Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
WENDELL FAMILY FOUNDATION

A Employer identification number
94-3374830

Number and street (or P O box number if mail is not delivered to street address) Room/suite
2884 SAND HILL ROAD NO 100

B Telephone number (see instructions)
(650) 854-1000

City or town, state, and ZIP code
MENLO PARK, CA 94025

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 530,101

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	526,985			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	91	91		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	0			
	b	Gross sales price for all assets on line 6a 526,985				
	7	Capital gain net income (from Part IV, line 2)		526,985		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	527,076	527,076		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,200	1,200		0
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,140	105		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications	80	80		0
	23	Other expenses (attach schedule)	48	48		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,468	1,433		0
	25	Contributions, gifts, grants paid	205,404			205,404
	26	**Total expenses and disbursements.** Add lines 24 and 25	215,872	1,433		205,404
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	311,204			
	b	**Net investment income** (if negative, enter -0-)		525,643		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	38,883	18,036	18,036
	2	Savings and temporary cash investments	180,014	512,065	512,065
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	218,897	530,101	530,101
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	218,897	530,101	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	218,897	530,101	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	218,897	530,101	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	218,897
2	Enter amount from Part I, line 27a	2	311,204
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	530,101
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	530,101

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	GOOGLE 775 SHS	P	2012-10-23	2012-10-24
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	526,985			526,985
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				526,985
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	526,985
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	156,204	104,427	1 495820
2010	159,856	28,524	5 604263
2009	165,095	74,170	2 225900
2008	171,280	76,398	2 241944
2007	196,441	55,125	3 563556

2	**Total** of line 1, column (d).	2	15 131483
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3 026297
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	199,479
5	Multiply line 4 by line 3.	5	603,683
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,256
7	Add lines 5 and 6.	7	608,939
8	Enter qualifying distributions from Part XII, line 4.	8	205,404

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	10,513
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	10,513
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	10,513
6	Credits/Payments			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 5,600		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	5,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	4,913
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TAXPAYER Telephone no ▶(650) 854-1000

Located at ▶2884 SAND HILL ROAD MENLO PARK CA ZIP +4 ▶940257113

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PETER WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	PRESIDENT, DIRECTOR, SECY 4 00	0	0	0
LYNN WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0
CHRISTOPHER WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0
BRIAN WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	202,517
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	202,517
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	202,517
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,038
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	199,479
6	**Minimum investment return.** Enter 5% of line 5	6	9,974

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,974
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 10,513		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	10,513
3	Distributable amount before adjustments Subtract line 2c from line 1	3	0
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	0
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	205,404
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	205,404
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	205,404

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					0
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2012					
a From 2007.	195,777				
b From 2008.	169,943				
c From 2009.	163,362				
d From 2010.	158,430				
e From 2011.	156,204				
f **Total** of lines 3a through e.		843,716			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 205,404					
a Applied to 2011, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2012 distributable amount.					0
e Remaining amount distributed out of corpus		205,404			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,049,120			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .		195,777			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		853,343			
10 Analysis of line 9					
a Excess from 2008. . . .	169,943				
b Excess from 2009. . . .	163,362				
c Excess from 2010. . . .	158,430				
d Excess from 2011. . . .	156,204				
e Excess from 2012. . . .	205,404				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2012	Prior 3 years (b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

PETER WENDELL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				205,404
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	91	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		91	0

13 Total. Add line 12, columns (b), (d), and (e) **13** 91

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		No
	(2) Other assets	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
	(4) Reimbursement arrangements	**1b(4)**		No
	(5) Loans or loan guarantees	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2013-05-02 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
GARY D LACHER	GARY D LACHER			P00192831

Firm's name ▶ SACKS PRESS & LACHER PC | Firm's EIN ▶ 13-3050313

Firm's address ▶ 600 THIRD AVENUE NEW YORK, NY 100161901 | Phone no (212) 682-6640

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AIM HIGH P O BOX 410715 SAN FRANCISCO,CA 94141		PUBLIC CHARITY	CHARITABLE	500
AMERICA INDIA FOUNDATION (AIF) 4800 GREAT AMERICA PARKWAY SANTA CLARA,CA 95054		PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN CANCER SOCIETY 10801 RIDGEVIEW AVENUE SAN JOSE,CA 95127		PUBLIC CHARITY	CHARITABLE	250
BAYS FOUNDATION P O BOX 590476 SAN FRANCISCO,CA 94159		PUBLIC CHARITY	CHARITABLE	2,710
BEST BUDDIES INTERNATIONAL 901 MISSION STREET SAN FRANCISCO,CA 94103		PUBLIC CHARITY	CHARITABLE	200
BOYS AND GIRLS CLUBS OF SAN FRANCISCO 55 HAWTHORNE ST SAN FRANCISCO,CA 94105		PUBLIC CHARITY	CHARITABLE	2,250
BREAKTHROUGH COLLABORATIVE 545 SANSOME STREET SUITE 700 SAN FRANCISCO,CA 94111		PUBLIC CHARITY	CHARITABLE	1,000
BUILDING FUTURES NOW P O BOX 1524 PALO ALTO,CA 94302		PUBLIC CHARITY	CHARITABLE	100
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DR GOLDEN GATE PARK SAN FRANCISCO,CA 941189889		PUBLIC CHARITY	EDUCATIONAL	2,500
CALIFORNIA PACIFIC MEDICAL CENTER P O BOX 7999 SAN FRANCISCO,CA 941207999		PUBLIC CHARITY	CHARITABLE	250
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO,CA 941141720		PUBLIC CHARITY	CHARITABLE	250
CITY COLLEGE OF SAN FRANCISCO 50 PHELAN AVENUE SAN FRANCISCO,CA 94112		PUBLIC CHARITY	EDUCATIONAL	1,000
CLASS OF 1972 PRINCETON UNIVERSITY 107 PINECREST STREET FRONT ROYAL,VA 226303815		PUBLIC CHARITY	EDUCATIONAL	150
COACHING CORPS 310 EIGHTH STREET SUITE 300 OAKLAND,CA 94607		PUBLIC CHARITY	CHARITABLE	500
COMMON SENSE MEDIA 650 TOWNSEND STREET SAN FRANCISCO,CA 94103		PUBLIC CHARITY	CHARITABLE	250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMPASS FAMILY SERVICES 49 POWELL STREET SAN FRANCISCO, CA 94102		PUBLIC CHARITY	CHARITABLE	250
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET WELLESLEY HILLS, MA 02481		PUBLIC CHARITY	CHARITABLE	100
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 944011097		PUBLIC CHARITY	CHARITABLE	2,500
DARTMOUTH COLLEGE C/O GIFT RECORDING DEPT A12XL 6066 DEVELOPMENT OFFICE HANOVER, NH 037554400		PUBLIC CHARITY	EDUCATIONAL	500
EDGEWOOD CENTER 1801 VICENTE STREET SAN FRANCISCO, CA 941162923		PUBLIC CHARITY	CHARITABLE	250
EPISCOPAL CHURCH OF ST MARY THE VIRGIN 2325 UNION AVENUE SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	5,400
EPISCOPAL COMMUNITY SERVICES 165 8TH STREET SAN FRANCISCO, CA 94103		PUBLIC CHARITY	CHARITABLE	1,000
EXPLORATORIUM 3601 LYON AVENUE SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	2,500
FACE AIDS P O BOX 46 PALO ALTO, CA 94302		PUBLIC CHARITY	CHARITABLE	500
FIELDS OF GROWTH 87 BROADWAY FREEHOLD, NJ 07728		PUBLIC CHARITY	CHARITABLE	500
FOUNDATION FOR STUDENT COMMUNICATION 48 UNIVERSITY PLACE SUITE 305 PRINCETON, NJ 08540		PUBLIC CHARITY	EDUCATIONAL	2,500
FOUNTAIN HOUSE 11 RIVERSIDE DRIVE NEW YORK, NY 10023		PUBLIC CHARITY	CHARITABLE	500
FRIENDS OF DARTMOUTH SOCCER 6083 ALUMNI GYMNASIUM HANOVER, NH 03755		PUBLIC CHARITY	EDUCATIONAL	100
FROM HOUSES TO HOMES - GUATEMALA P O BOX 85 MT TABOR, NJ 078780085		PUBLIC CHARITY	CHARITABLE	1,000
GATEWAY PUBLIC SCHOOLS 1430 SCOTT STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GLOBALGIVING 1023 15TH STREET NW 12TH FLOOR WASHINGTON, DC 20005		PUBLIC CHARITY	CHARITABLE	120
GOLDEN GATE NATIONAL PARKS CONSERVANCY GOLDEN GATE NATIONAL PARKS CONSERVANCY SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	33,600
GOOD SAMARITAN FAMILY RESOURCE CENTER 1294 POTRERO AVENUE SAN FRANCISCO, CA 94110		PUBLIC CHARITY	CHARITABLE	250
GRASSROOT SOCCER P O BOX 712 NORWICH, VT 050550712		PUBLIC CHARITY	CHARITABLE	2,700
HARVARD BUSINESS SCHOOL HBS DEVELOPMENT OPERATIONS TEELE HALL SOLDIERS FIELD BOSTON, MA 02163		PUBLIC CHARITY	EDUCATIONAL	1,000
HARVARD MAGAZINE 7 WARE STREET CAMBRIDGE, MA 021389639		PUBLIC CHARITY	EDUCATIONAL	200
HEALDSBURG MUSEUM & HISTORICAL SOCIETY 221 MATHESON STREET HEALDSBURG, CA 95448		PUBLIC CHARITY	CHARITABLE	50
INTERFAITH CENTER AT THE PRESIDIO P O BOX 29055 SAN FRANCISCO, CA 94129		PUBLIC CHARITY	CHARITABLE	100
JCCSF 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118		PUBLIC CHARITY	CHARITABLE	2,200
JOSEPH STRAUSS LEGACY CIRCLE GOLDEN GATE NATIONAL PARKS CONSERVANCY BUILDING 201 FOR MASON SAN FRANCISCO, CA 94123		PUBLIC CHARITY	CHARITABLE	10,000
KIPP BAY AREA SCHOOLS 426 17TH STREET SAN FRANCISCO, CA 94612		PUBLIC CHARITY	CHARITABLE	10,000
MAGIC THEATER FORT MASON CENTER SAN FRANCISCO, CA 941231340		PUBLIC CHARITY	CHARITABLE	100
NARRATIVE 2130 FILLMORE STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	CHARITABLE	500
NATIONAL MS SOCIETY NORTHERN CALIFORNIA CHAPTER 1700 OWENS STREET SUITE 190 SAN FRANCISCO, CA 94158		PUBLIC CHARITY	CHARITABLE	500
NATIONAL MUSEUM OF AFRICAN ART P O BOX 37012-MRC 708 WASHINGTON, DC 200137012		PUBLIC CHARITY	CHARITABLE	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NRDC 111 SUTTER ST SAN FRANCISCO, CA 94104		PUBLIC CHARITY	CHARITABLE	1,000
OUTWARD BOUND- BAY AREA 1539 PERSHING DRIVE SAN FRANCISCO, CA 94129		PUBLIC CHARITY	CHARITABLE	250
OWEN KRISSOFF EDUCATION TRUST OWEN KRISSOFF TRUST FUND NORTHERN TRUST 580 CALIFORNIA ST STE 1800 SAN FRANCISCO, CA 94104		PUBLIC CHARITY	EDUCATIONAL	500
POSITIVE COACHING ALLIANCE 1001 N RENGSTORFF AVENUE MOUNTAIN VIEW, CA 940439985		PUBLIC CHARITY	CHARITABLE	100
PRINCETON IN AFRICA 194 NASSAU ST PRINCETON, NJ 08542		PUBLIC CHARITY	CHARITABLE	1,000
PRINCETON UNIVERSITY P O BOX 5357 PRINCETON, NJ 08540		PUBLIC CHARITY	EDUCATIONAL	20,940
RAZOO FOUNDATION 25 THOMSON PLACE 1ST FLOOR BOSTON, MA 02210		PUBLIC CHARITY	CHARITABLE	100
SAN FRANCISCO EDUCATION FUND 727 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PUBLIC CHARITY	EDUCATIONAL	500
SAN FRANCISCO PARKS TRUST 451 HAYES STATTN MARIA DANGELICO/PA K PARTNERS SAN FRANCISCO, CA 94102		PUBLIC CHARITY	CHARITABLE	5,000
SAN FRANCISCO SCHOOL ALLIANCE 114 SANSOME STREET SAN FRANCISCO, CA 94104		PUBLIC CHARITY	EDUCATIONAL	250
SAN FRANCISCO STATE UNIVERSITY 1600 HOLLOWAY AVENUE ADM 153 SAN FRANCISCO, CA 94132		PUBLIC CHARITY	EDUCATIONAL	250
SAN FRANCISCO UNIVERSITY HIGH SCHOOL 3065 JACKSON STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY STREET SUITE 1411 SAN FRANCISCO, CA 941043546		PUBLIC CHARITY	CHARITABLE	500
SF FILM SOCIETY THE PRESIDIO 39 MESA STREET SUITE 110 SAN FRANCISCO, CA 941291025		PUBLIC CHARITY	CHARITABLE	250
SONOMA VALLEY EDUCATION FOUNDATION P O BOX 493 SONOMA, CA 95476		PUBLIC CHARITY	CHARITABLE	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST ANDREW'S EPISCOPAL CHURCH 79 DENTON ROAD WELLESLEY, MA 02482		PUBLIC CHARITY	CHARITABLE	1,750
ST ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102		PUBLIC CHARITY	CHARITABLE	250
ST CROIX VALLEY FOUNDATION 516 SECOND STREET SUITE 214 HUDSON, WI 54016		PUBLIC CHARITY	CHARITABLE	500
ST LUKE'S SCHOOL 1755 CLAY STREET SAN FRANCISCO, CA 94109		PUBLIC CHARITY	CHARITABLE	8,334
ST MARY'S MIRACLE KITCHEN OUTREACH FUND 3055 MAIN STREET BARNSTABLE, MA 02630		PUBLIC CHARITY	CHARITABLE	250
ST PAUL'S EPISCOPAL CHURCH 815 EAST GRACE STREET RICHMOND, VA 23219		PUBLIC CHARITY	CHARITABLE	8,000
STANFORD BUSINESS SCHOOL ALUMNI ASSOCIATION 655 KNIGHT WAY STANFORD, CA 94305		PUBLIC CHARITY	EDUCATIONAL	1,500
STANFORD INSTITUTE FOR ECONOMIC POLICY RESEARCH JANE BESSIN SIEPR 366 GALVEZ STREET STANFORD, CA 943056015		PUBLIC CHARITY	EDUCATIONAL	1,000
SUMMER SEARCH DEPT 34425 SAN FRANCISCO, CA 94139		PUBLIC CHARITY	CHARITABLE	1,000
THE EPISCOPAL CHURCH AT PRINCETON 53 UNIVERSITY PLACE PRINCETON, NJ 085405100		PUBLIC CHARITY	CHARITABLE	250
THE HAMLIN SCHOOL 2120 BROADWAY STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
THE TRUSTEES OF PRINCETON UNIVERSITY 194 NASSAU ST PRINCETON, NJ 08542		PUBLIC CHARITY	EDUCATIONAL	1,000
THE WILD ANIMAL SANCTUARY 1946 COUNTY ROAD 53 KEENSBURG, CO 80643		PUBLIC CHARITY	CHARITABLE	100
TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
US LACROSS FOUNDATION 113 WEST UNIVERSITY PARKWAY BALTIMORE, MD 21210		PUBLIC CHARITY	CHARITABLE	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UC BERKLEY GRADUATE SCHOOL OF EDUCATION BERKELEY GRADUATE SCHOOL OF EDUCATION 3615 TOLMAN BERKLEY, CA 947021670		PUBLIC CHARITY	EDUCATIONAL	1,500
UNIVERSITY HIGH SCHOOL DEVELOPMENT OFFICE 3065 JACKSON SSTREET SAN FRANCISCO, CA 94115		PUBLIC CHARITY	EDUCATIONAL	11,000
UNIVERSITY OF PENNSYLVANIA SCHOOL OF LAW 3400 CHESTNUT STREET PHILADELPHIA, PA 19104		PUBLIC CHARITY	EDUCATIONAL	12,500
VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED 2470 EL CAMINO REAL PALO ALTO, CA 94306		PUBLIC CHARITY	CHARITABLE	2,000
WHEELCHAIR FOUNDATION 3820 BLACKHAWK ROAD DANVILLE, CA 945064617		PUBLIC CHARITY	CHARITABLE	1,500
WILLIAMS COLLEGE 880 MAIN STREET WILLIAMSTOWN, MA 01267		PUBLIC CHARITY	EDUCATIONAL	22,500
WILLIAMS PARENT FUND 75 PARK STREET WILLIAMSTOWN, MA 01267		PUBLIC CHARITY	EDUCATIONAL	3,500
WOMEN'S COMMUNITY CLINIC 1833 FILLMORE ST SAN FRANCISCO, CA 94115		PUBLIC CHARITY	CHARITABLE	100
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET SUITE 650 SAN FRANCISCO, CA 94111		PUBLIC CHARITY	CHARITABLE	200
YOUNG WOMENS CHORAL PROJECTS P O BOX 170508 SAN FRANCISCO, CA 94117		PUBLIC CHARITY	CHARITABLE	500
Total . . . . ▶ **3a**				205,404

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization
WENDELL FAMILY FOUNDATION

Employer identification number
94-3374830

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
WENDELL FAMILY FOUNDATION

Employer identification number
94-3374830

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SCHMIDT FAMILY LIVING TRUST 555 BRYANT STREET PALO ALTO, CA 94301	$ 526,985	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
WENDELL FAMILY FOUNDATION

Employer identification number
94-3374830

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	775 SHARES GOOGLE INC	$ 526,985	2012-10-23

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
WENDELL FAMILY FOUNDATION

Employer identification number
94-3374830

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2012 Accounting Fees Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SACKS PRESS & LACHER	1,200	1,200		0

TY 2012 Other Expenses Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE	48	48		0

TY 2012 Substantial Contributors Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Name	Address
SCHMIDT FAMILY LIVING TRUST	555 BRYANT STREET PALO ALTO,CA 94301

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TY 2012 Taxes Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE	9,035	0		0
CALIFORNIA FILING FEES	105	105		0