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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2012**

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation <b>THE CARL JUD FOUNDATION</b>		<b>A Employer identification number</b> 95-4564426
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b> 310-860-9889
City or town, state, and ZIP code <b>LOS ANGELES CA 90069</b>		<b>C If exemption application is pending, check here</b> <input type="checkbox"/>
<b>G Check all that apply</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1. Foreign organizations, check here</b> <input type="checkbox"/> <b>2. Foreign organizations meeting the 85% test, check here and attach computation</b> <input type="checkbox"/>
<b>H Check type of organization</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> <input type="checkbox"/>
<b>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$</b> 3,166,362	<b>J Accounting method</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	<b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	3,761			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	9,045	9,045	9,045	
	<b>4</b> Dividends and interest from securities	55,348	55,348	55,348	
	<b>5 a</b> Gross rents	51,300	51,300	51,300	
	<b>b</b> Net rental income or (loss)	2,483			
	<b>6 a</b> Net gain or (loss) from sale of assets not on line 10	16,224			
	<b>b</b> Gross sales price for all assets on line 6a	53,301			
	<b>7</b> Capital gain net income (from Part IV, line 2)		16,224		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10 a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	135,678	131,917	115,693		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	3,000	3,000	3,000	
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16 a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	3,140	3,140	3,140	
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	16,764	16,764	16,764	
	<b>19</b> Depreciation (attach schedule) and depletion	16,938	16,938	16,938	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	31,170	27,372	27,372	3,798
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	71,012	67,214	67,214	3,798
	<b>25</b> Contributions, gifts, grants paid	91,000			91,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	162,012	67,214	67,214	94,798	
<b>27 Subtract line 26 from line 12</b>					
<b>a Excess of revenue over expenses and disbursements</b>	-26,334				
<b>b Net investment income</b> (if negative, enter -0-)		64,703			
<b>c Adjusted net income</b> (if negative, enter -0-)			48,479		

For Paperwork Reduction Act Notice, see instructions.

HTA

Form **990-PF** (2012)

SCANNED MAY 17 2013

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	62,065	34,153	34,153
	2	Savings and temporary cash investments	21,703	21,458	21,458
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶		0	
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	975,268	1,024,681	1,831,471
	c	Investments—corporate bonds (attach schedule)	166,312	130,000	129,280
	11	Investments—land, buildings, and equipment basis ▶ 718,949			
Liabilities		Less accumulated depreciation (attach schedule) ▶ 260,718	475,169	458,231	1,150,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,700,517	1,668,523	3,166,362
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ TENANT SECURITY DEPOSITS )	9,000	4,500	
	23	<b>Total liabilities</b> (add lines 17 through 22)	9,000	4,500	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	1,684,739	1,684,739	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	6,778	-20,716	
	30	<b>Total net assets or fund balances</b> (see instructions)	1,691,517	1,664,023	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	1,700,517	1,668,523	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,691,517
2	Enter amount from Part I, line 27a	2	-26,334
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,665,183
5	Decreases not included in line 2 (itemize) ▶ BOOK - TAX DIFFERENCES RELATING TO CAPITAL GAIN DIS	5	1,160
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,664,023

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> BANK OF AMERICA INTERNOTES	P	11/17/2006	6/15/2012
<b>b</b> 37 SH EATON CORPORATION	P	1/1/2011	12/3/2012
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 50,000		36,312	13,688
<b>b</b> 1,927		765	1,162
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			13,688
<b>b</b>			1,162
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7	<b>2</b>	16,224
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	101,865	3,190,251	0.031930
2010	101,845	2,856,425	0.035655
2009	116,144	2,591,011	0.044826
2008	65,000	2,674,260	0.024306
2007	101,580	3,275,444	0.031013

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.167730
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.033546
<b>4</b> Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	<b>4</b>	3,140,564
<b>5</b> Multiply line 4 by line 3	<b>5</b>	105,353
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	647
<b>7</b> Add lines 5 and 6	<b>7</b>	106,000
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	94,798

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	1,294
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,294
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	1,294
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	4,600	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,600	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	3,306	
11 Enter the amount of line 10 to be <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> 1,300 <b>Refunded</b> <input type="checkbox"/>	11	2,006	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	X	
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>NONE</b>	13	X	
14	The books are in care of <b>TILL MANAGEMENT</b> Telephone no <b>310-860-9889</b> Located at <b>1232 HILDALE AVENUE LOS ANGELES CA</b> ZIP+4 <b>90069</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20</b> , <b>20</b> , <b>20</b> , <b>20</b>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b N/A

6b X

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DALE L. PAYNE P O Box 6969D LOS ANGELES, CA 90069	PRESIDENT 20 00	3,000		
VICTORIA TILL P O BOX 6969D LOS ANGELES, CA 90069	PRESIDENT 15 00	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION'S ONLY CHARITABLE ACTIVITY IS THE MAKING OF CONTRIBUTIONS AND GIFTS TO OTHER CHARITABLE ORGANIZATIONS ORGANIZED AND OPERATING FOR THE BENEFIT OF ANIMALS. DURING 2012, THE FOUNDATION MADE DONATIONS TO 23 DIFFERENT CHARITABLE ORGANIZATIONS TOTALLING \$91,000. SEE SCHEDULE ATTACHED	3,798
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,980,178
<b>b</b>	Average of monthly cash balances	<b>1b</b>	58,212
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	1,150,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,188,390
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,188,390
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	47,826
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,140,564
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	157,028

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	
<b>2a</b>	Tax on investment income for 2012 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2012 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	0
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	0

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	94,798
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	94,798
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	94,798

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)**N/A**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2012.				
<b>a</b> Enter amount for 2011 only			0	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012.				
<b>a</b> From 2007				
<b>b</b> From 2008				
<b>c</b> From 2009				
<b>d</b> From 2010				
<b>e</b> From 2011				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4 ▶ \$				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2012 distributable amount				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions				
<b>e</b> Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2008				
<b>b</b> Excess from 2009				
<b>c</b> Excess from 2010				
<b>d</b> Excess from 2011				
<b>e</b> Excess from 2012				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	
48,479	65,768	71,796	37,621	223,664
41,207	55,903	61,027	31,978	190,115
94,798	101,865	101,845	116,800	415,308
				0
94,798	101,865	101,845	116,800	415,308
				0
				0
104,685	106,342	95,214	86,367	392,608
				0
				0
				0
				0

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> TOTAL OF DONATIONS TO OTHER  CHARITABLE ORGANIZATIONS OPERATING  FOR THE BENEFIT OF ANIMALS  SEE SCHEDULE ATTACHED			GENERAL DONATION  TO OTHER CHARITABLE  ORGANIZATIONS OPERATING  F/B/O ANIMALS	91,000
<b>Total</b>			▶ <b>3a</b>	91,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			▶ <b>3b</b>	0

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
---------------	--

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |  |       |       |       |       |       |       |       |       |    |
|--|-------|-------|-------|-------|-------|-------|-------|-------|----|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p><b>b</b> Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | 1a(1) | 1a(2) | 1b(1) | 1b(2) | 1b(3) | 1b(4) | 1b(5) | 1b(6) | 1c |
|--|-------|-------|-------|-------|-------|-------|-------|-------|----|

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

PRESIDENT  
Title

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid  
Preparer  
Use Only**


Pnnt/Type preparer's name
---------------------------

Preparer's signature

Date \_\_\_\_\_

PTIN

JOHN ANTOCI

Preparer's signature 

5/10/2013

Check ☒ if  
self-employed

P01467415

Firm's name ▶ C P A & ATTORNEY AT LAW

Firm's EIN ▶

Firm's address ► P O BOX 4774, PALM DESERT, CA 92261

Phone no	760-346-2141
----------	--------------

**Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory**

Check "X" to include in Part IV	Description	CUSIP #	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Totals				Net Gain or Loss
								Gross Sales		Cost, Other Basis and Expenses		
								Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	
1	X	BANK OF AMERICA INTERNO		11/17/2006	P	6/15/2012	50,000	36,312				13,688
2	X	37 SH EATON CORPORATION		1/1/2011	P	12/3/2012	1,927	765				1,162
3												0
							Capital Gains/Losses	53,301	37,077			16,224
							Other sales	0	0			0
							Amount	1,374				
							Long Term CG Distributions					
							Short Term CG Distributions					

**Part I, Line 16a (990-PF) - Legal Fees**

		0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	JOHN M ANTOCI, ATTORNEY AT LAW			

**Part I, Line 16a (990-PF) - Legal Fees**

0	
	Disbursements for Charitable Purposes (Cash Basis Only)
1	

**Part I, Line 16b (990-PF) - Accounting Fees**

		3,140	3,140	3,140
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	ACCOUNTING & BOOKKEEPING	1,860	1,860	1,860
2	TAX RETURNS PREPARATION	1,280	1,280	1,280

**Part I, Line 16b (990-PF) - Accounting Fees**

0	
	Disbursements for Charitable Purposes (Cash Basis Only)
1	
2	

**Part I, Line 18 (990-PF) - Taxes**

		16,764	16,764	16,764
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Real estate tax not included in line 20	8,596	8,596	8,596
2	Tax on investment income	7,571	7,571	7,571
3	Income tax			
4	OTHER TAXES & LICENSES	244	244	244
5	PAYROLL TAXES	353	353	353



**Part.I, Line 18 (990-PF) - Taxes**

0

	Disbursements for Charitable Purposes
1	
2	
3	
4	
5	

**Part I, Line 19 (990-PF) - Depreciation and Depletion**

		16,938				16,938				16,938			
	Description	Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income				
1	RESIDENTIAL RENTAL PROPERTY 1244 OZETA TERRACE					0							
2	LOS ANGELES, CALIFORNIA					0							
3	BUILDING	11/4/1995	SL	27.5	220,000	129,324	8,001	8,001	8,001				
4	LAND	11/4/1995			130,725	0							
5	FURNISHINGS & APPLIANCES	4/5/1999	200 DB	7	4,253	4,253							
6	AIR CONDITIONER	8/10/2000	200 DB	7	6,500	6,500							
7	WALL & DRIVEWAY	11/20/2007	SL	27.5	18,600	2,789	676	676	676				
8	FURNISHINGS	11/30/2007	200DB	5	3,197	2,891	306	306	306				
9	RESIDENTIAL RENTAL PROPERTY 1232 HILLDALE					0							
10	LOS ANGELES, CALIFORNIA					0							
11	BUILDING	8/1/2000	SL	27.5	194,000	80,445	7,056	7,056	7,056				
12	LAND	8/1/2000			115,275	0							
13	WASHER/DYER	11/29/2001	200 DB	7	1,550	1,550							
14	AIR CONDITIONER	6/16/2003	200 DB	7	1,000	1,000							
15	FENCE	6/16/2003	150 DB	10	13,500	12,977	523	523	523				
16	EARTHQUAKE BOLTS	9/11/2003	SL	27.5	3,300	995	120	120	120				
17	DRIVEWAY	11/29/2007	SL	27.5	7,050	1,056	256	256	256				

**Part I, Line 23 (990-PF) - Other Expenses**

		31,170	27,372	27,372
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	PROGRAM COSTS	3,798		
2	PAYROLL SERVICE FEES	447	447	447
3	SUPPLIES	3,298	3,298	3,298
4	BANK SERVICE CHARGES	24	24	24
5	OFFICE EXPENSE	320	320	320
6	LANDSCAPING (RENTAL REAL PROPERTIES)	4,174	4,174	4,174
7	INSURANCE (RENTAL REAL PROPERTIES)	1,526	1,526	1,526
8	REPAIRS & MAINTENANCE (RENTAL PROPERTIES)	16,440	16,440	16,440
9	UTILITIES (RENTAL PROPERTIES)	1,143	1,143	1,143

**Part I, Line 23 (990-PF) - Other Expenses**

3,798	
	Disbursements for Charitable Purposes
1	3,798
2	
3	
4	
5	
6	
7	
8	
9	

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		975,268		1,024,681		1,643,649		1,831,471
		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year		
1	SEE SCHEDULE ATTACHED		975,268	1,024,681	1,643,649	1,831,471		

**The Carl Jud Foundation**  
**Cash and Securities, by Month fye 12/31/2012**

	12/31/12		
	12 Month Total	12 Month Avg.	
Money Market Edward Jones	<b>607,307</b>	<b>50,609</b>	
Federated Strategic Income FD A	824,080	68,673	
Franklin Income Fund CL A	1,086,366	90,531	
	<b>1,910,446</b>	<b>159,204</b>	
General Electric Capital Corp	360,686	30,057	
Lehman Brothers Holdings Inc	0	0	
Countrywide Financial Corp	1,166,256	97,188	
Bank of America Corp	239,172	19,931	
	<b>1,766,114</b>	<b>147,176</b>	
Allstate Corp	393,976	32,831	
American Express Co	1,356,230	113,019	
AT&T Inc	1,735,796	144,650	
Bank of America Corp	209,996	17,500	
BOEING CO	1,237,524	103,127	
Citigroup Inc	103,879	8,657	
COCA COLA INC	2,680,350	223,362	
DuPont El De Nemours & Co	236,131	19,678	
EATON CORP PLC	1,427,244	118,937	
Honeywell International Inc FKA Allied Sig	573,118	47,760	
Intl Business Machines Corp	2,358,854	196,571	
Johnson & Johnson	1,388,058	115,672	
Merck & Co New	132,315	11,026	
Morgan Stanley/Dean Witter	187,094	15,591	
NCR Corp New	16,823	1,402	
Nextera Energy Inc	1,092,139	91,012	
Occidental Petroleum	2,099,736	174,978	
Plum Creek Timber Co Inc	405,483	33,790	
Safeway, Inc	29,105	2,425	
Sysco	1,028,061	85,672	
Target Corp	187,650	15,638	
Teradata Corp Dell (Spinoff NCR Corp)	50,597	4,216	
Wells Fargo fka Wachovia Corp 2nd New	236,922	19,744	
	0	0	
	0	0	
MFS Intermarket Income Trust (FKA Colo	311,190	25,933	
	<b>19,478,269</b>	<b>1,623,189</b>	
<b>Edward Jones Portfolio</b>	<b>23,762,136</b>	<b>1,980,178</b>	
Bank of America Checking	698,550	58,212	
<b>Grand Total Edward Jones   Bof A</b>	<b>24,460,686</b>	<b>2,038,390</b>	

**Part II, Line 10c (990-PF) - Investments - Corporate Bonds**

		166,312	130,000	148,728	129,280
		Book Value	Book Value	FMV	FMV
		Beg of Year	End of Year	Beg of Year	End of Year
<b>1</b>	GE CAPITAL CORPORATION	30,000	30,000	29,734	30,084
<b>2</b>	COUNTRYWIDE FINANCIAL CORP	100,000	100,000	79,157	99,196
<b>3</b>	BANK OF AMERICA INTERNOTES	36,312	0	39,837	0

**Part II, Line 11 (990-PF) - Investments - Land, Buildings, and Equipment**

		718,949	260,718	475,169	458,231	1,150,000
		Cost or Other Basis	Accumulated Depreciation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
<b>1</b>	RESIDENTIAL RENTAL PROPERTY			0	0	
<b>2</b>	1244 OZETA TR, LOS ANGELES, CA			0	0	
<b>3</b>	BUILDING AND IMPROVEMENTS	252,549	154,740	106,792	97,809	402,500
<b>4</b>	LAND	130,725		130,725	130,725	172,500
<b>5</b>	RESIDENTIAL RENTAL PROPERTY			0	0	
<b>6</b>	1232 HILLDALE, LOS ANGELES, CA			0	0	
<b>7</b>	BUILDING & IMPROVEMENTS	220,400	105,978	122,377	114,422	402,500
<b>8</b>	LAND	115,275		115,275	115,275	172,500

**Part II, Line 22 (990-PF) - Other Liabilities**

9,000

Description		Beginning Balance
1	TENANT SECURITY DEPOSITS	9,000

**Part II, Line 22 (990-PF) - Other Liabilities**

4,500

Ending Balance	
1	4,500



**Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income**

		Amount																					
Long Term CG Distributions		1,374																					
Short Term CG Distributions		0																					

## Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

3,000 0 0												
	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	DALE L PAYNE		PO Box 6969D	LOS ANGELES	CA	90069		PRESIDENT	20 00	3,000		
2	VICTORIA TILL		PO BOX 6969D	LOS ANGELES	CA	90069		PRESIDENT	15 00	0		

Fed ID# 95-4564426  
CA ORG# 1952912

The Carl Jud Foundation  
2012 Donations

For the Year Ended  
December 31, 2012

<u>Organization</u>	<u>Federal ID#</u>	<u>2012</u>
Fast Friends Greyhound Adoption	33-0677770	8,000
ASPCA	13-1623829	1,500
C.A.R.E.	95-4347009	7,000
Bay Area Poodle Rescue	94-3192264	10,000
SPCA/LA	95-1738153	3,000
The S.F. SPCA	94-0836580	2,000
Canine Companion for Independence	94-2494324	5,000
PAWS/LA	95-4178092	3,500
Pet Orphans of So. California	23-7267769	4,000
English Springer Rescue America, Inc.	33-2145984	9,000
Ace of Hearts	95-4863739	3,500
WSPA (International)	04-2718182	3,000
Doberman Pincher SOS	34-2056296	600
Max Fund	84-1116882	1,000
Give A Dog A Bone	94-3394582	4,000
So. Calif Newfoundland Rescue Corp.	26-0348911	1,500
CA. Siamese Rescue (CASR)	94-3401588	2,000
Town Cats	31-1580952	2,000
Friends of Animals	95-4026006	5,000
The Critter Coalition	75-3007178	3,000
GLAZA	95-2369545	6,900
Lange Foundation	95-4407687	1,500
Animal Samaritans SPCA Inc	95-3171867	4,000
		<u><u>\$91,000</u></u>

# Depreciation and Amortization

## (Including Information on Listed Property)

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

**2012**

Attachment

Sequence No **179**Name(s) shown on return  
THE CARL JUD FOUNDATIONBusiness or activity to which this form relates  
990PFIdentifying number  
95-4564426**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	0
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	0
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	0
9 Tentative deduction Enter the smaller of line 5 or line 8	9	0
10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	0
13 Carryover of disallowed deduction to 2013 Add lines 9 and 10, less line 12	13	0

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions.)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2012	17	16,938
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B - Assets Placed in Service During 2012 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

**Section C - Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System**

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions	22	16,938
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2012)