



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to public inspection

For calendar year 2012 or tax year beginning _____, **and ending** _____

Name of foundation
The Welty Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address)
2231 S. Forest Estates Drive

City or town, state, and ZIP code
Spokane, WA 99223

Room/suite _____

A Employer identification number
94-3210510

B Telephone number
(509) 534-5915

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

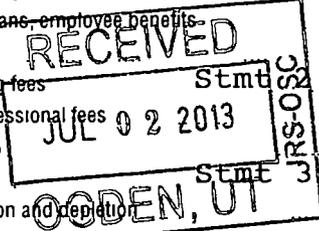
H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 1,090,939. (Part I, column (d) must be on cash basis.)

J Accounting method: Cash Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	72,397.		N/A	
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,357.	21,357.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	80,474.			
	b Gross sales price for all assets on line 6a	428,517.			
	7 Capital gain net income (from Part IV, line 2)		80,474.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	174,228.	101,831.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	4,878.	320.		4,558.
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	160.	144.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	5,882.	5,882.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	10,920.	6,346.		4,558.
	25 Contributions, gifts, grants paid	44,900.			44,900.
26 Total expenses and disbursements. Add lines 24 and 25	55,820.	6,346.		49,458.	
27 Subtract line 26 from line 12	118,408.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		95,485.			
c Adjusted net income (if negative, enter -0-)			N/A		

SCANNED JUL 08 2013



A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		11,315.	16,207.	16,207.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations				
	b	Investments - corporate stock Stmt 5		404,294.	495,345.	531,151.
	c	Investments - corporate bonds Stmt 6		509,634.	532,099.	543,581.
11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation					
15	Other assets (describe)					
16	Total assets (to be completed by all filers)		925,243.	1,043,651.	1,090,939.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		100.	100.		
28	Paid-in or capital surplus, or land, bldg, and equipment fund		985.	985.		
29	Retained earnings, accumulated income, endowment, or other funds		924,158.	1,042,566.		
30	Total net assets or fund balances		925,243.	1,043,651.		
31	Total liabilities and net assets/fund balances		925,243.	1,043,651.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	925,243.
2	Enter amount from Part I, line 27a	2	118,408.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	1,043,651.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,043,651.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a WTB ST Covered - See Attached Statement	P	Various	12/31/12
b WTB ST Noncovered - See Attached Statement	P	Various	12/31/12
c WTB LT Noncovered - See Attached Statement	P	Various	12/31/12
d Capital Gains Dividends			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,377.		5,013.	364.
b 3,552.		3,050.	502.
c 415,093.		339,980.	75,113.
d 4,495.			4,495.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			364.
b			502.
c			75,113.
d			4,495.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	80,474.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	52,672.	1,017,633.	.051759
2010	46,198.	912,466.	.050630
2009	47,448.	797,079.	.059527
2008	46,473.	844,536.	.055028
2007	37,181.	842,505.	.044131

2 Total of line 1, column (d)	2	.261075
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052215
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,058,263.
5 Multiply line 4 by line 3	5	55,257.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	955.
7 Add lines 5 and 6	7	56,212.
8 Enter qualifying distributions from Part XII, line 4	8	49,458.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total tax due is 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns for Yes/No. Includes questions about political activities, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>Dr. Elizabeth Welty</u> Telephone no ► <u>509-534-5915</u> Located at ► <u>2231 S. Forest Estates Drive, Spokane, WA</u> ZIP+4 ► <u>99223</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dr. Elizabeth Welty 2231 S. Forest Estates Drive Spokane, WA 99223	Chairman of the Board/President	0.	0.	0.
Christine S. Schnug 111 E. 17th Ave. Spokane, WA 99203	VP/Secretary/Treasurer	0.	0.	0.
Berdine S. Bender, M.D. 910 W. 5th Ave., Suite 701 Spokane, WA 99204	Director	0.	0.	0.
Robert D. Wigert, M.D. 910 W. 5th Ave., Suite 701 Spokane, WA 99204	Director	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,040,613.
b	Average of monthly cash balances	1b	33,766.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,074,379.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,074,379.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,116.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,058,263.
6	Minimum investment return. Enter 5% of line 5	6	52,913.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6		1	52,913.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,910.	
b	Income tax for 2012 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b	2c	1,910.	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	51,003.	
4	Recoveries of amounts treated as qualifying distributions	4	0.	
5	Add lines 3 and 4	5	51,003.	
6	Deduction from distributable amount (see instructions)	6	0.	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	51,003.	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	49,458.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	49,458.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	49,458.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				51,003.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008		4,710.		
c From 2009		7,868.		
d From 2010		939.		
e From 2011		78.		
f Total of lines 3a through e	13,595.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 49,458.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				49,458.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	1,545.			1,545.
6 Enter the net total of each column as indicated below:	12,050.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	12,050.			
10 Analysis of line 9				
a Excess from 2008	3,165.			
b Excess from 2009	7,868.			
c Excess from 2010	939.			
d Excess from 2011	78.			
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

Moss Adams LLP, (509)747-2600
601 W. Riverside, Suite 1800, Spokane, WA 99201

b The form in which applications should be submitted and information and materials they should include

None

c Any submission deadlines

Within the calendar year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Qualifying literary and arts organizations

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EWU Press - Get Lit Program 534 E. Spokane Falls Blvd., Ste 203 Spokane, WA 99202	N/A	Sec 170(b)(1) (A)(vi)	Provide resources for fostering education	2,500.
NW Museum of Arts & Culture 2316 W. 1st Ave. Spokane, WA 99204	N/A	Sec 509(a)(3), Type I	Provide resources for fostering the arts	5,000.
Spokane Area Children's Chorus 411 S. Washington St. Spokane, WA 99203	N/A	Sec 509(a)(2)	Provide resources for fostering music	4,000.
Spokane Civic Theatre 1020 N. Howard St Spokane, WA 99201	N/A	Sec 170(b)(1) (A)(vi)	Provide resources for fostering arts	2,500.
Spokane Public Schools 200 N. Bernard St. Spokane, WA 99201	N/A	Sec 170(b)(1) (A)(vi)	Provide resources for fostering education	15,000.
Total See continuation sheet(s) ▶ 3a				44,900.
b Approved for future payment				
None				
Total				0.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

The Welty Foundation, Inc.

Employer identification number

94-3210510

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization The Welty Foundation, Inc.	Employer identification number 94-3210510
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Dr. Elizabeth Welty 2231 S. Forest Estates Dr Spokane, WA 99223	\$ 72,397.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization The Welty Foundation, Inc.	Employer identification number 94-3210510
---	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization The Welty Foundation, Inc.	Employer identification number 94-3210510
---	---

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Spokane Symphony 818 W. Riverside Avenue Spokane, WA 99201	N/A	Sec 509(a)(3), Type III - PI	Provide resources for fostering music	3,000.
Spokane Youth Ballet 14214 E. Sprague Spokane Valley, WA 99216	N/A	Sec 509(a)(1)	Provide resources for fostering the arts	1,800.
Spokane Youth Symphony PO Box 9547 Spokane, WA 99209	N/A	Sec 170(b)(1) (A)(vi)	Provide resources for fostering music	5,000.
University High School Band Parents Association 12420 E 32nd Ave Spokane Valley, WA 99216	N/A	Sec 509(a)(2)	Provide resources for fostering music	1,500.
West Central Community Center 1603 N. Belt Spokane, WA 99205	N/A	Sec 170(b)(1) (A)(vi)	Provide resources for fostering education	4,600.
Total from continuation sheets				15,900.

Form 990-PF	Dividends and Interest from Securities		Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount	
Washington Trust Bank	25,852.	4,495.	21,357.	
Total to Fm 990-PF, Part I, ln 4	25,852.	4,495.	21,357.	

Form 990-PF	Accounting Fees			Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Moss Adams - Preparation of Form 990-PF	4,558.	0.		4,558.	
Moss Adams - Consulting Fees	320.	320.		0.	
To Form 990-PF, Pg 1, ln 16b	4,878.	320.		4,558.	

Form 990-PF	Taxes			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes Paid	144.	144.		0.	
Estimated Taxes	16.	0.		0.	
To Form 990-PF, Pg 1, ln 18	160.	144.		0.	

Form 990-PF	Other Expenses			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Mgmt & Custodial Fees	5,882.	5,882.			0.
To Form 990-PF, Pg 1, ln 23	5,882.	5,882.			0.

Form 990-PF	Corporate Stock		Statement	5
Description	Book Value	Fair Market Value		
Equities	495,345.	531,151.		
Total to Form 990-PF, Part II, line 10b	495,345.	531,151.		

Form 990-PF	Corporate Bonds		Statement	6
Description	Book Value	Fair Market Value		
Fixed Income	532,099.	543,581.		
Total to Form 990-PF, Part II, line 10c	532,099.	543,581.		

2012 Tax Information Statement

Payer's Name and Address:
WASHINGTON TRUST BANK
WEALTH MANAGEMENT & ADVISORY SERVICES
717 WEST SPRAGUE
SPOKANE, WA 99201

Recipient's Name and Address:
WELTY FOUNDATION
C/O MARLEEN MCCAMMOND
MOSS ADAMS INC.
601 W RIVERSIDE, STE 1800
SPOKANE, WA 99201

Account Number: 616354015
Recipient's Tax ID Number: XX-XXX0510
Payer's Federal ID Number: 91-0462347
Payer's State ID Number: WA
State: (509)353-4188
 Questions?
 Corrected 2nd TIN notice

2012 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Quantity Sold	Date of Sale or Exchange	Description (Box 8)	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
(Box 1e)	(Box 1a)	(Box 1b)		(Box 2a)	(Box 3)	(Box 5)	(Box 4)	(Box 4)	(Box 15)
Short Term Sales Reported on 1099-B									
572353522		BMO SMALL-CAP GROWTH FUND CL I # 964		MSGIX					
19.7930	12/12/2012	Various		350.13	349.14	0.00	0.99	0.00	0.00
245914817		DELAWARE EMERGING MARKETS FUND CLASS I #20		DEMIX					
320.1680	09/11/2012	Various		4,207.01	3,910.98	0.00	296.03	0.00	0.00
252648858		DIAMOND HILL SMALL CAP FUND CLASS I #69		DHSIX					
31.5910	12/12/2012	05/16/2012		820.10	753.14	0.00	66.96	0.00	0.00
Total Short Term Sales Reported on 1099-B					5,377.24	0.00	363.98	0.00	0.00
Report on Form 8949, Part I, with Box A checked					5,013.26	0.00	363.98	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.



2012 Tax Information Statement

Recipient's Name and Address:
WELTY FOUNDATION
C/O MARLEEN MCCAMMOND
MOSS ADAMS INC.
601 W RIVERSIDE, STE 1800
SPOKANE, WA 99201

Account Number: 616354015
Recipient's Tax ID Number: XX-XX0510
Payer's Federal ID Number: 91-0462347
Payer's State ID Number: WA
State: (509)353-4188
Questions? 2nd TIN notice

Payer's Name and Address:
WASHINGTON TRUST BANK
WEALTH MANAGEMENT & ADVISORY SERVICES
717 WEST SPRAGUE
SPOKANE, WA 99201

Corrected

2012 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.
For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Quantity Sold	Date of Sale or Exchange	Acquisition Date	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
(Box 1e)	(Box 1a)	(Box 2a)	(Box 2b)	(Box 2c)	(Box 2d)	(Box 2e)	(Box 2f)	(Box 2g)	(Box 4)	(Box 15)	(Box 15)
245914817	DELAWARE EMERGING MARKETS FUND CLASS I #20	DEMIX	9.8970	09/11/2012	Various	130.05	124.31	0.00	5.74	0.00	0.00
25264S858	DIAMOND HILL SMALL CAP FUND CLASS I #69	DHSIX	6.9850	12/12/2012	Various	181.33	158.19	0.00	23.14	0.00	0.00
52106N889	LAZARD EMERGING MARKETS EQUITY PORT - INSTL #638	LZEMX	10.0070	09/11/2012	12/29/2011	191.53	166.51	0.00	25.02	0.00	0.00
779557107	T ROWE PRICE NEW AMERICA GROWTH FUND SH BEN INT #60	PRWAX	84.5050	12/12/2012	Various	3,048.94	2,601.07	0.00	447.87	0.00	0.00
Total Short Term Sales Reported on 1099-B Report on Form 8949, Part I, with Box B checked			3,551.85	3,050.08	0.00	501.77	0.00	0.00	0.00	0.00	0.00
04314H881	ARTISAN INTERNATIONAL VALUE FUND #1466	ARTKX	539.9310	12/12/2012	Various	16,478.69	13,149.09	0.00	3,329.60	0.00	0.00
572353522	BMO SMALL-CAP GROWTH FUND CL I # 964	MSGIX	263.4860	12/12/2012	Various	4,661.07	4,098.68	0.00	562.39	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.



2012 Tax Information Statement

Recipient's Name and Address:
WELTY FOUNDATION
C/O MARLEEN MCCAMMOND
MOSS ADAMS INC.
601 W RIVERSIDE, STE 1800
SPOKANE, WA 99201

Account Number: 616354015
Recipient's Tax ID Number: XX-XXX0510
Payer's Federal ID Number: 91-0462347
Payer's State ID Number: WA
State: WA
Questions? (509)353-4188

Stock or Other Symbol (Box 1d):
DEMIX
DHSIX
GSMCX
IARIX
LZEMX
GTEYX
LSGIX
PCRIX
PRWAX

Payer's Name and Address:
WASHINGTON TRUST BANK
WEALTH MANAGEMENT & ADVISORY SERVICES
717 WEST SPRAGUE
SPOKANE, WA 99201

Corrected 2nd TIN notice

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Quantity Sold	Description (Box 8)	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
245914817	DELAWARE EMERGING MARKETS FUND CLASS I #20	09/11/2012	Various	DEMIX	5,337.58	0.00	-867.50	0.00	0.00
406.2080					6,205.08	0.00			
25264S858	DIAMOND HILL SMALL CAP FUND CLASS I #69	12/12/2012	Various	DHSIX	4,471.87	0.00	699.02	0.00	0.00
172.2600					3,772.85	0.00			
38141W398	GOLDMAN SACHS MID CAP VALUE FUND INST #864	12/12/2012	Various	GSMCX	23,774.35	0.00	9,427.08	0.00	0.00
611.7950					14,347.27	0.00			
412295107	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO FUND #201	12/12/2012	08/02/2011	HLMIX	18,973.14	0.00	858.08	0.00	0.00
1191.7800					18,115.06	0.00			
00142C466	INVESCO REAL ESTATE FUND CL R5 #4725	07/17/2012	Various	IARIX	11,198.35	0.00	3,266.13	0.00	0.00
543.1650					14,464.48	0.00			
52106N889	LAZARD EMERGING MARKETS EQUITY PORT - INSTL #638	09/11/2012	Various	LZEMX	6,637.58	0.00	2,616.40	0.00	0.00
346.7910					4,021.18	0.00			
367829884	NATIXIS GATEWAY FUND CLASS Y #1986	12/12/2012	Various	GTEYX	13,708.07	0.00	1,318.57	0.00	0.00
501.5760					12,389.50	0.00			
543487201	NATIXIS LOOMIS SAYLES VALUE FUND CLASS Y	12/12/2012	Various	LSGIX	100,835.68	0.00	36,233.38	0.00	0.00
4740.7470					64,602.30	0.00			
722005667	PIMCO FD PIM COMMODITY	07/17/2012	Various	PCRIX	11,387.13	0.00	-5,842.37	0.00	0.00
1686.9850					17,229.50	0.00			
779557107	T ROWE PRICE NEW AMERICA GROWTH FUND SH BEN INT #60	12/12/2012	Various	PRWAX	99,837.01	0.00	21,495.47	0.00	0.00
2767.1010					78,341.54	0.00			

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

2012 Tax Information Statement

Account Number: 616354015
 Recipient's Name and Address:
 WELTY FOUNDATION
 C/O MARLEEN MCCAMMOND
 MOSS ADAMS INC.
 601 W RIVERSIDE, STE 1800
 SPOKANE, WA 99201

Recipient's Tax ID Number: XX-XXX0510
 Payer's Federal ID Number: 91-0462347
 Payer's State ID Number: WA
 State: (509)353-4188
 Questions? 2nd TIN notice

Payer's Name and Address:
 WASHINGTON TRUST BANK
 WEALTH MANAGEMENT & ADVISORY SERVICES
 717 WEST SPRAGUE
 SPOKANE, WA 99201

For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip	Description (Box 8)	Date of Exchange	Quantity Sold	Stock or Other Symbol (Box 1d)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
922031794	VANGUARD GNMA FD ADMIRAL #536 FIXED INCOME SECS			VFLUX					
5638.4530	12/12/2012 Various			62,079.37	60,604.72	0.00	1,474.65	0.00	0.00
921937850	VANGUARD SHORT-TERM BOND INDEX - SIG #1349			VBSSX					
3043.8040	07/17/2012 Various			32,446.95	31,904.82	0.00	542.13	0.00	0.00
Total Long Term 15% Sales Reported on 1099-B					415,092.97	0.00	75,113.03	0.00	0.00

Report on Form 8949, Part II, with Box B checked



This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service. The taxpayer is ultimately responsible for the accuracy of their own tax return.

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. The Welty Foundation, Inc.	Employer identification number (EIN) or 94-3210510
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 2231 S. Forest Estates Drive	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Spokane, WA 99223	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

Dr. Elizabeth Welty

- The books are in the care of ▶ **2231 S. Forest Estates Drive - Spokane, WA 99223**
 Telephone No. ▶ **509-534-5915** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ . If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2012** or
 ▶ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,910.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	396.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	1,514.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.