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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

2012

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning

, 2012, and ending

The Moca Foundation  
435 Pacific Avenue #200  
San Francisco, CA 94133

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method:  Cash  Accrual  
 Other (specify) **Modified Cash**  
 ► \$ 10,945,841. (Part I, column (d) must be on cash basis) --

**A** Employer identification number  
94-3356929

**B** Telephone number (see the instructions)  
415-391-1723

**C** If exemption application is pending, check here ►

**D** 1 Foreign organizations, check here ►   
2 Foreign organizations meeting the 85% test, check here and attach computation ►

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ►

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

**Part I** **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)	10,200,000.			
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	16,833.	16,833.	N/A	
	4 Dividends and interest from securities	45,617.	45,617.		
R E V E N U E	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	22,144.			
	b Gross sales price for all assets on line 6a	630,659.			
	7 Capital gain net income (from Part IV, line 2)		22,144.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	* 10,284,594.	84,594.		
A D M I N I S T R A T I V E O P E R A T I N G A N D E X P E N S E S	13 Compensation of officers, directors, trustees, etc	45,462.			45,462.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	3,365.			3,365.
	c Other prof fees (attach sch) See St 2	20,041.	20,041.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Stmt 3	8.	8.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	21,087.			21,087.
	22 Printing and publications	158.			158.
	23 Other expenses (attach schedule) See Statement 4	3,442.	41.		3,401.
	24 Total operating and administrative expenses. Add lines 13 through 23	93,563.	20,090.		73,473.
	25 Contributions, gifts, grants paid Part XV.	345,000.		Statement 15	145,000.
	26 Total expenses and disbursements. Add lines 24 and 25	* 438,563.	20,090.		218,473.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	9,846,031.			
	b Net investment income (if negative, enter -0)		64,504.		
	c Adjusted net income (if negative, enter -0)				

BAA For Paperwork Reduction Act Notice, see instructions.

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\*See Statement 16

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	37,815.			
	2 Savings and temporary cash investments	79,242.	5,991,468.	5,991,468.	
	3 Accounts receivable				
	Less allowance for doubtful accounts				
	4 Pledges receivable				
	Less allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	Stm 5		288.	288.
	7 Other notes and loans receivable (attach sch)				
	Less allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments – U.S. and state government obligations (attach schedule)				
	b Investments – corporate stock (attach schedule)	Statement 6	167,315.	1,951,685.	1,951,685.
	c Investments – corporate bonds (attach schedule)				
	11 Investments – land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)					
12 Investments – mortgage loans					
13 Investments – other (attach schedule)	Statement 7	672,958.	3,000,400.	3,000,400.	
14 Land, buildings, and equipment basis					
Less accumulated depreciation (attach schedule)					
15 Other assets (describe ► See Statement 8 )		2,000.	2,000.	2,000.	
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)		959,330.	10,945,841.	10,945,841.	
LIABILITIES	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, & other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► )				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	► <input checked="" type="checkbox"/>			
	24 Unrestricted		209,330.	195,841.	
	25 Temporarily restricted				
	26 Permanently restricted		750,000.	10,750,000.	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	► <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, building, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		959,330.	10,945,841.	
	31 Total liabilities and net assets/fund balances (see instructions)		959,330.	10,945,841.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	959,330.
2 Enter amount from Part I, line 27a	2	9,846,031.
3 Other increases not included in line 2 (itemize) ► See Statement 9	3	140,480.
4 Add lines 1, 2, and 3	4	10,945,841.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	10,945,841.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
<b>1a Sales of Publicly Traded Securities</b>			P	Various	Various
<b>b Capital Gain Distribution</b>			P	Various	Various
c					
d					
e					
<b>(e) Gross sales price</b>		<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>	
a 623,813.			608,515.	15,298.	
b 6,846.				6,846.	
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
<b>(i) Fair Market Value as of 12/31/69</b>		<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of column (i) over column (j), if any</b>	<b>(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))</b>	
a				15,298.	
b				6,846.	
c					
d					
e					
<b>2 Capital gain net income or (net capital loss)</b>		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	22,144.
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>				3	0.
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (column (b) divided by column (c))
2011	667,121.	1,117,057.	0.597213
2010	249,468.	603,992.	0.413032
2009	11,602.	240,176.	0.048306
2008	19,266.	330,643.	0.058268
2007	42,885.	393,263.	0.109049

2 Total of line 1, column (d)

2 1.225868

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.245174

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5

4 8,091,927.

5 Multiply line 4 by line 3

5 1,983,930.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 645.

7 Add lines 5 and 6

7 1,984,575.

8 Enter qualifying distributions from Part XII, line 4

8 218,473.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI** | **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling or determination letter. <b>(attach copy of letter if necessary – see instrs)</b>	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 1,290.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2 0.
3 Add lines 1 and 2	3 1,290.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4 0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5 1,290.
6 Credits/Payments	
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6a 1,044.
b Exempt foreign organizations – tax withheld at source	6b
c Tax paid with application for extension of time to file (Form 8868)	6c 1,300.
d Backup withholding erroneously withheld	6d
7 Total credits and payments Add lines 6a through 6d	7 2,344.
8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 1,054.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ► 1,054. Refunded	11 0.

**Part VII-A** | **Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a	X	

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

	X
--	---

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year?

	X
--	---

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

	0.
--	----

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities.

	X
--	---

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

	X
--	---

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	X
--	---

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

	X
--	---

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

	X
--	---

If 'Yes,' attach the statement required by *General Instruction T*.

	X
--	---

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

	X
--	---

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

	X
--	---

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

	X
--	---

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

	X
--	---

CA

	X
--	---

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If 'No,' attach explanation

	X
--	---

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

	X
--	---

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses See Statement 10

	X
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**Part VII-A | Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X
14	The books are in care of ▶ <u>May van Scherrenburg</u> Telephone no. ▶ <u>415-391-1723</u> Located at ▶ <u>435 Pacific Avenue, Ste 200 San Francisco CA</u> ZIP + 4 ▶ <u>94133</u>	N/A	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	15   N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes   No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶			

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a	During the year did the foundation (either directly or indirectly):	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Stmt 14 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Stmt 14 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1 b	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	X	
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? <input type="checkbox"/>	X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ <u>20___, 20___, 20___, 20___</u>			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ <u>20___, 20___, 20___, 20___</u>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

BAA

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here N/A  Yes  No

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6b X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7b N/A

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		45,462.	0.	0.
-----				
-----				
-----				
-----				
-----				
-----				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
-----				
-----				
-----				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000

0

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

---

**Total number of others receiving over \$50,000 for professional services**

0

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1	<u>N/A</u>	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		

All other program-related investments See instructions.

**3** \_\_\_\_\_  
\_\_\_\_\_

**Total.** Add lines 1 through 3

0.

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:
  - a Average monthly fair market value of securities
  - b Average of monthly cash balances
  - c Fair market value of all other assets (see instructions)
  - d Total** (add lines 1a, b, and c)
  - e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
(for greater amount, see instructions)
- 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4
- 6 **Minimum investment return.** Enter 5% of line 5.

1 e	0.
2	0.
3	8,215,154.
4	123,227.
5	8,091,927.
6	404,596.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2012 from Part VI, line 5
- b Income tax for 2012 (This does not include the tax from Part VI)
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	404,596.
2a	1,290.
2b	
2c	1,290.
3	403,306.
4	
5	403,306.
6	
7	403,306.

**Part XII Qualifying Distributions** (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:
  - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
  - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
  - a Suitability test (prior IRS approval required)
  - b Cash distribution test (attach the required schedule)
- 4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  
Enter 1% of Part I, line 27b (see instructions)
- 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

1 a	218,473.
1 b	
2	
3 a	
3 b	
4	218,473.
5	
6	218,473.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				403,306.
2 Undistributed income, if any, as of the end of 2012			0.	
a Enter amount for 2011 only		0.		
b Total for prior years: 20 ___, 20 ___, 20 ___,				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011	67,903.			
f Total of lines 3a through e	67,903.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 218,473.			0.	
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2012 distributable amount				218,473.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )	67,903.			67,903.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				116,930.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**Part XV** Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

Mary L. Bianco

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

## 2. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

### c Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV: Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 13				
<b>Total</b>			► 3a	345,000.
<i>b Approved for future payment</i>				
<b>Total</b>			► 3b	
<b>BAA</b>	TEEA0501L 12/23/12			Form 990-PF (2012)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	16,833.	
4 Dividends and interest from securities			14	45,617.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	22,144.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				84,594.	
13 Total. Add line 12, columns (b), (d), and (e)				13	84,594.
(See worksheet in line 13 instructions to verify calculations.)					

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

**2012**

Name of the organization	Employer identification number
The Moca Foundation	94-3356929

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

501(c)( \_\_\_\_ ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

The Moca Foundation

94-3356929

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Marced Foundation	\$ 10,200,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
	435 Pacific Avenue, Suite 200		(Complete Part II if there is a noncash contribution.)
	San Francisco, CA 94133		
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)

Name of organization

**Employer identification number**

## The Moca Foundation

94-3356929

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

**BAA**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

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**Name of organization**

Name of organization  
**The Moca Foundation**

**Employer identification number**

94-3356929

**Part III** *Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8) or (10) organizations that total more than \$1,000 for the year.* Complete columns (a) through (e) and the following line

For organizations completing Part III, enter total of *exclusively religious, charitable, etc.*

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once.)

Use duplicate copies of Part III if additional space is needed.

Use duplicate copies of Part III if additional space is needed.

► \$

N/A

The Moca Foundation

94-3356929

## Statement 14

Form 990-PF

Part VII-B, Line 1a(4)

## Statement Regarding Activities for Which Form 4720 May Be Required

The President, who is a disqualified person under Treasury Regulation Section 53.4941(d)-2(d)(3) in relation to the Foundation, was compensated \$35,000 as Executive Director of the Foundation. Compensation to a disqualified person for services which are necessary to carry out the exempt purpose of the Foundation if not excessive is not self dealing under Regulation 53.4941(d)-3(c).

## Statement 15

Form 990-PF

Part I, Line 25, col(d)

Contributions, gifts, grants paid

The Foundation received a \$200,000 pass-through grant from a related foundation. The entire amount of this grant was spent in 2012. Being a pass-through grant, the Foundation is not entitled to take the expenditures as a "qualifying" expenditure. The reduction of \$200,000 in qualifying expenditures is reflected in the Disbursements for Charitable Purposes column in Part I, Line 25 of the 990-PF.

The Moca Foundation

94-3356929

**Statement 9**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

Net Unrealized Gains or Losses on Investments

Total \$ 140,480.  
 Total \$ 140,480.

**Statement 10**  
**Form 990-PF, Part VII-A, Line 10**  
**Substantial Contributors During the Tax Year**

<u>Name of Substantial Contributor</u>	<u>Address of Substantial Contributor</u>
The Marcled Foundation	435 Pacific Avenue #200 San Francisco, CA 94113

**Statement 11**  
**Form 990-PF, Part VII-A, Line 12**  
**Explanation of Distribution to Donor Advised Fund**

During 2012, the Foundation donated \$175,000 to the Schwab Charitable Fund to facilitate the processing of its smaller discretionary grants.

**Statement 12**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP &amp; DC</u>	<u>Expense Account/Other</u>
Mary L. Bianco 435 Pacific Ave, Ste 200 San Francisco, CA 94133	President 8.00	\$ 35,000.	\$ 0.	\$ 0.
Rob Fletcher 435 Pacific Ave, Ste 200 San Francisco, CA 94133	Secretary 2.00	0.	0.	0.
Marc Vogl 435 Pacific Ave, Ste 200 San Francisco, CA 94133	Treasurer 2.00	0.	0.	0.
Lisa Deutsch 435 Pacific Ave, Ste 200 San Francisco, CA 94133	Trustee 2.00	0.	0.	0.

**Statement 1**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	\$ 3,365.			\$ 3,365.
Total	<u>\$ 3,365.</u>	<u>\$ 0.</u>		<u>\$ 3,365.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Advisor	\$ 12,000.	\$ 12,000.		
Investment Management Fees	8,041.	8,041.		
Total	<u>\$ 20,041.</u>	<u>\$ 20,041.</u>		<u>\$ 0.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Tax Dividends	\$ 8.	\$ 8.		
Total	<u>\$ 8.</u>	<u>\$ 8.</u>		<u>\$ 0.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank Service Charges	\$ 41.	\$ 41.		
Dues & Subscriptions	695.			\$ 695.
Filing Fees	105.			105.
Insurance	750.			750.
Office Equipment	846.			846.
Office Supplies	144.			144.
Other Administrative Expenses	379.			379.
Postage & Delivery	20.			20.
Secretarial Services	462.			462.
Total	<u>\$ 3,442.</u>	<u>\$ 41.</u>		<u>\$ 3,401.</u>

**Statement 5****Form 990-PF, Part II, Line 6****Receivables Due from Officers, Directors, Trustees, and Key Employees**

<u>Receivables Reported Separately</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Borrower's Name: Mary Bianco		
Borrower's Title: President		
Purpose of Loan: Reimbursable Expenses		
Original Amount: \$ 288.		
Balance Due:	\$ 288.	\$ 288.
<b>Total</b>	<b>\$ 288.</b>	<b>\$ 288.</b>

**Statement 6****Form 990-PF, Part II, Line 10b****Investments - Corporate Stocks**

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
AT&T, 519 Sh	Mkt Val	\$ 17,495.	\$ 17,495.
Abbott Laboratories, 553 Sh	Mkt Val	36,222.	36,222.
American Water Works, 776 Sh	Mkt Val	28,813.	28,813.
BCE Inc, 188 Sh	Mkt Val	8,073.	8,073.
Bank Montreal Quebec, 149 Sh	Mkt Val	9,134.	9,134.
Baxter International, 256 Sh	Mkt Val	17,065.	17,065.
CA Inc, 561 Sh	Mkt Val	12,331.	12,331.
Cincinnati Financial, 410 Sh	Mkt Val	16,056.	16,056.
CME Group Inc, 252 Sh	Mkt Val	12,769.	12,769.
Donnelley RR & Sons, 997 Sh	Mkt Val	8,963.	8,963.
General Electric Co, 1,281 Sh	Mkt Val	26,888.	26,888.
Glaxosmithkline PLC, 471 Sh	Mkt Val	20,474.	20,474.
Heinz HJ Co, 243 Sh	Mkt Val	14,016.	14,016.
Intel Corp, 898 Sh	Mkt Val	18,517.	18,517.
International Paper Co, 463 Sh	Mkt Val	18,446.	18,446.
Jonson & Johnson, 300 Sh	Mkt Val	21,030.	21,030.
Kinder Morgan Mgmt LLC, 753 Sh	Mkt Val	56,821.	56,821.
Lilly Eli & Company, 326 Sh	Mkt Val	16,078.	16,078.
Linnco LLC, 398 Sh	Mkt Val	14,384.	14,384.
Maxim Intergrated Prod, 503 Sh	Mkt Val	14,788.	14,788.
Merck & Co, 328 Sh	Mkt Val	13,428.	13,428.
Microchip Technologies Inc, 480 Sh	Mkt Val	15,643.	15,643.
National Grid PLC, 352 Sh	Mkt Val	20,219.	20,219.
Nisource Inc, 1,564 Sh	Mkt Val	38,928.	38,928.
Oneok Inc, 754 Sh	Mkt Val	32,233.	32,233.
Pembina Pipeline Corp, 306 Sh	Mkt Val	8,764.	8,764.
Pfizer Inc, 591 Sh	Mkt Val	14,822.	14,822.
Seadrill Ltd, 633 Sh	Mkt Val	23,294.	23,294.
Spectra Energy Corp, 715 Sh	Mkt Val	19,577.	19,577.
Statoil ASA, 741 Sh	Mkt Val	18,555.	18,555.
Total SA, 316 Sh	Mkt Val	16,435.	16,435.
Valley National Bankcorp, 754 Sh	Mkt Val	7,012.	7,012.
Vodafone Group, 758 Sh	Mkt Val	19,094.	19,094.
Williams Companies, 984 Sh	Mkt Val	32,216.	32,216.
Digital Realty Trust Inc, 227 Sh	Mkt Val	15,411.	15,411.

**Statement 6 (continued)**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
HCP Inc, 346 Sh	Mkt Val	\$ 15,625.	\$ 15,625.
Hospitality Ppty's Trust, 701 Sh	Mkt Val	16,417.	16,417.
Omega Healthcare Invs Inc, 322 Sh	Mkt Val	7,680.	7,680.
Senior Housing Ppty's, 315 Sh	Mkt Val	7,447.	7,447.
American Realty, 22,400 Sh	Mkt Val	258,496.	258,496.
Stag Indl Inc, 14,500 Sh	Mkt Val	260,565.	260,565.
Realty Income Corp, 6,400 Sh	Mkt Val	257,344.	257,344.
Abbott Laboratories, 334 Sh	Mkt Val	21,877.	21,877.
ADT Corp, 266 Sh	Mkt Val	12,366.	12,366.
American Intl Group Inc, 451 Sh	Mkt Val	15,920.	15,920.
Archer Daniels Midland, 442 Sh	Mkt Val	12,106.	12,106.
AT&T Inc, 522 Sh	Mkt Val	17,597.	17,597.
Bank of New York Mellon, 658 Sh	Mkt Val	16,911.	16,911.
Chevron Corp, 128 Sh	Mkt Val	13,842.	13,842.
Chubb Corp, 131 Sh	Mkt Val	9,867.	9,867.
Covidien PLC, 236 Sh	Mkt Val	13,627.	13,627.
Devon Energy Corp, 281 Sh	Mkt Val	14,623.	14,623.
Gannett Company Inc, 1,141 Sh	Mkt Val	20,549.	20,549.
General Electric Co, 708 Sh	Mkt Val	14,861.	14,861.
Great Lakes Dredge & Dock, 1,356 Sh	Mkt Val	12,109.	12,109.
IBM, 79 Sh	Mkt Val	15,132.	15,132.
Johnson & Johnson, 360 Sh	Mkt Val	25,236.	25,236.
Kroger Co, 532 Sh	Mkt Val	13,843.	13,843.
McDonalds Corp, 90 Sh	Mkt Val	7,939.	7,939.
Merck & Co, 485 Sh	Mkt Val	19,856.	19,856.
Microsoft Corp, 658 Sh	Mkt Val	17,575.	17,575.
Nestle SA, 189 Sh	Mkt Val	12,306.	12,306.
Newmont Mng Corp, 232 Sh	Mkt Val	10,774.	10,774.
Packaging Corp, 287 Sh	Mkt Val	11,041.	11,041.
Pepsi Co, 244 Sh	Mkt Val	16,697.	16,697.
Procter & Gamble Co, 288 Sh	Mkt Val	19,552.	19,552.
Raytheon Co, 188 Sh	Mkt Val	10,821.	10,821.
Republic Svcs Inc, 454 Sh	Mkt Val	13,316.	13,316.
Suncor Energy Inc, 405 Sh	Mkt Val	13,357.	13,357.
Tyco Intl Ltd, 252 Sh	Mkt Val	7,371.	7,371.
Wal Mart Stores Inc, 279 Sh	Mkt Val	19,036.	19,036.
Yum Brands Inc, 211 Sh	Mkt Val	14,010.	14,010.
		Total \$ 1,951,685.	\$ 1,951,685.

**Statement 7**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

<u>Other Securities</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Doubleline Total Bd Fd, 3,140.956 Sh	Mkt Val	\$ 35,588.	\$ 35,588.
Driehaus Active Income Fd 2,049.922 Sh	Mkt Val	21,873.	21,873.
FPA New Income 3,025.657 Sh	Mkt Val	32,193.	32,193.
Franklin Income Fund, 5,117.310 Sh	Mkt Val	11,463.	11,463.
Lazard Emerging Markets, 2,175.697 Sh	Mkt Val	23,606.	23,606.

**Statement 7 (continued)**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

	Valuation Method	Book Value	Fair Market Value
<u>Other Securities</u>			
Riverpark Short Term Hi, 2,171.468 Sh	Mkt Val	\$ 21,671.	\$ 21,671.
Templeton Glbl Ttl Return, 2,580.854 Sh	Mkt Val	35,151.	35,151.
IShares TR Core Ttl US, 212 Sh	Mkt Val	23,549.	23,549.
Wisdomtree Tr Emerging Mkts, 205 Sh	Mkt Val	10,959.	10,959.
Aberdeen Emerging Mkts Fd, 6,867.393 Sh	Mkt Val	108,918.	108,918.
Calamos International, 5,674.512 Sh	Mkt Val	99,644.	99,644.
John Hancock Glbl, 3,439.266 Sh	Mkt Val	49,216.	49,216.
IVA International Fund 7,964.630 Sh	Mkt Val	124,009.	124,009.
Matthews Asia Div Fd, 4,467.497 Sh	Mkt Val	65,136.	65,136.
IShares TR FTSE China, 1,272 Sh	Mkt Val	51,452.	51,452.
Aberdeen Emerging Mkts Fd, 17,611.306 Sh	Mkt Val	279,315.	279,315.
JP Morgan Short Dur Bd, 15,122.256 Sh	Mkt Val	167,101.	167,101.
Loomis Sayles Inv Gd, 23,246.692 Sh	Mkt Val	291,049.	291,049.
Templeton Global Bond Fund 13,146.671 Sh	Mkt Val	176,297.	176,297.
IShares TR Cohen & Steers, 2,634 Sh	Mkt Val	206,874.	206,874.
IShares TR Barclays 1-3 Yr Bd, 1,587 Sh	Mkt Val	167,397.	167,397.
SPDR S&P 500, 2,063 Sh	Mkt Val	293,792.	293,792.
Eaton Vance Tax Managed, 1,994 Sh	Mkt Val	21,316.	21,316.
Aberdeen Emerging Mkts Fd, 4,157.64 Sh	Mkt Val	65,940.	65,940.
Edgewood Growth Fd Instit, 5,549.385 Sh	Mkt Val	76,804.	76,804.
Calamos International, 3,513.126 Sh	Mkt Val	61,690.	61,690.
Conestoga Sm Cap Fd, 1,916.147 Sh	Mkt Val	47,865.	47,865.
FPA Crescent Portfolio 1,767.41 Sh	Mkt Val	51,767.	51,767.
John Hancock Glbl, 2,021.737 Sh	Mkt Val	28,931.	28,931.
IVA International Fund, 4,032.308 Sh	Mkt Val	62,783.	62,783.
Matthews Asia Div Fd, 2,102.815 Sh	Mkt Val	30,659.	30,659.
Nuveen Santa Barbara Growth 3,825.338 Sh	Mkt Val	103,169.	103,169.
IShares TR FTSE China, 533 Sh	Mkt Val	21,560.	21,560.
SPDR S&P 500, 664 Sh	Mkt Val	94,560.	94,560.
SPDR Gold, 229 Sh	Mkt Val	37,103.	37,103.
Total		<u>\$ 3,000,400.</u>	<u>\$ 3,000,400.</u>

**Statement 8**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	Book Value	Fair Market Value
Artwork	\$ 2,000.	\$ 2,000.
Total	<u>\$ 2,000.</u>	<u>\$ 2,000.</u>

**Statement 12 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/Other
Claudia Looney 435 Pacific Ave, Ste 200 San Francisco, CA 94133	Trustee 2.00	\$ 0.	\$ 0.	\$ 0.
May van Scherrenburg 435 Pacific Ave, Ste 200 San Francisco, CA 94133	Secretary 5.00	10,462.	0.	0.
<b>Total</b> <u>\$ 45,462.</u> <u>\$ 0.</u> <u>\$ 0.</u>				

**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Guiding Eyes for the Blind 611 Granite Springs Rd Yorktown Heights, NY 10598	N/A	509(a)(1)	Sights on College Program	\$ 25,000.
San Francisco Suicide Prevention PO Box 191350 San Francisco, CA 94119	N/A	509(a)(1)	General Support	30,000.
American Conservatory Theater 30 Grant Ave, 6th Floor San Francisco, CA 94108	N/A	509(a)(1)	General Support	20,000.
Schwab Charitable 211 Main Street San Francisco, CA 94105	N/A	509(a)(1)	Discretionary Grants	175,000.
Children's Hospital & Research Center 747 52nd Street Oakland, CA 94609	N/A	Hospital	Pediatric Palliative Care Program	20,000.
Tides Center 1014 Torney Ave. San Francisco, CA 94129	N/A	509(a)(1)	Women's Community Clinic Grant	15,000.
University of California, San Francisco 505 Parnassus Avenue San Francisco, CA 94122	N/A	509(a)(1)	Camp FUN	40,000.

The Moca Foundation

94-3356929

**Statement 13 (continued)**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
California Polytechnic State University 1 Grand Avenue San Luis Obispo, CA 93405	N/A	509(a)(1)	Cal Poly Arts Program	\$ 20,000.
			Total	\$ 345,000.

**Federal Statements****The Moca Foundation****Statement 16****Form 990-PF****Supplemental Information**

<b>Reconciliation of Revenue per Audited Financial Statements with Revenue Reported on Form 990-PF, Return of Private Foundation</b>	
Total Revenue per audited financial statements	10,404,993
Amounts included on Form 990-PF but not included as revenue in the audited financial statements	-
Amounts included in the audited financial statements but not included in line 12, column (a), Form 990-PF	
Net unrealized gains on investments	(140,481)
Investment Related Fees	20,082
<b>Total Revenue per line 12, column (a), Form 990-PF</b>	<b>10,284,594</b>

<b>Reconciliation of Expenses per Audited Financial Statements with Expenses Reported on Form 990-PF, Return of Private Foundation</b>	
Total expenses per audited financial statements	418,481
Amounts included on Form 990-PF, but not included as expense in the audited financial statements	-
Amounts included in the audited financial statements but not included in line 26, column (a) form 990-PF:	
Investment Related Fees	20,082
<b>Total Expense per Line 26, column (a), Form 990-PF</b>	<b>438,563</b>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  ▶ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part III** Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print  File by the extended due date for filing your return. See instructions.	<p>Name of exempt organization or other filer, see instructions.  <b>The Moca Foundation</b></p> <p>Number, street, and room or suite number. If a P O box, see instructions  <b>Fontanello, Duffield &amp; Otake, LLP 44 Montgomery Street, Suite 2019</b></p> <p>City, town or post office, state, and ZIP code. For a foreign address, see instructions  <b>San Francisco, CA 94104</b></p>	<p>Employer identification number (EIN) or  <b>94-3356929</b></p> <p>Social security number (SSN)</p>
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Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ► May yan Scherrenburg -----  
Telephone No. ► 415-391-1723 ----- FAX No. ► 415-391-7274 -----
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN). . . . . If this is for the whole group, check this box ►  . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 20 13.  
5 For calendar year 2012, or other tax year beginning                   , 20           , and ending                   , 20             
6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period  
7 State in detail why you need the extension.. Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . .	8a \$ 1,290.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 . . . . .	8b \$ 2,344.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . . . .	8c \$ 0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

11. *Tri* *m* *ma*

Signature ▶   
**BAA**

Title ► CPA

FIFZ0502L 01/21/13

Date → 01/09/13

Form 8868 (Rev 1-2013)

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Part I</b>	<b>Automatic 3-Month Extension of Time.</b> Only submit original (no copies needed).
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A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions  <b>The Moca Foundation</b>	Employer identification number (EIN) or  <b>94-3356929</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions  <b>435 Pacific Avenue #200</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions  <b>San Francisco, CA 94133</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► May van Scherrenburg

Telephone No ► 415-391-1723 FAX No ► 415-391-7274

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)        If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 13, to file the exempt organization return for the organization named above.

The extension is for the organization's return for

►  calendar year 20 12 or

►  tax year beginning       , 20       , and ending       , 20       

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ <b>2,344.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ <b>2,344.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ <b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions