Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: ARGONAUT CHARITABLE FOUNDATION

A Employer identification number: 95-6021227

Number and street (or P.O. box number if mail is not delivered to street address): 2811 WILSHIRE BOULEVARD

Room/suite: 570

B Telephone number (see instructions): 310 829-0074

City or town, state, and ZIP code: SANTA MONICA, CA 90403

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here . . ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,221,016

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments STMT 1	6	6		
	4	Dividends and interest from securities STMT 2	28,202	28,202		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	43,658			
	b	Gross sales price for all assets on line 6a 148,929				
	7	Capital gain net income (from Part IV, line 2)		43,658		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 3	13	13		
	12	**Total.** Add lines 1 through 11	71,879	71,879		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 4	5,100	5,100		
	c	Other professional fees (attach schedule) STMT 5	10,038	10,038		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 6	759	-0-		10
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STMT 7	25			25
	24	**Total operating and administrative expenses.** Add lines 13 through 23				
	25	Contributions, gifts, grants paid	67,500			67,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	83,422	15,138		67,535
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-11,543			
	b	**Net investment income** (if negative, enter -0-)		56,741		
	c	**Adjusted net income** (if negative, enter -0-)			-0-	

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Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	18,286	18,107	18,107
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) STMT 8	753,322	741,958	1,133,329
	c Investments—corporate bonds (attach schedule) STMT 9	25,000	25,000	25,050
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) STMT 10	36,465	36,465	44,530
	14 Land, buildings, and equipment: basis ▶			
	Less. accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	833,073	821,530	1,221,016
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	833,073	821,530	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)			
	31 **Total liabilities and net assets/fund balances** (see instructions)	833,073	821,530	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	833,073
2	Enter amount from Part I, line 27a	2	-11,543
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	821,530
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	821,530

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a	SIMT II			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	43,658
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	75,035	1,258,083	0.059642
2010	71,010	1,206,550	0.058850
2009	77,832	1,136,111	0.068507
2008	112,917	1,466,281	0.077009
2007	130,502	1,784,902	0.073114

2	**Total** of line 1, column (d)	2	0.337122
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.067424
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,230,560
5	Multiply line 4 by line 3	5	82,969
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	567
7	Add lines 5 and 6	7	83,536
8	Enter qualifying distributions from Part XII, line 4	8	67,535

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,135
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,135
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	-0-
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,135
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,135
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities PENALTY 45 INTEREST 17 TOTAL DUE 1197

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ CORBY & CORBY Telephone no. ▶ 310-829-0074

Located at ▶ SAME AS MAILING ADDRESS ZIP+4 ▶ 90403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM H. MUDD 28944 W. GRAYFOX STREET, MALIBU, CA 90265	TRUSTEE	-0-	NONE	NONE
WENDY BRUSS 856 CENTINELA LANE, SANTA BARBARA, CA 93109	TRUSTEE	-0-	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	NONE

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,226,353
b	Average of monthly cash balances	1b	22,947
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	1,249,300
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,249,300
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	18,740
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,230,561
6	**Minimum investment return.** Enter 5% of line 5	6	61,528

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	61,528
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,135		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,135
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	60,393
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	60,393
6	*Deduction from distributable amount (see instructions)*			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	60,393

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	67,535
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	67,535
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	67,535

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				60,393
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only			-0-	
b	Total for prior years: 20___,20___,20___		-0-		
3	Excess distributions carryover, if any, to 2012:				
a	From 2007 . . . 35,473				
b	From 2008 . . . 39,949				
c	From 2009 . . . 21,410				
d	From 2010 . . . 11,062				
e	From 2011 . . . 12,880				
f	**Total** of lines 3a through e	120,774			
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 67,535				
a	Applied to 2011, but not more than line 2a			-0-	
b	Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c	Treated as distributions out of corpus (Election required—see instructions)	-0-			
d	Applied to 2012 distributable amount				60,393
e	Remaining amount distributed out of corpus	7,142			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	-0-			-0-
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	127,916			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	35,473			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	92,443			
10	Analysis of line 9:				
a	Excess from 2008 . . . 39,949				
b	Excess from 2009 . . . 21,410				
c	Excess from 2010 . . . 11,062				
d	Excess from 2011 . . . 12,880				
e	Excess from 2012 . . . 7,142				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 12				
Total . . . . ▶ 3a				67,500
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6	
4 Dividends and interest from securities			14	28,202	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	43,658	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Class Actions Settlements			01	13	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				71,879	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 71,879

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

✓ | 11/15/13 | TRUSTEE

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
THOMAS B CORBY	Thomas B. Corby	11/13/13		P01244466
Firm's name ► CORBY & CORBY			Firm's EIN ►	95-3899635
Firm's address ► 2811 WILSHIRE BLVD, STE 570 SANTA MONICA, CA 90403			Phone no.	310-829-0074

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part I - Interest

	Revenue and Expenses per Books	Net Investment Income
Wells Fargo Bank - #530373	0	0
Blackrock Temp Inv Fund	6	6
Total	6	6

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part I - Dividends

	Revenue and Expenses per Books	Net Investment Income
Wells Fargo Bank - Nominee - Dividends	28,202	28,202
Wells Fargo Bank - Nominee - Interest	-	-
Total	28,202	28,202

STATEMENT 1

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part I - Other Income

	Revenue and Expenses per Books	Net Investment Income
Class Action settlement	13	13
Total	13	13

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Professional Fees

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Accounting fees	5,100	5,100	-
Total	5,100	5,100	-

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Professional Fees

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Trustee Fees	2,607	2,607	-
Investment Counsel	7,431	7,431	-
Total	10,038	10,038	-

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Taxes

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
State Filing Fees	10.00	-	10
Federal Taxes	749.00		
Total	759.00	-	10

STATEMENT 6

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Expenses

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Business Licenses & Permits	25	-	25
Total	25	-	25

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part II - Corporate Stocks

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
800 sh Automatic Data Processing Inc	32,888	32,888	45,544
600 sh Becton Dickinson & Co.	39,456	39,456	46,914
300 sh Blackrock Inc	46,656	46,656	62,013
400 sh Caterpillar Inc	38,127	NONE	NONE
2000 sh Cisco Systems Inc.	3,153	NONE	NONE
1000 sh Danaher Corp.	34,466	34,466	55,900
1000 sh Ecolab Inc	42,730	42,730	71,900
1000 sh Exxon Mobil Corp	15,623	15,623	86,550
500 sh FedEx Corporation	46,504	46,504	45,860
100 sh Google Inc	41,012	41,012	70,738
900 sh Halliburton Co.	33,954	NONE	NONE
250 sh IBM (Int'l Business Mach Corp)	32,128	32,128	47,888
500 sh Illinois Tool Works Inc	4,648	4,648	30,405
300 sh Illinois Tool Works Inc	2,788	NONE	NONE
1500 sh Johnson & Johnson	28,058	28,058	105,150
1300 sh Microsoft Corp	32,331	32,331	34,723
1300 sh Oracle Corp	32,276	32,276	43,316
1000 sh PepsiCo Inc	44,584	44,584	68,430
600 sh Praxair Inc	35,930	35,930	65,670
500 sh Schlumberger Ltd	30,625	30,625	34,649
500 sh Schlumberger Ltd	27,249	NONE	NONE
1100 sh T Rowe Price	57,645	57,645	71,629
1000 sh Du Pont E I De Nemours & Co	NONE	47,634	44,979
25 sh Apple Inc	NONE	14,665	13,304
1200 sh E M C Corp Mass	NONE	31,608	30,360
700 sh United Technologies	50,491	50,491	57,407
	753,322	741,958	1,133,329

STATEMENT 8

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part II - Corporate Bonds

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
1000 sh Merril Lynch Capital Trust V 7.28% $	25,000	25,000	25,050
	25,000	25,000	25,050

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part II - Other Investments

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
1000 sh Vanguard MSCI Emerging Markets ETF	36,465	36,465	44,530
	36,465	36,465	44,530

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part VI - Capital Gains and Losses for Tax on Investment Income

Property Sold	How Acquired	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain/Loss	Covered
400 Sh Caterpillar Inc	Purchase		12/4/2012	$34,507	$38,127	(3,620)	Non-covered
500 Sh Schlumberger LTD	Purchase		12/21/2012	$35,675	$27,249	8,426	Non-covered
300 Sh Illinois Tool Works Inc	Purchase		6/22/2012	$16,659	$2,788	13,871	Non-covered
2000 Sh Cisco System Inc	Purchase		8/6/2012	$31,867	$3,153	28,714	Non-covered
900 Sh Halliburton Co	Purchase		10/4/2012	$30,221	$33,954	(3,733)	Non-covered
							Non-covered
				$148,929	$105,271		
					L/T Gain (Loss)	43,658	
					S/T Gain (Loss)	0	
					Total gain/loss	43,658	

Argonaut Charitable Foundation

95-6021227

Pg 1 of 4

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
American Cancer Society 5731 W. Slauson Ave , Suite 200 Culver City, CA 90230	NONE EXEMPT	Qualified Charitable Purposes	500
C A M A Colorado Springs, CO	NONE EXEMPT	Qualified Charitable Purposes	500
California State Park Foundation San Francisco, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Catalina Island Conservancy P O Box 2379 Avalon, CA 90704	NONE EXEMPT	Qualified Charitable Purposes	2,500
Children's Hospital of Los Angeles 4650 Sunset Blvd., Mail Stop #29 Los Angeles, CA 90027	NONE EXEMPT	Qualified Charitable Purposes	700
Circle of Friends Childrens Center Framington, MA	NONE EXEMPT	Qualified Charitable Purposes	300
Downeast Coastal Conservancy Maichas, ME	NONE EXEMPT	Qualified Charitable Purposes	1,000
Foundation for SBCC Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,500
Friends of Malibu Urgent Care Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	750
Heal the Bay 1444 9th Street Santa Monica, CA 90401	NONE EXEMPT	Qualified Charitable Purposes	500

Argonaut Charitable Foundation

95-6021227

Pg 2 of 4

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
Heal the Ocean Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Immaculate Heart Community Los Angeles, CA	NONE EXEMPT	Qualified Charitable Purposes	500
International Medical Group Santa Monica, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
KCET Escondido, CA	NONE EXEMPT	Qualified Charitable Purposes	100
KCLU Thousand Oaks, CA	NONE EXEMPT	Qualified Charitable Purposes	100
Keep Christ in Christmas Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Kindel Ranch Santa Clarita, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Komen Foundation Dallas, TX	NONE EXEMPT	Qualified Charitable Purposes	500
Land Trust for S B. Community Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	2,000
Life Rolls On Foundation Los Angeles, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Lobero Theater Foundatoin Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Long Beach Aquarium 100 Aquarium Way Long Beach, CA 90802	NONE EXEMPT	Qualified Charitable Purposes	2,500
Music Academy of the West Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
National Geographical Society Washington,DC	NONE EXEMPT	Qualified Charitable Purposes	1,000
National Wildlife Federation Reston, VA	NONE EXEMPT	Qualified Charitable Purposes	1,000

Argonaut Charitable Foundation 95-6021227

Pg 3 of 4

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
Nuclear Age Peace Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Ocean Futures Society Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Opus Archives and Research Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	850
Our Lady of Malibu Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	10,300
PARC Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Audubon Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,500
Santa Barbara Botanic Garden Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Bowl Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	2,000
Santa Barbara Chamber Orchestra Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Channel Keeper Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Choral Society Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	400
Santa Barbara Cottage Hosptial Fndn Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara County Arts Commissior Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Fiber Arts Guild Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Marine Mammal Cntr Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Maritime Museum Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
Santa Barbara Museum of Art Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Symphony Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
S. B. Museum of Natural History Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
S. B. Trust for History Preservation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Wildlife Care Network Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Save Lake Tahoe 955 Emerald Bay Road South Lake Tahoe, CA 96150	NONE EXEMPT	Qualified Charitable Purposes	500
Sierra Club Foundation San Francisco, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
St. John's Health Center Santa Monica, CA	NONE EXEMPT	Qualified Charitable Purposes	10,000
St. Jude's Hosptial Memphis, TN	NONE EXEMPT	Qualified Charitable Purposes	1,000
Surfrider Foundation San Clemente, CA	NONE EXEMPT	Qualified Charitable Purposes	500
The Nature Conservancy Arlington, VA	NONE EXEMPT	Qualified Charitable Purposes	1,000
UC Regents - UC Santa Barbara Fndn Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,500
Waynflete School Portland, ME	NONE EXEMPT	Qualified Charitable Purposes	1,000
Westmont College Montecito, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Wishtoyo Foundation Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	500
		Total Contributions Paid	67,500

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic Filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions ARGONAUT CHARITABLE FOUNDATION	Employer identification number (EIN) or 95-6021227
File by the due date for filing your return See instructions.	Number, street, and room or suite no If a P O. box, see instructions 2811 WILSHIRE BLVD., SUITE 570	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions SANTA MONICA, CA 90403	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ RANDOLPH P. CORBY

Telephone No ▶ (310) 829-0074 FAX No ▶ (310) 829-3854

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15 , 20 13 , to file the exempt organization return for the organization named above The extension is for the organization's return for:

▶ [X] calendar year 20 12 or

▶ [ ] tax year beginning ____________ , 20 ___ , and ending ____________ , 20 ___ .

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 0
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions ARGONAUT CHARITABLE FOUNDATION	Employer identification number (EIN) or ☒ 95-6021227
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 2811 WILSHIRE BLVD., SUITE 570	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code For a foreign address, see instructions SANTA MONICA, CA 90403	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ RANDOLPH P. CORBY

Telephone No. ▶ (310) 829-0074 FAX No. ▶ (310) 829-3854

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, , 20 13 .

5 For calendar year 12 , or other tax year beginning ______ , 20 ___ and ending ______ , 20 ___ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension TAXPAYER IS AWAITING INFORMATION FOR AN OUTSIDE THIRD PARTY THAT IS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$	0
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶ 8/12/13