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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052






2012



Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation HENRY J KAISER FAMILY FOUNDATION		A Employer identification number 94-6064808	
Number and street (or P O box number if mail is not delivered to street address) 2400 SAND HILL ROAD		B Telephone number (see instructions) (650) 854-9400	
City or town, state, and ZIP code MENLO PARK, CA 94025		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 573,956,985		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	


Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,649,145			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	11,406,133	11,485,778	11,485,778	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	21,474,784			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		21,309,928		
	8 Net short-term capital gain			1,220,000	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	37,768	37,768	37,768	
	12 Total. Add lines 1 through 11	34,567,830	32,833,474	12,743,546	
	13 Compensation of officers, directors, trustees, etc	1,591,214	521,728	521,728	1,069,486
	14 Other employee salaries and wages	13,372,585	209,780	209,780	13,162,805
	15 Pension plans, employee benefits	11,277,536	221,239	221,239	11,100,842
	16a Legal fees (attach schedule)	176,618	145,349	145,349	1,224
	b Accounting fees (attach schedule)	113,820	72,612	72,612	44,158
	c Other professional fees (attach schedule)	2,600,681	2,600,681	2,600,681	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,717,523	115,463	115,463	2,448,264
	19 Depreciation (attach schedule) and depletion	1,169,024	0	0	
	20 Occupancy	3,525,937	379,517	379,517	2,530,368
	21 Travel, conferences, and meetings	901,234	48,616	48,616	863,494
	22 Printing and publications	2,180,305	0	0	2,187,299
	23 Other expenses (attach schedule)	20,176,715	7,905,714	7,905,714	11,837,794
	24 Total operating and administrative expenses. Add lines 13 through 23	58,803,192	12,220,699	12,220,699	45,245,734
	25 Contributions, gifts, grants paid	798,754			757,218
	26 Total expenses and disbursements. Add lines 24 and 25	59,601,946	12,220,699	12,220,699	46,002,952
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-25,034,116			
	b Net investment income (if negative, enter -0-)		20,612,775		
	c Adjusted net income (if negative, enter -0-)			522,847	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	40,648,188	21,516,211	21,516,211
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ <u>776,698</u>			
		Less allowance for doubtful accounts ▶ _____		776,698	776,698
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable	8,341,013	5,817,267	5,817,267
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	367,875	452,510	452,510
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	34,740,379 	15,441,669	15,441,669
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	401,284,975 	494,806,703	494,806,003
	14	Land, buildings, and equipment basis ▶ <u>49,428,149</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>16,204,906</u>	34,233,590	33,223,243	33,223,243
	15	Other assets (describe ▶ _____)	 1,616,020	 1,923,384	 1,923,384
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	521,232,040	573,957,685	573,956,985

Liabilities	17	Accounts payable and accrued expenses	29,518,019	22,905,798	
	18	Grants payable	90,340	114,420	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	31,500,000	31,500,000	
	22	Other liabilities (describe ▶ _____)	 42,030,275	 68,458,753	
	23	Total liabilities (add lines 17 through 22)	103,138,634	122,978,971	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	408,652,177	443,680,688	
	25	Temporarily restricted	9,441,229	7,298,026	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	418,093,406	450,978,714	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	521,232,040	573,957,685	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	418,093,406
2	Enter amount from Part I, line 27a	2	-25,034,116
3	Other increases not included in line 2 (itemize) ▶ 	3	57,919,424
4	Add lines 1, 2, and 3	4	450,978,714
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	450,978,714

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	OTHER LONG TERM GAINS / LOSSES	P		
b	PARTNERHIP SHORT TREM GAIN / LOSSES	P		
c	PARTNERSHIP LONG TERM GAIN / LOSSES	P		
d		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			12,244,672
b			1,220,000
c			8,010,112
d			-164,856
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			12,244,672
b			1,220,000
c			8,010,112
d			-164,856
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,309,928
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	1,220,000

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	42,835,095	463,276,958	0 092461
2010	40,710,960	506,351,609	0 080401
2009	37,661,810	504,982,924	0 074580
2008	37,951,324	565,836,619	0 067071
2007	41,155,388	588,836,619	0 069893

2	Total of line 1, column (d).	2	0 384406
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 076881
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	550,834,001
5	Multiply line 4 by line 3.	5	42,348,669
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	206,128
7	Add lines 5 and 6.	7	42,554,797
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	46,002,952

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	206,128
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	206,128
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	206,128
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,500,000	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,500,000
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,293,872
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 250,000	Refunded <input type="checkbox"/>	11	1,043,872

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, DC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW KFF ORG				
14	The books are in care of ▶ TIM ORTEZ VP OF FINANCE Telephone no ▶ (650) 854-9400			
	Located at ▶ 2400 SAND HILL ROAD MENLO PARK CA ZIP +4 ▶ 94025			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE ROWLAND 2400 SAND HILL ROAD MENLO PARK, CA 94025	EXECUTIVE VP 37 50	404,343	94,492	2,517
LARRY LEVITT 2400 SAND HILL ROAD MENLO PARK, CA 94025	SENIOR VP 37 50	329,800	57,844	425
MOLLYANN BRODIE 2400 SAND HILL ROAD MENLO PARK, CA 94025	SENIOR VP 37 50	288,110	72,470	645
JACKIE JUDD 2400 SAND HILL ROAD MENLO PARK, CA 94025	VP 37 50	263,018	89,936	0
DAVID ROUSSEAU 2400 SAND HILL ROAD MENLO PARK, CA 94025	VP 37 50	257,000	70,298	375
Total number of other employees paid over \$50,000.				116

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
URBAN INSTITUTE DEPARTMENT 950 WASHINGTON,DC 20042	PROGRAM ACTIVITY	878,567
PRINCETON SURVEY RESEARCH ASSOCIATES 600 ALEXANDER ROAD 2-2 PRINCETON,NJ 08540		
GEORGETOWN UNIVERSITY 2121 WISCONSIN AVE NW 4TH FLOOR WASHINGTON,DC 20007	PROGRAM ACTIVITY	494,500
HEALTH RESEARCH & EDUCATIONAL TRUST 155 NORTH WACKER STE 400 CHICAGO,IL 60606		
HEALTH MANAGEMENT EDUCATIONAL TRUST 120 N WASHINGTON SQUARE STE 705 LANSING,MI 48933	PROGRAM ACTIVITY	365,000
Total number of others receiving over \$50,000 for professional services.		64

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1HEALTH POLICY PROGRAMEXAMPLE OF THE MAJOR PROGRAM INITIATIVE - THE KAISER COMMISSION ON MEDICAID AND THE UNINSURED	5,517,900
2JOURNALISM PROGRAMEXAMPLE OF THE MAJOR PROGRAM INITIATIVE - KAISER HEALTH NEWS	1,125,051
3HEALTH COMMUNICATION MEDIA AND MARKETING PARTNERSHIPEXAMPLE OF THE MAJOR PROGRAM INITIATIVE - GREATER THAN AIDS	2,778,502
4PUBLIC OPINION & SURVEY RESEARCHEXAMPLE OF THE MAJOR PROGRAM INITIATIVE - PUBLIC OPINION RESEARCH PROJECTS	821,105

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	516,798,617
b	Average of monthly cash balances.	1b	230,617
c	Fair market value of all other assets (see instructions).	1c	42,193,102
d	Total (add lines 1a, b, and c).	1d	559,222,336
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	559,222,336
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,388,335
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	550,834,001
6	Minimum investment return. Enter 5% of line 5.	6	27,541,700

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	46,002,952
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	46,002,952
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	206,128
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	45,796,824
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ _____				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. 2000-09-11

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
	522,847	23,163,848	8,504,976	7,860,069	40,051,740
b 85% of line 2a	444,420	19,689,271	7,229,230	6,681,059	34,043,979
c Qualifying distributions from Part XII, line 4 for each year listed	46,002,952	42,835,095	40,710,960	37,661,810	167,210,817
d Amounts included in line 2c not used directly for active conduct of exempt activities	757,218	669,513	599,826	595,234	2,621,791
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	45,245,734	42,165,582	40,111,134	37,066,576	164,589,026
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	18,361,133	15,442,565	16,878,387	18,861,221	69,543,306
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2012)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	11,406,133	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	37,768	
8	Gain or (loss) from sales of assets other than inventory			18	21,474,784	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		32,918,685	0
13	Total. Add line 12, columns (b), (d), and (e).			13	32,918,685	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2013-11-12 _____ Date	***** _____ Title	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
---	-----------------------------	-------------------------	---

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00125475
	SHARON L ZORBACH	SHARON L ZORBACH			
	Firm's name <input type="checkbox"/>	DELOITTE TAX LLP		Firm's EIN <input type="checkbox"/> 86-1065772	
		225 WEST SANTA CLARA STREET			
	Firm's address <input type="checkbox"/>	SAN JOSE, CA 95113		Phone no (408) 704-4000	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COKIE ROBERTS	TRUSTEE 4 00	0	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
RICHARD SCHLOSBERG	TRUSTEE 4 00	34,500	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
KATHRYN WEHLE	TRUSTEE 5 00	31,000	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
RICHARD WEST	TRUSTEE 4 00	23,500	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
SUSAN BERRESFORD	TRUSTEE 4 00	31,000	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
DIANE CHAPMAN WALSH	TRUSTEE 4 00	21,250	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
BILL FRIST	TRUSTEE 4 00	22,000	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
CHARLIE GIBSON	TRUSTEE 4 00	0	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
GERALD ROSBERG	TRUSTEE 4 00	31,750	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
KATIE KAISER	TRUSTEE 4 00	24,250	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
JAMES DOYLE	TRUSTEE 4 00	22,750	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
BEVERLY MALONE	TRUSTEE 4 00	0	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
PETER TAYLOR	TRUSTEE 4 00	0	0	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
DAVID SATCHER	TRUSTEE 4 00	11,750	0	6,156
2400 SAND HILL ROAD MENLO PARK,CA 94025				
DREW ALTMAN	PRESIDENT & CEO 38 00	621,710	171,017	15,220
2400 SAND HILL ROAD MENLO PARK,CA 94025				
DAVID ORCUTT	CFO 38 00	213,096	48,935	0
2400 SAND HILL ROAD MENLO PARK,CA 94025				
KOONAL GANDHI	CIO/CFO 38 00	286,110	61,112	375
2400 SAND HILL ROAD MENLO PARK,CA 94025				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALDERSLY INC DBA ALDERSLY GARDEN RETIREMENT COMMUNITY 326 MISSION AVENUE SAN RAFAEL,CA 94901		501(C)(3)	SUPPORT OF THE COMMUNITY WELLMESS CLINIC PILOT PROGRAM	9,700
AMERICAN CANCER SOCIETY 1710 WEBSTER STREET OAKLAND,CA 94612		501(C)(3)	SUPPORT OF A HOPE LODGE IN MADISON TO ASSIST CANCER PATIENTS/CAREGIVERS	10,000
BACONE COLLEGE 2299 OLD BACONE ROAD MUSKOGEE,OK 74403		501(C)(3)	GENERAL OPERATIONS	2,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027		501(C)(3)	SUPPORT OF THE SALLY CHAPMAN FUND	65,000
BAYKIDS 1007 GENERAL KENNEDY AVE BOX 10 SAN FRANCISCO,CA 94129		501(C)(3)	GENERAL SUPPORT	5,000
BAYOUCLINIC INC 13833 TAPIA LANE BAYOU LA BATRE,AL 36509		501(C)(3)	GENERAL SUPPORT	25,000
BRYN COLLEGE 101 N MERION AVENUE BYYN MAWR,PA 19010		501(C)(3)	UNRESTRICTED FUNDING AND SUPPORT NANCY J VICKERS GLOBAL SCHOLARS	17,500
CENTERSTONE OF TENNESSEE INC 1101 SIXTH AVENUE NORTH NASHVILLE,TN 37208		501(C)(3)	GENERAL SUPPORT	7,000
CHEYENNE & ARAPAHO TRIBES OF OKLAHOMA 100 RED MOON CIRCLE CONCHO,OK 73022		GOVERNMENT	W RICHARD WEST, SR ARTIST FELLOWSHIP	5,000
CIESLA FOUNDATION INC 5005 LINNEAN AVENUE NW WASHINGTON,DC 20008		501(C)(3)	FUNDING TO SUPPORT "THE ROSENWALD SCHOOLS" DOCUMENTARY	10,000
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK,NY 10065		501(C)(3)	SUPPORT OF THE ANNUAL FUND IN 2012	1,000
DREW UNIVERSITY 36 MADISON AVENUE MADISON,NJ 07940		501(C)(3)	SUPPORT OF THE "THOMAS H KEAN READING ROOM & GALLERY"	1,000
FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAR DRIVE STE 100 COLUMBIA,MD 21046		501(C)(3)	SUPPORT OF THE MADISON, WISCONSIN FFB "DINING IN THE DARK" FUNDRAISER	10,000
FUTURES FOR CHILDREN INC 9600 TENNYSON STREET NE ALBUQUERQUE,NM 87122		501(C)(3)	GENERAL OPERATIONS	1,000
GEORGE MARK CHILDREN'S HOUSE 2121 GEORGE MARK LANE SAN LEANDRO,CA 94578		501(C)(3)	EDUCATION PROGRAM FOR NURSING/MEDICAL STUDENTS ON ONSITE INTRODUCTION TO PEDIATRICS	10,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIDDENS SCHOOL 620 20TH AVENUE SOUTH SEATTLE,WA 98144		501(C)(3)	GENERAL SUPPORT	15,000
HOPE STREET GROUP PO BOX 10506 PRESCOTT,AZ 86304		501(C)(3)	PROVIDE SHELTER TO ABUSED WOMEN THROUGHOUT WASHINGTON DC	25,000
INDIANA UNIVERSITY 530 W NEW YORK STREET INDIANAPOLIS,IN 46202		501(C)(3)	SUPPORT OF THE PROFESSOR MARY MITCHELL MEMORIAL SCHOLARSHIP PROGRAM	5,000
INTERNATIONAL COALITION OF SITES OF CONSCIENCE 10 WEST 37TH STREET 6TH FLOOR NEWYORK,NY 10018		501(C)(3)	GENERAL OPERATIONS	5,000
INTERNATIONAL UNION FOR CONSERVATION OF NATURE 1630 CONNECTICUT AVENUE NW STE 300 WASHINGTON,DC 20009		501(C)(3)	SUPPORT OF CONSERVATION OF BIODIVERSITY	5,000
JUBILEE WOMEN'S CENTER 620 18TH AVENUE EAST SEATTLE,WA 98112		501(C)(3)	GENERAL SUPPORT	5,000
MARTHA O'BRYAN CENTER 711 SOUTH SEVENTH STREET NASHVILLE,TN 37206		501(C)(3)	GENERAL SUPPORT	10,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 30 WADSWORTH STREET ROOM E53-473 CAMBRIDGE,MA 02139		501(C)(3)	SUPPORT OF THE "PRESSMAN ENDOWMENT" IN THE DEPT OF POLITICAL SCIENCE AT MIT	25,000
MERITER FOUNDATION INC 202 SOUTH PARK STREET MADISON,WI 53715		501(C)(3)	SUPPORT OF THE "MERITER HEALTH OUTREACH PROGRAM" IN DANE COUNTY	10,000
MESA VERDE FOUNDATION 823 SOUTH PERRY STREET STE 120 CASTLE ROCK,CO 80104		501(C)(3)	GENERAL SUPPORT	2,000
MONTGOMERY BELL ACADEMY 4001 HARDING ROAD NASHVILLE,TN 37205		501(C)(3)	GENERAL SUPPORT	41,000
MOREHOUSE COLLEGE 830 WESTVIEW DRIVE SW ATLANTA,GA 30314		501(C)(3)	SUPPORT OF "THE DAVID SATCHER SCHOLARS" SCHOLARSHIP FUND	25,000
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET STE 370 SAN FRANCISCO,CA 94102		501(C)(3)	GENERAL SUPPORT	2,500
NATIVE ARTS AND CULTURES FOUNDATION 1009 OFFICERS ROW VANCOUVER,WA 98661		501(C)(3)	GENERAL SUPPORT	5,000
NATIONAL GIRLS HEALTH AND JUSTICE INSTITUTE 830 BONITA DRIVE PASADENA,CA 91030		501(C)(3)	DEVELOPMENT / IMPLEMENTATION OF "GIRLS HEALTH SCREEN INITIATIVE" IN LA COUNTY AND OTHER	75,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW AMERICA FOUNDATION 1889 L STRET NW WASHINGTON,DC 20036		501(C)(3)	REPORT/BOOK BY JASON DEPARLE ON THE CAUSES/CONSEQUENCES OF THE NURSING SHORTAGE	15,000
ORCAS ISLAND COMMUNITY FOUNDATION PO BOX 1496 EASTSOUND,WA 98245		501(C)(3)	SUPPORT OF THE LGBT FUND	7,500
PLYMOUTH HOUSING GROUP 2113 THIRD AVENUE SEATTLE,WA 98121		501(C)(3)	GENERAL SUPPORT	15,000
PRIDE FOUNDATION 1122 E PIKE STREET PMB 1001 SEATTLE,WA 98122		501(C)(3)	SUPPORT OF "YOU GO GIRL" SCHOLARSHIP PROGRAM AND GENERAL OPERATIONS	20,000
PRIDE FOUNDATION 1122 E PIKE STREET PMB 1001 SEATTLE,WA 98112		501(C)(3)	SUPPORT OF THE MARRIAGE EQUALITY EDUCTION CAMPAIGN	5,000
PRINCETON UNIVERSITY 21 PROSPECT AVENUE PRINCETON,NJ 08544		501(C)(3)	SUPPORT OF THE ADAM HENRY FUND AND GENERAL OPERATIONS	17,500
RAVENSWOOD EDUCATION FOUNDATION PO BOX 396 MENLO PARK,CA 94026		501(C)(3)	EAST PALO ALTO SUMMER LUNCH PROGRAM	15,000
REACH OUT AND READ WISCONSIN (CHILDREN HOSPITAL OF WISCONSIN) 610 WHITNEY WAY STE 840 MADISON,WI 53705		501(C)(3)	SUPPORT NEW HEALTH SYSTEMS/CLINIC AND TRAIN CLINICIANS	10,000
SEATTLE CHILDREN'S HOSPITAL M/S S-200 PO BOX 5371 SEATTLE,WA 98145		501(C)(3)	GENERAL SUPPORT	15,000
SEMPERVIRENS FUND 418 SOUTH SAN ANTONIO ROAD STE 211 LOS ALTOS,CA 94022		501(C)(3)	FUNDING TO MEET THE "DEAN WHITTER CHALLENGE" AND GENERAL SUPPORT	1,000
SOJOURNER FAMILY PEACE CENTER INC PO BOX 080319 MILWAUKEE,WI 53208		501(C)(3)	CENTRALIZED ADULT/FAMILY SERVICES & CHILD FOCUSED SERVICES CENTER	10,000
STANFORD JUNIOR UNIVERSITY 655 KNIGHT WAY SE308E STAMFORD,CA 94305		501(C)(3)	SUPPORT OF DEVELOPMENT PROGRAMS, EVENTS AND RESEARCH	25,000
STANFORD LAW SCHOOL 559 NATHAN ABBOTT WAY ROOM 205 STAMFORD,CA 94305		501(C)(3)	SUPPORT IN HONOR OF RICK AND MARY BETH WEST	5,000
TEXAS BIOMEDICAL RESEARCH INSTITUTE PO BOX 760549 SAN ANTONIO,TX 78245		501(C)(3)	GENERAL SUPPORT	25,000
THREE DOLLAR BILL CINEMA 1122 E PIKE STREET 1313 SEATTLE,WA 98122		501(C)(3)	GENERAL SUPPORT	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US AIR FORCE ACADEMY ENDOWMENT INC 3116 ACADEMY DRIVE STE 200 USAF ACADEMY,CO 80840		501(C)(3)	GENERAL SUPPORT	10,000
UNIVERSITY OF WISCONSIN FOUNDATION PO BOX 8860 MADISON,WI 53708		501(C)(3)	SUPPORT OF THE "KARL HARTER HEAD & NECK CANCER SCHOLARSHIP"	5,000
WASHINGTON WOMEN'S FOUNDATION 2100 24TH AVENUE SOUTH STE 330 SEATTLE,WA 98144		501(C)(3)	GENERAL SUPPORT	2,500
YWCA OF MADISON 101 EAST MIFFLIN STREET STE 100 MADISON,WI 53703		501(C)(3)	SUPPORT TO SUSTAIN YWCA MADISON'S PROGRAMS	10,000
MATCHING GIFTS 2400 SAND HILL ROAD MENLO PARK,CA 94025		501(C)(3)	GENERAL SUPPORT	92,018
CHARITABLE CONTRIBUTIONS 2400 SAND HILL ROAD MENLO PARK,CA 94025		501(C)(3)	GENERAL SUPPORT	7,000
INDEPENDENT SECTOR 1602 L STREET NW STE 900 WASHINGTON,DC 20036		501(C)(3)	SUPPORT OF 2012 ANNUAL "GAME CHANGERS" CONFERENCE	5,000
Total  3a				757,218

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
BACONE COLLEGE2299 OLD BACONE ROAD MUSKOGEE,OK 74403		501(C)(3)	GENERAL OPERATIONS	2,500
CHEYENNE & ARAPAHO TRIBES OF OKLAHOMA100 RED MOON CIRCLE CONCHO,OK 73022		GOVERNMENT	W RICHARD WEST, SR ARTIST FELLOWSHIP	5,000
CHILDREN'S INN AT NIH7 WEST DRIVE BETHESDA,MD 20814		501(C)(3)	PROVIDE HOUSING AND OTHER SUPPORT TO FAMILIES OF CRITICALLY ILL PEDIATRIC OUTPATIENTS	10,000
COUNCIL FOR THE ADVANCEMENT OF SCIENCE WRITING INCPO BOX 910 HEDGESVILLE,WV 25427		501(C)(3)	SUPPORT OF THE "BARBARA K TREVETT FUND FOR THE FUTURE"	15,000
FOUNDATION FOR THE NATIONAL ARCHIVES700 PENNSYLVANIA AVENUE NW ROOM G12 WASHINGTON,DC 20408		501(C)(3)	PROMOTE AMERICAN HISTORY EDUCATION TO SCHOOL CHILDREN AROUND THE WORLD	10,000
FUTURES FOR CHILDREN INC9600 TENNYSON STREET NE ALBUQUERQUE,NM 87122		501(C)(3)	GENERAL OPERATIONS	2,500
GOOD SHEPHERD CENTER FOR HOMELESS WOMEN AND CHILDREN 1671 BEVERLY BOULEVARD LOS ANGELES,CA 90026		501(C)(3)	PROVIDE SHELTER AND JOB TRAINING TO WOMEN/CHILDREN IN LOS ANGELES, CA	10,000
HOUSE OF RUTH5 THOMAS CIRCLE NW WASHINGTON,DC 20005		501(C)(3)	SUPPORT OF 2012 ANNUAL "GAME CHANGERS" CONFERENCE	4,750
INTERNATIONAL COALITION OF SITES OF CONSCIENCE10 WEST 37TH STREET 6TH FLOOR NEWYORK,NY 10018		501(C)(3)	GENERAL OPERATIONS	2,500
INTERNATIONAL UNION FOR CONSERVATION OF NATURE1630 CONNECTICUT AVENUE NW STE 300 WASHINGTON,DC 20009		501(C)(3)	SUPPORT OF CONSERVATION OF BIODIVERSITY	5,000
MESA VERDE FOUNDATION823 SOUTH PERRY STREET STE 120 CASTLE ROCK,CO 80104		501(C)(3)	GENERAL SUPPORT	3,000
NATIVE ARTS AND CULTURES FOUNDATION1009 OFFICERS ROW VANCOUVER,WA 98661		501(C)(3)	GENERAL SUPPORT	2,500
STANFORD LAW SCHOOL559 NATHAN ABBOTT WAY ROOM 205 STAMFORD,CA 94305		501(C)(3)	SUPPORT IN HONOR OF EICK AND MARY BETH WEST	5,000
SYRACRUSE UNIVERSITY215 UNIVERSITY PLACE SYRACRUSE,NY 13244		501(C)(3)	SUPPORT OF A ROBIN TONER SCHOLAR	10,000
THE TEXTILE MUSEUM2320 S STREET NW WASHINGTON,DC 20008		501(C)(3)	HONOR OF MUSEUM STAFF AND GENERAL OPERATIONS	12,000
WOMANSPACE INC1530 BRUNSWICK AVENUE LAWRENCEVILLE,NJ 08648		501(C)(3)	PROVIDE HOUSING, TRAINING, AND JOB PLACEMENT TO ABUSED WOMEN	10,000
Total  3b				109,750

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization HENRY J KAISER FAMILY FOUNDATION	Employer identification number 94-6064808
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HENRY J KAISER FAMILY FOUNDATION	Employer identification number 94-6064808
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Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>_____</div>	<div>See Additional Data Table</div> <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Name of organization HENRY J KAISER FAMILY FOUNDATION	Employer identification number 94-6064808
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization HENRY J KAISER FAMILY FOUNDATION	Employer identification number 94-6064808
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

Additional Data

Software ID:

Software Version:

EIN: 94-6064808

Name: HENRY J KAISER FAMILY FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<div>PUBLIC HEALTH FOUNDATION ENTERPRISE</div> <div>12801 CROSSROADS PARKWAY S SUITE 20</div> <div>CITY OF INDUSTRY, CA 91746</div>	\$ 375,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>2</u>	<div>ELTON JOHN AIDS FOUNDATION</div> <div>584 BROADWAY SUITE 906</div> <div>NEW YORK, NY 10012</div>	\$ 350,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>3</u>	<div>STATE OF GEORGIA</div> <div>DEPARTMENT OF PUBLIC HEALTH 2 PEACH</div> <div>ATLANTA, GA 30303</div>	\$ 250,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>4</u>	<div>THE ATLANTIC PHILANTHROPIES</div> <div>75 VARICK STREET 17TH FLOOR</div> <div>NEW YORK, NY 10013</div>	\$ 200,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>5</u>	<div>FORD FOUNDATION</div> <div>320 EAST 43RD STREET</div> <div>NEW YORK, NY 10017</div>	\$ 200,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>6</u>	<div>MAC AIDS FUND</div> <div>130 PRINCE STREET 3RD FLOOR</div> <div>NEW YORK, NY 10012</div>	\$ 50,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>7</u>	<div>CHESAPEAKE COLLEGE</div> <div>PO BOX 8 WYE MILL</div> <div>BALTIMORE, MD 21679</div>	\$ 75,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>8</div>	<div>STATE OF MARYLAND</div> <div>DEPARTMENT OF HEALTH MENTAL HYGIENE</div> <div>BALTIMORE, MD 21202</div>	<div>\$50,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>9</div>	<div>WALGREENS</div> <div>200 WILMOT ROAD MS2243</div> <div>DEERFIELD, IL 60015</div>	<div>\$39,383</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>10</div>	<div>STATE OF FLORIDA</div> <div>DEPARTMENT OF HEALTH 4052 BALD CYPR</div> <div>TALLAHASSEE, FL 60015</div>	<div>\$31,967</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>11</div>	<div>THE MIAMI FOUNDATION</div> <div>200 SOUTH BISCAYNE BLVD SUITE 505</div> <div>MIAMI, FL 33131</div>	<div>\$30,750</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>12</div>	<div>COMMUNITY EDUCATION GROUP</div> <div>3233 PENNSYLVANIA AVENUE SE</div> <div>WASHINGTON, DC 20020</div>	<div>\$26,771</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>13</div>	<div>MIAMI-DADE COUNTY</div> <div>8600 NW 17TH STREET</div> <div>DORAL, FL 33126</div>	<div>\$19,957</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>14</div>	<div>NATIONAL BASKETBALL ASSOCIATION</div> <div>645 FIFTH AVENUE</div> <div>NEWYORK, NY 10022</div>	<div>\$5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

TY 2012 Accounting Fees Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	113,820	72,612	72,612	44,158

**TY 2012 Investments Corporate
Stock Schedule****Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS IN EQUITY SECURITIES	15,441,669	15,441,669

TY 2012 Investments - Other Schedule**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT RELATED RECEIVABLE	FMV	18,736,377	18,736,377
INVESTMENT INCOME RECEIVABLE	FMV	433,438	433,438
INVESTMENT IN FIXED INCOME SECURITIES	FMV	31,103,971	31,103,971
INVESTMENT IN REAL ASSETS	FMV	59,483,000	59,482,300
INVESTMENT IN LIMITED PARTNERSHIPS	FMV	230,521,364	230,521,364
INVESTMENT IN VENTURE CAPITAL	FMV	154,528,553	154,528,553

TY 2012 Legal Fees Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	176,618	145,349	145,349	1,224

TY 2012 Other Assets Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	38,664	46,025	46,025
EXCISE TAX RECEIVABLE	418,431	1,340,909	1,340,909
OTHER ASSETS	1,158,925	536,450	536,450

TY 2012 Other Expenses Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	593,353	52,882	52,882	614,234
COMMUNICATIONS	441,556	0	0	441,556
INSURANCE	106,839	0	0	106,839
BOND EXPENSES	363,587	0	0	0
PROGRAM EXPENSES	8,407,523	0	0	8,660,063
POSTAGE	63,101	0	0	63,101
CONSULTANTS & CONFERENCES	1,635,022	0	0	1,708,751
TRUSTEE FEES	243,250	0	0	243,250
PARTNERSHIP INTEREST EXPENSE	908,784	1,061,695	1,061,695	0
PARTNERSHIP MISC EXPENSE	5,984,310	4,323,569	4,323,569	0
PARTNERSHIP LOSSES	432,708	1,470,886	1,470,886	0
SWAP LOSSES	996,682	996,682	996,682	0

TY 2012 Other Income Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	37,768	37,768	37,768

TY 2012 Other Increases Schedule**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808

Description	Amount
UNREALIZED GAIN ON SECURITIES	43,181,579
PRIOR PERIOD ADJUSTMENT	10,511,920
CHANGE IN PENSION LIABILITY	4,225,925

TY 2012 Other Liabilities Schedule**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808

Description	Beginning of Year - Book Value	End of Year - Book Value
BOND PAYABLE	42,000,000	42,000,000
BOND INTEREST PAYABLE	3,958	0
LOAN INTEREST PAYABLE	26,317	0
POSTRETIREMENT LIABILITY	0	25,232,354
DEFERRED FEDERAL EXCISE TAX	0	1,226,399

TY 2012 Other Professional Fees Schedule

Name: HENRY J KAISER FAMILY FOUNDATION

EIN: 94-6064808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	2,600,681	2,600,681	2,600,681	0

TY 2012 Taxes Schedule**Name:** HENRY J KAISER FAMILY FOUNDATION**EIN:** 94-6064808

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE AND OTHER TAXES	1,717,523	0	0	2,448,264
PARTNERSHIP FOREIGN TAXES	0	115,463	115,463	0