agriculture and the Environment and San Francisco Jewish Life).	1,000.
American Thoracic Society 25 Broadway New York, NY 10004	NONE	501 (C) (3)	To improve health worldwide by advancing research, clinical care and public health in respiratory disease, critical illness and sleep disorders.	1,000.
Stanford Jazz Workshop 541 Lasuen Mall Stanford, CA 94305	NONE	501 (C) (3)	To dedicate to jazz education and appreciation and support jazz artists, educators, students and enthusiasts.	1,000.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Stanford Law School 559 Nathan Abbott Way Stanford, CA 94305	NONE	501 (C) (3)	To dedicate to the highest standards of excellence in legal scholarship and to the training of lawyers and honorably serve their clients and the public and to help solve the problems of our nation and our world.	\$ 1,000.
New Israel Fund 330 Seventh Avenue, 11th Floor New York, NY 10001	NONE	501 (C) (3)	To advance democracy and equality for all Israelis.	800.
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	501 (C) (3)	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and international audiences.	85.
Whitney Museum 945 Madison Avenue at 75th Street New York, NY 10021	NONE	501 (C) (3)	To collect, preserve, interpret and exhibiting American art.	1,000.
Theatre Development Fund 520 Eighth Avenue, Suite 801 New York, NY 10018	NONE	501 (C) (3)	To identify and provide support, including financial assistance, to theatrical works of artistic merit.	3,000.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
ASPCA 424 E. 92nd St New York, NY 10128	NONE	501 (C) (3)	To provide effective means for the prevention of cruelty to animals throughout the United States.	\$ 100.
THIRTEEN 825 Eighth Avenue New York, NY 10019	NONE	501 (C) (3)	To use media to create lifelong learning opportunities.	213.
Film Society of Lincoln Center 70 Lincoln Center Plaza New York, NY 10023	NONE	501 (C) (3)	To celebrate American and international cinema, to recognize and support new filmmakers, and to enhance awareness, accessibility and understanding of film.	250.
New York Public Radio 160 Varick Street New York, NY 10013	NONE	501 (C) (3)	To bring listeners a uniquely thought-provoking and soul-enriching array of news, current affairs, music and cultural programming.	245.
Chevra Hatzalah 1340 East 9th Street Brooklyn, NY 11230	NONE	501 (C) (3)	To provide premium quality pre-hospital emergency medical treatment and transportation at no costs to all who need it.	100.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
City of Angels Ballet 3350 Wrightview Place Studio City, CA 91604	NONE	501 (C) (3)	To preserve the quality and integrity of classical ballet.	\$ 2,000.
Fractured Atlas 248 W. 35th Street, 10th Fl New York, NY 10001	NONE	501 (C) (3)	To empower artists, arts organizations and other cultural sector stakeholders by eliminating practical barriers to artistic expression to a more agile and resilient cultural ecosystem.	3,100.
Plan USA 155 Plan Way Warwick, RI 02886	NONE	501 (C) (3)	To emphasize community engagement and ownership as the means to address the needs of children around the world.	360.
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	501 (C) (3)	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and international audiences.	500.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Public Theater 425 Lafayette Street New York, NY 10003	NONE	501(C) (3)	To achieve artistic excellence while developing an American theater that is accessible and relevant through productions of challenging new plays, musicals and innovative stagings of the classics.	\$ 350.
Food Bank of New York City 39 Broadway New York, NY 10006	NONE	501(C) (3)	To end hunger in New York City by organizing food, information and support for community survival and dignity.	225.
Robin Hood 826 Broadway, 9th Floor New York, NY 10003	NONE	501(C) (3)	To find, fund and partner with programs that have proven they are an effective remedy to poverty and are a consistance force for good in the lives of New Yorkers in need.	1,500.
City Harvest 6 East 32nd Street, 5th Floor New York, NY 10016	NONE	501(C) (3)	To end hunger in communities throughout New York City through food rescue and distribution, education and other pracical, innovative solutions.	500.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
AmeriCare 2002 Summit Blvd, 3rd Floor Atlanta, GA 30319	NONE	501 (C) (3)	To provide home care for seniors or elders, as well as care for disabled adults or children.	\$ 1,000.
New York Times Neediest 4 Chase Metrotech Ctr, 7th Fl East Brooklyn, NY 11245	NONE	501 (C) (3)	To give direct assistance to troubled children, families and elders.	1,000.
KPFA 1929 Martin Luther King Jr. Way Berkeley, CA 94704	NONE	501 (C) (3)	To promote cultural diversity and pluralistic community expression; to contribute to a lasting understanding between individuals of all nations, races, creeds and colors; to promote freedom of the press and serve as a forum for various viewpoints.	200.
KQED 2601 Mariposa Street San Francisco, CA 94110	NONE	501 (C) (3)	To provide citizens with the knowledge they need to make informed decisions; convene community dialogue; bring the arts to everyone; and engage audiences to share their stories	100.

Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Commonwealth Club 595 Market Street, 2nd Floor San Francisco, CA 94105	NONE	501(C)(3)	To be the leading national forum open to all for the impartial discussion of public issues important to the membership, community and nation.	\$ 200.
American Thoracic Society 25 Broadway New York, NY 10004	NONE	501(C)(3)	To improve health worldwide by advancing research, clinical care and public health in respiratory disease, critical illness and sleep disorders.	200.
Larkin Street 701 Sutter Street, Suite 2 San Francisco, CA 94109	NONE	501(C)(3)	To integrate street outreach and emergency shelter, primary medical care, transitional housing, and job training and scholarship assistance to get homeless and at risk kids off the streets.	1,000.
Magic Theatre Fort Mason Center, Building D San Francisco, CA 94123	NONE	501(C)(3)	To contribute to the the inventiveness and relevance of the national canon while passionately ensuring the future vibrancy of the American theatre.	1,000.



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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Contemporary Jewish Museum 736 Mission Street San Francisco, CA 94103	NONE	501(C) (3)	To make the diversity of the Jewish experience relevant for a twenty-first century audience through innovative exhibitions and programs that educate, challenge, and inspire.	\$ 1,000.
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	NONE	501(C) (3)	To advance our members' lifelong involvement in Judaism, engaging them in communal prayer (avodah), the study of sacred texts (Torah), and the performance of compassionate deeds (g'milut hasadim).	1,000.
Fine Arts Museum 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	NONE	501(C) (3)	To provide extensive and innovative art education programs for people of all ages and interests.	1,000.
Omega Boys Club 1060 Tennessee Street San Francisco, CA 94107	NONE	501(C) (3)	To keep young people alive and free, unharmed by violence and free from incarceration.	1,000.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Food Runner 2579 Washington St. San Francisco, CA 94115	NONE	501 (C) (3)	To help alleviate hunger in San Francisco, to help prevent waste and to help create community.	\$ 400.
Marin Country Day School 5221 Paradise Drive Corte Madera, CA 94925	NONE	501 (C) (3)	To invest heavily in people, seeking teachers whose passion for their craft, life experiences and deep commitment to children would help kids grow up healthy.	500.
Branson School 39 Fernhill Ave. Ross, CA 94957	NONE	501 (C) (3)	To help young people develop the moral imagination to be open and responsive to the struggles of fellow human beings.	200.
Middlebury College 131 S Main St. Middlebury, VT 05753	NONE	501 (C) (3)	To educate students in the tradition of the liberal arts, which embodies a method of discourse as well as a group of disciplines.	150.
Thunderbird 1 Global Place Glendale, AZ 85306	NONE	501 (C) (3)	To educate global leaders who create sustainable prosperity worldwide.	150.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Headlands 944 Fort Barry Sausalito, CA 94965	NONE	501 (C) (3)	To supporting artists; the creative process; and the development of new, innovative ideas and artwork.	\$ 500.
Northern Light School 3710 Dorisa Avenue Oakland, CA 94605	NONE	501 (C) (3)	To provide a high quality education for children from all socioeconomic and cultural backgrounds.	500.
Jewish Family and Children's Services 2150 Post St. San Francisco, CA 94115	NONE	501 (C) (3)	To serve people with the highest quality, research-based social services designed to strengthen individuals, strengthen families and strengthen communities.	500.
Ben Gurion University P.O.B. 653 , Beer-Sheva 8410501 Israel	NONE	501 (C) (3)	To be among the best inter-disciplinary research universities in the world, a leader in scientific innovation, inter-disciplinary research and applied sciences - all of which impact daily life.	500.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
International Rescue 122 East 42nd Street New York, NY 10168	NONE	501 (C) (3)	To help survivors to heal, recover and rebuild their communities to be stronger, more stable and more democratic.	\$ 500.
Jefferson Foundation 809 Quail Street, Building #1 Lakewood, CO 80215	NONE	501 (C) (3)	To create an educational foundation to be established in connection with Jefferson County School District R-1, for the express purpose of having a major impact on the quality of American education.	1,000.
Larkin Street 701 Sutter Street, Suite 2 San Francisco, CA 94109	NONE	501 (C) (3)	To integrate street outreach and emergency shelter, primary medical care, transitional housing, and job training and scholarship assistance to get homeless and at risk kids off the streets.	500.
Breast Cancer Fund 1388 Sutter Street, Suite 400 San Francisco, CA 94109	NONE	501 (C) (3)	To prevent breast cancer by eliminating our exposure to toxic chemicals and radiation linked to the disease.	250.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Hamilton Family Center 1631 Hayes Street San Francisco, CA 94117	NONE	501 (C) (3)	To end homelessness for families and individuals in the San Francisco Bay Area.	\$ 500.
Helen Keller International 352 Park Avenue South, 12th Floor New York, NY 10010	NONE	501 (C) (3)	To prevent blindness and reduce malnutrition in the world.	500.
Heifer 1 World Avenue Little Rock, AR 72202	NONE	501 (C) (3)	To work with communities to end hunger and poverty and care for the earth.	250.
Garden for the Environment 451 Hayes Street, 2nd Floor San Francisco, CA 94102	NONE	501 (C) (3)	To maintain a nationally acclaimed one-acre urban demonstration garden and offer environmental education programs about organic gardening, urban compost systems and sustainable food systems.	250.
Meals on Wheels 1375 Fairfax Ave. San Francisco, CA 94124	NONE	501 (C) (3)	To provide isolated homebound seniors in San Francisco with nutritious meals, daily human contact, and supportive services to prevent their premature institutionalization.	500.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Children's Defense Fund 25 E Street, N.W. Washington, DC 20001	NONE	501(C) (3)	To ensure every child a Healthy Start, a Head Start, a Fair Start, a Safe Start and a Moral Start in life and successful passage to adulthood with the help of caring families and communities.	\$ 500.
Coalition for the Homeless 468 Turk Street San Francisco, CA 94102	NONE	501(C) (3)	To defend homeless and low-income people from attacks on their rights and their persons, while advocating for permanent solutions to homelessness that take into account not only poverty's devastating effects, but also its root causes.	500.
Share Our Strength 1730 M Street NW, Suite 700 Washington, DC 20036	NONE	501(C) (3)	To share in the global fight against hunger and poverty, and that in these shared strengths lie sustainable solutions.	500.
Blythedale Children's Hospital 95 Bradhurst Ave. Valhalla, NY 10595	NONE	501(C) (3)	To improve the health and quality of life of children with complex medical illnesses and conditions.	250.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
iMentor 30 Broad Street, 9th Floor New York, NY 10004	NONE	501(C)(3)	To build mentoring relationships that empower students in low-income communities to graduate high school, succeed in college, and achieve their ambitions.	\$ 500.
Doctors without Borders 333 7th Avenue, 2nd Floor New York, NY 10001	NONE	501(C)(3)	To bring quality medical care to people in crisis regardless of their race, religion, or political affiliation.	500.
Museum of Modern Art 11 West 53 Street New York, NY 10019	NONE	501(C)(3)	To encourage an ever-deeper understanding and enjoyment of modern and contemporary art by the diverse local, national and international audiences.	85.
Center for Family Law 3250 Wilshire Boulevard, Suite 710 Los Angeles, CA 90010	NONE	501(C)(3)	To protect victims of domestic violence and improve the well-being of children living in poverty.	250.
Lyme Research 2001 West Main Street, Suite 280 Stamford, CT 06902	NONE	501(C)(3)	To fund cutting-edge research into Lyme and other tick-borne diseases.	250.

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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
GAIA 235 Montgomery Street, Suite 1011 San Francisco, CA 94104	NONE	501 (C) (3)	To award charitable grants with specific funding interests (Agriculture and the Environment and San Francisco Jewish Life).	\$ 1,500.
St. Joseph's Center 204 Hampton Drive Venice, CA 90291	NONE	501 (C) (3)	To provide working poor families, as well as homeless men, women, and children of all ages with the inner resources and tools to become productive, stable and self-supporting members of the community.	250.
Santa Monica Arts Parents Assoc. 601 Pico Blvd Santa Monica, CA 90405	NONE	501 (C) (3)	To provide support for student's participating in cultural arts education at Santa Monica High School.	1,000.
Homeboy Industries 130 West Bruno St. Los Angeles, CA 90012	NONE	501 (C) (3)	To serve high-risk, formerly gang-involved men and women with a continuum of free services and programs, and operates seven social enterprises that serve as job-training sites.	100.



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Statement 10 (continued)  
Form 990-PF, Part XV, Line 3a  
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CARE 151 Ellis St. NE Atlanta, GA 30303	NONE	501(C)(3)	To improve basic education, prevent the spread of disease, increase access to clean water and sanitation, expand economic opportunity and protect natural resources.	\$ 200.
Amnesty International 5 Penn Plaza New York, NY 10001	NONE	501(C)(3)	To fight injustice and promoting human rights.	500.
Total				\$ <u>42,968.</u>