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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation HUNA HERITAGE FOUNDATION		A Employer identification number 94-3113818	
Number and street (or P O box number if mail is not delivered to street address) 9301 GLACIER HWY		B Telephone number (see instructions) (907) 523-3682	
City or town, state, and ZIP code JUNEAU, AK 99801		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 240,420		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	289,463			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	106	106		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	289,569	106		
	13 Compensation of officers, directors, trustees, etc	96,978	0		96,978
	14 Other employee salaries and wages	5,912	0		0
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule).	27,480	0		13,740
	c Other professional fees (attach schedule)	10,931	0		6,456
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,353	3		0
	19 Depreciation (attach schedule) and depletion	2,267	0		
	20 Occupancy	13,395	0		6,300
	21 Travel, conferences, and meetings	13,815	0		6,908
	22 Printing and publications	1,571	0		1,293
	23 Other expenses (attach schedule)	14,616	0		10,233
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	194,318	3		141,908
	25 Contributions, gifts, grants paid	175,707			175,707
	26 Total expenses and disbursements. Add lines 24 and 25	370,025	3		317,615
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-80,456			
	b Net investment income (if negative, enter -0-)		103		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	12,275	16,379	16,379
	2	Savings and temporary cash investments	57,398	66,215	66,215
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	11,929		
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 79,073 Less accumulated depreciation (attach schedule) ▶ _____ 55,424	25,482	23,649	23,649
Liabilities	15	Other assets (describe ▶ _____)	224,177	134,177	134,177
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	331,261	240,420	240,420
	17	Accounts payable and accrued expenses	19,880	8,002	
	18	Grants payable			
	19	Deferred revenue	1,000	2,050	
	20	Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	20,880	10,052	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	310,381	230,368	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	310,381	230,368	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	331,261	240,420	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	310,381
2	Enter amount from Part I, line 27a	2	-80,456
3	Other increases not included in line 2 (itemize) ▶ _____	3	443
4	Add lines 1, 2, and 3	4	230,368
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	230,368

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	180,878	71,348	2 535152
2010	231,274	61,949	3 733297
2009	201,755	64,785	3 114224
2008	250,247	52,211	4 792994
2007	218,189	53,510	4 077537
2	Total of line 1, column (d).		2 18 253204
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 3 650641
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4 68,204
5	Multiply line 4 by line 3.		5 248,988
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 1
7	Add lines 5 and 6.		7 248,989
8	Enter qualifying distributions from Part XII, line 4.		8 317,615
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	1
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AK _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of HUNA HERITAGE FOUNDATION Telephone no (907) 523-3682 Located at 9301 GLACIER HWY JUNEAU AK ZIP+4 99801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Yes

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	69,243
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	69,243
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	69,243
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,039
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	68,204
6	Minimum investment return. Enter 5% of line 5.	6	3,410

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,410
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	1
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,409
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,409
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,409

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	317,615
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	317,615
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	317,614
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				3,409
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	213,516			
b From 2008.	247,636			
c From 2009.	198,516			
d From 2010.	227,177			
e From 2011.	177,314			
f Total of lines 3a through e.	1,064,159			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 317,615				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				3,409
e Remaining amount distributed out of corpus	314,206			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,378,365			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	213,516			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	1,164,849			
10 Analysis of line 9				
a Excess from 2008. . . .	247,636			
b Excess from 2009. . . .	198,516			
c Excess from 2010. . . .	227,177			
d Excess from 2011. . . .	177,314			
e Excess from 2012. . . .	314,206			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

See Additional Data Table

b

The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c

Any submission deadlines

See Additional Data Table

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	175,707
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2012)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

* * * * *

2013-10-02

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	KEY E GETTY CPA	KEY E GETTY CPA	2013-10-02		P00121200
	Firm's name ☐	BDO USA LLP		Firm's EIN ☐ 13-5381590	
		3601 C STREET SUITE 600			
	Firm's address ☐	ANCHORAGE, AK 99503		Phone no (907) 278-8878	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARLENE JOHNSON 9301 GLACIER HIGHWAY JUNEAU, AK 99801	BOARD CHAIR 3 00	2,250	0	0
GORDON GREENWALD 9301 GLACIER HIGHWAY JUNEAU, AK 99801	BOARD VICE-CHAIR 3 00	2,250	0	0
WILLIAM OZZIE SHEAKLEY 9301 GLACIER HIGHWAY JUNEAU, AK 99801	BOARD TREASURER/SECRETARY 1 00	600	0	0
MARY PETERSON 9301 GLACIER HIGHWAY JUNEAU, AK 99801	TRUSTEE 1 00	250	0	0
BERTHA FRANULOVICH 9301 GLACIER HIGHWAY JUNEAU, AK 99801	TRUSTEE 1 00	0	0	0
KATHRYN HURTLEY 9301 GLACIER HIGHWAY JUNEAU, AK 99801	EXECUTIVE DIRECTOR 40 00	72,100	18,028	0
GRACE VILLARREAL 9301 GLACIER HIGHWAY JUNEAU, AK 99801	PAST BOARD SECY 3 00	1,500	0	0

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

HUNA HERITAGE FOUNDATION
9301 GLACIER HIGHWAY
JUNEAU,AK 99801
(907) 789-1896

b The form in which applications should be submitted and information and materials they should include

A COMPLETED APPLICATION MUST BE SUBMITTED ALONG WITH A FINANCIAL NEEDS ASSESSMENT, CURRENT AVAILABLE RESOURCE STATEMENT, PROJECTED BUDGET, WAIVER, HIGH SCHOOL TRANSCRIPTS OR GED CERTIFICATELETTER, WRITTEN NOTIFICATION OF ACCEPTANCE FROM THE COLLEGE OR UNIVERSITY, ETC

c Any submission deadlines

SEPTEMBER 30 FOR 1ST/2ND QUARTER/1ST SEMESTER JANUARY 31 FOR 3RD/4TH QUARTER/2ND SEMESTER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SOME OF THE REQUIREMENTS ARE -BE A HUNA TOTEM CORPORATION SHAREHOLDER OR DESCENDANT -HAVE A HIGH SCHOOL DIPLOMA OR GED CERTIFICATE -BE ACCEPTED BY OR ATTENDING AN ACCREDITED COLLEGE OR UNIVERSITY - BE ENROLLED IN A MINIMUM OF SIX [6] SEMESTER HOURS -BE IN GOOD ACADEMIC STANDING -HAVE SUBMITTED YOUR FREE APPLICATION FOR FEDERAL STUDENT AID

a The name, address, and telephone number of the person to whom applications should be addressed

HUNA HERITAGE FOUNDATION
9301 GLACIER HIGHWAY
JUNEAU, AK 99801
(907) 789-1896

b The form in which applications should be submitted and information and materials they should include

MAIL OR FAX A COMPLETED APPLICATION MUST BE SUBMITTED ALONG WITH A FINANCIAL NEEDS ASSESSMENT, CURRENT AVAILABLE RESOURCE STATEMENT, PROJECTED BUDGET, HIGH SCHOOL TRANSCRIPTS OR GED CERTIFICATE, WAIVER FOR RELEASE OF INFORMATION, LETTER OR WRITTEN NOTIFICATION OF ACCEPTANCE FROM THE VOCATIONAL PROGRAM, ETC

c Any submission deadlines

ALTHOUGH VOCATIONAL TRAINING APPLICATIONS ARE ACCEPTED ON A CONTINUOUS BASIS, APPLICATION MUST BE RE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

BE HUNA TOTEM SHAREHOLDER OR DESCENDANT THE TERM 'DESCENDANT' IS 'A PERSON WHO IS DESCENDANT FROM A NATIVE, OR ADOPTED BY A NATIVE, OR ADOPTED BY A DESCENDANT OF A NATIVE' [AS DEFINED IN THE ALASKA NATIVE CLAIMS SETTLEMENT ACT AMENDMENTS OF 1987], BE UNEMPLOYED OR UNDEREMPLOYED, BE AT LEAST 18 YEARS OF AGE HIGH SCHOOL STUDENTS ARE ELIGIBLE AT AGE 17, IF ELIGIBLE, APPLY TO THE BUREAU OF INDIAN AFFAIRS AGENCY CONTRACTED TO PROVIDE VOCATIONAL EDUCATION FUNDING ASSISTANCE IN YOUR AREA, VOCATIONAL EDUCATION COURSES MUST BE APPROVED BY A NATIONAL ACCREDITATION ASSOCIATION OR THE ALASKA DEPARTMENT OF EDUCATION'S DIVISION OF VOCATIONAL EDUCATION, THE TRAINING COURSE MUST BE FULL-TIME

a The name, address, and telephone number of the person to whom applications should be addressed

HUNA HERITAGE FOUNDATION
9301 GLACIER HIGHWAY
JUNEAU, AK 99801
(907) 789-1896

b The form in which applications should be submitted and information and materials they should include

MAIL OR FAX COMPLETED APPLICATION WITH A DESCRIPTION OF THE TRAINING PROGRAM, INCLUDING COSTS ASSOCIATED WITH THIS COURSE OF INSTRUCTION BROCHURES FROM THE TRAINING PROGRAM WILL MEET THIS REQUIREMENT

c Any submission deadlines

ONGOING

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

BE A HUNA TOTEM SHAREHOLDER OR DESCENDANT THE TERM 'DESCENDANT' IS 'A PERSON WHO IS DESCENDANT FROM A NATIVE, OR ADOPTED BY A NATIVE, OR ADOPTED BY A DESCENDANT OF A NATIVE ' [AS DEFINED IN THE ALASKA NATIVE CLAIMS SETTLEMENT ACT AMENDMENTS OF 1987], ACCEPTED INTO A PROGRAM TO LEARN THE TRADITIONAL CULTURE OF THE HUNA PEOPLE, AWARDS MAY BE MADE FOR COURSE MATERIALS AND FOR TUITION COSTS UP TO \$300, AWARDS WILL BE PAID TO THE ORGANIZATION CONDUCTING THE ACTIVITY AWARDS WILL NOT BE PAID TO THE INDIVIDUAL, PREFERENCE WILL BE GIVEN TO APPLICATIONS SUBMITTED FOR PROGRAMS THAT HAVE QUALIFIED INSTRUCTOR, ONLY TWO CULTURAL ASSISTANCE GRANT AWARDS ARE ALLOWED PER INDIVIDUAL IN A FIVE-YEAR PERIOD, HUNA HERITAGE FOUNDATION GRANTS FUNDS ONLY TO THOSE ACTIVITIES DIRECTLY RELATED TO THE HUNA TLINGIT CULTURE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DONAVAN BROWN 9300 GLENN HAVEN DR D3 ANCHORAGE,AK 99502		N/A	EDUCATION	1,000
JEANETTE BROWN PO BOX 1211 SITKA,AK 99835		N/A	EDUCATION	1,000
MACAYLA CLOYD PO BOX 871883 WASILLA,AK 99687		N/A	EDUCATION	2,000
PAULA DRAKE 8518 DUNLAP COURT 8 ANCHORAGE,AK 99504	GRANDDDAUGHER OF CHAIRMAN	N/A	EDUCATION	1,000
MORGAN FAWCETT PO BOX 24 FORT JONES,CA 96032		N/A	EDUCATION	3,000
ALI FULMER 10480 SW EASTRIDGE ST PORTLAND,OR 97225		N/A	EDUCATION	1,000
VANCE FELTON 4272 SADDLEWOOD FOREST DR WINSTON SALEM,NC 27106		N/A	EDUCATION	1,000
MAYA FULMER 1121 FRUITLAND DR BELLINGHAM,WA 98226		N/A	EDUCATION	2,000
MARIO FULMER 11400 NE 132 ST D103 KIRKLAND,WA 98034		N/A	EDUCATION	1,000
JENNIFER GLOVER PO BOX 34785 JUNEAU,AK 99801		N/A	EDUCATION	1,000
DANIEL HEIPP 6711 GILBERT AVE PARMA,OH 44129		N/A	EDUCATION	1,000
SUSAN HEIPP 6711 GILBERT AVE PARMA,OH 44129		N/A	EDUCATION	2,000
COLLEEN HENDERSON 2685 DAVID ST 2 JUNEAU,AK 99801		N/A	EDUCATION	2,000
MARIE HOLDEN 2331 ODAY DR JUNEAU,AK 99801		N/A	EDUCATION	2,000
GERALD GRAY 497 MILNE ST METLAKATLA,AK 99926		N/A	EDUCATION	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
URSALA HUDSON PO BOX 2152 PAGOSA SPRINGS,CO 81147		N/A	EDUCATION	2,000
THOMAS HUGHES 4795 PALO VERDE AVE FAIRBANKS,AK 99775		N/A	EDUCATION	2,000
LYLE JAMES 5915 SUNSET ST JUNEAU,AK 99801		N/A	EDUCATION	2,000
HEIDI JEWELL PO BOX 316 HOONAH,AK 99829		N/A	EDUCATION	1,000
ALICE MCKIBBIN 1005 STATE ST B SEDRO WOOLLEY,WA 98284		N/A	EDUCATION	1,000
MELISSA MARVIN 2906 WEST 30TH AVE 15 ANCHORAGE,AK 99517		N/A	EDUCATION	2,000
DJ MAZON 816 DIXON ST JUNEAU,AK 99801		N/A	EDUCATION	1,000
JILL MESERVE PO BOX 377 HOONAH,AK 99829		N/A	EDUCATION	2,000
PEDRO MOJICA 326 EAST E ST 5 MOSCOW,ID 83843		N/A	EDUCATION	2,000
TERESA MOSES PO BOX 1514 SITKA,AK 99835		N/A	EDUCATION	300
MEGAN NESHEIM 105 BURKHART ST A7 SITKA,AK 99835		N/A	EDUCATION	750
JUDITH NOLAN 865 GOLDFINCH RD FAIRBANKS,AK 99709		N/A	EDUCATION	1,000
NATALIE PFEIFER 2901 BARANOF AVE KETCHIKAN,AK 99901		N/A	EDUCATION	2,000
RALPHENIA REFUERZO 8752 TRINITY DRIVE C JUNEAU,AK 99801		N/A	EDUCATION	1,000
CLARISSA RIZAL PO BOX 2401 PAGOSA SPRINGS,CO 81147		N/A	EDUCATION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KATELYN SAVLAND PO BOX 35672 JUNEAU, AK 99803		N/A	EDUCATION	2,000
MICHAEL SEE PO BOX 483 LAKE STEVENS, WA 98258		N/A	EDUCATION	1,000
STACIE SKAFLESTAD 202 S RIVERSIDE MEDFORD, OR 97501		N/A	EDUCATION	1,000
AMBER STARBARD 4452 WOOD DUCK AVE JUNEAU, AK 99801	GRANDDDAUGHER OF CHAIRMAN	N/A	EDUCATION	1,000
VERA STARBARD 5225 E 41ST AVE ANCHORAGE, AK 99508	GRANDDDAUGHER OF CHAIRMAN	N/A	EDUCATION	1,000
TECUMSAH STRONG 1506 MIRANDA AVE COPPERAS COVE, TX 76522		N/A	EDUCATION	2,000
AMBER ROSE TAGUCHI 221 E 12H 5 ANCHORAGE, AK 99501		N/A	EDUCATION	1,000
DUANE USRY 732 PALMER AVE GLENWOOD SPRINGS, CO 81601		N/A	EDUCATION	1,000
NATALIE WALDRON PO BOX 921072 DUTCH HARBOR, AK 99692		N/A	EDUCATION	1,000
ROBERTA WHITE 2121 K LAWSON CREEK ROAD JUNEAU, AK 99801		N/A	EDUCATION	1,000
TALYA WELDON 1515 NE 11TH ST LINCOLN CITY, OR 97367		N/A	EDUCATION	1,000
ANNA WHITE 2149 LAWSON CREEK RD 10 DOUGLAS, AK 99824		N/A	EDUCATION	1,000
SARA WHITE PO BOX 745 HOONAH, AK 99829		N/A	EDUCATION	1,000
TREANA WHITE PO BOX 358 HOONAH, AK 99829		N/A	EDUCATION	1,000
TRINNA WICK 421 B ANDREWS SITKA, AK 99835		N/A	EDUCATION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANESSA WILLARD 750 E 4TH AVE UNIT A DURANGO,CO 81301		N/A	EDUCATION	2,000
RICHARD WOLFE PO BOX 1741 NIXA,MO 65714		N/A	EDUCATION	1,000
NICOLE WOOTEN PO BOX 184 KAKE,AK 99830		N/A	EDUCATION	2,000
SALLY WRIGHT 5875 GLACIER HWY 52 JUNEAU,AK 99801		N/A	EDUCATION	1,000
LISA YOUNG 14911 CONESTOGA SISTER,OR 97759		N/A	EDUCATION	1,000
MICHELLE YOUNG 418 N MERIDIAN ST 5133 NEWBURG,OR 97132		N/A	EDUCATION	1,000
RAE DAWN AUSTIN 200 E SOUTHERN AVE 244 TEMPE,AZ 95282		N/A	EDUCATION	1,000
MICHELLE MARTIN C/O HHF HHF,AK 12345		N/A	EDUCATION	300
AK BUSINESS DEVELOPMENT CENTER 840 K STREET SUITE 202 ANCHORAGE,AK 99501		N/A	AID VOLUNTEER TAX PREPARATION PROGRAM FOR LOCAL PEOPLE	1,500
ALASKA PEACE OFFICER ASSOC PO BOX 240106 ANCHORAGE,AK 995240106		N/A	ANNUAL BENEFIT CONTRIBUTION	350
ANB CAMP #12 PO BOX 556 HOONAH,AK 99829		N/A	CHRISTMAS DONATIONS	1,000
AWARE PO BOX 20809 JUNEAU,AK 99802		N/A	CONTRIBUTION	150
BIG BROTHERS BIG SISTERS OF HOONAH PO BOX 124 HOONAH,AK 99829		N/A	BOWL FOR KIDS DONATION	500
CATHOLIC COMMUNITY SERVICE 419 6TH STREET JUNEAU,AK 99801		N/A	ANNUAL CHRISTMAS PROGRAM DONATION	750
CITY OF HOONAH PO BOX 360 HOONAH,AK 99829		N/A	22ND ANNUAL FISHING DERBY	400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF HOONAH PO BOX 360 HOONAH,AK 99829		N/A	4TH OF JULY ACTIVITIES	250
GAAXW XAAYI DANCE GROUP PO BOX 383 HOONAH,AK 99829		N/A	GENERAL DONATION AND DANCERS' REGISTRATION FEES	1,250
HOONAH CITY SCHOOL 366 GARTEENI HOONAH,AK 99829		N/A	DRUM SKINS AND RIMS KITS	1,000
HOONAH INDIAN ASSOCIATION 254 ROOSEVELT ST HOONAH,AK 99829		N/A	GOLD MEDAL DONATIONS	4,500
HOONAH INDIAN ASSOCIATION 254 ROOSEVELT ST HOONAH,AK 99829		N/A	ASSET TRANSFER OF CULTURAL ARTIFACT CANOE AND PROTECTIVE COVER	90,000
HOONAH SCHOOL 366 GARTEENI HOONAH,AK 99829		N/A	COSTCO CASH CARD FOR HOONAH SCHOOL HALLOWEEN CARNIVAL10/18/12	100
JUNEAU LIONS CLUB 1330 EASTAUGH WAY JUNEAU,AK 998017744		N/A	2012 GOLD MEDAL DONATION	250
JUNEAU PARKS AND RECREATION 2012 CO-ED VOLLEYBALL DONATION 155 S SEWARD JUNEAU,AK 99801		N/A	2012 CO-ED VOLLEYBALL DONATION	342
KINY RADIO 3161 CHANNEL DRIVE JUNEAU,AK 99801		N/A	2012 GOLD MEDAL BRONZE SPONSOR	495
SEALASKA HERITAGE INSTITUTE ONE SEALASKA PLAZA SUITE 301 JUNEAU,AK 99801		N/A	2012 CELEBRATION	500
SEALASKA HERITAGE INSTITUTE ONE SEALASKA PLAZA SUITE 301 JUNEAU,AK 99801		N/A	WALTER SOBOLEFF CENTER	1,000
SOUTHEAST AK NATIVE VETERANS C/O 6002 GULL WAY JUNEAU,AK 99801		N/A	MEMORIAL DAY TRIBUTE LUNCHEON	100
THE GLORY HOLE SHELTER 247 SOUTH FRANKLIN STREET JUNEAU,AK 99801		N/A	EARLY BIRD CAMPAIGN DONATION	100
THUNDER MT HIGH SCHOOL 10014 CRAZY HORSE DRIVE JUNEAU,AK 99801		N/A	MERCITASHER MERCELINO CONTRIBUTION	370
TLINGIT AND HAIDA INDIANS OF THE CBJ 320 W WILLOUGHBY AVE SUITE 300 JUNEAU,AK 99801		N/A	CHRISTMAS OPEN HOUSE DONATION	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GAAXW XAAYI DANCE GROUP PO BOX 383 HOONAH, AK 99801		N/A	DANCE GROUP REGISTRATION FEE FOR CELEBRATION 2012	250
Total  3a				175,707

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_____	See Additional Data Table _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 94-3113818
Name: HUNA HERITAGE FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	HUNA TOTEM CORPORATION 9301 GLACIER HIGHWAY SUITE 200 JUNEAU, AK 99801 	\$ <u>232,600</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	HELEN O CONNELL ROYAL CARIBBEAN INT 1050 CARIBBEAN WAY MIAMI, FL 331322096 	\$ <u>2,500</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>3</u>	HOONAH INDIAN ASSOCIATION 245 ROOSEVELT ST HOONAH, AK 99829 	\$ <u>5,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>4</u>	THE GREENWALD FAMILY C/O WELLS FARGO BANK 8800 GLACIER H JUNEAU, AK 99801 	\$ <u>1,500</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>5</u>	HOONAH LIQUOR BOARD C/O CITY OF HOONAH PO BOX 360 HOONAH, AK 99829 	\$ <u>1,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>6</u>	SMITHSONIAN INSTITUTE 10TH CONSTITUTION AVE NW WASHINGTON, DC 20560 	\$ <u>3,500</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>7</u>	INSTITUTE OF MUSEUM AND LIBRARY SER 1800 M STREET NW 9TH FLOOR WASHINGTON, DC 200365802 	\$ <u>7,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	NATIONAL PARK SERVICE US DEPT OF IN 1849 C STREET NW WASHINGTON, DC 20240	\$ 27,806	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

TY 2012 Accounting Fees Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX SERVICES	27,480	0		13,740

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MISC FURNITURE AND EQUIP	2003-03-19	21,768	21,768	SL	15 0000000000000	0	0		
WEBSITE CREATION	2001-10-14	2,305	2,305	SL	5 0000000000000	0	0		
BUILDING	2000-08-19	55,000	29,084	SL	30 0000000000000	2,267	0		

TY 2012 Land, Etc. Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MISC FURNITURE AND EQUIP	21,768	21,768	0	
WEBSITE CREATION	2,305	2,305	0	
BUILDING	55,000	31,351	23,649	

TY 2012 Other Assets Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	2,377	2,377	2,377
ART AND ARTIFACTS	221,800	131,800	131,800

TY 2012 Other Expenses Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	445	0		695
HONORARIUM	1,000	0		500
POSTAGE/FREIGHT	566	0		566
SUPPLIES	4,489	0		4,489
LICENSE/FEES	208	0		0
INSURANCE	1,825	0		1,825
DUES AND SUBSCRIPTIONS	239	0		0
SERVICE CHARGES	141	0		0
MISCELLANEOUS EXPENSES	2,218	0		0
OFFICE EQUIPMENT	2,655	0		1,328
CONTRACT SERVICES	830	0		830

TY 2012 Other Increases Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description	Amount
PRIOR PERIOD ADJUSTMENT	443

TY 2012 Other Professional Fees Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMITTEE FEES	8,900	0		5,825
OTHER PROFESSIONAL	1,262	0		631
RETIREMENT ACCT FEES	769	0		0

TY 2012 Taxes Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX	7,350	0		0
EXCISE TAX	3	3		0